

BOSS PACKAGING SOLUTIONS LIMIT

Our Company was incorporated on January 10, 2012 as 'Boss Packaging Solutions Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 10,2012, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of our Company was changed from "Boss Packaging Private Limited" to "Boss Packaging Limited", pursuant to conversion from private to public company and a fresh certificate of incorporation dated August 10, 2023 issued by the Registrar of Companies, Ahmedabad, Gujarat. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 125 of the Prospectus. Registered Office: 11-C, Survey No. 56/1/2/3, Ramdev Estate, Near Siddipura Estate, Opposite Ramol Mehmdabad Highway, Vin Zol Road, Ahmedabad, Gujarat 382445, India. | Tel No: 079-48972009 | Email Id: cs@bosspackaging.in | Website: www.bosspackaging.in | Contact Person: Sweta Sandip Prajapati, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: KETAN SURYAKANT THAKKAR, MANISHBHAI NATVARBHAI BRAHMBHATT, KAMLESHBHAI HASMUKHBHAI PATEL, JAGRUTIBEN MANISHBHAI BRAHMBHATT, BHAVIKABEN KETANKUMAR THAKKAR AND PREMKUMAR MANISHBHAI BRAHMBHATT

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE") and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on September 06,2024

INITIAL PUBLIC ISSUE OF 12,74,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 56 PER EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 66 PER EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- EACH ("EQUITY SHARES") OF BOSS PACKAGING SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF \$ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF \$ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF \$ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF \$ 10/- EA 840.84 LAKHS (THE "ISSUE"). 66,000 EQUITY SHARES AGGREGATING TO $\stackrel{?}{\sim}$ 43.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 12,08,000 EQUITY SHARES OF FACE VALUE OF $\stackrel{?}{\sim}$ 10/- EACH AT AN ISSUE PRICE OF ₹ 66 PER EQUITY SHARE AGGREGATING TO ₹ 797.58 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE AND THE ISSUE WILL CONSTITUTE 28.65 % AND 27.17 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

RISKS TO INVESTORS 1. Our Manufacturing Unit is located at Ahmedabad in Gujarat and any adverse developments affecting this region could have an adverse effect on our business, results of 9. Average Cost of Acquisition of Shares

- operations and financial condition. 2. Continued operations at our Manufacturing Units are critical to our business and any disruption in our Manufacturing Units would have a material adverse effect on our business,
- results of operations and financial condition. Further, our Manufacturing Units are not operating at optimum capacity utilization and there can be no assurance that we will be successful in achieving optimal utilization levels.
- 3. We are heavily reliant on a few customers and we derive a significant part of our revenue from select customers. The loss of any significant customer may have a material adverse effect on our business and results of operations
- Our Company operates in the capital goods industry which is sensitive to general economic downtu
- We have not yet placed orders in relation to the capital expenditure to be incurred for the proposed purchase of equipment / machineries. In the event of any delay in placing the orders, or in the event the vendors are not able to provide the equipment / machineries in a timely manner, or at all, the same may result in time and cost over-runs.
- 6. Our business is working capital intensive. If we experience insufficient cash flows to meet required payments on our working capital requirements, there may be an adverse effect on the results of our operations. We are required to obtain, renew or maintain certain material statutory and regulatory permits and approvals required to operate our business, and if we fail to do so in a timely
- manner or at all, we may be unable to operate our business and our results of operations may be adversely affected.
- 8. Any defect in our products may result in our orders being cancelled and we could become liable to customers, suffer adverse publicity and incur substantial costs which in turn could affect us adversely.
 - THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 66 /- PER EQUITY SHARE

THE ISSUE PRICE IS 6.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: FRIDAY AUGUST 30, 2024 | ISSUE CLOSED ON: TUESDAY SEPTEMBER 3, 2024

Name of Promoters

Ketan Suryakant Thakkar

Manishbhai Natvarbhai Brahmbhatt

Kamleshbhai Hasmukhbhai Pate

Bhavikaben Ketankumar Thakkar

Jagrutiben Manishbhai Brahmbhat

Premkumar Manishbhai Brahmbhatt

Trailing Eighteen Months from the date of Prospectus

The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below

*As certified by DJNV & Co, Chartered Accountant, vide their certificate dated August 24, 2024

*As certified by DJNV & Co. Chartered Accountant, vide their certificate dated August 26, 2024

10. DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF PROSPECTUS

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated August 24, 2024 are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Appropria Letter dated April 02, 2024 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE Limited ("NSE"). It is to be distinctly understood that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the EMERGE PLATFORM OF NSE" on page 207 of the Prospectus. For the purpose of this issue the Stock Exchange will be National Stock Exchange will be National Stock Exchange of India Limited ("NSE") The trading is proposed to be commenced on Friday September 06,2024 (Subject to receipt of listing and trading approval

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to section titled "Issue Structure" beginning on page no. 220 of the Prospectus. All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

50 116000

55 140000

53

54

120000

122000

126000

136000

0.02

0.02

0.02

0.04

116000

280000

The Issue was subscribed to the extent of 128.2261 times (including Market Maker reservation portion) as per the bid book of NSE (excluding the multiple, duplicate bids, cancelled bids or withdrawal bids, RC 10 and Other than RC 10) (the "Bid Book").

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows: **DETAILS OF APPLICATIONS RECEIVED (before technical rejections)**

	Sr. No.	CATEGORY	Number of Applications Received	Number of Shares Bid for	Amount (Rs.)		
l	1	Market Maker	1	66,000	43,56,000		
l	2	Non-Retail Investors	4,655	62,902,000	4,15,07,40,000		
l	3	Retail Individual Investors	50,257	10,05,14,000	6,63,39,24,000		
l		TOTAL	54,913	163,482,000	10,78,90,20,000		

DETAILS OF VALID APPLICATIONS (After Technical Rejections)

Sr.	Catamani	Gro	ss*	Less: Re	jections*	Valid			
No.	Category	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares		
1	Non Retail Investors	4,655	62,902,000	38	252,000	4,617	62,650,000		
2	Market Maker	1	66,000	-	-	1	66,000		
3	Retail Individual Investors	50,257	100,514,000	744	1,488,000	49,513	99,026,000		
	Totals	54,913	163,482,000	782	1,740,000	54,131	161,742,000		

A. ALLOCATION: The Basis of Allotment was finalized in consultation with the Stock Exchange i.e NSE Limited on September 4, 2024 B. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 66.00/- per Equity Share, was finalised in

consultation with NSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 66,000 Equity shares in full out of reserved portion of

C. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 66.00/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by ₹133.82 times. The total number of shares allotted in this category is 7,40,000 Equity shares out of reserved portion of 6,04,000 Equity Shares

Sr. No.	No. of Shares	Number of appli-	% to total	Total No. of Shares	% to total	Propor- tionate		ation per Ration of allottees to		tees to	Number of successful	% to total	Total No. of	% to total	Surplus/ Deficit
	applied for (Category wise)	cations received		applied in each category		shares available	Before Rounding off	After Rounding off	applicants		applicants (after rounding)		shares allocated/ alloted		(13)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)	(15)
1	2000	49513	100.00	99026000	100.00	740000	14.94	2000	11	1472	370	100.00	740000	100.00	0
GRAND TOTAL		49513	100	99026000	100	740000					370	100	740000	100	0

D. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 66.00/- per Equity Share, was finalized in consultation with NSF. The category was subscribed by 133.87 times. The total number of shares allotted in this category is 4.68.000 Equity.

