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V R INFRASPACE LIMITED

CIN: U45203GJ2015PLC085400

Our Company was originally incorporated as "V R Infraspace Private Limited" as a private limited company to public limited company and the name of our Company was changed from V R Infraspace Private Limited to V R Infraspace Limited and a fresh certificate of incorporation dated August 10, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 127 of the Prospectus.

Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel No.: +91- 9737118885; Email: info@vrinfraspace.com, Website: www.vrinfraspace.in Contact Person: Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer.

OUR PROMOTERS: MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA

The issue is being made in accordance with chapter IX of the SEBI ICDR Regulations (IPO of small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE)

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF V R INFRASPACE LIMITED ("V R" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2040.00 LAKHS ("THE ISSUE"), OF WHICH 1.21,600 EQUITY SHARES OF RS, 10/- EACH FOR CASH AT A PRICE OF RS, 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS, 75/- PER EQUITY SHARE AGGREGATING TO RS. 103.36 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22.78.400 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/-PER EQUITY SHARE AGGREGATING TO RS. 1936.64 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.03% AND 25.66%. RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"), THIS ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND THE ISSUE PRICE IS 85.00

THE ISSUE PRICE IS 8.50 TIMES OF THE FACE VALUE.

RISK TO INVESTORS:

- 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your equity shares at or above the issue price or at all.
- 2. The average cost of acquisition of Equity Shares by our Promoters is:

Name of the Promoters	No. of Shares held	Average Cost of Acquisition per Share (In Rs.)*		
Mr. Vipul Devchand Rupareliya	45,36,000	10.00		
Mrs. Sumitaben Vipulbhai Rupareliya	19,43,950	9.99		

- *Average cost of acquisition is calculated on the basis of face value of equity shares of Rs. 10/- each.
- 3. LM associated with the issuer has handled 30 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	NII	Nil
SME	30	2

Investors are required to refer section titled "Risk factors" on Page 21 of the Prospectus.

ISSUE OPENED ON: MONDAY, MARCH 04, 2024 AND ISSUE CLOSED ON: WEDNESDAY, MARCH 06, 2024 PROPOSED LISTING: MARCH 12, 2024

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE" i.e. "NSE EMERGE") in terms of the Chapter IX of the SEBI ICDR Regulation, 2018 as amended from time to time. Our Company has received an in-principle approval letter dated February 19, 2024 from NSE for using its name in the offer document for listing of our shares on the SME Platform of NSE ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about March 12, 2024*

*Subject to receipt of listing and trading approvals from the NSE. All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank

accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). SUBSCRIPTION DETAILS

The issue has received 75,608 applications for 20,82,76,800 Equity Shares resulting in 86.78 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before rejections) are as follows:

Detail of the Applications Received (Before Rejection but after application not banked):

CATEGORY	NUMBER OF APPLICATIONS	%	NUMBER OF EQUITY SHARES	%	SUBSCRIPTION (TIMES)
Market Makers	1	0.00	1,21,600	0.06	1.00
Retail Individual Investors	69173	91.49	11,06,76,800	53.14	97.15
Other than Retail Individual Investors	6434	8.51	9,74,78,400	46.80	85.57
TOTAL	75608	100.00	20,82,76,800	100.00	86.78

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Makers	0	0
Retail Individual Investors	1679	26,86,400
Other than Retail Individual Investors	78	5,53,600
Total	1757	32,40,000

After eliminating technically rejected applications, the following tables give us category wise net valid applications: Category No of Applications % Reserved Portion No of Valid Shares % of Total Subscription

Category	No. of Applications	/0	(as per Prospectus		Applied	(Times)
Market Maker	1	100	1,21,600	1,21,600	100	1.00
Total	1	100	1,21,600	1,21,600	100	1.00
770.00		No of 9	Decorred Portion	Proportionate Issue Size	No of Valid Charge	W of Total Subscription

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	67494	91.39	11,39,200	12,01,600	10,79,90,400	52.70	90.01
Other than Retail Individual Investors	6356	8.61	11,39,200	10,76,800	9,69,24,800	47.30	89.87
Total	73850	100.00	22,78,400	22,78,400	20,49,15,200	100.00	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on March 07, 2024

A. Allocation to Market Maker (After Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹85/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,21,600 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	per Applicant (Before	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	to Appli Cant:	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
1,21,600	1	100.00	1,21,600	100.00	1,21,600	1,21,600	1,21,600	1 d	1	1	1,21,600	32
TOTAL	1	100.00	1,21,600	100.00	1,21,600	1,21,600	1,21,600	1 1	1	1	1,21,600	1 55

B. Allocation to Retail Individual Investors (After Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹85/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 90.01 times i.e. for 10,79,90,400 Equity Shares. Total number of shares allotted in this category is 12,01,600 Equity Shares to 751 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)		% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	per Applicant (Before	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	to Appli Cant:	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
1600	67494	100.00	107990400	100.00	1201600	17.8	1600	5	449	751	1201600	_ S
TOTAL	67494	100.00	107990400	100.00	1201600	- 555555				751	1201600	199

