

# OSEL DEVICES LIMITE



CIN: U72200DL2006PLC152027

### THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") SHALL BE WITH EFFECT FROM ON TUESDAY, SEPTEMBER 24, 2024

Osel Devices Limited (the "Company" or the "Issuer") was incorporated on August 14, 2006 as a private limited company under the name and style of 'Innovative Infratech Soultions Private Limited', under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 14, 2006 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, in order to rectify the transposition error in the name of our Company, pursuant to a resolution passed by our Board of Directors in its meeting held on November 6, 2013, and by the Shareholders in their Extraordinary General Meeting held on November 8, 2013, the name of our Company was changed to 'Innovative Infratech Solutions Private Limited' and a fresh certificate of incorporation dated November 22, 2013 was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, pursuant to a resolution passed by our Board of Directors in its meeting held on November 13, 2023, and by the Shareholders in their extraordinary general meeting held on December 15, 2023, in order to reflect the main business activity of the Company and for better branding, the name of our Company was changed to 'Osel Devices Private Limited' and a fresh certificate of incorporation dated January 16, 2024 was issued by the Registrar of Companies, Delhi and Haryana at Delhi. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on March 15, 2024, and by the Shareholders in an extraordinary general meeting held on March 22, 2024 and consequently the name of our Company was changed to 'Osel Devices Limited' and a fresh certificate of incorporation dated May 2, 2024 was issued by the Registrar of Companies, Central Processing Centre. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 165 of the Prospectus

Registered office: Office No.- 712, Naurang House K.G. Marg, Connaught Place, Central Delhi, New Delhi- 110 001, Delhi, India | Telephone: +91 116 666 7621 | Facsimile: N.A

Corporate Office (Address where the books of accounts of our Company are maintained): Signature Tower, 1st Floor Plot No 3, Sector Knowledge Park-III, Sector 34, Gautam Buddha Nagar, Noida – 201 307, Uttar Pradesh, India. Telephone: +91 120 635 1600 | Facsimile: N.A. | E-mail: info@oseldevices.com | Website: www.oseldevices.com;

Contact Person: Sandeep Kumar, Company Secretary & Compliance Officer;

# PROMOTERS OF OUR COMPANY: RAJENDRA RAVI SHANKER MISHRA AND JYOTSNA JAWAHAR

ISSUE WAS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE /SME NSE/ NSE EMERGE).

Our company has filed Prospectus dated September 20, 2024 with Registrar of Companies, Delhi. The Equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited (NSE /SME NSE /NSE EMERGE) and trading will commence on Tuesday, September 24, 2024.

BASIS OF ALLOTMENT

WACA in ₹ ner equity share

INITIAL PUBLIC OFFER OF 44.16.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ 160 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 150 PER EQUITY SHARE) FOR CASH, AGGREGATING TO ₹ 7,065.60 LACS ("PUBLIC ISSUE") OUT OF WHICH 2,21,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 160 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 354.56 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER TO THE ISSUE (THE "MAKER TO THE ISSUE (THE "MAKER TO THE ISSUE (THE "MAKER TO THE ISSUE (THE ISSUE ( RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 41,94,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹160 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 6,711.04 LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.38% AND 26.01% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

66400

67200

0.0185

0.0138

265600

201600

0.1302

0.0988

800

800

### **RISKS TO INVESTORS**

- Our commercial success is largely dependent upon our ability to develop and design innovative products suitable for the requirements of our customers. Our inability to effectively utilize and manage our ability to develop and design innovative products would impact our business, revenue and profitability.
- Our Company is reliant on the demand from the healthcare industry for a significant portion of our revenue. Any downturn in the healthcare industry or an inability to increase or effectively manage our sales could have an adverse impact on our Company's business and results of operations. The commercial success of our products depends to a large extent on the success of the products of our end use customers. If the demand for the end use products
- in which our products are used as a raw materials declines, it could have a material adverse effect on our business, financial condition and results of operations We depend on a few customers of our products, for a significant portion of our revenue, and any decrease in revenues or sales from any one of our key customers may
- adversely affect our business and results of operations We generate our major portion of sales from our operations in certain geographical regions. Any adverse developments affecting our operations in these regions could
- have an adverse impact on our revenue and results of operations
- The Merchant Banker associated with the Issue has handled only 7 (seven) public issue in the past three years Average cost of acquisition of Equity Shares for the Promoters are as under
- NAME

	Rajendra Ravi Shanker Mishra	1.61
ı	Jyotsna Jawahar	1.61
	The Issue Price at the upper end of the Price Band is ₹ 160.00 per Equity Share.	

- The Weighted average cost of acquisition compared to floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 155)	Cap price (i.e. ₹160)
WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre issue capital)	NA*	NA*	NA*
WACA for secondary sale / acquisition (exceeding 5% of the pre issue capital)	NA*	NA*	NA*
*As there were no primary issue issuence consender	u anda / namujajtian in lant 10 mantha avanadina	EN of are issue conital from the de	to of the Ded Herring Dreenestus

. The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of RHP is as given below:

Period	Acquisition* (in ₹)	the weighted Average cost of Acquisition	Price - Highest Price (in ₹)
Last 1 year / Last 18 months	10.00	16.00	10.00 – 10.00
Last 3 years	10.00	16.00	10.00 – 10.00

Disclosure of past issues handled by Horizon Management Private Limited is as follows: Price Information of past issues handled by the Lead Manager

