



UNIMECH AEROSPACE AND MANUFACTURING LIMITED

Our Company was originally incorporated as "Unimech Aerospace and Manufacturing Private Limited" under the provisions of the Companies, Karnataka at Bangalore ("RoC"). The name of our Company was subsequently changed to "Unimech Aerospace and Manufacturing Limited" under the provisions of our Company from a private limited to a public limited t

Registered and Corporate Office: 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India. Telephone: 080-4204 6782; Contact Person: Krishnappayya Desai, Company Secretary and Compliance Officer E-mail: investorrelations@unimechaerospace.com; Website: www.unimechaerospace.com; Corporate Identity Number: U30305KA2016PLC095712

OUR PROMOTERS: ANIL KUMAR P, RAMAKRISHNA KAMOJHALA, MANI P, RAJANIKANTH BALARAMAN, PREETHAM S V

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchange and trading will commence on or about, Tuesday, December 31, 2024

BASIS OF ALLOTME

INITIAL PUBLIC OFFER OF 63,69,426 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF UNIMECH AEROSPACE AND MANUFACTURING LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹785 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹780 PER EQUITY SHARES) (THE "OFFER PRICE") AGGREGATING TO ₹ 5,000.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF 31,84,713 EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING TO ₹ 2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 31,84,713 EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING TO ₹ 2,500.00 MILLION (THE "OFFER FOR SALE"), COMPRISING 5,73,249 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING TO ₹ 450.00 MILLION BY RAMAKRISHNA KAMAJHOLA, 5,73,249 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING TO ₹ 450.00 MILLION BY MANI P, 5,73,248 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING TO ₹ 500.00 MILLION BY PREETHAM S V AND 10,82,802 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING TO ₹ 850.00 MILLION BY RASMI ANIL KUMAR (REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING TO ₹ 850.00 MILLION BY RASMI ANIL KUMAR (REFERRED TO AS THE "SELLING SHAREHOLDERS"). THE OFFER INCLUDES A RESERVATION OF 19,108 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING TO ₹ 15.00 MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER AND THE NET OFFER CONSTITUTES 12.52% AND 12.49%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR OFFER PRICE: ₹ 785 PER EQUITY SHARE OF FACE VALUE OF ₹ 5 EACH OFFER PRICE: ₹ 785 PER EQUITY SHARE OF FACE VALUE OF ₹ 5 EACH THE OFFER PRICE IS 157 TIMES OF THE FACE VALUE

RISK TO INVESTORS

(For details refer to section titled "Risk Factors" on page 28 of the RHP)

• Revenue concentration from the aerospace sector: A significant portion of our total revenue from operations is attributable to the aerospace sector wherein we manufacture products pertaining to aero engine tooling and airframe tooling. Any adverse changes in the aerospace sector could adversely impact our business, results of operations and financial condition.

The table below sets forth the contribution from the aerospace sector for the period indicated:

Particulars	For the six months end	led September 30, 2024	Fiscal	2024	Fiscal 2023		Fiscal 2022	
	Amount	% of total revenue	Amount	% of total revenue	Amount	% of total revenue	Amount	% of total revenue
	(₹ million)	from operations	(₹ million)	from operations	(₹ million)	from operations	(₹ million)	from operations
Revenue from	1,185.42	98.25	2,074.12	99.35%	891.79	94.70%	348.38	95.84%
aerospace sector								

• Concentration of revenue in top 5 customer: We are dependent on our top five customers and the loss of any of these customers or a significant reduction in purchases by any of them could adversely affect our business, results of operations and financial condition.

