



BABA FOOD PROCESSING (INDIA) LIMITED

CIN: U15311JH2015PLC002849



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THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF THE STOCK EXCHANGE SHALL BE WITH EFFECT FROM ON WEDNESDAY, NOVEMBER 15, 2023.

Our Company was incorporated on April 22, 2015, as 'Baba Food Processing (India) Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Jharkhand at Ranchi. Subsequently, pursuant to a resolution passed by the Shareholders in an Extra-Ordinary General Meeting held on May 27, 2023, our Company was converted from a private limited company to a public limited company and a fresh certificate of incorporation dated July 20, 2023 was issued by the Registrar of Companies, Jharkhand at Ranchi. Consequent to the conversion of our Company, the name of our Company was changed to 'Baba Food Processing (India) Limited'. For details relating to change in the Registered Office of our Company, please refer to "History and Certain Corporate Matters" on page 146 of the Prospectus.

Registered Office: 6th Floor, Home Decor Building, Opposite Durga Mandir, Ratu Road, Ranchi G.P.O., Ranchi – 834 001, Jharkhand, India | Telephone: +91 915 519 2834 | Facsimile: N.A.;
E-mail: cs@babafood.in | Website: www.babafood.in | Contact Person: Ashana Vij, Company Secretary & Compliance Officer

OUR PROMOTER: YOGESH KUMAR SAHU

ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE /SME NSE/ NSE EMERGE).

Our company has filed Prospectus dated November 9, 2023 with Registrar of Companies Jharkhand at Ranchi. The Equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited (NSE /SME NSE /NSE EMERGE) and trading will commence on Wednesday, November 15, 2023.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 43,26,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF BABA FOOD PROCESSING (INDIA) LIMITED (THE "COMPANY" OR "BABA FOOD" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 76.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 66.00 PER EQUITY SHARE) FOR CASH, AGGREGATING TO ₹ 3,288.06 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,17,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 76.00 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹165.38 LAKHS WERE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 41,08,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 76.00 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 3122.69 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE CONSTITUTED 26.50% AND 25.17% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 234 OF THE PROSPECTUS.

RISKS TO INVESTORS

- We cannot assure you that the manufacturing unit proposed to be set up by our Subsidiary, Panchakanya Foods Private Limited will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new manufacturing unit in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- As on date we have not obtained any of the approvals, clearances and permissions as may be required from the relevant authorities for the proposed manufacturing units. In the event we are unable to obtain such approvals and permits, our business, results of operations, cash flows and financial condition could be adversely affected.
- The allotment of land to our Subsidiary for setting up the proposed manufacturing unit is subject to compliance with certain terms and conditions. Failure to comply with such conditions could adversely affect our business and financial condition.
- All of our experience in respect of our business operations is limited to Jharkhand, Odisha and West Bengal. Further, our Company has limited experience of manufacturing Chickpea Flour (Besan) and Roasted Gram Flour (Sattu). Hence, we have limited exposure in operating outside the aforementioned states and manufacturing products outside of our existing product portfolio, which may make it difficult to evaluate our past performance and prospects with respect to the same.
- We cannot assure that we shall be able to utilize our proposed manufacturing unit to their full capacity or up to an optimum capacity, and non-utilisation of the same may lead to loss of profits or can result in losses, and may adversely affect our business, results of operations and financial condition.
- The Merchant Banker associated with the Issue has handled only 1 (one) public issue in the past three years.
- Average cost of acquisition of Equity Shares for the Promoter i.e. Yogesh Kumar Sahu is ₹1.00 per Equity Share.
- The Issue Price at the upper end of the Price Band is ₹76.00 per Equity Share.
- The Weighted average cost of acquisition compared to floor price and cap price.

