

# समाजसेवी हेमन्त शर्मा ने की राज्यपाल कलराज मिश्र से शिष्टाचार भेंट

गंगापुर सिटी/जयपुर समाजसेवी हेमन्त शर्मा ने बुधवार को एक प्रतिनिधिमंडल के साथ राजभवन में प्रदेश के राज्यपाल कलराज मिश्र से शिष्टाचार भेंट की। प्रतिनिधिमंडल में समाजसेवी ओमप्रकाश वर्मा, समाजसेवी

शिवचरण शर्मा व राष्ट्रीय खिलाड़ी कोमल गौतम शामिल हुए। हेमन्त शर्मा ने पुष्प भेंट कर राज्यपाल की कुशलक्षेम प्रार्थना की। तत्पश्चात प्रतिनिधिमंडल ने चांदी की राधाकृष्ण की फोटो भी भेंट की हेमन्त शर्मा ने

राज्यपाल को उनके व उनकी टीम के द्वारा कोरोना महामारी के दौरान किए गए जन सेवा के कार्यों, पौधारोपण, महिलाओं को आत्मरक्षा हेतु आयोजित आत्मरक्षा प्रशिक्षण शिविर, पुलवामा शहीदों को श्रद्धांजलि देने हेतु हर वर्ष 14 फरवरी को सेल्यूट आर्मी

युप द्वारा आयोजित दीपक मार्च जैसे विभिन्न सामाजिक कार्यों से अवगत करवाया। जिनकी राज्यपाल ने सरहना की व भविष्य में ऐसे ही सामाजिक कार्य निरंतर जारी रखने के लिए प्रोत्साहित किया। राज्यपाल ने नवंबर में बेंगलुरु में

आयोजित राष्ट्रीय मास्टर्स तैराकी चैंपियनशिप में कांस्य पदक जीतने पर कोमल गौतम को बधाई दी।



## सभापति शिवरतन अग्रवाल ने किए त्रिनेत्र गणेश जी के दर्शन

प्रभात अभिनन्दन न्यूज  
गंगापुर सिटी। सभापति शिवरतन अग्रवाल ने बुधवार को रणथंबोर सर्वाईमाधोपुर में त्रिनेत्र गणेश भगवान का अभिषेक किया उसके बाद पहली मंगला की आरती की एवं शहर की सुख, शान्ति एवं खुशहाली की प्रार्थना की इस अवसर सभापति ने बताया कि गणेश जी महाराज की कृपा से राज्य में भाजपा का सुशासन स्थापित हुआ है। मैं त्रिनेत्र गणेश जी महाराज से सभी के सुख समृद्धि एवं खुशहाली की कामना करता हूँ। सभापति ने वहां स्थित सभी मंदिरों के दर्शन किए इस अवसर पर सभापति शिवरतन अग्रवाल के साथ विजय गोयल, महेन्द्र गर्ग, सत्यनारायण पटवारी, पार्षद बबलू चौधरी, रवि तमोली, राजू गुडा, जीतू गुर्जर उपस्थित रहे।

