FINANCIAL EXPRESS

FROM THE FRONT PAGE

Small pizzerias grab bigger share

"POST COVID-19, LOCAL competition within pizza had virtually been eliminated, but now these small players are coming back," Manish Dawar, chief financial officer and whole-time director, Devyani International, a franchisee for Pizza Hut in India, said during the firm's Q3FY24 earnings call in February.

Sanjay Purohit, group CEO and whole-time director, Sapphire Foods, the other franchisee for Pizza Hut in India, said competitor intensity within pizzas remained high, hurting Pizza Hut sales. Local names such as Tossin, Smokin'

Joe's, La Pino'z, Leo's Pizzeria, online-only brands such as Ovenstory and MojoPizza, and newer entrants such as South Korea's GoPizza are competing on price and toppings with national chains, Karan Taurani, senior vice-president, research at brokerage Elara Capital, said. "The pizza market is highly cluttered with the cumulative number of outlets far outpacing other quick-service restaurant (QSR) segments," analysts at brokerage IIFL Securities said in a recent note.

According to industry estimates, there are around 4,000 pizza outlets across the top 15 chains in India, which is double the number of burger outlets and four times that of fried chicken outlets.

Executives at Jubilant Food-

Works were not immediately available for comment. But during the company's Q3FY24 earnings call, officials said that Domino's was gaining share in a competitive market. They said Domino's had a 46.8% outlet share, with revenue share at 69.7%. "We also intend to increase the pizza occasion share within the \$51billion food services market in India, where pizza is just \$1 billion," Shyam Bhartia, chairman, Jubilant FoodWorks, said, when addressing investors.

Devyani International, Dawar said, remained cautious about the segment given the competitive market. The company was going slow in terms of store additions (30 outlets added in Q3FY24 versus 40-50 in the past), had enhanced brand visibility and in-store experience, and increased premium pizza offerings.

Purohit of Sapphire Foods said the company would put more focus on marketing and brand-building efforts apart from innovating in terms of flavours and toppings.

Wall St hunt for AI winners beyond US AI STOCKS ARE already lead-

ing a \$1.9 trillion rebound in emerging markets this year, with Taiwanese and South Korean chip companies such as Taiwan Semiconductor Manufacturing and SK Hynix accounting for 90% of the gains, according to data compiled by Bloomberg.

Despite this rally, most emerging-market AI stocks still offer far better value than their US peers. While Nvidia trades at 35 times its projected earnings, Asian AI giants are typically valued between 12 and 19 times.

Developing markets also

offer faster growth. Analysts see a 61% increase in earnings for emerging-market technology companies as a whole, compared to the 20% rise that they were penciling in for US peers, according to data compiled by Bloomberg.

So far, the stars of the show are those companies which already were technology leaders prior to the AI rally, such as TSMC and Hon Hai Precision Industry. The duo and MediaTek, also a chipmaker, feature in a IPMorgan single-country fund that invests in Taiwanese equities and has outperformed 96% of more than 1,400 peers.

The three stocks are also among the top-10 holdings of the iShare MSCI EM Ex-China ETF, which has doubled in value over the past five months. "The tech companies that have historically been the suppliers to the big names, may well emerge as the big players themselves," said Anuj Arora, head of emerging markets and Asia Pacific equities at JPMorgan Asset Management.

panies are far ahead of their competitors in leveraging newer evolutions." The trade is not without its

"The early adaption of this

technology means these com-

risks. Emerging markets are tied closely to the US, meaning that an AI selloff could echo across the world. Alternatively, if stock-market gains broaden out, then other sectors may catch up and AI names could lag behind. Still, investors are increasingly finding EM alternatives to US tech stocks that have over-extended them selves, said Morgan Stanley's Kandhari. "In emerging markets, they are seeing AI as an under-appreciated driver going forward," she said. "There's a lot of low-hang-

ing fruit to juice there."

- BLOOMBERG

ALU-WIND ARCHITECTURAL LIMITED



(Formerly known as Aluwind Architectural Private Limited) Corporate Identification Number: U74210MH2003PLC140090

Our Company was originally incorporated as "Aluwind Architectural Private Limited" as a Private Limited Company under the provisions of the Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on October 4, 2023 and the name of our Company was changed to "Aluwind Architectural Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company was changed to "Aluwind Architectural Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company was changed to "Aluwind Architectural Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company was changed to "Aluwind Architectural Limited". Corporate Identification Number of our Company is U74210MH2003PLC140090. For details of change in registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page number 130 of this Prospectus. Registered Office: 604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, M

> PROMOTERS OF OUR COMPANY ARE: MR. MURLI MANOHAR RAMSHANKAR KABRA, MR. RAJESH KABRA, MR. JAGMOHAN RAMSHANKAR KABRA & M/s. JAGMOHAN KABRA HUF

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON NSE EMERGE

Our company has filed the prospectus dated March 20, 2024 with the ROC. The Equity shares offered through proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited)

BASIS OF ALLOTMENT

BLIC ISSUE OF UPTO 66,00,000 EQUITY SHARES OF FACE VALUE OF 🖂 10/- EACH OF ALUWIND ARCHITECTURAL LIMITED (THE "ISSUER") FOR CASH AT A PRICE OF 🖂 45/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO 🖂 2,970 LAKHS ("THE ISSUE"). OF WHICH 3,30,000 EQUITY SHARES OF FACE VALUE OF 10/- EACH FOR CASH AT A PRICE OF 145/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF 35/- PER EQUITY SHARE AGGREGATING TO 148.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. 62,70,000 EQUITY SHARES OF FACE VALUE OF 110/- EACH AT A PRICE OF 112,821.50 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE

TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ["THE SEBI (ICDR) REGULATIONS"] AS AMENDED READ WITH RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS AMENDED. THIS IS AN OFFER FOR AT LEAST 25% OF THE POST - ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE THROUGH A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SERI ICOR CHAPTER TITLED "ISSUE PROCEDURE" REGINNING ON PAGE 249 OF THE PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARES IS RS 10/- EACH AND THE ISSUE PRICE OF RS 45/- BEING 4.5 TIME THE FACE VALUE

Total No. of

ISSUE OPENED ON MARCH 28, 2024, THURSDAY | ISSUE CLOSED ON APRIL 04, 2024, THURSDAY

RISK TO INVESTORS

The below mentioned risks are top 8 risk factors as per the Prospectus.

- 1. Our Company and Promoter of the Company are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the court and regulatory authority. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business, and financial status.
- Our business requires the services of third parties, including suppliers and subcontractors, which entail certain risks. Our projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition
- may be adversely affected if new projects are not awarded to us.
- Increase in costs or a shortfall in availability of the materials we purchase could have a material adverse effect on our Company's sales, profitability and results of operations. The nature of our business exposes us to liability claims and contract disputes and our indemnities may not adequately protect us. Any liability in excess of our reserves or
- indemnities could result in additional costs, which would reduce our profits. Our results of operations and cash flows could be adversely affected, if we are unable to collect our dues and receivables from, or invoice our unbilled services to, our clients.
- Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our contracts could be or become unprofitable.
- Failure to anticipate and develop new products & services and enhance existing execution capabilities in order to keep pace with rapid changes in technology and industry may suffer

Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 26 of the Prospectus.

PROPOSED LISTING: TUESDAY APRIL 09, 2024*

*Subject to the receipt of listing and trading approval from NSE Limited The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited ("NSE Emerge"). Our Company has received in-Principle approval letter dated March 18, 2024 from NSE for using its name in this offer document and for listing of our shares on NSE Emerge. For the purpose of the issue, the designated Stock Exchange will be the NSE Limited ("NSE"). The trading is proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited).

