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SAHAJ SOLAR LIMITED

CORPORATE IDENTIFICATION NUMBER: U35105GJ2010PLC059713

Our Company was incorporated as private limited Company under the name "Sahaj Solar Private Limited", under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Gujarat Dadra & Nagar Haveli on February 26, 2010. Subsequently, our Company was converted into a public limited company pursuant to shareholders resolution passed at the general meeting of our Company held on April 01, 2023, and the name of our Company was changed to "Sahaj Solar Limited" and a fresh certificate of incorporation dated April 18, 2023, was issued by the Registrar of Companies, Ahmedabad, Gujarat. Currently, the Corporate Identification Number of our Company is U35105GJ2010PLC059713. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' and 'History and Corporate Structure' beginning on pages 59 and 184 respectively of the Prospectus.

Registered Office: Office No. 301, Ashirvad Paras Opp Prahlanadnagar Garden, Satellite, Ahmedabad, Gujarat, India, 380051

E-mail: cs@sahajsolar.com; Website: www.sahajsolar.com; Telephone: +91-079-68171800;

Contact Person: Ms. Poonam Panchal, Company Secretary & Compliance Officer;

OUR PROMOTERS: MR. PRAMIT BHARATKUMAR BRAHMBHATT, MRS. VARNA PRAMIT BRAHMBHATT & MR. MANAN BHARATKUMAR BRAHMBHATT

BASIS OF ALLOTMENT SME IPO (NSE EMERGE)

INITIAL PUBLIC OFFER OF 29,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SAHAJ SOLAR LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ 180 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 170 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹5252.40 LAKHS ("PUBLIC OFFER") OUT OF WHICH 1,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 180 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 263.52 LAKHS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION") AND 24,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ 165 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 39.60 LAKHS RESERVED FOR SUBSCRIPTION BY THE ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, OFFERED A DISCOUNT OF ₹ 15 TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION & EMPLOYEE RESERVATION PORTION I.E. OFFER OF 27,49,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹180 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹4949.28 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER CONSTITUTES 26.58% AND 25.03% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Offer is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE.

For further details, please refer chapter titled "Terms of the Offer" beginning on Page No. 263 of the Prospectus.

Our Company has filed Prospectus dated July 16, 2024, with Registrar of Companies, Ahmedabad, Gujarat. The Equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") and trading will commence on Friday, July 19, 2024, Subject to the receipt of listing and trading approval from NSE Emerge.

OFFER PRICE: ₹ 180/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. THE OFFER PRICE IS 18.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ANCHOR INVESTOR		WEDNESDAY, JULY 10, 2024	
Bid/ Offer Opened Date	Thursday, July 11, 2024	Initiation of Unblocking of Funds/refunds (T + 2 Days)	On or Before Thursday, July 18, 2024
Bid/ Offer Closed Date (T day)	Monday, July 15, 2024	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or Before Thursday, July 18, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	Tuesday, July 16, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or Before Friday, July 19, 2024

RISKS TO INVESTORS

- Our Company had advanced a loan to a body corporate where the directors of our Company were interested, in the past, which may attract the penalties or regulatory actions.
- Our Registered Office from where we operate is not owned by us.
- Our Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
- We highly depend on our major raw materials and a few key suppliers who help us procure the same. Our Company has not entered into long-term agreements with its suppliers for supply of raw materials. In the event we are unable to procure adequate amounts of raw materials, at competitive prices our business, results of operations and financial condition may be adversely affected.
- We have only one Manufacturing Facility, continued operations of our manufacturing facility is critical to our business and any disruption in the operation of our manufacturing facility may have a material adverse effect on our business, results of operations and financial condition.
- The Merchant Banker associated with the Offer has handled 1 public issues in the past two years out of which 1 issue closed below the issue price on listing date.
- The average cost of acquisition of Equity Shares for the Promoters is as follows:

