



Nikhil Nestles Jatkhedi, Hoshangabad road, University (Bhopal), Bhopal, Huzur, Madhya Pradesh-462026, India on the terms and conditions contained in the said partnership firm was converted into Public Limited Company "Manglam Infra & Engineering Limited" on July 20, 2023 pursuant to Part I of Chapter XXI of the Companies Act, 2013 vide certificate of incorporation issued by Registrar of Companies, Central Registration Centre. The CIN of the Company is U43900MP2023PLC066771. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information" and "History and Certain Corporate Matters" beginning on page 54 and 155 respectively of the Prospectus.

Registered office: H.NO.46, Nikhil Nestles Jatkhedi Hoshangabad Road, University (Bhopal) Huzur, Bhopal - 462026, Madhya Pradesh, India; Corporate Office: E-8/31, Area Colony, Near Bus Stop No.12, Bhopal-462 039, Madhya Pradesh, India Tel: +0755- 2569877/4289475; E-mail: cs@manglaminfra.com; Website: www.manglaminfra.com; Contact Person: Neha Jain, Company Secretary and Compliance Officer; Corporate Identity Number: U43900MP2023PLC066771

OUR PROMOTERS: AJAY VERMA, YOGENDRA KUMAR SINGH, SEEMA VERMA AND NISHA SINGH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company had filed the Prospectus dated July 27, 2024, with the Registrar of Companies. The Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE") and the trading is expected to commence on July 31, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 49,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MANGLAM INFRA & ENGINEERING LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 56 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 46 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 2,761.92 LAKHS OF WHICH 5,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 56 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 46 PER EQUITY SHARE AGGREGATING TO ₹ 293.44 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 44,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 56 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 46 PER EQUITY SHARE) AGGREGATING TO ₹ 2,469.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTED 28.03% AND 25.06% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS 5.6 TIMES THE FACE VALUE OF THE EQUITY SHARES.

Our Company: We are an infrastructure consultancy company, and our core business is providing project management consultancy services which includes detailed project reports (DPRs), Supervision and quality control (SQC), and operation & maintenance (O & M) for Highways/Roads, Bridges, Tunnels, Buildings/Urban development. We undertake various project independently as well as through Joint ventures and MoUs with other players in this industry.

The Issue is being made in accordance with regulation 229(2) of the SEBI ICDR regulations

ISSUE PRICE: ₹ 56 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH THE ISSUE PRICE IS 5.6 TIMES OF THE FACE VALUE OF EQUITY SHARES ANCHOR INVESTOR ISSUE PRICE: ₹ 56 PER EQUITY SHARE THE ISSUE PRICE IS 5.6 TIMES OF THE FACE VALUE OF EQUITY SHARES

RISKS TO INVESTORS:

1. The average cost of acquisition per Equity Share by our Promoters is set forth in the table below:

Sr. No.	Name of Promoters	No. of Equity Shares acquired	Average Cost of acquisition (in ₹ per equity share)
1.	Seema Verma	40,81,500	10
2.	Yogendra Kumar Singh	32,64,000	10
3.	Nisha Singh	31,66,200	10
4.	Aiav Verma	21,52,700	10

- and the Issue price at the upper end of the price band is ₹ 56 per Equity Share.
- 2. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price band (₹ 56 is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)	6
Last 1 year	10	5.6	10-10	7
Last 18 months	10	5.6	10-10	
Last 3 years	10	5.6	10-10	8

- 3. The Price/Earnings ratio based on diluted EPS for Fiscal 2024 for our Company at the upper end of the Price Band is 10.49 times.
- 4. Weighted Average Return on Net Worth for fiscals 2024, 2023 and 2022 is 54.10 %
- 5. The Weighted average cost of acquisition compared to floor price and cap price.

Past Transactions	Weighted average cost of acquisition (₹)	Floor Price ₹ 53	Cap Price ₹ 56
WACA of Primary Issue (except for bonus issue)	10	5.3	5.6
WACA for Secondary sale/ acquisitions not	-	-	-
exceeding 5% of the pre issue capital			
WACA average cost of acquisition of past	10	5.3	5.6
primary issuances / secondary in last 3 years.			

