

(... Continued from previous page)

3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 130/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 145.95 times i.e. for 3,69,25,000 Equity shares. The total number of shares allotted in this category is 2,53,000 Equity Shares to 59 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants		Total No. of shares allocated/ allotted	Surplus/ Deficit (9) - (7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)		(9)	(10)
1	80000	1	1.69	80000	0.22	547	1	1	1000	453
2	154000	2	3.39	308000	0.83	2110	1	1	2000	-110
3	192000	1	1.69	192000	0.52	1316	1	1	1000	-316
4	210000	1	1.69	210000	0.57	1439	1	1	1000	-439
5	214000	1	1.69	214000	0.58	1466	1	1	1000	-466
6	223000	1	1.69	223000	0.60	1528	1	1	2000	472
7	230000	1	1.69	230000	0.62	1576	1	1	2000	424
8	242000	1	1.69	242000	0.66	1658	1	1	2000	342
9	246000	1	1.69	246000	0.67	1686	1	1	2000	314
10	253000	2	3.39	506000	1.37	3467	1	1	2000	-1467
	253000	1000 additional share is allocated for Serial no 10 in the ratio of 1:2					1	2	3200	495
11	278000	1	1.69	278000	0.75	1905	1	1	2000	95
12	377000	1	1.69	377000	1.02	2583	1	1	3000	417
13	482000	1	1.69	482000	1.31	3303	1	1	3000	-303
14	492000	1	1.69	492000	1.33	3371	1	1	3000	-371
15	493000	2	3.39	986000	2.67	6756	1	1	6000	-756
	493000	1000 additional share is allocated for Serial no 15 in the ratio of 1:2					1	2	3200	-698
16	494000	8	13.56	3952000	10.70	27078	1	1	24000	-3078
	494000	1000 additional share is allocated for Serial no 16 in the ratio of 3:8					3	8	4800	270
17	576000	1	1.69	576000	1.56	3947	1	1	4000	53
18	577000	1	1.69	577000	1.56	3953	1	1	4000	47
19	690000	1	1.69	690000	1.87	4728	1	1	5000	272
20	769000	3	5.08	2307000	6.25	15807	1	1	15000	-807
	769000	1000 additional share is allocated for Serial no 20 in the ratio of 1:3					1	3	1600	1600
21	770000	1	1.69	770000	2.09	5276	1	1	5000	-276
22	865000	2	3.39	1730000	4.69	11853	1	1	12000	147
23	884000	2	3.39	1768000	4.79	12114	1	1	12000	-114
24	885000	3	5.08	2655000	7.19	18191	1	1	18000	-191
25	886000	19	32.20	16834000	45.59	115342	1	1	114000	-1342
	886000	1000 additional share is allocated for Serial no 25 in the ratio of 1:19					1	19	8000	1000
	<b>Grand Total</b>	<b>59</b>	<b>100.00</b>	<b>3,69,25,000</b>	<b>100.00</b>	<b>2,53,000</b>			<b>2,53,000</b>	<b>0</b>

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 3,79,000 Equity Shares to 3 Anchor Investors at Anchor Investor Issue Price of ₹ 130/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
Anchor	–	–	–	–	–	3,79,000	–	<b>3,79,000</b>

5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 130/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 70,000 Equity shares. The total number of shares allotted in this category is 70,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio		Total Number of shares allotted	Surplus/ Deficite
70,000	1	100.00	70,000	100.00	70,000	1	1	70,000	–
<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	<b>70,000</b>	<b>100.00</b>	<b>70,000</b>			<b>70,000</b>	<b>–</b>

The Board of Directors of the Company at its meeting held on July 18, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before July 19, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on July 19, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 16, 2024 ("Prospectus") filed with Registrar of Companies, Patna.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Link Intime India Private Limited at [www.linkintime.co.in](http://www.linkintime.co.in). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINK INTIME INDIA PRIVATE LIMITED

SEBI Registration Number: INR000004058  
Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India – 400 083.  
Tel. Number: +91 810 811 4949; | Email Id: [satipoly ipo@linkintime.co.in](mailto:satipoly ipo@linkintime.co.in)  
Investors Grievance Id: [satipoly ipo@linkintime.co.in](mailto:satipoly ipo@linkintime.co.in) | Website: [www.linkintime.co.in](http://www.linkintime.co.in)  
Contact Person: Shanti Gopalkrishnan | CIN: U67190MH1999PTC118368

Place: Noida  
Date: July 19, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SATI POLY PLAST LIMITED.

Sati Poly Plast Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Patna. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.beelinenemb.com](http://www.beelinenemb.com), website of the NSE at [www.nseindia.com](http://www.nseindia.com) and website of Issuer Company at [www.satipolyplast.in](http://www.satipolyplast.in); Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.