Name of Promoter	No. of shares held	Average Cost of Acquisition (₹)
Pramit Bharatkumar Brahmbhatt	62,45,592	5.96
Varna Pramit Brahmbhatt	13,49,994	19.68
Manan Bharatkumar Brahmbhatt	78,308	0.01

BID/ OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, JULY 10, 2024

BID/ OFFER OPENED ON: THURSDAY, JULY 11, 2024

BID/ OFFER CLOSED ON: MONDAY, JULY 15, 2024

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated July 16, 2024 are proposed to be listed on the SME platform of National Stock Exchange of India Limited (NSE Emerge) in terms of the Chapter IX of SEBI ICDR Regulations, 2018 as amended from time to time. Our Company has received an in-principle approval letter dated April 29, 2024 from NSE for using its name in the offer document for listing of our shares on the NSE Emerge. NSE is the Designated Stock Exchange for this Offer. The trading is proposed to be commenced on July 19, 2024 (Subject to receipt of listing and trading approval from the NSE). It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the Emerge Platform of NSE' on page 257 of the Prospectus.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the BRLM allocated up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price.

The bidding for Anchor Investors opened and closed on Wednesday, July 10, 2024. The Company received 3 Anchor Investors application for 8,24,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 180/- per Equity Share. A total of 8,24,000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹14,83,20,000.

All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process.

SUBSCRIPTION DETAILS

A. DETAILS OF THE APPLICATION: The Offer (excluding Anchor Investor Portion) received 696,058 Applications for 994,008,000 Equity Shares (before technical rejections) resulting in 474,2405 times subscription (excluding Anchor Portion).

The details of the applications received in the issue from Retail Individual Investors, Non-Institutional Investors, Market Maker, Qualified Institutional Bidders (excluding Anchor Investors), Anchor Investors and Employees Reservation Portion (before technical rejections & withdrawal) are as follows:

B. DETAIL OF THE APPLICATIONS RECEIVED (Before Technical Rejection):

Category	Number of Applications*	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Amount (Rs.)
Retail Individual Investors	647,826	518,260,800	962,400	93,280,642,400
Non-Institutional Investors	48,098	357,745,600	412,800	64,375,793,600
Market Maker	1	146,400	146,400	26,352,000
Qualified Institutional Bidders (excluding Anchor Investors)	108	117,828,800	5,50,400	21,209,184,000
Anchor Investors	3	8,24,000	8,24,000	14,83,20,000
Employees Reservation Portion	25	26,400	24,000	4,356,000
TOTAL	6,96,061	99,48,32,000	29,20,000	1,79,04,46,48,000

* This excludes 1,027 applications for 821,600 Equity Shares aggregating to Rs. 14,78,52,800 from Retail Individual which were not in bid book but which were banked.

C. DETAILS OF VALID APPLICATIONS:

Category	Gross*		Less: Rejections*		Valid		Allotment	
	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
Retail Individual Investors	647,826	518,260,800	10,456	8,364,800	637,370	509,896,000	1,203	962,400
Non-Institutional Investors	48,098	357,745,600	746	2,355,200	47,352	355,390,400	484	412,800
Market Maker	1	146,400	-	-	1	146,400	1	146,400
Qualified Institutional Bidders (excluding Anchor Investors)	108	117,828,800	-	-	108	117,828,800	103	550,400
Anchor Investors	3	8,24,000	-	-	3	8,24,000	3	8,24,000
Employees Reservation Portion	25	26,400	-	-	25	26,400	25	24,000
TOTAL	6,96,061	99,48,32,000	11,202	1,07,20,000	6,84,859	98,41,12,000	1,819	29,20,000

* This excludes 1,027 applications for 821,600 Equity Shares from Retail Individual which were not in bid book but which were banked

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A summary of the final demand as per NSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids	No. of Equity Shares	% Total	Cumulative Shares
1	171	1,259	11,38,400	0.10	11,38,400
2	172	196	1,72,800	0.02	13,11,200
3	173	76	70,400	0.01	13,81,600
4	174	56	48,800	0.00	14,30,400
5	175	663	5,68,800	0.05	19,99,200
6	176	144	1,25,600	0.01	21,24,800
7	177	104	94,400	0.01	22,19,200
8	178	359	3,46,400	0.03	25,65,600
9	179	465	4,56,000	0.04	30,21,600
10	180	4,71,306	82,13,78,400	73.81	82,44,00,000
	CUTOFF	3,60,502	28,84,05,600	25.92	1,11,28,05,600
	Total	8,35,130	1,11,28,05,600	100.00	

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on July 16, 2024.

