

FROM THE FRONT PAGE

Small pizzerias grab bigger share

POST COVID-19, LOCAL competition within pizza had virtually been eliminated, but now these small players are coming back...

Joe's, La Pino'z, Leo's Pizzeria, online-only brands such as Ovenstory and MojoPizza, and newer entrants such as South Korea's GoPizza are competing on price and toppings with national chains...

chains in India, which is double the number of burger outlets and four times that of fried chicken outlets. Executives at Jubilant FoodWorks were not immediately available for comment...

man, Jubilant FoodWorks, said, when addressing investors. Devyani International, Dawar said, remained cautious about the segment given the competitive market...

Wall St hunt for AI winners beyond US

AI STOCKS ARE already leading a \$1.9 trillion rebound in emerging markets this year, with Taiwanese and South Korean chip companies such as Taiwan Semiconductor Manufacturing and SK Hynix accounting for 90% of the gains...

offer faster growth. Analysts see a 61% increase in earnings for emerging-market technology companies as a whole, compared to the 20% rise that they were penciling in for US peers, according to data compiled by Bloomberg...

The three stocks are also among the top-10 holdings of the iShare MSCI EM Ex-China ETF, which has doubled in value over the past five months. "The tech companies that have historically been the suppliers to the big names, may well emerge as the big players themselves..."

risks. Emerging markets are tied closely to the US, meaning that an AI selloff could echo across the world. Alternatively, if stock-market gains broaden out, then other sectors may catch up and AI names could lag behind. Still, investors are increasingly finding EM alternatives to US tech stocks that have over-extended themselves...

ALU-WIND ARCHITECTURAL LIMITED (Formerly known as Aluwind Architectural Private Limited) Corporate Identification Number: U74210MH2003PLC140090. THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND IS NOT A PROSPECTUS ANNOUNCEMENT...

THE FACE VALUE OF THE EQUITY SHARES IS RS 10/- EACH AND THE ISSUE PRICE OF RS 45/- BEING 4.5 TIME THE FACE VALUE

ISSUE OPENED ON MARCH 28, 2024, THURSDAY | ISSUE CLOSED ON APRIL 04, 2024, THURSDAY

Table with 14 columns: No. of Shares Applied For, No. of Applications received, % to total, Total No. of Equity Shares applied in each Category, % to total, Proportionate Shares Available, Allocation per Applicant (Before Rounding Off), Allocation per Applicant (After Rounding Off), Ratio of Allottees To Applicants, Number of Successful applicants (after rounding off), % to total, Total No. of Equity Shares allocated/ allotted, % to total, Surplus / Deficit (13)-(7)

RISK TO INVESTORS. The below mentioned risks are top 8 risk factors as per the Prospectus. 1. Our Company and Promoter of the Company are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the court and regulatory authority...

PROPOSED LISTING: TUESDAY APRIL 09, 2024* *Subject to the receipt of listing and trading approval from NSE Limited. The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited ("NSE Emerge")...

SUBSCRIPTION DETAILS. The net offer has received 12264 applications before technical rejections for 5,07,54,000 equity shares resulting in 7.69 times. The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Table with 14 columns: No. of Shares Applied For, No. of Applications received, % to total, Total No. of Equity Shares applied in each Category, % to total, Proportionate Shares Available, Allocation per Applicant (Before Rounding Off), Allocation per Applicant (After Rounding Off), Ratio of Allottees To Applicant: Ratio 1, Ratio of Allottees To Applicant: Ratio 2, Number of Successful applicants (after rounding off), % to total, Total No. of Equity Shares allocated/ allotted, % to total

DISCLOSURE PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPO FOR THE LAST 3 YEARS (EXCLUDING THE CURRENT ISSUE): CORPWIS ADVISORS PRIVATE LIMITED. Type: SME IPO, Main Board. FY 2022-2023, FY 2023-2024.

INVESTORS PLEASE NOTE. The details of the allotment made would also be hosted on the website of the Registrar to the Issue SKYLINE FINANCIAL SERVICES PRIVATE LIMITED at www.skylinert.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants...

