नाले बुजविण्याच्या महापापामुळे शहर तुंबले

खासदार प्रा. मेधा कुलकर्णी यांची महापालिका प्रशासनावर सडकून टीका

लोकसत्ता प्रतिनिधी

पुणे : 'अनधिकृत बांधकामांकडे केलेले दुर्लक्ष आणि महापालिकेने नैसर्गिक नाले बुजविण्याच्या केलेल्या महापापामुळेच शनिवारच्या पावसात शहर पाण्याखाली गेले,' असा आरोप भाजपच्या खासदार प्रा. डॉ. मेधा कुलकर्णी यांनी करून महापालिकेच्या कारभाराचे वाभाडे काढले.

शहरात शनिवारी सायंकाळी झालेल्या जोरदार पावसाने महापालिकेच्या कामाची पोलखोल झाली. शहराच्या अनेक भागांत पाणी तुंबण्याच्या घटना घडल्या. या पार्श्वभूमीवर मेधा कुलकर्णी यांनी या सर्व प्रकाराचे खापर महापालिका प्रशासनावर फोडले आहे. त्याबाबतचे निवेदन त्यांनी महापालिका आयुक्त तथा प्रशासक डॉ. राजेंद्र भोसले यांना दिले आहे.

'शहरातील अनेक गैरप्रकारांकडे महापालिकेचे दुर्लक्ष झाले आहे. त्यामुळे शहरावर ही जबाबदारी ओढवली आहे. शहरातील अनधिकृत बांधकामांवर कारवाई होणे आवश्यक होते. मात्र, महापालिकेकडून ती करण्यात आली नाही. पावसाळी वाहिन्या आणि गटारे अनेक ठिकाणी अस्तित्वात नाहीत. त्यांची स्वच्छता झाली आहे की नाही, अशी परिस्थिती आहे. मात्र त्याकडे महापालिकेकडून दुर्लक्ष केले जात आहे,' अशी टीका कुलकर्णी यांनी केली आहे.

'ही परिस्थिती टाळण्यासाठी नदीपात्राची खोली वाढविणे आवश्यक आहे. लोकप्रतिनिधी म्हणून यासंदर्भात अनेक वेळा आवाज उठविला आहे. त्याबाबतच्या मागण्यांची निवेदने दिली आहेत. नाले बुजविणाऱ्यांवर, अनधिकृत बांधकामे करणाऱ्यांवर धडक कारवाई व्हायला हवी. 'प्रायमूव्ह' या संस्थेच्या अहवालानुसार जिथे नाल्यांची रुंदी कमी आहे, त्या ठिकाणच्या नाल्यांची रूंदी वाढविण्यासाठी उपाययोजना कराव्यात. जमिनीमध्ये पाणी मुरण्याची व्यवस्था करावी. सोसायट्यांमधील अंतर्गत रस्ते, मुख्य रस्ते, खासगी इमारतींमध्ये पर्जन्यजल संचय योजना सक्तीची करावी,' अशा काही मागण्या प्रा. मेधा कुलकर्णी यांनी आयुक्तांकडे केल्या आहेत.

कांदा, मिरची, काकडी, फ्लॉवर, शेवगा महाग

लोकसत्ता प्रतिनिधी

पुणे : घाऊक बाजारात कांदा, काकडी, हिरवी मिरची, शेवगा, ढोबळी मिरची, फ्लॉवरच्या दरात ५ ते १० टक्क्यांनी वाढ झाली. अन्य फळभाज्यांचे दर स्थिर असल्याची माहिती व्यापाऱ्यांनी दिली.

श्री छत्रपती शिवाजी मार्केट यार्डातील घाऊक बाजारात रविवारी (९ जून) राज्य, तसेच परराज्यातून मिळून ८० ते ९० ट्रक फळभाज्यांची आवक झाली. कर्नाटक, गुजरात, आंध्र प्रदेशातून मिळून ८ ते १० टेम्पो हिरवी मिरची, आंध्रप्रदेश, कर्नाटकातून मिळून २ टेम्पो तोतापुरी कैरी, गुजरात, कर्नाटकातून मिळून ३ ते ४ टेम्पो कोबी, कर्नाटकातून २ टेम्पो पावटा, तसेच ३ ते ४ टेम्पो घेवडा, आंध्र प्रदेश, तामिळनाडूतून ३ ते ४ टेम्पो शेवगा, हिमाचल प्रदेशातून ४ ते ५ ट्रक मटार, मध्य प्रदेशातून ९ टेम्पो लसूण अशी आवक परराज्यातून झाली, अशी माहिती मार्केट यार्डातील ज्येष्ठ अडते विलास भुजबळ यांनी दिली.