Sr. no.	Issue Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	on closing % change benchma calendar o	on closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing*		nge in Price price, [+/- in closing ark]- 90 <sup>th</sup> days from ng*	+/- % chan on closing % change benchma calendar ( listi	price, [+/- in closing rk]- 180 <sup>th</sup> days from
1	Cosmic CRF Limited	57.21	314	June 30, 2023	251.20	-17.17%	2.80%	-21.66%	1.71%	95.86%	11.31%
2	Baba Food Processing (India) Limited	32.88	76	November 15, 2023	76.00	-11.58	7.66%	-27.04%	12.31%	-32.57%	21.94%
3	MVK Agro Food Product Ltd	65.88	120	March 7, 2024	79.00	-56%	0%	-66%	3%	79	-56%
4	Shree Karni Fabcom Limited	42.49	227	March 14, 2024	260.00	101%	2%	207%	5%	260	101%
5	Veritaas Advertising Limited	8.48	114	May 21, 2024	275.00	-46.91%	8.45%	NA	NA	NA	NA
6	Tunwal E-Motors Limited	124.12	59	July 23, 2024	64.00	-22.50%	3.27%	NA	NA	NA	NA
7	Forcas Studio Limited	37.44	80	August 26, 2024	152.00	NA	NA	NA	NA	NA	NA

Summary Statement of Disclosure

	Financial Total Funds Year Raised			discount - 30th calendar day from listing day*			premium - 30th calendar day from listing day*			discount - 180th calendar day from listing day*			premium – 180 <sup>th</sup> calendar day from listing day*		
	tear	IP0s	(₹ in Cr.)	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
	2023-24	4	198.46	Nil	Nil	2	Nil	1	Nil	Nil	Nil	Nil	1	Nil	Nil
	2024-25 3 170.04		Nil	Nil	2	Nil	Nil	Nil	-	-	-	-	-	-	

**BID/ISSUE PROGRAM** 

ANCHOR INVESTOR BIDDING OPENED AND CLOSED ON FRIDAY, SEPTEMBER 13, 2024

BID/ISSUE OPENED ON MONDAY. SEPTEMBER 16. 2024 BID/ISSUE CLOSED ON THURSDAY, SEPTEMBER 19, 2024

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. **ANCHOR INVESTOR ISSUE PRICE ₹ 160.00 PER EQUITY SHARE** THE ISSUE PRICE IS ₹160.00 PER EQUITY SHARE. THE ISSUE PRICE IS 16.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

# **PROPOSED LISTING:**

The Equity Shares of the Company offered through the Prospectus dated September 20, 2024 are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") of in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated September 3, 2024, from National Stock Exchange of India Limited for listing our shares and also for using its name in the Issue document for listing of our shares on NSE Emerge. It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed of construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of National Stock Exchange of India Limited" on page 258 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Emerge. The trading is proposed to be commenced on or before September 24, 2024 (Subject to receipt of listing and trading approval from National Stock Exchange of India Limited)

This Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR" read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 49.97% of the Nei Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), our Company, in consultation with the Book Running Lead Manager, allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investors"). Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.06% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15.01% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.02% of the Net Issue was made available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 275 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be

# SUBSCRIPTION DETAILS

# DETAILS OF THE APPLICATION:

The Issue (excluding Anchor Investors Portion) received 4,03,180 Applications for 57,41,55,200 Equity Shares (before technical rejections) resulting in 181.79 times subscription (including reserved portion of market maker excluding Anchor portion). The details of the Applications received in the Issue from various categories are as under: (before technical rejections)

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Qualified Institutional Buyers (excluding Anchor Portion)	55	6,40,16,800	8,38,400	76.36
Non-Institutional Bidders	22,004	20,50,00,800	6,29,600	325.60
Retail Individual Investors	3,81,120	30,49,16,000	1468800	207.60
Market Maker	1	2,21,600	221600	1.00
TOTAL	4,03,180	57,41,55,200	31,58,400	181.79

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Anchor Investors	5	13,15,400	12,57,600	1.05
DETAIL & OF VALID ADDITIONS:				

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Sr.	Category	G	ross	Less: Ro	ejections	V	alid	Allotment		
No.		Applications	Equity Shares	Applications	Equity Shares	Applications	<b>Equity Shares</b>	Applications	Equity Shares	
1	Non-institutional Bidders	22,004	20,50,00,800	343	10,16,000	21,661	20,39,84,800	605	6,29,600	
2	Market Maker	1	2,21,600	-	-	1	2,21,600	1	2,21,600	
3	Qualified Institutional Buyers (excluding Anchor)	55	6,40,16,800	1	4,64,000	54	6,35,52,800	54	8,38,400	
4	Retail Individual Investors	3,81,120	30,49,16,000	5,705	45,68,800	3,75,415	30,03,47,200	1836	14,68,800	
	Total	4,03,180	57,41,55,200	6,049	60,48,800	3,97,131	56,81,06,400	2496	31,58,400	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. National Stock Exchange of India Limited on September 20, 2024. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹160/- per Equity Share, was finalised in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,21,600 Equity shares in full out of reserved portion of 2.21.600 Equity Shares. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹160/- per Equity

Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 204.48 times. The total number of shares allotted this category is 14.68.800 Equity shares out of reserved portion of 14.68.800 Equity Shares

No. of Shares Applied for (Category wise)	Applications Received	% of Total	Total No. of Shares applied	% to Total	Shares Allotted per Applicant	successful applicants (after rounding)	Ratio	of Shares Allotted	Surplus/ Deficit		
Retail Individual Investors	3,75,415	100	30,03,47,200	100	800	1836	97: 19833	1468800	-		
Allocation to Non-Institutional Investors (After Technical Dejections). The Design of Allotment to the Non-Institutional Investors at the issue price of #160/, per Equity											

Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 323.99 times. The total number of shares allotted i this category is 6,29,600 Equity shares out of reserved portion of 6,29,600 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total		allottees licants	Total No. of shares allocated/alloted	% to Total	Surplus/ Deficit (14)-(7)
800	5	0.0231	4000	0.002	0	0	0	0	13
1600	14430	66.6174	23088000	11.3185	52	8431	71200	11.5435	61
2400	2048	9.4548	4915200	2.4096	19	2048	15200	2.4643	-29
3200 4000	734 476	3.3886 2.1975	2348800 1904000	1.1515 0.9334	9	734 68	7200 5600	1.1673 0.9079	50 277
4800	207	0.9556	993600	0.9334	4	207	3200	0.5188	-133
5600	237	1.0941	1327200	0.4671	5	237	4000	0.5186	96
6400	1159	5.3506	7417600	3.6363	29	1159	23200	3.7613	-306
7200	231	1.0664	1663200	0.8154	2	77	4800	0.7782	334
8000	480	2.216	3840000	1.8825	1	32	12000	1.9455	-148
8800	96	0.4432	844800	0.4141	1	32	2400	0.3891	207
9600	76	0.3509	729600	0.3577	3	76	2400	0.3891	-148
10400	53	0.2447	551200	0.2702	2	53	1600	0.2594	101
11200	69	0.3185	772800	0.3789	1	23	2400	0.3891	-14
12000	104	0.4801	1248000	0.6118	5	104	4000	0.6485	-148
12800	74	0.3416	947200	0.4643	2	37	3200	0.5188	-277
13600	28	0.1293	380800	0.1867	1	28	800	0.1297	375
14400	31	0.1431	446400	0.2188	2	31	1600	0.2594	-222
15200	19	0.0877	288800	0.1416	1	19	800	0.1297	92
16000	112	0.5171	1792000	0.8785	1	16	5600	0.9079	-69
16800	31	0.1431	520800	0.2553	2	31	1600	0.2594	7
17600	20	0.0923	352000	0.1726	1	20	800	0.1297	287
18400	20	0.0923	368000	0.1804	1	20	800	0.1297	336
19200	22	0.1016	422400	0.2071	1	11	1600	0.2594	-296
20000	37	0.1708	740000	0.3628	3	37	2400	0.3891	-116
20800	2	0.0092	41600	0.0204	0	0	0	0 1207	128
21600 22400	16	0.0739 0.0369	345600 179200	0.1694 0.0878	1	16	800 800	0.1297 0.1297	267 -247
23200	6	0.0369	139200	0.0878	1	6	800	0.1297	-247
24000	43	0.0277	1032000	0.0682	4	43	3200	0.1297	-371
24800	5	0.1965	124000	0.0608	0	0	0	0.3166	383
25600	17	0.0231	435200	0.0008	2	17	1600	0.2594	-257
26400	3	0.0703	79200	0.0388	0	0	0	0.2334	244
27200	7	0.0323	190400	0.0933	1	7	800	0.1297	-213
28000	18	0.0831	504000	0.2471	1	9	1600	0.2594	-44
28800	7	0.0323	201600	0.0988	1	7	800	0.1297	-178
29600	2	0.0092	59200	0.029	0	0	0	0	183
30400	7	0.0323	212800	0.1043	1	7	800	0.1297	-143
31200	7	0.0323	218400	0.1071	1	7	800	0.1297	-126
32000	39	0.18	1248000	0.6118	5	39	4000	0.6485	-148
32800	8	0.0369	262400	0.1286	1	8	800	0.1297	10
33600	7	0.0323	235200	0.1153	1	7	800	0.1297	-74
34400	2	0.0092	68800	0.0337	0	0	0	0	212
35200	6	0.0277	211200	0.1035	1	6	800	0.1297	-148
36000	11	0.0508	396000	0.1941	2	11	1600	0.2594	-378
36800	14	0.0646	515200	0.2526	1	7	1600	0.2594	-10
37600	2	0.0092	75200	0.0369	0	0	0	0	232
38400	2	0.0092	76800	0.0376	0	0	0	0	237
39200	5	0.0231	196000	0.0961	1	5	800	0.1297	-195
40000	23	0.1062	920000	0.451	4	23	3200	0.5188	-361
40800	4	0.0185	163200	0.08	1	4	800	0.1297	-296
41600	2	0.0092	83200	0.0408	0	0	0	0	257
42400 43200	3 4	0.0138 0.0185	127200 172800	0.0624 0.0847	0	0 4	800	0 0.1297	393 -267
44000	9	0.0165	396000	0.0647	2	9	1600	0.1297	-378
44800	2	0.0413	89600	0.1941	0	0	0	0.2394	276
46400	1	0.0032	46400	0.0433	0	0	0	0	143
47200	6	0.0077	283200	0.1388	1	6	800	0.1297	74
48000	25	0.1154	1200000	0.5883	1	5	4000	0.6485	-296
48800	5	0.0231	244000	0.1196	1	5	800	0.1297	-47
49600	1	0.0046	49600	0.0243	0	0	0	0	153
50400	1	0.0046	50400	0.0247	0	0	0	0	156
51200	7	0.0323	358400	0.1757	1	7	800	0.1297	306
52000	2	0.0092	104000	0.051	0	0	0	0	321
53600	2	0.0092	107200	0.0526	0	0	0	0	331
54400	3	0.0138	163200	0.08	1	3	800	0.1297	-296
56000	11	0.0508	616000	0.302	2	11	1600	0.2594	301
56800	4	0.0185	227200	0.1114	1	4	800	0.1297	-99
57600	2	0.0092	115200	0.0565	0	0	0	0	356
58400	1	0.0046	58400	0.0286	0	0	0	0	180
59200	3	0.0138	177600	0.0871	1	3	800	0.1297	-252
60000	3	0.0138	180000	0.0882	1	3	800	0.1297	-245
60800	3	0.0138	182400	0.0894	1	3	800	0.1297	-237
61600	1	0.0046	61600	0.0302	0	0	0	0	190
62400	9	0.0415	561600	0.2753	2	9	1600	0.2594	133
63200	13	0.06	821600	0.4028	3	13	2400	0.3891	136
64000	14	0.0646	896000	0.4392	3	14	2400	0.3891	365
65600	2	0.0092	131200	0.0643	1	2	800	0.1297	-395

