e-Auction Notice for Leasing of SLR/LVPH

e-Auction Notice No.: LEASE-KGP-2023-12 Dated: 27.12.2023

For & on behalf of the President of India, the Senior Divisional Commercial Manager, Kharagpur Divison, South Eastern Railway invites e-Auction for leasing of SLR/LVPHs for a period of 02 (two) years for transportation of parcels in the trains which are notified in the https://www.ireps.gov.in website.

S. No.	Category No.	Catalog No.	Date of Auction	Auction Start Time	Auction Closing Time
1	Parcel	LEASE-KGP-2023-12	11.01.2024	12.00hrs.	14.50hrs.

Interested parties and contractors to take note of this and go through the website as mentioned above for details of the trains and related information about the E-Auction notice. For enquiries/clarifications if any, please contact the office of the undersigned.

(PR-970) Asst. Commercial Manager, Kharagpur

South Eastern Railway
We serve with a smile

FORM NO. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)

Advertisement published in the newspaper for change of registered office of the Company from one State to another

Before the Central Government, Western Region, in the matter of Sub-Section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014

AND

In the matter of M/s Mandamale Investments Limited having its registered office at 226, The Summit, Nasik Sinnar Road, Vile Parle East, Mumbai Maharashtra -400057 (Petitioner)

Notice is hereby given to the General Public that the Company intends to apply before the Central Government under Section 13 of the Companies Act, 2013 for confirmation of alteration of the Memorandum of Association of the Company, in terms of the special resolution passed by the shareholders of the Company at the Extraordinary General Meeting held on Monday, 20th June, 2023 at 10.45 A.M. to enable the Company to change its Registered Office from the State of Maharashtra to the National Capital Territory of Delhi.

Any person whose interest shall be affected by the proposed change of the registered office of the Company may deliver either on the MCA21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post his/her objections supported by an affidavit stating the nature of his/her interest and grounds of objection to the Regional Director, Western Region, Everest, 5th Floor, 100 Marine Drive, Mumbai, Maharashtra-400002, within fourteen days from the date of publication of this notice with a copy to the applicant Company at its registered office at the address mentioned below:

For and on behalf of the Applicant
Mandamale Investments Limited

Sd/-
Date: 28.12.2023 Vanish Kuna
Place: Mumbai (Maharashtra) Director
DIN: 01493321

Address of Register Office:-
226, The Summit, Near Sahar Club, Sahar Road, Vile Parle East, Mumbai, Maharashtra – 400057
E-mail: mandamale@rediffmail.com

WEST CENTRAL RAILWAY

Open Tenders, Engineering Department
Date. 23.12.2023

E-tender on behalf of the president of India acting through Sr. Divisional Engineer (Co-ordination), Divisional Railway Manager, (Works), West Central Railway, Jabalpur for the following works NIT No : CRMW-JBP-245-2023. Name of work with location: Supply of suitable manpower (in prescribed uniform) at for daily inspection of track and patrolling of track to prescribed standard as per IR-PWM / DWR manual or as directed by engineer in charge (during Day - Night time as per requirement) for assisting Railway's gatekman for safe and satisfactory running of trains on Jabalpur Division. Approximate cost of the work (Rs.): 4,12,03,090/-, Earnest Money (in Rs.): 3,56,500/-, Completion period: 02 months. Last date & time for submission of tender (up to 15.00 Hrs. On): 15.01.2024. Tender is to be opened at 15.15 Hrs on 15.01.2024. The complete information of the above e-tender's available on website "https://www.ireps.gov.in" and also placed on notice board of the Divisional Railway Manager (Works) Office, West Central Railway, Jabalpur. Tenders other than in reform of e-bids shall not be accepted against above tenders.