C. Allocation to Other than Retail Individual Investors (After Rejections): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹85/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 89.87 times i.e. for 9,69,24,800 shares the total number of shares allotted in this category is 10,76,800 Equity Shares to 448 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applica- tions received	% To Total	Total No. of shares applied in each category	% To Total	Proport- ionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	Surplus/ Deficit
3200	4153	65.34	13289600	13.71	147644	35.55	1600.00	1	45	92	147200	-444
4800	489	7.69	2347200	2.42	26077	53.33	1600.00	16	489	16	25600	-477
6400	167	2.63	1068800	1.10	11874	71.10	1600.00	7	167	7	11200	-674
8000	158	2.49	1264000	1.30	14043	88.88	1600.00	9	158	9	14400	357
9600	75	1.18	720000	0.74	7999	106.65	1600.00	5	75	5	8000	1
11200	135	2.12	1512000	1.56	16798	124.43	1600.00	10	135	10	16000	-798
12800	425	6.69	5440000	5.61	60436	142.20	1600.00	38	425	38	60800	364
14400	62	0.98	892800	0.92	9919	159.98	1600.00	6	62	6	9600	-319
16000	131	2.06	2096000	2.16	23286	177.76	1600.00	15	131	15	24000	714
17600	54	0.85	950400	0.98	10559	195.54	1600.00	7	54	7	11200	641
19200	16	0.25	307200	0.32	3413	213.31	1600.00	2	16	2	3200	-213
20800	13	0.20	270400	0.28	3004	231.08	1600.00	2	13	2	3200	196
22400	16	0.25	358400	0.37	3982	248.88	1600.00	2	16	2	3200	-782
24000	51	0.80	1224000	1.26	13598	266.63	1600.00	8	51	8	12800	-798
25600	5	0.08	128000	0.13	1422	284.40	1600.00	1	5	1	1600	178
27200	6	0.09	163200	0.17	1813	302.17	1600.00	1	6	1	1600	-213
28800	9	0.14	259200	0.27	2880	320.00	1600.00	2	9	2	3200	320
30400	18	0.28	547200	0.56	6079	337.72	1600.00	4	18	4	6400	321
32000	52	0.82	1664000	1.72	18486	355.50	1600.00	12	52	12	19200	714
33600	4	0.02	134400	0.14	1493	373.25	1600.00	1	4	12	1600	107
35200	6	0.00	211200	0.14	2346	391.00	1600.00	1	6	4	1600	-746
36800	1	0.03	36800	0.04	409	409.00	1600.00	0	1	0	0	-409
38400	2	0.02	76800	0.04	853	426.50	1600.00	1	2	1	1600	747
40000	18	0.03	720000	0.74	7999	444.39	1600.00	5	18	5	8000	141
41600	4	0.26	166400	0.17	1849	462.25	1600.00	1	4	1	1600	-249
43200	6	0.09	259200	0.17	2880	480.00	1600.00	2	6	2	3200	320
44800	4	0.09	179200	0.18	1991	497.75	1600.00	1	4	1	1600	-391
46400	2	0.00	92800	0.10	1031	515.50	1600.00	1	2	-	1600	569
48000	20	0.03	960000	0.10	10665	533.25	1600.00	7	20	7	11200	535
	4	0.06	198400	0.20	2204	551.00	1600.00	1	4	4	1600	-604
49600	4	0.06		0.20		568.75		1	4	1	1600	-675
51200			204800		2275		1600.00	-				
52800	4	0.06	211200	0.22	2346	586.50	1600.00		4	1	1600	-746
54400	3	0.05	163200	0.17	1813	604.33	1600.00	2	3	-	1600	-213
56000	10	0.16		0.58	6221	622.10	1600.00	4	10	4	6400	179
57600	7	0.11	403200	0.42	4479	639.86	1600.00	3	7	3	4800	321
59200	3	0.05	177600	0.18	1973	657.67	1600.00	1	3	1	1600	-373
62400	1	0.02	62400	0.06	693	693.00	1600.00	0	1	0	0	-693
64000	5	80.0	320000	0.33	3555	711.00	1600.00	2	5	2	3200	-355
65600	3	0.05	196800	0.20	2186	728.67	1600.00	- 1	3	1	1600	-586

Bid Opening Date	Monday, March 04, 2024	Initiation of Unblocking of Funds/refunds (T +2 Days)	On or Before Monday, March 11, 2024
Bid Closing Date (T day)	Wednesday, March 06, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or Before Monday, March 11, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or before Thursday, March 07, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or Before Tuesday, March 12, 2024