- We are highly dependent on Government Bodies for our Infrastructure Consultation Projects. Any failure to secure new tenders from this government bodies could adversely affect our business and revenue from operations.
- 7. Our revenue and earnings are dependent on the award of new contracts which we do not directly
- 8. The Merchant Banker associated with the Issue has handled 7 main board and 9 SME Public Issue, in the last three years, and no Issue has been opened below the Issue Price on listing date.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, JULY 23, 2024

BID/ISSUE OPENED ON: WEDNESDAY, JULY 24, 2024 BID/ISSUE CLOSED ON: FRIDAY, JULY 26, 2024

PROPOSED LISTING ON: WEDNESDAY, JULY 31, 2024*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"), Further 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 260 of Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of the Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about Wednesday, July 31, 2024*. *Subject to the receipt of listing and trading approval from NSE Emerge Platform.

The bidding period for Anchor Investors opened on Tuesday, July 23, 2024, and closed on Tuesday, July 23, 2024. The Company received 5 Anchor Investor Bid Cum Application forms for 19,70,000 Equity Shares at ₹ 56. The Anchor subscribed by 1.49 times, the final allocation to Anchor Investors made for 13,22,000 Equity Shares at ₹56 per Equity share aggregating to ₹7,40,32,000/-

Details of applications received in the Issue from Retail Investors, Non-Institutional Investors and QIBs and Anchor Investors are as under (before technical

Sr. No.	Category	Number of Applications	Number of	Equity shares reserved	No. of times	Amount of total bids
31. 140.	oalegol y					Amount of total bius
		Received*	Shares Bid for	as per Prospectus	subscribed	(₹)
1	Market Maker	1	5,24,000	5,22,000	1	2,93,44,000
2	Retail Individual Bidders	2,89,148	57,82,96,000	15,44,000	374.54	32,38,28,46,000
3	Non-Institutional Bidders	21,446	50,10,98,000	6,62,000	756.95	28,06,00,50,000
4	Qualified Institutional Bidders					
	(excluding Anchor Investors)	71	14,37,04,000	8,82,000	162.93	8,04,74,24,000
5	Anchor Investor	5	19,70,000	13,22,000	1.49	11,03,20,000
	Total	3,10,671	1,22,55,92,000	49,32,000	-	68,62,99,84,000

* This excludes 360 applications for 7,20,000 Equity Shares aggregating to ₹ 4,03,14,000/- from Retail Individual which were not in bid book but which

Final Demand

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A builtinary of the infartuernant as per Not as on bid/issue closing date at different bld Frice is as under .						
Sr. No.	Bid Price	No. of Bids	Shares Applied	Application Amount		
1	53.00	441	998000	1359440000		
2	54.00	274	648000	1358442000		
3	55.00	325	764000	1357794000		
4	56.00	201726	1011072000	1357030000		
5	CUT OFF	172979	345958000	1357030000		
	TOTAL	375745	1359440000	6789736000		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange-NSE on July 29, 2024

A. Allotment to Market Maker's:

The Registrar informed that in this category 1 valid application for 5.24.000 Shares were received against 5.22.000 Equity Shares reserved for this category resulting in subscription of 1 time.

Sr. No.	No. of Shares applied for	Number of applications	% to total	Total No. of Shares applied in	% to total	Proportionate shares		on of ees to	Total No. of shares
	(Category wise)	received		each category		available	appli	icants	allocated/allotted
1.	5,24,000	1	100.00	5,24,000	100.00	5,22,000	1	1	5,22,000
	Grand Total	1	100.00	5,24,000	100.00	5,22,000	1	1	5,22,000

B. Allotment to Retail Individual and Non-Institutional Investors:

The Registrar informed that in Retail & Non-Retail category overall 3,05,733 valid applications for 1,06,81,68,000 Equity Shares were received, against total of 22,06,000 Equity shares (includes 15 applications for 96,000 equity shares shifted from QIB Category due to bidding by non-retail individual investors in QIB Category, accordingly these 15 applications were re-categorized to non-retail individual investors Category):