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank. accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS The net offer has received 12264 applications before technical rejections for 5,07,54,000 equity shares resulting in 7.69 times. The details of the applications received in the issue (before

technical rejections but after applications not banked) are as follows:

Details of the Applications Received:

CATEGORY	before rechnical nej	ections & withorawais	Witer remined nel	ections of Milliniawais
UNICOUNT	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	11,345	3,40,35,000	11,045	3,31,35,000
Other than Retail Individual Applicant	918	1,63,89,000	907	1,62,96,000
Reserved for Market Makers	1	3,30,000	1	3,30,000
Total	12,264	5,07,54,000	11,953	4,97,61,000

consultation with NSE. The category was subscribed by 1 times. The total number of shares allotted in this category is 3,30,000Equity shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted
3,30,000	1	100.00	3,30,000	100.00	3,30,000	3,30,000	3,30,000	1	1	1	3,30,000
Total	1	100.00	3,30,000	100.00	3,30,000	1				1	3,30,000

Share, was finalized in consultation with NSE. The category was subscribed by 7.88 times i.e. for 3,31,35,000 Equity Shares. Total number of shares allotted in this category is 42,03,000 Equity Shares to 1401 successful Allottee. The category wise details of the Basis of Allotment are as under: Total No. of Allocation nor Applicant Datio of Number of

NO. 01	BB23774		Total No. 01		1467	Anocation p	er Applicant	1,770	10 01	Number of		lotal No.	
Shares Applied for (Category wise)	No. of Applications received	% to total	Equity Shares applied in each Category	% of total	Proportionate Shares Available	Before Rounding Off	(After Rounding Off)	0200	ttees To icants	Successful applicants (after rounding off)	% to total	of Equity Shares allocated/ allotted	% to total
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	φ)	(11)	(12)	(13)	(14)
3,000	11,045	100.00	3,31,35,000	100.00	42,03,000	381	3,000	1401	11045	1401	100.00	42,03,000	100.00
Total	11,045	100.00	3,31,35,000	100.00	42,03,000					1401	100.00	42,03,000	100.00

Rs. 45/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 7.88 times i.e. applications received for 1,62,96,000 shares & the total number of shares allotted in this category is 20,67,000 Equity Shares to 395 successful Allottee.

No. of Shares	No. of		Total No. of Equity Shares		Proportionate		tion per licant		io of Itees	Number of Successful		Total No. of Equity		Surplus /
Applied for (Category wise)	Applications received	% to total	applied in each Category	% to total	Shares Available	Before	(After Rounding Off)	1	cants	applicants (after rounding off)	% to total	Shares allocated/ allotted	% to total	Deficit (13)-(7)
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10	0)	(11)	(12)	(13)	(14)	(15)
6,000	519	57.22	31,14,000	19.11	3,94,983	761	3,000	44	173	132	33.42	3,96,000	19.16	(1,017)
9,000	134	14.77	12,06,000	7.40	1,52,970	1,142	3,000	51	134	51	12.91	1,53,000	7.40	(30)
12,000	38	4.19	4,56,000	2.80	57,839	1,522	3,000	1	2	19	4.81	57,000	2.76	839
15,000	44	4.85	6,60,000	4.05	83,715	1,903	3,000	7	11	28	7.09	84,000	4.06	(285)
18,000	21	2.32	3,78,000	2.32	47,946	2,283	3,000	16	21	16	4.05	48,000	2.32	(54)
21,000	22	2.43	4,62,000	2.84	58,601	2,664	3,000	10	11	20	5.06	60,000	2.90	(1,399)
24,000	33	3.64	7,92,000	4.86	1,00,458	3,044	3,000	1	1	33	8.35	99,000	4.79	1,458
24,000	0	0.00	0	0.00	0	0	3,000	1	33	0	0.00	3,000	0.15	(3,000)
27,000	10	1.10	2,70,000	1.66	34,247	3,425	3,000	1	1	10	2.53	30,000	1.45	4,247
27,000	0	0.00	0	0.00	0	0	3,000	1	10	0	0.00	3,000	0.15	(3,000)
30,000	24	2.65	7,20,000	4.42	91,325	3,805	3,000	-1	1	24	6.08	72,000	3.48	19,325
30,000	0	0.00	0	0.00	0	0	3,000	7	24	0	0.00	21,000	1.02	(21,000)
33,000	3	0.33	99,000	0.61	12,557	4,186	3,000	1	- 1	3	0.76	9,000	0.44	3,557
33,000	0	0.00	0	0.00	0	0	3,000	1	3	0	0.00	3,000	0.15	(3,000)
36,000	3	0.33	1,08,000	0.66	13,699	4,566	3,000	1	1	3	0.76	9,000	0.44	4,699
36,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
39,000	2	0.22	78,000	0.48	9,894	4,947	3,000	1	1	2	0.51	6,000	0.29	3,894
39,000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
42,000	5	0.55	2,10,000	1.29	26,637	5,327	3,000	1	1	5	1.27	15,000	0.73	11,637
42,000	0	0.00	0	0.00	0	0	3,000	4	5	0	0.00	12,000	0.58	(12,000)

Snares	No. 01		Equity Shares		Proportionate	Appr	icant		ttees	2nccezzini		of Equity		Surplus /
Applied for (Category wise)	Applications received	% to total	applied in each Category	% to total	Shares Available	Before Rounding Off	(After Rounding Off)		o cants	applicants (after rounding off)	% to total	Shares allocated/ allotted	% to total	Deficit (13)-(7)
45,000	6	0.66	2,70,000	1.66	34,247	5,708	3,000	1	1.	6	1.52	18,000	0.87	16,247
45,000	0	0.00	0	0.00	0	0	3,000	5	6	0	0.00	15,000	0.73	(15,000)
51,000	4	0.44	2,04,000	1.25	25,876	6,469	6,000	1	1	4	1.01	24,000	1.16	1,876
51,000	0	0.00	0	0.00	0	0	3,000	-1	4	0	0.00	3,000	0.15	(3,000)
54,000	4	0.44	2,16,000	1.33	27,398	6,849	6,000	1	1	4	1.01	24,000	1.16	3,398
54,000	0	0.00	0	0.00	0	0	3,000	1	4	0	0.00	3,000	0.15	(3,000)
60,000	4	0.44	2,40,000	1.47	30,442	7,610	6,000	1	- 1	4	1.01	24,000	1.16	6,442
60,000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	6,000	0.29	(6,000)
63,000	3	0.33	1,89,000	1.16	23,973	7,991	6,000	1	1	3	0.76	18,000	0.87	5,973
63,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
66,000	3	0.33	1,98,000	1.22	25,115	8,372	6,000	1	1	3	0.76	18,000	0.87	7,115
66,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
75,000	2	0.22	1,50,000	0.92	19,026	9,513	9,000	1	1	2	0.51	18,000	0.87	1,026
78,000	1	0.11	78,000	0.48	9,894	9,894	9,000	1	1	1	0.25	9,000	0.44	894
84,000	1.	0.11	84,000	0.52	10,655	10,655	12,000	1	1	1	0.25	12,000	0.58	(1,345)
90,000	3	0.33	2,70,000	1.66	34,247	11,416	9,000	1	1	3	0.76	27,000	1.31	7,247
90,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
96,000	2	0.22	1,92,000	1.18	24,353	12,177	12,000	1	1	2	0.51	24,000	1.16	353
1,02,000	2	0.22	2,04,000	1.25	25,876	12,938	12,000	1	1	2	0.51	24,000	1.16	1,876
102000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
105000	1	0.11	1.05,000	0.64	13,318	13,318	12,000	1	1	1	0.25	12,000	0.58	1,318
111000	2	0.22	2,22,000	1.36	28,159	14,079	12,000	1	- 1	2	0.51	24,000	1.16	4,159
111000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
114000	1	0.11	1,14,000	0.70	14,460	14,460	15,000	1	1	1	0.25	15,000	0.73	(540)
150000	1	0.11	1,50,000	0.92	19,026	19,026	18,000	1	1	1	0.25	18,000	0.87	1,026
186000	1	0.11	1,86,000	1.14	23,592	23,592	24,000	1	1	1	0.25	24,000	1.16	(408)
216000	2	0.22	4,32,000	2.65	54,795	27,398	27,000	1	1	2	0.51	54,000	2.61	795
222000	2	0.22	4,44,000	2.72	56,317	28,159	27,000	1	1	2	0.51	54,000	2.61	2,317
222000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
225000	1	0.11	2,25,000	1.38	28,539	28,539	30,000	1	1	1	0.25	30,000	1.45	(1,461)
315000	1	0.11	3,15,000	1.93	39,955	39,955	39,000	1	1	1	0.25	39,000	1.89	955
1350000	1	0.11	13,50,000	8.28	1,71,235	1,71,235	1,71,000	1	1	1	0.25	1,71,000	8.27	235
1905000	1	0.11	19,05,000	11.69	2,41,632	2,41,632	2,43,000	1	1	1	0.25	2,43,000	11.76	(1,368)
Total	907	100.00	1,62,96,000	100.00	20,67,000		12.00			395	100.00	20,67,000	100.00	0