The table below sets forth the revenue derived from our top 5 customers during the for the period indicated:

Particulars	For six months ender	d September 30, 2024	Fiscal	2024	Fiscal	l 2023	Fiscal	2022
	Amount	% of total revenue	Amount	% of total revenue	Amount	% of total revenue	Amount	% of total revenue
	(₹ million)	from operations	(₹ million)	from operations	(₹ million) from operations		(₹ million)	from operations
Top 5 customers	1,141.61	94.62%	2,021.01	96.80%	884.00	93.88%	323.39	88.97%

• Risk related to exports and foreign currency fluctuation: Our business is dependent on exports and the performance of geographies where we supply our products. Any adverse changes in the conditions affecting the industries in global markets in which our products are supplied, including our key markets such as United States and Germany, can adversely impact our business, cash flows, results of operations and financial condition. Also, we are exposed to foreign currency exchange rate fluctuations. As on date of this Prospectus, our Company does not have a hedging policy in place and hence, we may not be able to hedge our risk exposures, particularly during volatile interest rate environments which may have an adverse effect on our results of operations and profitability, independent of our operating results.

 $Below \, are \, the \, details \, of \, our \, revenue \, from \, operations \, across \, various \, geographic \, regions \, and \, as \, a \, percentage \, of \, our \, total \, revenue \, for \, the \, period \, indicated \, constant \, and \, across \, various \, geographic \, regions \, and \, across \, various \, details \, of \, our \, revenue \, for \, the \, period \, indicated \, constant \, constant \, across \, various \, geographic \, regions \, and \, across \, various \, details \, of \, our \, revenue \, for \, the \, period \, indicated \, constant \,$

Geography	Six-months period end	led September 30, 2024	Fiscal	2024	Fiscal	2023	Fisca	al 2022
		% of total revenue from operations		% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations
For Our Company								
With in India	52.29	4.33	49.26	2.36	45.21	4.80	32.48	8.94
Outside India	1,154.27	95.67	2,038.49	97.64	896.45	95.20	331.01	91.06
For Material Subsidiary								
With in India	2.92	0.29	2.64	0.14	7.03	1.02	3.51	1.42
Outside India	1,004.05	99.71	1,862.69	99.86	685.13	98.98	243.13	98.28

• Risk related to dependency on Material Subsidiary: A significant part of our operations are conducted through our Material Subsidiary, Innomech Aerospace Toolings Private Limited ("Innomech"), and we are dependent on the operating income and cash flows generated by Innomech. Any loss or reduction in the business attributable to our subsidiary, or a change in our shareholding in Innomech, could have a material adverse effect on our business, prospects, results of operations, cash flows and financial

condition on a consolidated basis.

Set out below are the details of our revenue from operations which is attributable to Innomech for the period indicated:

Particulars	Six months ended S	September 30, 2024	Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Total revenue of	% of our total	Total revenue of	% of our total	Total revenue of	% of our total	Total revenue of	% of our total
	Innomech (₹ million)	consolidated revenue						
		from operations		from operations		from operations		from operations
Revenue from operations	1,006.97	83.46	1,865.33	89.35	692.16	73.50	247.38	68.06

cash flows in past periods: We have experienced negative cash flows from investing and financing activities in previous periods and cannot assure you that we will not experience negative cash flows in future periods. Negative cash flows may adversely affect our financial condition, results of operations and prospects.

The following table sets forth certain information relating to our cash flows as per the Restated Consolidated Financial Information for the period indicated:

Particulars	Six months ended		Fiscal	
	September 30, 2024	2024	2023	2022
	(₹ million)			
Net cash generated from operating activities	500.26	236.33	13.54	15.28
Net cash generated from / (used in) investing activities	(3,359.70)	(239.22)	(59.19)	8.15
Net cash generated from / (used in) financing activities	2,863.07	55.80	29.36	(1.68)
Cash and cash equivalents at the end of the year	75.48	71.78	18.75	34.49

