

Mandeep Auto Industries Limited was incorporated on April 19, 2023, as a public limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation issued for and on behalf of the Jurisdictional Registrar of Companies by the Registra of Companies, Central Registration Centre. Subsequently our Company acquired the business of 'M/s Mandeep Industries', a sole proprietorship of one of our Promoters Mr. Gurpal Singh Bedi, as a going concern, in terms of the Business Transfer Agreement dated June 30, 2023. For details of the change in the registered office, please refer section "History and Corporate Structure of Our Company" on page 148 of the Prospectus

Corporate Identity Number (CIN) of the Company is U45402HR2023PLC110878.

Regd. Office: Plot No 26, Nangla, Faridabad Haryana -121001

Tel No.: +91-129-2440045; E-mail: info@mandeepautoindustries.com; Website: www.mandeepautoindustries.com;

Contact Person: Ms. Ritu Rani, Company Secretary & Compliance Officer PROMOTERS: MR. GURPAL SINGH BEDI, MRS. NIDHI BEDI AND MR. RAJVEER E

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 37,68,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF MANDEEP AUTO INDUSTRIES LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 67 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 57 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO RS. 2,524.56 LAKHS ("THE ISSUE"), OF WHICH 1,90,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 67 PER EQUITY SHARE, AGGREGATING TO RS. 127.30 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 35,78,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 67 PER EQUITY SHARE, AGGREGATING TO RS. 2,397.26 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 36.45% AND 34.61% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

RISK TO INVESTORS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the Investors is invited to the Section titled "Bits factors" on page 27 of the Prospectus.

titled "Risk factors" on page 27 of the Prospectus.
In terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") the Issue has been made for at least 25% of the post-issue paid-up Equity Share capital of our Company.

This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Retail Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and /or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 256 of this Prospectus. A copy of the Prospectus shall be filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act. 2013.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH, THE ISSUE PRICE IS ₹ 67/- PER EQUITY SHARE AND THE ISSUE PRICE IS 6.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE	OPENED ON: MONDAY, MAY 13, 2024
PROGRAMME	CLOSED ON: WEDNESDAY, MAY 15, 2024

The Equity Shares of the Company are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI ICDR Regulations. Our Company has received in-principle approval from National Stock Exchange of India Limited (NSE) for the listing of Equity Shares pursuant to letter dated March 14, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or about May 21, 2024 (Subject to receipt of listing and trading

PROPOSED LISTING

SUBSCRIPTION DETAILS

The Issue has received 1,23,192 applications (excluding the multiple, duplicate bids, cancelled bids or withdrawal bids) for 33,74,64,000 Equity Shares (before technical rejections) resulting in 89.56 times subscription (including reserved portion of Market Maker) as disclosed in the Prospectus. The details of the applications received in the Issue from various categories are as under

Details of Application Received: (Before Technical Rejections)

Category	No. of Applications	No. of Equity Shares Applied	Equity Shares reserved as per Prospectus*	Subscription**
Market Maker	1	1,90,000	1,90,000	1
Retail Individual Investors	81,174	16,23,48,000	21,30,000	76.22
Other than Retail Individual Investors	10,272	11,01,10,000	14,48,000	76.04
Total	91,447	27,26,48,000	37,68,000	72.36
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*The issue is being made In terms of Chapter IX of the SEBI ICDR Regulations through the Fixed Price method and hence, as per of Regulation 253(2), of SEBI ICDR Regulations, the allocation of Net Issue to the public category shall be made as follows:

(a) minimum fifty per cent to retail individual investors; and

(b) remaining to:

i. individual applicants other than retail individual investors: and

ii. other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category

If the retail individual investor category is entitled to more than fifty per cent. of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

**Subscription time have been computed on the basis of the issue size as per the Prospectus

Summary of valid applications for Non-Retail, Retail and Market Maker categories, are as mentioned below

