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KAY CEE ENERGY & INFRA LIMITED



Corporate Identification Number: U74900RJ2015PLC046976

Our Company was incorporated on January 23, 2015 as 'Kay Cee Energy & Infra Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated January 23, 2015 issued by the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on September 13, 2023 and consequently the name of our Company was changed to 'Kay Cee Energy & Infra Limited' and a fresh certificate of incorporation dated October 12, 2023 was issued by the Registrar of Companies, Jaipur at Rajasthan. The corporate identification number of our Company is U74900RJ2015PLC046976. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 114 of the Prospectus.

Registered Office: 9 Krishna Vihar, Near Chungi Naka, Nanta Road, Kunhadi Kotal In Ladpura, Kota-324001 Rajasthan, India

Contact Person: Mr. Yogesh Soni, Company Secretary and Compliance Officer; Telephone: +91 80009 79358; E-mail: info@kayceenergy.in ; Website: www.kayceenergy.com;

OUR PROMOTERS: MR. LOKENDRA JAIN AND MRS. SHALINI JAIN

INITIAL PUBLIC OFFER OF 29,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF KAY CEE ENERGY & INFRA LIMITED (THE "COMPANY" OR "KCEIL" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 44 PER EQUITY SHARE) FOR CASH, AGGREGATING ₹ 1593.00 LACS ("PUBLIC ISSUE") OUT OF WHICH 1,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 102.6 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 1490.4 LACS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.92% AND 25.18% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 172 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 54/-.

THE ISSUE PRICE IS 5.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 54 PER EQUITY SHARE THE ISSUE PRICE IS 5.4 TIMES OF THE FACE VALUE

Risks to Investors:

- Our revenues largely depend on acceptance of the bids submitted to the Government and other agencies. Our performance could be affected in case majority of the bids are not accepted / awarded.
- The Merchant Banker associated with the Issue has handled 18 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by the Promoter Mr. Lokendra Jain and Mrs. Shalini Jain is Rs. 0.32 and Rs. 0.32 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 54 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 7.59
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 21.21%

BID/ ISSUE PERIOD

BID/ ISSUE OPENED ON: THURSDAY DECEMBER 28, 2023

BID/ ISSUE CLOSED ON: TUESDAY, JANUARY 02, 2024

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, DECEMBER 27, 2023

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 182 of Red Herring Prospectus.

The bidding for Anchor Investors opened and closed on December 27, 2023. The Company received 2 Anchor Investors applications for 10,22,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 54/- per Equity Share. A total of 8,00,000 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 432.0 Lakhs.

The Issue (excluding Anchor Investors Portion) received 6,43,749 Applications for 21,50,000 Equity Shares (before technical rejections) resulting in 943.24 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

| S. No. | Category | No. of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed | Amount (in Rs.) |
|--------|---|---------------------|------------------------------|--|-------------------------|--------------------------|
| 1 | Retail-Individual Investors | 645660 | 1291320000 | 9,82,000 | 1314.99 | 69,73,12,80,000 |
| 2 | Non-Institutional Investors | 63532 | 709742000 | 4,22,000 | 1681.853 | 38,32,60,68,000 |
| 3 | Market Maker | 1 | 190000 | 1,90,000 | 1 | 1,02,60,000 |
| 4 | Qualified Institutional Buyers (Excluding Anchor Investors) | 50 | 66832000 | 5,56,000 | 120.2014 | 3,60,89,28,000 |
| 5 | Anchor Investors | 2 | 1022000 | 8,00,000 | 1.2775 | 5,51,88,000 |
| | Total | 709245 | 2069106000 | 29,50,000 | 701.3919 | 1,11,69,88,92,000 |

Final Demand

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

| S.No. | Bid Price | Bids Quantity | % of Total | Cumulative Total | % Cumulative Total |
|-------|-----------|-------------------|---------------|--------------------|--------------------|
| 1 | 51.00 | 3334000 | 0.14 | 2408228000 | 0.14 |
| 2 | 52.00 | 2022000 | 0.08 | 2404894000 | 0.08 |
| 3 | 53.00 | 2502000 | 0.10 | 2402872000 | 0.10 |
| 4 | 54.00 | 1721774000 | 71.50 | 2400370000 | 71.50 |
| 5 | CUT OFF | 678596000 | 28.18 | 678596000 | 28.18 |
| | | 2408228000 | 100.00 | 10294960000 | 100.00 |

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on January 03, 2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 54/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1285.06 times. The total number of Equity Shares Allotted in this category is 9,82,000 Equity Shares to 491 successful applicants. The details of the Basis of Allotment of the said category is as under:

| No. of Shares Applied for (Category Wise) | No. of application received | % of Total | Total No. of shares applied | % of Total | No. of Equity Shares Allotted per Applicant | Ratio | Total No. of Shares Allotted |
|---|-----------------------------|------------|-----------------------------|------------|---|--------|------------------------------|
| Retail Individual Investor | 630965 | 100 | 1261930000 | 100 | 982000 | 2:2590 | 982000 |



BIGSHARE SERVICES PRIVATE LIMITED

Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Tel: +91 22 6263 8200 Fax: +91 22 6263 8299

Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Rapheal C SEBI Registration Number: INR000001385;

On behalf of Board of Directors

For KAY CEE ENERGY & INFRA LIMITED

Sd/-

Mr. Yogesh Soni

Company Secretary & Compliance Officer

Place: Kota

Date: January 03, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KAY CEE ENERGY & INFRA LIMITED.

Disclaimer: KAY CEE ENERGY & INFRA LIMITED has filed the Prospectus with the RoC on January 03, 2024 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of EmERGE Platform of National Stock Exchange of India Limited at <https://www1.nseindia.com/emerge/> and on the websites of the BRLM, GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com/offer-documents/>. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

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KERALA WATER AUTHORITY e-Tender Notice

Tender No : 414, 415/SE/PHC/ TSR/2023-24

JJM- Design, construction of 25 MLD Water Treatment Plant (LS estimate), 2. State Plan - WSS to Irinjalakuda Municipality and Muriyad & eelookkara Pts in Thrissur District Package I - Part C - Construction of 22LL OHSR and 350mm DI K9 CWPM-Construction of 22 LL OHSR and 350mm DI K9 CWPM. EMD : Rs. 5,00,000/- 2,00,000/-, Tender Fee : Rs. 17,700/-, 11,800/-, Last Date for submitting Tender : 16-01-2024 03:00pm Phone : 0487-2423230 Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

KWA-JB-GL-6-1962-2023-24

Superintending Engineer
PH Circle
Thrissur



Head Office, Information Technology Department, Star House-3, PNB-BOI Tower, G Block, 10th floor, Bandra complex, Bandra (East) Mumbai-400051. E-mail: Headoffice.iti@bankofindia.co.in

REQUEST FOR PROPOSAL (RFP) for Renewal, Upgradation, Maintenance and Management of Existing Private Cloud Setup

The captioned RFP is available on Bank's corporate website www.bankofindia.co.in under "Tender" section since 03.01.2024

Subsequent changes if any, will henceforth be uploaded only on the website.

The last date of submission: 29.01.2024