- Majority of net proceeds will be utilized for investment in Material Subsidiary: Majority of the Net Proceeds i.e. 67.60% of our Net Proceeds, will be utilised for the Material Subsidiary by funding its capital expenditure, working capital requirements and repayment of its outstanding debt. Any deviation or failure in achieving these objectives may adversely impact the anticipated returns from the issue proceeds which could directly affect the consolidated financial performance of our Company.
- Risk related to working capital cycle: Our business works on a longer gestation period wherein, there is considerable time gap of 7 to 28 weeks between the receipt of order and the payment, thereby, affecting our working capital requirements.
- Risk related to future growth: While we have achieved substantial revenue growth and expanded manufacturing capacity in recent years, it's important to note that our historical growth rate is partially attributed to a relatively small revenue base. We experienced substantial increase in our revenue from operations i.e. 121.71% in Fiscal 2024 as compared to Fiscal 2023 and such growth may not be replicated in future or be indicative of our Company's future financial performance. There is no assurance that we can sustain this high growth rate in the future. Market conditions, competitive pressures, and economic factors could impact our ability to achieve similar growth levels going forward.
- No long-term raw material supply agreements: Our business and profitability is substantially dependent on the availability and cost of our raw materials, and any disruption to the timely and adequate supply of raw materials, or volatility in the prices of raw materials may adversely impact our business, results of operations and financial condition. We depend on these third-party suppliers of raw materials and do not have firm commitments for supply or exclusive arrangements with any of our suppliers and are required to pay advances from time to time. The absence of long-term contracts or exclusive arrangements and non-recovery of advances, exposes us to potential supply chain disruptions which could significantly impact our production capacity, leading to delays in order fulfilment and potential loss of revenue.
- <u>Risk related to proposed expansion in Material Subsidiary:</u> Our proposed expansion plans relating to the manufacturing facilities in our Material Subsidiary facility, proposed investment in new facility by our Company in Bengaluru, Karnataka and are subject to the risk of unanticipated delays in implementation and cost overruns.
- <u>Lengthy customer-onboarding cycle:</u> Our process of onboarding a customer can take up to three years, which may cause
 delays in revenue generation and dependency on trust-building for scaling operations and adversely harm our financial
 condition and future results of operations.
- Acquisition of equity by one of the Promoter in last one year: Our Promoter, Anil Kumar P had acquired Equity Shares in the Company on March 29, 2024, which may influence investor perception.
- No long-term agreements with customers: We generally do business with our customers on a purchase order basis and our
 customers do not make long-term commitments/ agreements with us and may cancel or change the purchase order as per
 their production requirements. Such cancellations or changes may adversely affect our financial condition, cash flows and
 results of operations.
- The Offer for Sale comprises 50% of the total Offer size: The Offer of 63,69,426 Equity Shares aggregating to ₹5,000.00 million, comprises a Fresh Issue of to 31,84,713 Equity Shares aggregating to ₹2,500.00 million, and an Offer for Sale of to 31,84,713 Equity Shares aggregating to ₹2,500.00 million by the Selling Shareholders. The Offer for Sale comprises 50% of the total Offer size. Our Company will not receive any proceeds from the Offer for Sale.

• The Offer Price of our Equity Shares, our market capitalization to total income and our Price to Earning ratio at Offer Price may not be indicative of the market price of the Equity Shares after the Offer.

Particulars	Ratio vis-à-vis Floor Price (₹ 745)	Ratio vis-à-vis Cap Price (₹ 785)
Market capitalization to total income	18.21	19.12
Price to Earning (Diluted)	56.31	59.33
Price to Book Value	149	157

 Weighted average cost of acquisition for all specified securities transacted over the three years, 18 months and one year preceding the date of the Prospectus

Period	Weighted average cost of acquisition per Equity Share (in ₹)**(1)(2)	Cap Price is 'x' times the weighted average cost of acquisition^	Range of acquisition price per Equity Share: lowest price - highest price (in ₹)*
Last one year preceding the date of this Prospectus	54.85	14.31	Nil - 681.74
Last 18 months preceding the date of this Prospectus	54.91	14.30	Nil - 5,495.00 ⁽³⁾
Last three years preceding the date of this Prospectus	54.91	14.30	Nil - 5,495.00 ⁽³⁾

