



(Please scan this QR Code to view the Prospectus dated August 23, 2024)



EXCELLENT WIRES AND PACKAGING LIMITED

Corporate Identification Number: U28990MH2021PLC357089

Our Company was incorporated as Excellent Wires and Packaging Private Limited on March 16, 2021 under the Companies Act, 2013 with the Registrar of Companies, Maharashtra at Mumbai bearing Registration number 357089. The status of the Company was changed to public limited and the name of our Company was changed to Excellent Wires and Packaging Limited vide Special Resolution dated March 27, 2024 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on May 30, 2024 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U28990MH2021PLC357089. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 43 and 106, respectively.

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar - E, Thane, Palghar - 401404, Maharashtra, India; Corporate Office: Unit No. 12,13,113 Bldg 2 S. No. 54, Jay Chamundeshwari Industrial Complex, Naikpada, Vasai, Palghar, Maharashtra, 401208; Tel No.: +91 98202 85767 / 8; Email: info@excellentwiresandpackaging.com; Website: www.excellentwiresandpackaging.com; Contact Person: Meghna Mahendra Savla, Company Secretary and Compliance Officer.

OUR PROMOTERS: BHAVYA VASANT SHAH, RACHIT PARESH MASALIA AND DARSHIL HASMUKH SHAH

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock of India Limited. ("NSE").

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 14,00,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF EXCELLENT WIRES AND PACKAGING LIMITED ("EWPL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 90.00 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ 1,260.00 LAKHS ("THE OFFER"). OF THE OFFER, 72,000 EQUITY SHARES AGGREGATING TO ₹ 64.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 13,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN OFFER PRICE OF ₹ 90.00 PER EQUITY SHARE AGGREGATING TO ₹ 1,195.20LAKHS IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 31.32% AND 29.71%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 189 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND FIXED PRICE ISSUE AT Rs. 90.00/- PER EQUITY SHARE IS 9.00 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: SEPTEMBER 11, 2024; WEDNESDAY; ISSUE CLOSED ON: SEPTEMBER 13, 2024; FRIDAY

RISK TO INVESTORS:

- 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Table with 3 columns: Sr. No., Name of the Promoters, Average cost of Acquisition (in Rs.)

*As certified by the statutory auditors of the Company, M/s. Bohara Shah & Co, Chartered Accountants, vide their certificate dated June 04, 2024 (UDIN: 2416383BKESF6890).

- 3. Weighted average cost of acquisition:

Table with 3 columns: Types of transactions, Weighted average cost of acquisition (Rs. per Equity Shares), Issue Price (Rs. 90.00/- per Equity Share)

There were primary / new issue of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus. For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 69 of the Prospectus.

Investors are required to refer to section titled "Risk Factors" beginning on page 21 of the Prospectus.

The Lead Manager associated with the Offer have handled 12 SME public issues during the current financial year and three financial years preceding the current Financial Year, out of which 5 SME public issues closed below the issue price on the listing date.

PROPOSED LISTING: SEPTEMBER 19 2024; THURSDAY (Subject to the receipt of listing and trading approval from the NSE)

ATTENTION INVESTORS-

In chapter titled "Material Contracts And Documents For Inspection" of the Prospectus on page no. 234, Material Document number 12 and 13 should be read as "12) Certified true copy of the resolution dated April 08, 2024 passed by the Shareholders, appointing Rachit Paresah Masalia as Managing Director of our Company and 13) Certified true copy of the resolution dated April 06, 2024 passed by the Shareholders, appointing Darshil Hasmukh Shah as Executive Director & CEO of our Company" instead of "12) Certified true copy of the resolution dated April 06, 2024 passed by the Shareholders, appointing Rachit Paresah Masalia as Managing Director of our Company and 13) Certified true copy of the resolution dated April 06, 2024 passed by the Shareholders, appointing Darshil Hasmukh Shah as Executive Director & CEO of our Company. Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the prospectus dated August 23, 2023.

This issue is being made in terms of Chapter IX of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI (ICDR) Regulations"). In terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("the SCRR") this is an issue for at least 25% of the post-issue paid-up equity share capital of our Company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations. For further details, please refer chapter titled "Issue procedure" beginning on page 198 of the Prospectus dated August 23, 2024.