Retail Individual Investors Category:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	allot	ion of tees to icants	Total No. of shares allocated/allotted
1.	2000	2,84,551	100.00	56,91,02,000	100.00	15,44,000	2	737	15,44,000
	Grand Total	2,84,551	100.00	56,91,02,000	100.00	15,44,000			15,44,000

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• Non- Sr. No.	Institutional Investors No. of Shares applied for (Category wise)	category: (Samp Number of applications received	le) % to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	allot	ion of tees to licants	Total No. of shares allocated/allotted
1 2	4,000 6,000	11,614 1,660	55 8	4,64,56,000 99,60,000	9 2	61,623 13,212	31 7	11,614 1,660	62,000 14,000
3 4 5	8,000 10,000 12,000	1,468 885 373	7 4 2	1,17,44,000 88,50,000 44,76,000	2 2 1	15,578 11,739 5,937	2 2 3	367 295 373	16,000 12,000 6,000
6 7	14,000 16,000	321 399	2	44,94,000 63,84,000	1 1	5,961 8,468	1 4	107 399	6,000 8,000
8 9	18,000 20,000	1,655 778	8 4	2,97,90,000 1,55,60,000	6	39,516 20,640	4 5	331 389	40,000 20,000
10	22,000 24,000	259 152	1	56,98,000 36,48,000	1	7,558 4,839	4	259 76	8,000 4,000
12 13	26,000 28,000	86 80	0	22,36,000 22,40,000	0	2,966 2,971	1	86 80	2,000 2,000
14 15	30,000 32,000	118 72	0	35,40,000 23,04,000	0	4,696 3,056	1 1	59 36	4,000 4,000
16	34,000 36,000	52 98	0	17,68,000 35,28,000	1	2,345 4,680	1 1	52 49	2,000 4,000
18	38,000 40,000	37 105	0	14,06,000 42,00,000	1	1,865 5,571	1	37 35 38	2,000 6,000
20 21 22	42,000 44,000 46.000	38 25 27	0 0	15,96,000 11,00,000 12,42,000	0 0	2,117 1,459 1,648	1 1	25 27	2,000 2,000 2,000
23	48,000 50,000	20	0 0	9,60,000 24,50,000	0	1,273 3,250	1 2	20	2,000 2,000 4,000
25 26	52,000 54,000	16	0	8,32,000 15,66,000	0	1,104 2,077	1 1	16 29	2,000
27	56,000 58,000	19	0	10,64,000	0	1,411	1 -	19	2,000
29	60,000 62,000	31 12	0	18,60,000 7,44,000	0	2,467 987	1 -	31 -	2,000
31 32	64,000 66,000	7 9	0	4,48,000 5,94,000	0	594 788	-	-	-
33 34	68,000 70,000	12 13	0	8,16,000 9,10,000	0	1,082 1,207	1	12 13	2,000 2,000
35 36	72,000 74,000	12 1	0	8,64,000 74,000	0	1,146 98	1 -	12 -	2,000
37 38	76,000 78,000	4 2	0	3,04,000 1,56,000	0	403 207	-	-	-
39 40	80,000 82,000	22 12	0	17,60,000 9,84,000	0	2,335 1,305	1	12	2,000 2,000
49 50	1,00,000 1,02,000	41 5	0	41,00,000 5,10,000	0	5,439 677	3 -	41 -	6,000
56 57	1,14,000 1,16,000	3 2	0	3,42,000 2,32,000 2,36,000	0	454 308 313	-	-	-
58 59 63	1,18,000 1,20,000 1,30,000	7 4	0 0	8,40,000 5,20,000	0 0	1,114 690	1	7	2,000
64	1,34,000 1,36,000	2 6	0 0	2,68,000 8,16,000	0 0	356 1,082	- - 1	<u>-</u> 6	2,000