*As certified by Vishnu Daya & Co LLP, Independent Chartered Accountants, with firm registration number 008456S, by way of their certificate dated

(1) Pursuant to a resolution passed by the Board on December 22, 2023 and a resolution passed by the shareholders on December 23, 2023, each equity share of face value of ₹100 each has been split into 20 Equity Shares of face value of ₹ 5 each. Accordingly, the issued, subscribed and paid up capital of the Company was sub-divided from 1,04,774 equity shares of face value of ₹ 100 each to 20,95,480 Equity Shares of face value of ₹ 5 each. The cost for computation of the average price is considered as 'Nil' towards share split.

(2) The Board of Directors pursuant to a resolution dated December 26, 2023 and Shareholders pursuant to special resolution dated December 27, 2023, have approved the issuance of 4,19,09,600 bonus Equity Shares in the ratio of twenty Equity Shares for every one existing fully paid up equity share. The average cost of acquisition per equity share has been adjusted for such bonus issuance and cost is considered as 'Nil'. Cost of acquisition for sub-divided shares is considered as 'Nil'.

(3) Not adjusted for share split pursuant to a resolution passed by the Board on December 22, 2023 and a resolution passed by the share holders on

December 23, 2023 and for bonus issue pursuant to the Board of Directors resolution dated December 26, 2023 and Shareholders pursuant to special resolution dated December 27, 2023.

• The two BRLMs associated with the Offer have handled 23 public issues in the past three Financial Years, out of which 6

issues closed below the Offer price on the listing date.

Name of BRLMs	Total Public Issues	Issued Closed below the Offer on Price Listing Date
	ISSUES	Offer off Frice Listing Date
Anand Rathi Advisors Limited*	4	1
Equirus Capital Private Limited*	18	5
Common Issues of above BRLMs	1	Nil
Total	23	6
*Issues handled where there were no common BRLMs		

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Regulations. The Offer has been made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids having been received at or above the Offer Price, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Portion was made available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion was made available for allocation to Bidders with an application size of more than ₹1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion could have been allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. Further, not less than 35% of the Net Offer was made available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) were mandatorily required to participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount was be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) or pursuant to the UPI Mechanism, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 396 of the Prospectus.

The bidding for Anchor Investor opened and closed on Friday, December 20, 2024. The Company received 18 applications from 15 Anchor Investors for 2,159,825 Equity Shares. The Anchor Investor Issue Price was finalized at ₹785 per Equity Share. A total of 1.905.094 Equity Shares were allocated under the Anchor Investor Portion aggregating to

The Offer received 5,559,415 applications for 827,915,025 Equity Shares resulting in 129.98 times subscription. The details of the applications received in the Offer from Retail

SR.	CATEGORY	NO. OF APPLICATIONS	EQUITY SHARES	EQUITY SHARES	NO. OF TIMES	AMOUNT (₹)
١٥.		RECEIVED	APPLIED	RESERVED AS PER PROSPECTUS	SUBSCRIBED	
Α	Retail Individual Bidders	5,133,043	135,150,762	2,222,612	60.81	106,009,434,784.00
В	Eligible Employees	29,919	941,393	19,108	49.27	738,488,409.00
С	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	256,073	74,265,642	317,516	233.90	58,172,391,238.00
D	Non-institutional Investors (above ₹1 million)	140,108	192,956,533	635,032	303.85	151,469,810,548.00
Е	Qualified Institutional Bidders (excluding Anchors Investors)	254	422,440,870	1,270,064	332.61	331,616,082,950.00
F	Anchor Investors	18	2,159,825	1,905,094	1.13	1,695,462,625.00
	Total	5,559,415	827,915,025	6,369,426	129.98	649,701,670,554.00