	GI.	088	Less. n	ejections	Valid		
Gategory	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	
Retail Individual Applicants	81174	162348000	769	1538000	80405	160810000	
Other Applicants (Non Institutional Applicants and QIBs)	10272	110110000	81	646000	10191	109464000	
Market Maker	1	190000	0	0	1	190000	
Total	91447	272648000	850	2184000	90597	270464000	
R	ther Applicants (Non Institutional Applicants and QIBs) larket Maker	etail Individual Applicants etail Individual Applicants ther Applicants (Non Institutional Applicants and QIBs) 10272 larket Maker 1	etail Individual Applicants Applications Equity Shares etail Individual Applicants 81174 162348000 ther Applicants (Non Institutional Applicants and QIBs) 10272 110110000 tarket Maker 1 190000	Page 1 Applications Equity shares Applications etail Individual Applicants 81174 162348000 769 ther Applicants (Non Institutional Applicants and QIBs) 10272 110110000 81 tarket Maker 1 190000 0	Applications Equity Shares Applications Equity Shares etail Individual Applicants 81174 162348000 769 1538000 ther Applicants (Non Institutional Applicants and QIBs) 10272 110110000 81 646000 tarket Maker 1 190000 0 0	Applications Equity Shares Applications Equity Shares Applications etail Individual Applicants 81174 162348000 769 1538000 80405 ther Applicants (Non Institutional Applicants and QIBs) 10272 110110000 81 646000 10191 tarket Maker 1 190000 0 0 1	

Details of Applications rejected by the Registrar on technical grounds:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Investors	769	15,38,000
Other than Retail Individual Investors	81	6,46,000
Total	850	21,84,000

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange on May 16, 2024 A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 67/- per Equity Share, was finalized in

consultation with NSE. The category was subscribed by 1.0000 times. The total number of shares allotted in this category 1.90,000 Equity Shares to 1 successful applicants

	No. of Shares	No. of	% to	Total No. of	% of	Proportionate	Allocation per Applicant			o of	Total No. of Shares		ı
	applied for (Category wise)	Applications Received	total	Shares Applied in each category	total	Shares Available	Before Rounding off	After Rounding off	Allottees to Applicants		Allocated/ Allotted	Deficit	
	190000	1	100	190000	100	190000	190000	190000	1	1	190000	0	
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Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹67/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 75.50 times. The total number of shares allotted in this category is 21,30,000 Equity Shares to 1065 successful applicants.

	No. of Shares	No. of	% to			Charge	Allocation pe	er Applicant	Rati		Total No. of Shares	
	applied for (Category wise)	Applications Received	total				Before Rounding off	After Rounding off	Allottees to Applicants		Allocated/ Allotted	Deficit
	2000	80405	100	160810000	100	2130000	26.49	2000	2	151	2130000	0
r	Allocation to Other	than Rotail Indi	leuhivi	Investors (After Tec	hnical	Dajactions & Wi	hdrawal). The Bacic of	of Allotment to the Oth	or than	Dotail I	ndividual Investors at	the iceus price

- of ₹ 67/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 75.60 times. The total number of shares allotted in this category is 1448000 Equity Shares to 645 successful applicants
- D. The Category-wise details of the Basis of Allotment are as under