Sr. No.	No. of Shares	Number of appli- cations received	% to total	Total No. of Shares	% to total	Propor- tionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful	% to total	Total No. of	% to total	Surplus/ Deficit
	applied for (Category wise)			applied in each category			Before Rounding off	After Rounding off	арр	licants	applicants (after rounding)		shares allocated/ alloted		(13)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)	(15)
1	4000	2973	64.39	11892000	18.98	88834	29.88	2000	44	2973	44	20.95	88000	18.80	-834
2	6000	484	10.48	2904000	4.64	21693	44.82	2000	1	44	11	5.24	22000	4.70	307
3	8000	159	3.44	1272000	2.03	9502	59.76	2000	5	159	5	2.38	10000	2.13	498
4	10000	125	2.71	1250000	2.00	9338	74.70	2000	1	25	5	2.38	10000	2.13	662
5	12000	54	1.16	648000	1.03	4841	89.64	2000	1	27	2	0.95	4000	0.85	-841
6	14000	118	2.55	1652000	2.63	12341	104.58	2000	3	59	6	2.85	12000	2.56	-341
7	16000	189	4.09	3024000	4.82	22589	119.51	2000	11	189	11	5.24	22000	4.70	-589
8	18000	49	1.06	882000	1.41	6589	134.47	2000	3	49	3	1.43	6000	1.28	-589
9	20000	112	2.42	2240000	3.57	16733	149.40	2000	2	28	8	3.80	16000	3.41	-733
10	22000	14	0.30	308000	0.49	2301	164.35	2000	1	14	1	0.48	2000	0.42	-301
11	24000	19	0.41	456000	0.72	3406	179.26	2000	2	19	2	0.95	4000	0.85	594
12	26000	16	0.35	416000	0.66	3108	194.25	2000	1	8	2	0.95	4000	0.85	892
13	28000	14	0.30	392000	0.63	2928	209.14	2000	1	14	1	0.48	2000	0.42	-928
14	30000	28	0.61	840000	1.34	6275	224.11	2000	3	28	3	1.43	6000	1.28	-275
15	32000	19	0.41	608000	0.97	4542	239.05	2000	2	19	2	0.95	4000	0.85	-542
16	34000	3	0.06	102000	0.16	762	254.00	2000	0	3	0	0.00	0	0.00	-762
17	36000	12	0.26	432000	0.69	3227	268.92	2000	1	6	2	0.95	4000	0.85	773
18	38000	10	0.22	380000	0.61	2839	283.90	2000	1	10	1	0.48	2000	0.42	-839
19	40000	20	0.43	800000	1.28	5976	298.80	2000	3	20	3	1.43	6000	1.28	24
20	42000	6	0.13	252000	0.40	1882	313.67	2000	1	6	1	0.48	2000	0.42	118
21	44000	6	0.13	264000	0.42	1972	328.67	2000	1	6	1	0.48	2000	0.42	28
22	48000	4	0.09	192000	0.31	1434	358.50	2000	1	4	1	0.48	2000	0.42	566
23	50000	18	0.39	900000	1.43	6723	373.50	2000	1	6	3	1.42	6000	1.28	-723
24	52000	1	0.02	52000	0.08	388	388.00	2000	0	1	0	0.00	0	0.00	-388
25 26	54000 56000	2	0.02	54000 112000	0.08	403 837	403.00 418.50	2000	0	1 2	0	0.00	0	0.00	-403 -837
27	60000	7	0.04	420000	0.17	3137	448.14	2000	2	7	2	0.00	4000	0.00	863
28	62000	1	0.13	62000	0.07	463	463.00	2000	0	1	0	0.95	0	0.00	-463
29	64000	2	0.02	128000	0.09	956	478.00	2000	0	2	0	0.00	0	0.00	-956
30	66000	1	0.04	66000	0.20	493	493.00	2000	0	1	0	0.00	0	0.00	-493
31	68000	2	0.02	136000	0.21	1016	508.00	2000	1	2	1	0.48	2000	0.42	984
32	70000	9	0.19	630000	1.00	4706	522.89	2000	2	9	2	0.95	4000	0.42	-706
33	72000	3	0.06	216000	0.34	1614	538.00	2000	1	3	1	0.48	2000	0.42	386
34	76000	8	0.17	608000	0.97	4542	567.75	2000	1	4	2	0.95	4000	0.85	-542
35	78000	4	0.09	312000	0.49	2331	582.75	2000	1	4	1	0.48	2000	0.42	-331
36	80000	5	0.11	400000	0.63	2988	597.60	2000	2	5	2	0.95	4000	0.85	1012
37	82000	1	0.02	82000	0.13	613	613.00	2000	0	1	0	0.00	0	0.00	-613
38	84000	2	0.04	168000	0.26	1255	627.50	2000	1	2	1	0.48	2000	0.42	745
39	86000	2	0.04	172000	0.27	1285	642.50	2000	1	2	1	0.48	2000	0.42	715
40	88000	1	0.02	88000	0.14	657	657.00	2000	0	1	0	0.00	0	0.00	-657
41	92000	1	0.02	92000	0.14	687	687.00	2000	0	1	0	0.00	0	0.00	-687
42	96000	2	0.04	192000	0.3	1434	717.00	2000	1	2	1	0.48	2000	0.42	566
43	98000	3	0.06	294000	0.46	2196	732.00	2000	1	3	1	0.48	2000	0.42	-196
44	100000	15	0.32	1500000	2.39	11205	747.00	2000	2	5	6	2.86	12000	2.56	795
45	102000	1	0.02	102000	0.16	762	762.00	2000	0	1	0	0.00	0	0.00	-762
46	106000	1	0.02	106000	0.16	792	792.00	2000	0	1	0	0.00	0	0.00	-792
47	108000	1	0.02	108000	0.17	807	807.00	2000	0	1	0	0.00	0	0.00	-807
48	110000	2	0.04	220000	0.35	1643	821.50	2000	1	2	1	0.48	2000	0.42	357
49	112000	1	0.02	112000	0.17	837	837.00	2000	0	1	0	0.00	0	0.00	-837
гΛ	116000	- 1	0.02	110000	0.10	067	967.00	2000	0	-1	0	0.00	0	0.00	067