Types of transactions	Weighted Average Cost of Acquisition (in ₹ per Equity Share)	Floor price (i.e. ₹ 72)	Cap price (i.e. ₹ 76)
WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre issue capital)	NA*	NA*	NA*
WACA for secondary sale / acquisition (exceeding 5% of the pre issue capital)	NA*	NA*	NA*

*A There were no secondary sale / acquisition of shares in last 18 months from the date of the Prospectus.

- The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (₹ 76) is 'X' times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	20.00	3.80	Nil – 60
Last 18 months/ Last 3 years	NA*	NA*	NA*

*A There were no secondary sale / acquisition of shares in last 18 months from the date of the Prospectus.

DISCLOSURE OF PAST ISSUES HANDLED BY HORIZON MANAGEMENT PRIVATE LIMITED IS AS FOLLOWS:

Sr. No.	Issuer Name	Issue Size (₹ in Cr)	Issue Price (₹)	Listing Date	Opening Price on Listing Date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180th calendar days from listing*	
1.	Cosmic CRF Limited	57.21	314.00	June 30, 2023	251.20	3.54%	2.80%	(1.83%)	1.71%	NA	NA

Summary Statement of Disclosure:

Financial Year	Total no. of IPOs	Total Funds Raised (₹ in Cr)	Nos. of IPOs trading at discount - 30th calendar day from listing day*	NIL	NIL	1	NIL	NIL	NIL	Nos. of IPOs trading at premium - 30th calendar day from listing day*	NA	NA	NA	Nos. of IPOs trading at discount - 180th calendar day from listing day*	NA	NA	NA
2023-24	1	57.21	NIL	NIL	1	NIL	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA

BID / ISSUE PROGRAM

**BID/ISSUE OPENED ON NOVEMBER 3, 2023
BID/ISSUE CLOSED ON NOVEMBER 7, 2023**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH
THE ISSUE PRICE IS ₹ 76.00 PER EQUITY SHARE. THE ISSUE PRICE IS 7.6 TIMES OF
THE FACE VALUE OF THE EQUITY SHARES**

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated November 9, 2023 are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") of in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated October 20, 2023 from National Stock Exchange of India Limited for listing our shares and also for using its name in the Issue document for listing of our shares on NSE Emerge. It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of National Stock Exchange of India Limited" on page 233 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Emerge. The trading is proposed to be commenced on or before November 16, 2023 (Subject to receipt of listing and trading approval from National Stock Exchange of India Limited).

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") wherein not more than 1.95% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, not less than 29.05% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 69.00% of the Issue was made available for allocation to RIs in accordance with the SEBI (ICDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 241 of the Prospectus.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 234 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issue received 1,13,984 Applications for 28,55,71,200 Equity Shares (before technical rejections) resulting in 66.01 times subscription (including reserved portion of market maker).

The details of the Applications received in the Issue from various categories are as under: (before technical rejections):

DETAILS OF APPLICATIONS RECEIVED (before technical rejection):

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Qualified Institutional Buyers	9	1,14,56,000	80,000	143.20
Non-Institutional Bidders	6,195	10,14,41,600	11,93,600	84.99
Retail Individual Investors	1,07,779	17,24,56,000	28,35,200	60.83
Market Maker	1	2,17,600	2,17,600	1.00
Total	1,13,984	28,55,71,200	43,26,400	66.01

DETAILS OF VALID APPLICATIONS

Sr. No.	Category	Gross		Less: Rejections		Valid	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Qualified Institutional Buyers	9	1,14,56,000	-	-	9	1,14,56,000
2	Non-Institutional Bidders	6,195	10,14,41,600	135	11,23,200	6,060	10,03,18,400
3	Retail Individual Investors	1,07,779	17,24,56,000	3,043	48,78,400	1,04,736	16,75,77,600
4	Market Maker	1	2,17,600	-	-	1	2,17,600
	Total	1,13,984	28,55,71,200	3,178	60,01,600	1,10,806	27,95,69,600

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e National Stock Exchange of India Limited on November 9, 2023.

Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 76.00/- per Equity Share, was finalised in consultation with National Stock Exchange of India Limited. The category was subscribed by 1 time. The total number of shares allotted in this category is 2,17,600 Equity shares in full out of reserved portion of 2,17,600 Equity Shares.

Allocation to Qualified Institutional Buyers (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 76.00/- per Equity Share, was finalised in consultation with National Stock Exchange of India Limited. The category was subscribed by 143.20 times. The total number of shares allotted in this category is 80,000 Equity shares out of reserved portion of 80,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit (14)-(7)
16000	1	11.11	16000	0.13	1600	-	-	-112
132800	1	11.11	132800	1.15	1600	1	1600	673
195200	1	11.11	195200	1.7	1600	1	1600	237
288000	1	11.11	288000	2.51	1600	1	1600	-411
316800	1	11.11	316800	2.76	1600	1	1600	-612
657600	1	11.11	657600	5.74	4800	1	4800	208
1632000	1	11.11	1632000	14.24	11200	1	11200	-197
4108800	2	22.22	8217600	71.73	28800	1	57600	214
9	100	100	11456000	100	-	-	80000	-

Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹76.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 59.11times. The total number of shares allotted in this category is 28,35,200 Equity shares out of reserved portion of 28,35,200 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares Allotted	Surplus/Deficit
1600	104736	100	167577600	100	1600	66:3901	2835200	-

Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 76.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 84.05 times. The total number of shares allotted in this category is 11,93,600 Equity shares out of reserved portion of 11,93,600 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit (14)-(7)
3200	4223	69.68	13513600	13.47	1600	87	3674	160000
4800	263	4.33	1262400	1.25	1600	9	263	14400
6400	256	4.22	1638400	1.63	1600	3	64	19200
8000	135	2.22	1080000	1.07	1600	8	135	12800
9600	48	0.79	460800	0.45	1600	1	16	4800
11200	38	0.62	425600	0.42	1600	3	38	4800
12800	99	1.63	1267200	1.26	1600	1	11	14400
14400	357	5.89	5140800	5.12	1600	38	357	60800
16000	106	1.74	1696000	1.69	1600	13	106	20800
17600	18	0.29	316800	0.31	1600	1	9	3200
19200	29	0.47	556800	0.55	1600	4	29	6400
20800	21	0.34	436800	0.43	1600	1	7	4800
22400	5	0.08	112000	0.11	1600	1	5	1600
24000	32	0.52	768000	0.76	1600	3	16	9600
25600	12	0.19	307200	0.3	1600	1	6	3200
27200	11	0.18	299200	0.29	1600	2	11	1200
28800	8	0.13	230400	0.22	1600	1	4	3200
30400	3	0.04	91200	0.09	1600	1	3	1600
32000	25	0.41	800000	0.79	1600	6	25	9600
33600	10	0.16	336000	0.33	1600	1	5	3200
35200	3	0.04	105600	0.1	1600	1	3	1600
36800	8	0.13	294400	0.29	1600	1	4	3200
38400	10	0.16	384000	0.38	1600	3	10	4800
40000	15	0.24	600000	0.59	1600	4	15	6400
41600	2	0.03	83200	0.08	1600	1	2	1600
43200	4	0.06	172800	0.17	1600	1	4	1600
44800	3	0.04	134400	0.13	1600	1	3	1600
46400	5	0.08	232000	0.23	1600	2	5	3200
48000	24	0.39	1152000	1.14	1600	3	8	14400
49600	4	0.06	198400	0.19	1600	1	4	1600
51200	4	0.06	204800	0.2	1600	1	2	3200
52800	3	0.04	158400	0.15	1600	1	3	1600
54400	7	0.11	380800	0.37	1600	3	7	4800
56000	5	0.08	280000	0.27	1600	2	5	3200
57600	2	0.03	115200	0.11	1600	1	2	1600
59200	1	0.01	59200	0.05	1600	0	0	0
62400	3	0.04	187200	0.18	1600	1	3	1600
64000	10	0.16	640000	0.63	1600	1	2	8000
65600	12	0.19	787200	0.78	1600	1	2	9600
67200	7	0.11	470400	0.46	1600	3	7	4800
68800	3	0.04	206400	0.2	1600	2	3	3200
70400	1	0.01	70400	0.07	1600	1	1	1600
72000	3	0.04	216000	0.21	1600	2	3	3200
73600	3	0.04	220800	0.22	1600	2	3	3200
75200	3	0.04	225600	0.22	1600	2	3	3200
76800	2	0.03	153600	0.15	1600	1	2	1600
78400	3	0.04	235200	0.23	1600	2	3	3200
80000	13	0.21	1040000	1.03	1600	8	13	12800
81600	5	0.08	408000	0.4	1600	3	5	4800
83200	3	0.04	249600	0.24	1600	2		

