एक और गिरफ्तार, राजस्थान व हरियाणा में एनआइए की छापेमारी

जनसत्ता ब्यूरो
नई दिल्ली, 3 जनवरी।

करणी सेना के प्रमुख की हत्या का मामला।

राष्ट्रीय जांच एजंसी (एनआइए) ने पिछले महीने जयपुर में राष्ट्रीय राजपूत करणी सेना के प्रमुख सुखदेव सिंह गोगामेड़ी की हत्या के एक प्रमुख संदिग्ध को बुधवार को गिरफ्तार कर लिया। एनआइए ने इस सिलसिले में राजस्थान और हरियाणा में 31 स्थानों पर छापे मारे।

एजंसी के एक प्रवक्ता ने बताया कि राजस्थान के झुंझनू में छापेमारी के बाद अशोक कुमार नामक व्यक्ति को गिरफ्तार किया गया, जो इस मामले में नौवां आरोपी है। उन्होंने बताया कि कुमार के ठिकानों पर की गई छापेमारी के दौरान कई हथियार बरामद हुए। अधिकारी ने कहा कि कुमार से पूछताछ के दौरान इस मामले में उसकी संदिग्ध भूमिका और गिरोहबाज रोहित गोदारा से उसके संबंधों के बारे में पता चला। उन्होंने कहा कि गोदारा के संबंध गोगामेड़ी की हत्या करने वाले दो हमलावरों से हैं।

वरिष्ठ राजनयिक जायसवाल ने विदेश मंत्रालय के प्रवक्ता के रूप में कार्यभार संभाला

नई दिल्ली, 3 जनवरी (ब्यूरो)।

वरिष्ठ राजनयिक रणधीर जायसवाल ने अरिंदम बागची के स्थान पर विदेश मंत्रालय के नए प्रवक्ता के रूप में बुधवार को पदभार ग्रहण किया। बागची को जिनेवा में संयुक्त राष्ट्र और अन्य अंतरराष्ट्रीय संगठनों में भारत का स्थायी प्रतिनिधि नियुक्त किया गया है। जायसवाल पिछली तैनाती में न्यूयार्क में भारत के महावाणिज्य दूत के रूप में कार्यरत थे।

BBJ दि ब्रेथवेट बर्न एंड जेसप कंस्ट्रक्शन कंपनी लिमिटेड
(भारत सरकार का उपक्रम)
पंजी. कार्यालय : 27, राजेंद्र नाथ मुखर्जी रोड, कोलकाता-700001, फोन नं. (033) 2248-5841-44;
फैक्स: (033) 2210-3961, ई-मेल: info.bbjconst@bbjconst.com; वेबसाईट: www.bbjconst.com

प्री-टेंडर टाई-अप के लिए ई-निविदाएं आमंत्रित करने की सूचना

ईपीसी आधार पर केंद्र शासित प्रदेश अंडमान और निकोबार द्वीप समूह में दक्षिण अंडमान और बाराटांग द्वीप को जोड़ने वाले एनएच-04 के किमी 108.590 से किमी 108.553 के बीच मध्य स्ट्रेट क्रीक पर प्रमुख पुल के शेष कार्यों के निर्माण के लिए प्री-टेंडर टाई-अप के लिए प्रतिष्ठित एजेंसी से दो-बोली प्रणाली के तहत ई-निविदाएं आमंत्रित की जाती हैं।

ई-निविदा संख्या : BBJ/PRE-BID/NHIDCL/AN/01-2024; दिनांक : 03/01/2024; ईएमडी : रु.25,00,000/-

निविदा दस्तावेज https://eprocure.gov.in/eprocure/app और / या www.bbjconst.com (निविदा आईडी : 2024_BBJC_788594_2) से डाउनलोड किए जा सकते हैं। सीलबंद ई-बोलियां (टू-कवर सिस्टम) ई-प्रोक्योरमेंट पोर्टल पर 15:00 बजे तक अपलोड की जा सकती हैं। 09/01/2024 को या उससे पहले और ई-टेंडर (तकनीकी) 10/01/2024 को 15:00 बजे खोला जाएगा। 'शुद्धिपत्र', यदि कोई हो, केवल BBJ की वेबसाइट और ई-प्रोक्योरमेंट पोर्टल पर दिखाई देगा और किसी भी समाचार पत्र में प्रकाशित नहीं किया जाएगा।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

KAY CEE

KAY CEE ENERGY & INFRA LIMITED

Corporate Identification Number: U74900RJ2015PLC046976

Our Company was incorporated on January 23, 2015 as 'Kay Cee Energy & Infra Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated January 23, 2015 issued by the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on September 13, 2023 and consequently the name of our Company was changed to 'Kay Cee Energy & Infra Limited' and a fresh certificate of incorporation dated October 12, 2023 was issued by the Registrar of Companies, Jaipur at Rajasthan. The corporate identification number of our Company is U74900RJ2015PLC046976. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 114 of the Prospectus.