2000

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0

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1046.00

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4482

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0.45

ON	DETAIL														
56	142000	2	0.04	284000	0.45	2121	1060.50	2000	1	2	1	0.48	2000	0.42	-121
57	144000	1	0.02	144000	0.23	1076	1076.00	2000	1	1	1	0.48	2000	0.42	924
58	148000	5	0.11	740000	1.18	5528	1105.60	2000	3	. 5	3	1.43	6000	1.28	472
59	150000	3	0.06	450000	0.72	3362	1120.67	2000	2	3	2	0.95	4000	0.85	638
60	152000	3	0.06	456000	0.73	3406	1135.33	2000	2	3	2	0.95	4000	0.85	594
61	154000	2	0.04	308000	0.49	2301	1150.50	2000	1	2	1	0.48	2000	0.42	-301
62	156000	1	0.02	156000	0.25	1165	1165.00	2000	1	1	1	0.48	2000	0.42	835
63	158000	3	0.06	474000	0.76	3541	1180.33	2000	2	3	2	0.95	4000	0.85	459
64	160000	1	0.02	160000	0.26	1195	1195.00	2000	1	1	1	0.48	2000	0.42	805
65	162000	1	0.02	162000	0.26	1210	1210.00	2000	1	1	1	0.48	2000	0.42	790
66	168000	1	0.02	168000	0.27	1255	1255.00	2000	1	1	1	0.48	2000	0.42	745
67	170000	1	0.02	170000	0.27	1270	1270.00	2000	1	1	1	0.48	2000	0.42	730
68	178000	2	0.04	356000	0.57	2659	1329.50	2000	1	2	1	0.48	2000	0.42	-659
69	180000	2	0.04	360000	0.57	2689	1344.50	2000	1	2	1	0.48	2000	0.42	-689
70	184000	1	0.02	184000	0.29	1374	1374.00	2000	1	1	1	0.48	2000	0.42	626
71	186000	1	0.02	186000	0.30	1389	1389.00	2000	1	1	1	0.48	2000	0.42	611
72	192000	1	0.02	192000	0.31	1434	1434.00	2000	1	1	1	0.48	2000	0.42	566
73	194000	1	0.02	194000	0.31	1449	1449.00	2000	1	1	1	0.48	2000	0.42	551
74	198000	1	0.02	198000	0.32	1479	1479.00	2000	1	1	1	0.48	2000	0.42	521
75	200000	2	0.04	400000	0.64	2988	1494.00	2000	1	1	2	0.95	4000	0.85	1012
76	206000	1	0.02	206000	0.33	1539	1539.00	2000	1	1	1	0.48	2000	0.42	461
77	212000	1	0.02	212000	0.34	1584	1584.00	2000	1	1	1	0.48	2000	0.42	416
78	216000	1	0.02	216000	0.34	1614	1614.00	2000	1	1	1	0.48	2000	0.42	386
79	222000	1	0.02	222000	0.35	1658	1658.00	2000	1	1	1	0.48	2000	0.42	342
80	224000	2	0.04	448000	0.72	3347	1673.50	2000	1	1	2	0.95	4000	0.85	653
81	230000	2	0.04	460000	0.73	3436	1718.00	2000	1	1	2	0.95	4000	0.85	564
82	240000	2	0.04	480000	0.77	3586	1793.00	2000	1	1	2	0.95	4000	0.85	414
83	242000	2	0.04	484000	0.77	3616	1808.00	2000	1	1	2	0.95	4000	0.85	384
84	258000	1	0.02	258000	0.41	1927	1927.00	2000	1	1	1	0.48	2000	0.42	73
85	286000	1	0.02	286000	0.46	2136	2136.00	2000	1	1	1	0.48	2000	0.42	-136
86	298000	2	0.04	596000	0.95	4452	2226.00	2000	1	1	2	0.95	4000	0.85	-452
87	300000	2	0.04	600000	0.96	4482	2241.00	2000	1	1	2	0.95	4000	0.85	-482
88	302000	1	0.02	302000	0.48	2256	2256.00	2000	1	1	1	0.48	2000	0.42	-256 -271
90	304000 306000	3	0.02	304000 918000	0.49 1.47	2271 6858	2271.00 2286.00	2000	1	1	3	1.43	2000 6000	1.28	-858
91	332000	1	0.00	332000	0.53	2480	2480.00	2000	1	1	1	0.48	2000	0.42	-480
92	370000	1	0.02	370000	0.53	2764	2764.00	2000	1	1	1	0.48	2000	0.42	-460 -764
93	390000	1	0.02	390000	0.62	2913	2913.00	2000	1	1	1	0.48	2000	0.42	-764 -913
94	400000	1	0.02	400000	0.62	2988	2988.00	4000	1	1	1	0.48	4000	0.42	1012
95	402000	1	0.02	400000	0.64	3003	3003.00	4000	1	1	1	0.48	4000	0.85	997
96	442000	1	0.02	442000	0.04	3302	3302.00	4000	1	1	1	0.48	4000	0.85	698
97	454000	1	0.02	454000	0.72	3391	3391.00	4000	1	1	1	0.48	4000	0.85	609
98	550000	1	0.02	550000	0.88	4109	4109.00	4000	1	1	1	0.48	4000	0.85	-109
99	600000	2	0.02	1200000	1.92	8964	4482.00	4000	1	1	2	0.95	8000	1.71	-964
100	604000	1	0.04	604000	0.96	4512	4512.00	4000	1	1	1	0.48	4000	0.85	-512
101	662000	1	0.02	662000	1.06	4945	4945.00	4000	1	1	1	0.48	4000	0.85	-945
102	800000	1	0.02	800000	1.28	5976	5976.00	6000	1	1	1	0.48	6000	1.28	24
103	984000	1	0.02	984000	1.57	7351	7351.00	8000	1	1	1	0.48	8000	1.71	649
.00	001000		0.02	001000	1.01	, 501	7001.00	0000		<u> </u>		0.40	0000		070

