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(Please scan this QR Code to view the Prospectus dated December 15, 2023)



# SAMEERA AGRO AND INFRA LIMITED

Corporate Identification Number: U45201TG2002PLC038623

Our Company was incorporated as 'Sameera Homes Private Limited', Company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated March 08, 2002, issued by the Registrar of Companies, Hyderabad, Andhra Pradesh. The name of our Company 'Sameera Homes Private Limited' was changed to 'Sameera Infra Projects Private Limited' under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 25, 2020, and had obtained fresh Certificate of Incorporation dated February 11, 2020, issued by the Registrar of Companies, Hyderabad. Further, name of company 'Sameera Infra Projects Private Limited' was changed to 'Sameera Agro And Infra Private Limited' under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 28, 2023, and had obtained Certificate of Incorporation dated April 18, 2023, issued by the Registrar of Companies, Hyderabad, Telangana. Subsequently, our Company was converted into Public Limited Company and the name of the Company was changed from 'Sameera Agro And Infra Private Limited' to 'Sameera Agro And Infra Limited' under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on April 19, 2023, and had obtained fresh Certificate of Incorporation dated April 28, 2023, issued by the Registrar of Companies, Hyderabad, Telangana. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled 'History and Certain Corporate Matters' beginning on page no. 124 of the Prospectus.

Registered Office: S 1, Plot No. 54 & 55, A. G. Arcade, Balaji Cooperative Housing Society, CK, Secunderabad - 500009, Telangana, India; Corporate Office: Unit No. 610, 6th Floor, Eden Amsri Square, Beside Apollo Hospital, St. John's Road, Sangeet Cross Road, Secunderabad - 500002, Telangana, India Tel. No.: +91 40 40123364; Email: info@sameeraagroandinfra.com; Website: www.sameeraagroandinfra.com; Contact Person: Ms. Pratibha Shivprasad Kumrawat, Company Secretary & Compliance Officer

## OUR PROMOTERS: MR. SATYA MURTHY SIVALENKA AND MRS. KAMESWARI SATYA MURTHY SIVALENKA

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE").

## BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 34,80,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SAMEERA AGRO AND INFRA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 180/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 170/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6264.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,84,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 180/- PER EQUITY SHARE, AGGREGATING TO RS. 331.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,96,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 180/- PER EQUITY SHARE AGGREGATING TO RS. 5932.80 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.22% AND 27.67%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 224 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND FIXED PRICE ISSUE AT Rs.180/- PER EQUITY SHARE IS 18.0 TIMES OF THE FACE VALUE

ISSUE OPENED ON: THURSDAY; DECEMBER 21, 2023; ISSUE CLOSED ON WEDNESDAY; DECEMBER 27, 2023

### RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Mr. Satya Murthy Sivalenka	4.87
2.	Mrs. Kameswari Satya Murthy Sivalenka	5.00

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (Rs. 180/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	0.00	0.00
Weighted average cost of acquisition for secondary sale / acquisition of shares.	N.A.	N.A.

There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus. For details, please refer to chapter titled "Basis of Issue Price" beginning on page 74 of the Prospectus.

Investors are required to refer section Investors are required to refer section titled "Risk Factors" beginning on page 21 of the Prospectus.

PROPOSED LISTING: Monday, January 01, 2024 (Subject to the receipt of listing and trading approval from the NSE).

This issue is being made in terms of Chapter IX of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI (ICDR) Regulations"), in terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("the SCRR") this is an issue for at least 25% of the post-issue paid-up equity share capital of our Company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations. For further details, please refer chapter titled "Issue Procedure" beginning on page 232 of the Prospectus dated December 15, 2023.