Table with 14 columns: No. of Shares Applied For, No. of Applications received, % to total, Total No. of Equity Shares applied in each Category, % to total, Proportionate Shares Available, Allocation per Applicant (Before Rounding Off), Allocation per Applicant (After Rounding Off), Ratio of Allottees To Applicants, Number of Successful applicants (after rounding off), % to total, Total No. of Equity Shares allocated/ allotted, % to total, Surplus / Deficit (13)-(7)

वीडियो बनाने से रोकने पर सुरक्षाकर्मियों की पिटाई

सेना ने लद्दाख में बर्फबारी के बीच फंसे 80 लोगों को बचाया

उज्जैन, 7 अप्रैल (भाषा)।

मध्य प्रदेश के उज्जैन जिले में स्थित महाकालेश्वर मंदिर के प्रतिबंधित क्षेत्र में वीडियो बनाने से रोकने पर दो महिलाओं ने अन्य लोगों के साथ मिलकर तीन महिला सुरक्षाकर्मियों की कथित तौर पर पिटाई कर दी।

पुलिस के एक अधिकारी ने बताया कि महाकालेश्वर मंदिर के परिसर में शनिवार को

महाकाल थाणा के प्रभारी ने बताया कि मंदिर परिसर के प्रतिबंधित क्षेत्र में वीडियो बनाने से रोकने पर दो महिलाओं और कुछ अन्य व्यक्तियों ने तीन महिला सुरक्षाकर्मियों से दुर्व्यवहार किया और उनकी पिटाई भी की।

यह घटना हुई थी। महाकाल थाणा के प्रभारी अजय वर्मा ने बताया कि महाकालेश्वर मंदिर में वीडियो और रील बनाने को लेकर प्रतिबंध है। मंदिर में मोबाइल पर भी जिला प्रशासन ने प्रतिबंध लगा रखा है, हालांकि कुछ लोग छुपा

आरोपी महिलाओं की पहचान पलक और परी के रूप में हुई है। आरोपियों के खिलाफ जानबूझकर चोट पहुंचाने, सार्वजनिक रूप से अश्लील हरकतें करने और आपराधिक धमकी के तहत मामला दर्ज किया गया है।

कर मोबाइल ले जाते हैं। मंदिर परिसर के प्रतिबंधित क्षेत्र में वीडियो 'रील' बनाने से रोकने पर दो महिलाओं और कुछ अन्य व्यक्तियों ने मिलकर तीन महिला सुरक्षाकर्मियों के साथ दुर्व्यवहार किया और उनकी पिटाई भी की।

आरोपी महिलाओं की पहचान पलक और परी के रूप में हुई है। उन्होंने बताया कि महिला सुरक्षाकर्मी शिवानी पुष्पद, संध्या प्रजापति और संगीता चंगेनिया एक निजी सुरक्षा कंपनी में काम करती हैं।

आरोपियों के खिलाफ भारतीय दंड संहिता की धारा 323 (जानबूझकर चोट पहुंचाना), 294 (सार्वजनिक रूप से अश्लील हरकतें करने) और 506 (आपराधिक धमकी) के तहत मामला दर्ज किया गया है। अधिकारी ने बताया कि आरोपी नागदा कस्बे के रहने वाले हैं। इस पूरे घटनाक्रम का सीसीटीवी फुटेज भी सामने आया है।

लेह, 7 अप्रैल (भाषा)।

केंद्र शासित प्रदेश लद्दाख में लेह और श्योक नदी घाटी के बीच 17,688 फुट ऊंचे चांग ला दर्रे में बर्फबारी के बीच फंसे कम से कम 80 लोगों को बचा लिया गया है, जिनमें महिलाएं और बच्चे भी शामिल हैं। सेना ने रविवार को यह जानकारी दी।

भारतीय सेना की लेह स्थित फायर एंड प्युरी (14वीं) कोर ने कहा कि आधी रात को चलाए गए इस बचाव अभियान को त्रिशूल

प्रभाग के सैनिकों ने अंजाम दिया। सेना की फायर एंड प्युरी (14वीं) कोर ने 'एक्स' पर एक पोस्ट में कहा कि त्रिशूल प्रभाग के सैनिकों ने चांग ला के ऊंचे बर्फीले स्थानों पर यातायात अवरोध को दूर करने के लिए आपातकालीन स्थिति में तुरंत कार्रवाई की और रात में दो घंटे तक लगातार काम किया तथा बर्फबारी के बीच फंसी महिलाओं और बच्चों सहित लगभग 80 लोगों को सुरक्षित निकाल लिया। सेना ने इस बचाव अभियान की कुछ तस्वीरें और एक वीडियो भी साझा की है।

THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

ALU-WIND®

ALUWIND ARCHITECTURAL LIMITED

(Formerly known as Aluwind Architectural Private Limited)
Corporate Identification Number: U74210MH2003PLC140090

Our Company was originally incorporated as "Aluwind Architectural Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated April 22, 2003, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on October 4, 2023 and the name of our Company was changed to "Aluwind Architectural Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 3, 2024 was issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74210MH2003PLC140090. For details of change in registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page number 130 of this Prospectus.

Registered Office: 604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, Mumbai, Maharashtra, India - 400064 Tel No: 022- 35135036/37/38/39 | Email Id: compliance@aluwind.net | Website: www.aluwind.net Contact Person: Mr. Murl Manohar Ramshankar Kabra, Managing Director

PROMOTERS OF OUR COMPANY ARE: MR. MURLI MANOHAR RAMSHANKAR KABRA, MR. RAJESH KABRA, MR. JAGMOHAN RAMSHANKAR KABRA & M/s. JAGMOHAN KABRA HUF

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON NSE EMERGE

Our company has filed the prospectus dated March 20, 2024 with the ROC. The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited ("NSE Emerge"). The trading is proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited).

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ALUWIND ARCHITECTURAL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,970 LAKHS (THE "ISSUE"), OF WHICH 3,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE AGGREGATING TO ₹ 148.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. 62,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE AGGREGATING TO ₹ 2,821.50 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.56% AND 25.23% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 238 OF THIS PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 [THE SEBI (ICDR) REGULATIONS] AS AMENDED READ WITH RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED. THIS IS AN OFFER FOR AT LEAST 25% OF THE POST -ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE THROUGH A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 249 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS RS 10/- EACH
AND THE ISSUE PRICE OF RS 45/- BEING 4.5 TIME THE FACE VALUE

ISSUE OPENED ON MARCH 28, 2024, THURSDAY | ISSUE CLOSED ON APRIL 04, 2024, THURSDAY

RISK TO INVESTORS

The below mentioned risks are top 8 risk factors as per the Prospectus.

- Our Company and Promoter of the Company are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the court and regulatory authority. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business, and financial status.
- Our business requires the services of third parties, including suppliers and subcontractors, which entail certain risks.
- Our projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new projects are not awarded to us.
- Increase in costs or a shortfall in availability of the materials we purchase could have a material adverse effect on our Company's sales, profitability and results of operations.
- The nature of our business exposes us to liability claims and contract disputes and our indemnities may not adequately protect us. Any liability in excess of our reserves or indemnities could result in additional costs, which would reduce our profits.
- Our results of operations and cash flows could be adversely affected, if we are unable to collect our dues and receivables from, or invoice our unbilled services to, our clients.
- Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our contracts could be or become unprofitable.
- Failure to anticipate and develop new products & services and enhance existing execution capabilities in order to keep pace with rapid changes in technology and industry may suffer our business.

Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 26 of the Prospectus.

PROPOSED LISTING: TUESDAY APRIL 09, 2024*

*Subject to the receipt of listing and trading approval from NSE Limited

The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited ("NSE Emerge"). Our Company has received in-Principle approval letter dated March 16, 2024 from NSE for using its name in this offer document and for listing of our shares on NSE Emerge. For the purpose of the issue, the designated Stock Exchange will be the NSE Limited ("NSE"). The trading is proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited).

