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# VISAMAN GLOBAL SALES LIMITED

Corporate Identification Number: U24311GJ2019PLC108862

Our Company was originally incorporated on June 27, 2019 as "Visaman Global Sales Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre having registration office at C/o. Jain Traders, 8, Sorathiawadi near Narmada, 80 Feet Road, Rajkot, Gujarat-360002, India. The Corporate Identification Number of our Company is U24311GJ2019PLC108862.

Registered Office: C/o, Jain Traders, 8, Sorathiawadi Near Narmada, 80 Feet Road, Rajkot - 360002, Gujarat, India.  
Tel.: +91 90237 30627 | E-mail: cs@visamansales.com | Website: https://visamanglobalsales.com/  
Contact Person: Ms. Rawal Ankita Harsh, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY: MR. MITULKUMAR SURESHCHANDRA VASA, MR. SURESHCHANDRA GULABCHAND VASA, MS. AVNI M. VASA, MS. ILABEN SURESHCHANDRA VASA AND MR. KULAR BRIJESH N.**

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE (NSE EMERGE)."

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 37,32,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VISAMAN GLOBAL SALES LIMITED ("VISAMAN" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹43/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹33/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,604.76 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹82.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹43/- PER EQUITY SHARE AGGREGATING TO ₹1,522.20 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.02% AND 25.63% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 275 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 4.3 TIMES OF THE FACE VALUE.**

**ISSUE OPENED ON: MONDAY, JUNE 24, 2024 AND ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024**

### RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

Sr. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Mitulkumar Sureshchandra Vasa	36,28,800	7.29
2.	Mr. Sureshchandra Gulabchand Vasa	51,40,800	7.29
3.	Ms. Avni M. Vasa	6,04,800	7.29
4.	Ms. Ilaben Sureshchandra Vasa	7,05,392	7.29
5.	Mr. Kular Brijesh N.	69	7.46

Investors are required to refer section titled "Risk Factors" beginning on page 27 of the Prospectus

Our Company has filed the Prospectus dated June 18, 2024 with the ROC, Ahmedabad (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of National Stock Exchange of India Limited i.e., NSE Emerge, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated June 13, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is to be commenced on July 01, 2024 (Subject to receipt of listing and trading approvals from the NSE). The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of the Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RTGS, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

### SUBSCRIPTION DETAILS

The Net Issue has received 33,728 applications before technical rejections for 14,11,74,000 Equity Shares resulting in 39.88 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

**Details of the Applications Received:**

Category	Gross		Less: Rejections*		Valid	
	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
Non-Retail Investors	3,264	4,97,82,000	42	3,45,000	3,222	4,94,37,000
Retail Individual Investors	30,464	9,13,92,000	386	11,58,000	30,078	9,02,34,000
<b>Total</b>	<b>33,728</b>	<b>14,11,74,000</b>	<b>428</b>	<b>15,03,000</b>	<b>33,300</b>	<b>13,96,71,000</b>

\*This includes 37 applications for 1,11,000 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

- The Net Issue does not include 1,92,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
- There were 428 Technical Rejections for 15,03,000 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - NSE on June 27, 2024.

**A) Allocation to Market Maker (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,92,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	% to Total
1,92,000	1	100.00	1,92,000	100.00	1,92,000	1:1	1,92,000	100.00

**B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 22,89,000 Equity Shares. The category was subscribed by 39.42 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	% to Total
3,000	30,078	100.00	9,02,34,000	100.00	76.10	3000	5	197	22,89,000

**C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 12,51,000 Equity Shares. The category was subscribed by 39.52 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ratio of Allottees to the Applicant	Total No. of shares allocated/ allotted	
6,000	2411	74.83	1,44,66,000	29.26	3,66,060	151.83	3000	4	79	3,66,000
9,000	199	6.18	17,91,000	3.62	45,321	227.74	3000	15	199	45,000
12,000	86	2.67	10,32,000	2.09	26,115	303.66	3000	9	86	27,000
15,000	86	2.67	12,90,000	2.61	32,643	379.57	3000	11	86	33,000
18,000	45	1.40	8,10,000	1.64	20,497	455.49	3000	7	45	21,000
21,000	32	0.99	6,72,000	1.36	17,005	531.41	3000	6	32	18,000
24,000	133	4.13	31,92,000	6.46	80,773	607.32	3000	27	133	81,000
27,000	16	0.50	4,32,000	0.87	10,932	683.25	3000	4	16	12,000
30,000	52	1.61	15,60,000	3.16	39,476	759.15	3000	13	52	39,000
33,000	17	0.53	5,61,000	1.13	14,196	835.06	3000	5	17	15,000
36,000	10	0.31	3,60,000	0.73	9,110	911.00	3000	3	10	9,000
39,000	7	0.22	2,73,000	0.55	6,908	986.86	3000	2	7	6,000
42,000	4	0.12	1,68,000	0.34	4,251	1062.75	3000	1	4	3,000
45,000	8	0.25	3,60,000	0.73	9,110	1138.75	3000	3	8	9,000
48,000	9	0.28	4,32,000	0.87	10,932	1214.67	3000	4	9	12,000

The Board of Directors of the Company at its meeting held on June 27, 2024, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before June 28, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds will process on or prior to June 28, 2024. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 3 working days from the Closure of the Issue. **The trading is proposed to be commenced on July 01, 2024 subject to receipt of listing and trading approvals from NSE.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 18, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

**LINK INTIME INDIA PRIVATE LIMITED**  
C-101, 247 Park, L B S Marg, Vikhroli (West),  
Mumbai - 400083, Maharashtra, India.  
Telephone: +91 - 8108114949  
E-mail: visamanglobal.smeipo@linkintime.co.in  
Investor grievance E-mail: visamanglobal.smeipo@linkintime.co.in  
Website: www.linkintime.co.in  
Contact Person: Mr. Shanti Gopalkrishnan  
SEBI Registration No.: INR000004058

For VISAMAN GLOBAL SALES LIMITED  
On Behalf of the Board of Directors  
Sd/-  
Mr. Mitulkumar Sureshchandra Vasa  
Chairman and Managing Director  
DIN: 07789750

Place: Gujarat  
Date: June 27, 2024

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF VISAMAN GLOBAL SALES LIMITED.