No. of Equity Shares held

3,17,460

100

Weighted Average Cost of

1450

Average cost of acquisition (in ?)

6.27

9.29

0.22

1450.00

1450.00

Range of Acquisition Lowest

Price - Highest Price

Upper end of the Price Band is

'X' times of WACA

1.00

The Board of Directors of the Company at its meeting held on September 4, 2024 has taken on record the Basis of Allotment of Equity Shares, as approved by the Stock Exchange viz. NSE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

8964

9024

468000

1.60

1.92

1.93

100

1000000

1200000

1208000

62650000

0.02

0.02

100

4617

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on or before September 5, 2024. Further, the instructions to Self-Certified Syndicate Banks being processed on or prior to September 04, 2024 for unblocking fund. In case the same is not received in compliance with applicable timelines, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE on September 05, 2024. The Company is in

7470 7470.00 8000

8964.00

8000

process of obtaining the listing & the trading approval from NSE, and the trading is expected to commence on September 6, 2024. Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated August 24,2024.

DISCLOSURES PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOS FOR THE LAST 3 YEARS. FEDEX SECURITIES PRIVATE LIMITED

FY 2023-24 TYPE FY 2021-22 FY 2022-23 SME IPO 13

MAIN BOARD **INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



104 1000000

105 1200000

106 1208000

REGISTRAR TO THE ISSUE KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032. Telangana, India. **Telephone:** +91 4067162222

E-mail: bpsl.ipo@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221 Investor Grievance E-Mail: einward.ris@kfintech.com



LEAD MANAGER TO THE ISSUE FEDEX SECURITIES PRIVATE LIMITED B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057. Maharashtra, India Telephone +91 81049 85249; E-mail: mb@fedsec.in

8000

8000

10000

468000

1.71

2.14

100

0.48

0.48

100

210

530

-964

976

Investor Grievance E-Mail: mb@fedsec.in Website: www.fedsec.in; Contact Person: Mr. Saipan Sanghy SEBI Registration Number: INM000010163

FOR BOSS PACKAGING SOLUTIONS LIMITED On behalf of the Board of Directors Manishbhai Natvarbhai Brahmbhatt

DIN: 05154924

Managing Director and Chairman

Date: September 5, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, websiteof the NSE India at www.nseindia.com and website of Issuer Company at www.bosspackaging.in. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made

by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Size: 33(W) x 50(H)

-867

-482

-941

984

-92

-911

0.00

0.00

0.00

0.42

0.42

0.00

0.95

0.00

0.00

0.48

0.48

4000

2000

2000