Allocation per

The Board of Directors of the Company at its meeting held on April 05, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz, NSE

and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before April 08, 2024. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on April 05, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE Limited (NSE Emerge) within three working days from the date of the closure of the issue.

DISCLOSURE PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPO FOR THE LAST 3 YEARS (EXCLUDING THE CURRENT

CORPWIS ADVISORS PRIVATE LIMITED

Туре	FY 2021-2022	FY 2022-2023	FY 2023-2024
SME IPO	2 ± 0	XXXX 4000 4,0004 11	SOUTHWARD SHARE
Main Board		V 820	200
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INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue SKYLINE FINANCIAL SERVICES PRIVATE LIMITED at www.skylinerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGIST	RAR TO THE ISSUE	Į.		LE/	AD MANAGER
Skyline Financial Ysarvices Pvt. Lht.	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED CIN - U74899DL1995PTC071324 SEBI Regn. No.: INR000003241 Contact Person: Mr. Anuj Kumar Telephone: +91-11-40450193-97 E-mail: ipo@skylinerta.com Investor Grievance Email ID: grievances@skylinerta.com Website: www.skylinerta.com Address: D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi — 110020	С	O R P W	S	CORPWIS ADVISORS PRIVATE LIMITED CIN: U74900MH2014PTC322723 SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Garg Telephone: +91 - 22 - 4972 9990 Email: ipo@corpwis.com Investors Grievance Email Id: investors@corpwis.com Website: www.corpwis.com Address: 510, 5th Floor, Dilkap Chambers, Plot - A/7 Veera Desai Road, Andheri (West), Mumbai - 400 053
	71100 41101 2011	1			FOR ALUWIND ARCHITECTURAL LIMITE

ON BEHALF OF THE BOARD OF DIRECTORS

MURLI MANOHAR RAMSHANKAR KABRA DIN: 00178667

MANAGING DIRECTOR THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF

ALUWIND ARCHITECTURAL LIMITED. The Prospectus is available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.aluwind.net. Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on the page no 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.



financialexp.epapr.in

Date: April 06, 2024

Place: Mumbai

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

वीडियो बनाने से रोकने पर सुरक्षाकर्मियों की पिटाई

उज्जैन, ७ अप्रैल (भाषा)।

मध्य प्रदेश के उज्जैन जिले में स्थित महाकालेश्वर मंदिर के प्रतिबंधित क्षेत्र में वीडियो बनाने से रोकने पर

महाकालेश्वर मंदिर दो महिलाओं ने अन्य का मामला, आरोपियों लोगों के साथ के खिलाफ मामला दर्ज।

मिलकर तीन महिला सुरक्षाकर्मियों की कथित तौर पर पिटाई कर दी।

पुलिस के एक अधिकारी ने बताया कि महाकालेश्वर मंदिर के परिसर में शनिवार को

महाकाल थाना के प्रभारी ने बताया कि मंदिर परिसर के प्रतिबंधित क्षेत्र में वीडियो बनाने से रोकने पर दो महिलाओं और कुछ अन्य व्यक्तियों ने तीन महिला सुरक्षाकर्मियों से दुर्व्यवहार किया और उनकी पिटाई भी की।

आरोपी महिलाओं की पहचान पलक और परी के रूप में हुई है। आरोपियों के खिलाफ जानबूझकर चोट पहुंचाने, सार्वजनिक रूप से अश्लील हरकतें करने और आपराधिक धमकी के तहत मामला दर्ज किया गया है।

यह घटना हुई थी। महाकाल थाना के प्रभारी कर मोबाइल ले जाते हैं। मंदिर परिसर के अजय वर्मा ने बताया कि महाकालेश्वर मंदिर में प्रतिबंधित क्षेत्र में वीडियो 'रील' बनाने से रोकने वीडियो और रील बनाने को लेकर प्रतिबंध है। पर दो महिलाओं और कुछ अन्य व्यक्तियों ने मंदिर में मोबाइल पर भी जिला प्रशासन ने मिलकर तीन महिला सुरक्षाकर्मियों के साथ दर्व्यवहार किया और उनकी पिटाई भी की। प्रतिबंध लगा रखा है, हालांकि कुछ लोग छुपा

आरोपी महिलाओं की पहचान पलक और परी के रूप में हुई है। उन्होंने बताया कि महिला सुरक्षाकर्मी शिवानी पुष्पद, संध्या प्रजापति और संगीता चंगेसिया एक निजी सुरक्षा कंपनी में काम

आरोपियों के खिलाफ भारतीय दंड संहिता की धारा 323 (जानबूझकर चोट पहुंचाना), 294 (सार्वजनिक रूप से अश्लील हरकतें करने) और 506 (आपराधिक धमकी) के तहत मामला दर्ज किया गया है। अधिकारी ने बताया कि आरोपी नागदा कस्बे के रहने वाले हैं। इस पूरे घटनाक्रम का सीसीटीवी फुटेज भी सामने आया है।

सेना ने लद्दाख में बर्फबारी के बीच फंसे 80 लोगों को बचाया

लेह, ७ अप्रैल (भाषा)।

केंद्र शासित प्रदेश लदाख में लेह और श्योक नदी घाटी के बीच 17,688 फुट ऊंचे चांग ला दर्रे में बर्फबारी के बीच फंसे कम से कम 80 लोगों को बचा लिया गया है, जिनमें महिलाएं और बच्चे भी शामिल हैं। सेना ने रविवार को यह जानकारी दी।

भारतीय सेना की लेह स्थित फायर एंड फ्युरी (14वीं) कोर ने कहा कि आधी रात को चलाए गए इस बचाव अभियान को त्रिशुल