All Applicants were allowed to participate in the issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

The net offer has received 12264 applications before technical rejections for 5,07,54,000 equity shares resulting in 7.69 times. The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Details of the Applications Received:

CATEGORY	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	11,345	3,40,35,000	11,045	3,31,35,000
Other than Retail Individual Applicant	918	1,63,89,000	907	1,62,96,000
Reserved for Market Makers	1	3,30,000	1	3,30,000
Total	12,264	5,07,54,000	11,953	4,97,61,000

A. **Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 45/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1 times. The total number of shares allotted in this category is 3,30,000 Equity shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted
3,30,000	1	100.00	3,30,000	100.00	3,30,000	3,30,000	3,30,000	1	1	1	3,30,000
Total	1	100.00	3,30,000	100.00	3,30,000					1	3,30,000

B. **Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 45/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 7.88 times i.e. for 3,31,35,000 Equity Shares. Total number of shares allotted in this category is 42,03,000 Equity Shares to 1401 successful Allottee. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in each Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)
3,000	11,045	100.00	3,31,35,000	100.00	42,03,000	381	3,000	1401	11045	1401	42,03,000
Total	11,045	100.00	3,31,35,000	100.00	42,03,000			1401	100.00	1401	42,03,000

C. **Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 45/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 7.88 times i.e. applications received for 1,62,96,000 shares & the total number of shares allotted in this category is 20,67,000 Equity Shares to 395 successful Allottee.

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in each Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	Surplus / Deficit (13)-(7)
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
6,000	519	57.22	31,14,000	19.11	3,94,983	761	3,000	44	173	132	3,96,000	19,16 (1,017)
9,000	134	14.77	12,06,000	7.40	1,52,970	1,142	3,000	51	134	51	1,53,000	7,40 (30)
12,000	38	4.19	4,56,000	2.80	57,839	1,522	3,000	1	2	19	4,57,000	2,76 (839)
15,000	44	4.85	6,60,000	4.05	83,715	1,903	3,000	7	11	28	7,09,84,000	4,06 (285)
18,000	21	2.32	3,78,000	2.32	47,946	2,283	3,000	16	21	16	4,05,48,000	2,32 (54)
21,000	22	2.43	4,62,000	2.84	58,601	2,664	3,000	10	11	20	5,06,60,000	2,90 (1,399)
24,000	33	3.64	7,92,000	4.86	1,00,458	3,044	3,000	1	1	33	8,35,99,000	4,79 (1,458)
24,000	0	0.00	0	0.00	0	0	3,000	1	33	0	0,00,3,000	0.15 (3,000)
27,000	10	1.10	2,70,000	1.66	34,247	3,425	3,000	1	1	10	2,53,30,000	1,45 (4,247)
27,000	0	0.00	0	0.00	0	0	3,000	1	10	0	0,00,3,000	0.15 (3,000)
30,000	24	2.65	7,20,000	4.42	91,325	3,805	3,000	1	1	24	6,08,72,000	3,48 (19,325)
30,000	0	0.00	0	0.00	0	0	3,000	7	24	0	0,00,21,000	1.02 (21,000)
33,000	3	0.33	99,000	0.61	12,557	4,186	3,000	1	1	3	0,76,9,000	0.44 (3,557)
33,000	0	0.00	0	0.00	0	0	3,000	1	3	0	0,00,3,000	0.15 (3,000)
36,000	3	0.33	1,08,000	0.66	13,699	4,566	3,000	1	1	3	0,76,9,000	0.44 (4,699)
36,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0,00,6,000	0.29 (6,000)
39,000	2	0.22	78,000	0.48	9,894	4,947	3,000	1	1	2	0,51,6,000	0.29 (3,894)
39,000	0	0.00	0	0.00	0	0	3,000	1	2	0	0,00,3,000	0.15 (3,000)
42,000	5	0.55	2,10,000	1.29	26,637	5,327	3,000	1	1	5	1,27,15,000	0.73 (11,637)
42,000	0	0.00	0	0.00	0	0	3,000	4	5	0	0,00,12,000	0.58 (12,000)