Sr.	No. of Shares				Ratio		Total No. of shares	Surplus/				
No	applied for (Category wise)	applications received	total	Shares applied in each category	total	shares available	Before Rounding off	After Rounding off	allottees to applicants		allocated /allotted	Deficit
1	4000	6733	66.07	26932000	24.6	356259.01	52.91	2000	178	6733	356000	-259
2	6000	882	8.6	5292000	4.83	70003.07	79.37	2000	35	882	70000	-3
3	8000	421	4.13	3368000	3.08	44552.22	105.82	2000	22	421	44000	-552
4	10000	299	2.93	2990000	2.73	39552	132.28	2000	20	299	40000	448
5	12000	166	1.63	1992000	1.82	26350.36	158.74	2000	13	166	26000	-350
6	14000	292	2.87	4088000	3.73	54076.45	185.19	2000	27	292	54000	-76
7	16000	500	4.91	8000000	7.31	105824.75	211.65	2000	53	500	106000	175
8	18000	95	0.93	1710000	1.56	22620.04	238.11	2000	11	95	22000	-620
9	20000	163	1.6	3260000	2.98	43123.58	264.56	2000	22	163	44000	876
10	22000	49	0.48	1078000	0.98	14259.88	291.02	2000	7	49	14000	-260
11	24000	30	0.29	720000	0.66	9524.23	317.47	2000	5	30	10000	476
12	26000	31	0.3	806000	0.74	10661.84	343.93	2000	5	31	10000	-662
13	28000	32	0.31	896000	0.82	11852.37	370.39	2000	6	32	12000	148
14	30000	79	0.78	2370000	2.17	31350.58	396.84	2000	16	79	32000	649
15	32000	11	0.11	352000	0.32	4656.29	423.3	2000	2	11	4000	-656
16	34000	15	0.15	510000	0.47	6746.33	449.76	2000	3	15	6000	-746
17	36000	37	0.36	1332000	1.22	17619.82	476.21	2000	9	37	18000	380
18	38000	19	0.19	722000	0.66	9550.68	502.67	2000	5	19	10000	449
19	40000	37	0.36	1480000	1.35	19577.58	529.12	2000	10	37	20000	422
20	42000	9	0.09	378000	0.35	5000.22	555.58	2000	2	9	4000	-1000
21	44000	9	0.09	396000	0.36	5238.32	582.04	2000	3	9	6000	762
22	46000	7	0.07	322000	0.29	4259.45	608.49	2000	2	7	4000	-259
23	48000	4	0.04	192000	0.18	2539.79	634.95	2000	1	4	2000	-540
24	50000	19	0.19	950000	0.87	12566.69	661.4	2000	6	19	12000	-567
25	52000	3	0.03	156000	0.14	2063.58	687.86	2000	1	3	2000	-64
26	54000	8	0.08	432000	0.39	5714.54	714.32	2000	3	8	6000	285
27	56000	5	0.05	280000	0.26	3703.87	740.77	2000	2	5	4000	296
28	58000	12	0.12	696000	0.64	9206.75	767.23	2000	5	12	10000	793
29	60000	17	0.17	1020000	0.93	13492.66	793.69	2000	7	17	14000	507
30	62000	5	0.05	310000	0.28	4100.71	820.14	2000	2	5	4000	-101
31	64000	3	0.03	192000	0.18	2539.79	846.6	2000	1	3	2000	-540
32	66000	2	0.02	132000	0.12	1746.11	873.05	2000	1	2	2000	254
33	70000	3	0.03	210000	0.19	2777.9	925.97	2000	1	3	2000	-778