DRM Works/JBP/Jabalpur

सुरक्षा सतर्क अभियान
एक अदद सुरक्षा की ओर

Parsvnaths

committed to build a better world

PARSVNATH LANDMARK DEVELOPERS PRIVATE LIMITED
Regd. Office: Parsvnath Tower, Near Shahdara Metro Station, Shahdara, Delhi - 110 032
CIN : U45201DL2008PTC212489, Tel. : 011-43056100, 43010500; Fax : 011-43056373
E-mail : secretarial@parsvnath.com; website : www.parsvnath.com/pdlp

Extract of Financial Results for the Quarter and Half year ended September 30, 2023

(₹ in Lakh)

Sl. No.	Particulars	Quarter ended 30-09-2023 (Unaudited)	Quarter ended 30-09-2022 (Unaudited)	Half year ended 30-09-2023 (Unaudited)	Year ended 31-03-2023 (Audited)
1	Total income from operations	2,170.70	251.45	2,170.70	4,170.60
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(1,274.76)	(1,134.56)	(2,409.32)	(4,538.48)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(1,274.76)	(1,134.56)	(2,409.32)	(4,538.48)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(1,274.76)	(1,134.56)	(2,409.32)	(4,538.48)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(1,274.76)	(1,134.56)	(2,409.32)	(4,538.48)
6	Paid-up Equity Share Capital	3,471.00	3,471.00	3,471.00	3,471.00
7	Reserves (excluding Revaluation Reserve)				(1,08,911.47)
8	Net worth	(1,05,440.47)	(1,06,382.03)	(1,05,440.47)	(1,06,911.47)
9	Paid-up Debt Capital / Outstanding Debt	1,08,911.47	1,08,911.47	1,08,911.47	1,08,911.47
10	Debt Equity Ratio	(1.03)	(1.02)	(1.03)	(1.02)
11	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations) -				
	1. Basic :	(3.67)	(3.27)	(6.94)	(13.07)
	2. Diluted :	(3.67)	(3.27)	(6.94)	(13.07)
12	Capital Redemption Reserve				
13	Debenture Redemption Reserve				
14	Debt Service Coverage Ratio				
15	Interest Service Coverage Ratio				

NOTES:

a. The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The full format of the financial results are available on the website of BSE Ltd (www.bseindia.com) and the Company (www.parsvnath.com/pdlp), the Company's debentures are listed and there for Regulation 52 of the Listing Regulations is applicable in the Company.

b. For the other line items referred in Regulation 52(4) of the Listing Regulations, the pertinent disclosures have been made to BSE Ltd and can be accessed on the URL www.bseindia.com

c. The above financial results have been reviewed and approved by the Board of Directors at the meeting held on 28 December, 2023. Figures for the half year ended September 30, 2023 have been taken as unaudited.

d. The Company has not received any complaint from the investors during the quarter ended 30 September, 2023 and there was no complaint pending at the beginning of the quarter.

e. Figures for the previous year/period have been regrouped for the purpose of comparison.

for and on behalf of the Board
Parsvnath Landmark Developers Pvt. Ltd.
Sd/-
Atul Jain
Director
DIN: 00102555

Place : Delhi
Dated: 28 December, 2023

NOTICE

Notice is hereby given that the Certificate(s) for the under mentioned Equity Shares of the Company has / have been lost / misplaced and the holder(s) / purchaser(s) of the said Equity Shares has / have applied to the Company to issue duplicate Share Certificate(s). Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 21 days from the date of this notice, after which no claim will be entertained and the Company will proceed to issue duplicate certificate(s) as per the rules and practices followed by the Company in this regard without further intimation.

Folio no.	Name of Shareholder	No. of shares	Distinctive nos. From	Distinctive nos. To	Certificate From	Certificate To
70498855	BHERULAL S LUNKAD	411	629935518	629936927	466858	466858
70498855	BHERULAL S LUNKAD	615	1393574519	1393673133	1359966	1359966
07974957	SHRENIKKUMAR P KOCHAR	25	3478301	3478324	72962	72962
07974957	SHRENIKKUMAR P KOCHAR	25	142308051	142308075	234747	234747
07974957	SHRENIKKUMAR P KOCHAR	53	577481552	577481601	355129	355129
07974957	SHRENIKKUMAR P KOCHAR	53	619135069	619135138	451052	451052
07974957	SHRENIKKUMAR P KOCHAR	75	1393573169	1393673243	135995	1359951
07975097	Bhervil Lunkad& Saroj S Lunkad	25	3478425	3478449	72957	72957
07975097	Bhervil Lunkad& Saroj S Lunkad	25	142308076	142308093	234752	234752
07975097	Bhervil Lunkad& Saroj S Lunkad	53	577481802	577481851	355134	355134
07975097	Bhervil Lunkad& Saroj S Lunkad	53	619135359	619135388	451057	451057
07975097	Bhervil Lunkad& Saroj S Lunkad	75	1393573469	1393673543	1359955	1359955