SUBSCRIPTION DETAILS

As per the Final certificates issued by the Collection Bank and SCSBs 16,188 applications for 3,02,11,200 Equity Shares have been received and the amount collected/blocked is Rs. 2,71,87,20,000.00 (After bid not banked cases and before technical rejection). The Issue was subscribed to the extent of 34.81 times as per the bid books of NSE (the "Bid Files") after removing multiple and duplicate bids. After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/blocked, bids rejected under application banked but bid not registered and valid rejections cases from the "Bid Book", the offer was subscribed by 21.28 times. The details of the applications received in the issue (before technical rejections) are as follows:

Detail of the Applications Received (Before Technical Rejection):

Table with 7 columns: Category, Number of Application(s) received, % to Total, Number of Equity Shares, % to Total, Subscription (Times), Shares as per Prospectus

This includes 67 applications for 1,07,200 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors. The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Table with 3 columns: Category, No. of Applications, No. of Equity Shares

This includes 67 applications for 1,07,200 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors. Detail of the Valid Applications-After eliminating technically rejected applications, the following tables give us category wise net valid applications and allotment:

Table with 10 columns: Category, Number of valid Applications, % of Total Applications, No. of Valid Shares applied, Issue Size (as per Prospectus), No. of Applications Allotted, No. of Shares Allotted, % of Total Allotted, Subscription (Times) in relation to Valid Bids, Revised Subscription (Times) in relation to Shares Allotted

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on Monday, September 16, 2024 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, the Retail Category has applied for 79.83% and 20.17% by Non-Retail Investor; accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional shares has been proportioned to be allotted in retail investors.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker was finalized in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 1.00 times. The total number of shares allotted in this category is 72,000 Equity shares.

Table with 8 columns: No. of Shares Applied for (Category Wise), No. of Applications Received, % to Total, Total No. of Shares Applied in Each Category, % to Total, No of Equity shares Allotted per Applicant, Ratio, Total No. of Shares Allotted

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors was finalized in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 35.72 times i.e., for 2,37,20,000 Equity Shares. Total number of shares allotted in this category is 10,60,800 Equity Shares to 663 successful applicants.

The category wise details of the Basis of Allotment are as under:

Table with 13 columns: Sr. No., No. of Shares Applied for (Category wise), No. Of Applications received, % to total, Total No. of Shares applied in each category, % to total, Proportionate Shares Available, Allocation per Applicant (Before Rounding off, After Rounding Off), Ration of Allottee's to applicants, Number of successful applicants (after rounding), % to total, Total No. of shares allocated/ allotted, % to total, Surplus/ Deficit

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors was finalized in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 9.03 times i.e., for 59,93,600 shares. The total number of shares allotted in this category is 2,67,200 Equity Shares to 159 successful applicants.

The category wise details of the Basis of Allotment are as under:

Table with 13 columns: Sr. No., No. of Shares Applied for (Category wise), No. Of Applications received, % to total, Total No. of Shares applied in each category, % to total, Proportionate Shares Available, Allocation per Applicant (Before Rounding off, After Rounding Off), Ration of Allottee's to applicants, Number of successful applicants (after rounding), % to total, Total No. of shares allocated/ allotted, % to total, Surplus/ Deficit

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares and as approved by the Designated Stock Exchange viz. NSE on September 16, 2024 and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are dispatched to the address of the Applicants as registered with the depositories on or before September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount were being processed on or before September 17, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within four days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants shall be uploaded on or before September 17, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company has obtained the approval from NSE and the trading of the equity shares shall commence trading on September 19, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 23, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue- Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for, applicants DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the applicants, Bank Branch where the application had been submitted, copy of the acknowledgement Slip and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next To Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel No.: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshare.com Contact Person: Babu Rapheal C. SEBI Registration No.: INR000001385

For Excellent Wires And Packaging Limited

On behalf of the Board of Directors

Sd/-

Rachit Paresah Masalia

Managing Director

DIN:09108018

Date: September 17, 2024

Place: Mumbai

The Level of Subscription should not be taken to be indicative of either the market price of the Equity Share on Listing or the business prospects of Excellent Wires And Packaging Limited.

Disclaimer: Excellent Wires And Packaging Limited has filed the Prospectus dated August 23, 2024 with the Registrar of Companies, Mumbai. SEBI and the Stock Exchange. The prospectus is available on the respective websites of the Lead Manager at www.inventurmerchantbanker.com, NSE at www.nseindia.com and Issuer Company at www.excellentwiresandpackaging.com. Investors should note that investment in Equity Shares involves a high risk and for the details relating to the issue, please see "Risk Factors" beginning on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and applicable laws of each jurisdiction where such Issue and sales are made. There will be no public issuing in the United States.