प्रभाग के सैनिकों ने अंजाम दिया। सेना की फायर एंड फ्यूरी (14वीं) कोर ने 'एक्स' पर एक पोस्ट में कहा कि त्रिशुल प्रभाग के सैनिकों ने चांग ला के ऊंचे बर्फीले स्थानों पर यातायात अवरोध को दूर करने के लिए आपातकालीन स्थिति में तुरंत कार्रवाई की और रात में दो घंटे तक लगातार काम किया तथा बर्फबारी के बीच फंसी महिलाओं और बच्चों सहित लगभग 80 लोगों को सुरक्षित निकाल लिया। सेना ने इस बचाव अभियान की कुछ तस्वीरें और एक वीडियो भी साझा की है।

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LU-WIND ARCHITECTURAL LIMITED



(Formerly known as Aluwind Architectural Private Limited) Corporate Identification Number: U74210MH2003PLC140090

Our Company was originally incorporated as "Aluwind Architectural Private Limited" as a Private Limited Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on October 4, 2023 and the name of our Company to Public Limited Company dated January 3, 2024 was issued by the Registrar of Companies, Mumbai, The Corporate Identification Number of our Company is U74210MH2003PLC140090. For details of change in registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page number 130 of this Prospectus. Registered Office: 604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, M

> PROMOTERS OF OUR COMPANY ARE: MR. MURLI MANOHAR RAMSHANKAR KABRA, MR. RAJESH KABRA, MR. JAGMOHAN RAMSHANKAR KABRA & M/s. JAGMOHAN KABRA HUF

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON NSE EMERGE

Our company has filed the prospectus dated March 20, 2024 with the ROC. The Equity shares offered through proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited).

BASIS OF ALLOTMENT

THE FACE VALUE OF THE EQUITY SHARES IS RS 10/- EACH AND THE ISSUE PRICE OF RS 45/- BEING 4.5 TIME THE FACE VALUE

ISSUE OPENED ON MARCH 28, 2024, THURSDAY | ISSUE CLOSED ON APRIL 04, 2024, THURSDAY

RISK TO INVESTORS

The below mentioned risks are top 8 risk factors as per the Prospectus.

1. Our Company and Promoter of the Company are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the court and regulatory authority. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business, and financial status. Our business requires the services of third parties, including suppliers and subcontractors, which entail certain risks.

Our projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new projects are not awarded to us.

Increase in costs or a shortfall in availability of the materials we purchase could have a material adverse effect on our Company's sales, profitability and results of operations. The nature of our business exposes us to liability claims and contract disputes and our indemnities may not adequately protect us. Any liability in excess of our reserves or

indemnities could result in additional costs, which would reduce our profits. Our results of operations and cash flows could be adversely affected, if we are unable to collect our dues and receivables from, or invoice our unbilled services to, our clients.

Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our contracts could be or become unprofitable.

Failure to anticipate and develop new products & services and enhance existing execution capabilities in order to keep pace with rapid changes in technology and industry may suffer

Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 26 of the Prospectus.

accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

PROPOSED LISTING: TUESDAY APRIL 09, 2024*

*Subject to the receipt of listing and trading approval from NSE Limited The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited ("NSE Emerge"). Our Company has received in-Principle approval letter dated March 18, 2024 from NSE for using its name in this offer document and for listing of our shares on NSE Emerge. For the purpose of the issue, the designated Stock Exchange will be the NSE Limited ("NSE"). The trading is proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited) All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank

SUBSCRIPTION DETAILS

The net offer has received 12264 applications before technical rejections for 5,07,54,000 equity shares resulting in 7.69 times. The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Details of the Applications Received:

CATEGORY	Before Technical Re	ections & Withdrawals	After Technical Reje	ections & Withdrawals
GAILGONI	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	11,345	3,40,35,000	11,045	3,31,35,000
Other than Retail Individual Applicant	918	1,63,89,000	907	1,62,96,000
Reserved for Market Makers	1	3,30,000	1	3,30,000
Total	12,264	5,07,54,000	11,953	4,97,61,000

Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 45/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1 times. The total number of shares allotted in this category is 3,30,000Equity shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted
3,30,000	15	100.00	3,30,000	100.00	3,30,000	3,30,000	3,30,000	10	- 81	1	3,30,000
Total	1	100.00	3,30,000	100.00	3,30,000	5 1170 0	27. On 12.	ii i	n i	1	3,30,000

Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs.45/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 7.88 times i.e. for 3,31,35,000 Equity Shares. Total number of shares allotted in this category is 42.03.000 Equity Shares to 1401 successful Allottee. The category wise details of the Basis of Allotment are as under

No. of		1	Total No. of			Allocation p	er Applicant	13504	tio of	Number of		Total No.	
Shares Applied for (Category wise)	No. of Applications received	% to total	Equity Shares applied in each Category	% of total	Proportionate Shares Available	Before Rounding Off	(After Rounding Off)	2500	ottees To licants	Successful applicants (after rounding off)	% to total	of Equity Shares allocated/ allotted	% to total
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
3,000	11,045	100.00	3,31,35,000	100.00	42,03,000	381	3,000	1401	11045	1401	100.00	42,03,000	100.00
Total	11,045	100.00	3,31,35,000	100.00	42,03,000	- Joseph II.	PKI, 1054		-	1401	100.00	42,03,000	100.00

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 45/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 7.88 times i.e. applications received for 1,62,96,000 shares & the total number of shares allotted in this category is 20,67,000 Equity Shares to 395 successful Allottee.

No. of Shares	No. of		Total No. of Equity Shares		Proportionate		tion per icant		io of Itees	Number of Successful		Total No. of Equity		Surplus
Applied for (Category wise)	Applications received	% to total	applied in each Category	% to total	Shares Available	Before	(After Rounding Off)	. 1	o cants	applicants (after rounding off)	% to total	Shares allocated/ allotted	% to total	Deficit (13)-(7)
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)	(15)
6,000	519	57.22	31,14,000	19.11	3,94,983	761	3,000	44	173	132	33.42	3,96,000	19.16	(1,017)
9,000	134	14.77	12,06,000	7.40	1,52,970	1,142	3,000	51	134	51	12.91	1,53,000	7.40	(30)
12,000	38	4.19	4,56,000	2.80	57,839	1,522	3,000	1	2	19	4.81	57,000	2.76	839
15,000	44	4.85	6,60,000	4.05	83,715	1,903	3,000	7	11	28	7.09	84,000	4.06	(285)
18,000	21	2.32	3,78,000	2.32	47,946	2,283	3,000	16	21	16	4.05	48,000	2.32	(54)
21,000	22	2.43	4,62,000	2.84	58,601	2,664	3,000	10	11	20	5.06	60,000	2.90	(1,399)
24,000	33	3.64	7,92,000	4.86	1,00,458	3,044	3,000	1	1	33	8.35	99,000	4.79	1,458
24,000	0	0.00	0	0.00	0	0	3,000	1	33	0	0.00	3,000	0.15	(3,000)
27,000	10	1.10	2,70,000	1.66	34,247	3,425	3,000	3	1	10	2.53	30,000	1.45	4,247
27,000	0	0.00	0	0.00	0	0	3,000	1	10	0	0.00	3,000	0.15	(3,000)
30,000	24	2.65	7,20,000	4.42	91,325	3,805	3,000	1 :	- 1	24	6.08	72,000	3.48	19,325
30,000	0	0.00	0	0.00	0	0	3,000	7	24	0	0.00	21,000	1.02	(21,000
33,000	3	0.33	99,000	0.61	12,557	4,186	3,000	1	9	3	0.76	9,000	0.44	3,557
33,000	0	0.00	0	0.00	0	.0	3,000	1	3	0	0.00	3,000	0.15	(3,000)
36,000	3	0.33	1,08,000	0.66	13,699	4,566	3,000	1	- 21	3	0.76	9,000	0.44	4,699
36,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
39,000	2	0.22	78,000	0.48	9,894	4,947	3,000	1	1	2	0.51	6,000	0.29	3,894
39,000	0	0.00	0	0.00	0	0	3,000	-1	2	0	0.00	3,000	0.15	(3,000)
42,000	5	0.55	2,10,000	1.29	26,637	5,327	3,000	1	1	5	1.27	15,000	0.73	11,637
42,000	0	0.00	0	0.00	0	0	3,000	4	5	0	0.00	12,000	0.58	(12,000