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0.1297

(Continued from previous page 68000 68800	1 4	0.0046 0.0185	68000 275200	0.0333 0.1349	0 0 1 4	0 800	0 0.1297	210 49	263200 264000	1	0.0092 0.0046	526400 264000	0.2581 0.1294	1 1	1600 800	0.2594 0.1297	25 15
69600 70400 71200	4 1 3	0.0185 0.0046 0.0138	278400 70400 213600	0.1365 0.0345 0.1047	1 4 0 0 1 3	800 0 800	0.1297 0 0.1297	59 217 -141	264800 265600 270400	2	0.0046 0.0092 0.0092	264800 531200 540800	0.1298 0.2604 0.2651	1 1 1 1 1 1	800 1600 1600	0.1297 0.2594 0.2594	17 39 69
72000 72000 72800	6 3	0.0138 0.0277 0.0138	432000 218400	0.1047 0.2118 0.1071	1 3	1600 800	0.1297 0.2594 0.1297	-141 -267 -126	276000 276800		0.0092 0.0046 0.0046	276000 276800	0.2031 0.1353 0.1357	1 1	800 800	0.2594 0.1297 0.1297	52 54
73600 74400	1	0.0046 0.0046	73600 74400	0.0361 0.0365	0 0 0	0	0	227 230	280000 280800	1	0.0185 0.0046	1120000 280800	0.5491 0.1377	1 1	3200 800	0.5188 0.1297	257 67
75200 76000 76800	3 2 2	0.0138 0.0092 0.0092	225600 152000 153600	0.1106 0.0745 0.0753	1 3 1 2 1 2	800 800 800	0.1297 0.1297 0.1297	-104 -331 -326	281600 283200 284000	1 2 1	0.0046 0.0092 0.0046	281600 566400 284000	0.138 0.2777 0.1392	1 1 1 1 1 1 1	800 1600 800	0.1297 0.2594 0.1297	69 148 76
77600 77600 78400	2	0.0092 0.0092 0.0046	155200 78400	0.0761 0.0384	1 2 0 0	800	0.1297	-321 242	286400 287200	1	0.0046 0.0046	286400 287200	0.1404 0.1408	1 1	800 800	0.1297 0.1297 0.1297	84
80000 81600	26 4	0.12 0.0185	2080000 326400	1.0197 0.16	4 13 1 4	6400 800	1.0376 0.1297	20 207	288800 289600	1	0.0092 0.0046	577600 289600	0.2832 0.142	1 1	1600 800	0.2594 0.1297	183 94
82400 83200 85600	3	0.0046 0.0138 0.0046	82400 249600 85600	0.0404 0.1224 0.042	0 0 1 3 0 0	0 800 0	0 0.1297 0	254 -29 264	291200 292800 293600	1	0.0092 0.0046 0.0046	582400 292800 293600	0.2855 0.1435 0.1439	1 1 1 1 1 1	1600 800 800	0.2594 0.1297 0.1297	198 103 106
87200 89600	1 7	0.0046 0.0323	87200 627200	0.0427	0 0 0 2 7	0	0 0.2594	269	297600 300000		0.0092	595200 600000	0.2918 0.2941	1 1	1600 1600	0.2594 0.2594	237
90400 92800	1	0.0046 0.0046	90400 92800	0.0443 0.0455	0 0 0	0	0	279 286	301600 302400	1 1	0.0046 0.0046	301600 302400	0.1479 0.1482	1 1	800 800	0.1297 0.1297	131 133
93600 94400 95200	2 4	0.0046 0.0092 0.0185	93600 188800 380800	0.0459 0.0926 0.1867	0 0 1 2 1 4	0 800 800	0 0.1297 0.1297	289 -217 375	304000 307200 308000	1	0.0046 0.0046 0.0046	304000 307200 308000	0.149 0.1506 0.151	1 1 1 1 1 1	800 800 800	0.1297 0.1297 0.1297	138 148 151
96000 96800	3 3	0.0138 0.0138	288000 290400	0.1412 0.1424	1 3	800 800	0.1297 0.1297 0.1297	89 97	308800 309600	1	0.0046 0.0046	308800 309600	0.1514 0.1518	1 1	800 800	0.1297 0.1297	153 156
97600 98400	1 2 4	0.0046 0.0092	97600 196800	0.0478	0 0 1 2	0 800	0 0.1297	301 -192	311200 312000	2 2 2	0.0092	622400 624000	0.3051	1 1	1600 1600	0.2594	321 326
100000 100800 101600	1 2	0.0185 0.0046 0.0092	400000 100800 203200	0.1961 0.0494 0.0996	1 2 0 0 1 2	1600 0 800	0.2594 0 0.1297	-365 311 -173	312800 313600 314400	1 1	0.0092 0.0046 0.0046	625600 313600 314400	0.3067 0.1537 0.1541	1 1 1 1 1 1	1600 800 800	0.2594 0.1297 0.1297	331 168 170
102400 103200	1 2	0.0046 0.0092	102400 206400	0.0502 0.1012	0 0 1 2	0 800	0 0.1297	316 -163	318400 320000	3	0.0046 0.0138	318400 960000	0.1561 0.4706	1 1	800 2400	0.1297 0.3891	183
105600 106400 107200	2 2	0.0046 0.0092 0.0092	105600 212800 214400	0.0518 0.1043 0.1051	0 0 1 2 1 2	0 800 800	0 0.1297 0.1297	326 -143 -138	320000 324800 328000	1	0.0138 0.0046 0.0046	960000 324800 328000	0.4706 0.1592 0.1608	1 3 1 1 1 1	800 800 800	0.3891 0.1297 0.1297	-237 202 212
108000 109600	1 3	0.0032 0.0046 0.0138	108000 328800	0.0529 0.1612	0 0 1 3	0 800	0 0 0.1297	333 215	332000 336000	1	0.0046 0.0046	332000 336000	0.1628 0.1647	1 1	800 800	0.1297 0.1297	225
