



(Please scan this QR Code to view the Prospectus dated November 09, 2024)

# LAMOSAIIC INDIA LIMITED

## Corporate Identity Number is U31001PN2023PLC221416

Our Company was originally formed as a Partnership Firm pursuant to Deed of Partnership dated January 07, 2020 in the name and style of "Swastik Marketing", thereafter the firm got registered under the Partnership Act, 1932 ("Partnership Act") having Firm Registration Number PN000005192 in the name and style of "Swastik Marketing" dated December 19, 2022. The firm was thereafter converted from Partnership Firm to a Public Limited Company under Companies Act, 2013 with the name and style of "Lamosaic India Limited" and received a Certificate of Incorporation from the Registrar of Companies, Pune dated June 13, 2023. The Company's Corporate Identity Number is U31001PN2023PLC221416. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 42 and 108, respectively.

Registered Office: Shop No 32 3B 2B Prop 295 Pisoli Road Kondhwa Pune Maharashtra 411048 India; Corporate Office: 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai – 400063, Maharashtra, India  
Tel. No.: +91 876 876 7777; Email: cs@lamosaic.in; Website: www.lamosaic.in; Contact Person: Mrs. Swati Navnet Jain, Company Secretary & Compliance Officer

**Our Promoters: MR. VINOD JUTHALAL VISARIA, MR. JAY MANILAL CHHEDA AND MR. JITESH KHUSHALCHAND MAMANIYA**

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE").

### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 30,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LAMOSAIIC INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 200/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS.190/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6120.00 LAKHS ("THE ISSUE"), OUT OF WHICH 153,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 200/- PER EQUITY SHARE, AGGREGATING TO RS. 306.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,07,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 200/- PER EQUITY SHARE AGGREGATING TO RS. 5814.00 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.60% AND 28.12% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 200 OF THIS PROSPECTUS.

**FIXED PRICE ISSUE AT RS. 200/- PER EQUITY SHARE AND THE ISSUE PRICE OF RS. 200.00 IS 20.00 TIMES OF THE FACE VALUE**

**ISSUE OPENED ON: NOVEMBER 21, 2024; THURSDAY; ISSUE CLOSED ON: NOVEMBER 26, 2024; TUESDAY**

#### RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.) *
1.	Mr. Vinod Juthalal Visaria	10.00
2.	Mr. Jay Manilal Chheda	10.00
3.	Mr. Jitesh Khushalchand Mamaniya	10.00

\*As certified by the statutory auditors of the Company, M/s. Kumbhat & Co. LLP via its certificate (UDIN: 24131708BKBIIG1920) dated November 04, 2024

#### 3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (Rs. 200/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	10.00	20.00
Weighted average cost of acquisition for secondary sale / acquisition of shares.	Nil	N.A.

There were no secondary sale/acquisition of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus. For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 69 of the Prospectus.

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 20 of the Prospectus.

The Lead Manager associated with the Offer has handled 13 SME public issues during the current financial year and three financial years preceding the current Financial Year, out of which 6 SME public issues closed below the issue price on the listing date.

#### PROPOSED LISTING: NOVEMBER 29, 2024; FRIDAY (Subject to the receipt of listing and trading approval from the NSE)

This issue is being made in terms of Chapter IX of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI (ICDR) Regulations"), in terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("the SCRR") this is an issue for at least 25% of the post-issue paid-up equity share capital of our Company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations. For further details, please refer chapter titled "Issue procedure" beginning on page 208 of the Prospectus dated November 09, 2024.

#### SUBSCRIPTION DETAILS

The Issue has received 6,933 applications (excluding the multiple, duplicate bids, cancelled bids or withdrawal bids) for 54,33,600 Equity Shares (before technical rejection) and the amount collected/blocked is Rs. 1,08,67,20,000.00 resulting in 1.78 times subscription (including reserved portion of Market Maker) as disclosed in the Prospectus. After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but did not registered and valid rejections cases from the "Bid Book", the offer was subscribed by 1.76 times. The details of the applications received in the issue from various categories are as under:

#### Detail of the Applications Received (Before Technical Rejection):

Category	Number of Application(s)	% to Total	Number of Equity Shares	% to Total	Subscription (Times)	Shares as per Prospectus	No. of Equity Shares available for allocation (as per corrigendum)*
Market Maker	1	0.0144	1,53,000	2.82	1.00	1,53,000	1,53,000
Retail Individual Investors	6659 #	96.05	39,95,400	73.53	2.75	14,53,500	14,53,800
Other than Retail Individual Investors	273	3.94	12,85,200	23.65	0.88	14,53,500	14,53,200
<b>Total</b>	<b>6933</b>	<b>100.00</b>	<b>54,33,600</b>	<b>100.00</b>	<b>1.78</b>	<b>30,60,000</b>	<b>30,60,000</b>