Final Demand

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	745	284,924	0.03	284,924	0.03
2	746	10,089	0.00	295,013	0.03
3	747	4,104	0.00	299,117	0.03
4	748	1,729	0.00	300,846	0.04
5	749	2,812	0.00	303,658	0.04
6	750	74,214	0.01	377,872	0.04
7	751	4,446	0.00	382,318	0.04
8	752	4,522	0.00	386,840	0.05
9	753	1,900	0.00	388,740	0.05
10	754	950	0.00	389,690	0.05
11	755	26,733	0.00	416,423	0.05
12	756	3,116	0.00	419,539	0.05
13	757	1,216	0.00	420,755	0.05
14	758	4,940	0.00	425,695	0.05
15	759	779	0.00	426,474	0.05
16	760	41,572	0.00	468,046	0.05
17	761	1,178	0.00	469,224	0.05
18	762	779	0.00	470,003	0.05
19	763	4,598	0.00	474,601	0.06
20	764	589	0.00	475,190	0.06
21	765	80,465	0.01	555,655	0.06
22	766	1,387	0.00	557,042	0.07
23	767	3,135	0.00	560,177	0.07
24	768	2,565	0.00	562,742	0.07
25	769	2,831	0.00	565,573	0.07
26	770	33,231	0.00	598,804	0.07
27	771	2,432	0.00	601,236	0.07
28	772	1,520	0.00	602,756	0.07
29	773	2,394	0.00	605,150	0.07
30	774	1,387	0.00	606,537	0.07
31	775	48,203	0.01	654,740	0.08
32	776	722	0.00	655,462	0.08
33	777	12,616	0.00	668,078	0.08
34	778	2,128	0.00	670,206	0.08
35	779	5,187	0.00	675,393	0.08
36	780	81,282	0.01	756,675	0.09
37	781	14,611	0.00	771,286	0.09
38	782	25,536	0.00	796,822	0.09
39	783	263,587	0.03	1,060,409	0.12
40	784	349,030	0.04	1,409,439	0.16
41	785	711,152,957	83.09	712,562,396	83.26
	CUTOFF	143,289,735	16.74	855,852,131	100.00
		855,852,131	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on December 27, 2024. A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹785 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 57.85582 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 2,222,612 Equity Shares to 116,979 successful

Sr no	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	19	4,269,744	87.58	81,125,136	63.09	19	40 : 1667	1,946,626
2	38	283,244	5.81	10,763,272	8.37	19	3:125	129,143
3	57	111,960	2.30	6,381,720	4.96	19	40 : 1667	51,034
4	76	47,701	0.98	3,625,276	2.82	19	3:125	21,755
5	95	40,626	0.83	3,859,470	3.00	19	3:125	18,525
6	114	19,812	0.41	2,258,568	1.76	19	3:125	9,025
7	133	19,182	0.39	2,551,206	1.98	19	3:125	8,740
8	152	8,009	0.16	1,217,368	0.95	19	3:125	3,648
9	171	6,844	0.14	1,170,324	0.91	19	3:125	3,116
10	190	16,274	0.33	3,092,060	2.40	19	3:125	7,410
11	209	3,914	0.08	818,026	0.64	19	3:125	1,786
12	228	3,870	0.08	882,360	0.69	19	3:125	1,767
13	247	43,912	0.90	10,846,264	8.43	19	3:125	20,026
						1	11 : 14525	11
	TOTAL	4,875,092	100.00	128,591,050	100.00			2,222,612

Please Note: 1 additional Share shall be allotted to 11 Allottees from amongst 14525 Successful Applicants from the categories 38 -247 (i.e. excluding successful applicants from Category 19) in the ratio of 11: 14525

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Technical Rejections) (including ASBAApplications) The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million), who have bid at the Offer Price of ₹785 per Equity Share or above, was finalized in

consultation with BSE. This category has been subscribed to the extent of 225.04884 times. The total number of Equity Shares allotted in this category is 317,516 Equity Shares to 1,193 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample):