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216000	1	0.01	216000	0.21	3200	1	1	3200	630
217600	1	0.01	217600	0.21	3200	1	1	3200	611
220800	3	0.04	662400	0.66	3200	2	3	6400	-1481
220800	3	0.04	662400	0.66	3200	1	2	1600	1600
236800	1	0.01	236800	0.23	3200	1	1	3200	383
240000	1	0.01	240000	0.23	3200	1	1	3200	345
241600	1	0.01	241600	0.24	3200	1	1	3200	326
248000	2	0.03	496000	0.49	3200	1	1	6400	499
262400	1	0.01	262400	0.26	3200	1	1	3200	78
265600	1	0.01	265600	0.26	3200	1	1	3200	39
280000	1	0.01	280000	0.27	3200	1	1	3200	-131
281600	1	0.01	281600	0.28	3200	1	1	3200	-150
283200	1	0.01	283200	0.28	3200	1	1	3200	-170
284800	1	0.01	284800	0.28	3200	1	1	3200	-189
297600	1	0.01	297600	0.29	3200	1	1	3200	-341
304000	1	0.01	304000	0.3	3200	1	1	3200	-417
320000	1	0.01	320000	0.31	3200	1	1	3200	-608
321600	1	0.01	321600	0.32	3200	1	1	3200	-627
328000	2	0.03	656000	0.65	3200	1	1	6400	-1405
328000	2	0.03	656000	0.65	3200	1	2	1600	1600
329600	1	0.01	329600	0.32	3200	1	1	3200	-722
353600	1	0.01	353600	0.35	4800	1	1	4800	593
355200	1	0.01	355200	0.35	4800	1	1	4800	573
388800	1	0.01	388800	0.38	4800	1	1	4800	174
392000	1	0.01	392000	0.39	4800	1	1	4800	135
393600	2	0.03	787200	0.78	4800	1	1	9600	234
395200	1	0.01	395200	0.39	4800	1	1	4800	98
400000	1	0.01	400000	0.39	4800	1	1	4800	41
401600	1	0.01	401600	0.4	4800	1	1	4800	22
403200	1	0.01	403200	0.4	4800	1	1	4800	3
420800	1	0.01	420800	0.41	4800	1	1	4800	-207
446400	1	0.01	446400	0.44	4800	1	1	4800	-513
475200	1	0.01	475200	0.47	6400	1	1	6400	746
480000	3	0.04	1440000	1.43	6400	1	1	19200	2067
489600	1	0.01	489600	0.48	6400	1	1	6400	575
526400	1	0.01	526400	0.52	6400	1	1	6400	137
532800	1	0.01	532800	0.53	6400	1	1	6400	61
552000	1	0.01	552000	0.55	6400	1	1	6400	-167
592000	1	0.01	592000	0.59	6400	1	1	6400	-643
595200	1	0.01	595200	0.59	6400	1	1	6400	-682
598400	1	0.01	598400	0.59	6400	1	1	6400	-720
600000	1	0.01	600000	0.59	6400	1	1	6400	-739
609600	1	0.01	609600	0.6	8000	1	1	8000	745
657600	1	0.01	657600	0.65	8000	1	1	8000	176
659200	1	0.01	659200	0.65	8000	1	1	8000	157
676800	1	0.01	676800	0.67	8000	1	1	8000	-53
680000	1	0.01	680000	0.67	8000	1	1	8000	-90
683200	1	0.01	683200	0.68	8000	1	1	8000	-128
782400	1	0.01	782400	0.77	9600	1	1	9600	291
784000	1	0.01	784000	0.78	9600	1	1	9600	272
828800	1	0.01	828800	0.82	9600	1	1	9600	-263
848000	1	0.01	848000	0.84	9600	1	1	9600	-490
888000	1	0.01	888000	0.88	11200	1	1	11200	634
896000	1	0.01	896000	0.89	11200	1	1	11200	539
960000	1	0.01	960000	0.95	11200	1	1	11200	-223
1024000	1	0.01	1024000	1.02	12800	1	1	12800	617
1104000	1	0.01	1104000	1.1	12800	1	1	12800	-336
1316800	2	0.03	2633600	2.62	16000	1	1	32000	666