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in each Category	% to total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	Surplus / Deficit (13)-(7)
45,000	6	0.66	2,70,000	1.66	34,247	5,708	3,000	1	1	6	1,52,18,000	0.87 (16,247)
45,000	0	0.00	0	0.00	0	0	3,000	5	6	0	0,00,15,000	0.73 (15,000)
51,000	4	0.44	2,04,000	1.25	25,876	6,469	6,000	1	4	4	1,01,24,000	1.16 (1,876)
51,000	0	0.00	0	0.00	0	0	3,000	1	4	0	0,00,3,000	0.15 (3,000)
54,000	4	0.44	2,16,000	1.33	27,398	6,849	6,000	1	4	4	1,01,24,000	1.16 (3,398)
54,000	0	0.00	0	0.00	0	0	3,000	1	4	0	0,00,3,000	0.15 (3,000)
60,000	4	0.44	2,40,000	1.47	30,442	7,610	6,000	1	4	4	1,01,24,000	1.16 (6,442)
60,000	0	0.00	0	0.00	0	0	3,000	1	2	0	0,00,6,000	0.29 (6,000)
63,000	3	0.33	1,89,000	1.16	23,973	7,991	6,000	1	1	3	0,76,18,000	0.87 (5,973)
63,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0,00,6,000	0.29 (6,000)
66,000	3	0.33	1,98,000	1.22	25,115	8,372	6,000	1	1	3	0,76,18,000	0.87 (7,115)
66,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0,00,6,000	0.29 (6,000)
75,000	2	0.22	1,50,000	0.92	19,026	9,513	9,000	1	1	2	0,51,18,000	0.87 (1,026)
78,000	1	0.11	78,000	0.48	9,894	9,894	9,000	1	1	1	0,25,9,000	0.44 (894)
84,000	1	0.11	84,000	0.52	10,655	10,655	12,000	1	1	1	0,25,12,000	0.58 (1,345)
90,000	3	0.33	2,70,000	1.66	34,247	11,416	9,000	1	1	3	0,76,27,000	1.31 (7,247)
90,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0,00,6,000	0.29 (6,000)
96,												

होलानी समूहाने ४०० कोटींचा एसएमई केंद्रित निधी सुरू केला

नवी दिल्ली, दि. ७ (वृत्तसंस्था) : होलानी समूहाला हे घोषित करताना अतिशय आनंद वाटतो की या समूहाला भारतीय प्रतिभूति आणि विनिमय मंडळाने (सेबी) प्रतिष्ठीत असा श्रेणी १ पर्यायी गुंतवणूक निधी (एआयएफ) परवाना प्रदान केला आहे. समूहासाठी ही अतिशय अभिमानास्पद घटना आहे, ज्यामुळे वित्तीय सेवा क्षेत्रातील त्यांचे स्थान अधिक मजबूत झाले आहे.



श्रेणी १ एआयएफ परवान्याव्यतिरिक्त, होलानी समूहाची फ्लॅगशिप कंपनी, होलानी कन्सल्टंट्स प्रायव्हेट लिमिटेड (एचसीपीएल) गुंतवणूक बँकिंग आणि स्टॉक ब्रोकिंगसाठी परवाने धारण करते, ज्यामुळे त्यांचे सर्वसमावेशक वित्तीय सेवा प्रदाता म्हणून स्थान मजबूत होते. हे परवाने होलानी समूहाचे वित्तीय सेवा

उद्योगातील व्यापक कौशल्य आणि नियामक स्थान अधोरेखित करतात. होलानी कन्सल्टंट्स प्रायव्हेट लिमिटेडचे प्रवर्तक अशोक होलानी यांनी 'होलानी व्हेन्चर्स कॅपिटल फंड' सुरू केला असून त्यामुळे त्यांची विकास आणि इन्व्हेस्टेशन प्रती असणारी बांधिलकी स्पष्ट होते.

३०० कोटी रुपयांच्या निधी आणि १०० कोटी रुपयांच्या ग्रीन शू पर्यायासह होलानी समूह एसएमई क्षेत्रातील गुंतवणूकीच्या संघर्षाचे भांडवल करण्यासाठी सज्ज आहे. कंपनीचे केंद्रित दृष्टीकोन आणि एसएमई लँडस्केपची सखोल समज हे एसएमई इकोसिस्टमच्या वाढीस हातभार लावतात तसेच उच्च वाढीची क्षमता असलेले आश्वासक व्यवसाय ओळखण्यास त्यांना सक्षम करतात.