Registered Office: 9 Krishna Vihar, Near Chungi Naka, Nanta Road, Kunhadi Kotal In Ladpura, Kota-324001 Rajasthan, India

Contact Person: Mr. Yogesh Soni, Company Secretary and Compliance Officer; **Telephone:** +91 80009 79358; **E-mail:** info@kayceeenergy.in ; **Website:** www.kayceeenergy.com;

OUR PROMOTERS: MR. LOKENDRA JAIN AND MRS. SHALINI JAIN

INITIAL PUBLIC OFFER OF 29,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF KAY CEE ENERGY & INFRA LIMITED (THE "COMPANY" OR "KCEIL" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 44 PER EQUITY SHARE) FOR CASH, AGGREGATING ₹ 1593.00 LACS ("PUBLIC ISSUE") OUT OF WHICH 1,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 102.6 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1490.4 LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.92% AND 25.18% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 172 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 54/-.
THE ISSUE PRICE IS 5.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 54 PER EQUITY SHARE THE ISSUE PRICE IS 5.4 TIMES OF THE FACE VALUE

Risks to Investors:

- Our revenues largely depend on acceptance of the bids submitted to the Government and other agencies. Our performance could be affected in case majority of the bids are not accepted / awarded.
- The Merchant Banker associated with the Issue has handled 18 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by the Promoter Mr. Lokendra Jain and Mrs. Shalini Jain is Rs. 0.32 and Rs. 0.32 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 54 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 7.59
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 21.21%

BID/ ISSUE PERIOD

BID/ ISSUE OPENED ON: THURSDAY DECEMBER 28, 2023

BID/ ISSUE CLOSED ON: TUESDAY, JANUARY 02, 2024

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, DECEMBER 27, 2023

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 182 of Red Herring Prospectus.

The bidding for Anchor Investors opened and closed on December 27, 2023. The Company received 2 Anchor Investors applications for 10,22,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 54/- per Equity Share. A total of 8,00,000 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 432.0 Lakhs.

The Issue (excluding Anchor Investors Portion) received 6,43,749 Applications for 21,50,000 Equity Shares (before technical rejections) resulting in 943.24 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

S. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1	Retail-Individual Investors	645660	1291320000	9,82,000	1314.99	69,73,12,80,000
2	Non-Institutional Investors	63532	709742000	4,22,000	1681.853	38,32,60,68,000
3	Market Maker	1	190000	1,90,000	1	1,02,60,000
4	Qualified Institutional Buyers (Excluding Anchor Investors)	50	66832000	5,56,000	120.2014	3,60,89,28,000
5	Anchor Investors	2	1022000	8,00,000	1.2775	5,51,88,000
	Total	**709245**	**2069106000**	**29,50,000**	701.3919	**1,11,69,88,92,000**

Final Demand

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

S.No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	51.00	3334000	0.14	2408228000	0.14
2	52.00	2022000	0.08	2404894000	0.08
3	53.00	2502000	0.10	2402872000	0.10
4	54.00	1721774000	71.50	2400370000	71.50
5	CUT OFF	678596000	28.18	678596000	28.18
		2408228000	**100.00**	**10294960000**	**100.00**

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on January 03, 2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 54/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1285.06 times. The total number of Equity Shares Allotted in this category is 9,82,000 Equity Shares to 491 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	630965	100	1261930000	100	982000	2:2590	982000

2) Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of Rs. 54/- per Equity Share or above, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1668.97 times. The total number of Equity Shares Allotted in this category is 4,22,000 Equity Shares to 211 successful applicants. The details of the Basis of Allotment of the said category is as under (Sample Basis):

No. of Shares Applied for (Category wise)	No. of Application Received	% to Total	Total No. of Shares Applied in each Category	% to Total	Total No. of Shares Allotted	Ratio	
4000	40626	65.51	162504000	23.25	98000	1	829
6000	4608	7.43	27648000	3.96	16000	1	576
8000	4699	7.58	37592000	5.38	22000	1	427
10000	1477	2.38	14770000	2.11	10000	3	886
12000	571	0.92	6852000	0.98	4000	2	571
14000	402	0.65	5628000	0.81	4000	1	201
16000	476	0.77	7616000	1.09	4000	1	238
18000	898	1.45	16164000	2.31	10000	5	898
20000	4515	7.28	90300000	12.92	54000	5	836
22000	531	0.86	11682000	1.67	8000	4	531
24000	366	0.59	8784000	1.26	6000	1	122
26000	175	0.28	4550000	0.65	4000	2	175
28000	201	0.32	5628000	0.81	4000	2	201
30000	271	0.44	8130000	1.16	6000	3	271
32000	94	0.15	3008000	0.43	2000	1	94
34000	66	0.11	2244000	0.32	2000	1	66
36000	161	0.26	5796000	0.83	4000	2	161
38000	138	0.22	5244000	0.75	4000	1	69
40000	342	0.55	13680000	1.96	8000	2	171
42000	95	0.15	3990000	0.57	2000	1	95

3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 54/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 127.71 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 5,56,000 Equity Shares, which were allotted to 50 successful Applicants.

Category	FI's/Banks	MF's	IC's	AIF	FIIs/FPIs	NBFC'S	TOTAL
QIB	24000	-	8000	166000	224000	134000	556000

1) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 8,00,000 Equity Shares to 2 Anchor Investors at the Anchor Investor ISSUE PRICE of Rs. 54/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	FIs/BANKS	MF's	IC	AIF	FIIs/FPIs	NBFC'S	TOTAL
Anchor	0	0	0	8,00,000	0	0	8,00,000

The Board of Directors of our Company at its meeting held on January 03, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before January 04, 2024 and payment to non-Syndicate brokers have been issued on January 04, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before January 04, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on January 05, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 03, 2024 filed with the Registrar of Companies, Jaipur ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. **Tel:** +91 22 6263 8200 **Fax:** +91 22 6263 8299
Email: ipo@bigshareonline.com **Website:** www.bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Babu Rapheal C **SEBI Registration Number:** INR000001385;

On behalf of Board of Directors
For KAY CEE ENERGY & INFRA LIMITED
Sd/-
Mr. Yogesh Soni
Company Secretary & Compliance Officer

Place: Kota
Date: January 03, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KAY CEE ENERGY & INFRA LIMITED.

Disclaimer: *KAY CEE ENERGY & INFRA LIMITED has filed the Prospectus with the RoC on January 03, 2024 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of Emerge Platform of National Stock Exchange of India Limited at https://www1.nseindia.com/emerge/ and on the websites of the BRLM, GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com/offer-documents/ Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 25 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

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