



**AKIKO GLOBAL SERVICES PVT. LTD.**  
ACHIEVING GLOBAL EXCELLENCE

# AKIKO GLOBAL SERVICES LIMITED

Corporate Identification Number: U74999DL2018PLC335272

Our Company was incorporated as a private limited company namely "Akiko Global Services Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated June 13, 2018 issued by Registrar of Companies, NCT of Delhi and Haryana bearing registration no. 335272. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on March 31, 2023. A fresh Certificate of Incorporation consequent to conversion was issued on April 12, 2023 by the Registrar of Companies, NCT of Delhi and Haryana and consequently the name of our Company was changed from "Akiko Global Services Private Limited" to "Akiko Global Services Limited". The Company's Corporate Identification Number is U794999DL2018PLC335272. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 163 of the Prospectus.

Registered office: 11<sup>th</sup> Floor, Off No. 8/4-D, Vishwadeep Building, District Centre Janakpuri, West Delhi, New Delhi - 110058,

Tel: 011 4010 4241; E-mail: akikoglobalservices@gmail.com; Website: www.themoneyfair.com;

Contact Person: Ms. Pooja Roy, Company Secretary and Compliance officer



Please scan this QR Code to view the Prospectus.

**PROMOTER(S): MR. ANKUR GABA, MS. RICHA GABA, MR. PUNEET MEHTA, MR. GURJEET SINGH WALIA AND MS. PRIYANKA DUTTA**

Our Company has filed the Prospectus dated June 28, 2024, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on July 02, 2024.

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 30,01,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF AKIKO GLOBAL SERVICES LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF RS.77/- PER EQUITY SHARE ("ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF RS. 67/- PER EQUITY SHARE), AGGREGATING TO RS. 2311.23 LAKHS ("THE ISSUE"), OUT OF WHICH, 1,50,400 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 77/- PER EQUITY SHARE AGGREGATING TO RS. 115.81 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,51,200 EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH AT AN ISSUE PRICE OF RS. 77/- PER EQUITY SHARE AGGREGATING TO RS. 2195.43 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.87% AND 26.47%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 287 OF THE PROSPECTUS.

**FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 287 OF THE PROSPECTUS.**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 77.00/-**

**ANCHOR INVESTOR ISSUE PRICE: ₹ 77- PER EQUITY SHARE**

**THE ISSUE PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE PERIOD** **BID/ISSUE OPENED ON: TUESDAY, JUNE 25, 2024** **BID/ISSUE CLOSED ON: THURSDAY, JUNE 27, 2024**  
**PROPOSED LISTING: TUESDAY, JULY 02, 2024\***

\*Subject to the receipt of listing and trading approval from NSE Emerge.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI (ICDR) Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI (ICDR) Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 302 of this Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of NSE ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital And Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received in Principle approval letter dated June 04, 2024, from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of NSE. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on July 02, 2024\*.

\*Subject to the listing and trading approval from Emerge Platform of NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

### SUBSCRIPTION DETAILS

The Company received 4 Anchor Investor Application Forms from 4 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 12,46,400 Equity Shares. Such 4 Anchor Investors through Anchor Investor Application Forms were allocated 8,54,400 Equity Shares at a price of Rs.77/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 6,57,88,800/

### DETAILS OF APPLICATIONS

The issue has received 32,889 applications, excluding Anchor Investors, (before technical rejections) for 75910400 equity shares resulting in subscription of 35.25 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received:

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No of Applications	No of equity shares	No of Applications	No of equity shares
Retail Individual Applicants	30,191	483,05,600	29,527	472,43,200
Non-institutional Investors	2687	2,08,44,800	2656	2,06,89,600
QIBs Category (Excluding Anchor Investor)	10	66,09,600	10	66,09,600
Market Maker	1	1,50,400	1	1,50,400
<b>Total</b>	<b>32889</b>	<b>759,10,400</b>	<b>32194</b>	<b>746,92,800</b>

Final Demand:

A summary of the final demand as at different Bid price is as under:

Sr. No.	Bid Price	BIDs	No Of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
1	73	37	64,000	0.08	64,000	0.08
2	74	7	11,200	0.01	75,200	0.09
3	75	14	28,800	0.04	1,04,000	0.13
4	76	8	20,800	0.03	1,24,800	0.16
5	77	15,036	47,326,400	62.53	47,45,1200	62.69
6	Cut Off	17,650	28,240,000	37.31	75,69,1200	100
<b>Total</b>		<b>32,752</b>	<b>75,691,200</b>	<b>100</b>		<b>-</b>

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on June 03, 2024.

**A. Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 77/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,50,400 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total
150400	1	100.00	1,50,400	100.00	1	1	100.00	1,50,400	100.00
	1	100.00	1,50,400	100.00		1	100.00	1,50,400	100.00

**B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 77/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 47.32 times i.e. for 4,72,43,200 Equity Shares. Total number of shares allotted in this category is 9,98,400 Equity Shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1600	29527	100.00	4,72,43,200	100.00	624:29527	624	9,98,400
	29527	100.00	4,72,43,200	100.00		624	9,98,400

**C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 77/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 48.25 times i.e. application received for 206,89,600 equity shares & the total number of shares allotted in this category is 4,28,800 Equity Shares to 254 successful applicants.