A. Allotment to Retail Individual Investors (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹ 180/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 529,817,12 times i.e., for 509,896,000 Shares as per valid bids. Total number of shares allotted in this category is 962,400 Equity Shares. The category wise details of the basis of allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (13)-(7)		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)	(15)	
1	800	637370	100	509896000	100	962400	1.5	800	11	5828	1203	100	962400	100	0
Grand Total	800	637370	100	509896000	100	962400			11	5828	1203	100	962400	100	0

B. Allotment to Non Institutional Investors (After Technical Rejections & Withdrawal):

The Basis of Allotment to Non Institutional Investors, who have bid at cut-off Price or at or above the Offer Price of ₹ 180/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 860,926,36 times i.e., for 355,390,400 shares as per valid bids. The total number of shares allotted in this category is 412,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (13)-(7)		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)	(15)	
1	1600	24287	51.29	38859200	10.93	45137	1.85	800	56	24287	56	11.57	44800	10.85	-337
2	2400	5506	11.62	13214400	3.71	15349	2.78	800	19	5506	19	3.92	15200	3.68	-149
3	3200	1577	3.33	5046400	1.41	5862	3.71	800	7	1577	7	1.44	5600	1.35	-262
4	4000	1712	3.61	6848000	1.92	7954	4.64	800	5	856	10	2.06	8000	1.93	46
5	4800	1156	2.44	5548800	1.56	6445	5.57	800	2	289	8	1.65	6400	1.55	-45
6	5600	5576	11.77	31256000	8.78	36270	6.5	800	45	5576	45	9.29	36000	8.72	-270
7	6400	1298	2.74	8307200	2.33	9649	7.43	800	6	649	12	2.47	9600	2.32	-49
8	7200	586	1.23	4219200	1.18	4901	8.36	800	3	293	6	1.23	4800	1.16	-101
9	8000	1490	3.14	11920000	3.35	13846	9.29	800	17	1490	17	3.51	13600	3.29	-246
10	8800	320	0.67	2816000	0.79	3271	10.22	800	1	80	4	0.82	3200	0.77	-71
11	9600	237	0.5	2275200	0.64	2643	11.15	800	1	79	3	0.61	2400	0.58	-243
12	10400	244	0.51	2537600	0.71	2948	12.08	800	1	61	4	0.82	3200	0.77	252
13	11200	488	1.03	5465600	1.53	6349	13.01	800	1	61	8	1.65	6400	1.55	51
14	12000	291	0.61	3492000	0.98	4056	13.93	800	5	291	5	1.03	4000	0.96	-56
15	12800	136	0.28	1740800	0.48	2022	14.86	800	3	136	3	0.61	2400	0.58	-378
16	13600	88	0.18	1196800	0.33	1390	15.79	800	1	44	2	0.41	1600	0.38	-210
17	14400	137	0.28	1972800	0.55	2291	16.72	800	3	137	3	0.61	2400	0.58	-109
18	15200	52	0.1	790400	0.22	918	17.65	800	1	52	1	0.2	800	0.19	-118
19	16000	253	0.53	4048000	1.13	4702	18.58	800	6	253	6	1.23	4800	1.16	98
20	16800	115	0.24	1932000	0.54	2244	19.51	800	3	115	3	0.61	2400	0.58	-156
21	17600	51	0.1	897600	0.25	1043	20.45	800	1	51	1	0.2	800	0.19	-243
22	18400	34	0.07	625600	0.17	727	21.38	800	1	34	1	0.2	800	0.19	-73
23	19200	32	0.06	614400	0.17	714	22.31	800	1	32	1	0.2	800	0.19	-86
24	20000	101	0.21	2020000	0.56	2346	23.22	800	3	101	3	0.61	2400	0.58	-54
25	20800	26	0.05	540800	0.15	628	24.15	800	1	26	1	0.2	800	0.19	-172
