

AKIKO GLOBAL SERVICES PVT. LTD.

ACHIEVING GLOBAL EXCELLENCE

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. AKIKO GLOBAL SERVICES

Corporate Identification Number: U74999DL2018PLC335272

Our Company was incorporated as a private limited company namely "Akiko Global Services Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated June 13, 2018 issued by Registrar of Companies, NCT of Delhi and Haryana bearing registration no. 335272. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on March 31, 2023. A fresh Certificate of Incorporation consequent to conversion was issued on April 12,2023 by the Registrar of Companies, NCT of Delhi and Haryana and consequently the name of our Company was changed from "Akiko Global Services Private Limited" to "Akiko Global Services Limited". The Company's Corporate Identification Number is U794999DL2018PLC335272. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 163 of the Prospectus.



Please scan this QR Code to view the Prospectus.

Registered office: 11th Floor, Off No. 8/4-D, Vishwadeep Building, District Centre Janakpuri, West Delhi, New Delhi – 110058. Tel: 011 4010 4241; E-mail: akikoglobalservices@gmail.com; Website: www.themoneyfair.com;

Contact Person: Ms. Pooja Roy, Company Secretary and Compliance officer

PROMOTER(S): MR. ANKUR GABA, MS. RICHA GABA, MR. PUNEET MEHTA, MR. GURJEET SINGH WALIA AND MS. PRIYANKA DUTTA Our Company has filed the Prospectus dated June 28, 2024, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (a defined hereinafter) expected to commence on July 02, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 30,01,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF AKIKO GLOBAL SERVICES LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF RS.77/- PER EQUITY SHARE ("ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF RS. 67/- PER EQUITY SHARE), AGGREGATING TO RS. 2311.23 LAKHS ("THE ISSUE"), OUT OF WHICH, 1,50,400 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 77/- PER EQUITY SHARE AGGREGATING TO RS. 115.81 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,51,200 EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH AT AN ISSUE PRICE OF RS. 77/- PER EQUITY SHARE AGGREGATING TO RS. 2195.43 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.87% AND 26.47%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS. KINDLY REFER TO CHAPTER TITILED "TERMS OF THE ISSUE" BEGINNING ON PAGE 287 OF THE PROSPECTUS.

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THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRIE IS ₹ 77.00/-

ANCHOR INVESTOR ISSUE PRICE: ₹ 77- PER EQUITY SHARE

THE ISSUE PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE **BID/ISSUE OPENED ON: TUESDAY, JUNE 25, 2024 BID/ISSUE CLOSED ON: THURSDAY, JUNE 27, 2024** PERIOD **PROPOSED LISTING: TUESDAY, JULY 02, 2024***

Subject to the receipt of listing and trading approval from NSE Emerge.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBLICDR Regulations and in compliance with Regulation 253 of SEBL(ICDR) Regulations, wherein not more than 50,00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non- Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 302 of this Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of NSE ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital And Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received In Principle approval letter dated June 04, 2024, from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of NSE. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on July 02, 2024*. *Subject to the listing and trading approval from Emerge Platform of NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism. SUBSCRIPTION DETAILS

The Company received 4 Anchor Investor Application Forms from 4 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 12,46,400 Equity Shares. Such 4 Anchor Investors through Anchor Investor Application Forms were allocated 8,54,400 Equity Shares at a price of Rs.77/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 6,57,88,800/

DETAILS OF APPLICATIO

The issue has received 32,889 applications, excluding Anchor Investors, (before technical rejections) for 75910400 equity shares resulting in subscription of 35.25 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows

Detail of the Applications Received:

Cotogony	Before Technical Rej	ections & Withdrawals	After Technical Rejections & Withdrawals		
Category	No of Applications	No of equity shares	No of Applications	No of equity shares	
Retail Individual Applicants	30,191	483,05,600	29,527	472,43,200	
Non-institutional Investors	2687	2,08,44,800	2656	2,06,89,600	
QIBs Category (Excluding Anchor Investor)	10	66,09,600	10	66,09,600	
Market Maker	1	1,50,400	1	1,50,400	
Total	32889	759,10,400	32194	746,92,800	

Final Demand:

A summary of the final demand as at different Bid price is as under

Sr. No.	Bid Price	BIDs	No Of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
1	73	37	64,000	0.08	64,000	0.08
2	74	7	11,200	0.01	75,200	0.09
3	75	14	28,800	0.04	1,04,000	0.13
4	76	8	20,800	0.03	1,24,800	0.16
5	77	15,036	47,326,400	62.53	47,45,1200	62.69
6	Cut Off	17,650	28,240,000	37.31	75,69,1200	100
Total		32,752	75,691,200	100	-	-

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on June 03, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 77/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,50,400 Equity shares

The category wise details of the Basis of Allotment are as under

118400 118400	2	0.04 0.08 0.00	236,800 0	0.54 1.14 0.00	1	1 2	2	3,200
105600 112000	<u>1</u> 1	0.04	105,600	0.51	1	1	1	1,600
104000	1	0.04	104,000	0.50	1	1	1	1,600
100000	1	0.00	102,400	0.49	1	1	1	1,600
100800	0	0.08	201,600	0.97	1	2	0	3,200
100800	2	0.00	201.600	0.00	1	1	2	3,200
99200 99200	2	0.08	198,400 0	0.96	1	1 2	2	3,200
96000	2	0.08	192,000	0.93	1	1	2	3,200
94400	1	0.04	94,400	0.46	1	1	1	1,600
92800	2	0.08	185,600	0.90	1	1	2	3,200
89600	2	0.08	179,200	0.87	1	1	2	3,200
88000	1	0.04	88,000	0.43	1	1	1	1,600
84800	2	0.08	169,600	0.82	1	1	2	3,200
83200	1	0.04	83,200	0.40	1	1	1	1,600
81600	1	0.04	81,600	0.39	1	1	1	1,600
80000	4	0.15	320,000	1.55	1	1	4	6,400
78400	1	0.04	78,400	0.38	1	1	1	1,600
76800	1	0.04	76,800	0.37	1	1	1	1,600
75200	2	0.08	150,400	0.73	1	1	2	3,200
72000	2	0.08	144,000	0.70	1	1	2	3,200
70400	1	0.04	70,400	0.34	1	1	1	1,600
68800	2	0.08	137,600	0.67	1	1	2	3,200
67200	2	0.08	134,400	0.65	1	1	2	3,200
65600	2	0.08	131,200	0.63	1	1	2	3,200
64000	2	0.08	128,000	0.62	1	1	2	3,200
62400	2	0.08	124,800	0.60	1	1	2	3,200
59200	2	0.08	118,400	0.57	1	1	2	3,200

D. Allocation to QIB Category (Excluding Anchor Investor)

Allotment to QIB, who have bid at the issue price of Rs.77/- per Equity Share, was finalized in consultation with NSE. The Basis of the Issue has received 10 Applications for 66,09,600 equity shares. whereas 28,800 shares were reserved for Mutual Funds. The allotment was made to 10 applicants for 5,69,600 equity

The category wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of a to applie		Number of successful applicants(after rounding)	Total No. of shares allocated/alloted
97600	1	10.00	97,600	1.48	1	1	1	8,000
131200	1	10.00	131,200	1.98	1	1	1	11,200
280000	1	10.00	280,000	4.24	1	1	1	24,000
454400	1	10.00	454,400	6.87	1	1	1	38,400
518400	1	10.00	518,400	7.84	1	1	1	44,800
648000	1	10.00	648,000	9.80	1	1	1	56,000
1038400	1	10.00	1,038,400	15.71	1	1	1	89,600
1072000	2	20.00	2,144,000	32.44	1	1	2	185,600

applied for (Category Wis	applications	% to Total	applied in each category	% to Total	allotte appli	es to	applicants (after rounding off)	% to Total	Shares allocated/ allotted	% to Total
150400	1	100.00	1,50,400	100.00	1	1	1	100.00	1,50,400	100.00
	1	100.00	1,50,400	100.00			1	100.00	1,50,400	100.00

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 77/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 47.32 times i.e. for 4,72,43,200 Equity Shares. Total number of shares allotted in this category is 9,98,400 Equity Shares.

The category wise details of the Basis of Allotment are as under

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1600	29527	100.00	4,72,43,200	100.00	624:29527	624	9,98,400
	29527	100.00	4,72,43,200	100.00		624	9,98,400

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 77/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 48.25 times i.e. application received for 206,89,600 equity shares & the total number of shares allotted in this category is 4,28,800 Equity Shares to 254 successful applicants.