	500	Tanal	*****	Learl	I	707.00	(4000000)		(a)		1 .	0.000
68800	1	0.02	68800	0.07	764	764.00	1600.00	0	1	0	0	-764
70400	2	0.03	140800	0.15	1564	782.00	1600.00	1	2	1	1600	36
72000	9	0.14	648000	0.67	7199	799.89	1600.00	- 4	9	4	6400	-799
76800	3	0.05	230400	0.24	2560	853.33	1600.00	2	3	2	3200	640
80000	10	0.16	800000	0.83	8888	888.80	1600.00	6	10	6	9600	712
81600	3	0.05	244800	0.25	2720	906.67	1600.00	2	3	2	3200	480
83200	3	0.05	249600	0.26	2773	924.33	1600.00	2	3	2	3200	427
84800	2	0.03	169600	0.17	1884	942.00	1600.00	1	2	1	1600	-284
86400	1	0.02	86400	0.09	960	960.00	1600.00	1	1	- 1	1600	640
88000	3	0.02	264000	0.09	2933	977.67	1600.00	2	3	2	3200	267
	1			_				1	1			
91200		0.02	91200	0.09	1013	1013.00	1600.00	- 35	1		1600	587
92800	7	0.11	649600	0.67	7217	1031.00	1600.00	5	7	5	8000	783
96000	13	0.20	1248000	1.29	13865	1066.54	1600.00	9	13	9	14400	535
97600	1	0.02	97600	0.10	1084	1084.00	1600.00	1	1 1		1600	516
99200	2	0.03	198400	0.20	2204	1102.00	1600.00	1	2	1	1600	-604
100800	3	0.05	302400	0.31	3360	1120.00	1600.00	2	3	2	3200	-160
102400	3	0.05	307200	0.32	3413	1137.67	1600.00	2	3	2	3200	-213
104000	7	0.11	728000	0.75	8088	1155.43	1600.00	5	7	5	8000	-88
105600	1	0.02	105600	0.11	1173	1173.00	1600.00	1	1	1	1600	427
107200	1	0.02	107200	0.11	1191	1191.00	1600.00	1	1	4	1600	409
108800	2	0.03	217600	0.22	2417	1208.50	1600.00	1	1	2	3200	783
110400	4	0.06	441600	0.46	4906	1226.50	1600.00	3	4	3	4800	-106
		_										
112000	6	0.09	672000	0.69	7466	1244,33	1600.00	5	6	5	8000	534
113600	1	0.02	113600	0.12	1262	1262.00	1600.00	1	1	- 1	1600	338
115200	4	0.06	460800	0.48	5119	1279.75	1600.00	3	4	3	4800	-319
116800	3	0.05	350400	0.36	3893	1297.67	1600.00	2	3	2	3200	-693
118400	6	0.09	710400	0.73	7892	1315.33	1600.00	5	6	5	8000	108
120000	- 1	0.02	120000	0.12	1333	1333.00	1600.00	1	1	1	1600	267
121600	3	0.05	364800	0.38	4053	1351.00	1600.00	1	1	3	4800	747
123200	ĭ	0.02	123200	0.13	1369	1369.00	1600.00	1	1	1	1600	231
124800	2	0.03	249600	0.16	2773	1386.50	1600.00	1	1	2	3200	427
126400	1	0.03	126400	0.13	1404	1404.00	1600.00	1	1	1	1600	196
								1	- T			
128000	6	0.09	768000	0.79	8532	1422.00	1600.00	5	6	5	8000	-532
131200	4	0.06	524800	0.54	5830	1457.50	1600.00	1	1	4	6400	570
136000	2	0.03	272000	0.28	3022	1511.00	1600.00	1	1	2	3200	178
142400	1	0.02	142400	0.15	1582	1582.00	1600.00	1	1	1	1600	18
144000	5	0.08	720000	0.74	7999	1599.80	1600.00	1	1	5	8000	1
145600	1	0.02	145600	0.15	1618	1618.00	1600.00	1	1	1	1600	-18
152000	2	0.03	304000	0.31	3377	1688.50	1600.00	1	1	2	3200	-177
160000	7	0.11	1120000	1.16	12443	1777.57	1600.00	1	1	7	11200	-1243
160000		V.11		1.10	12410	2011201	1600.00	1	7		1600	1600
164800	1	0.02	164800	0.17	1831	1831.00	1600.00	-	- L	190	1600	-231
	- 1	THE RESIDENCE OF THE PARTY OF T				THE RESERVE OF THE PARTY OF THE		- 1	1			
166400	1	0.02	166400	0.17	1849	1849.00	1600.00	1	1 1	1	1600	-249
171200	_1_	0.02	171200	0.18	1902	1902.00	1600.00	1	1	1	1600	-302
176000	2	0.03	352000	0.36	3911	1955.50	1600.00	11	1	2	3200	-711
179200	1	0.02	179200	0.18	1991	1991.00	1600.00	1	3 1 3	1	1600	-391
182400	1	0.02	182400	0.19	2026	2026.00	1600.00	1	1	<u>a</u>	1600	-426
192000	1	0.02	192000	0.20	2133	2133.00	1600.00	1	1	1	1600	-533
200000	- 1	0.02	200000	0.21	2222	2222.00	1600.00	1	1	1	1600	-622
204800	1	0.02	204800	0.21	2275	2275.00	1600.00	1	1	1	1600	-675
208000	5	0.08	1040000	1.07	11554	2310.80	1600.00	1		5	8000	-3554
208000	- 0	0.00	1040000	1.07	11004	2310.00		2	5		3200	3200
		0.00	440000	0.40	1059	0000 50	1600.00		3			
209600	2	0.03	419200	0.43	4657	2328.50	1600.00	1	1	2	3200	-1457
209600			10110-002-01	-			1600.00	1	2		1600	1600
214400	1	0.02	214400	0.22	2382	2382.00	1600.00	1	1	1	1600	-782
224000	. 1	0.02	224000	0.23	2489	2489.00	3200.00	. 1	1		3200	711
228800	1	0.02	228800	0.24	2542	2542.00	3200.00	1	1	1	3200	658
232000	1	0.02	232000	0.24	2577	2577.00	3200.00	1	1	1	3200	623
233600	1	0.02	233600	0.24	2595	2595.00	3200.00	1	1	1	3200	605
235200	1	0.02	235200	0.24	2613	2613.00	3200.00	1	1	1	3200	587
236800	3	0.05	710400	0.73	7892	2630.67	1600.00	1	1	3	4800	-3092
236800		0.00	710400	0.70	1005	2000.01	1600.00	2	3		3200	3200
	19	0.00	070000	0.00	2075	2075.00			3	- 4		
276800	1	0.02	276800	0.29	3075	3075.00	3200.00	1	1	31	3200	125
278400	2	0.03	556800	0.57	6186	3093.00	3200.00	1	35	2	6400	214
280000	1	0.02	280000	0.29	3111	3111.00	3200.00	1	1 1 5	1	3200	89
292800	_ 1	0.02	292800	0.30	3253	3253.00	3200.00	. 1	1	31	3200	-53
296000	1	0.02	296000	0.31	3288	3288.00	3200.00	1	1 1	1	3200	-88
305600	- 1	0.02	305600	0.32	3395	3395.00	3200.00	1	1	1	3200	-195
320000	2	0.03	640000	0.66	7110	3555.00	3200.00	1	1	2	6400	-710
336000	1	0.02	336000	0.35	3733	3733.00	3200.00	1	1	1	3200	-533
342400	1	0.02	342400	0.35	3804	3804.00	3200.00	1	1	1	3200	-604
352000	1	0.02	352000	0.36	3911	3911.00	3200.00	1	1	1	3200	-711
358400	1	0.02	358400	0.37	3982	3982.00	3200.00	1	1	3	3200	-782
general resources	4	0.02	384000	0.40	4266	4266.00	4800.00	4	1	- 4	4800	534
	100			-	4355	4355.00	4800.00	1		3	4800	445
384000	- W	0.00	The second second	0.40				- 1	1 1	3 2		
384000 392000	j	0.02	392000	100000000000000000000000000000000000000	4568	4568.00	4800.00	1	1	1 1	4800	232
384000 392000 411200	i	0.02	411200	0.42	4.00		and the same of the same		727	19		5.42.40
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384000 392000 411200 441600 470400 480000 481600 512000	1 2 1 1	0.02 0.02 0.03 0.02 0.02 0.02	411200 441600 940800 480000 481600 512000	0.46 0.97 0.50 0.50 0.53	10452 5333 5350 5688	5226.00 5333.00 5350.00 5688.00	4800.00 4800.00 4800.00 6400.00	1 1 1 1 1	1 1 1 1 1 1 1 1	2 1 1	4800 9600 4800 4800 6400	-852 -533 -550 712
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The Board of Directors of the Company at its meeting held on March 07, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before March 11, 2024. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to March 11, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 26, 2024 ("Prospectus") INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, LINK INTIME INDIA PRIVATE LIMITED at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Murribai- 400083, Maharashtra, India Tel. No.: +91-8108114949

Fax No.: +91-022-49186195 Email: vrinfraspace.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: vrinfraspace.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

For V R Infraspace Limited On behalf of the Board of Directors Mr. Vipul Devchand Rupareliya Chairman & Managing Director DIN: - 07364323

Ahmedabad

Place: Vadodara, Gujarat Date: March 09, 2024

1600

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF

V R Infraspace Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.vrinfraspace.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus, which has been filled with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

201600

0.21

2240

746.67

1600.00

Initiation of Unblocking of

Funds/refunds (T +2 Days)

On or Before Monday,

March 11, 2024

-675

-3554

3200

-1457

1600

-782

711

658

623

605

587

-3092

3200

125

214

89

-53

-88

-195

-710

-533

-604

-711

-782

534

445

232

-106

-852

-533

-550

712

179

54

-124

339

161

712

375

197

-248

357

517

144

322

270

181

-7873

8000

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8000

3200

3200

1600

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VR GROUP

V R INFRASPACE LIMITED

CIN: U45203GJ2015PLC085400

Our Company was originally incorporated as "VR Infraspace Private Limited" as a private limited company to public limited company and the name of our Company was changed from VR Infraspace Private Limited to VR Infraspace Limited and a fresh certificate of incorporation dated August 10, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 127 of the Prospectus

Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel No.: +91- 9737118885; Email: info@vrinfraspace.com, Website: www.vrinfraspace.in Contact Person: Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer.

OUR PROMOTERS: MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA

The issue is being made in accordance with chapter IX of the SEBI ICDR Regulations (IPO of small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE)

BASIS OF ALLOTMENT

Bid Opening Date

204800

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208000

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209600

214400

224000

228800

232000

233600

235200

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236800

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352000

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411200

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470400

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512000

560000

571200

587200

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846400

976000

1105600

1139200

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4906

10452

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6346.00

6524.00

7661.00

7839.00

8888.00

9225.00

9403.00

9848.00

10843.00

12283.00

12656.00

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22130.00

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AMENDED (THE "SCRR"). THIS ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND THE ISSUE PRICE IS 85.00

THE ISSUE PRICE IS 8.50 TIMES OF THE FACE VALUE.

RISK TO INVESTORS:

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your equity shares at or above the issue price or at all.