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equ Shares allotte
266	221,406	89.86	58,893,996	82.42	266	35 : 7222	285,418
285	5,591	2.27	1,593,435	2.23	266	27 : 5591	7,182
304	1,786	0.72	542,944	0.76	266	9 : 1786	2,394
323	1,013	0.41	327,199	0.46	266	5:1013	1,330
342	751	0.30	256,842	0.36	266	4 : 751	1,064
361	527	0.21	190,247	0.27	266	3:527	798
399	777	0.32	310,023	0.43	266	4:777	1,064
418	275	0.11	114,950	0.16	266	1:275	266
437	222	0.09	97,014	0.14	266	1:222	266
627	3,164	1.28	1,983,828	2.78	266	15 : 3164	3,990
646	366	0.15	236,436	0.33	266	1:183	532
798	624	0.25	497,952	0.70	266	1:208	798
950	204	0.08	193,800	0.27	266	1:204	266
1064	214	0.09	227,696	0.32	266	1:214	266
1140	121	0.05	137,940	0.19	266	1:121	266
1273	690	0.28	878,370	1.23	266	1:230	798
703	68	0.03	47,804	0.07	266	0:68	0
722	62	0.03	44,764	0.06	266	0:62	0
741	54	0.02	40,014	0.06	266	0:54	0
1026	80	0.03	82,080	0.11	266	0:80	0
1045	55	0.02	57,475	0.08	266	0:55	0
1083	36	0.01	38,988	0.05	266	0:36	0
1102	22	0.01	24,244	0.03	266	0:22	0
1121	21	0.01	23,541	0.03	266	0:21	0
1159	39	0.02	45,201	0.06	266	0:39	0
1178	23	0.01	27,094	0.04	266	0:23	0
1197	29	0.01	34,713	0.05	266	0:29	0
1216	30	0.01	36,480	0.05	266	0:30	0
1235	75	0.03	92,625	0.13	266	0:75	0
1254	84	0.03	105,336	0.15	266	0:84	0
					266	2:589	1,064
					1	1:1	120
					1	29 : 60	58
Total	246,385	100.00	71,456,606	100.00			317,516

The Offer has been made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR | Please Note: 1 (One) lot of 266 shares have been allocated 4 Applicants from amongst all the Applicants from Serial No. 31 to 54 in the ratio of 2:589 (All these categories have been moved at the end for easy reference)

Please Note: 1 additional Shares shall be allocated to 120 successful allottees from Slno 2 to Slno 54 in the ratio of 1:1

Please Note: 1 additional Share shall be allocated to 58 allottees from amongst 120 Successful Allottees from Sino 2 to Sino 54 in the ratio of 29:60

