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WOL 3D INDIA LIMITED



Our Company was originally incorporated as a private limited Company under the name of "Parekh Polyester Private Limited" on November 01, 1988 bearing registration number as 11-49454. Subsequently, Ratan Mohanraj Chandalia, Virendra Mohanraj Chandalia, Sumitra Virendra Chandalia, Shweta Virendra Chandalia and Swati Virendra Chandalia, purchased the entire shareholding in the year 2003. Thereafter, the name of the company was changed from "Parekh Polyester Private Limited" to "Wol 3D India Private Limited" vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on April 30, 2018 and consequent to name change a fresh Certificate of Incorporation was granted to our Company on June 20, 2018 by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on December 12, 2022 and consequently the name of our Company was changed from "WOL 3D India Private Limited" to "WOL 3D India Limited" vide fresh Certificate of Incorporation granted to our Company consequent upon conversion into public limited company dated January 02, 2023 by the Registrar of Companies, Mumbai bearing Corporate Identification Number U74110MH1988PLC049454.

Registered Office: 18, Ground Floor, Bombay Cotton Mill Estate, Dattaram Lad Marg, Kalachowky, Mumbai, Maharashtra, India, 400033.

Tel No: 022 - 23727396; E-mail: investor.relations@wol3d.com; Website: www.wol3d.com;

CIN: U74110MH1988PLC049454; Contact Person: Nayna Pratik Lunker, Company Secretary & Compliance Officer

OUR PROMOTERS: RAHUL VIRENDRA CHANDALIA, SALONI RAHUL CHANDALIA, PRADEEP SHRIPAL JAIN AND SWATI PRADEEP JAIN

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

We are engaged in the business of providing 3D Printing solutions enabling easier prototyping finding its application in various sectors like manufacturing, education, engineering, architecture, interior designing, fashion designing, product designing, medical, dental etc.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 17,04,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF WOL 3D INDIA LIMITED ("OUR COMPANY" OR "WOL 3D" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ 150 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO 2,556.00 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 14,52,000 EQUITY SHARES AGGREGATING TO ₹ 2,178.00 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 2,52,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 378.00 LAKHS COMPRISING: 70,000 EQUITY SHARES AGGREGATING UP TO ₹ 105.00 LAKHS BY RAHUL VIRENDRA CHANDALIA; 1,00,000 EQUITY SHARES AGGREGATING ₹ 150.00 LAKHS BY SALONI RAHUL CHANDALIA, 47,000 EQUITY SHARES AGGREGATING UP TO ₹ 70.50 LAKHS BY PRADEEP SHRIPAL JAIN AND 35,000 EQUITY SHARES AGGREGATING UP TO ₹ 52.50 LAKHS BY SWATI PRADEEP JAIN (COLLECTIVELY REFERRED AS "SELLING SHAREHOLDERS") OUT OF WHICH 88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 150 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 132.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 16,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 150 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 2,424.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.41% AND 25.05% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10 AND ISSUE PRICE IS RS. 150 EACH. THE ISSUE PRICE IS 14.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: RS. 150 PER EQUITY SHARE. THE ISSUE PRICE IS 15.0 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: FRIDAY, SEPTEMBER 20, 2024

BID / OFFER OPENED ON: MONDAY, SEPTEMBER 23, 2024

BID / OFFER CLOSED ON: WEDNESDAY, SEPTEMBER 25, 2024

RISKS TO INVESTORS:

- Our future success depends on our ability to promote our brand and protect our reputation. Our failure to establish and promote our brand and any damage to our reputation will hinder our growth.
- The Merchant Banker associated with the Issue has handled 58 SME public issue in the past three years out of which 1 SME Public Issue closed below the Issue Price on listing date.
- Average cost of acquisition of Equity Shares held by the Individual Promoter is

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1.	Rahul Virendra Chandalia	1.74
2.	Saloni Rahul Chandalia	Nil
3.	Pradeep Shripal Jain	1.05
4.	Swati Pradeep Jain	Nil

and the Offer Price at the upper end of the Price Band is Rs. 150 per Equity Share.

d) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2024 for the company at the upper end of the Price Band is 14.90

e) Weighted Average Return on Net worth for Fiscals 2024, 2023 and 2022 is 42.17%.

f) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 150) is "X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in Rs.)
Last 1 year	3.49	42.98	0-21
Last 18 months	3.49	42.98	0-21
Last 3 years	2.33	64.38	0-21

g) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 142)	Cap price (i.e. ₹ 150)
Weighted average cost of acquisition of primary / new issue (exceeding 5% of the pre issue capital)	Nil	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition (exceeding 5% of the pre issue capital)	NA	NA	NA
Since there were no primary or secondary transaction of equity shares of the Company during the 18 months preceding the date of filing of the red herring prospectus, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions, where the Promoter/ Promoter Group having the right to nominate director on the Board, are a party to the transaction, not older than three years prior to the date of filing of the red herring prospectus irrespective of the size of the transaction	0.00	Not Defined	Not Defined

PROPOSED LISTING: SEPTEMBER 30, 2024*

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion"). Our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 241 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before Monday, September 30, 2024*

*Subject to the receipt of listing and trading approval from the NSE (NSE Emerge).

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Friday, September 20, 2024. The Company received 7 Anchor Investors applications for 9,38,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 150/- per Equity Share. A total of 4,84,000 Equity Shares were allotted under the Anchor Investors portion aggregating to Rs. 7,26,00,000/-.