The average cost of acquisition of Equity Shares by our Promoters is: Average Cost of Acquisition per Share No. of Shares held

Name of the Promoters		(In Rs.)*
Mr. Vipul Devchand Rupareliya	45,36,000	10.00
Mrs. Sumitaben Vipulbhai Rupareliya	19,43,950	9.99

LM associated with the issuer has handled 30 Public issues in last 3 Financial years, below are the details;

Particulars	Numbers of issues/offer namineu	on listing date		
Main Board	Nil	Nil		
SME	30	2		

Investors are required to refer section titled "Risk factors" on Page 21 of the Prospectus.

ISSUE OPENED ON: MONDAY, MARCH 04, 2024 AND ISSUE CLOSED ON: WEDNESDAY, MARCH 06, 2024 PROPOSED LISTING: MARCH 12, 2024

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE" i.e. "NSE EMERGE") in terms of the Chapter IX of the SEBI ICDR Regulation, 2018 as amended from time to time. Our Company has received an in-principle approval letter dated February 19, 2024 from NSE for using its name in the offer document for listing of our shares on the SME Platform of NSE ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about March 12, 2024*

*Subject to receipt of listing and trading approvals from the NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs")

SUBSCRIPTION DETAILS

The issue has received 75,608 applications for 20,82,76,800 Equity Shares resulting in 86.78 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before rejections) are as follows:

Detail of the Applications Received (Before Rejection but after application not banked):

NUMBER OF APPLICATIONS	%	NUMBER OF EQUITY SHARES	%	SUBSCRIPTION (TIMES)
1	0.00	1,21,600	0.06	1.00
69173	91.49	11,06,76,800	53.14	97.15
6434	8.51	9,74,78,400	46.80	85.57
75608	100.00	20,82,76,800	100.00	86.78
	1 69173 6434	1 0.00 69173 91.49 6434 8.51	1 0.00 1,21,600 69173 91.49 11,06,76,800 6434 8.51 9,74,78,400	1 0.00 1,21,600 0.06 69173 91.49 11,06,76,800 53.14 6434 8.51 9,74,78,400 46.80

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below: No. of Applications Category

Total	1757	32,40,000
Other than Retail Individual Investors	78	5,53,600
Retail Individual Investors	1679	26,86,400
Market Makers	0	0

No. of Equity Shares

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Market Maker	1	100	1,21,600	1,21,600	100	1.00
Total	1	100	1,21,600	1,21,600	100	1.00

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	67494	91.39	11,39,200	12,01,600	10,79,90,400	52.70	90.01
Other than Retail Individual Investors	6356	8.61	11,39,200	10,76,800	9,69,24,800	47.30	89.87
Total	73850	100.00	22,78,400	22,78,400	20,49,15,200	100.00	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on March 07, 2024 A. Allocation to Market Maker (After Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹85/- per Equity Share, was finalised in consultation with NSE. The

category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,21,600 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	per Applicant (Before	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	Allottees to Appli Cant:	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
1,21,600	1	100.00	1,21,600	100.00	1,21,600	1,21,600	1,21,600	1	1	1	1,21,600	
TOTAL	1	100.00	1,21,600	100.00	1,21,600	1,21,600	1,21,600	1	1	1	1,21,600	

consultation with NSE. The category was subscribed by 90.01 times i.e. for 10.79,90.400 Equity Shares. Total number of shares allotted in this category is 12,01,600 Equity Shares to 751 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	1,000,000,000	Proportionate Shares Available	per Applicant (Before	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	Ratio of Allottees to Appli Cant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
1600	67494	100.00	107990400	100.00	1201600	17.8	1600	5	449	751	1201600	**
TOTAL	67494	100.00	107990400	100.00	1201600					751	1201600	-66

C. Allocation to Other than Retail Individual Investors (After Rejections): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹85/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 89.87 times i.e. for 9,69,24,800 shares the total number of shares allotted in this category is 10,76,800 Equity Shares to 448 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applica- tions received	% To Total	Total No. of shares applied in each category	% To Total	Proport- ionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	Surplus/ Deficit
3200	4153	65.34	13289600	13.71	147644	35.55	1600.00	1	45	92	147200	-444
4800	489	7.69	2347200	2.42	26077	53.33	1600.00	16	489	16	25600	-477
6400	167	2.63	1068800	1.10	11874	71.10	1600.00	7	167	7	11200	-674
8000	158	2.49	1264000	1.30	14043	88.88	1600.00	9	158	9	14400	357
9600	75	1.18	720000	0.74	7999	106.65	1600.00	5	75	5	8000	- 18
11200	135	2.12	1512000	1.56	16798	124.43	1600.00	10	135	10	16000	-798
12800	425	6.69	5440000	5.61	60436	142.20	1600.00	38	425	38	60800	364
14400	62	0.98	892800	0.92	9919	159.98	1600.00	6	62	6	9600	-319
16000	131	2.06	2096000	2.16	23286	177.76	1600.00	15	131	15	24000	714
17600	54	0.85	950400	0.98	10559	195.54	1600.00	7	54	7	11200	641
19200	16	0.25	307200	0.32	3413	213.31	1600.00	2	16	2	3200	-213
20800	13	0.20	270400	0.28	3004	231.08	1600.00	2	13	2	3200	196
22400	16	0.25	358400	0.37	3982	248.88	1600.00	2	16	2	3200	-782
24000	51	0.80	1224000	1.26	13598	266.63	1600.00	8	51	8	12800	-798
25600	5	0.08	128000	0.13	1422	284.40	1600.00	1	5	1	1600	178
27200	6	0.09	163200	0.17	1813	302.17	1600.00	1	6	1	1600	-213
28800	9	0.14	259200	0.27	2880	320.00	1600.00	2	9	2	3200	320
30400	18	0.28	547200	0.56	6079	337.72	1600.00	4	18	4	6400	321
32000	52	0.82	1664000	1.72	18486	355.50	1600.00	12	52	12	19200	714
33600	4	0.06	134400	0.14	1493	373.25	1600.00	1	4	1	1600	107
35200	6	0.09	211200	0.22	2346	391.00	1600.00	1	6	1	1600	-746
36800	1	0.02	36800	0.04	409	409.00	1600.00	0	1	0	0	-409
38400	2	0.03	76800	0.08	853	426.50	1600.00	1	2	1	1600	747
40000	18	0.28	720000	0.74	7999	444.39	1600.00	5	18	5	8000	1
41600	4	0.06	166400	0.17	1849	462.25	1600.00	1	4	1	1600	-249
43200	6	0.09	259200	0.27	2880	480.00	1600.00	2	6	2	3200	320
44800	4	0.06	179200	0.18	1991	497.75	1600.00	1	4	1	1600	-391
46400	2	0.03	92800	0.10	1031	515.50	1600.00	1	2	1	1600	569
48000	20	0.31	960000	0.99	10665	533.25	1600.00	7	20	7	11200	535
49600	4	0.06	198400	0.20	2204	551.00	1600.00	1	4	1	1600	-604
51200	4	0.06	204800	0.21	2275	568.75	1600.00	1	4	1	1600	-675
52800	4	0.06	211200	0.22	2346	586.50	1600.00	1	4	1	1600	-746
54400	3	0.05	163200	0.17	1813	604.33	1600.00	1	3	i	1600	-213
56000	10	0.16	560000	0.58	6221	622.10	1600.00	4	10	4	6400	179
57600	7	0.11	403200	0.42	4479	639.86	1600.00	3	7	3	4800	321
59200	3	0.05	177600	0.18	1973	657.67	1600.00	Ĭ	3	1	1600	-373
62400	1	0.02	62400	0.06	693	693.00	1600.00	0	1	0	0	-693

