

| Fields | SCHEME SUMMARY DOCUMENT | |
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| 1 | Fund Name | Bank of India Midcap Tax Fund - Series 2 |
| 2 | Option Names (Regular & Direct) | Regular Plan and Direct Plan. Each of the Plan shall offer the following Option: •Growth Option for capital appreciation •IDCW option offering Payout of IDCW facility |
| 3 | Fund Type | A 10 Year Close-ended Equity Linked Savings Scheme |
| 4 | Riskometer (At the time of Launch) | Very High |
| 5 | Riskometer (as on Date) | Very High |
| 6 | Category as Per SEBI Categorization Circular | ELSS |
| 7 | Potential Risk Class (as on date) | Not applicable. |
| 8 | Description, Objective of the scheme | The scheme seeks to generate capital appreciation over a period of ten years by investing predominantly in equity and equity-related securities of midcap companies along with income tax benefit. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns. |
| 9 | Stated Asset Allocation | Mid Cap Equity & Equity Related Securities such as cumulative convertible preference shares and fully convertible debentures and bonds of companies, etc.-65%-100%-High Other Equity & Equity Related Securities such as cumulative convertible preference shares and fully convertible debentures and bonds of companies, etc-0%-35%-High Debt and Money Market Instruments-0%-35%-Low to Medium |
| 10 | Face Value | 10 |
| 11 | NFO Open Date | 12 Jul 2018 |
| 12 | NFO Close date | 11 Oct 2018 |
| 13 | Allotment Date | October 19, 2018 (For both Direct Plan & Regular Plan) |
| 14 | Reopen Date | Not applicable. |
| 15 | Maturity Date (For closed-end funds) | The Scheme have a tenure of 10 years from the date of allotment including the date of allotment. |
| 16 | Benchmark (Tier 1) | S&P BSE 500 TRI |
| 17 | Benchmark (Tier 2) | - |
| 18 | Fund Manager Name | Mr.Dhruv Bhatia |
| 19 | Fund Manager Type (Primary/Comanage/Description) | Primary Fund Manager having 13 years of experience in Fixed Income market domain, Investment strategy development |
| 20 | Fund Manager From Date | 20 Jan 2022 |
| 21 | Annual Expense (Stated maximum) | Regular Plan- 1.39% (including GST) Direct Plan-1.11 % (including GST) |
| 22 | Exit Load (if applicable) | NIL |
| 23 | Custodian | Deutsche Bank AG |
| 24 | Auditor | S Panse & Co LLP (Statutory Auditors) |
| 25 | Registrar | KFin Technologies Private Limited |
| 26 | RTA Code (To be phased out) | 116 |
| 27 | Listing Details | Not applicable |
| 28 | ISINs | INF761K01EL6 Bank of India MIDCAP TAX FUND - SERIES 2 Direct Plan - Growth INF761K01EK8 Bank of India MIDCAP TAX FUND - SERIES 2 Direct Plan - IDCW Payout INF761K01EN2 Bank of India MIDCAP TAX FUND - SERIES 2 Regular Plan - Growth INF761K01EM4 Bank of India MIDCAP TAX FUND - SERIES 2 Regular Plan - IDCW Payout |
| 29 | AMFI Codes (To be phased out) | M2DD-144309 M2DG-144315 M2RD-144316 M2RG-144314 |
| 30 | SEBI Codes | BOIA/C/E/ELS/18/06/0013 |
| 31 | Minimum Application Amount | 500 |
| 32 | Minimum Application Amount in multiples of Rs. | 500 |
| 33 | Minimum Additional Amount | Additional Purchase is not allowed. |
| 34 | Minimum Additional Amount in multiples of Rs. | Additional Purchase is not allowed. |
| 35 | Minimum Redemption Amount in Rs. | Rs.500/- (or equivalent Unit Value) or account balance whichever is lower (redemption is allowed only after completion of lock in period). |
| 36 | Minimum Redemption Amount in Units | Rs.500/- (or equivalent Unit Value) or account balance whichever is lower (redemption is allowed only after completion of lock in period). |
| 37 | Minimum Balance Amount (if applicable) | Currently, there is no minimum balance requirement |
| 38 | Minimum Balance Amount in Units (if applicable) | Currently, there is no minimum balance requirement |
| 39 | Max Investment Amount | There is no limit on the maximum amount to be raised under the Scheme. All valid applications are assured of full allotment. |
| 40 | Minimum Switch Amount (if applicable) | The Scheme being close ended scheme, Switch-in facility is not available. |
| 41 | Minimum Switch Units | The Scheme being close ended scheme, Switch-in facility is not available. |
| 42 | Switch Multiple Amount (if applicable) | The Scheme being close ended scheme, Switch-in facility is not available. |
| 43 | Switch Multiple Units (if applicable) | The Scheme being close ended scheme, Switch-in facility is not available. |
| 44 | Max Switch Amount | The Scheme being close ended scheme, Switch-in facility is not available. |
| 45 | Max Switch Units (if applicable) | The Scheme being close ended scheme, Switch-in facility is not available. |
| 46 | Swing Pricing (if applicable) | Not applicable |
| 47 | Side-pocketing (if applicable) | Not applicable |
| 48 | SIP SWP & STP Details: Frequency | Not Applicable. |
| 49 | SIP SWP & STP Details: Minimum amount | Not Applicable |
| 50 | SIP SWP & STP Details: In multiple of | Not Applicable |
| 51 | SIP SWP & STP Details: Minimum Instalments | Not Applicable |
| 52 | SIP SWP & STP Details: Dates | Not Applicable |
| 53 | SIP SWP & STP Details: Maximum Amount (if any) | Not Applicable |