Name of Shareholder(s)- BHERULAL S LUNKAD,SHRENIKKUMAR P KOCHAR, Saroj S Lunkad
Dated: 19/12/2023

Name and Registered Office address of Company :
Larsen & Toubro Limited, L&T House, Ballard Estate, Mumbai, Maharashtra, 400001

NOTICE is hereby given that the Share **Certificate Nos.** 2307185, 6321093, 10334406 **Folio No.** 010953386 bearing **Distinctive Nos.** 45861277-45861300 & 87529703-87529722, 185253963-185253963 for 20, 10 shares & also **Certificate Nos.** 231651, 351483, 2126798, 4874015, 6302252, 10032606 Folio No. 000898940 bearing **Distinctive Nos.** 12553620-12553644, 16362223-16362229, 42259387-42259419, 80400393-80400412, 133300942-133300975, 185209807-185208637 for 25, 3, 33, 20, 34, 24 Shares of **Reliance Industries Ltd.**, has / have been lost or misplaced and undersigned has have applied to the Company to issue duplicate Certificate(s) for the said shares. Any person who has any claim in respect of the said shares should write to our Registrar, **M/s. KFIN Technology Pvt. Ltd. Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Hyderabad - 500032** within one month from the date else the Company will proceed to issue duplicate Certificate(s).

Name(s) of Shareholder(s)
Noshir Munchersha Nallaseth
Piloo Munchersha Nallaseth

Date: 29.12.2023

नगर पालिक निगम, इन्दौर

कार्यपालन कार्यालय नगरी (जलप्रदाय)
संभागीय संयंत्र कार्यालय-2, नर्मदाशिवालय, यूसुफगंजी, इन्दौर
E-mail: ee2_narmeda@rediffmail.com, Phone: 0731-2712046

निविदा सूचना क्रमांक: 49/2023-24/नर्मदा/नपनि./ई.

ऑनलाइन निविदा आमंत्रण सूचना

इन्दौर, दिनांक: 26.12.2023

निम्नलिखित कार्य हेतु केन्द्रीयकृत प्रणाली में एजेन्सियों से ऑनलाइन मेडियम आमंत्रित की जाती है। निविदा का विस्तृत ब्यौरा वेबसाइट http://mptenders.gov.in पर देखा जा सकता है।

क्र.	टेण्डर क्रमांक जारी दिनांक	कार्य का नाम	कार्य की समयावधि एवं नामत	निविदा प्रपत्र का मूल्य एवं EMD
01 Third Call	2023_UAD_322157_1	Design, construction, testing & commissioning of overhead Tank (3.0 ML capacity of 21 mtr. Stg. height) and precommissioning, painting, testing, commissioning of OH 4.5 Feeder main of 9.1 km and distribution network of various diameter from 110 H.D.P.E. to 600 mm dia for OHT at LNW university campus. (as per schedule)	1) 18 माह पर्यवसत सहित 2) 9,66,33,224/-	1) 9,66,332/- 2) 20,000/-
02 Eleventh Call	2023_UAD_322164_1	Procurement, laying, jointing, testing & commissioning of D.I. 4.5 Feeder main of 3.6 km, for existing & proposed overhead tanks & design, construction, testing & commissioning of R.C.C. overhead Tank 1.25 ML capacity of 21 mtr. stg. height and distribution network of various diameter at Snehalataganj area (as per schedule)	1) 16 माह पर्यवसत सहित 2) 10,37,12,879/-	1) 5,18,564/- 2) 30,000/-

1.	निगोशएबल अंतरलएन लब्ध करने की अंतिम दिनांक	11.01.2024 समय 17:30 बजे
2.	निविदा ऑनलाइन खोलने की दिनांक (ENVELOPE-1)	12.01.2024

नोट: निविदा से संबंधित विस्तृत में प्रकाश के संशोधन/स्पष्टीकरण/शुद्धिपत्र mptenders.gov.in की वेबसाइट पर ही दिया जावेगा, पृथक से समाचार पत्र में प्रकाशन नहीं किया जावेगा।