Bid Closing	Date (T da	ay)		Wednesday, March 06, 2024			Credit of Equity accounts of All				Before Monday arch 11, 2024	у,		
Finalization of the Designat Allotment of	ed Stock E	Exchange/	1		r before Th March 07, 2	CHICAGO CONTRACTOR CON	Commenceme Shares on the Exchanges/Lis	Stock	2002		Before Tuesda arch 12, 2024	у,		
£0							Re		15					
68800	1	0.02	68800	0.07	764	764.00	1600.00	0	1 1	0	0	-764		
70400	2	0.03	140800	0.15	1564	782.00	1600.00	1	2	1	1600	36		
72000	9	0.14	648000	0.67	7199	799.89	1600.00	4	9	4	6400	-799		
76800	3	0.05	230400	0.24	2560	853.33	1600.00	2	3	2	3200	640		
80000	10	0.16	800000	0.83	8888	888.80	1600.00	6	10	6	9600	712		
81600	3	0.05	244800	0.25	2720	906.67	1600.00	2	3	2	3200	480		
83200	3	0.05	249600	0.26	2773	924.33	1600.00	2	3	2	3200	427		
84800	2	0.03	169600	0.17	1884	942.00	1600.00	1	2	1	1600	-284		
86400	. 1	0.02	86400	0.09	960	960.00	1600.00	1	1	1	1600	640		
88000	3	0.05	264000	0.27	2933	977.67	1600.00	2	3	2	3200	267		
91200	1	0.02	91200	0.09	1013	1013.00	1600.00	1	1	1	1600	587		
92800	7	0.11	649600	0.67	7217	1031.00	1600.00	5	7	5	8000	783		
96000	13	0.20	1248000	1.29	13865	1066.54	1600.00	9	13	9	14400	535		
97600	1	0.02	97600	0.10	1084	1084.00	1600.00	1	1	11	1600	516		
99200	2	0.03	198400	0.20	2204	1102.00	1600.00	1	2	1	1600	-604		
100800	3	0.05	302400	0.31	3360	1120.00	1600.00	2	3	2	3200	-160		
102400	3	0.05	307200	0.32	3413	1137.67	1600.00	2	3	2	3200	-213		
104000	7	0.11	728000	0.75	8088	1155.43	1600.00	5	7	5	8000	-88		
105600	1	0.02	105600	0.11	1173	1173.00	1600.00	1	1	1	1600	427		
107200	1	0.02	107200	0.11	1191	1191.00	1600.00	1 1	1	1	1600	409		
108800	2	0.03	217600	0.22	2417	1208.50	1600.00	1	1	2	3200	783		
110400	4	0.06	441600	0.46	4906	1226.50	1600.00	3	4	3	4800	-106		
112000	6	0.09	672000	0.69	7466	1244.33	1600.00	5	6	5	8000	534		
113600	1	0.02	113600	0.12	1262	1262.00	1600.00	1	1 1	1	1600	338		
115200	4	0.06	460800	0.48	5119	1279.75	1600.00	3	4	3	4800	-319		
116800	3	0.05	350400 710400	0.36	3893	1297.67	1600.00	2	3	5	3200	-693		
118400	6	0.09	The state of the s	0.73	7892	1315.33	1600.00	5	6	5	8000	108		
120000	2	0.02	120000	0.12	1333	1333.00	1600.00	-	+ + +	3	1600	267		
121600 123200	3	0.05	364800 123200	0.38	4053 1369	1351.00 1369.00	1600.00	1	1 1	3	4800 1600	747		
124800	2	0.02	249600	0.13	2773	1386.50	1600.00	1	+ + +	2	3200	427		
126400	1	0.02	126400	0.13	1404	1404.00	1600.00	1	1	1	1600	196		
128000	6	0.02	768000	0.79	8532	1422.00	1600.00	5	6	5	8000	-532		
131200	4	0.06	524800	0.54	5830	1457.50	1600.00	1	1 1	4	6400	570		
136000	2	0.03	272000	0.28	3022	1511.00	1600.00	1	1 1	2	3200	178		
142400	1	0.02	142400	0.15	1582	1582.00	1600.00	1	1	1	1600	18		
144000	5	0.08	720000	0.74	7999	1599.80	1600.00	1	1	5	8000	1		
145600	1	0.02	145600	0.15	1618	1618.00	1600.00	1	1 1	1	1600	-18		
152000	2	0.03	304000	0.31	3377	1688.50	1600.00	1	1 1	2	3200	-177		
160000	7	0.11	1120000	1.16	12443	1777.57	1600.00	1	1	7	11200	-1243		
160000	- 30	0.11	1120000	7555	14.10	111111111111111111111111111111111111111	1600.00	1	7		1600	1600		
164800	1	0.02	164800	0.17	1831	1831.00	1600.00	1	1	1	1600	-231		
166400	1	0.02	166400	0.17	1849	1849.00	1600.00	1	1	1	1600	-249		
171200	1	0.02	171200	0.18	1902	1902.00	1600.00	1	1	1	1600	-302		
176000	2	0.03	352000	0.36	3911	1955.50	1600.00	1	1	2	3200	-711		
179200	1	0.02	179200	0.18	1991	1991.00	1600.00	1	1	1	1600	-391		
182400	1	0.02	182400	0.19	2026	2026.00	1600.00	1	1	1	1600	-426		
192000	1	0.02	192000	0.20	2133	2133.00	1600.00	1	1	1	1600	-533		
200000	1	0.02	200000	0.21	2222	2222.00	1600.00	1	1	1	1600	-622		
204900	4	0.00	20,4000	0.21	2275	2275 00	1000.00	1	1 1	4	1600	67E		

Monday, March 04, 2024

The Board of Directors of the Company at its meeting held on March 07, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or

before March 11, 2024. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to March 11, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 26, 2024 ("Prospectus") INVESTORS PLEASE NOTE The details of the allotment made would also be hosted on the website of the Registrar to the issue, LINK INTIME INDIA PRIVATE LIMITED at www.linkintime.co.in. All future

correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINKIntime

C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India Tel. No.: +91-8108114949

LINK INTIME INDIA PRIVATE LIMITED

Fax No.: +91-022-49186195 Email: vrinfraspace.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: vrinfraspace.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

> For V R Infraspace Limited On behalf of the Board of Directors

> > DIN: - 07364323

Mr. Vipul Devchand Rupareliya Chairman & Managing Director

Place: Vadodara, Gujarat Date: March 09, 2024

3200

1600

1600

-355

-586

-640

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF V R INFRASPACE LIMITED. V R Infraspace Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The

Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.vrinfraspace.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

www.readwhere.com

0.08

0.05

0.05

320000

196800

201600

0.33

0.20

0.21

3555

2186

2240

711.00

728.67

746.67

1600.00

1600.00

1600.00

64000

67200

Chandigarh

(This is only an advertisement for Information purposes and not a Prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India



R INFRASPACE LIMITE

CIN: U45203GJ2015PLC085400

Our Company was originally incorporated as "V R Infraspace Private Limited" as a private limited company under the provisions of the Companies, Gujarat. Subsequently, our Company was converted from a private limited company to public limited company and the name of our Company was changed from VR Infraspace Private Limited to VR Infraspace Limited to VR Infraspace Limited to VR Infraspace Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 127 of the Prospectus.

Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel No.: +91- 9737118885; Email: info@vrinfraspace.com, Website: www.vrinfraspace.in Contact Person: Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer.

OUR PROMOTERS: MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA

The issue is being made in accordance with chapter IX of the SEBI ICDR Regulations (IPO of small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE)

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF V R INFRASPACE LIMITED ("V R" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2040.00 LAKHS ("THE ISSUE"), OF WHICH 1,21,600 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE AGGREGATING TO RS. 103.36 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22.78.400 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/ PER EQUITY SHARE AGGREGATING TO RS. 1936.64 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.03% AND $25.66\%, RESPECTIVELY\ OF\ THE\ POST\ ISSUE\ PAID\ UP\ EQUITY\ SHARE\ CAPITAL\ OF\ THE\ COMPANY.$

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THÉ "SCRR"), THIS ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND THE ISSUE PRICE IS 85.00

THE ISSUE PRICE IS 8.50 TIMES OF THE FACE VALUE.

RISK TO INVESTORS:

- 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your equity shares at or above the issue price or at all.
- 2. The average cost of acquisition of Equity Shares by our Promoters is:

Name of the Promoters	No. of Shares held	Average Cost of Acquisition per Share (In Rs.)*		
Mr. Vipul Devchand Rupareliya	45,36,000	10.00		
Mrs. Sumitaben Vipulbhai Rupareliya	19,43,950	9.99		

- *Average cost of acquisition is calculated on the basis of face value of equity shares of Rs. 10/- each.
- 3. LM associated with the issuer has handled 30 Public issues in last 3 Financial years, below are the details

C. Entradocolated with the food of the detailed,								
	Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date					
	Main Board	Nil	Nil					
Ī	SMF	30	2					

Investors are required to refer section titled "Risk factors" on Page 21 of the Prospectus.

ISSUE OPENED ON: MONDAY, MARCH 04, 2024 AND ISSUE CLOSED ON: WEDNESDAY, MARCH 06, 2024 PROPOSED LISTING: MARCH 12, 2024

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE" i.e. "NSE EMERGE") in terms of the Chapter IX of the SEBIICDR Regulation, 2018 as amended from time to time. Our Company has received an in-principle approval letter dated February 19, 2024 from NSE for using its name in the offer document for listing of our shares on the SME Platform of NSE ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about March 12, 2024*

*Subject to receipt of listing and trading approvals from the NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs")

SUBSCRIPTION DETAILS

The issue has received 75,608 applications for 20,82,76,800 Equity Shares resulting in 86.78 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before rejections) are as follows:

Detail of the Applications Received (Before Rejection but after application not banked):

CATEGORY	NUMBER OF APPLICATIONS	%	NUMBER OF EQUITY SHARES	%	SUBSCRIPTION (TIMES)
Market Makers	1	0.00	1,21,600	0.06	1.00
Retail Individual Investors	69173	91.49	11,06,76,800	53.14	97.15
Other than Retail Individual Investors	6434	8.51	9,74,78,400	46.80	85.57
TOTAL	75608	100.00	20,82,76,800	100.00	86.78

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Makers	0	0
Retail Individual Investors	1679	26,86,400
Other than Retail Individual Investors	78	5,53,600
Total	1757	32,40,000

After eliminating techn	After eliminating technically rejected applications, the following tables give us category wise net valid applications:											
Category No. of Applications % Reserved Portion No. of Valid Shares % of Total Subscription (as per Prospectus) applied Applied (Times)												
Market Maker	1	100	1,21,600	1,21,600	100	1.00						
Total												

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	67494	91.39	11,39,200	12,01,600	10,79,90,400	52.70	90.01
Other than Retail Individual Investors	6356	8.61	11,39,200	10,76,800	9,69,24,800	47.30	89.87
Total	73850	100.00	22,78,400	22,78,400	20,49,15,200	100.00	

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on March 07, 2024

Allocation to Market Maker (After Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹85/- per Equity Share, was finalised in consultation with NSE. The $category\ was\ subscribed\ by\ 1.00\ times.\ The\ total\ number\ of\ shares\ allotted\ in\ this\ category\ is\ 1,21,600\ Equity\ shares.$ The category wise details of the Basis of Allotment are as under:

	No. of Shares pplied for Category wise)			Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Avallable	per Applicant (Before	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	Ratio of Allottees to Appli Cant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
1	1,21,600	1	100.00	1,21,600	100.00	1,21,600	1,21,600	1,21,600	1	1	1	1,21,600	
	TOTAL	1	100.00	1,21,600	100.00	1,21,600	1,21,600	1,21,600	1	1	1	1,21,600	-

B. Allocation to Retail Individual Investors (After Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹85/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 90.01 times i.e. for 10,79,90,400 Equity Shares. Total number of shares allotted in this category is 12,01,600 Equity Shares to 751

The category wise details of the Basis of Allotment are as under

The category	wise uctails of t	iic Dasis	oi Allouniem are a	is unuci.								
No. of Shares Applied for (Category wise)	No. Of Applications received		Total No. of Equity Shares applied in this Category		Proportionate Shares Avallable	per Applicant (Before	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Appli Cant: Ratio 1	to Appli Cant:	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
1600	67494	100.00	107990400	100.00	1201600	17.8	1600	5	449	751	1201600	
TOTAL	67494	100.00	107990400	100.00	1201600					751	1201600	