The category wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants		Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted	
(2)	(3)	(4)	(5)	(6)	(1	0)	(12)	(14)	
3200	1775	66.83	5,680,000	27.45	74	1775	74	118,400	
4800	214	8.06	1,027,200	4.96	13	214	13	20,800	
6400	126	4.74	806,400	3.90	5	63	10	16,000	
8000	82	3.09	656,000	3.17	4	41	8	12,800	
9600	43	1.62	412,800	2.00	5	43	5	8,000	
11200	25	0.94	280,000	1.35	4	25	4	6,400	
12800	52	1.96	665,600	3.22	9	52	9	14,400	
14400	117	4.41	1,684,800	8.14	22	117	22	35,200	
16000	60	2.26	960,000	4.64	1	5	12	19,200	
17600	16	0.60	281,600	1.36	1	4	4	6,400	
19200	8	0.30	153,600	0.74	1	4	2	3,200	
20800	8	0.30	166,400	0.80	1	4	2	3,200	
22400	2	0.08	44,800	0.22	1	2	1	1,600	
24000	12	0.45	288,000	1.39	1	3	4	6,400	
25600	4	0.15	102,400	0.49	1	4	1	1,600	
27200	3	0.11	81,600	0.39	1	3	1	1,600	
28800	6	0.23	172,800	0.84	1	3	2	3,200	
30400	2	0.08	60,800	0.29	1	2	1	1,600	
32000	8	0.30	256,000	1.24	3	8	3	4,800	
33600	2	0.08	67,200	0.32	1	2	1	1,600	
35200	3	0.11	105,600	0.51	1	3	1	1,600	
36800	4	0.15	147,200	0.71	1	2	2	3,200	
38400	4	0.15	153,600	0.74	1	2	2	3,200	
40000	4	0.15	160,000	0.77	1	2	2	3,200	
41600	3	0.11	124,800	0.60	2	3	2	3,200	
43200	4	0.15	172,800	0.84	1	2	2	3,200	
44800	3	0.11	134,400	0.65	2	3	2	3,200	
48000	3	0.11	144,000	0.70	2	3	2	3,200	
51200	4	0.15	204,800	0.99	3	4	3	4,800	
52800	1	0.04	52,800	0.26	1	1	1	1,600	
54400	4	0.15	217,600	1.05	3	4	3	4,800	

1297600	1	10.00	1,297,600	19.63	1	1	1	112,000
Total	10	100	6,609,600	100.00			10	569,600

E. Allocation to Anchor Investor (After Technical Rejection): The company in consultation with BRLM had allotted 8,54,400 Equity Shares to 4 (Four) Anchor Investor at an Issue price of Rs. 77/- per share in accordance with SEBI (ICDR) Regulations, 2018.

The category wise details of the Basis of Allotment are as under:

- [Category	FIS/Banks	MF's	IC's	NBFC's	AIF	FPI	Others	Total
- 2	Allotment	0	0	0	352000	262400	240000	0	854400

The Board of Directors of the Company at its meeting held on June 28, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before June 28, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to July 01, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE Limited (NSE Emerge) within three working days from the date of the closure of the issue. Note: All capitalized terms used and not defined here in shall have the respective meanings assigned to them in the Prospect us dated June 28, 2024 ("Prospectus") and the prospect us a

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, SKYLINE FINANCIAL SERVICES PRIVATE LIMITED at www. skylinerta.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India Telephone: +91-11-40450193-97 Fax No: +91-11-26812682 Email: virenr@skylinerta.com or admin@skylinerta.com or compliances@skylinerta.com Investor grievance email: info@skylinerta.com Contact Person: Mr. Anuj Rana Website: www.skylinerta.com SEBI Registration Number: INE00003241

> For Akiko Global services Limited On behalf of Board of Directors Sd/-

> > Priyanka Dutta Managing Director DIN - 08475220

Place: New Delhi			
D 1 01 07 0001			
Date: 01.07.2024			

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF AKIKO GLOBAL SERVICES LIMITED.

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

Disclaimer: AKIKO GLOBAL SERVICE LIMITED has filed the Prospectus with ROC on June 28, 2024, and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of LM, Fast Track Finsec Private Limited at www.ftfinsec.com . Investors should note that investment Equity Shares involve a high degree of This and for details relating to the same, please see "Risk Factor" beginning on page 35 of the Prospectus. The Equity Shares have not been and will not be registered under U.S. Securities Act of 1993, as amended ("the Securities Act") or any state securities laws in the

United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable

U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will be no public offering in the United States.