कार्यपालन यंत्री
(जलप्रदाय)
नगर पालिक निगम, इन्दौर

RAMKY INFRASTRUCTURE LIMITED

CIN: L74210TG1990PLC013356
Regd. Off.: 3rd Floor, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddy, Hyderabad-500 032, Telangana, India. Phone: 040-23110100
Email: investors@ramky.com Website: www.ramkyinfrastructure.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Dear Member(s),

It is hereby informed that pursuant to provisions of Section 108 and 110 of the Companies Act, 2013 and Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, (the 'Postal Ballot Rules') read with General Circular No. 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020 read with other relevant circulars, including General Circular No. 10/2021 dated 23rd June, 2021, General Circular No. 20/2021, Dated 8th December, 2021, General Circular No. 3/2022 dated 5th May, 2022, issued by the Ministry of Corporate Affairs, Regulation 36 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and other applicable laws, rules and regulations, the company has dispatched postal ballot notice on 28th December, 2023 through electronic mode only to those shareholders whose names are recorded in Register of Members and/or Register of Beneficial Owners maintained by the depositories on Friday, 22nd December, 2023 seeking approval of shareholders by postal ballot through electronic means for the following matters:

S.No	Type of Resolution	Resolution
1	Special Resolution	To approve Sale of Stake in Material Subsidiary
2	Special Resolution	To appoint Mr. Ishwar Reddy Somireddy as Independent Director of the Company.

The Company has engaged the services of KFin Technologies Limited for providing remote e-voting facility to its members. The detailed procedure for e-voting, enumerated along with the Postal Ballot Notice. The remote e-voting period commences on Friday, the 29th December 2023 at 09:00 AM and would end on Saturday, 27th January 2024 at 05:00 PM. **E-voting shall not be allowed beyond 05:00 PM of 27th January 2024.**

The shareholders whose names appear in the register of Members or Register of Beneficial Owners, maintained by the Depositories on Friday the 22nd December 2023 ("Cut off Date") shall only be eligible for remote e-voting. The voting rights of the members shall be in proportion to the share held by them in the paid-up share capital of the company as on the Cut-off Date.

The members whose email addresses are not registered with the company/depositories, to receive the postal ballot notice may send their request at investors@ramky.com. The Postal Ballot Notice is also available on the Website of the Company being www.ramkyinfrastructure.com, on website of KFin Technologies Limited https://evoting.kfintech.com/ and admitted on Stock exchanges where the equity shares are listed, i.e. BSE Limited www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com.

For any queries/e-voting, members are requested to go through the e-voting user manual for shareholders at https://evoting.kfintech.com/public/Faq.aspx.

For details relating to remote voting, please refer the postal ballot notice. All queries relating to remote e-voting facility may be addressed to KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddy, Hyderabad, Telangana, India - 500 032 or send email to einwarding@kfintech.com or call 1-800-309-4001 (toll free).

The result of the Postal Ballot will be announced on or before Sunday, 28th Day of January 2024, the said resultations with scrutinizers report will be uploaded on the website of the company www.ramkyinfrastructure.com and Stock exchanges where the equity shares are listed being www.bseindia.com and www.nseindia.com

for **Ramky Infrastructure Limited**
Sd/-
Y.R. Nagaraja
Managing Director
DIN: 00035610

Date: 28.12.2023
Place: Hyderabad

Bank of Maharashtra
(A Govt. of India Undertaking)
L.I. ROAD, MAHIMBRANCH
Mangalya Sadan, Housing Soc., Off. L.I. Road, Mahim, Mumbai-400016. Ph. • Tel. No.: (022) 2445 3645, 2447 6516
e-mail: bmmf@mahabank.co.in, bmmf@mahabank.co.in
• Headoffice: Lokmangal, 1501, Shivajinagar, Pune-411005, Maharashtra

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

WHEREAS, the undersigned being the **Authorized Officer** of the **Bank of Maharashtra** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under Sec. 13(12) read with rule 8 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated **02.10.2023** calling upon the Borrower **M/s. Girish Mrit Shah Proprietor and Guarantor Mr. Girish Mrit Shah** to repay the total amount mentioned in the Demand Notice i. e. ₹ **50059.00000 (Rs. Five Crore Sixty Nine Lakh Six Hundred Fifty & Paise Thirty-Three Only)** plus interest thereon ₹ 14,99,331/- thereon upto 01.09.2023 further interest as applicable & incidental & other charges incurred till date of realization within 60 days from the date of receipt of the said Notice.