66	1,40,000 1,42,000	6 3	0	8,40,000 4,26,000	0	1,114 565	1 -	6	2,000
70	1,48,000 1,50,000	2 3	0	2,96,000 4,50,000	0	393 597	-	-	-
72 73	1,58,000 1,60,000	1 5	0	1,58,000 8,00,000	0	210 1,061	- 1	- 5	2,000
74 75	1,62,000 1,66,000	4 2	0	6,48,000 3,32,000	0	860 440	-	-	-
76 77	1,68,000 1,70,000	1 5	0	1,68,000 8,50,000	0	223 1,128	- 1	- 5	2,000
78 79	1,72,000 1,76,000	2	0	3,44,000 1,76,000	0	456 233	-	-	-
86 87	1,94,000 1,96,000	9	0	17,46,000 1,96,000	0	2,316 260	1 -	9	2,000
88 89	1,98,000 2,00,000	18	0	1,98,000 36,00,000	1	263 4,775	- 1	9	4,000
92	2,06,000 2,16,000	2	0	2,06,000 4,32,000	0	273 573	-	-	
94 95 96	2,20,000 2,30,000 2,34,000	1 1	0 0	8,80,000 2,30,000 2,34,000	0 0	1,167 305 310	-	<u>4</u> -	2,000
97 100	2,40,000 2,50,000	2 3	0 0	4,80,000 7,50,000	0	637 995	-	<u>-</u> -	-
101	2,64,000 2,68,000	4	0	10,56,000 2,68,000	0	1,401 356	1 -	4	2,000
103	2,70,000 2,94,000	1 3	0	2,70,000 8,82,000	0	358 1,170	- 1	3	2,000
110 111	3,00,000 3,02,000	3	0	9,00,000 3,02,000	0	1,194 401	1 -	3 -	2,000
112 113	3,10,000 3,30,000	1	0	3,10,000 3,30,000	0	411 438	-	-	-
114 115	3,36,000 3,44,000	1 4	0	3,36,000 13,76,000	0	446 1,825	1	4	2,000
122	3,64,000 3,70,000	1 2	0	3,64,000 7,40,000	0	483 982	-	-	-
124 125	3,76,000 4,00,000	2	0	3,76,000 8,00,000	0	499 1,061	1	2	2,000
126 127 128	4,02,000 4,04,000 4,06,000	1 4 2	0 0	4,02,000 16,16,000 8,12,000	0 0	533 2,144 1,077	1 1	- 4 2	2,000 2,000
128 129 130	4,06,000 4,12,000 4,16,000	2 2 4	0 0	8,12,000 8,24,000 16,64,000	0 0	1,077 1,093 2,207	1 1	2 2 4	2,000 2,000 2,000
137	4,64,000 4,66,000	1 4	0 0	4,64,000 18,64,000	0	616 2,473	- 1	<u>-</u>	2,000
139 140	4,82,000 5,00,000	1 2	0	4,82,000 10,00,000	0	639 1,326	- 1	2	2,000
141	5,02,000 5,14,000	1 1	0	5,02,000 5,14,000	0	666 682	-	-	-
143 149	5,16,000 5,70,000	1 1	0	5,16,000 5,70,000	0	684 756	-	-	-
150 151	5,78,000 5,90,000	1	0	5,78,000 5,90,000	0	767 783	-	-	-
152 153	6,22,000 6,26,000	2 2	0	12,44,000 12,52,000	0	1,650 1,661	1	2	2,000 2,000
154 155	6,34,000 6,36,000	1	0	6,34,000 6,36,000	0	841 844	-	-	-
161 162	7,14,000 7,24,000	1	0	14,28,000 7,24,000	0	1,894 960	1 -	2	2,000
163 164	7,32,000 7,40,000 7,76,000	2	0	7,32,000 14,80,000 7,76,000	0	971 1,963	1	2	2,000
165 166	7,76,000 7,78,000 7,94,000	1 1	0	7,76,000 7,78,000 7,94,000	0	1,029 1,032	- - 1	- - 1	- 2 000
167 168 169	7,94,000 8,00,000 8,10,000	1 2 1	0 0	7,94,000 16,00,000 8,10,000	0 0	1,053 2,122 1,074	1 1	1 2 1	2,000 2,000 2,000
169 170 171	8,12,000	2	0 0	16,24,000	0 0	2,154	1 1	1 2 1	2,000
	8,18,000		U	8,18,000	U	1,085	ſ	1	2,000