## विधायक शत्रुघ्न गौतम एवं जिला कलक्टर विश्व मोहन शर्मा ने किया ज़ोताया शिविर का निरीक्षण

प्रभात अभिनन्दन न्यूज  
केकड़ी। भारत सरकार के निर्देशानुसार विकसित भारत संकल्प यात्रा के तहत बुधवार को केकड़ी विधायक शत्रुघ्न गौतम के मुख्य आतिथ्य में ज़ोताया, चांदमा ग्राम पंचायत में शिविर आयोजित किया गया। वहीं आलोलो एवं गुलगांव ग्राम पंचायतों में भी शिविर आयोजित किए गए। कार्यक्रम को संबोधित करते हुए विधायक शत्रुघ्न गौतम ने कहा कि विकसित भारत संकल्प यात्रा अभियान में भाग लेकर माननीय प्रधानमंत्री नरेंद्र मोदी की मुहिम को सफल बना रहें है ग्रामवासी। उन्होंने संबन्धित अधिकारियों को निर्देशित किया कि वे सरकार की जनकल्याणकारी योजनाओं में ज्यादा से ज्यादा पात्रजनों को लाभान्वित कर रहते देने में कोई कसर नहीं छोड़ें। उन्होंने कहा कि शिविरों में माननीय प्रधानमंत्री नरेंद्र मोदी के नेतृत्व में भारत सरकार द्वारा चलाई जा रही जनकल्याणकारी योजनाओं जैसे आयुष्मान भारत - पीएमजैएवई, प्रधानमंत्री गरीब कल्याण अन्न योजना, दीनदयाल अंत्योदय योजना - राष्ट्रीय ग्रामीण आजीविका मिशन, प्रधानमंत्री आवास योजना (ग्रामीण), प्रधानमंत्री उज्वला योजना, प्रधानमंत्री विश्वकर्मा, प्रधानमंत्री किसान सम्मान, किसान क्रेडिट कार्ड (केसीसी), प्रधानमंत्री पोषण अभियान, हर घर जल - जल जीवन मिशन, गांवों का सर्वेक्षण और ग्रामीण क्षेत्रों में उन्नत प्रौद्योगिकी के साथ मानचित्रण (स्वामित्व), जन धन योजना, जीवन ज्योति बीमा योजना, सुरक्षा बीमा योजना, अटल पेंशन योजना, प्रधानमंत्री प्रणाम योजना, नैनो उर्वरक योजना आदि के स्टैल्स लगाए गए हैं। साथ ही जनजागरूकता और जनसहभागिता के माध्यम से अंतिम पंक्ति के वंचित वर्ग तक इन स्टैल्स के माध्यम से विभागीय अधिकारियों एवं कर्मचारियों द्वारा लाभ पहुंचाया जा रहा है। कार्यक्रम के दौरान उन्होंने भारत को विश्व के विकसित राष्ट्रों में अग्रणी राष्ट्र के तौर पर सुमार करने में जिलेवासियों की भागीदारी सुनिश्चित करने के लिए 'विकसित भारत संकल्प' की शपथ भी दिलाई। जिला कलेक्टर विश्व मोहन शर्मा ने बताया कि भारत सरकार की जनकल्याणकारी योजनाओं का हर व्यक्ति तक लाभ पहुंचाने के लिए सभी अधिकारी व कर्मचारी तत्परता एवं लगन के साथ कार्यरत हैं। आमजन की जिंदगी को सुगम बनाने का संकल्प लिए विकसित भारत संकल्प यात्रा वंचितों के लिए जमीनी स्तर पर सामाजिक सुरक्षा चक्र सुनिश्चित कर रही है।

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# KAY CEE ENERGY & INFRA LIMITED



Corporate Identification Number: U74900RJ2015PLC046976

Our Company was incorporated on January 23, 2015 as 'Kay Cee Energy & Infra Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated January 23, 2015 issued by the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on September 13, 2023 and consequently the name of our Company was changed to 'Kay Cee Energy & Infra Limited' and a fresh certificate of incorporation dated October 12, 2023 was issued by the Registrar of Companies, Jaipur at Rajasthan. The corporate identification number of our Company is U74900RJ2015PLC046976. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 114 of the Prospectus.

Registered Office: 9 Krishna Vihar, Near Chungi Naka, Narita Road, Kunhadi Kotal In Ladpura, Kota-324001 Rajasthan, India

Contact Person: Mr. Yogesh Soni, Company Secretary and Compliance Officer; Telephone: +91 80009 79358; E-mail: info@kayceeenergy.in; Website: www.kayceeenergy.com;

## OUR PROMOTERS: MR. LOKENDRA JAIN AND MRS. SHALINI JAIN

INITIAL PUBLIC OFFER OF 29,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF KAY CEE ENERGY & INFRA LIMITED (THE "COMPANY" OR "KCEIL" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 44 PER EQUITY SHARE) FOR CASH, AGGREGATING ₹ 1593.00 LACS ("PUBLIC ISSUE") OUT OF WHICH 1,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 102.6 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1490.4 LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.92% AND 25.18% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 172 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 54/-.**  
**THE ISSUE PRICE IS 5.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARE**  
**ANCHOR INVESTOR ISSUE PRICE: ₹ 54 PER EQUITY SHARE THE ISSUE PRICE IS 5.4 TIMES OF THE FACE VALUE**

### Risks to Investors:

- Our revenues largely depend on acceptance of the bids submitted to the Government and other agencies. Our performance could be affected in case majority of the bids are not accepted / awarded.
- The Merchant Banker associated with the Issue has handled 18 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by the Promoter Mr. Lokendra Jain and Mrs. Shalini Jain is Rs. 0.32 and Rs. 0.32 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 54 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 7.59
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 21.21%

**BID/ ISSUE PERIOD**

**BID/ ISSUE OPENED ON: THURSDAY DECEMBER 28, 2023**  
**BID/ ISSUE CLOSED ON: TUESDAY, JANUARY 02, 2024**

## ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, DECEMBER 27, 2023

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 182 of Red Herring Prospectus.

The bidding for Anchor Investors opened and closed on December 27, 2023. The Company received 2 Anchor Investors applications for 10,22,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 54/- per Equity Share. A total of 8,00,000 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 432.0 Lakhs.