26	21600	39	0.08	842400	0.23	978	25.07	800	1	39	1	0.2	800	0.19	-178
27	22400	35	0.07	784000	0.22	911	26.02	800	1	35	1	0.2	800	0.19	-111
28	23200	23	0.04	533600	0.15	620	26.95	800	1	23	1	0.2	800	0.19	-180
29	24000	75	0.15	1800000	0.5	2091	27.88	800	1	25	3	0.61	2400	0.58	-309
30	24800	36	0.07	892800	0.25	1037	28.8	800	1	36	1	0.2	800	0.19	-237
31	25600	44	0.09	1126400	0.31	1308	29.72	800	1	22	2	0.41	1600	0.38	-292
32	26400	47	0.09	1240800	0.34	1441	30.65	800	2	47	2	0.41	1600	0.38	-159
33	27200	31	0.06	843200	0.23	979	31.58	800	1	31	1	0.2	800	0.19	-179
34	28000	88	0.18	2464000	0.69	2862	32.52	800	1	22	4	0.82	3200	0.77	-338
35	28800	37	0.07	1065600	0.29	1238	33.45	800	2	37	2	0.41	1600	0.38	-362
36	29600	8	0.01	236800	0.06	275	34.37	800	0	8	0	0	0	0	-275
37	30400	17	0.03	516800	0.14	600	35.29	800	1	17	1	0.2	800	0.19	-200
38	31200	16	0.03	499200	0.14	580	36.25	800	1	16	1	0.2	800	0.19	-220
39	32000	62	0.13	1984000	0.55	2305	37.17	800	3	62	3	0.61	2400	0.58	95
40	32800	18	0.03	590400	0.16	686	38.11	800	1	18	1	0.2	800	0.19	-114
41	33600	13	0.02	436800	0.12	507	39	800	1	13	1	0.2	800	0.19	-293
42	34400	4	0	137600	0.03	160	40	800	0	4	0	0	0	0	-160
43	35200	6	0.01	211200	0.05	245	40.83	800	0	6	0	0	0	0	-245
44	36000	25	0.05	900000	0.25	1045	41.8	800	1	25	1	0.2	800	0.19	-245
45	36800	8	0.01	294400	0.08	342	42.75	800	0	8	0	0	0	0	-342
46	37600	12	0.02	451200	0.12	524	43.66	800	1	12	1	0.2	800	0.19	-276
47	38400	12	0.02	408000	0.12	535	44.58	800	1	12	1	0.2	800	0.19	-265
48	39200	3	0	117600	0.03	137	45.66	800	0	3	0	0	0	0	-137
49	40000	47	0.09	1890000	0.52	2184	46.46	800	3	47	3	0.61	2400	0.58	-216
50	40800	13	0.02	530400	0.14	616	47.38	800	1	13	1	0.2	800	0.19	-184
51	41600	23	0.04	956800	0.26	1111	48.3	800	1	23	1	0.2	800	0.19	-311
52	42400	5	0.01	212000	0.05	246	49.2	800	0	5	0	0	0	0	-246
53	43200	6	0.01	259200	0.07	301	50.16	800	0	6	0	0	0	0	-301
54	44000	22	0.04	968000	0.27	1124	51.09	800	1	22	1	0.2	800	0.19	-324
55	44800	8	0.01	358400	0.1	416	52	800	1	8	1	0.2	800	0.19	-384
56	45600	3	0	136800	0.03	159	53	800	0	3	0	0	0	0	-159
57	46400	10	0.02	464000	0.13	539	53.9	800	1	10	1	0.2	800	0.19	-261
58	47200	4	0	188800	0.05	219	54.75	800	0	4	0	0	0	0	-219
59	48000	32	0.06	1536000	0.43	1784	55.75	800	1	16	2	0.41	1600	0.38	-184
60	48800	3	0	146400	0.04	170	56.66	800	0	3	0	0	0	0	-170
61	49600	3	0	148800	0.04	173	57.66	800	0	3	0	0	0	0	-173
62	50400	7	0.01	352800	0.09	410	58.57	800	1	7	1	0.2	800	0.19	-390
63	51200	2	0	102400	0.02	119	59.5	800	0	2	0	0	0	0	-119
64	52000	11	0.02	572000	0.16	664	60.36	800	1	11	1	0.2	800	0.19	-136
65	52800	4	0	211200	0.05	245	61.25	800	0	4	0	0	0	0	-245
66	53600	5	0.01	268800	0.07	311	62.2	800	0	5	0	0	0	0	-311
67	54400	6	0.01	326400	0.09	379	63.16	800	0	6	0	0	0	0	-379
68	55200	41	0.08	2262000	0.63	2629	64.12	800	3	41	3	0.61	2400	0.58	-229
69	56000	80	0.16	4480000	1.26	5204	65.05	800	3	40	6	1.23	4800	1.16	-404
70	56800	8	0.01	454400	0.12	528	66	800	1	8	1	0.2	800	0.19	-272
71	57600	9	0.01	518400	0.14	602	66.88	800	1						