Visaman Global Sales Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, on June 18, 2024. The Prospectus is available on websites of the Company, the NSE and the Lead Manager at visamanglobalsales.com, www.nseindia.com, www.shreni.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act and applicable U.S. state securities laws). Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdiction where such offers and sales occur.

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# RKD AGRI & RETAIL LIMITED

Corporate Identification Number (CIN): L15400MH1986PLC316001  
Registered Office: 52, Rayfreda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai-400093, Maharashtra, India.  
Tel.: +91 22-4801 8788 / +91 93241 93925 | Email: himalchulifoodproducts@gmail.com | Website: www.hfpld.in

OPEN OFFER BY NILESH MALSHI SAVLA ("ACQUIRER 1") AND MEENA NILESH SAVLA ("ACQUIRER 2") (ACQUIRER 1 & ACQUIRER 2 HERINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 1,28,89,500 (ONE CRORE TWENTY EIGHT LAKH EIGHTY NINE THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 1.12/- (RUPEE ONE AND PAISE TWELVE ONLY) INCLUDING INTEREST OF ₹ 0.12/- PER EQUITY SHARE ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 1,44,36,240/- (RUPEES ONE CRORE FORTY FOUR LAKH THIRTY SIX THOUSAND TWO HUNDRED FORTY ONLY), TO THE PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated February 22, 2024 ("PA"); (b) the Detailed Public Statement published on February 28, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated March 05, 2024 ("DLOF") (d) the Letter of Offer dated June 18, 2024 ("LOF") along with Form of Acceptance is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and / or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 1.12/- (Rupee One and Paise Twelve only), including interest of ₹ 0.12/- (Twelve Paise Only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 22 of the LOF.
- The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on June 25, 2024, and published on June 27, 2024 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under 3(1), 3(2) and 3(3) and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- The LOF dated June 18, 2024, was dispatched through electronic mode and physical mode on June 21, 2024, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. June 14, 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE) and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.purvashare.com respectively.
- Non-participating / non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 28 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

### Instructions for Public Shareholders:

- In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 28 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 31 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 31 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (two) days from the Offer Closing date i.e. Tuesday, July 16, 2024. Please also read and follow the detailed procedure described in paragraph IX at page no. 31 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.

In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on March 05, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.

### Material Updates:

- Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
  - Inclusion of audited financial statements as at year ended on March 31, 2024 at Paragraph VI Point No. 26.
  - Updated the Pre and Post Offer Shareholding Pattern of the Target Company Based on Voting Share Capital and on Emerging Voting Share Capital at Paragraph VI Point No. 27.
  - Updating of trading status of Equity Shares of Target Company in the LOF at Paragraph VI point No. 9 and Paragraph VII.A point No. 1.
  - Addition of Audited Financials of Target Company for the financial year ended March 31, 2024, March 31, 2023, and March 31, 2022 at Paragraph X - Documents for Inspection Section of the LOF.

### The following confirmations were included in the LOF in relation to Acquirers:

- As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirers/Promoters of the Target Company under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator as on date this LOF at Paragraph V Point No. 3.4.
- As on date of the LOF, no penalties levied by SEBI/RBI against the Promoters/Acquirers at Paragraph V Point No. 3.5.
- The Acquirers confirmed that they are not connected with the public shareholders of the Target Company. Please note that, as on date the LOF, the Acquirers are the Promoters and control the management of the Target Company at Paragraph V Point No. 3.8.

### The following confirmations were included in the LOF in relation to Target Company:

- The bifurcation of Equity Shares allotted by the Board of Directors of the Target Company on May 05, 2023 and February 10, 2024 as on date the LOF at Paragraph VI, Point No. 10.
- As on the date of the Letter of Offer, the shareholding in the Target Company of the directors of the Target Company at Paragraph VI, Point No. 15.
- As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company, under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator at Paragraph VI, Point No. 19.
- As on date of the LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at Paragraph VI, Point No. 20.
- The Target Company has confirmed that it has not filed any report under Regulation 10(7) of the SEBI (SAST) Regulations, 2011 at Paragraph VI, Point No. 21.
- As on date of the LOF, no penalties levied by SEBI/RBI against the Target Company at Paragraph VI, Point No. 22.
- Except the acquisition(s) of 1,20,00,000 (One Crore Twenty Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 1 on February 10, 2023 and 1,67,00,000 (One Crore Sixty Seven Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 1 on February 10, 2024, there were no acquisition(s) by the present promoters of the Target Company from the expiry of the previous open offer in the financial year 2017-2018 to 2023-24 that triggered an open offer under the SEBI (SAST) Regulations, 2011 at Paragraph VI, Point No. 23.

### Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII on page no. 27 of the LOF for further details.