1512000	1	0.01	1512000	1.5	17600	1	1	17600	-390
2201600	1	0.01	2201600	2.19	25600	1	1	25600	-595
2288000	1	0.01	2288000	2.28	27200	1	1	27200	-22
2873600	1	0.01	2873600	2.86	33600	1	1	33600	-591
2880000	1	0.01	2880000	2.87	33600	1	1	33600	-667
	6083	100	104984000	100				1193600	-

The Board of Directors of the Company at its meeting held on November 9, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices have been dispatched to the address of the applicants as registered with the depositories / as filled in the application form on November 10, 2023. Further, the instructions to Self-Certified Syndicate Banks have been provided on November 10, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with National Stock Exchange of India Limited on or before November 13, 2023. The Company is in process of obtaining the listing & the trading approval from National Stock Exchange of India Limited and the trading is expected to commence on or before November 16, 2023

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated November 09, 2023.




DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOs FOR THE LAST 3 YEARS:

Horizon Management Private Limited

TYPE	FY 2021-22	FY 2022-23	FY 2023-24
SME IPO	-	-	1
MAIN BOARD	-	-	-

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **MAS Services Limited** at www.masserv.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Horizon Management Private Limited 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India. Telephone: +91 33 4600 0607 Email ID: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor Grievance ID: investor.relations@horizon.net.co Contact Person: Manav Goenka SEBI Registration Number: INM000012926 Validity: Permanent</p>	 <p>MAS Services Limited T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi -110 020, Delhi, India; Telephone: +91 112 638 7281/83, 4132 0335; Facsimile: +91 112 638 7384 Email ID: info@masserv.com Website: www.masserv.com Investor grievance: investor@masserv.com Contact Person: N C Pal SEBI Registration: INR 000000049 Validity: Permanent</p>	 <p>BABA FOOD PROCESSING (INDIA) LIMITED Ms. Ashana Vij, Company Secretary & Compliance Officer 6th Floor, Home Decor Building, Opposite Durga Mandir, Ratu Road, Ranchi – 834 001, Jharkhand, India. Telephone: +91 915 519 2834 E-mail: cs@babafood.in Website: www.babafood.in CIN: U15311JH2015PLC002849</p> <p>Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-issue or post-issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.</p>

On behalf of the Board of Directors
BABA FOOD PROCESSING (INDIA) LIMITED

Sd/-

Ms. Ashana Vij

Company Secretary and Compliance Officer

Date: November 13, 2023

Place: Ranchi

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BABA FOOD PROCESSING (INDIA) LIMITED.

Disclaimer: *Baba Food Processing (India) Limited has filed the Prospectus with the RoC on November 10, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of NSE Limited at <https://www.nseindia.com/> and on the websites of the BRLM at www.horizonmanagement.in and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 27 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.*