The Borrowers / Guarantor having failed to repay the amount, notice is hereby given to the Borrowers / Guarantors and the **PUBLIC IN GENERAL** that the undersigned has taken **possession** of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with rule 8 of the said rules on this **22nd day of December of the year 2023**.

The Borrowers in particular and the **PUBLIC IN GENERAL** is hereby cautioned not to deal with the property/ assets/ charge with the property will be subject to the charge of the **Bank of Maharashtra** for an amount of ₹ **50,09,59,330/- (Rs. Five Crore Sixty Nine Lakh Six Hundred Fifty & Paise Thirty-Three Only)** plus unapplied interest ₹ **14,99,331/-** thereon upto **01.09.2023** & further interest as applicable + expenses and other charges thereon till the date of realization.

Description of Immovable / Movable Property

1. Flat No. A/1/05, Gagan Akanksha Phase 1 Housing complex, Gat No. 524, Karvenagar Mul, Uruli Kanchan, Pune-412 202.
2. Flat No. A/5/05, Gagan Akanksha Phase 1 Housing complex, Gat No. 524, Karvenagar Mul, Uruli Kanchan, Pune-412 202.
3. Flat No. A/2/06 Gagan Akanksha Phase 1 Housing complex Gat No. 524, Karvenagar Mul, Uruli Kanchan, Pune-412 202.
4. Flat No. A/5/02 Gagan Akanksha Phase 1 Housing complex Gat No. 524, Karvenagar Mul, Uruli Kanchan, Pune-412 202.
5. Flat No. A/5/03 Gagan Akanksha Phase 1 Housing complex Gat No. 524, Karvenagar Mul, Uruli Kanchan, Pune-412 202.
6. Flat No. A/1/07 Gagan Akanksha Phase 1 Housing complex Gat No. 524, Karvenagar Mul, Uruli Kanchan, Pune-412 202.
7. Flat No. A/6/06 Gagan Akanksha Phase 1 Housing complex Gat No. 524, Karvenagar Mul, Uruli Kanchan, Pune-412 202.
8. Hypothecation to the assets financed by the bank under the Scheme (Stock & Book Debts)

Place : Khadki, Maharashtra
Date : 28.12.2023 sbpr.in
Chief Manager & Authorized Officer
Bank of Maharashtra

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN THE URGENT IN CONNECTION WITH THE IPO OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

BRAINBEES SOLUTIONS LIMITED

Our Company was incorporated on May 17, 2010 as a private limited company under the Companies Act 1956, with the name 'Brainbees Solutions Private Limited' at Pune, Maharashtra, India pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Pune (the "RoC"). Upon the conversion of our Company to a public limited company, pursuant to a resolution passed by our Board on August 31, 2023 and a special resolution passed by our Shareholders at the extra-ordinary general meeting on September 6, 2023, the name of our Company was changed to "Brainbees Solutions Limited". A fresh certificate of incorporation dated November 2, 2023 was issued by the RoC consequent to our company's conversion into a public limited company. For details of changes in the registered office of our Company, see "*History and Certain Corporate Matters – Changes in the registered office*" on page 221 of the Draft Red Herring Prospectus dated December 27, 2023 ("DRHP").

Registered and Corporate Office: Raheja BusinessPark, Survey No. 238, Next to Shraddha II, Vadgaon Budruk, Pune - 411 041, Maharashtra, India **Tel:** (+91) 84829 39157
Contact Person: Neelam Jethani, Company Secretary and Compliance Officer **E-mail:** companysecretary@firstcry.com **Website:** www.firstcry.com **Corporate Identity Number:** U51101MH2010PLC196340