No. of Shares	No. of		Total No. of Equity Shares		Proportionate		tion per licant		io of ttees	Number of Successful		Total No. of Equity		Surplus
Applied for (Category wise)	Applications received	% to total	applied in each Calegory	% to total	Shares Available	Before Rounding Off	(After Rounding Off)	T	o cants	applicants (after rounding off)	% to total	Shares allocated/ allotted	% to total	Deficit (13)-(7)
45,000	6	0.66	2,70,000	1.66	34,247	5,708	3,000	1	1	6	1.52	18,000	0.87	16,247
45,000	0	0.00	0	0.00	0	0	3,000	5	6	0	0.00	15,000	0.73	(15,000)
51,000	4	0.44	2,04,000	1.25	25,876	6,469	6,000	1	1.5	4	1.01	24,000	1.16	1,876
51,000	0	0.00	0	0.00	0	0	3,000	10	4	0	0.00	3,000	0.15	(3,000)
54,000	4	0.44	2,16,000	1.33	27,398	6,849	6,000		. 1	4	1.01	24,000	1.16	3,398
54,000	0	0.00	0	0.00	0	0	3,000	10	4	0	0.00	3,000	0.15	(3.000)
60,000	4	0.44	2,40,000	1.47	30,442	7,610	6,000	15	- 1	4	1.01	24,000	1.16	6,442
60,000	0	0.00	0	0.00	0	0	3,000	15	2	0	0.00	6,000	0.29	(6,000)
63,000	3	0.33	1,89,000	1.16	23,973	7,991	6,000	1	1	3	0.76	18,000	0.87	5,973
63,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
66,000	3	0.33	1,98,000	1.22	25,115	8,372	6,000	1	. 1	3	0.76	18,000	0.87	7,115
66,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
75,000	2	0.22	1,50,000	0.92	19,026	9,513	9,000	1	1	2	0.51	18,000	0.87	1,026
78,000	1	0.11	78,000	0.48	9,894	9,894	9,000	. 1	. 1	- 31	0.25	9,000	0.44	894
84,000	1	0.11	84,000	0.52	10,655	10,655	12,000	1	1	1 1	0.25	12,000	0.58	(1,345)
90,000	3	0.33	2,70,000	1.66	34,247	11,416	9,000	1	1	3	0.76	27,000	1.31	7,247
90,000	0	0.00	0	0.00	0	0	3,000	2	. 3	0	0.00	6,000	0.29	(6,000)
96,000	2	0.22	1,92,000	1.18	24,353	12,177	12,000	11	1	2	0.51	24,000	1.16	353
1,02,000	2	0.22	2.04,000	1.25	25,876	12,938	12,000	1	1	2	0.51	24,000	1.16	1,876
102000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
105000	1	0.11	1,05,000	0.64	13,318	13,318	12,000	1	1	1	0.25	12,000	0.58	1,318
111000	2	0.22	2,22,000	1.36	28,159	14,079	12,000	3-15-	1	2	0.51	24,000	1.16	4,159
111000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
114000	- 15	0.11	1,14,000	0.70	14,460	14,460	15,000	1	1	1	0.25	15,000	0.73	(540)
150000	1	0.11	1,50,000	0.92	19,026	19,026	18,000	3 1	1	1 1	0.25	18,000	0.87	1,026
186000	1	0.11	1,86,000	1.14	23,592	23,592	24,000	1	1	1	0.25	24,000	1.16	(408)
216000	2	0.22	4,32,000	2.65	54,795	27,398	27,000	15	1	2	0.51	54,000	2.61	795
222000	2	0.22	4,44,000	2.72	56,317	28,159	27,000	1	1	2	0.51	54,000	2.61	2,317
222000	0	0.00	0	0.00	0	0	3,000	18	2	0	0.00	3,000	0.15	(3,000)
225000	9	0.11	2,25,000	1.38	28,539	28,539	30,000	1	- 1	1	0.25	30,000	1.45	(1,461)
315000	1	0.11	3,15,000	1.93	39,955	39,955	39,000	1	-1	1	0.25	39,000	1.89	955
1350000	- 1	0.11	13,50,000	8.28	1,71,235	1,71,235	1,71,000	12	1	1	0.25	1,71,000	8.27	235
1905000	1	0.11	19,05,000	11.69	2,41,632		2,43,000	1	- 1	1	0.25	2,43,000	11.76	(1,368)
Total	907	100.00	1,62,96,000	100.00	20,67,000					395	100.00	20,67,000	100.00	0

The Board of Directors of the Company at its meeting held on April 05, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before April 08, 2024. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on April 05, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE Limited (NSE Emerge) within three working days from the date of the closure of the issue.

DISCLOSURE PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPO FOR THE LAST 3 YEARS (EXCLUDING THE CURRENT ISSUE):

CORPWIS ADVISORS PRIVATE LIMITED								
Туре	FY 2021-2022	FY 2022-2023	FY 2023-2024					
Type SMEIPO			***************************************					
Main Board	5.4	\$	741					

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue SKYLINE FINANCIAL SERVICES PRIVATE LIMITED at www.skylinerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR TO THE ISSUE SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Skyline CIN - U74899DL1995PTC071324 SEBI Rean. No.: INR000003241 Contact Person: Mr. Anuj Kumar Telephone: +91-11-40450193-97 E-mail: ipo@skylinerta.com Investor Grievance Email ID: grievances@skylinerta.com Website: www.skylinerta.com

CORPWIS CORPORATE WISDOW

CORPWIS ADVISORS PRIVATE LIMITED CIN: U74900MH2014PTC322723 SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Garg Telephone: +91 - 22 - 4972 9990 Email: ipo@corpwis.com Investors Grievance Email Id: investors@corpwis.com Website: www.corpwis.com Address: 510, 5th Floor, Dilkap Chambers, Plot - A/7 Veera Desai Road, Andheri (West), Mumbai - 400 053

LEAD MANAGER

FOR ALUWIND ARCHITECTURAL LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

MURLI MANOHAR RAMSHANKAR KABRA DIN: 00178667

MANAGING DIRECTOR

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF

ALUWIND ARCHITECTURAL LIMITED. The Prospectus is available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.aluwind.net. Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on the page no 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or solid within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in *offshore transactions* (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

Address: D-153/ A. First Floor, Okhla Industrial Area,

Phase - I, New Delhi - 110020

Date: April 06, 2024

Place: Mumbai

होलानी समूहाने ४०० कोटींचा एसएमई केंद्रित निधी सुरू केला

नवी दिल्ली, दि. ७ (वृत्तसंस्था) होलानी समहाला हे घोषित करताना आनंद वाटतो की या विनिमय मंडळाने (सेबी) प्रतिष्ठीत असा श्रेणी १ पर्यायी गंतवणक निधी समहासाठी ही अतिशय