C. Allocation to Other than Retail Individual Investors (After Rejections): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹85/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 89.87 times i.e. for 9,69,24,800 shares the total number of shares allotted in this category is 10,76,800 Equity Shares to 448 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of applica- tions received	% To Total	Total No. of shares applied in each category	% To Total	Proport- ionate shares available	Allocation per Applicant (before rounding off)	Allocation per Applicant (after rounding off)	Ratio of allottees to applicants: RATIO 1	Ratio of allottees to applicants: RATIO 2	Number of successful applicant (after rounding off)	Total no. of Shares Allocated/ allotted	Surplus/ Deficit
3200	4153	65.34	13289600	13.71	147644	35.55	1600.00	1	45	92	147200	-444
4800	489	7.69	2347200	2.42	26077	53.33	1600.00	16	489	16	25600	-477
6400	167	2.63	1068800	1.10	11874	71.10	1600.00	7	167	7	11200	-674
8000	158	2.49	1264000	1.30	14043	88.88	1600.00	9	158	9	14400	357
9600	75	1.18	720000	0.74	7999	106.65	1600.00	5	75	5	8000	1
11200	135	2.12	1512000	1.56	16798	124.43	1600.00	10	135	10	16000	-798
12800	425	6.69	5440000	5.61	60436	142.20	1600.00	38	425	38	60800	364
14400	62	0.98	892800	0.92	9919	159.98	1600.00	6	62	6	9600	-319
16000	131	2.06	2096000	2.16	23286	177.76	1600.00	15	131	15	24000	714
17600	54	0.85	950400	0.98	10559	195.54	1600.00	7	54	7	11200	641
19200	16	0.25	307200	0.32	3413	213.31	1600.00	2	16	2	3200	-213
20800	13	0.20	270400	0.28	3004	231.08	1600.00	2	13	2	3200	196
22400	16	0.25	358400	0.37	3982	248.88	1600.00	2	16	2	3200	-782
24000	51	0.80	1224000	1.26	13598	266.63	1600.00	8	51	8	12800	-798
25600	5	0.08	128000	0.13	1422	284.40	1600.00	1	5	1	1600	178
27200	6	0.09	163200	0.17	1813	302.17	1600.00	1	6	1	1600	-213
28800	9	0.14	259200	0.27	2880	320.00	1600.00	2	9	2	3200	320
30400	18	0.28	547200	0.56	6079	337.72	1600.00	4	18	4	6400	321
32000	52	0.82	1664000	1.72	18486	355.50	1600.00	12	52	12	19200	714
33600	4	0.06	134400	0.14	1493	373.25	1600.00	1	4	1	1600	107
35200	6	0.09	211200	0.22	2346	391.00	1600.00	1	6	1	1600	-746
36800	1	0.02	36800	0.04	409	409.00	1600.00	0	1	0	0	-409
38400	2	0.03	76800	0.08	853	426.50	1600.00	1	2	1	1600	747
40000	18	0.28	720000	0.74	7999	444.39	1600.00	5	18	5	8000	1
41600	4	0.06	166400	0.17	1849	462.25	1600.00	1	4	1	1600	-249
43200	6	0.09	259200	0.27	2880	480.00	1600.00	2	6	2	3200	320
44800	4	0.06	179200	0.18	1991	497.75	1600.00	1	4	1	1600	-391
46400	2	0.03	92800	0.10	1031	515.50	1600.00	1	2	1	1600	569
48000	20	0.31	960000	0.99	10665	533.25	1600.00	7	20	7	11200	535
49600	4	0.06	198400	0.20	2204	551.00	1600.00	1	4	1	1600	-604
51200	4	0.06	204800	0.21	2275	568.75	1600.00	1	4	1	1600	-675
52800	4	0.06	211200	0.22	2346	586.50	1600.00	1	4	1	1600	-746
54400	3	0.05	163200	0.17	1813	604.33	1600.00	1	3	1	1600	-213
56000	10	0.16	560000	0.58	6221	622.10	1600.00	4	10	4	6400	179
57600	7	0.11	403200	0.42	4479	639.86	1600.00	3	7	3	4800	321
59200	3	0.05	177600	0.18	1973	657.67	1600.00	1	3	1	1600	-373
62400	1	0.02	62400	0.06	693	693.00	1600.00	0	1	0	0	-693
64000	5	0.08	320000	0.33	3555	711.00	1600.00	2	5	2	3200	-355
65600	3	0.05	196800	0.20	2186	728.67	1600.00	1	3	1	1600	-586
67200	3	0.05	201600	0.21	2240	746.67	1600.00	1	3	1	1600	-640

1	Bid Opening Date	Monday, March 04, 2024	Initiation of Unblocking of Funds/refunds (T +2 Days)	On or Before Monday, March 11, 2024
)	Bid Closing Date (T day)	Wednesday, March 06, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or Before Monday, March 11, 2024
§	Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or before Thursday, March 07, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or Before Tuesday, March 12, 2024