# This includes an amount of Rs. 3,960,000 received against 33 applications for 19,800 Equity Shares pertaining to bids not registered and application(s) banked \*as per the issue closing cum corrigendum advertisement dated November 25, 2024 published on November 26, 2024 in Financial Express (English Language) - All Edition, Jansatta (Hindi Language) All Edition, Loksatta (Marathi)-Pune- Registered Office address of Issuer Company and Navshakti (Marathi)-Mumbai (Covers Pune & Maharashtra)- Corporate Office address of Issuer Company, the Equity Share available for allocation for Retail Individual Investors is 14,53,800 Equity Shares and for Other than Retail Individual Investors is 14,53,200 Equity Shares.

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Maker -	-	-
Retail Individual Investors	89	53,400
Other than Retail Individual Investors	3	4,800
<b>Total</b>	<b>92</b>	<b>58,200</b>

Detail of the Valid Applications-After eliminating technically rejected applications, the following tables give us category wise net valid applications and allotment:

Category	Number of valid Applications	% to Total	No. of Valid Shares applied	Issue Size (as per Prospectus)	No. of Equity Shares available for allocation (as per corrigendum)*	Based on the valid subscription & forms received in the Retail category	No. of Applications Allotted	No. of Shares Allotted	% of Total Allotted	Subscription (Times) in relation to Valid Bids	Revised Subscription (Times) in relation to Shares Allotted
Market Maker	1	0.01	1,53,000	1,53,000	1,53,000	-	1	1,53,000	5.00	1.00	1.00
Retail Individual Investor's	6,570	96.04	39,42,000	14,53,500	14,53,800	741,000	3658	21,94,800	71.73	2.71	1.80
Other than Retail Individual Investor's	270	3.95	12,80,400	14,53,500	14,53,200	-741,000	270	7,12,200	23.27	0.88	1.80
<b>Total</b>	<b>6,841</b>	<b>100.00</b>	<b>53,75,400</b>	<b>30,60,000</b>	<b>30,60,000</b>	<b>-</b>	<b>3,929</b>	<b>30,60,000</b>	<b>100.00</b>	<b>1.76</b>	<b>1.76</b>

\*as per the issue closing cum corrigendum advertisement dated November 25, 2024 published on November 26, 2024 in Financial Express (English Language) - All Edition, Jansatta (Hindi Language) All Edition, Loksatta (Marathi)-Pune- Registered Office address of Issuer Company and Navshakti (Marathi)-Mumbai (Covers Pune & Maharashtra)- Corporate Office address of Issuer Company, the Equity Share available for allocation for Retail Individual Investors is 14,53,800 Equity Shares and for Other than Retail Individual Investors is 14,53,200 Equity Shares.

**ALLOCATION:** The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Wednesday, November 27, 2024 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, the Retail Investors and Non-Retail Investors has subscribed to the extent of 74.48% and 24.52%, of the Net subscription respectively. Accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional share has been proportioned to be allotted in Retail Investors to the extent of 75.50% and balance 25.50% is allocated to Non-Retail Investors.

**A. Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Market Maker was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,53,000 Equity shares.

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	No of Equity shares Allocated per Applicant	Ratio	Total No. of Shares Allotted
1,53,000	1	100.00	1,53,000	100.00	1,53,000	1:1	1,53,000

**B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors was finalized in consultation with NSE. Based on revised subscription in relation to shares allotted the category was subscribed by 1.80 times i.e., for 39,42,000 Equity Shares. Total number of shares allotted in this category is 21,94,800 Equity Shares to 3658 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/Deficit
						(Before Rounding Off)	(After Rounding Off)							
600	6570	100	3942000	100	2194800	334.06	600	49 88	5, 6, 11, 12, 13, 15, 16, 17, 18, 19, 21, 22, 25, 27, 29, 30, 32, 33, 34, 35, 36, 39, 42, 43, 44, 46, 47, 53, 57, 59, 61, 62, 63, 64, 67, 68, 70, 72, 73, 74, 75, 76, 77, 78, 80, 81, 85, 87, 88	3658	100	2194800	100	0
	6570	100	3942000	100	2194800					3658	100	2194800	100	0