### Schedule of Major Activities of the Offer:

Major Activities	Original Schedule (Day and Date)	Revised Schedule (Day and Date) <sup>(a)</sup>
Public Announcement (PA)	Thursday, February 22, 2024	Thursday, February 22, 2024
Publication of DPS in the newspapers	Wednesday, February 28, 2024	Wednesday, February 28, 2024
Last date for filing of draft letter of offer with SEBI	Wednesday, March 06, 2024	Wednesday, March 06, 2024
Last date for public announcement of competing offer(s) <sup>(2)</sup>	Thursday, March 21, 2024	Thursday, March 21, 2024
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, April 01, 2024	Wednesday, June 12, 2024 <sup>(1)</sup>
Identified Date <sup>(3)</sup> for determining shareholders to whom LOF shall be sent	Wednesday, April 03, 2024	Friday, June 14, 2024
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Friday, April 12, 2024	Monday, June 24, 2024
Last date for upward revision of the Offer Price and/or Offer Size	Thursday, April 18, 2024	Thursday, June 27, 2024
Last date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Thursday, April 18,	



उत्तराखण्ड पुलिस ने किया तिहरे हत्याकांड का खुलासा

# दो बेटियों समेत महिला की हत्या कर नाले में फेंका था शव

देहरादून, 27 जून (जनसत्ता) |

उत्तराखण्ड पुलिस ने गुरुवार को उत्तर प्रदेश के बिजनौर जिले के एक व्यक्ति को गिरफ्तार करते हुए दावा किया कि देहरादून के पटेलनगर क्षेत्र के बड़ोवाला में बरामद हुए एक

शिशु सहित तीन लोगों के शव एक ही परिवार के थे और कथित अवैध संबंधों के चलते इस तिहरे हत्याकांड को अंजाम दिया गया। पुलिस ने बताया कि बिजनौर जिले का हत्यारोपी हसीन तलाकशुदा है जिसे गिरफ्तार कर लिया गया है। पुलिस को जांच में पता चला कि

बिजनौर के एक थाना क्षेत्र में एक महिला और उसकी बच्चियां लापता हैं। पृष्ठताल में आरोपी ने बताया है कि रेशमा से उसका प्रेम प्रसंग था। कुछ दिनों से वह शादी का दावा बना रही थी। आरोपी ने कहा कि छुटकारा पाने के लिए उसने रेशमा और उसके बच्चों की हत्या कर दी।

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

## VISAMAN™ VISAMAN GLOBAL SALES LIMITED

Corporate Identification Number: U24311G2019PLC108862  
Our Company was originally incorporated on June 27, 2019 as "Visaman Global Sales Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre having registration office at C/o. Jain Traders, 8, Sorathiawadi near Narmada, 80 Feet Road, Rajkot, Gujarat - 360002, India. The Corporate Identification Number of our Company is U24311G2019PLC108862.

Registered Office: C/o, Jain Traders, 8, Sorathiawadi Near Narmada, 80 Feet Road, Rajkot - 360002, Gujarat, India.  
Tel: +91 90237 30627 | E-mail: cs@visamansales.com | Website: https://visamanglobalsales.com/

Contact Person: Ms. Rawal Ankita Harsh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. MITULKUMAR SURESHCHANDRA VASA, MR. SURESHCHANDRA GULABCHAND VASA, MS. AVNI M. VASA, MS. ILABEN SURESHCHANDRA VASA AND MR. KULAR BRIJESH N.

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE (NSE EMERGE)."

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 37,32,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VISAMAN GLOBAL SALES LIMITED ("VISAMAN" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹43/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹33/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,604.76 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹82.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹43/- PER EQUITY SHARE AGGREGATING TO ₹1,522.20 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.02% AND 25.63% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 275 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 4.3 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: MONDAY, JUNE 24, 2024 AND ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024

### RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

Sr. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Mitulkumar Sureshchandra Vasa	36,28,800	7.29
2.	Mr. Sureshchandra Gulabchand Vasa	51,40,800	7.29
3.	Ms. Avni M. Vasa	6,04,800	7.29
4.	Ms. Ilaben Sureshchandra Vasa	7,05,392	7.29
5.	Mr. Kular Brijesh N.	69	7.46

Investors are required to refer section titled "Risk Factors" beginning on page 27 of the Prospectus

Our Company has filed the Prospectus dated June 18, 2024 with the ROC, Ahmedabad (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of National Stock Exchange of India Limited i.e. NSE EMERGE, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated June 13, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is to be commenced on July 01, 2024 (Subject to receipt of listing and trading approvals from the NSE).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allotted to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrevocable bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

### SUBSCRIPTION DETAILS

The Net Issue has received 33,728 applications before technical rejections for 14,11,74,000 Equity Shares resulting in 39.88 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Category	Gross		Less: Rejections*		Valid	
	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
Non-Retail Investors	3,264	4,97,82,000	42	3,45,000	3,222	4,94,37,000
Retail Individual Investors	30,464	9,13,92,000	386	11,58,000	30,078	9,02,34,000
<b>Total</b>	<b>33,728</b>	<b>14,11,74,000</b>	<b>428</b>	<b>15,03,000</b>	<b>33,300</b>	<b>13,96,71,000</b>

\*This includes 37 applications for 1,11,000 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

- The Net Issue does not include 1,92,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
- There were 428 Technical Rejections for 15,03,000 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - NSE on June 27, 2024.