110400 111200	1	0.0046 0.0046	110400 111200	0.0541 0.0545	0 0 0	0	0	341 343	343200 343200	2	0.0092	686400 686400	0.3365	1 1 2	1600 800	0.2594 0.2594	-281
112000 113600 114400	1 1 2	0.0046 0.0046 0.0092	112000 113600 228800	0.0549 0.0557 0.1122	0 0 0 0 1 2	0 0 800	0 0 0.1297	346 351 -94	344000 344800 345600	1 1 1	0.0046 0.0046 0.0046	344000 344800 345600	0.1686 0.169 0.1694	1 1 1 1 1 1	800 800 800	0.1297 0.1297 0.1297	262 264 267
115200 116800	1 2	0.0046 0.0092	115200 233600	0.0565 0.1145	0 0 1 2	0 800	0 0.1297	356 -79	346400 356000	1	0.0046 0.0046	346400 356000	0.1698 0.1745	1 1	800 800	0.1297 0.1297	269 299
118400 120000 120800	5 1	0.0092 0.0231 0.0046	236800 600000 120800	0.1161 0.2941 0.0592	1 2 2 5 0 0	800 1600 0	0.1297 0.2594 0	-69 252 373	358400 376800 378400	1	0.0046 0.0046 0.0046	358400 376800 378400	0.1757 0.1847 0.1855	1 1 1 1 1 1	800 800 800	0.1297 0.1297 0.1297	306 363 368
123200 124800	1 2	0.0046 0.0092	123200 249600	0.0604 0.1224	0 0 1 2	0 800	0 0.1297	380 -29	383200 384800	1 1	0.0046 0.0046	383200 384800	0.1879 0.1886	1 1	800 800	0.1297 0.1297	383 387
125600 127200 128000	5 1 2	0.0231 0.0046 0.0092	628000 127200 256000	0.3079 0.0624 0.1255	2 5 0 0 1 2	1600 0 800	0.2594 0 0.1297	339 393 -10	386400 388800 395200	1	0.0046 0.0046 0.0046	386400 388800 395200	0.1894 0.1906 0.1937	1 1 1 1 1 1	1600 1600 1600	0.1297 0.1297 0.1297	-408 -401 -380
128000 128800 131200	1 2	0.0092 0.0046 0.0092	256000 128800 262400	0.1255 0.0631 0.1286	1 2 1 1 1 2	800 800 800	0.1297 0.1297 0.1297	-10 -403 10	395200 396000 401600	1	0.0046 0.0046	395200 396000 401600	0.193 <i>7</i> 0.1941 0.1969	1 1 1 1 1 1	1600 1600 1600	0.1297 0.1297 0.1297	-380 -378 -360
137600 139200	3	0.0138 0.0046	412800 139200	0.2024 0.0682	2 3 1	1600 800	0.2594 0.1297	-326 -371	405600 412000	1 1	0.0046 0.0046	405600 412000	0.1988 0.202	1 1	1600 1600	0.1297 0.1297	-348
140000 142400 143200	2 1 3	0.0092 0.0046 0.0138	280000 142400 429600	0.1373 0.0698 0.2106	1 2 1 1 2 3	800 800 1600	0.1297 0.1297 0.2594	-361 -274	432000 433600 436800	1	0.0046 0.0046 0.0046	432000 433600 436800	0.2118 0.2126 0.2141	1 1 1 1 1 1 1	1600 1600 1600	0.2594 0.2594 0.2594	-267 -261 -252
145600 146400	4	0.0185 0.0046	582400 146400	0.2855 0.0718	1 2	1600 800	0.2594 0.1297	198	440000 440000	3	0.0138 0.0138	1320000 1320000	0.6471	1 1 2 3	2400 1600	0.7782 0.7782	- 75
147200 148800	2	0.0046 0.0092	147200 297600	0.0722 0.1459	1 1 1 1 1 2	800 800	0.1297 0.1297	-345 119	466400 468000	1	0.0046	466400 468000	0.2286	1 1	1600 1600	0.2594 0.2594	-161 -156
150400 151200 152800	2 2 1	0.0092 0.0092 0.0046	300800 302400 152800	0.1475 0.1482 0.0749	1 2 1 2 1 1	800 800 800	0.1297 0.1297 0.1297	129 133 -328	468800 479200 480000	1	0.0046 0.0046	468800 479200 480000	0.2298 0.2349 0.2353	1 1 1 1 1 1	1600 1600 1600	0.2594 0.2594 0.2594	-153 -121 -119
153600 156000	3	0.0138 0.0277	460800 936000	0.2259 0.4589	2 3 2	1600 3200	0.2594 0.5188	-178 -311	488800 497600	1 1	0.0046 0.0046	488800 497600	0.2396 0.2439	1 1	1600 1600	0.2594 0.2594	-91 -64
156800 157600 160000	3 1 6	0.0138 0.0046 0.0277	470400 157600 960000	0.2306 0.0773 0.4706	2 3 1 1 2 3	1600 800 3200	0.2594 0.1297 0.5188	-148 -313 -237	500000 512800 520000	2	0.0046 0.0092 0.0046	500000 1025600 520000	0.2451 0.5028 0.2549	1 1 1 1 1 1	1600 3200 1600	0.2594 0.5188 0.2594	-57 -34 5
162400 164800	1 2	0.0046 0.0092	162400 329600	0.0796 0.1616	1 1 1	800 800	0.1297 0.1297	-299 217	521600 530400	2	0.0092 0.0046	1043200 530400	0.5114	1 1	3200 1600	0.5188 0.2594	20
165600 168000	1 3 1	0.0046 0.0138	165600 504000	0.0812	1 1 2 3 1 1	800 1600	0.1297 0.2594	-289 -44	564000 594400	1	0.0046	564000 594400	0.2765	1 1 1 1 1 1	1600 1600	0.2594 0.2594	141 235
