



(Please scan the QR code to view the Prospectus)

DENTA WATER AND INFRA SOLUTIONS LIMITED

Our Company was incorporated as 'Denta Properties and Infrastructure Private Limited' in Bangalore, Karnataka as a private limited company under Companies Act, 2013, pursuant to a certificate of incorporation dated November 17, 2016 issued by Deputy Registrar of Companies, Central Registration Centre. Thereafter, pursuant to a resolution passed at the meeting of the Board of Directors held on June 14, 2023, and a special resolution of the Shareholders at the extraordinary general meeting held on June 26, 2023, the name of our Company was changed to 'Denta Water and Infra Solutions Private Limited' and a fresh certificate of incorporation dated July 31, 2023, consequent upon the name change, was issued by the Registrar of Companies, Karnataka at Bangalore ("RoC"). Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on August 14, 2023, and consequently, the name of our Company was changed to 'Denta Water and Infra Solutions Limited', and a fresh certificate of incorporation dated September 12, 2023 was issued by the RoC to our Company. For details relating to changes in the name and registered office of our Company, please see section titled "History and Certain Corporate Matters" on page 216 of the Prospectus dated January 27, 2025 ("Prospectus") filed with the RoC.

Corporate Identity Number: U70109KA2016PLC097869

Registered Office: # 40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi Bangalore, South Bangalore- 560 004 Karnataka, India. Telephone: +91 080 2991 6509; Contact Person: Sujata Gaonkar, Company Secretary and Compliance Officer, Website: www.denta.co.in; E-mail: cs@denta.co.in

OUR PROMOTERS: SOWBHAGYAMMA, SUJITH T R, C MRUTHYUNJAYA SWAMY AND HEMA H M.

Our Company has filed the Prospectus with the RoC, and the Equity Shares are proposed to be listed on the Stock Exchanges and trading is expected to commence on or about Wednesday, January 29, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 7,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DENTA WATER AND INFRA SOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 294 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 284 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 2,205.00 MILLION ("ISSUE").

ANCHOR INVESTOR ISSUE PRICE: ₹ 294 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

ISSUE PRICE: ₹294 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

THE ISSUE PRICE IS 29.40 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

For details, refer to "Risk Factors" on page 33 of the Prospectus.

- Legal Proceedings by Lokayukta and Enforcement Directorate:** In the past, one of our Promoters, C Mruthyunjaya Swamy, in the capacity as a secretary of the Public Works Department, Karnataka, has been subjected to enquiry by the Lokayukta Police, Bangalore ("Lokayukta") and initiation of certain legal proceedings by the Enforcement Directorate against him, which was subsequently disposed off. Although Mr. C Mruthyunjaya Swamy is currently retired from the services of Government of Karnataka, there is no assurance that legal proceedings will not be reopened by Lokayukta or any other relevant authority against him. For further details, please refer to Addendum dated June 13, 2024 and November 30, 2024.
- Complaints filed with SEBI and other authorities:** Certain untraceable persons have filed complaints with SEBI and other authorities against our Company and our Promoter, C Mruthyunjaya Swamy, with allegations including indulging in corrupt practices, misusing of authority by our Promoter while being in public service and influencing the government officers in awarding the contracts to our Company, among others. There is no assurance that our Company or SEBI or other authorities do not receive similar complaints in future. For further details, please refer to Addendum dated June 13, 2024 and November 30, 2024.
- Customer Concentration:** Our revenue contribution from government clients has increased from 18.25% in FY 2023 to 63.40% as of FY 2024, and we currently rely substantially on our government clients for our revenues. We derive a significant part of our revenue from some customers. If one or more of such customers choose not to source their requirements from us or to terminate our contracts, our business, cash flows, financial condition and results of operations may be adversely affected. For further details on revenue contribution by our customers, please see section titled "Risk Factors" on page 42 of the Prospectus.
- Dependency on Government of Karnataka:** Our Company relies heavily on the Government of Karnataka for its business. 83.98% of our revenue from operations in six months period ended September 30, 2024, is from Government of Karnataka.
- Dependency on procurement of projects:** We are significantly dependent on the procurement of projects. Our revenue and earnings are dependent upon award of new contracts which we cannot directly control. If we fail to secure new contracts on a continual basis, our operating results may be materially and adversely affected, and we may be unable to secure projects or maintain our growth it may impact our profitability and subsequently our revenues, and business operations.
- Supplier concentration risk:** We rely on a limited number of suppliers for our raw material, loss of these suppliers may have an adverse effect on our business, results of operations and financial conditions. For further details on suppliers, please see section titled "Risk Factors" on page 44 of the Prospectus.
- Outstanding Litigations:** There is an outstanding litigation against our Promoter, Sowbhagyamma. Any adverse decision in such proceedings may render us / them liable to liabilities / penalties and may adversely affect our business, results of operations and financial condition. For further details, please refer to page no. 359 of Prospectus.
- Risk relating to joint venture arrangements:** We enter into joint ventures arrangements for completion of our projects which may expose us to additional liabilities on account of our partners' failure or underperformance and any premature termination of which, may adversely affect our business, reputation, financial condition and results of operations.
- Order Book related risk:** Our current order book may not necessarily translate into future income in its entirety. Some of our current orders may be modified, cancelled, delayed, put on hold or not fully paid for by our customers, which could adversely affect our business, financial condition, results of operations and future prospects. For further details on Order Book, please see section titled "Risk Factors" on page 42 of the Prospectus.
- The Weighted Average Cost of Acquisition of all Equity Shares transacted in last three years, 18 months and one year preceding the date of the Prospectus:**