આસામ સરકાર, તાતા ગ્રુપે જમીન ભાડાપટ્ટા કરાર પર હસ્તાક્ષર કર્યા

પીટીઆઇ

નવી દિલ્હી, તા. ૧૭

આસામ સરકારે ૨૭,૦૦૦

કરોડના સેમિકન્ડક્ટર પ્લાન્ટ

માટે મોટીગાંવ જિલ્લાના

જાગીરોડ વાલુ કંપનીને ૧૦

એકરથી વધુ જમીન ભાડે

આપવા માટે તાતા ગ્રુપ સાથે

કરાર પર હસ્તાક્ષર કર્યા છે.

તાતા ગ્રુપ બોર્ડના સભ્ય

રંજન બંધોપાધ્યાય અને આસામ

ઇન્ડસ્ટ્રીયલ ડેવલોપમેન્ટ

કોર્પોરેશનના (એઆઇડીસી)

મેનેજર (ટેક) અને પ્રોજેક્ટ

ઇન્ચાર્જ ધીરજ પેઠુ દ્વારા ૬૦

વર્ષના ભાડાપટ્ટા કરારને સહ-

સ્ક્રીનિંગ ઓફિસમાં અંતિમ

ઓપ આપવામાં આવ્યું હતું. આ

પ્રસંગે જિલ્લા કમિશ્નર (ડીસી)

દેવાસીશ શર્મા, તાતા જૂથના

અધિકારીઓ સહિત કનિનિકા

કાકુર, આશિષ મિશ્રા અને

અવિનાશ ધાબડે હાજર હતા.

કરાર પર હસ્તાક્ષર કર્યા પછી

રિપોર્ટરોની સાથે વાતચીત

કરતા શર્માએ કહ્યું હતું કે આ

સમગ્ર રાજ્ય માટે મહત્વપૂર્ણ

દિવસ છે.

એકમ ભૂતપૂર્વ હિંદુસ્તાન

પેપર કોર્પોરેશન લિમિટેડની

સાઇટ પર બાંધવામાં આવશે, જે

૩૦,૦૦૦થી વધુ નોકરીઓના

નિર્ણાણ કરવાની અપેક્ષા સાથે

પ્રથમ તબક્કો ૨૦૨૫ના મધ્ય

સુધીમાં કાર્યરત થવાનો

છે.