पुणे विभागातून सातारी आले ५०० ते ६०० गोणी, भेंडी आणि गवार प्रत्येकी ५ ते ६ टेम्पो, टोमॅटो १० हजार पेटी, हिरवी मिरची ३ ते ४ टेम्पो, ढोबळी मिरची ८ ते १० टेम्पो, काकडी ५ ते ६ टेम्पो, कोबी ५ ते ६ टेम्पो, फ्लॉवर ८ ते १० टेम्पो, ढोबळी मिरची ८ ते १० टेम्पो, तांबडा भोपळा ८ ते १० टेम्पो, गावरान कैरी ४ ते ५ टेम्पो, भुईमूग शेंग ३०० गोणी, कांदा १४० ट्रक तसेच इंदूर, आग्रा आणि स्थानिक भागातून ४० ट्रक बटाटा अशी आवक झाली.

फळांचे दर तेजीत

पावसाळ्यामुळे फळांची आवक कमी प्रमाणावर होत असून, मोसंबी, डाळिंब, पपईच्या दरात वाढ झाली. खरबूज, कलिंगडाच्या दरात घट झाली आहे. आवक कमी झाल्याने फळांचे दर तेजीत असल्याची माहिती व्यापाऱ्यांनी दिली. फळबाजारात मोसंबी २० ते २५ टन, अननस ६ ट्रक, संत्री २ ते ३ टन, डाळिंब ३० ते ३५ टन, पपई ४ ते ५ टेम्पो, लिंबे एक हजार ते बाराशे गोणी, कलिंगड १० ते १५ टेम्पो, खरबूज १० ते १२ टेम्पो, चिक्कू दोन हजार खोकी अशी आवक झाली.

पालेभाज्यांचे दर तेजीत

पावसामुळे आवक कमी; महिनाभर दर तेजीत

लोकसत्ता प्रतिनिधी

पुणे : पावसाळा सुरू झाल्याने पालेभाज्यांची आवक कमी झाली आहे. मागणीच्या तुलनेत पालेभाज्यांची आवक कमी होत असल्याने दर तेजीत आहेत. पावसामुळे पालेभाज्यांच्या प्रतवारीवर परिणाम झाला असून, किरकोळ बाजारात कोथिंबीर, मेथीच्या एका जुडीचे दर ४० ते ५० रुपयांपर्यंत आहेत. अन्य पालेभाज्यांच्या जुडीचे दर ३० रुपयांपर्यंत आहेत. महिनाभर पालेभाज्यांचे दर तेजीत राहणार असल्याची माहिती तरकारी विभागातील व्यापारी राजेंद्र सूर्यवंशी यांनी दिली.

कोथिंबीर, मेथी, कांदापातीच्या दरात १५ ते २० टक्क्यांनी वाढ झाली आहे. मार्केट यार्डातील तरकारी विभागात रविवारी कोथिंबीर एक लाख जुडी, मेथीची ३० हजार जुड्यांची आवक झाली. घाऊक बाजारातील पालेभाज्यांचे शेकड्याचे दर पुढीलप्रमाणे : कोथिंबीर - १५०० ते ३५००, मेथी - १५०० ते २५००, शेपू - ८०० ते १५००, चाकवत - ८०० ते १५००, करडई - ४०० ते १०००, पुदिना - ५०० ते १०००, अंबाडी - ४०० ते ८००, मुळा - ८०० ते २०००, राजगिरा - ४०० ते ७०००, चुका - ६०० ते १०००, चवळई- ४०० ते ७००, पालक - १५०० ते २०००.

दैनंदिनी

दैनंदिनी सोमवारसाठी (१० जून)

कला प्रदर्शन : 'एक्स-कटारियन कला ग्रुप,' 'गुरू-शिष्य' हे विशेष कला प्रदर्शन, स्थळ - यशवंतराव चव्हाण कलादालन, कोथरूड, सकाळी १० ते रात्री ८

कलामहोत्सव : व्हीनस कलामहोत्सव, चित्रप्रदर्शन, चित्रकला स्पर्धा, स्थळ - राजा रवी वर्मा कलादालन, पं. जवाहरलाल नेहरू सभागृह, घोले रस्ता, शिवाजीनगर, सकाळी ११ ते सायं. ७