तीर्थ गोपीकॉन लिमिटेडचा आयपीओ आज खुला होणार

नवी दिल्ली, दि. ७ (वृत्तसंस्था) : तीर्थ गोपीकॉन लिमिटेड, पायाभूत सुविधा विकास क्षेत्रातील आघाडीची कंपनीने ०८ एप्रिल, २०२४ रोजी प्रारंभिक सार्वजनिक ऑफरसह सार्वजनिक जाण्याची आपली योजना जाहीर केली आहे. या आयपीओच्या माध्यमातून निश्चित किंमतीवर ४,४३९.५६ लाख रुपये उभे करण्याचे कंपनीचे उद्दिष्ट आहे, ज्याचे शेअर्स एनएसई इमर्जमध्ये सूचीबद्ध होणार आहेत. इश्यू साइज ३९,९९,६०० इक्विटी शेअर्स असून प्रत्येकी १० रुपये अंकित मूल्य आहे. इक्विटी शेअर वाटप - मार्केट मेकर भाग - २,००,४०० इक्विटी शेअर्सपर्यंत, गैर-संस्थात्मक गुंतवणूकदार (एनआयआय) - १८,९९,६०० इक्विटी शेअर्सपर्यंत, किरकोळ वैयक्तिक गुंतवणूकदार (आरआयआय) - १८,९९,६०० इक्विटी शेअर्सपर्यंत आयपीओमधून मिळणारी निव्वळ कमाई कार्यशील भांडवलाच्या गरजा आणि सामान्य कॉर्पोरेट खर्च भागविण्यासाठी वापरली जाईल. हा इश्यू ०८ एप्रिल, २०२४ रोजी खुला होईल आणि १० एप्रिल, २०२४ रोजी बंद होईल. इश्यूचे लीड मॅनेजर इंटरएक्टिव्ह फायनान्शियल सर्व्हिसेस लिमिटेड

आहे. इश्यूचे रजिस्ट्रार बिगशेअर सर्व्हिसेस प्रायव्हेट लिमिटेड आहे.

तीर्थ गोपीकॉन लिमिटेडचे व्यवस्थापकीय संचालक, श्री महेशभाई कुंभानी म्हणाले, "तीर्थ गोपीकॉन लिमिटेड सार्वजनिक करण्याचा आमचा निर्णय आमच्या कंपनीच्या



वाढीच्या प्रवासातील एक महत्त्वपूर्ण पाऊल आहे. तीर्थ गोपीकॉनने सुखशिता, कालबद्धता आणि गुणवत्तेवर लक्ष केंद्रित करून उद्योगात एक प्रतिष्ठित सदस्य म्हणून स्वतःला स्थापित केले आहे ज्याने त्यांच्या ग्राहकांचा विश्वास संपादन केला आहे. मजबूत असे ऑर्डर बुक आणि चालू असलेल्या प्रकल्पांसह, आम्ही उत्कृष्टता प्रदान करण्यासाठी वचनबद्ध आहोत.

मार्क झुकरबर्ग यांनी संपत्तीच्या बाबतीत इलॉन मस्क यांना मागे टाकलं, ४ वर्षांनंतर केला असा पराक्रम

नवी दिल्ली, दि. ७ बिलियनेअर्स इंडेक्सनुसार, (वृत्तसंस्था) : फेसबुकचे फाउंडर मार्क झुकरबर्ग यांनी संपत्तीच्या बाबतीत टेस्लाचे सीईओ इलॉन मस्क यांना मागे टाकले आहे. याच हरोबर झुकरबर्ग आता जगातील तिसऱ्या क्रमांकाचे सर्वात श्रीमंत व्यक्ती बनले आहेत. तर, इलॉन मस्क आता चौथ्या स्थानावर घसरले आहेत.

मार्क झुकरबर्ग यांची एकूण संपत्ती १८७ बिलियन डॉलर एवढी आहे. तर इलॉन मस्क यांची संपत्ती १८१ बिलियन डॉलर एवढी आहे. १६ नोव्हेंबर, २०२० नंतर असे पहिल्यांदाच घडले आहे की, मार्क झुकरबर्ग ब्लूमबर्गच्या सर्वात श्रीमंत लोकांच्या रँकिंगमध्ये टॉप तीनमध्ये पोहोचले आहेत. ब्लूमबर्ग

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(Please scan This QR Code to view the Prospectus)



ALUWIND ARCHITECTURAL LIMITED

(Formerly known as Aluwind Architectural Private Limited)
Corporate Identification Number: U74210MH2003PLC140090

Our Company was originally incorporated as "Aluwind Architectural Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated April 22, 2003, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on October 4, 2023 and the name of our Company was changed to "Aluwind Architectural Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 3, 2024 was issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74210MH2003PLC140090. For details of change in registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page number 130 of this Prospectus.