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	allo	tion of ttees to licants	Total No. of shares allocated/allotted
172	8,20,000	1	0	8,20,000	0	1,088	1	1	2.000
173	8,38,000	1	0	8,38,000	0	1,112	1	1	2,000
174	8,50,000	1	0	8,50,000	0	1,128	1	1	2,000
175	8,52,000	1	0	8,52,000	0	1,130	1	1	2,000
185	9,22,000	1	0	9,22,000	0	1,223	1	1	2,000
186	9,32,000	1	0	9,32,000	0	1,236	1	1	2,000
187	9,34,000	1	0	9,34,000	0	1,239	1	1	2,000
192	9,92,000	1	0	9,92,000	0	1,316	1	1	2,000
193	9,94,000	1	0	9,94,000	0	1,319	1	1	2,000
194 195	10,04,000 10,06,000	1 1	0	10,04,000 10,06,000	0	1,332 1,334	1	1	2,000 2,000
204	10,72,000	3	0	32,16,000	1	4,266	2	3	4,000
205	10,80,000	3	0	32,40,000	1	4,298	2	3	4,000
206	10,88,000	1	0	10,88,000	0	1,443	1	1	2,000
207	10,96,000	1	0	10,96,000	0	1,454	1	1	2,000
208	11,00,000	1	0	11,00,000	0	1,459	1	1	2,000
209	11,06,000	1	0	11,06,000	0	1,467	1	1	2,000
217	11,52,000	1	0	11,52,000	0	1,528	1	1	2,000
218	11,56,000	1	0	11,56,000	0	1,533	1	1	2,000
219	11,60,000	1	0	11,60,000	0	1,539	1	1	2,000
220	11,70,000	1	0	11,70,000	0	1,552	1	1	2,000
221	11,74,000	1	0	11,74,000	0	1,557	1	1	2,000
222	11,78,000	1	0	11,78,000	0	1,563	1	1	2,000
223	11,86,000	1	0	11,86,000	0	1,573	1	1	2,000
229	12,02,000	1	0	12,02,000	0	1,594	1	1	2,000
230	12,04,000	1	0	12,04,000	0	1,597	1	1	2,000
231	12,06,000	1	0	12,06,000	0	1,600	1	1	2,000
232	12,08,000	1 1	0	12,08,000	0	1,602	1	1	2,000
233 234	12,12,000 12,14,000	1	0	12,12,000 12,14,000	0	1,608 1,610	1	1	2,000 2,000
235	12,20,000	1	0	12,20,000	0	1,618	1	1	2,000
236	12,24,000	1	0	12,24,000	0	1,624	1	1	2,000
237	12,26,000	1	0	12,26,000	0	1,626	1	1	2,000
244	12,80,000	1	0	12,80,000	0	1,698	1	1	2,000
245	12,94,000	1	0	12,94,000	0	1,716	1	1	2,000
246	13,02,000	1	0	13,02,000	0	1,727	1	1	2,000
247	13,10,000	1	0	13,10,000	0	1,738	1	1	2,000
248	13,12,000	1	0	13,12,000	0	1,740	1	1	2,000
249	13,14,000	1	0	13,14,000	0	1,743	1	1	2,000
250	13,38,000	1	0	13,38,000	0	1,775	1	1	2,000
251	13,58,000	1	0	13,58,000	0	1,801	1	1	2,000
259	14,66,000	1	0	14,66,000	0	1,945	1	1	2,000
260 261	15,08,000	3	0	15,08,000 48.00.000	0	2,000 6,367	1	1	2,000
262	16,00,000 16,06,000	1	0	16,06,000	0	2,130	1	1	6,000 2,000
263	16,98,000	1	0	16,98,000	0	2,130	1	1	2,000
264	17,54,000	1	0	17,54,000	0	2,327	1	1	2,000
265	17,72,000	1	0	17,72,000	0	2,351	1	1	2,000
266	17,76,000	1	0	17,76,000	0	2,356	1	1	2,000
267	17,82,000	1	0	17,82,000	0	2,364	1	1	2,000
268	17,84,000	3	0	53,52,000	1	7,099	1	1	6,000
269			-		-		1	3	2,000
270	18,00,000	1	0	18,00,000	0	2,388	1	1	2,000
271	20,12,000	1	0	20,12,000	0	2,669	1	1	2,000
272	21,44,000	1	0	21,44,000	0	2,844	1	1	2,000
273	21,76,000	1	0	21,76,000	0	2,886	1	1	2,000
274	21,88,000	1	0	21,88,000	0	2,902	1	1	2,000
275	22,04,000	26	0	5,73,04,000	11	76,013	1	1 12	52,000
276	GRAND TOTAL	21,182	100	49,90,66,000	100	6,62,000	6	13	24,000 6,62,000
	UNAND IUIAL	21,102	100	49,90,00,000	100	0,02,000			0,02,000