हस्तकला प्रदर्शन : 'दस्तकारी हाट', देशभरातील हातमाग, वीण कारागिरांनी तयार केलेल्या विविध वस्तूंचे प्रदर्शन, स्थळ - हर्षल हॉल, कर्वे रस्ता, सकाळी ११ ते रात्री ९

हातमाग प्रदर्शन : छत्तीसगडचे हातमाग, प्रदर्शन, स्थळ - टिळक स्मारक मंदिर, टिळक रस्ता, सकाळी ११ ते रात्री ९

शस्त्रक्रिया शिबिर : फॅमिली प्लॅनिंग असोसिएशन ऑफ इंडिया, पुणे शाखा, विनामूल्य पुरुष नसबंदी शस्त्रक्रिया शिबिर, स्थळ - फॅमिली प्लॅनिंग असोसिएशन, २ रा मजला, वेस्टर्न कोर्ट, ई स्क्वेअर थिएटरसमोर, गणेशखिंड रस्ता, दुपारी १२ ते ३

प्रकाशन : शांतिलाल सुरतवाला यांच्या आठवणी आणि अनुभव कथांचा समावेश असलेल्या 'असा महापौर पुण्याचा' या पुस्तकाचे प्रकाशन, हस्ते - डॉ. शां. ब. मुजुमदार, प्रमुख उपस्थिती - पांडुरंग बलकवडे, अंकुश काकडे, प्रशांत कोठडिया, अध्यक्ष - डॉ. विश्वनाथ कराड, स्थळ - एस. एम. जोशी सभागृह, नवी पेठ, सायं. ५

संशोधनात्मक लेखनातून महाराष्ट्राची सेवा केल्याची कृतज्ञता

डॉ. सदानंद मोरे यांची भावना

लोकसत्ता प्रतिनिधी

पुणे : संशोधनात्मक लेखनातून महाराष्ट्राची सेवा करता आलो, याबद्दल माझ्या मनात कृतज्ञता आहे, अशी भावना अखिल भारतीय मराठी साहित्य संमेलनाचे माजी अध्यक्ष डॉ. सदानंद मोरे यांनी व्यक्त केली. इतिहास लेखनाच्या पारंपरिक पद्धतीला छेद देत व्यक्ती आणि घटनांचा इतिहास न लिहिता मी प्रक्रियेचा इतिहास लिहित गेलो. त्यातून समाजकारणातील विविध प्रक्रिया उलगडल्या गेल्या. 'लोकमान्य ते महात्मा' हे पुस्तक म्हणजे त्या संपूर्ण प्रक्रियेचे दस्तावेजीकरण आहे, असेही त्यांनी सांगितले.

साहित्यदीप प्रतिष्ठानतर्फे इतिहासाचे ज्येष्ठ अभ्यासक डॉ. राजा दीक्षित यांच्या हस्ते डॉ. सदानंद मोरे यांना साहित्यदीप जीवनगौरव पुरस्कार प्रदान करण्यात आला, त्याप्रसंगी मोरे बोलत होते. प्रतिष्ठानच्या अध्यक्षा ज्योत्स्ना चांदगुडे, कार्याध्यक्ष धनंजय तडवळकर, ॲड. विलास अत्रे आणि डॉ. संदीप अवचट या वेळी उपस्थित होते.

दीक्षित म्हणाले, 'महाराष्ट्राचा स्वाभिमान आणि आत्मविश्वास उंचावेल, असे लेखन करणाऱ्या डॉ. सदानंद मोरे यांच्या 'तुकाराम दर्शन', 'लोकमान्य ते महात्मा', 'गर्जा महाराष्ट्र' आणि 'महाराष्ट्राची लोकयात्रा' या ग्रंथचतुष्टीमधून महाराष्ट्राचे विश्वरूप दर्शन होते. केवळ इतिवृत्त स्वरूपात न पाहता त्यांनी इतिहास लेखनात आंतरविद्याशाखीय दृष्टिकोनाचा अवलंब करून अन्वयार्थ पद्धतीने मांडणी केली. महाराष्ट्र आणि महाराष्ट्राचा इतिहास, संस्कृती आणि त्यातही विशेषतः वारकरी परंपरा हे त्यांच्या लेखनाचे मुख्य सूत्र आहे.