C. Allotment to Non-Institutional Bidders (more than 1 million) (After Technical Rejections) (including ASBAApplications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹785 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 300.32576 times. The total number of Equity Shares allotted in this category is 635,032 Equity Shares to 2,387 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equi
	Received		Shares applied		allotted per applicant		Shares allotted
1,292	128,513	92.80	166,038,796	87.06	266	51 : 2959	58919
1,311	1,638	1.18	2,147,418	1.13	266	14 : 819	744
1,330	1,788	1.29	2,378,040	1.25	266	31 : 1788	824
1,349	397	0.29	535,553	0.28	266	7:397	186
1,368	350	0.25	478,800	0.25	266	3:175	159
1,387	331	0.24	459,097	0.24	266	6:331	159
1,406	211	0.15	296,666	0.16	266	4 : 211	106
1,425	231	0.17	329,175	0.17	266	4 : 231	106
1,444	93	0.07	134,292	0.07	266	2:93	533
1,463	119	0.09	174,097	0.09	266	2:119	532
1,482	98	0.07	145,236	0.08	266	1:49	532
1,520	183	0.13	278,160	0.15	266	1:61	798
1,539	145	0.10	223,155	0.12	266	2:145	532
1,558	139	0.10	216,562	0.11	266	2:139	533
1,577	76	0.05	119,852	0.06	266	1:76	26
1,596	80	0.06	127,680	0.07	266	1:80	26
1,615	57	0.04	92,055	0.05	266	1:57	266
63,688	1	0	63,688	0.03	266	0:1	
64,030	1	0	64,030	0.03	266	0:1	(
64,961	1	0	64,961	0.03	266	0:1	
69,825	1	0	69,825	0.04	266	0:1	(
72,200	1	0	72,200	0.04	266	0:1	
72,998	1	0	72,998	0.04	266	0:1	(
76,000	1	0	76,000	0.04	266	0:1	
81,396	1	0	81,396	0.04	266	0:1	(
95,000	1	0	95,000	0.05	266	0:1	(
108,281	1	0	108,281	0.06	266	0:1	(
114,646	1	0	114,646	0.06	266	0:1	
130,853	1	0	130,853	0.07	266	0:1	
216,543	1	0	216,543	0.11	266	0:1	
					266	25 : 1632	665
					1	90 : 2387	91
TOTAL	138,484	100.00	190,716,471	100.00			635,032

Please Note: 1 (One) lot of 266 shares have been allotted 25 Applicants from amongst all the Applicants from Serial No. 49 to 436 in the ratio of 25: 1632 (All these categories have been moved at the end for easy reference)

Please Note: 1 additional Share shall be allotted to 90 Allottees from amongst 2387 Successful Applicants from all the categories in the ratio of 90: 2387

D. Allotment to Employee Reservation (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employee Portion, who have bid at cut-off or at the Offer Price of ₹785 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 1.54323 times. The total number of Equity Shares Allotted in Eligible Employee Portion category is 19,108 Equity Shares to 125 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr no	Category	egory No. of Applications		% of Total Total No. of Equity		No. of Equity Shares	Ratio	Total No. of Equity
		Received		Shares applied		Allotted per Bidder		Shares allotted
1	19	7	5.51	133	0.51	19	5:7	95
2	38	2	1.57	76	0.29	28	1:1	56
3	57	2	1.57	114	0.44	42	1:1	84
4	76	3	2.36	228	0.88	56	1:1	168
5	95	2	1.57	190	0.73	70	1:1	140
6	114	6	4.72	684	2.64	84	1:1	504
7	133	7	5.51	931	3.59	98	1:1	686
8	152	4	3.15	608	2.34	112	1:1	448
9	171	1	0.79	171	0.66	126	1:1	126
10	209	3	2.36	627	2.42	154	1:1	462
11	228	2	1.57	456	1.76	168	1:1	336
12	247	88	69.29	21,736	83.75	181	1:1	15,928
						1	75 : 88	75
	TOTAL	127	100.00	25,954	100.00			19,108

Note: 1 Additional share has been allocated to category 247 in the ratio of 75:88 Note: Applications above 247 Categories i.e., 28 Applications have been added to Category 247 for the purpose of Proportionate Allotment.

E. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹785 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 332.61384 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 63,504 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 1,206,560 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 1,270,064 Equity Shares, which were allotted to 254 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
ALLOTMENT	388.850	122.908	63.580	_	_	257.585	437.141	1.270.064

Allotment to Anchor Investors

Place: Bangalore

The Company, in consultation with the BRLMs, have allocated 1,905,094 Equity Shares to 15 Anchor Investors (through 18 Anchor Investor Application Forms) (including 7

$domestic Mutual Funds through 10 schemes) at an Anchor Offer Price at \overline{\ref{7}}785 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60\% of the QIB portion.$									
Category	FI'S/BANK'S	MF'S	IC'S	PNF	AIF	FII/FPC	OTHERS	Total	
Anchor	-	1,016,215	63,712	-	-	570,347	254,820	1,905,094	