अभिमानास्पद घटना आहे, ज्यामुळे वित्तीय सेवा क्षेत्रातील त्यांचे स्थान अधिकच मजबत झाले आहे. श्रेणी १ एआयएफ परवान्याव्यतिरिक्त, होलानी

समृहाची फ्लॅगशिप कंपनी, होलानी कन्सल्टंट्स प्रायव्हेट लिमिटेड (एचसीपीएल) गंतवणक बँकिंग आणि स्टॉक बोकिंगसाठी परवाने धारण करते ज्यामळे त्यांचे सर्वसमावेशक वित्तीय सेवा प्रदाता म्हणन स्थान मजबूत होते. हे परवाने होलानी समूहाचे वित्तीय सेवा



उद्योगातील व्यापक कौशल्य आणि नियामक स्थान अधोरेखित करतात. कन्सल्टंटस लिमिटेडचे प्रवर्तक अशोक होलानी यांनी 'होलानी व्हेंचर्स कॅपिटल फंड' सुरू केला असून त्यामुळे त्यांची विकास आणि इनोव्हेशन प्रती असणारी बांधिलकी स्पष्ट होते.

३०० कोटी रुपयांच्या निधी आणि १०० कोटी रुपयांच्या ग्रीन श पर्यायासह होलानी समह एसएमई क्षेत्रातील गंतवणकीच्या संधींचे भांडवल करण्यासाठी सज्ज आहे. कंपनीचा केंद्रित दृष्टीकोन आणि एसएमई लॅंडस्केपची सखोल समज हे एसएमई इकोसिस्टमच्या वाढीस हातभार लावतात तसेच उच्च वाढीची क्षमता असलेले आश्वासक व्यवसाय ओळखण्यास त्यांना

तीर्थ गोपीकॉन लिमिटेडचा आयपीओ आज खुला होणार

नवी दिल्ली, दि. ७ (वृत्तसंस्था) : तीर्थ गोपीकॉन लिमिटेड, पायाभूत सुविधा विकास क्षेत्रातील आघाडीची कंपनीने ०८ एप्रिल, २०२४ रोजी प्रारंभिक सार्वजनिक ऑफरसह सार्वजनिक जाण्याची आपली योजना जाहीर केली आहे. या आयपीओच्या माध्यमातून निश्चित किंमतीवर ४,४३९.५६ लाख रुपये उभे करण्याचे कंपनीचे उद्दिष्ट आहे, ज्याचे शेअर्स एनएसई इमर्जमध्ये सूचीबद्ध होणार आहेत. इश्यू साइज ३९,९९,६०० इक्विटी शेअर्स असून प्रत्येकी १० रुपये अंकित मूल्य आहे. इक्विटी शेअर वाटप - मार्केट मेकर भाग - २,००,४०० इक्विटी (एनआयआय) - १८,९९,६०० इक्विटी शेअर्सपर्यंत, किरकोळ वैयक्तिक ग्ंतवणुकदार (आरआयआय) -१८,९९,६०० इक्विटी शेअर्सपर्यंत आयपीओमधून मिळणारी निव्वळ कमाई कार्यशील भांडवलाच्या गरजा आणि सामान्य कॉर्पोरेट खर्च भागविण्यासाठी वापरली जाईल. हा इश्यू ०८ एप्रिल, २०२४ रोजी खुला होईल आणि १० एप्रिल, २०२४ रोजी बंद होईल. इश्यूचे लीड

मॅनेजर इंटरएक्टिव्ह फायनान्शियल सर्व्हिसेस लिमिटेड

आहे. इश्यूचे रजिस्ट्रार बिगशेअर सर्व्हिसेस प्रायव्हेट लिमिटेड आहे.

तीर्थ गोपीकॉन लिमिटेडचे व्यवस्थापकीय संचालक, श्री महेशभाई कुंभानी म्हणाले, "तीर्थ गोपीकॉन लिमिटेड सार्वजनिक करण्याचा आमचा निर्णय आमच्या कंपनीच्या



वाढीच्या प्रवासातील एक महत्त्वपूर्ण पाऊल आहे. तीर्थ गोपीकॉनने सुरक्षितता, कालबद्धता आणि गुणवत्तेवर लक्ष केंद्रित करून उद्योगात एक प्रतिष्ठित सदस्य म्हणून स्वतःला स्थापित केले आहे ज्याने त्यांच्या ग्राहकांचा विश्वास संपादन केला आहे. मजबूत असे ऑर्डर बुक आणि चालू असलेल्या प्रकल्पांसह, आम्ही उत्कृष्टता प्रदान करण्यासाठी वचनबद्ध आहोत

मार्क झुकरबर्ग यांनी संपत्तीच्या बाबतीत इलॉन मस्क यांना मागे टाकलं, ४ वर्षांनंतर केला असा पराक्रम

(वृत्तसंस्था): फेसबुकचे फाउंडर मार्क झुकरबर्ग यांनी संपत्तीच्या बाबतीत टेस्लाचे सीईओ इलॉन मस्क यांना मागे टाकले आहे. याच घसरले आहेत.

मार्क झ्करबर्ग यांची एकूण संपत्ती १८७ बिलियन डॉलर एवढी आहे. तर इलॉन मस्क यांची संपत्ती १८१ बिलियन डॉलर एवढी आहे. १६ नोव्हेंबर, २०२० नंतर असे पहिल्यांदाच घडले आहे की, मार्क झुकरबर्ग ब्लूमबर्गच्या सर्वात श्रीमंत लोकांच्या रॅंकिंगमध्ये टॉप तीनमध्ये आहेत.

ॲमेझॉनचे सीईओ जेफ बेझोस **\$ २०७ अब्ज संपत्तीसह रॅंकिंगमध्ये** इंडेक्सनुसार, एलोन मस्क यांच्य संपत्तीत \$४.५२ बिलियनची घट झाली आहे. रॉयटर्सच्या वत्तानसा वितरणातही घट झाल्याचे वृत्त आहे यामुळे इलॉन मस्क यांची संपत्त

घटली असल्याचे बोलले जात आहे

THIS IS ONLY AN ADVERTISMENT FOR INFORMATION PURPOSES AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

ALUWIND ARCHITECTURAL LIMITED



(Formerly known as Aluwind Architectural Private Limited) Corporate Identification Number: U74210MH2003PLC140090

Our Company was originally incorporated as "Aluwind Architectural Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated April 22, 2003, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on October 4, 2023 and the name of our Company was changed to "Aluwind Architectural Limited Company to Public Limited Company dated January 3, 2024 was issued by the Registrar of Companies, Mumbai. Th Corporate Identification Number of our Company is U74210MH2003PLC140090. For details of change in registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page number 130 of this Prospectus. Registered Office: 604, Palm Spring Centre, Link Road, Malad (West), Mumbai, City, Mumbai, Maharashtra, India - 400064 Tel No: 022- 35135036/37/38/39 | Email Id: compliance@aluwind.net | Website: www.aluwind.net Contact Person: Mr Murli Manohar Ramshankar Kabra, Managing Directo

> PROMOTERS OF OUR COMPANY ARE: MR. MURLI MANOHAR RAMSHANKAR KABRA, MR. RAJESH KABRA, MR. JAGMOHAN RAMSHANKAR KABRA & M/s. JAGMOHAN KABRA HUF

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON NSE EMERGE

Our company has filed the prospectus dated March 20, 2024 with the ROC. The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited).