वन विभागाच्या 'वृक्षथॉन'मध्ये साडेतीन हजार पुणेकरांचा सहभाग

लोकसत्ता प्रतिनिधी

पुणे : जागतिक पर्यावरण दिनानिमित्त फिटनेस फर्स्ट, वन विभाग, रेस्क्यू चॅरिटेबल ट्रस्ट आणि एसजे कॉन्ट्रॅक्ट्स यांच्यातर्फे रविवारी आयोजित वृक्षथॉनला पुणेकरांचा उत्स्फूर्त प्रतिसाद मिळाला. पुण्याला निरोगी ठेवणारी हिरवाई आणि आरोग्य निरोगी ठेवणारा व्यायाम या दोन्हीचे व्यक्तीच्या जगण्यातील महत्त्व अधोरेखित करण्यासाठी विविध वयोगटातील साडेतीन हजार नागरिक रविवारी सकाळी धावले. धावणाऱ्या प्रत्येक नागरिकाला वन विभागातर्फे रोप देण्यात आले.

बीएमसीसी महाविद्यालयाच्या मैदानातून रविवारी सकाळी २१ किलोमीटर अंतराच्या या स्पर्धेला सुरुवात झाली. वन विभागाचे मुख्य वनसंरक्षक एन. आर. प्रवीण, रेस्क्यू संस्थेच्या प्रमुख नेहा पंचमिया, सेंट्रल बँकेचे विभागीय उपप्रमुख उदय शंकर, राज्य राखीव पोलीस दलाच्या नम्रता पाटील यांनी हिरवा झेंडा दाखविल्यानंतर धावपटूंनी मार्गक्रमण केले. सेनापती बापट रस्ता ते पाषाण, बावधनपर्यंतच्या मार्गावर धावपटूंनी पर्यावरण आणि आरोग्याबद्दल जनजागृती केली. दहा किलोमीटर, पाच किलोमीटर आणि तीन किलोमीटर अंतराची स्पर्धाही घेण्यात आली. प्रत्येक सहभागी धावपटूंना पदक, प्रमाणपत्र आणि देशी झाडांचे रोपटे भेट देण्यात आले. वन विभागाचे उपवनसंरक्षक महादेव मोहिते, तुषार चव्हाण, सौरभ जंगले, दिपेश गिंद्रा, रवी कदम, आशा भोंग, प्रशांत बराटे यांच्या हस्ते विजेत्यांना बक्षिसे देण्यात आली. वन विभागाचे मयूर बोटे, दीपक पवार, प्रज्योत पालवे, विजय गायकवाड, कुणाल काशीकर, साहिल शहा यांच्या पथकाने संयोजन केले.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

BAJAJ FINSERV

BAJAJ HOUSING FINANCE LIMITED

Our Company was originally incorporated as 'Bajaj Financial Solutions Limited' at Pune, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 13, 2008, issued by the Registrar of Companies, Maharashtra at Pune ("**RoC**") and was granted its certificate for commencement of business on September 24, 2008 by the RoC. Thereafter, the name of our Company was changed to 'Bajaj Housing Finance Limited' with a fresh certificate of incorporation dated November 14, 2014 issued by the Assistant Registrar of Companies, Pune. Our Company has also been granted a certificate of registration dated September 24, 2015 by the NHB bearing registration number 09.0127.15 to commence/carry on the business of a housing finance institution without accepting public deposits. For details, please see *"History and Certain Corporate Matters"* on page 228 of the Draft Red Herring Prospectus dated June 7, 2024 ("**DRHP**").

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune - 411 035, Maharashtra, India; **Corporate Office:** 5th Floor, B2, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune - 411014, Maharashtra, India.

Tel: 020 71878060, **Website:** www.bajajhousingfinance.in; **Contact person:** Atul Patni, Company Secretary and Compliance Officer; **E-mail:** bhflinvestor.service@bajajfinserv.in; **Corporate Identity Number:** U65910PN2008PLC132228

THE PROMOTERS OF OUR COMPANY: BAJAJ FINANCE LIMITED AND BAJAJ FINSERV LIMITED

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BAJAJ HOUSING FINANCE LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹70,000.0 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹40,000.0 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE (THE "OFFER FOR SALE") OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹30,000.0 MILLION BY BAJAJ FINANCE LIMITED ("PROMOTER SELLING SHAREHOLDER") ("OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE SHAREHOLDERS ("SHAREHOLDERS RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDERS RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND [●] EDITIONS OF THE MARATHI DAILY NEWSPAPER [●], (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) *(as defined hereinafter)* in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. Furthermore, up to [●] Equity Shares, aggregating up to ₹[●] million shall be made available for allocation on a proportionate basis only to Eligible Shareholders bidding in the Shareholders Reservation Portion, subject to valid Bids being received at or above the Offer Price. For details, see *"Offer Procedure"* on page 430 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on June 8, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.bajajhousingfinance.in; and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, BofA Securities India Limited, Axis Capital Limited, Goldman Sachs (India) Securities Private Limited, SBI Capital Markets Limited, JM Financial Limited and IIFL Securities Limited at https://investmentbank.kotak.com, www.ml-india.com, www.axiscapital.co.in, www.goldmansachs.com, www.sbicaps.com, www.jmfl.com and www.iiflcap.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to *"Risk Factors"* on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "***Capital Structure***" on page 83 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled ***"History and Certain Corporate Matters"*** on page 228 of the DRHP.