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Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (13)-(7)	
							Before Rounding off (8)	After Rounding off (9)							
294	534400	1	0	534400	0.15	621	621	800	1	1	1	0.2	800	0.19	179
295	536000	1	0	536000	0.15	623	623	800	1	1	1	0.2	800	0.19	177
296	536800	1	0	536800	0.15	624	624	800	1	1	1	0.2	800	0.19	176
297	537600	1	0	537600	0.15	624	624	800	1	1	1	0.2	800	0.19	176
298	540000	1	0	540000	0.15	627	627	800	1	1	1	0.2	800	0.19	173
299	540800	1	0	540800	0.15	628	628	800	1	1	1	0.2	800	0.19	172
300	552000	1	0	552000	0.15	641	641	800	1	1	1	0.2	800	0.19	159
301	555200	1	0	555200	0.15	645	645	800	1	1	1	0.2	800	0.19	155
302	556000	2	0	1112000	0.31	1292	646	800	1	1	2	0.41	1600	0.38	308
303	556800	1	0	556800	0.15	647	647	800	1	1	1	0.2	800	0.19	153
304	558400	1	0	558400	0.15	649	649	800	1	1	1	0.2	800	0.19	151
305	560000	1	0	560000	0.15	650	650	800	1	1	1	0.2	800	0.19	150
306	560800	1	0	560800	0.15	651	651	800	1	1	1	0.2	800	0.19	149
307	562400	1	0	562400	0.15	653	653	800	1	1	1	0.2	800	0.19	147
308	564000	1	0	564000	0.15	655	655	800	1	1	1	0.2	800	0.19	145
309	566400	1	0	566400	0.15	658	658	800	1	1	1	0.2	800	0.19	142
310	568000	1	0	568000	0.15	660	660	800	1	1	1	0.2	800	0.19	140
311	582400	1	0	582400	0.16	676	676	800	1	1	1	0.2	800	0.19	124
312	585600	1	0	585600	0.16	680	680	800	1	1	1	0.2	800	0.19	120
313	589600	1	0	589600	0.16	685	685	800	1	1	1	0.2	800	0.19	115
314	592800	1	0	592800	0.16	689	689	800	1	1	1	0.2	800	0.19	111
315	593600	1	0	593600	0.16	690	690	800	1	1	1	0.2	800	0.19	110
316	594400	2	0	1188800	0.33	1381	690.5	800	1	1	2	0.41	1600	0.38	219
317	600000	1	0	600000	0.16	697	697	800	1	1	1	0.2	800	0.19	103
318	605600	1	0	605600	0.17	703	703	800	1	1	1	0.2	800	0.19	97
319	610400	1	0	610400	0.17	709	709	800	1	1	1	0.2	800	0.19	91
320	618400	2	0	1236800	0.34	1437	718.5	800	1	1	2	0.41	1600	0.38	163
321	626400	1	0	626400	0.17	728	728	800	1	1	1	0.2	800	0.19	72
322	640000	4	0	2560000	0.72	2974	743.5	800	1	1	4	0.82	3200	0.77	226
323	648000	1	0	648000	0.18	753	753	800	1	1	1	0.2	800	0.19	47
324	675200	1	0	675200	0.18	784	784	800	1	1	1	0.2	800	0.19	16
325	739200	1	0	739200	0.2	859	859	800	1	1	1	0.2	800	0.19	-59
326	769600	1	0	769600	0.21	894	894	800	1	1	1	0.2	800	0.19	-94
327	806400	1	0	806400	0.22	937	937	800	1	1	1	0.2	800	0.19	-137
328	833600	1	0	833600	0.23	968	968	800	1	1	1	0.2	800	0.19	-168
329	872800	1	0	872800	0.24	1014	1014	800	1	1	1	0.2	800	0.19	-214
330	886400	1	0	886400	0.24	1030	1030	800	1	1	1	0.2	800	0.19	-230
331	888800	1	0	888800	0.25	1032	1032	800	1	1	1	0.2	800	0.19	-232
332	900000	1	0	900000	0.25	1045	1045	800	1	1	1	0.2	800	0.19	-245
333	908000	1	0	908000	0.25	1055	1055	800	1	1	1	0.2	800	0.19	-255
334	936000	1	0	936000	0.26	1087	1087	800	1	1	1	0.2	800	0.19	-287
335	944000	1	0	944000	0.26	1097	1097	800	1	1	1	0.2	800	0.19	-297