**A) Allocation to Market Maker (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,92,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	% to Total
1,92,000	1	100.00	1,92,000	100.00	1,92,000	1:1	1,92,000	100.00

**B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 22,89,000 Equity Shares. The category was subscribed by 39.42 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	% to Total
3,000	30,078	100.00	9,02,34,000	100.00	76.10	3000	5	197	22,89,000

**C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 12,51,000 Equity Shares. The category was subscribed by 39.52 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ratio of Allottees to the Applicant	Total No. of shares allocated/ allotted	
6,000	2411	74.83	1,44,66,000	29.26	3,66,060	151.83	3000	4	79	3,66,000
9,000	199	6.18	17,91,000	3.62	45,321	227.74	3000	15	199	45,000
12,000	86	2.67	10,32,000	2.09	26,115	303.66	3000	9	86	27,000
15,000	86	2.67	12,90,000	2.61	32,643	379.57	3000	11	86	33,000
18,000	45	1.40	8,10,000	1.64	20,497	455.49	3000	7	45	21,000
21,000	32	0.99	6,72,000	1.36	17,005	531.41	3000	6	32	18,000
24,000	133	4.13	31,92,000	6.46	80,773	607.32	3000	27	133	81,000
27,000	16	0.50	4,32,000	0.87	10,932	683.25	3000	4	16	12,000
30,000	52	1.61	15,60,000	3.16	39,476	759.15	3000	13	52	39,000
33,000	17	0.53	5,61,000	1.13	14,196	835.06	3000	5	17	15,000
36,000	10	0.31	3,60,000	0.73	9,110	911.00	3000	3	10	9,000
39,000	7	0.22	2,73,000	0.55	6,908	986.86	3000	2	7	6,000
42,000	4	0.12	1,68,000	0.34	4,251	1062.75	3000	1	4	3,000
45,000	8	0.25	3,60,000	0.73	9,110	1138.75	3000	3	8	9,000
48,000	9	0.28	4,32,000	0.87	10,932	1214.67	3000	4	9	12,000

The Board of Directors of the Company at its meeting held on June 27, 2024, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before June 28, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds will process on or prior to June 28, 2024. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 3 working days from the Closure of the Issue. **The trading is proposed to be commenced on July 01, 2024 subject to receipt of listing and trading approvals from NSE.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 18, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

**LINK INTIME INDIA PRIVATE LIMITED**  
C-101, 247 Park, L B S Marg, Vikhroli (West),  
Mumbai - 400083, Maharashtra, India.  
Telephone: +91 - 8108114949  
E-mail: visamanglobal.smeipo@linkintime.co.in  
Investor grievance E-mail: visamanglobal.smeipo@linkintime.co.in  
Website: www.linkintime.co.in  
Contact Person: Mr. Shanti Gopalkrishnan  
SEBI Registration No.: INR000004058

For **VISAMAN GLOBAL SALES LIMITED**  
On Behalf of the Board of Directors  
Sd/-  
Mr. Mitulkumar Sureshchandra Vasa  
Chairman and Managing Director  
DIN: 07789750

Place: Gujarat  
Date: June 27, 2024

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF VISAMAN GLOBAL SALES LIMITED.

Visaman Global Sales Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, on June 18, 2024. The Prospectus is available on websites of the Company, the NSE and the Lead Manager at visamanglobalsales.com, www.nseindia.com, www.shreni.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act and applicable U.S. state securities law. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdiction where such offers and sales occur.

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OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# RKD AGRI & RETAIL LIMITED

Corporate Identification Number (CIN): L15400MH1986PLC316001  
Registered Office: 52, Rayfredda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai-400093, Maharashtra, India.  
Tel: +91 22-4801 8788 / +91 93241 93925 | Email: hmalchulifoodproducts@gmail.com | Website: www.hppltd.in

OPEN OFFER BY NILESH MALSHI SAVLA ("ACQUIRER 1") AND MEENA NILESH SAVLA ("ACQUIRER 2") (ACQUIRER 1 & ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 1,28,89,500 (ONE CRORE TWENTY EIGHT LAKH EIGHTY NINE THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 1.12/- (RUPEE ONE AND PAISE TWELVE ONLY) INCLUDING INTEREST OF ₹ 0.12/- PER EQUITY SHARE ("OFFER PRICE"). PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 1,44,36,240/- (RUPEES ONE CRORE FORTY FOUR LAKH THIRTY SIX THOUSAND TWO HUNDRED FORTY ONLY), TO THE PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated February 22, 2024 ("PA"); (b) the Detailed Public Statement published on February 28, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated March 05, 2024 ("DLOF"); (d) the Letter of Offer dated June 18, 2024 ("LOF") along with Form of Acceptance is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/ or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 1.12/- (Rupee One and Paise Twelve only), including interest of ₹ 0.12/- (Twelve Paise Only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 22 of the LOF.
- The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on June 25, 2024, and published on June 27, 2024 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under 3(1), 3(2) and 3(3) and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- The LOF dated June 18, 2024, was dispatched through electronic mode and physical mode on June 21, 2024, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. June 14, 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE) and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.purvashare.com respectively.
- Non-receipt/ non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 28 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

### Instructions for Public Shareholders:

- In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 28 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 31 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 31 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Tuesday, July 16, 2024. Please also read and follow the detailed procedure described in paragraph IX at page no. 31 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on March 05, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.

### Material Updates:

- Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
  - Inclusion of audited financial statements as at year ended on March 31, 2024 at Paragraph VI Point No.26.
  - Updated the Pre and Post Offer Shareholding Pattern of the Target Company Based on Voting Share Capital and on Emerging Voting Share Capital at Paragraph VI Point No.27.
  - Updating of trading status of Equity Shares of Target Company in the LOF at Paragraph VI point No. 9 and Paragraph VII.A point No. 1.
  - Addition of Audited Financials of Target Company for the financial year ended March 31, 2024, March 31, 2023, and March 31, 2022 at Paragraph X - Documents for Inspection Section of the LOF.