68800	1	0.02	68800	0.07	764	764.00	1600.00	0	1	0	0	-764
70400	2	0.03	140800	0.15	1564	782.00	1600.00	1	2	1	1600	36
72000 76800	9	0.14	648000 230400	0.67	7199 2560	799.89 853.33	1600.00 1600.00	2	9 3	2	6400 3200	-799 640
80000	10	0.05	800000	0.24	8888	888.80	1600.00	6	10	6	9600	712
81600	3	0.05	244800	0.25	2720	906.67	1600.00	2	3	2	3200	480
83200	3	0.05	249600	0.26	2773	924.33	1600.00	2	3 2	1	3200	427
84800 86400	1	0.03	169600 86400	0.17	1884 960	942.00 960.00	1600.00 1600.00	1	1	1	1600 1600	-284 640
88000	3	0.05	264000	0.27	2933	977.67	1600.00	2	3	2	3200	267
91200	1 7	0.02	91200	0.09	1013	1013.00	1600.00	1 -	1 7	1	1600	587
92800 96000	7 13	0.11	649600 1248000	1.29	7217 13865	1031.00 1066.54	1600.00 1600.00	5 9	7 13	5 9	8000 14400	783 535
97600	1	0.02	97600	0.10	1084	1084.00	1600.00	1	1	1	1600	516
99200	2	0.03	198400	0.20	2204	1102.00	1600.00	1	2	1	1600	-604
100800 102400	3	0.05	302400 307200	0.31	3360 3413	1120.00 1137.67	1600.00 1600.00	2 2	3 3	2 2	3200 3200	-160 -213
104000	7	0.03	728000	0.32	8088	1155.43	1600.00	5	7	5	8000	-88
105600	1	0.02	105600	0.11	1173	1173.00	1600.00	1	1	1	1600	427
107200 108800	2	0.02	107200 217600	0.11	1191 2417	1191.00 1208.50	1600.00 1600.00	1	1	2	1600 3200	409 783
110400	4	0.03	441600	0.22	4906	1226.50	1600.00	3	4	3	4800	-106
112000	6	0.09	672000	0.69	7466	1244.33	1600.00	5	6	5	8000	534
113600	1	0.02	113600	0.12	1262	1262.00	1600.00	1	1 4	1	1600	338
115200 116800	3	0.06	460800 350400	0.48	5119 3893	1279.75 1297.67	1600.00 1600.00	3 2	3	3 2	4800 3200	-319 -693
118400	6	0.09	710400	0.73	7892	1315.33	1600.00	5	6	5	8000	108
120000	1	0.02	120000	0.12	1333	1333.00	1600.00	1	1	1	1600	267
121600 123200	3	0.05	364800 123200	0.38	4053 1369	1351.00 1369.00	1600.00 1600.00	1 1	1	3	4800 1600	747 231
124800	2	0.02	249600	0.13	2773	1386.50	1600.00	1	1	2	3200	427
126400	1	0.02	126400	0.13	1404	1404.00	1600.00	1	1	1	1600	196
128000 131200	6 4	0.09	768000 524800	0.79	8532 5830	1422.00 1457.50	1600.00 1600.00	5	6	5 4	8000 6400	-532 570
136000	2	0.08	272000	0.28	3022	1511.00	1600.00	1	1	2	3200	178
142400	1	0.02	142400	0.15	1582	1582.00	1600.00	1	1	1	1600	18
144000 145600	5 1	0.08	720000 145600	0.74	7999 1618	1599.80 1618.00	1600.00 1600.00	1	1	5 1	8000 1600	-18
152000	2	0.02	304000	0.15	1618 3377	1618.00	1600.00	1	1	2	3200	-18 -177
160000	7	0.11	1120000	1.16	12443	1777.57	1600.00	1	1	7	11200	-1243
160000	4	0.00	164000	0.47	1004	1001.00	1600.00	1	7	4	1600	1600
164800 166400	1	0.02	164800 166400	0.17	1831 1849	1831.00 1849.00	1600.00 1600.00	1 1	1 1	1	1600 1600	-231 -249
171200	1	0.02	171200	0.18	1902	1902.00	1600.00	1	1	1	1600	-302
176000	2	0.03	352000	0.36	3911	1955.50	1600.00	1	1	2	3200	-711
179200 182400	1	0.02	179200 182400	0.18	1991 2026	1991.00 2026.00	1600.00 1600.00	1 1	1 1	1	1600 1600	-391 -426
192000	1	0.02	192000	0.19	2133	2133.00	1600.00	1	1	1	1600	-533
200000	1	0.02	200000	0.21	2222	2222.00	1600.00	1	1	1	1600	-622
204800 208000	1 5	0.02	204800 1040000	0.21 1.07	2275 11554	2275.00 2310.80	1600.00 1600.00	1 1	1	5	1600 8000	-675 -3554
208000	٦	0.08	1040000	1.0/	11004	∠3 IU.ÖU	1600.00	2	5	υ	3200	3200
209600	2	0.03	419200	0.43	4657	2328.50	1600.00	1	1	2	3200	-1457
209600 214400	1	0.02	214400	0.22	2382	2382.00	1600.00 1600.00	1 1	2	1	1600 1600	1600 -782
224000	1	0.02	224000	0.22	2382	2489.00	3200.00	1	1	1	3200	711
228800	1	0.02	228800	0.24	2542	2542.00	3200.00	1	1	1	3200	658
232000	1	0.02	232000	0.24	2577	2577.00	3200.00 3200.00	1 1	1	1	3200	623
233600 235200	1	0.02	233600 235200	0.24	2595 2613	2595.00 2613.00	3200.00	1	1	1	3200 3200	605 587
236800	3	0.05	710400	0.73	7892	2630.67	1600.00	i	1	3	4800	-3092
236800		1 2 2 2			2075	2075.22	1600.00	2	3		3200	3200
276800 278400	1 2	0.02	276800 556800	0.29	3075 6186	3075.00 3093.00	3200.00 3200.00	1 1	1 1	2	3200 6400	125 214
280000	1	0.03	280000	0.29	3111	3111.00	3200.00	1	1	1	3200	89
292800	1	0.02	292800	0.30	3253	3253.00	3200.00	1	1	1	3200	-53
296000 305600	1	0.02	296000 305600	0.31	3288 3395	3288.00 3395.00	3200.00 3200.00	1 1	1	1	3200 3200	-88 -195
320000	2	0.02	640000	0.32	7110	3555.00	3200.00	1	1	2	6400	-710
336000	1	0.02	336000	0.35	3733	3733.00	3200.00	1	1	1	3200	-533
342400 352000	1	0.02	342400 352000	0.35	3804	3804.00 3911.00	3200.00 3200.00	1 1	1 1	1	3200 3200	-604 -711
352000	1	0.02	352000	0.36	3911 3982	3911.00	3200.00	1	1	1	3200	-711 -782
384000	1	0.02	384000	0.40	4266	4266.00	4800.00	1	1	1	4800	534
392000	1	0.02	392000	0.40	4355	4355.00	4800.00	1 1	1	1	4800	445
411200 441600	1	0.02	411200 441600	0.42	4568 4906	4568.00 4906.00	4800.00 4800.00	1	1 1	1	4800 4800	-106
470400	2	0.03	940800	0.97	10452	5226.00	4800.00	1	1	2	9600	-852
480000	1	0.02	480000	0.50	5333	5333.00	4800.00	1	1	1	4800	-533
481600 512000	1	0.02	481600 512000	0.50	5350 5688	5350.00 5688.00	4800.00 6400.00	1 1	1 1	1	4800 6400	-550 712
560000	1	0.02	560000	0.58	6221	6221.00	6400.00	1	1	1	6400	179
571200	1	0.02	571200	0.59	6346	6346.00	6400.00	1	1	1	6400	54
587200 689600	1	0.02	587200 689600	0.61	6524 7661	6524.00 7661.00	6400.00 8000.00	1 1	1 1	1	6400 8000	-124 339
705600	1	0.02	705600	0.71	7839	7839.00	8000.00	1	1	1	8000	161
800000	1	0.02	800000	0.83	8888	8888.00	9600.00	1	1	1	9600	712
830400	1	0.02	830400	0.86	9225 9403	9225.00	9600.00	1 1	1 1	1	9600 9600	375 197
846400 886400	1	0.02	846400 886400	0.87	9403	9403.00 9848.00	9600.00 9600.00	1	1	1	9600	-248
976000	1	0.02	976000	1.01	10843	10843.00	11200.00	1	1	1	11200	357
1105600	1	0.02	1105600	1.14	12283	12283.00	12800.00	1	1	1	12800	517
1139200 1411200	1	0.02	1139200 1411200	1.18	12656 15678	12656.00 15678.00	12800.00 16000.00	1	1	1	12800 16000	144 322
1992000	1	0.02	1992000	2.06	22130	22130.00	22400.00	1	1	1	22400	270
2000000	1	0.02	2000000	2.06	22219	22219.00	22400.00	1	1	1	22400	181
2278400 2278400	6	0.09	13670400	14.10	151873	25312.17	24000.00 1600.00	5	6	6	144000 8000	-7873 8000
TOTAL	6356	100.00	96924800	100.00	1076800		.000.00			448	1076800	0
IUIAL	0000	100.00	30324000	100.00	1070000			L		140	1070000	U

6356 100.00 96924800 100.00 1076800 448 The Board of Directors of the Company at its meeting held on March 07, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE

and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before March 11, 2024. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to March 11, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within six working days from the date

of the closure of the issue. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 26, 2024 ("Prospectus") INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, LINK INTIME INDIA PRIVATE LIMITED at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED

C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India Tel. No.: +91-8108114949 Fax No.: +91-022-49186195 Email: vrinfraspace.ipo@linkintime.co.in Website: www.linkintime.co.in

Investor Grievance Email: vrinfraspace.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 For V R Infraspace Limited On behalf of the Board of Directors Mr. Vipul Devchand Rupareliva

Chairman & Managing Director DIN: - 07364323

Place: Vadodara, Guiarat Date: March 09, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF V R Infraspace Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The

Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.vrinfraspace.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.