**C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors was finalized in consultation with NSE. Based on revised subscription in relation to shares allotted the category was subscribed by 1.80 times i.e., for 12,80,400 shares. The total number of shares allotted in this category is 7,12,200 Equity Shares to 270 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/Deficit
							Before Rounding off	After Rounding off							
1	1200	155	57.4	186000	14.52	103459	667.47	600	1 1		155	57.4	93000	13.05	-10459
2	1200							600	18 155	6, 8, 20, 28, 36, 39, 52, 55, 78, 89, 93, 99, 101, 102, 110, 140, 145, 155	18	6.66	10800	1.51	10800
3	1800	14	5.18	25200	1.96	14017	1001.21	600	1 1		14	5.18	8400	1.17	-5617
4	1800							600	9 14	3, 4, 5, 6, 7, 9, 10, 11, 13	9	3.33	5400	0.75	5400
5	2400	24	8.88	57600	4.49	32039	1334.95	1200	1 1		24	8.88	28800	4.04	-3239
6	2400							600	1 4	2	6	2.22	3600	0.5	3600
7	3000	12	4.44	36000	2.81	20024	1668.66	1200	1 1		12	4.44	14400	2.02	-5624
8	3000							600	5 6	2, 3, 4, 5, 6	10	3.7	6000	0.84	6000
9	3600	4	1.48	14400	1.12	8010	2002.5	1800	1 1		4	1.48	7200	1.01	-810
10	3600							600	1 4	3	1	0.37	600	0.08	600
11	5400	53	19.62	286200	22.35	159194	3003.66	3000	1 1		53	19.62	159000	22.32	-194
12	6000	4	1.48	24000	1.87	13350	3337.5	3000	1 1		4	1.48	12000	1.68	-1350
13	6000							600	1 2	1	2	0.74	1200	0.16	1200
14	50400	3	1.11	151200	11.8	84102	28034	27600	1 1		3	1.11	82800	11.62	-1302
15	50400							600	2 3	2, 3	2	0.74	1200	0.16	1200
16	499800	1	0.37	499800	39.03	278005	278005	277800	1 1		1	0.37	277800	39	-205
17	499800														
<b>Grand Total</b>	<b>270</b>	<b>100</b>	<b>1280400</b>	<b>100</b>	<b>712200</b>						<b>318</b>	<b>117.78</b>	<b>712200</b>	<b>100</b>	<b>0</b>

Note: 1 Additional lot of 600 Shares have been allocated to Categories 1200, 1800, 2400, 3000, 3600, 6000 & 50400 in the ratio of 18:155, 9:14, 1:4, 5:6, 1:4, 1:2 & 2:3

The Board of Directors of the Company at its meeting held on November 27, 2024 has taken on record the Basis of Allocation of Equity Shares and as approved by the Designated Stock Exchange viz. NSE on November 27, 2024 and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are dispatched to the address of the Applicants as registered with the depositories on or before November 28, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount were being processed on or before November 28, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within four days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants shall be uploaded on or before November 28, 2024 or credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company is in the process of obtaining approval from NSE and the trading of the equity shares is expected to commence trading on November 29, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated November 09, 2024 ("Prospectus").

#### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue- KFin Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for, applicants DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the applicants, Bank Branch where the application had been submitted, copy of the acknowledgement Slip and payment details at the address of the Registrar given below:



#### KFIN TECHNOLOGIES LIMITED

Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032

Tel No.: +91 40 6716 2222

E-mail: lamosaic.ipo@kfintech.com

Investor Grievance Email: einward.ris@kfintech.com

Website: www.kfintech.com

Contact Person: M Murali Krishna

SEBI Registration No.: INR000000221

For LAMOSAIIC INDIA LIMITED

On behalf of the Board of Directors

Sd/-

Vinod Juthalal Visaria

Managing Director

DIN:07603546

Date: November 28, 2024

Place: Pune, Maharashtra

The Level of Subscription should not be taken to be indicative of either the market price of the Equity Share on Listing or the business prospects of Lamosaic India Limited.

**Disclaimer:** Lamosaic India Limited has filled the Prospectus dated November 09, 2024 with the Registrar of Companies, Pune, SEBI and the Stock Exchange. The Prospectus is available on the respective websites of the Lead Manager at www.inventurmerchantbanker.com, NSE at www.nseindia.com and Issuer Company at www.lamosaic.in. Investors should note that investment in Equity Shares involves a high risk and for the details relating to the issue, please see "Risk Factors" beginning on page 20 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and applicable laws of each jurisdiction where such Issue and sales are made. There will be no public issuing in the United States.