The Issue (excluding Anchor Investors Portion) received 2,26,144 Applications for 42,54,13,000 Equity Shares (after bid not banked cases and removing multiple and duplicate bids and before technical rejection) resulting 345.72 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications*	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Market Maker	1	88,000	88,000	1	1,32,00,000.00
2	QIB (excluding Anchor investor portion)	40	3,26,80,000	323,000	101.18	4,90,20,000.00
3	Non Institutional Investor	1,60,66	18,26,08,000	243,000	751.47	27,38,87,53,000.00
4	Retail Individual Investors	2,10,037	21,00,37,000	566,000	317.10	31,50,36,77,000.00
	TOTAL	2,26,144	42,54,13,000	12,20,000	345.72	63,80,76,30,000.00

*This includes 163 applications for 1,63,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSB) not accepted by investors.

1) Allotment to Retail Individual Investors (After Technical Rejections):

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Offer Price of Rs. 150 per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 365.93 times. The total number of Equity Shares allotted in this category is 5,66,000 Equity Shares to 566 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1000	2,07,119	100.00	20,71,19,000	100.00	1000	1:366	5,66,000

2) Allotment to Non-Institutional Investors (After Technical Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of Rs. 150 or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 748.51 times (after technical rejection). The total number of Equity Shares Allotted in this category is 2,43,000 Equity Shares to 242 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of Equity Shares allotted per applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
2000	8378	52.69	16756000	9.21	1000	1:381	22000
3000	1385	8.71	4155000	2.28	1000	4:923	6000
4000	695	4.37	2780000	1.53	1000	4:695	4000
5000	604	3.80	3020000	1.66	1000	1:151	4000
6000	674	4.24	4044000	2.22	1000	5:674	5000
7000	1303	8.20	9121000	5.01	1000	7:760	12000
8000	399	2.51	3192000	1.75	1000	4:399	4000
9000	252	1.58	2268000	1.25	1000	1:84	3000
10000	478	3.01	4780000	2.63	1000	3:239	6000
11000	105	0.66	1155000	0.64	1000	2:105	2000
12000	106	0.67	1272000	0.70	1000	1:53	2000
13000	124	0.78	1612000	0.89	1000	1:62	2000
14000	83	0.52	1162000	0.64	1000	2:83	2000
15000	96	0.60	1440000	0.79	1000	1:48	2000
16000	52	0.33	832000	0.46	1000	1:52	1000
17000	31	0.19	527000	0.29	1000	1:31	1000
18000	44	0.28	792000	0.44	1000	1:44	1000
19000	35	0.22	665000	0.37	1000	1:35	1000
20000	108	0.68	2160000	1.19	1000	1:36	3000
21000	34	0.21	714000	0.39	1000	1:34	1000

3) Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Offer Price of ₹150/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1 time i.e. for 88,000 Equity shares the total number of shares allotted in this category is 88,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/Deficite
88,000	1	100.00	88,000	100.00	88,000	1	88,000	0

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections):

Allotment to QIBs, who have bid at the Offer Price of Rs. 150 or above per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 101.18 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 3,23,000 Equity Shares, which were allotted to 40 successful Applicants.

Category	FIS/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	11,000	-	6,000	76,000	1,12,000	1,18,000	-	3,23,000

5) Allotment to Anchor Investors (After Technical Rejections):

The Company in consultation with the BRLM has allocated 4,84,000 Equity Shares to 7 Anchor Investors at the Anchor Investor Offer Price of Rs.150 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC	AIF	FPI	OTHERS	TOTAL
ANCHOR	-	-	-	69,000	2,77,000	1,38,000	-	4,84,000

The Board of Directors of our Company at its meeting held on September 26, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before September 26, 2024. In case the same is not received within ten days, Investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on September 27, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on September 30, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 26, 2024 filed with the Registrar of Companies, Mumbai, Maharashtra ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at website: www.bigshareonline.com
TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The Merchant Banker associated with the Issue has handled 58 SME Public Issues in the past three years out of which 1 SME Public Issue was closed below the Issue Price on listing date.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED
Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.
Tel No.: +91 22 6263 8200; Email: ipo@bigshareonline.com;
Contact Person: Ganesh Shinde; Website: www.bigshareonline.com;
SEBI Registration Number: INR000001385; CIN: U99999MH1994PTC076534

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CORRIGENDUM: NOTICE TO THE INVESTORS
CORRIGENDUM TO PROSPECTUS

This corrigendum should be read with Prospectus dated September 26, 2024, filed with Registrar of Companies, Mumbai, for Book Built Issue of 17,04,000 Equity Shares of WOL 3D INDIA LIMITED.

Investors should note that the table under the heading "Shareholding Pattern of the Company" in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on the page no 65 of the section titled "Capital Structure" - the number of Locked in shares for (A) Promoter and Promoter Group and (B) Public should be read as 42,24,630 and 5,23,370 respectively and the same as a percentage of total shares held should be read as 94.37% and 100% respectively.

On behalf of Board of Directors

Wol 3D India Limited

Sd/-

Nayna Pratik Lunker

Company Secretary and Compliance Officer

Place: Maharashtra

Date: September 27, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF WOL 3D INDIA LIMITED

Disclaimer: Wol 3D India Limited has filed the Prospectus with the RoC on September 26, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: www.wol3d.com, and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.