Registered Office: 604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, Mumbai, Maharashtra, India - 400064 Tel No: 022- 35135036/37/38/39 | Email Id: compliance@aluwind.net | Website: www.aluwind.net Contact Person: Mr. Murl Manohar Ramshankar Kabra, Managing Director

PROMOTERS OF OUR COMPANY ARE: MR. MURLI MANOHAR RAMSHANKAR KABRA, MR. RAJESH KABRA, MR. JAGMOHAN RAMSHANKAR KABRA & M/s. JAGMOHAN KABRA HUF

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON NSE EMERGE

Our company has filed the prospectus dated March 20, 2024 with the ROC. The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited ("NSE Emerge"). The trading is proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited).

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,97,00,00,000 ("THE ISSUE"), OF WHICH 3,30,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE AGGREGATING TO ₹ 1,48,50,00,000 ("THE MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. 62,70,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE AGGREGATING TO ₹ 2,82,15,00,000 IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.56% AND 25.23% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 238 OF THIS PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS") AS AMENDED READ WITH RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED. THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE THROUGH A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 249 OF THE PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARES IS RS 10/- EACH AND THE ISSUE PRICE OF RS 45/- BEING 4.5 TIME THE FACE VALUE

ISSUE OPENED ON MARCH 28, 2024, THURSDAY | ISSUE CLOSED ON APRIL 04, 2024, THURSDAY

RISK TO INVESTORS

The below mentioned risks are top 8 risk factors as per the Prospectus.

- Our Company and Promoter of the Company are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the court and regulatory authority. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business, and financial status.
- Our business requires the services of third parties, including suppliers and subcontractors, which entail certain risks.
- Our projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new projects are not awarded to us.
- Increase in costs or a shortfall in availability of the materials we purchase could have a material adverse effect on our Company's sales, profitability and results of operations.
- The nature of our business exposes us to liability claims and contract disputes and our indemnities may not adequately protect us. Any liability in excess of our reserves or indemnities could result in additional costs, which would reduce our profits.
- Our results of operations and cash flows could be adversely affected, if we are unable to collect our dues and receivables from, or invoice our unbilled services to, our clients.
- Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our contracts could be or become unprofitable.
- Failure to anticipate and develop new products & services and enhance existing execution capabilities in order to keep pace with rapid changes in technology and industry may suffer our business.

Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 26 of the Prospectus.

PROPOSED LISTING: TUESDAY APRIL 09, 2024*

*Subject to the receipt of listing and trading approval from NSE Limited

The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited ("NSE Emerge"). Our Company has received in-principle approval letter dated March 18, 2024 from NSE for using its name in this offer document and for listing of our shares on NSE Emerge. For the purpose of the issue, the designated Stock Exchange will be the NSE Limited ("NSE"). The trading is proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited).

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

The net offer has received 12264 applications before technical rejections for 5,07,54,000 equity shares resulting in 7.69 times. The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Details of the Applications Received:

CATEGORY	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	11,345	3,40,35,000	11,045	3,31,35,000
Other than Retail Individual Applicant	918	1,63,89,000	907	1,62,96,000
Reserved for Market Makers	1	3,30,000	1	3,30,000
Total	12,264	5,07,54,000	11,953	4,97,61,000

A. **Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 45/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1 times. The total number of shares allotted in this category is 3,30,000 Equity shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted
3,30,000	1	100.00	3,30,000	100.00	3,30,000	3,30,000	3,30,000	1	1	1	3,30,000
Total	1	100.00	3,30,000	100.00	3,30,000	3,30,000	3,30,000	1	1	1	3,30,000

B. **Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 45/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 7.88 times i.e. for 3,31,35,000 Equity Shares. Total number of shares allotted in this category is 42,03,000 Equity Shares to 1401 successful Allottee. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in each Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees To applicants	Number of Successful applicants (after rounding off)	% to total	Total No. of Equity Shares allocated/ allotted	Surplus / Deficit (13)-(7)	
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	
3,000	11,045	100.00	3,31,35,000	100.00	42,03,000	381	3,000	1401	11045	1401	100.00	42,03,000	100.00
Total	11,045	100.00	3,31,35,000	100.00	42,03,000	381	3,000	1401	11045	1401	100.00	42,03,000	100.00

C. **Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 45/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 7.88 times i.e. applications received for 1,62,96,000 shares & the total number of shares allotted in this category is 20,67,000 Equity Shares to 395 successful Allottee.