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34	72000	3	0.03	216000	0.2	2857.27	952.42	2000	1	3	2000	-857
35	74000	4	0.04	296000	0.27	3915.52	978.88	2000	2	4	4000	84
36	76000	7	0.07	532000	0.49	7037.35	1005.34	2000	3	7	6000	-1037
37	78000	3	0.07	234000	0.43	3095.37	1031.79	2000	1	3	2000	-1095
38	80000	14	0.03	1120000	1.02	14815.46	1051.75	2000	7	14	14000	-815
39	82000	5	0.14	410000	0.37	5423.52	1036.23	2000	3	5	6000	576
40	84000	1	0.03	84000	0.08	1111.16	1111.16	2000	1	1	2000	889
41	86000	3		258000				2000	2	3	4000	587
			0.03		0.24	3412.85	1137.62					
42	88000	2	0.02	176000	0.16	2328.14	1164.07	2000	1	2	2000	-328
43	90000	6	0.06	540000	0.49	7143.17	1190.53	2000	4	6	8000	857
44	92000	1	0.01	92000	0.08	1216.98	1216.98	2000	1	1	2000	783
45	96000	3	0.03	288000	0.26	3809.69	1269.9	2000	2	3	4000	190
46	98000	3	0.03	294000	0.27	3889.06	1296.35	2000	2	3	4000	111
47	100000	22	0.22	2200000	2.01	29101.81	1322.81	2000	14	22	28000	-1102
48	102000	4	0.04	408000	0.37	5397.06	1349.27	2000	3	4	6000	603
49	104000	2	0.02	208000	0.19	2751.44	1375.72	2000	1	2	2000	-751
50	106000	4	0.04	424000	0.39	5608.71	1402.18	2000	3	4	6000	391
51	108000	1	0.01	108000	0.1	1428.63	1428.63	2000	1	1	2000	571
52	110000	1	0.01	110000	0.1	1455.09	1455.09	2000	1	1	2000	545
53	112000	1	0.01	112000	0.1	1481.55	1481.55	2000	1	1	2000	518
54	114000	1	0.01	114000	0.1	1508	1508	2000	1	1	2000	492
55	116000	2	0.02	232000	0.21	3068.92	1534.46	2000	1	2	2000	-1069
56	118000	3	0.03	354000	0.32	4682.75	1560.92	2000	2	3	4000	-683
57	120000	2	0.02	240000	0.22	3174.74	1587.37	2000	1	1	4000	825
58	122000	1	0.01	122000	0.11	1613.83	1613.83	2000	1	1	2000	386
59	124000	1	0.01	124000	0.11	1640.28	1640.28	2000	1	1	2000	360
60	126000	2	0.02	252000	0.23	3333.48	1666.74	2000	1	1	4000	667
61	128000	3	0.03	384000	0.35	5079.59	1693.2	2000	2	3	4000	-1080
62	130000	2	0.02	260000	0.24	3439.3	1719.65	2000	1	1	4000	561
63	132000	1	0.01	132000	0.12	1746.11	1746.11	2000	1	1	2000	254
64	134000	2	0.01	268000	0.12	3545.13	1772.56	2000	1	1	4000	455
65	136000	4	0.02	544000	0.24	7196.08	1772.30	2000	1	1	8000	804
66	138000	1	0.04	138000	0.13	1825.48	1825.48	2000	1	1	2000	175
67	140000	5	0.01	700000	0.13	9259.67	1851.93	2000	1	1	10000	740
68	142000	2	0.03	284000	0.04	3756.78	1878.39	2000	1	1	4000	243
69	144000	2	0.02	288000	0.26	3809.69	1904.85	2000	1	1	4000	190
70	146000	4	0.04	584000	0.53	7725.21	1931.3	2000	1	1	8000	275
71	148000	3	0.03	444000	0.41	5873.27	1957.76	2000	1	1	6000	127
72	150000	1	0.01	150000	0.14	1984.21	1984.21	2000	1	1	2000	16
73	154000	1	0.01	154000	0.14	2037.13	2037.13	2000	1	1	2000	-37
74	160000	4	0.04	640000	0.58	8465.98	2116.49	2000	1	1	8000	-466
75	162000	1	0.01	162000	0.15	2142.95	2142.95	2000	1	1	2000	-143
76	164000	1	0.01	164000	0.15	2169.41	2169.41	2000	1	1	2000	-169
77	166000	3	0.03	498000	0.45	6587.59	2195.86	2000	1	1	6000	-588
78	170000	1	0.01	170000	0.16	2248.78	2248.78	2000	1	1	2000	-249
79	174000	1	0.01	174000	0.16	2301.69	2301.69	2000	1	1	2000	-302
80	176000	1	0.01	176000	0.16	2328.14	2328.14	2000	1	1	2000	-328
81	178000	1	0.01	178000	0.16	2354.6	2354.6	2000	1	1	2000	-355
82	184000	1	0.01	184000	0.17	2433.97	2433.97	2000	1	1	2000	-434
83	188000	1	0.01	188000	0.17	2486.88	2486.88	2000	1	1	2000	-487
84	190000	2	0.02	380000	0.35	5026.68	2513.34	2000	1	1	4000	-1027
85	192000	1	0.01	192000	0.18	2539.79	2539.79	2000	1	1	2000	-540
86	200000	5	0.05	1000000	0.91	13228.09	2645.62	2000	1	1	10000	-3228
87	0	0	0	0	0	0	0	2000	2	5	4000	4000
88	206000	1	0.01	206000	0.19	2724.99	2724.99	2000	1	1	2000	-725
89		1	0.01	208000	0.19	2751.44	2751.44	2000	1	1	2000	-751
90	210000	2	0.02	420000	0.38	5555.8	2777.9	2000	1	1	4000	-1556
91	0	0	0	0	0	0	0	2000	1	2	2000	2000
92	224000	2	0.02	448000	0.41	5926.19	2963.09	2000	1	1	4000	-1926
93	0	0	0	0	0	0	0	2000	1	2	2000	2000
94	230000	1	0.01	230000	0.21	3042.46	3042.46	2000	1	1	2000	-1042
95	256000	1	0.01	256000	0.23	3386.39	3386.39	4000	1	1	4000	614
96	258000	1	0.01	258000	0.24	3412.85	3412.85	4000	1	1	4000	587
97	262000	1	0.01	262000	0.24	3465.76	3465.76	4000	1	1	4000	534
98	264000	1	0.01	264000	0.24	3492.22	3492.22	4000	1	1	4000	508
99	276000	1	0.01	276000	0.25	3650.95	3650.95	4000	1	1	4000	349
100	278000	1	0.01	278000	0.25	3677.41	3677.41	4000	1	1	4000	323
101	280000	2	0.02	560000	0.51	7407.73	3703.87	4000	1	1	8000	592
102	282000	1	0.01	282000	0.26	3730.32	3730.32	4000	1	1	4000	270
103	286000	1	0.01	286000	0.26	3783.23	3783.23	4000	1	1	4000	217
104	300000	1	0.01	300000	0.27	3968.43	3968.43	4000	1	1	4000	32
105	312000	2	0.02	624000	0.57	8254.33	4127.17	4000	1	1	8000	-254
106	328000	1	0.02	328000	0.3	4338.81	4338.81	4000	1	1	4000	-339
107	360000	1	0.01	360000	0.33	4762.11	4762.11	4000	1	1	4000	-762
108	364000	1	0.01	364000	0.33	4815.03	4815.03	4000	1	1	4000	-815
109	400000	1	0.01	400000	0.37	5291.24	5291.24	6000	1	1	6000	709
110	402000	1	0.01	402000	0.37	5317.69	5317.69	6000	1	1	6000	682
111	430000	1	0.01	430000	0.39	5688.08	5688.08	6000	1	1	6000	312
112	440000	1	0.01	440000	0.39	5820.36	5820.36	6000	1	1	6000	180
113	444000	1	0.01	444000	0.41	5873.27	5873.27	6000	1	1	6000	127
114	498000	1	0.01	498000	0.41	6587.59	6587.59	6000	1	1	6000	-588
115	500000	1	0.01	500000	0.45	6614.05	6614.05	6000	1	1	6000	-588 -614
			-			7301.91			1	1		
116	552000	1	0.01	552000	0.5		7301.91	8000			8000	698
117	570000	1	0.01	570000	0.52	7540.01	7540.01	8000	1	1	8000	460
118	600000	1	0.01	600000	0.55	7936.86	7936.86	8000	1	1	8000	63
119	610000	1	0.01	610000	0.56	8069.14	8069.14	8000	1	1	8000	-69
120	828000	1	0.01	828000	0.76	10952.86	10952.86	10000	1	1	10000	-953
121	870000	1	0.01	870000	0.79	11508.44	11508.44	12000	1	1	12000	492
122	984000	1	0.01	984000	0.92	13016.44	13016.44	12000	1	1	12000	-1016
123	3578000	1 10101	0.01	3578000	3.27	47330.12	47330.12	48000	1	1	48000	670