169600 170400 172000	1 1	0.0046 0.0046 0.0046	169600 170400 172000	0.0831 0.0835 0.0843	1 1	800 800 800	0.1297 0.1297 0.1297	-277 -274 -269	596000 616000 624000	1	0.0046 0.0046 0.0046	596000 616000 624000	0.2922 0.302 0.3059	1 1 1 1 1 1	1600 1600 1600	0.2594 0.2594 0.2594	240 301 326
172800 174400	1 2	0.0046 0.0092	172800 348800	0.0847 0.171	1 1 1 1 2	800 800	0.1297 0.1297	-267 277	624800 625600	3	0.0046 0.0138	624800 1876800	0.3063 0.9201	1 1	1600 4800	0.2594 0.7782	328
175200 176000 176800	3 3	0.0138 0.0138 0.0046	525600 528000 176800	0.2577 0.2588 0.0867	2 3 2 3 1 1	1600 1600 800	0.2594 0.2594 0.1297	22 29 -254	625600 678400 768800	1	0.0138 0.0046 0.0046	1876800 678400 768800	0.9201 0.3326 0.3769	1 3 1 1 1 1	800 2400 2400	0.7782 0.2594 0.3891	193 -306 -27
178400 179200	2	0.0092 0.0046	356800 179200	0.1749 0.0878	1 2 1 1	800 800	0.1297 0.1297	301 -247	776800 786400	1 1	0.0046 0.0046	776800 786400	0.3808 0.3855	1 1	2400 2400	0.3891 0.3891	-2 27
180800 181600 183200	2 2 1	0.0092 0.0092 0.0046	361600 363200 183200	0.1773 0.1781 0.0898	1 2 1 2	800 800 800	0.1297 0.1297 0.1297	316 321 -235	800000 873600 908000	1	0.0046 0.0046 0.0046	800000 873600 908000	0.3922 0.4283 0.4451	1 1 1 1 1 1	2400 2400 3200	0.3891 0.3891 0.3891	69 297 -398
184000 184800	1	0.0046 0.0046	184000 184800	0.0902 0.0906	1 1	800 800	0.1297 0.1297	-232 -230	908800 936800	1 2	0.0046 0.0092	908800 1873600	0.4455 0.9185	1 1	3200 4800	0.3891 0.7782	-395 -
185600 187200 188000	2 2 3	0.0092 0.0092 0.0138	371200 374400 564000	0.182 0.1835 0.2765	1 2 1 2 2 3	800 800 1600	0.1297 0.1297 0.2594	346 355 141	936800 948000 952000	1	0.0092 0.0046 0.0046	1873600 948000 952000	0.9185 0.4647 0.4667	1 2	800 3200 3200	0.7782 0.3891 0.5188	183 -274 -262
189600 190400	1 1	0.0138 0.0046 0.0046	189600 190400	0.0929	1 1 1	800 800	0.1297 0.1297	-215 -213	964800 964800	2	0.0092 0.0092	1929600 1929600	0.4007 0.946 0.946	1 1 1	4800 800	1.0376	-444 -444
191200 192800	1 1	0.0046 0.0046	191200 192800	0.0937 0.0945	1 1 1	800 800	0.1297 0.1297	-210 -205	1032000 1160000	1 1	0.0046 0.0046	1032000 1160000	0.5059 0.5687	1 1	3200 3200	0.5188 0.5188	-15 381
194400 195200 198400	2 2 2	0.0092 0.0092 0.0092	388800 390400 396800	0.1906 0.1914 0.1945	1 1 1 1 1 1	1600 1600 1600	0.2594 0.2594 0.2594	-400 -395 -375	1172000 1301600 1305600	1	0.0046 0.0046 0.0046	1172000 1301600 1305600	0.5746 0.6381 0.64	1 1 1 1 1 1	4000 4000 4000	0.5188 0.6485 0.6485	-382 17 29
199200 200000	1 2	0.0046 0.0092	199200 400000	0.0977 0.1961	1 1	800 1600	0.1297 0.2594	-185 -365	1308800 1312800	1 1	0.0046 0.0046	1308800 1312800	0.6416 0.6436	1 1	4000 4000	0.6485 0.6485	40 52
200800 201600 203200	1 1 1	0.0046 0.0046 0.0046	200800 201600 203200	0.0984 0.0988 0.0996	1 1 1 1 1 1	800 800 800	0.1297 0.1297 0.1297	-180 -178 -173	1356000 1386400 1408000	1	0.0046 0.0046 0.0046	1356000 1386400 1408000	0.6648 0.6797 0.6902	1 1 1 1 1 1	4000 4000 4000	0.6485 0.6485 0.6485	186 279 345
204000 204800	2 2	0.0046 0.0092 0.0092	408000 409600	0.0996 0.2 0.2008	1 1 1 1 1 1	1600 1600	0.2594 0.2594	-1/3 -341 -336	1776800 1812000	1	0.0046 0.0046	1776800 1812000	0.6902 0.871 0.8883	1 1 1 1 1 1	5600 5600	0.6485 0.9079 0.9079	-116 -7
205600 206400	2 1	0.0092 0.0046	411200 206400	0.2016 0.1012	1 1 1	1600 800	0.2594 0.1297	-331 -163	1849600 1874400	1 1	0.0046 0.0046	1849600 1874400	0.9067 0.9189	1 1	5600 5600	0.9079 0.9079	109 185
207200 208000 208800	1 1	0.0046 0.0046 0.0046	207200 208000 208800	0.1016 0.102 0.1024	1 1 1 1 1 1	800 800 800	0.1297 0.1297 0.1297	-160 -158 -155	1908000 1972800 2090400	1	0.0046 0.0046	1908000 1972800 2090400	0.9354 0.9671 1.0248	1 1 1 1 1 1	5600 6400 6400	0.9079 0.9079 1.0376	289 -311 52