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 66,00,000 EQUITY SHARES OF FACE VALUE OF 🛮 10/- EACH OF ALUWIND ARCHITECTURAL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF 🗆 45/- PER EQUITY SHARE PREMIUM OF 🖂 35/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO 🖂 2,970 LAKHS ("THE ISSUER"), OF WHICH 3.30.000 EQUITY SHARES OF FACE VALUE OF \square 10/- EACH FOR CASH AT A PRICE OF \square 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF \square 35/- PER EQUITY SHARE AGGREGATING TO \square 148.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER TRESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. 62,70,000 EQUITY SHARES OF FACE VALUE OF 🗆 10/- EACH AT A PRICE OF 🗎 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF 🗀 35/- PER EQUITY SHARE AGGREGATING TO 🗎 2.821.50 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.56% AND 25.23% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. KINDLY REFER TO CHAPTER TITILED "TERMS OF THE ISSUE" BEGINNING ON PAGE 238 OF THIS PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ["THE SEBI (ICDR) REGULATIONS"] AS AMENDED READ WITH RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED. THIS IS AN OFFER FOR AT LEAST 25% OF THE POST – ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE THROUGH A FIXED PRICE OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 249 OF THE PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARES IS RS 10/- EACH AND THE ISSUE PRICE OF RS 45/- BEING 4.5 TIME THE FACE VALUE

ISSUE CLOSED ON APRIL 04, 2024, THURSDAY ISSUE OPENED ON MARCH 28, 2024, THURSDAY

- The below mentioned risks are top 8 risk factors as per the Prospectus. Our Company and Promoter of the Company are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the court and regulatory authority. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business, and financial status
- Our business requires the services of third parties, including suppliers and subcontractors, which entail certain risks Our projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition
- may be adversely affected if new projects are not awarded to us. Increase in costs or a shortfall in availability of the materials we purchase could have a material adverse effect on our Company's sales, profitability and results of operations The nature of our business exposes us to liability claims and contract disputes and our indemnities may not adequately protect us. Any liability in excess of our reserves or
- indemnities could result in additional costs, which would reduce our profits. Our results of operations and cash flows could be adversely affected, if we are unable to collect our dues and receivables from, or invoice our unbilled services to, our clients
- Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our contracts could be or become unprofitable.
- 8. Failure to anticipate and develop new products & services and enhance existing execution capabilities in order to keep pace with rapid changes in technology and industry may suffer
- Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 26 of the Prospectus.

PROPOSED LISTING: TUESDAY APRIL 09, 2024*

*Subject to the receipt of listing and trading approval from NSE Limited The Equity shares offered through prospectus are proposed to be listed on SME platform of NSE Limited ("NSE Emerge"). Our Company has received in-Principle approval letter dated March 18, 2024 from NSE for using its name in this offer document and for listing of our shares on NSE Emerge. For the purpose of the issue, the designated Stock Exchange will be the NSE Limited ("NSE"). The trading is proposed to be commenced on Wednesday, April 09, 2024 (Subject to the receipt of listing and trading approval from NSE Limited) All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank

SUBSCRIPTION DETAILS

The net offer has received 12264 applications before technical rejections for 5.07.54,000 equity shares resulting in 7.69 times. The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows

Details of the Applications Received

CATEGORY	Before Technical Reje	ctions & Withdrawals	After Technical Rejections & Withdrawals				
- CATEGOTT	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares			
Retail Individual Applicant	11,345	3,40,35,000	11,045	3,31,35,000			
Other than Retail Individual Applicant	918	1,63,89,000	907	1,62,96,000			
Reserved for Market Makers	1	3,30,000	1	3,30,000			
Total	12,264	5,07,54,000	11,953	4,97,61,000			
Allocation to Market Makey (After Technical Palactions & Withdrawal). The Pacie of Allotment to the Market Makey at the issue price of De AFA, per Equity Chara, was finalised in							

consultation with NSE. The category was subscribed by 1 times. The total number of shares allotted in this category is 3,30,000Equity shares. The category wise details of the Basis

	Alloune	ili are as unuer.										
Sh Appl (Cat	o. of ares lied for tegory ise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted
3,30	0,000	1	100.00	3,30,000	100.00	3,30,000	3,30,000	3,30,000	1	1	1	3,30,000
To	otal	1	100.00	3,30,000	100.00	3,30,000					1	3,30,000

Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 45/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 7.88 times i.e. for 3,31,35,000 Equity Shares. Total number of shares allotted in this category is 42,03,000 Equity Shares to 1401 successful Allottee. The category wise details of the Basis of Allotment are as under

No. of			Total No. of				er Applicant	Ratio of						Number of		Total No.	
Shares Applied for (Category wise)	No. of Applications received	% to total	Equity Shares applied in each Category	% of total	Proportionate Shares Available	Before Rounding Off	(After Rounding Off)	Allot T appli	0	Successful applicants (after rounding off)	% to total	of Equity Shares allocated/ allotted	% to total				
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10	0)	(11)	(12)	(13)	(14)				
3,000	11,045	100.00	3,31,35,000	100.00	42,03,000	381	3,000	1401	11045	1401	100.00	42,03,000	100.00				
Total	11,045	100.00	3,31,35,000	100.00	42,03,000					1401	100.00	42,03,000	100.00				
C. Allocatio	Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Rasis of Allotment to Other than Retail Individual Investors at the issue price of																

Rs. 45/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 7.88 times i.e. applications received for 1,62,96,000 shares & the total number of shares allotted in this category is 20,67,000 Equity Shares to 395 successful Allottee.

No. of Shares	No. of	0/ 1-	Total No. of Equity Shares	0/.1-	Proportionate	Appl	ion per icant	Allo	io of Itees	Number of Successful	0/ 1-	Total No. of Equity	0/ 1-	Surplus /
Applied for (Category wise)	Applications received	% to total	applied in each Category	% to total	Shares Available	Before Rounding Off	(After Rounding Off)		o cants	applicants (after rounding off)	% to total	Shares allocated/ allotted	% to total	Deficit (13)-(7)
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)	(15)
6,000	519	57.22	31,14,000	19.11	3,94,983	761	3,000	44	173	132	33.42	3,96,000	19.16	(1,017)
9,000	134	14.77	12,06,000	7.40	1,52,970	1,142	3,000	51	134	51	12.91	1,53,000	7.40	(30)
12,000	38	4.19	4,56,000	2.80	57,839	1,522	3,000	1	2	19	4.81	57,000	2.76	839
15,000	44	4.85	6,60,000	4.05	83,715	1,903	3,000	7	11	28	7.09	84,000	4.06	(285)
18,000	21	2.32	3,78,000	2.32	47,946	2,283	3,000	16	21	16	4.05	48,000	2.32	(54)
21,000	22	2.43	4,62,000	2.84	58,601	2,664	3,000	10	11	20	5.06	60,000	2.90	(1,399)
24,000	33	3.64	7,92,000	4.86	1,00,458	3,044	3,000	1	1	33	8.35	99,000	4.79	1,458
24,000	0	0.00	0	0.00	0	0	3,000	1	33	0	0.00	3,000	0.15	(3,000)
27,000	10	1.10	2,70,000	1.66	34,247	3,425	3,000	1	1	10	2.53	30,000	1.45	4,247
27,000	0	0.00	0	0.00	0	0	3,000	1	10	0	0.00	3,000	0.15	(3,000)
30,000	24	2.65	7,20,000	4.42	91,325	3,805	3,000	1	1	24	6.08	72,000	3.48	19,325
30,000	0	0.00	0	0.00	0	0	3,000	7	24	0	0.00	21,000	1.02	(21,000)
33,000	3	0.33	99,000	0.61	12,557	4,186	3,000	1	1	3	0.76	9,000	0.44	3,557
33,000	0	0.00	0	0.00	0	0	3,000	1	3	0	0.00	3,000	0.15	(3,000)
36,000	3	0.33	1,08,000	0.66	13,699	4,566	3,000	1	1	3	0.76	9,000	0.44	4,699
36,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
39,000	2	0.22	78,000	0.48	9,894	4,947	3,000	1	1	2	0.51	6,000	0.29	3,894
39,000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
42,000	5	0.55	2,10,000	1.29	26,637	5,327	3,000	1	1	5	1.27	15,000	0.73	11,637
42,000	0	0.00	0	0.00	0	0	3,000	4	5	0	0.00	12,000	0.58	(12,000)