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in each Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees To applicants	Number of Successful applicants (after rounding off)	% to total	Total No. of Equity Shares allocated/ allotted	Surplus / Deficit (13)-(7)	
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(15)	
6,000	519	57.22	31,14,000	19.11	3,94,983	761	3,000	44	173	132	33.42	3,96,000	19.16
9,000	134	14.77	12,06,000	7.40	1,52,970	1,142	3,000	51	134	51	12.91	1,53,000	7.40
12,000	38	4.19	4,56,000	2.80	57,839	1,522	3,000	1	2	19	4.81	57,000	2.76
15,000	44	4.85	6,60,000	4.05	83,715	1,903	3,000	7	11	28	7.09	84,000	4.06
18,000	21	2.32	3,78,000	2.32	47,946	2,283	3,000	16	21	16	4.05	48,000	2.32
21,000	22	2.43	4,62,000	2.84	58,601	2,664	3,000	10	11	20	5.06	60,000	2.90
24,000	33	3.64	7,92,000	4.86	1,00,458	3,044	3,000	1	1	33	8.35	99,000	4.79
27,000	0	0.00	0	0.00	0	0	3,000	1	33	0	0.00	3,000	0.15
30,000	10	1.10	2,70,000	1.66	34,247	3,425	3,000	1	1	10	2.53	30,000	1.45
33,000	0	0.00	0	0.00	0	0	3,000	1	10	0	0.00	3,000	0.15
36,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29
39,000	2	0.22	78,000	0.48	9,894	4,947	3,000	1	1	2	0.51	6,000	0.29
42,000	5	0.55	2,10,000	1.29	26,637	5,327	3,000	1	1	5	1.27	15,000	0.73
45,000	0	0.00	0	0.00	0	0	3,000	4	5	0	0.00	12,000	0.58

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in each Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ratio of Allottees To applicants	Number of Successful applicants (after rounding off)	% to total	Total No. of Equity Shares allocated/ allotted	Surplus / Deficit (13)-(7)	
						Before Rounding Off	(After Rounding Off)						
45,000	6	0.66	2,70,000	1.66	34,247	5,708	3,000	1	1	6	1.52	18,000	0.87
45,000	0	0.00	0	0.00	0	0	3,000	5	6	0	0.00	15,000	0.73
51,000	4	0.44	2,04,000	1.25	25,876	6,469	6,000	1	1	4	1.01	24,000	1.16
51,000	0	0.00	0	0.00	0	0	3,000	1	4	0	0.00	3,000	0.15
54,000	4	0.44	2,16,000	1.33	27,398	6,849	6,000	1	1	4	1.01	24,000	1.16
54,000	0	0.00	0	0.00	0	0	3,000	1	4	0	0.00	3,000	0.15
60,000	4	0.44	2,40,000	1.47	30,442	7,610	6,000	1	1	4	1.01	24,000	1.16
60,000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	6,000	0.29
63,000	3	0.33	1,89,000	1.16	23,973	7,991	6,000	1	1	3	0.76	18,000	0.87
63,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29
66,000	3	0.33	1,98,000	1.22	25,115	8,372	6,000	1	1	3	0.76	18,000	0.87
66,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29
75,000	2	0.22	1,50,000	0.92	19,026	9,513	9,000	1	1	2	0.51	18,000	0.87
78,000	1	0.11	78,000	0.48	9,894	9,894	9,000	1	1	1	0.25	9,000	0.44
84,000	1	0.11	84,000	0.52	10,655	10,655	12,000	1	1	1	0.25	12,000	0.58
90,000	3	0.33	2,70,000	1.66	34,247	11,416	9,000	1	1	3	0.76	27,000	1.31