### The following confirmations were included in the LOF in relation to Acquirers:

- As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirers/Promoters of the Target Company under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator as on date this LOF at Paragraph V Point No.3.4.
  - As on date of the LOF, no penalties levied by SEBI/RBI against the Promoters/Acquirers at Paragraph V Point No.3.5.
  - The Acquirers confirmed that they are not connected with the public shareholders of the Target Company. Please note that, as on date the LOF, the Acquirers are the Promoters and control the management of the Target Company at Paragraph V Point No.3.8.
- The following confirmations were included in the LOF in relation to Target Company:**
- The bifurcation of Equity Shares allotted by the Board of Directors of the Target Company on May 05, 2023 and February 10, 2024 as on date the LOF at Paragraph VI. Point No. 10.
  - As on date of the Letter of Offer, the shareholding in the Target Company of the directors of the Target Company at Paragraph VI. Point No. 15.
  - As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company, under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator at Paragraph VI. Point No. 19.
  - As on date of the LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at Paragraph VI. Point No. 20.
  - The Target Company has confirmed that it has not filed any report under Regulation 10(7) of the SEBI (SAST) Regulations, 2011 at Paragraph VI. Point No. 21.
  - As on date of the LOF, no penalties levied by SEBI/RBI against the Target Company at Paragraph VI. Point No. 22.
  - Except the acquisition(s) of 1,20,00,000 (One Crore Twenty Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 2 on May 05, 2023 and 1,67,00,000 (One Crore Sixty Seven Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 1 on February 10, 2024, there were no acquisition(s) by the present promoters of the Target Company from the expiry of the previous open offer in the financial year 2017-2018 to 2023-24 that triggered an open offer under the SEBI (SAST) Regulations, 2011 at Paragraph VI. Point No. 23.

### Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII on page no. 27 of the LOF for further details.

### Schedule of Major Activities of the Offer:

Major Activities	Original Schedule (Day and Date)	Revised Schedule (Day and Date) <sup>(A)</sup>
Public Announcement (PA)	Thursday, February 22, 2024	Thursday, February 22, 2024
Publication of DPS in the newspapers	Wednesday, February 28, 2024	Wednesday, February 28, 2024
Last date for filing of draft letter of offer with SEBI	Wednesday, March 06, 2024	Wednesday, March 06, 2024
Last date for public announcement of competing offer(s) <sup>(B)</sup>	Thursday, March 21, 2024	Thursday, March 21, 2024



# ભારે વરસાદની આગાહીના પગલે NDRFન ૪૭ જવાનો રાજકોટમાં

## કિઝાસ્ટર મેનેજમેન્ટની મોરબી રોડ પરની કચેરીએ જવાનો રહેશે ખડેપગે

રાજકોટ, તા.૨૭  
સૌરાષ્ટ્ર-કચ્છમાં વરસાદી માહોલ જમતો બધ છે ત્યારે હવામાન વિભાગે મુલાવરથી ત્રણ દિવસ ભારેથી અતિભારે આગાહી કરવામાં આવી છે. જેના કારણે કોઈ અનિચ્છિતની ઘટના ન બને ત્યારે કેન્દ્ર સરકાર દ્વારા રાજકોટ સહિત સૌરાષ્ટ્રના પાંચ જિલ્લાઓમાં એનડીઆરએફની ટીમ ફાયવી ટીમ છે. જેમાં આજે કંપની કમાન્ડર સહિત ૪૭ જવાનોની એનડીઆરએફની ટીમ રાજકોટ આવી પહોંચી છે.

સૌરાષ્ટ્ર-કચ્છમાં વરસાદી માહોલ જમતો બધ છે ત્યારે પુર સહિતની પરિસ્થિતિઓ વચ્ચે લોકોને તાત્કાલિક મદદ મળી રહે તે માટે રાજકોટ સહિત સૌરાષ્ટ્રભરમાં એનડીઆરએફની અવગ અવગ પાંચ ટીમ ફાયવીઓ આવી છે. જેમાં આજે કંપની કમાન્ડર સહિત ૪૭ જવાનોની એનડીઆરએફની ટીમ આજે રાજકોટ આવી પહોંચી હતી અને મોરબી રોડ ખાતે ઉડસરસ્ટ મેનેજમેન્ટની કચેરી કાર્પન્ટ કરી દેવામાં આવી છે.

એનડીઆરએફની ટીમ પોતાની સાથે પુરની પરિસ્થિતિને પહોંચી વળવા માટે નાની બોટ, ટ્યુબ, દોરડા સહિતની તમામ સાધન સામગ્રીઓ સાથે રાજકોટ આવી પહોંચી છે. સૌરાષ્ટ્રભરમાં ત્રણ દિવસ ભારેથી અતિભારે

વરસાદની આગાહી કરવામાં આવી છે. ત્યારે ભારે વરસાદની આગાહી વચ્ચે એનડીઆરએફની ટીમ રાજકોટ આવી પહોંચી છે અને સૌરાષ્ટ્રમાં ગમે તે સ્થળે પુરમાં ફસાવેલા કે નદીમાં તપાવેલા લોકોની બચાવકામગીરી કરવા માટે એનડીઆરએફના જવાનો હંમેશા તત્પર રહેશે.

