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3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 130/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 145.95 times i.e. for 3,69,25,000 Equity shares. The total number of shares allotted in this category is 2,53,000 Equity Shares to 59 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr. No. | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Ratio of allottees to applicants | | Total No. of shares allocated/ allotted | Surplus/ Deficit (9) - (7) |
|---------|---|--|---------------|--|---------------|--------------------------------|----------------------------------|----|---|----------------------------|
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | | (9) | (10) |
| 1 | 80000 | 1 | 1.69 | 80000 | 0.22 | 547 | 1 | 1 | 1000 | 453 |
| 2 | 154000 | 2 | 3.39 | 308000 | 0.83 | 2110 | 1 | 1 | 2000 | -110 |
| 3 | 192000 | 1 | 1.69 | 192000 | 0.52 | 1316 | 1 | 1 | 1000 | -316 |
| 4 | 210000 | 1 | 1.69 | 210000 | 0.57 | 1439 | 1 | 1 | 1000 | -439 |
| 5 | 214000 | 1 | 1.69 | 214000 | 0.58 | 1466 | 1 | 1 | 1000 | -466 |
| 6 | 223000 | 1 | 1.69 | 223000 | 0.60 | 1528 | 1 | 1 | 2000 | 472 |
| 7 | 230000 | 1 | 1.69 | 230000 | 0.62 | 1576 | 1 | 1 | 2000 | 424 |
| 8 | 242000 | 1 | 1.69 | 242000 | 0.66 | 1658 | 1 | 1 | 2000 | 342 |
| 9 | 246000 | 1 | 1.69 | 246000 | 0.67 | 1686 | 1 | 1 | 2000 | 314 |
| 10 | 253000 | 2 | 3.39 | 506000 | 1.37 | 3467 | 1 | 1 | 2000 | -1467 |
| | 253000 | 1000 additional share is allocated for Serial no 10 in the ratio of 1:2 | | | | | 1 | 2 | 3200 | 495 |
| 11 | 278000 | 1 | 1.69 | 278000 | 0.75 | 1905 | 1 | 1 | 2000 | 95 |
| 12 | 377000 | 1 | 1.69 | 377000 | 1.02 | 2583 | 1 | 1 | 3000 | 417 |
| 13 | 482000 | 1 | 1.69 | 482000 | 1.31 | 3303 | 1 | 1 | 3000 | -303 |
| 14 | 492000 | 1 | 1.69 | 492000 | 1.33 | 3371 | 1 | 1 | 3000 | -371 |
| 15 | 493000 | 2 | 3.39 | 986000 | 2.67 | 6756 | 1 | 1 | 6000 | -756 |
| | 493000 | 1000 additional share is allocated for Serial no 15 in the ratio of 1:2 | | | | | 1 | 2 | 3200 | -698 |
| 16 | 494000 | 8 | 13.56 | 3952000 | 10.70 | 27078 | 1 | 1 | 24000 | -3078 |
| | 494000 | 1000 additional share is allocated for Serial no 16 in the ratio of 3:8 | | | | | 3 | 8 | 4800 | 270 |
| 17 | 576000 | 1 | 1.69 | 576000 | 1.56 | 3947 | 1 | 1 | 4000 | 53 |
| 18 | 577000 | 1 | 1.69 | 577000 | 1.56 | 3953 | 1 | 1 | 4000 | 47 |
| 19 | 690000 | 1 | 1.69 | 690000 | 1.87 | 4728 | 1 | 1 | 5000 | 272 |
| 20 | 769000 | 3 | 5.08 | 2307000 | 6.25 | 15807 | 1 | 1 | 15000 | -807 |
| | 769000 | 1000 additional share is allocated for Serial no 20 in the ratio of 1:3 | | | | | 1 | 3 | 1600 | 1600 |
| 21 | 770000 | 1 | 1.69 | 770000 | 2.09 | 5276 | 1 | 1 | 5000 | -276 |
| 22 | 865000 | 2 | 3.39 | 1730000 | 4.69 | 11853 | 1 | 1 | 12000 | 147 |
| 23 | 884000 | 2 | 3.39 | 1768000 | 4.79 | 12114 | 1 | 1 | 12000 | -114 |
| 24 | 885000 | 3 | 5.08 | 2655000 | 7.19 | 18191 | 1 | 1 | 18000 | -191 |
| 25 | 886000 | 19 | 32.20 | 16834000 | 45.59 | 115342 | 1 | 1 | 114000 | -1342 |
| | 886000 | 1000 additional share is allocated for Serial no 25 in the ratio of 1:19 | | | | | 1 | 19 | 8000 | 1000 |
| | Grand Total | 59 | 100.00 | 3,69,25,000 | 100.00 | 2,53,000 | | | 2,53,000 | 0 |

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 3,79,000 Equity Shares to 3 Anchor Investors at Anchor Investor Issue Price of ₹ 130/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

| CATEGORY | FIS/BANKS | MF'S | IC'S | NBFC'S | AIF | FPC | OTHERS | TOTAL |
|----------|-----------|------|------|--------|-----|----------|--------|-----------------|
| Anchor | - | - | - | - | - | 3,79,000 | - | 3,79,000 |

5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 130/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 70,000 Equity shares. The total number of shares allotted in this category is 70,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

| No. of Shares Applied for (Category wise) | No. of Applications received | % to total | Total No. of Equity Shares applied in this Category | % to total | No. of Equity Shares allocated/ allotted per Applicant | Ratio | | Total Number of shares allotted | Surplus/ Deficite |
|---|------------------------------|---------------|---|---------------|--|-------|---|---------------------------------|-------------------|
| 70,000 | 1 | 100.00 | 70,000 | 100.00 | 70,000 | 1 | 1 | 70,000 | - |
| TOTAL | 1 | 100.00 | 70,000 | 100.00 | 70,000 | | | 70,000 | - |

The Board of Directors of the Company at its meeting held on July 18, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before July 19, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on July 19, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 16, 2024 ("Prospectus") filed with Registrar of Companies, Patna.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINK INTIME INDIA PRIVATE LIMITED

SEBI Registration Number: INR000004058

Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India – 400 083.

Tel. Number: +91 810 811 4949; | Email Id: satipoly ipo@linkintime.co.in

Investors Grievance Id: satipoly ipo@linkintime.co.in | Website: www.linkintime.co.in

Contact Person: Shanti GopalKrishnan | CIN: U67190MH1999PTC118368

Place: Noida

Date: July 19, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SATI POLY PLAST LIMITED.

Sati Poly Plast Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Patna. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.satipolyplast.in; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

On behalf of Board of Directors
For, SATI POLY PLAST LIMITED
sd/-
Balmukund Jhunjhunwala
Chairman and Managing Director