211200 213600	1 1	0.0046 0.0046	211200 213600	0.1035 0.1047	1 1	800 800	0.1297 0.1297	-148 -141	2098400	4	0.0185	8393600 nchor Portion) (After Techr	4.1148	1 1	25600	4.1505	307
214400 215200 216800	2 2 3	0.0092 0.0092 0.0138	428800 430400 650400	0.2102 0.211 0.3188	1 1 1 1 1 1	1600 1600 2400	0.2594 0.2594 0.3891	-277 -272 -393	issue price of ₹160/- per number of shares allotted	Equity Share, was finali in this category is 8,38	ized in cor 3,400 Equi	nsultation with National Stoc ity shares out of reserved p	k Exchange ortion of 8,	of India Limited. Th 38,400 Equity Share	e category was subsci	ribed by 75.80 ti	imes. The total
217600 218400	1 2	0.0046 0.0092	217600 436800	0.1067 0.2141	1 1 1 1 1 1	800 1600	0.1297 0.2594	-128 -252	No. of Shares Applied for (Category wise) 32000	Received	% of Total 1.8519	Total No. of Shares applied in each category 32000	% to Total 0.0504	Ratio of allottees applicants	to Total No. of share allocated/allote	1 % to total	Surplus/ Deficit -377
219200 220000 220800	3	0.0046 0.0138	219200 660000 220800	0.1075 0.3236	1 1 1 1 1 1	800 2400 800	0.1297 0.3891	-123 -363	124800 125600	2 1	3.7037 1.8519	249600 125600	0.3927 0.1976	1 1	3200 1600	0.3876 0.1938	92
220800 223200 224000	1 1	0.0046 0.0046 0.0046	220800 223200 224000	0.1082 0.1094 0.1098	1 1 1 1 1 1	800 800 800	0.1297 0.1297 0.1297	-119 -111 -109	156800 156800 187200	3	5.5556 5.5556	470400 470400 187200	0.7402 0.7402	1 1 2 3		0.5814 0.5814	- -194
224800 225600	2 2	0.0092 0.0092	449600 451200	0.2204 0.2212	1 1	1600 1600	0.2594 0.2594	-212 -207	187200 188000 218400	1	1.8519 1.8519 1.8519	187200 188000 218400	0.2946 0.2958 0.3437	1 1 1 1 1 1	2400 2400 3200	0.2907 0.2907 0.2907	70 80 -318
228000 229600 233600	1 1 2	0.0046 0.0046 0.0092	228000 229600 467200	0.1118 0.1126 0.229	1 1 1 1 1 1	800 800 1600	0.1297 0.1297 0.2594	-96 -91 -158	280800 287200	1 1	1.8519 1.8519	280800 287200	0.4418 0.4519	1 1	4000 4000	0.3876 0.4845	-296 -211
234400 236800	1 1	0.0046 0.0046	234400 236800	0.1149 0.1161	1 1 1	800 800	0.1297 0.1297	-77 -69	312000 446400 453600	1	3.7037 1.8519 1.8519	624000 446400 453600	0.9819 0.7024 0.7137	1 1 1 1 1 1	8000 5600 5600	0.969 0.6783 0.6783	232 289 384
238400 239200	1 1	0.0046 0.0046	238400 239200	0.1169 0.1173	1 1 1	800 800	0.1297 0.1297	-64 -61	468800 474400	1 1	1.8519 1.8519	468800 474400	0.7377 0.7465	1 1	6400 6400	0.7752 0.7752	-215 -141
240000 240800 242400	5 1 2	0.0231 0.0046 0.0092	1200000 240800 484800	0.5883 0.118 0.2377	1 1 1 1 1 1	4000 800 1600	0.6485 0.1297 0.2594	-296 -57 -103	500000 523200 562400	1	3.7037 1.8519	1000000 523200	1.5735 0.8233	1 1	12800 7200 7300	1.5504 0.7752	392 -297
244800 245600	2	0.0092 0.0046	489600 245600	0.24 0.1204	1 1	1600 800	0.2594 0.1297	-89 -42	562400 750400 780800	1	1.8519 1.8519 1.8519	562400 750400 780800	0.8849 1.1808 1.2286	1 1 1 1 1 1	7200 9600 10400	0.8721 1.1628 1.2597	219 300 -99
246400 249600 250400	1 2 2	0.0046 0.0092 0.0092	246400 499200 500800	0.1208 0.2447 0.2455	1 1 1 1 1 1	800 1600 1600	0.1297 0.2594 0.2594	-39 -59 -54	788000 788800	1 1	1.8519 1.8519	788000 788800	1.2399 1.2412	1 1	10400 10400	1.2597 1.2597	-5 6
252000 252800	2 3	0.0092 0.0138	504000 758400	0.2455 0.2471 0.3718	1 1 1 1 1 1	1600 2400	0.2594 0.3891	-54 -44 -59	812000 905600 937600	1	1.8519 1.8519 1.8519	812000 905600 937600	1.2777 1.425 1.4753	1 1 1 1 1 1	10400 12000 12000	1.2597 1.4535 1.4535	312 -53 369
256000 260000	1 1	0.0046 0.0046	256000 260000	0.1255 0.1275	1 1 1	800 800	0.1297 0.1297	-10 3	1039200 1062400	1 1	1.8519 1.8519	1039200 1062400	1.6352 1.6717	1 1 1	13600 14400	1.6473 1.6473	110 -384
260800 261600	2	0.0046	260800 523200	0.1279 0.2565	1 1	800 1600	0.1297 0.2594	5 15	1128000	1	1.8519	1128000	1.7749	1 1	15200	1.7442 (Conti	-319