The Issue (excluding Anchor Investors Portion) received 6,43,749 Applications for 21,50,000 Equity Shares (before technical rejections) resulting in 943.24 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

#### Detail of the Applications Received:

S. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1	Retail-Individual Investors	645660	1291320000	9,82,000	1314.99	69,73,12,80,000
2	Non-Institutional Investors	63532	709742000	4,22,000	1681.853	38,32,60,68,000
3	Market Maker	1	190000	1,90,000	1	1,02,60,000
4	Qualified Institutional Buyers (Excluding Anchor Investors)	50	66832000	5,56,000	120.2014	3,60,89,28,000
5	Anchor Investors	2	1022000	8,00,000	1.2775	5,51,88,000
	<b>Total</b>	<b>709245</b>	<b>2069106000</b>	<b>29,50,000</b>	<b>701.3919</b>	<b>1,11,69,88,92,000</b>

#### Final Demand

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

S.No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	51.00	3334000	0.14	2408228000	0.14
2	52.00	2022000	0.08	2404894000	0.08
3	53.00	2502000	0.10	2402872000	0.10
4	54.00	1721774000	71.50	2400370000	71.50
5	CUT OFF	678596000	28.18	678596000	28.18
		<b>2408228000</b>	<b>100.00</b>	<b>10294960000</b>	<b>100.00</b>

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on January 03, 2024.

#### 1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of Rs. 54/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1285.06 times. The total number of Equity Shares Allotted in this category is 9,82,000 Equity Shares to 491 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	630965	100	1261930000	100	982000	2.2590	982000



#### BIGSHARE SERVICES PRIVATE LIMITED

Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Tel: +91 22 6263 8200 Fax: +91 22 6263 8299

Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Rapheal C SEBI Registration Number: INR000001385;

Place: Kota  
Date: January 03, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KAY CEE ENERGY & INFRA LIMITED.

Disclaimer: KAY CEE ENERGY & INFRA LIMITED has filed the Prospectus with the RoC on January 03, 2024 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of EmERGE Platform of National Stock Exchange of India Limited at <https://www1.nseindia.com/emerge/> and on the websites of the BRLM, GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com/offer-documents/>. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

#### 2) Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of Rs. 54/- per Equity Share or above, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1668.97 times. The total number of Equity Shares Allotted in this category is 4,22,000 Equity Shares to 211 successful applicants. The details of the Basis of Allotment of the said category is as under (Sample Basis):

No. of Shares Applied for (Category wise)	No. of Application Received	% to Total	Total No. of Shares Applied in each Category	% to Total	Total No. of Shares Allotted	Ratio	
4000	40626	65.51	162504000	23.25	98000	1	829
6000	4608	7.43	27648000	3.96	16000	1	576
8000	4699	7.58	37592000	5.38	22000	1	427
10000	1477	2.38	14770000	2.11	10000	3	886
12000	571	0.92	6852000	0.98	4000	2	571
14000	402	0.65	5628000	0.81	4000	1	201
16000	476	0.77	7616000	1.09	4000	1	238
18000	898	1.45	16164000	2.31	10000	5	898
20000	4515	7.28	90300000	12.92	54000	5	836
22000	531	0.86	11682000	1.67	8000	4	531
24000	366	0.59	8784000	1.26	6000	1	122
26000	175	0.28	4550000	0.65	4000	2	175
28000	201	0.32	5628000	0.81	4000	2	201
30000	271	0.44	8130000	1.16	6000	3	271
32000	94	0.15	3008000	0.43	2000	1	94
34000	66	0.11	2244000	0.32	2000	1	66
36000	161	0.26	5796000	0.83	4000	2	161
38000	138	0.22	5244000	0.75	4000	1	69
40000	342	0.55	13680000	1.96	8000	2	171
42000	95	0.15	3990000	0.57	2000	1	95

#### 3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 54/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 127.71 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 5,56,000 Equity Shares, which were allotted to 50 successful Applicants.

Category	FIs/Banks	MFs	ICs	AIF	FIs/FPis	NBFCs	TOTAL
QIB	24000	-	8000	166000	224000	134000	556000

#### 1) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 8,00,000 Equity Shares to 2 Anchor Investors at the Anchor Investor ISSUE PRICE of Rs. 54/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	FIs/BANKS	MFs	IC	AIF	FIs/FPis	NBFCs	TOTAL
Anchor	0	0	0	8,00,000	0	0	8,00,000

The Board of Directors of our Company at its meeting held on January 03, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before January 04, 2024 and payment to non-Syndicate brokers have been issued on January 04, 2024. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before January 04, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on January 05, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 03, 2024 filed with the Registrar of Companies, Jaipur ("RoC").

#### INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: [www.bigshareonline.com](http://www.bigshareonline.com)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

On behalf of Board of Directors  
For KAY CEE ENERGY & INFRA LIMITED  
Sd/-  
Mr. Yogesh Soni  
Company Secretary & Compliance Officer