336	976000	1	0	976000	0.27	1134	1134	800	1	1	1	0.2	800	0.19	-334
337	987200	1	0	987200	0.27	1147	1147	800	1	1	1	0.2	800	0.19	-347
338	1000000	1	0	1000000	0.28	1162	1162	800	1	1	1	0.2	800	0.19	-362
339	1051200	1	0	1051200	0.29	1221	1221	1600	1	1	1	0.2	1600	0.38	379
340	1053600	1	0	1053600	0.29	1224	1224	1600	1	1	1	0.2	1600	0.38	376
341	1054400	1	0	1054400	0.29	1225	1225	1600	1	1	1	0.2	1600	0.38	375
342	1084800	1	0	1084800	0.3	1260	1260	1600	1	1	1	0.2	1600	0.38	340
343	1088000	1	0	1088000	0.3	1264	1264	1600	1	1	1	0.2	1600	0.38	336
344	1088800	1	0	1088800	0.3	1265	1265	1600	1	1	1	0.2	1600	0.38	335
345	1111200	1	0	1111200	0.31	1291	1291	1600	1	1	1	0.2	1600	0.38	309
346	1112800	1	0	1112800	0.31	1293	1293	1600	1	1	1	0.2	1600	0.38	307
347	1120800	1	0	1120800	0.31	1302	1302	1600	1	1	1	0.2	1600	0.38	298
348	1132800	1	0	1132800	0.31	1316	1316	1600	1	1	1	0.2	1600	0.38	284
349	1144000	1	0	1144000	0.32	1329	1329	1600	1	1	1	0.2	1600	0.38	271
350	1204800	1	0	1204800	0.33	1399	1399	1600	1	1	1	0.2	1600	0.38	201
351	1228800	1	0	1228800	0.34	1427	1427	1600	1	1	1	0.2	1600	0.38	173
352	1240000	1	0	1240000	0.34	1440	1440	1600	1	1	1	0.2	1600	0.38	160
353	1280000	1	0	1280000	0.36	1487	1487	1600	1	1	1	0.2	1600	0.38	113
354	1342400	1	0	1342400	0.37	1559	1559	1600	1	1	1	0.2	1600	0.38	41
355	1375200	5	0.01	6876000	1.93	7987	1597.4	1600	1	1	5	1.03	8000	1.93	13
356	1399200	1	0.02	1591200	4.33	17877	1625.18	1600	1	1	11	2.27	17600	4.26	-277
Grand Total	47352	100	100	355390400	100	412800					484	100	412800	100	0

C. Allotment to Market Maker (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Market Maker, who have bid at cut-off Price or at or above the Offer Price of ₹ 180/- per equity shares, was finalised in consultation with NSE. The category was subscribed by 1.00 times i.e., for 146,400 Equity Shares as per valid bids. The total number of shares allotted in this category is 146,400 Equity Shares. The category wise details of the basis of allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (13)-(7)	
							Before Rounding off (8)	After Rounding off (9)							
1	146400	1	100	146400	100	146400	146400	146400	1	1	1	100	146400	100	0
Grand Total	1	100	100	146400	100	146400					1	100	146400	100	0

D. Allotment to Qualified Institutional Bidders including Anchors Investors (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Qualified Institutional Bidders, who have bid at cut-off Price or at or above the Offer Price of ₹ 180/- per equity shares, was finalised in consultation with NSE. The category was subscribed by 214,07,849 times i.e., for 117,828,800 Equity Shares as per valid bids. The total number of shares allotted in this category is 5,50,400 Equity shares. The category wise details of the basis of allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (13)-(7)
							Before Rounding off (8)	After Rounding off (9)						
1	55200	1	0.92	55200										