Period	Weighted average cost of acquisition (₹)*	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest price – Highest price (in ₹)*
Last one year	Nil	Nil	0-0
Last 18 months	Nil	Nil	0-0
Last three years	Nil	Nil	0-0

* As certified by Maheshwari & Co., Chartered Accountants, by way of their certificate dated January 27, 2025.
- The BRLM associated with the Issue has handled 1 Main Board issue in the past the three years and such issue has not closed below the issue price on listing price.**

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING OPENED AND CLOSED ON TUESDAY, JANUARY 21, 2025

BID/ ISSUE OPENED ON WEDNESDAY, JANUARY 22, 2025 | BID/ ISSUE CLOSED ON FRIDAY, JANUARY 24, 2025

The Issue was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Issue was made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Issue was allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company in consultation with the BRLM was available for allocation up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than two lakh rupees and up to ten lakh rupees; and (b) two third of such portion shall be reserved for applicants with application size of more than ten lakh rupees, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs, if applicable, in which the corresponding Bid Amounts were blocked by the SCSBs or by the Sponsor Banks under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For further details, please see section titled "Issue Procedure" on page 378 of the Prospectus.

The bidding for Anchor Investor opened and closed on Tuesday, January 21, 2025. The Company received 10 applications from 10 Anchor Investors for 3,401,500 Equity Shares. The Anchor Investor Issue Price was finalized at ₹294 per Equity Share. A total of 2,250,000 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹661,500,000.00/-.

The Issue received 3,868,981 applications for 1,156,881,050 Equity Shares resulting in 154.40 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before rejections):

Sl. No.	CATEGORY	NO. OF APPLICATIONS RECEIVED	NO. OF EQUITY SHARES APPLIED	EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Bidders	3,549,327	234,570,450	2,625,000	89.3602	68,963,712,300.00
B	Non-Institutional Investors – (More than ₹ 0.2 million and upto ₹1 million)	205,139	152,552,650	375,000	406.8071	44,850,479,100.00
C	Non-Institutional Investors – (above ₹1 million)	114,353	415,746,000	750,000	554.3280	122,229,324,000.00
D	Qualified Institutional Bidders (excluding Anchor Investors)	152	351,761,950	1,500,000	234.5080	103,418,013,300.00
E	Anchor Investors	10	3,401,500	2,250,000	1.5118	1,000,041,000.00
	Total	3,868,981	1,158,032,550	7,500,000	154.4043	340,461,569,700.00

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	294	987,175,500.00	81.18	1,214,041,200.00	99.83
2	293	424,900.00	0.03	1,214,466,100.00	99.87
3	292	317,650.00	0.03	1,214,783,750.00	99.89
4	291	43,650.00	0.00	1,214,827,400.00	99.90
5	290	278,250.00	0.02	1,215,105,650.00	99.92
6	289	28,350.00	0.00	1,215,134,000.00	99.92
7	288	26,750.00	0.00	1,215,160,750.00	99.93
8	287	29,700.00	0.00	1,215,190,450.00	99.93
9	286	37,200.00	0.00	1,215,227,650.00	99.93
10	285	141,100.00	0.01	1,215,368,750.00	99.94
11	284	27,950.00	0.00	1,215,396,700.00	99.94
12	283	13,100.00	0.00	1,215,409,800.00	99.95
13	282	17,200.00	0.00	1,215,427,000.00	99.95
14	281	21,800.00	0.00	1,215,448,800.00	99.95
15	280	133,250.00	0.01	1,215,582,050.00	99.96
16	279	487,550.00	0.04	1,216,069,600.00	100.00
	CUT-OFF	226,865,700.00	18.66	226,865,700.00	100.00
	TOTAL	1,216,069,600.00	100		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on January 28, 2025.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹294 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 89.36 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 2,625,000 Equity Shares to 52,500 successful applicants.