No. of Shares	No. of		Total No. of Equity Shares		Proportionate		tion per icant		o of tees	Number of Successful		Total No. of Equity		Surplus /
Applied for (Category wise)		% to total	applied in each Category	% to total	Shares Available	Before	(After Rounding Off)		0	applicants (after rounding off)	% to total	Shares allocated/ allotted	% to total	Deficit (13)-(7)
45,000	6	0.66	2,70,000	1.66	34,247	5,708	3,000	1	1	6	1.52	18,000	0.87	16,247
45,000	0	0.00	0	0.00	0	0	3,000	5	6	0	0.00	15,000	0.73	(15,000)
51,000	4	0.44	2,04,000	1.25	25,876	6,469	6,000	1	1	4	1.01	24,000	1.16	1,876
51,000	0	0.00	0	0.00	0	0	3,000	1	4	0	0.00	3,000	0.15	(3,000)
54,000	4	0.44	2,16,000	1.33	27,398	6,849	6,000	1	1	4	1.01	24,000	1.16	3,398
54,000	0	0.00	0	0.00	0	0	3,000	1	4	0	0.00	3,000	0.15	(3,000)
60,000	4	0.44	2,40,000	1.47	30,442	7,610	6,000	1	1	4	1.01	24,000	1.16	6,442
60,000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	6,000	0.29	(6,000)
63,000	3	0.33	1,89,000	1.16	23,973	7,991	6,000	1	1	3	0.76	18,000	0.87	5,973
63,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
66,000	3	0.33	1,98,000	1.22	25,115	8,372	6,000	1	1	3	0.76	18,000	0.87	7,115
66,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
75,000	2	0.22	1,50,000	0.92	19,026	9,513	9,000	1	1	2	0.51	18,000	0.87	1,026
78,000	1	0.11	78,000	0.48	9,894	9,894	9,000	1	1	1	0.25	9,000	0.44	894
84,000	1	0.11	84,000	0.52	10,655	10,655	12,000	1	1	1	0.25	12,000	0.58	(1,345)
90,000	3	0.33	2,70,000	1.66	34,247	11,416	9,000	1	1	3	0.76	27,000	1.31	7,247
90,000	0	0.00	0	0.00	0	0	3,000	2	3	0	0.00	6,000	0.29	(6,000)
96,000	2	0.22	1,92,000	1.18	24,353	12,177	12,000	1	1	2	0.51	24,000	1.16	353
1,02,000	2	0.22	2,04,000	1.25	25,876	12,938	12,000	1	1	2	0.51	24,000	1.16	1,876
102000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
105000	1	0.11	1,05,000	0.64	13,318	13,318	12,000	1	1	1	0.25	12,000	0.58	1,318
111000	2	0.22	2,22,000	1.36	28,159	14,079	12,000	1	1	2	0.51	24,000	1.16	4,159
111000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
114000	1	0.11	1,14,000	0.70	14,460	14,460	15,000	1	1	1	0.25	15,000	0.73	(540)
150000	1	0.11	1,50,000	0.92	19,026	19,026	18,000	1	1	1	0.25	18,000	0.87	1,026
186000	1	0.11	1,86,000	1.14	23,592	23,592	24,000	1	1	1	0.25	24,000	1.16	(408)
216000	2	0.22	4,32,000	2.65	54,795	27,398	27,000	1	1	2	0.51	54,000	2.61	795
222000	2	0.22	4,44,000	2.72	56,317	28,159	27,000	1	1	2	0.51	54,000	2.61	2,317
222000	0	0.00	0	0.00	0	0	3,000	1	2	0	0.00	3,000	0.15	(3,000)
225000	1	0.11	2,25,000	1.38	28,539	28,539	30,000	1	1	1	0.25	30,000	1.45	(1,461)
315000	1	0.11	3,15,000	1.93	39,955	39,955	39,000	1	1	1	0.25	39,000	1.89	955
1350000	1	0.11	13,50,000	8.28	1,71,235	1,71,235	1,71,000	1	1	1	0.25	1,71,000	8.27	235
1905000	1	0.11	19,05,000	11.69	2,41,632	2,41,632	2,43,000	1	1	1	0.25	2,43,000	11.76	(1,368)
Total	907	100.00	1.62.96.000	100.00	20.67.000					395	100.00	20,67,000	100.00	0

100.00 | 1,62,96,000 | 100.00 | 20,67,000 | 100.00 | 20,67,000 | 100.00 | The Board of Directors of the Company at its meeting held on April 05, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before April 08, 2024. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on April 05, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE Limited (NSE Emerge) within three working days from the date of the closure of the issue

DISCLOSURE PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPO FOR THE LAST 3 YEARS (EXCLUDING THE CURRENT

CORPWIS ADVISORS PRIVATE LIMITED

Туре	FY 2021-2022	FY 2022-2023	FY 2023-2024
SME IPO	-		-
Main Board	-	-	-
	INVESTORS PLEASE	NOTE	

The details of the allotment made would also be hosted on the website of the Registrar to the Issue SKYLINE FINANCIAL SERVICES PRIVATE LIMITED at www.skylinerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below

REGIST	RAR TO THE ISSUE		LEA	D MANAGER
Skyline Financial Services Pvt.Ltd.	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED CIN - U74899DL1995PTC071324 SEBI Regn. No.: INR000003241 Contact Person: Mr. Anuj Kumar Telephone: +91-1-40450193-97 E-mail: ipo@skylinerta.com Investor Grievance Email ID: grievances@skylinerta.com Website: www.skylinerta.com Address: D-153/ A, First Floor, Okhla Industrial Area, Phase -I, New Delhi – 110020	С	O ₹ P W I S	CORPWIS ADVISORS PRIVATE LIMITED CIN: U74900MH2014PTC322723 SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Garg Telephone: +91 - 22 - 4972 9990 Email: ipo@corpwis.com Investors Grievance Email Id: investors@corpwis.com Website: www.corpwis.com Address: 510, 5th Floor, Dilkap Chambers, Plot - A/7 Veera Desai Road, Andheri (West), Mumbai - 400 053
				EOR ALLIWIND ARCHITECTURAL LIMITED

ON BEHALF OF THE BOARD OF DIRECTORS

MURLI MANOHAR RAMSHANKAR KABRA

DIN: 00178667 MANAGING DIRECTOR

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF

ALUWIND ARCHITECTURAL LIMITED. The Prospectus is available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.aluwind.net. Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the

section titled "Risk Factors" beginning on the page no 26 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

 $Note: All\ capitalized\ terms\ used\ and\ not\ defined\ herein\ shall\ have\ same\ meanings\ assigned\ to\ them\ in\ the\ Prospectus.$

Date: April 06, 2024

Place: Mumba