Grand Total

10191 100 109464000 100 1447999

- Additional lot of 2000 Shares have been allocated to Category 206000 in the ratio of 1: Additional lot of 2000 Shares have been allocated to Category 210000 in the ratio of 1:2
- 4. Additional lot of 2000 Shares have been allocated to Category 224000 in the ratio of 1:2

The Board of Directors of the Company at its meeting held on May 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants

The refund / allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about May 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to May 17, 2024. In case the same is not received within ten days, investors may contact Registrar at the address given below

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on NSE within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated May 06, 2024 ("Prospectus")

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Cameo Corporate Services Limited at www.cameoindia.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number

of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below.

CAMEO CORPORATE SERVICES LIMITED

CIN: U67120TN1998PLC041613 "Subramanian Building", #1, Club House Road, Chennai - 600 002

Tel No.: +91-44-40020700, 28460390; E-mail: ipo@cameoindia.com; Online Investor Portal: https://wisdom.cameoindia.com; Website: www.cameoindia.com Contact Person: Mr. K. Sreepriva: SEBI Registration No.: INR000003753

For MANDEEP AUTO INDUSTRIES LIMITED

Mr. Gurpal Singh Bedi

Managing Director DIN: 06838497

1448000

Place: Faridabad Date: May 17, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF MANDEEP AUTO INDUSTRIES LIMITED.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.