ભારે વરસાદ, પુર તેમજ વાવાઝોડાની પરિસ્થિતિ વચ્ચે લોકોના જાન-માવનું સુધારૂ થાય તે માટે એનડીઆરએફના જવાનો હંમેશા ખડેપગે રહેતો હોય છે અને તેઓને આવી અસામાન્ય પરિસ્થિતિને કેમ પહોંચી વળવા તેની તાલીમ પણ આપવામાં આવી હોય છે.



## લોધિકાના પાળ પીપળીયા ગામની સીમમાં જુગાર દરોડો : ૯ તાસપ્રેમીઓ ઝડપાયા

### રૂ.૩૩ હજાર કબ્જે કરતી રાજકોટ રૂરલ LCB

રાજકોટ, તા.૨૭  
લોધિકાના પાળ પીપળીયા ગામની સીમમાં જુગાર રમતાં ૯ ને પકડી પાડી રાજકોટ રૂરલ એ.એસ.આઈ. વડાશ્રી અરબ, રોહીતાબાઈ એલસીબીએ રોકડ રૂ.૩૩,૬૦૦ કબ્જે કરી

લોધિકા પોલીસને સાંપત્તી ગુનો નોંધાયો છે. પ્રામ વિગતો મુજબ રાજકોટ રૂરલ એલસીબી સ્ટાન્ડના એ.એસ.આઈ. વડાશ્રી અરબ, રોહીતાબાઈ એલસીબીએ રોકડ રૂ.૩૩,૬૦૦ કબ્જે કરી

## સિવિલ હોસ્પિટલમાંથી તબીબનું બાઈક ચોરાયું

રાજકોટ, તા.૨૭  
શહેરની સિવિલ હોસ્પિટલના મેડાનમાંથી એક તબીબનું બાઈક ચોરાઈ ગયાની પ્રત્યક્ષ પોલીસમાં ફરિયાદ નોંધવાઈ છે.

સિવિલ હોસ્પિટલમાં એનેસ્થીસીયા વિભાગમાં ફરજ બજાવતા ડો.ભાવેશભાઈ સોમાભાઈ સંઘાણી (ઉ.વ.૩૫, રહે. માછા ડુંગર શિવાજી, વલકીરાજ પાર્ટી રોડ) પોતા પાળ પીપળીયા કોમ્પ્લેક્સમાંથી રોડી રાજકોટ એ બાઈક ચોરીની ફરિયાદ નોંધાવી છે.

ગત તા.૨૦/૦૬/૨૦૨૪ ના રોજ સવારના આઠેક વાગ્યાની આસપાસ રાજકોટ સિવિલ હોસ્પિટલમાં નોકરી પર ગયા ત્યારે તેમણે પોતાનું બાઈક સીવિલ હોસ્પિટલના ડ્રોમ સેન્ટર પાસે આવેલ પાર્કિંગમાં બાઈક પાર્ક કર્યું હતું.

બાદમાં નોકરી પૂર્ણ થતાં રાત્રીના સાતેક વાગ્યાની આસપાસ સંઘાણી બાઈક લેવા ગયા ત્યારે ક્યાપ વાળા નહિ મળતા ચોરાઈ ગયાનું માવમ પજતા પ્રત્યક્ષ પોલીસમાં ફરિયાદ નોંધાવી છે.

## ઓનલાઇન ગઠીયાઓની સાથે સાથે પરિચીતો પણ ચકરડા ફેરવવામાં રહે છે અગ્રેસર

## કોન્ટ્રાક્ટર મજૂરોના લાખો ખાઈ ગયો, એકાઉન્ટન્ટે કંપનીને દીધો ડામ

## કંપનીના કામદારોએ કાળી મજૂરી કરી જમા કરાવેલી પીએફ સહિતની રજા લાખની રકમ કોન્ટ્રાક્ટર ચાઉં કરી ગયો: તો બીજી તરફ એક કંપનીને આવ્યો ૭૫૫ લાખનો ધૂલો

રાજકોટ: છેતરપિંડી, ઠગાઈના બનાવો જે દિવસે ન નોંધાય ત્યારે જ નવાઈ પામવા જેવું હવે થઈ ગયું છે. રોજ કોઈને કોઈ લોકો સાથે ઠગીયાપીરી થઈ જાય છે અને રોજ કોઈને કોઈ લોકો લાખો કરોડો ગુમાવી બેસે છે. વધુ બે કિસ્સામાં લાખોના વધુ ગાબડી દેવાની ઘટનાઓ સામે આવી છે. જેમાં એક લેબર કોન્ટ્રાક્ટર કંઈ નહિ તો કામદારોની પરસેવાની કમાણીના સાદા સમયાલીસ લાખ પોતાનો છે. બીજા બનાવમાં એક કંપનીનો સાદા સાત લાખ કરી કંપનીના સાદા સાત લાખ ખાઈ જતાં વાત પોલીસ સુધી પહોંચી હતી. બંને બનાવમાં પોલીસે તપાસનો સમયમટાક શરૂ કર્યો હતો.