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF BRAINBEES SOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE ("E-OFFER PRICE") AGGREGATING TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES AGGREGATING UP TO ₹ 18,169.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,45,29,592 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY CORPORATE SELLING SHAREHOLDERS AS DEFINED IN THE DRHP) AND UP TO 1,54,25,750 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY INDIVIDUAL SELLING SHAREHOLDERS AS DEFINED IN THE DRHP) (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFER FOR SALE SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRIVATE PLACEMENT OF EQUITY SHARES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹ 3,632.90 MILLION, AS PERMITTED UNDER APPLICABLE LAWS ON OR PRIOR TO THE DATE OF THE RED HERRING PROSPECTUS (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS CONSUMMATED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "**QIB Category**"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors on a discretionary basis (the "**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("**Net QIB Category**"). Further, 35% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to non-institutional investors ("**Non-Institutional Investors**" or "**NIIs**" (the "**Non-Institutional Category**" of which one-third of the Non-Institutional Category shall be available for allocation to Bidders within applications size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an applications size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of non-institutional investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to retail individual investors ("**Retail Individual Investors**" or "**RIIs**") (the "**Retail Category**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see the section titled "*Offer Procedure*" on page 454 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public at large of our Company's proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on December 28, 2023. Pursuant to Regulation 26(5) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of not less than 21 days from the date of such filing by inviting comments on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.firstcry.com and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, BofA Securities India Limited, JM Financial Limited and Avendus Capital Private Limited at https://investmentbank.kotak.com, www.morganstanley.com, https://business.bofa.com/bofasecurities/india, www.jmfl.com and http://www.avendus.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, which is proposed to be closed on receipt of the comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP or the Red Herring Prospectus. Specific attention of the investors is invited to "**Risk Factors**" on page 38 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may be taken after a Red Herring Prospectus has been filed with the RoC and it must be made solely on the basis of such RoC Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "*Capital Structure*" on page 84 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "*History and Certain Corporate Matters*" on page 221 of the DRHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
kotak investment banking	Morgan Stanley	BofA SECURITIES	JM FINANCIAL	Avendus^	LINK Intime
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** (+91 22) 43360000 **E-mail:** brainbees.ipo@kotak.com **Website:** https://investmentbank.kotak.com **Investor grievance e-mail:** kmccredressal@kotak.com **Contact person:** Ganesh Rane **SEBI registration no.:** INM000008704	**Morgan Stanley India Company Private Limited** 18th Floor, 2, One World Centre, Plot 841, Senapati Bapat Marg, Mumbai - 400 013, Maharashtra, India **Tel:** (+91 22) 6118 1000 **E-mail:** brainbees_ipo@morganstanley.com **Website:** www.morganstanley.com **Investor grievance e-mail:** investors_india@morganstanley.com **Contact person:** Rohit Joshi **SEBI registration no.:** INM000011203	**BofA Securities India Limited** Ground Floor, 'A' Wing, One BKC, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** (+91 22) 7952 6000 **E-mail:** sg.brainbees_ipo@bofa.com **Website:** https://business.bofa.com/en/apac/india **Investor grievance e-mail:** dg.india_merchantbanking@bofa.com **Contact person:** Aparajit Vasudevan **SEBI registration no.:** INM000011625	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India **Tel:** (+91 22) 6630 3030 / 3262 **E-mail:** firstcry.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	**Avendus Capital Private Limited** Platina Building, 5th Floor, 904, Plot No C-59, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** (+91 22) 6646 0555 **E-mail:** firstcryipo@avendus.com **Website:** http://www.avendus.com **Investor grievance e-mail:** investorgrievance@avendus.com **Contact person:** Sathak Sawai / Shantanu Bhatia **SEBI registration no.:** INM000011021	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **Tel:** +91 81810 49919 **E-mail:** brainbees.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance e-mail:** brainbees.po@linkintime.co.in **Contact person:** Sharti Gopalkrishnan **SEBI registration no.:** INR000004058

All capitalized terms used in this and not specifically defined shall have the same meaning as assigned to them in the DRHP.

For **BRAINBEES SOLUTIONS LIMITED**
On behalf of the Board of Directors
Sd/-
Neelam Jethani
Company Secretary and Compliance Officer

Place: Pune
Date: December 28, 2023

BRAINBEES SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on December 28, 2023. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges, i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the website of the Company at www.firstcry.com and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, BofA Securities India Limited, JM Financial Limited and Avendus Capital Private Limited at https://investmentbank.kotak.com, www.morganstanley.com, https://business.bofa.com/bofasecurities/india, www.jmfl.com and http://www.avendus.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "*Risk Factors*" on page 38 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States, and, except in reliance on an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws, accordingly, the Equity Shares are being offered and sold (a) within the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where the offers and sales are made. There will be no offering of securities in the United States.