Disclaimer Clause of NHB: The Company is having a valid Certificate of registration dated April 5, 2018 as amended on May 31, 2018 issued by the National Housing Bank (NHB) under Section 29A of the National Housing Bank Act, 1987. However, the NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinion expressed by the Company and for repayment of deposits/discharge of liabilities by the Company.

BOOK RUNNING LEAD MANAGERS

kotak® Investment Banking	BofA SECURITIES	AXIS CAPITAL	Goldman Sachs	SBICAPS Complete Investment Banking Solutions	JM FINANCIAL	IIFL SECURITIES
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C – 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 4336 0000 **E-mail:** bhfl.ipo@kotak.com **Website:** https://investmentbank.kotak.com **Investor Grievance ID:** kmccredressal@kotak.com **Contact Person:** Ganesh Rane **SEBI Registration Number:** INM000008704	**BofA Securities India Limited** 18th Floor, A Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 66328000 **E-mail:** dg.bajaj_housing_finance_ipo@bofa.com **Website:** www.ml-india.com **Investor Grievance E-mail:** dg.india_merchantbanking@bofa.com **Contact Person:** Ayush Khandelwal **SEBI Registration Number:** INM000011625	**Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre, P.B. Marg, Worli, Mumbai - 400 035, Maharashtra, India **Tel:** +91 22 43252183 **E-mail:** bhfl.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor Grievance E-mail:** investor.grievance@axiscap.in **Contact Person:** Pavan Naik **SEBI Registration No.:** INM000012029	**Goldman Sachs (India) Securities Private Limited** 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 6616 9000 **E-mail:** bhflipo@gs.com **Website:** www.goldmansachs.com **Investor Grievance E-mail:** india-client-support@gs.com **Contact Person:** Mukarram Rajkotwala **SEBI Registration Number:** INM000011054	**SBI Capital Markets Limited** 1501, 15th Floor, A & B Wing, Parinee Crescenzo, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 41968300 **E-mail:** bhfl.ipo@sbicaps.com **Website:** www.sbicaps.com **Investor Grievance E-mail:** investor.relations@sbicaps.com **Contact Person:** Karan Savardekar / Sambit Rath **SEBI Registration No.:** INM000003531	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 66303030 **E-mail:** bhfl.ipo@jmfl.com **Website:** www.jmfl.com **Investor Grievance E-mail:** grievance.ibd@jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration No.:** INM000010361	**IIFL Securities Limited** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India **Tel:** +91 22 46464728 **E-mail:** bhfl.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor Grievance E-mail:** ig.ib@iiflcap.com **Contact Person:** Mansi Sampat / Pawan Jain **SEBI Registration No.:** INM000010940

REGISTRAR TO THE OFFER

KFINTECH

KFin Technologies Limited
Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. **Tel:** +91 40 6716 2222/18003094001
E-mail: bhfl.ipo@kfintech.com; **Investor grievance e-mail:** einward.ris@kfintech.com; **Website:** www.kfintech.com; **Contact Person:** M. Murali Krishna;
SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **BAJAJ HOUSING FINANCE LIMITED**
On behalf of the Board of Directors
Sd/-
Atul Patni
Company Secretary and Compliance Officer

Place: Pune
Date: June 8, 2024

BAJAJ HOUSING FINANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on June 8, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.bajajhousingfinance.in; and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, BofA Securities India Limited, Axis Capital Limited, Goldman Sachs (India) Securities Private Limited, SBI Capital Markets Limited, JM Financial Limited and IIFL Securities Limited at https://investmentbank.kotak.com, www.ml-india.com, www.axiscapital.co.in, www.goldmansachs.com, www.sbicaps.com, www.jmfl.com and www.iiflcap.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***'Risk Factors'*** on page 33 of the DRHP and the RHP when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to the registration requirements of the U.S. Securities Act and (b) outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no offering of securities in the United States.