લેબર કોન્ટ્રાક્ટર રાજેશ કાલુવણ ગોસાઈ (રહે.સમીરપાર્ક સોસાયટી, ગજાવોડો) સામે માંગલપુર પોલીસ સ્ટેશનમાં નોંધાવેલી ફરિયાદમાં જણાવ્યું છે કે અમારી કંપનીના મકરપુરા અને પોર ખાતે પાત્ર ત્રણ ત્રણ પ્લાન્ટ છે જ્યાં રોજેશ ગોસાઈ લેબર સપ્લાયનું કામ વણા સમયથી કરે છે. તે જે બિલ રજૂ કરે તે રકમ અમે તેના એકાઉન્ટમાં ઓનલાઇન જમા કરાવી દઈએ છીએ. વધુ માહિતી મુજબ લેબર કોન્ટ્રાક્ટરની જવાબદારીમાં કામદારોનો પગાર, ટ્રાન્સપોર્ટેશન ચાર્જ, સેકન્ડ હી, પીએફ, ઈન્સેન્સિયલ અને જીએસટી આવે છે જે રકમ તેણે સરકારી ઓફિસમાં જમા કરાવવાની હોય છે પરંતુ તા.૧ મે ૨૦૨૩થી તા.૨૫ જૂન ૨૦૨૪ સુધી કોન્ટ્રાક્ટરે પીએફ, ઈન્સેન્સિયલ અને જીએસટીના કુલ રૂપિયા ૨૫.૫૪ લાખ સરકારી વિભાગોમાં જમા કરાવ્યા ન હતાં. તેથી જે રીતે પાટરા લાક્ષણિક ડબ્બા સામે આવેલી સિસ્ટર કંપની ઓફિસ લેબરોરેટરી આર એન્ડ ટી સીમાં પણ રાજેશ ગોસાઈ લેબર સપ્લાય કરે છે. પરંતુ તે કંપનીમાં પણ કામદારોના રૂ.૨.૦૨ લાખ કંપની પાસેથી મેળવ્યા બાદ સરકારી વિભાગોમાં ચૂકવ્યા ન હતાં. લેબર કોન્ટ્રાક્ટરે કુલ રૂપિયા ૨૭.૫૬ લાખની રકમની છેતરપિંડી કરી હોવાની ફરિયાદ નોંધાતા પોલીસે તપાસ લાઇ થઈ હતી.

બીજા બનાવમાં આણંદની સામરખા ચોકડી નજીક રહેતા હાલુનુસને બચાવમાં મલકે શહેરની સો ફેર રોડ પર આવેલી પ્યાર નરશીખીમાં ચાલતી જત્રત ફેડ એકએવેબી નામની કંપનીમાં એક વર્ષ પૂર્વે કોન્ટ્રાક્ટરે નરીજ બંધ કરી દેવે (રહે. રાધાસ્વામી ચેમ્પર, આણંદ)ને નોકરી પર રાખ્યો હતો. દરમિયાન ગત તા.૪ માર્ચથી બંધ કરેલું બે દિવસ રજા લઈને ગયા બાદ પરત ફર્યા નહતા. તેમજ તેના ઘરે જઈ તપાસ કરતા તે પોતાની માતાને બે-ત્રણ દિવસથી કહે ચાલ્યો ગયો હોવાનું જણાવ્યું હતું. દરમિયાન હાલુનુસને ઓફિસમાં બંધ બંધ એકાઉન્ટમાં તપાસ કરતા એકાઉન્ટન્ટે ખાતામાંથી અવગ અવગ દિવસે કુલ રૂ.૪,૨૦,૬૬૧ જેટલી રકમ પોતાના ખાતામાં ટ્રાન્સફર કરી લીધી હોવાનું જણાવ્યું હતું. તેમજ તા.૬ માર્ચ ૨૦૨૪ના રોજ અમદાવાદના ઓબ વિસ્તારમાં આવેલી જનતા ચિકનની ઓફિસે જઈ ધંધાના બાકી પડતા રૂપિયા ભાગીદારોના નામથી રૂ.૩.૩૧૫ ઓફિસના એકાઉન્ટમાં જમા કરાવવાના બંધ પોતાની પાસે લઈ જઈ કુલ રૂ.૩.૦૬,૫૨,૬૬૦ની છેતરપિંડી કરી હોવાનું જણાવ્યું હતું. જેથી હાલુનુસને બચાવમાં મલકે આણંદ શહેર પોલીસ મથકમાં ફરિયાદ નોંધાવતા પોલીસે બંધ કરી દેવે (રહે. રાધાસ્વામી ચેમ્પર, આણંદ) વિરુદ્ધ ગુનો નોંધી વધુ તપાસ લાઇ થઈ હતી. આમ વધુ બે કિસ્સામાં પરિચીતો જ લાખોનું ચકરડું ફેરવી રહ્યું છે જે ગયા હતો.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

## VISAMAN GLOBAL SALES LIMITED

Corporate Identification Number: U24311G2019PLC180862  
Our Company was originally incorporated on June 27, 2019 as "Visaman Global Sales Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre having registration office at C/o. Jain Traders, 8, Sorathiwadi near Narpada, 80 Feet Road, Rajkot, Gujarat- 360002, India. The Corporate Identification Number of our Company is U24311G2019PLC180862.  
Registered Office: C/o, Jain Traders, 8, Sorathiwadi near Narpada, 80 Feet Road, Rajkot - 360002, Gujarat, India.  
Tel.: +91 90237 30627 | E-mail: cs@visamanglobalsales.com | Website: https://visamanglobalsales.com/

### PROMOTERS OF OUR COMPANY: MR. MITULKUMAR SURESHCHANDRA VASA, MR. SURESHCHANDRA GULABCHAND VASA, MS. AVNI M. VASA, MS. ILABEN SURESHCHANDRA VASA AND MR. KULAR BRIJESH N.

"The Issue is being made in accordance with Chapter IX of the SEBI (ICDR) Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE (NSE EMERGE)."