1250400	1	1.8519	1250400	1.9675	1	1	16800	1.938	-304
1256000	1	1.8519	1256000	1.9763	1	1	16800	2.0349	-231
1520000	1	1.8519	1520000	2.3917	1	1	20000	2.4225	52
1563200	1	1.8519	1563200	2.4597	1	1	20800	2.5194	-178
1612800	6	11.1111	9676800	15.2264	1	1	124800	15.1163	-
1612800	6	11.1111	9676800	15.2264	4	6	3200	15.1163	-342
1685600	1	1.8519	1685600	2.6523	1	1	22400	2.7132	-163
2096000	1	1.8519	2096000	3.298	1	1	27200	3.2946	-
2489600	1	1.8519	2489600	3.9174	1	1	32800	3.9729	43
2936000	1	1.8519	2936000	4.6198	1	1	38400	4.6512	332
2936800	8	14.8148	23494400	36.9683	1	1	307200	37.2093	-
2936800	8	14.8148	23494400	36.9683	3	8	2400	37.2093	342

The Board of Directors of the Company at its meeting held on September 20, 2024, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on September 21, 2024. Further, the instructions to Self-Certified Syndicate Banks being processed on September 21, 2024 for unblocking fund. In case the same is not received within Two (2) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with National Stock Exchange of India Limited on or before September 23, 2024. The Company is in process of obtaining the listing & the trading approval from National Stock Exchange of India Limited and the trading is expected to commence on or before September 24, 2024.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated September 20, 2024.

#### DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF IPOS FOR THE LAST 3 YEARS:

#### Horizon Management Private Limited

ı	TYPE	FY 2021-22	FY 2022-23	FY 2023-24	FY2025	
ı	SME IPO	0	0	4	3	
ı	MAIN BOARD	0	0	0	0	

#### INVESTORS. PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, MAS Services Limited at https://www.masserv.com/. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

#### BOOK RUNNING LEAD MANAGER To the Issue



#### **Horizon Management Private Limited**

19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India

**Telephone:** +91 33 4600 0607 **Facsimile:** +91 33 4600 0607

Email ID: smeipo@horizon.net.co
Website: www.horizonmanagement.in

Investor Grievance ID:

investor.relations@horizon.net.co
Contact Person: Manay Goenka

SEBI Registration Number: INM000012926

REGISTRAR TO THE ISSUE

#### MAS Services Limited

T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi -110 020, Delhi, India

Telephone: +91 112 638 7281/83
Facsimile: +91 112 638 7384
Email ID: info@masserv.com
Website: www.masserv.com
Investor grievance:
investor@masserv.com

Contact Person: N C Pal SEBI Registration: INR 000000049

Validity: Permanent

#### COMPANY SECRETARY AND COMPLIANCE OFFICER



#### OSEL DEVICES LIMITED

Sandeep Kumar, Company Secretary and Compliance Officer Signature Tower, 1st Floor Plot No 3, Sector Knowledge Park-III, Sector 34, Gautam Buddha Nagar, Noida – 201 307, Uttar Pradesh. India | **Tel:** +91 120 635 1600

Email: info@oseldevices.com
Website: www.oseldevices.com
CIN: U72200DL2006PLC152027

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

#### For OSEL DEVICES LIMITED

Sd

Rajendra Ravi Shanker Mishra Managing Director

Place: Delhi Date: September 23, 2024

## THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF OSEL DEVICES LIMITED

Disclaimer: Osel Devices Limited has filed the Prospectus with the RoC on September 20, 2024, and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of NSE Limited at https://www.nseindia.com/ and on the websites of the BRLM's, at www.horizonmanagement.in and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

AdBaaz