CORRIGENDUM TO THE PROSPECTUS DATED DECEMBER 26, 2024: NOTICE TO INVESTORS (THE "CORRIGENDUM") This is with reference to the Prospectus filed by our Company with the Registrar of Companies, Karnataka at Bangalore

1. In note 19.1 (iii) - "USD term loans from banks", on page 303 of the Prospectus, as at March 31, 2022, 55.27 million to be read as 56.93 million and 55.03 million to be read as 55.37 million and as at March 31, 2023, 41.53 million to be read as 42.52 million and 116.24 million to be read as 115.25 million. While the numbers within the table have been $reclassified, there \ has \ been \ no\ change\ in\ the\ total\ \textbf{``USD}\ term\ loans\ from\ banks''.$

2. In note 22(d) on page 305 of the Prospectus, the amount of interest accrued and remaining unpaid as at September 30, 2024, 0.20 million should be read as 0.26 million and in note 33 on page 309 of the Prospectus, 0.19 million to be read as 0.26 million, 0.98 million to be read as 0.91 million and for the year ended March 31, 2024, 0.11 million to be read as 0.16 million and 20.26 million to be read as 20.21 million.

3. In note 43.3 - "Reconciliation of tax charge", on page 320 of the Prospectus, as at September 30, 2024, 0.81 million to be read as 0.20 million and (26.51) million to be read as (25.90) million. As at March 31, 2024, 28.55 million to be read as 28.95 million and (38.16) million to be read as (37.76) million. As at March 31, 2023, 0.01 million to be read as 0.03 million and (16.16) million to be read as (16.14). As at March 31, 2022, 0.03 million to be read as 0.04 million and (6.54) million to be read as (6.53) million. The numbers have only been reclassified from the head of "Other adjustments" and shown under respective heads.

4. On page 281, under cash flow from operating activities, finance cost as at March 31, 2024, 2023 and 2022 to be read as 32.32 million, 18.82 million and 16.44 million and mark to market gain on investments as at September 30, 2024 to be read as (34.53) million. Interest income as at September 30, 2024 to be read as 14.02 million.

For the year ended March 31, 2023, (Increase)/decrease in other current financial assets, (15.81) to be read as (11.13) and income taxes paid(net of refunds) to be read as (44.99) instead of (48.77). For the financial year ended March 31, 20222, (Increase)/decrease in other financial liabilities to be read as 12.29.

The information in this Corrigendum supplements the information in the Prospectus and the above are to be read in conjunction with the Prospectus and accordingly, relevant references in the Prospectus stand updated pursuant to the disclosures in this Corrigendum. This Corrigendum does not reflect the changes that have occurred between the date of filing of the Prospectus and the date hereof.

The Board of Directors of our Company at its meeting held on December 27, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on December 27, 2024 and the payments to non-syndicate brokers have been issued on December 30, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on December 30, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on December 30, 2024. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on December 31, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus. INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, Kfin Technologies Limited at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222; E-mail: uaml.ipo@kfintech.com; Investor Grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact Person: M. Murali Krishna; SEBI Registration No.: INR000000221

For UNIMECH AEROSPACE AND MANUFACTURING LIMITED

On behalf of the Board of Directors

Krishnappayya Desai

Date: December 30, 2024 Company Secretary & Compliance Officer THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

PROSPECTS OF UNIMECH AEROSPACE AND MANUFACTURING LIMITED.

UNIMECH AEROSPACE AND MANUFACTURING LIMITED has filed the Prospectus with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLMs i.e., Anand Rathi Advisors Limited at www.anandrathiib.com and Equirus Capital Private Limited at www.equirus.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at Website: www.unimechaerospace.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 28 of the Prospectus. Investors should not rely on the RHP filed with the RoC, the SEBI and the Stock Exchanges for making any investment decision and instead should place reliance on the Prospectus.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.