**BASIS OF ALLOTMENT**  
INITIAL PUBLIC OFFERING OF 37,32,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VISAMAN GLOBAL SALES LIMITED ("VISAMAN" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹43/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹33/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,604.76 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹82.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS NET ISSUE OF 35,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹43/- PER EQUITY SHARE AGGREGATING TO ₹1,522.20 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.02% AND 25.8% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 275 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 4.3 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: MONDAY, JUNE 24, 2024 AND ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024

### RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The overall cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

Sr. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Mitulkumar Sureshchandra Vasa	36,28,800	7.29
2.	Mr. Sureshchandra Gulabchand Vasa	51,40,800	7.29
3.	Ms. Avni M. Vasa	6,04,800	7.29
4.	Ms. Ilaben Sureshchandra Vasa	7,05,392	7.29
5.	Mr. Kular Brijesh N.	69	7.46

Investors are required to refer section titled "Risk Factors" beginning on page 27 of the Prospectus

Our Company has filed the Prospectus dated June 18, 2024 with the ROC, Ahmedabad ("Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of National Stock Exchange of India Limited i.e., NSE (EMERGE), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated June 13, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is to be commenced on July 01, 2024 (Subject to receipt of listing and trading approvals from the NSE). The Issue is being made under the Fixed Price process, the allocation in the Net Issue to the Public Category is as applicable pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of Shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be entitled to higher percentage. Under subscription, if any, in any of the categories, will be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPFI mode (as applicable) by providing details of the respective bank accounts and / or UPFI IDs, in case of RIs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same.

### SUBSCRIPTION DETAILS

The Net Issue has received 33,728 applications before technical rejections for 14,11,74,000 Equity Shares resulting in 39.88 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Category	Gross		Less: Rejections*		Valid	
	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
Non-Retail Investors	3,264	4,97,62,000	342	3,45,000	3,222	4,94,37,000
Retail Individual Investors	30,464	9,13,92,000	386	11,58,000	30,078	9,02,34,000
Total	33,728	14,11,74,000	428	15,03,000	33,300	13,96,71,000

\*This includes 37 applications for 1,11,00,000 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

1. The Net Issue does not include 1,92,000 Equity Shares reserved for Market Maker, which was subscribed by 1,00 time.  
2. There were 428 Technical Rejections for 15,03,00,000 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - NSE on June 27, 2024.

**A) Allotment to Market Maker (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1,00 time. The total number of shares allotted in this category is 1,92,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	% to Total
1,92,000	1	100.00	1,92,000	100.00	1,92,000	1:1	1,92,000	100.00

**B) Allotment to Retail Individual Investors (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 22,89,000 Equity Shares. The category was subscribed by 39.42 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	Number of applications received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	% to Total
3,000	30,078	100.00	9,02,34,000	100.00	76.10	3000	5	197
								22,89,000
								100

**C) Allotment to Other than Retail Category (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 12,51,000 Equity Shares. The category was subscribed by 39.52 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ratio of Allottees to the Applicant	Total No. of Shares allocated/ allotted
6,000	2411	74.83	1,44,66,000	29.26	3,66,060	151.83	3000	4	79
9,000	199	6.18	17,91,000	3.62	45,321	227.74	3000	15	199
12,000	86	2.67	10,32,000	2.09	26,115	303.66	3000	9	86
15,000	86	2.67	12,90,000	2.61	32,843	379.57	3000	11	86
18,000	45	1.40	8,10,000	1.64	20,487	455.49	3000	7	45
21,000	32	0.99	6,72,000	1.36	17,005	531.41	3000	6	32
24,000	133	4.13	31,92,000	6.46	80,773	607.32	3000	27	133
27,000	16	0.50	4,32,000	0.87	10,932	683.25	3000	4	16
30,000	52	1.61	15,60,000	3.16	39,476	759.15	3000	13	52
33,000	17	0.53	5,61,000	1.13	14,196	835.06	3000	5	17
36,000	10	0.31	3,60,000	0.73	9,110	911.00	3000	3	10
39,000	7	0.22	2,73,000	0.55	6,908	968.86	3000	2	7
42,000	4	0.12	1,68,000	0.34	4,251	1062.75	3000	1	4
45,000	8	0.25	3,60,000	0.73	9,110	1138.75	3000	3	8
48,000	9	0.28	4,32,000	0.87	10,932	1214.67	3000	4	9

The Board of Directors of the Company at its meeting held on June 27, 2024, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants. The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before June 28, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds will be issued on or prior to June 28, 2024. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 3 working days from the Closure of the Issue. The trading is proposed to be commenced on July 01, 2024 subject to receipt of listing and trading approvals from NSE.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 18, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

**LINK INTIME INDIA PRIVATE LIMITED**  
C-101, 247 Park, L B S Marg, (Kolkata, West),  
Mumbai - 400083, Maharashtra, India.  
Telephone: +91 - 8108114949  
E-mail: visamanglobal.smeip@linkintime.com or  
Investor grievance E-mail: visamanglobal.smeip@linkintime.com  
Website: www.linkintime.com  
Contact Person: Mr. Shanti Gokulchandra  
SEBI Registration No.: INR000004058

**For VISAMAN GLOBAL SALES LIMITED**  
On Behalf of the Board of Directors  
Mr. Mitulkumar Sureshchandra Vasa  
Chairman and Managing Director  
DIN: 07789750

**LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF VISAMAN GLOBAL SALES LIMITED.**

Visaman Global Sales Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, on June 18, 2024. The Prospectus available on websites of the Company, the NSE and the Lead Manager at visamanglobalsales.com, www.nseindia.com, www.shreini.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and applicable U.S. state securities laws. Accordingly, the Equity Shares are offered or sold only to persons who are reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdiction where such offers and sales occur.