The category wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
(2)	(3)	(4)	(5)	(6)	(10)	(12)	(14)
3200	1775	66.83	5,680,000	27.45	74	1775	74
4800	214	8.06	1,027,200	4.96	13	214	13
6400	126	4.74	806,400	3.90	5	63	10
8000	82	3.09	656,000	3.17	4	41	8
9600	43	1.62	412,800	2.00	5	43	5
11200	25	0.94	280,000	1.35	4	25	4
12800	52	1.96	665,600	3.22	9	52	9
14400	117	4.41	1,684,800	8.14	22	117	22
16000	60	2.26	960,000	4.64	1	5	12
17600	16	0.60	281,600	1.36	1	4	4
19200	8	0.30	153,600	0.74	1	4	2
20800	8	0.30	166,400	0.80	1	4	2
22400	2	0.08	44,800	0.22	1	2	1
24000	12	0.45	288,000	1.39	1	3	4
25600	4	0.15	102,400	0.49	1	4	1
27200	3	0.11	81,600	0.39	1	3	1
28800	6	0.23	172,800	0.84	1	3	2
30400	2	0.08	60,800	0.29	1	2	1
32000	8	0.30	256,000	1.24	3	8	3
33600	2	0.08	67,200	0.32	1	2	1
35200	3	0.11	105,600	0.51	1	3	1
36800	4	0.15	147,200	0.71	1	2	2
38400	4	0.15	153,600	0.74	1	2	2
40000	4	0.15	160,000	0.77	1	2	2
41600	3	0.11	124,800	0.60	2	3	2
43200	4	0.15	172,800	0.84	1	2	2
44800	3	0.11	134,400	0.65	2	3	2
46400	3	0.11	144,000	0.70	2	3	2
48000	4	0.15	204,800	0.99	3	4	3
49600	1	0.04	52,800	0.26	1	1	1
51200	4	0.15	217,600	1.05	3	4	3

56000	2	0.08	112,000	0.54	1	2	1	1,600
59200	2	0.08	118,400	0.57	1	1	2	3,200
62400	2	0.08	124,800	0.60	1	1	2	3,200
64000	2	0.08	128,000	0.62	1	1	2	3,200
65600	2	0.08	131,200	0.63	1	1	2	3,200
67200	2	0.08	134,400	0.65	1	1	2	3,200
68800	2	0.08	137,600	0.67	1	1	2	3,200
70400	1	0.04	70,400	0.34	1	1	1	1,600
72000	2	0.08	144,000	0.70	1	1	2	3,200
75200	2	0.08	150,400	0.73	1	1	2	3,200
76800	1	0.04	76,800	0.37	1	1	1	1,600
78400	1	0.04	78,400	0.38	1	1	1	1,600
80000	4	0.15	320,000	1.55	1	1	4	6,400
81600	1	0.04	81,600	0.39	1	1	1	1,600
83200	1	0.04	83,200	0.40	1	1	1	1,600
84800	2	0.08	169,600	0.82	1	1	2	3,200
88000	1	0.04	88,000	0.43	1	1	1	1,600
89600	2	0.08	179,200	0.87	1	1	2	3,200
92800	2	0.08	185,600	0.90	1	1	2	3,200
94400	1	0.04	94,400	0.46	1	1	1	1,600
96000	2	0.08	192,000	0.93	1	1	2	3,200
99200	2	0.08	198,400	0.96	1	1	2	3,200
99200	0	0.00	0	0.00	1	2	0	1,600
100800	2	0.08	201,600	0.97	1	1	2	3,200
100800	0	0.00	0	0.00	1	2	0	1,600
102400	1	0.04	102,400	0.49	1	1	1	1,600
104000	1	0.04	104,000	0.50	1	1	1	1,600
105600	1	0.04	105,600	0.51	1	1	1	1,600
112000	1	0.04	112,000	0.54	1	1	1	1,600
118400	2	0.08	236,800	1.14	1	1	2	3,200
118400	0	0.00	0	0.00	1	2	0	1,600
129600	3	0.11	388,800	1.88	1	1	3	4,800
129600	0	0.00	0	0.00	2	3	0	3,200
131200	1	0.04	131,200	0.63	1	1	1	3,200
152000	1	0.04	152,000	0.73	1	1	1	3,200
182400	1	0.04	182,400	0.88	1	1	1	3,200
508800	1	0.04	508,800	2.46	1	1	1	11,200
<b>TOTAL</b>	<b>2656</b>	<b>100.00</b>	<b>20,689,600</b>	<b>100.00</b>		<b>254</b>	<b>428,800</b>	

**D. Allocation to QIB Category (Excluding Anchor Investor)**

Allotment to QIB, who have bid at the issue price of Rs.77/- per Equity Share, was finalized in consultation with NSE. The Basis of the Issue has received 10 Applications for 66,09,600 equity shares. whereas 28,800 shares were reserved for Mutual Funds. The allotment was made to 10 applicants for 5,69,600 equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ratio of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/allotted
97600	1	10.00	97,600	1.48	1	1	8,000
131200	1	10.00	131,200	1.98	1	1	11,200
280000	1	10.00	280,000	4.24	1	1	24,000
454400	1	10.00	454,400	6.87	1	1	38,400
518400	1	10.00	518,400	7.84	1	1	44,800
648000	1	10.00	648,000	9.80	1	1	56,000
1038400	1	10.00	1,038,400	15.71	1	1	89,600
1072000	2	20.00	2,144,000	32.44	1	1	185,600
1297600	1	10.00	1,297,600	19.63	1	1	112,000
<b>Total</b>	<b>10</b>	<b>100</b>	<b>6,609,600</b>	<b>100.00</b>		<b>10</b>	<b>569,600</b>

</