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The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	50	3,196,243.00	90.05	159,812,150.00	68.13	50	94:6355	2,363,850.00
2	100	167,536.00	4.72	16,753,600.00	7.14	50	94:6355	123,900.00
3	150	56,671.00	1.60	8,500,650.00	3.62	50	94:6355	41,900.00
4	200	29,992.00	0.85	5,998,400.00	2.56	50	94:6355	22,200.00
5	250	21,820.00	0.61	5,455,000.00	2.33	50	94:6355	16,150.00
6	300	11,935.00	0.34	3,580,500.00	1.53	50	177:11935	8,850.00
7	350	11,793.00	0.33	4,127,550.00	1.76	50	174:11793	8,700.00
8	400	5,982.00	0.17	2,392,800.00	1.02	50	89:5982	4,450.00
9	450	4,680.00	0.13	2,106,000.00	0.90	50	69:4680	3,450.00
10	500	10,148.00	0.29	5,074,000.00	2.16	50	150:10148	7,500.00
11	550	2,451.00	0.07	1,348,050.00	0.57	50	36:2451	1,800.00
12	600	2,553.00	0.07	1,531,800.00	0.65	50	38:2553	1,900.00
13	650	27,523.00	0.78	17,889,950.00	7.63	50	94:6355	20,350.00
	TOTAL	3,549,327	100.00	234,570,450	100.00			2,625,000

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million), who have bid at the Issue Price of ₹294 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 406.8071 times. The total number of Equity Shares allotted in this category is 375,000 Equity Shares to 535 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample):

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	700	189,918	92.58	132,942,600	87.15	700	496:189918	347,200
2	750	3,632	1.77	2,724,000	1.79	700	9:3632	6,300
3	800	1,275	0.62	1,020,000	0.67	700	3:1275	2,100
4	850	721	0.35	612,850	0.40	700	2:721	1,400
5	900	624	0.30	561,600	0.37	700	2:624	1,400
6	950	286	0.14	271,700	0.18	700	1:286	700
7	1,000	1,246	0.61	1,246,000	0.82	700	3:1246	2,100
8	1,050	479	0.23	502,950	0.33	700	1:479	700
9	1,100	229	0.11	251,900	0.17	700	1:229	700
10	1,200	195	0.10	234,000	0.15	700	1:195	700
11	1,350	196	0.10	264,600	0.17	700	1:196	700
12	1,400	1,113	0.54	1,558,200	1.02	700	3:1113	2,100
13	1,500	390	0.19	585,000	0.38	700	1:390	700
14	1,700	1,865	0.91	3,170,500	2.08	700	5:1865	3,500
15	1,750	194	0.09	339,500	0.22	700	1:194	700
16	2,100	243	0.12	510,300	0.33	700	1:243	700
17	3,400	469	0.23	1,594,600	1.05	700	1:469	700
56	3,350.00					700	3:2064	2,100
57	3,350.00					12	1:1	468
58	3,350.00					1	32:39	32
	TOTAL	205,139	100.00	152,552,650	100.00			375,000

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Issue Price of ₹294 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 554.3280 times. The total number of Equity Shares allotted in this category is 750,000 Equity Shares to 1,071 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	3,450	106,884.00	93.47	368,749,800	88.70	700	9:961	700,700
2	3,500	2,379.00	2.08	8,326,500	2.00	700	22:2379	15,400
3	3,550	561.00	0.49	1,991,550	0.48	700	5:561	3,500
4	3,600	510.00	0.45	1,836,000	0.44	700	5:510	3,500
5	3,650	208.00	0.18	759,200	0.18	700	2:208	1,400
6	3,700	174.00	0.15	643,800	0.15	700	2:174	1,400
7	3,750	210.00	0.18	787,500	0.19	700	2:210	1,400
8	3,800	83.00	0.07	315,400	0.08	700	1:83	700
9	3,900	98.00	0.09	382,200	0.09	700	1:98	700
10	4,000	214.00	0.19	856,000	0.21	700	2:214	1,400
11	4,050	56.00	0.05	226,800	0.05	700	1:56	700
12	4,100	62.00	0.05	254,200	0.06	700	1:62	700
13	4,150	92.00	0.08	381,800	0.09	700	1:92	700
14	4,200	70.00	0.06	294,000	0.07	700	1:70	700
15	4,500	99.00	0.09	445,500	0.11	700	1:99	700
16	5,000	238.00	0.21	1,190,000	0.29	700	2:238	1,400
17	6,800	55.00	0.05	374,000	0.09	700	1:55	700