C. Allotment to Qualified Institutional Buyers (QIBs): Allotment to QIBs who have Bid at the Issue Price of ₹56 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. The

Registrar confirmed that there were 71 applications for 14,37,04,000 Equity Shares bided under QIB category as per the bid book. Off these, there are 15 applications for 96,000 Equity Shares bidded by non-retail investors in the QIB Category. Accordingly, these 15 applications for 96,000 were re-categorized to non-retail investors Category. Under the QIB portion, 5% was reserved for Mutual Funds, however, no mutual funds applied in the Issue. The Registrar confirmed that there were 71 valid applications for 14,37,04,000 Equity Shares bidded under QIB category as per the bid book received from NSE. NBFC's AIF Category Fls Banks MF's IC's FPI Others Total

D. Allotment to Anchor Investors:
The Company, in consultation with BRLM, has allocated 13,22,000 Equity Shares at ₹56 per Equity share aggregating to ₹7,40,32,000/- in accordance with
SERJICOR Regulations. This represents 60% of the OIR Portion:

2,02,000

2,22,000

3,52,000

8,82,000

Total

Category NBFC's AIF FPI Others Banks IC's 1,80,000 4,46,000 6,96,000 13,22,000

12,000

The Board Meeting of our Company on July 29, 2024 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-refund intimation are being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on July 29, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees are being credited to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE, and the trading is expected to commence on or about Wednesday, July 31, 2024.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus

INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



Place: Bhopal

QIB

BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East),

94,000

Mumbai - 400 093, Maharashtra, India Telephone: 022 6263 8200, Facsimile: 022 6263 8299 Email: <u>ipo@bigshareonline.com</u>, Investor Grievance Email: <u>investor@bigshareonline.com</u> Contact Person: Vinayak Morbale. Website: www.bigshareonline.com SEBI Registration Number: INR000001385

CIN: U99999MH1994PTC076534

CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum is with reference to the Prospectus dated July 27, 2024. In this regard, please note the following: Under the heading "Material Contracts" in the chapter titled "Material Contracts and Documents for Inspection" on page 321 of the Prospectus, the following

shall be added and should be read as follows: "4) Syndicate agreement dated July 04, 2024, entered into amongst our Company, the BRLM, the Syndicate Member, and the Registrar to the Issue."

Note: All capitalised term used in the notice shall, unless the context otherwise requires, have the meaning ascribed in the Red Herring Prospectus/Prospectus and Price band advertisement.

For Manglam Infra & Engineering Limited On Behalf of the Board of Directors

Date: July 30, 2024 **Ajay Verma Managing Director**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF MANGLAM INFRA & ENGINEERING LIMITED. Manglam Infra & Engineering Limited has filed the Prospectus dated July 27, 2024 with Registrar of Companies. The Prospectus shall be available on the

website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and website of NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 31 of the Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any

state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.