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
18	6,900	262.00	0.23	1,807,800	0.43	700	2:262	1,400
19	7,000	105.00	0.09	735,000	0.18	700	1:105	700
20	10,350	70.00	0.06	724,500	0.17	700	1:70	700
390	321,650					700	16:1923	11,200
391	321,650					1	300:1071	300
	TOTAL	114,353	100	415,746,000	100			750,000

D. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹ 294 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 234.51 times of Net QIB portion. As per the SEBI Regulations, QIBs were allotted Equity Shares i.e. 15,00,000 Equity Shares on a proportionate basis which were allotted to 152 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	480,098	-	39,728	102,907	302,662	280,531	294,074	1,500,000

E. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 2,250,000 Equity Shares to 10 Anchor Investors (through 10 Anchor Investor Application Forms) (including Nil domestic Mutual Funds through Nil schemes) at an Anchor Issue Price at ₹294 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	-	-	510,300	1,037,550	702,150	-	2,250,000

The Board of Directors of our Company at its meeting held on January 28, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSPs have been issued for unblocking of funds and transfer to the Public Issue Account on January 28, 2025 and the payments to non-syndicate brokers have been issued on January 28, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on January 28, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on January 28, 2025. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on January 28, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

NOTICE TO INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED JANUARY 27, 2025 (THE "CORRIGENDUM")

This Corrigendum is with reference to the Prospectus dated January 27, 2025, filed in relation to the Issue. In this regard, Investors may note the following:

- In the chapter "Definitions and Abbreviations" on page 9 of the Prospectus, the definition of Monitoring Agency Agreement should be read as Agreement dated March 22, 2024 read with amendment to the Monitoring Agency Agreement dated January 27, 2025 entered into between our Company and CARE Ratings Limited.
- In the chapter "Capital Structure" on page 92, in the table, "Details of the Equity Shares to be locked-in for eighteen months from the date of Allotment as Minimum Promoter's Contribution", the total number of Equity Shares locked-in should be read as 5,340,001 instead of 19,46,453.
- In the chapter "The Issue" on page 71, in the table, under the sub-heading of "One-third of the Non-Institutional Portion available for allocation to Bidders with an application size more than ₹ 0.20 million to ₹ 1.00 million", the number should be read as 375,000 instead of 375,500.
- In the section titled as "Material Contracts and Documents for Inspection" beginning on page 412, point 5 of point A - Material Contracts for the Issue should be read as:

"Monitoring agency agreement dated March 22, 2024 read with amendment to the Monitoring Agency Agreement dated January 27, 2025 entered into between our Company and CARE Ratings Limited."

The Prospectus shall be read in conjunction with this Corrigendum. The information specified in this Corrigendum supersedes the information in the Prospectus to the extent inconsistent with the information already specified therein. The Prospectus accordingly stands amended to the extent stated hereinabove.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Prospectus. For further details, please refer to the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Issue, Integrated Registry Management Services Private Limited at www.integratedindia.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



Integrated Registry Management Services Private Limited

No 30 Ramana Residency, 4th Cross Sampige Road, Malleswaram, Bengaluru 560 003, Karnataka, India.

Telephone: 080- 23460815/816/817/818; E-mail: dentaipo@integratedindia.in; Investor grievance e-mail: giri@integratedindia.in; dentaipo@integratedindia.in;

Website: www.integratedindia.in; Contact Person: S Giridhar; SEBI registration number: INR000000544

For DENTA WATER AND INFRA SOLUTIONS LIMITED

Sd/-

Place : Bangalore, Karnataka

Date : January 28, 2025

Sujata Gaonkar

Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DENTA WATER AND INFRA SOLUTIONS LIMITED.

DENTA WATER AND INFRA SOLUTIONS LIMITED has filed a Prospectus dated January 27, 2025 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., SMC Capitals Limited at www.smccapitals.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.denta.co.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 33 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of securities in the United States.

CONCEPT

Size: 32.9x23cm