### SUBSCRIPTION DETAILS

As per the Final certificates issued by the SCSB's, Syndicate ASBA & UPI 9,031 applications for 9,836,000 Equity Shares have been received and the amount collected/blocked is Rs. 1,770,480,000 (After bid not banked cases and before technical rejection). The Issue was subscribed to the extent of 2.82 times as per the bid books of NSE (the "Bid Files") after removing multiple and duplicate bids. After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors / blocked, bids rejected under application banked but bid not registered and valid rejections cases from the "Bid Book", the Issue was subscribed 2.29 times. The details of the applications received in the issue (before technical rejections) are as follows:

Detail of the Applications Received (Before Technical Rejection):

Category	Number of Application(s)	% to Total	Number of Equity Shares	% to Total	Subscription (Times)	Shares as per Prospectus
Market Maker	1	0.01	184,000	1.87	1.000	184,000
Other than Retail Individual Investors	471	5.22	2,804,800	28.52	1.70	1,648,000
Retail Individual Investors	8559	94.77	6847200	69.61	4.15	1,648,000
<b>Total</b>	<b>9,031</b>	<b>100.00</b>	<b>9,836,000</b>	<b>100.00</b>	<b>2.8264</b>	<b>3,480,000</b>

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Maker	-	-
Other than Retail Individual Investors	11	1,679,200
Retail Individual Investors	218	174,400
<b>Total</b>	<b>229</b>	<b>1,853,600</b>

Detail of the Valid Applications-After eliminating technically rejected applications, the following tables give us category wise net valid applications and allotment:

Category	Number of valid Applications	% to Total	No. of Valid Shares applied	Issue Size (as per Prospectus)	Spill Over	No. of Applications Allotted	No. of Shares Allotted	% of Total Allotted	Subscription (Times) in relation to Valid Bids	Revised Subscription (Times) in relation to Shares Allotted
Other than Retail Individual Investor's	460	5.23	1,125,600	1,648,000	(1,172,800)	410	475,200	13.66	0.683	2.369
Retail Individual Investor's	8,341	94.76	6,672,800	1,648,000	1,172,800	3526	2,820,800	81.06	4.049	2.366
Market Maker	1	0.01	184,000	184,000	-	1	184,000	5.29	1.000	1.000
<b>Total</b>	<b>8,802</b>	<b>100.00</b>	<b>7,982,400</b>	<b>3,480,000</b>	<b>-</b>	<b>3,937</b>	<b>3,480,000</b>	<b>100.00</b>	<b>2.294</b>	<b>2.294</b>

ALLOTMENT: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on Thursday, December 28, 2023 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, based on the valid bids, the Retail Category had applied for 94.76% and Non -Retail Investor had applied for 5.23%, accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional share has been proportioned to be allotted in retail investors.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker was finalised in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 1.00 times. The total number of shares allotted in this category is 184,000 Equity shares.

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	No of Equity shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
184,000	1	100.00	184,000	100.00	184,000	1:1	184,000

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors was finalized in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 4.049 times i.e., for 6,672,800 Equity Shares. Total number of shares allotted in this category is 2,820,800 Equity Shares to 3526 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottee's to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit	
						Before Rounding off	(After Rounding Off)							
800	8341	100	6672800	100	2820800	338.18	800	41	97	3526	100	2820800	100	0

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors was finalized in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 0.683 times i.e., for 1,125,600 shares. The total number of shares allotted in this category is 475,200 Equity Shares to 410 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottee's to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit	
							Before Rounding off	(After Rounding Off)							
1	1600	323	70.21	516800	45.91	218180	675.47	800	11	13	273	66.58	218400	45.95	220
2	2400	61	13.26	146400	13	61806	1013.21	800	1	1	61	14.87	48800	10.26	-13006
3	2400							800	16	61	16	3.9	12800	2.69	12800
4	3200	11	2.39	35200	3.12	14861	1351	800	1	1	11	2.68	8800	1.85	-6061
5	3200							800	8	11	8	1.95	6400	1.34	6400
6	4000	6	1.3	24000	2.13	10132	1688.66	1600	1	1	6	1.46	9600	2.02	-532
7	4000							800	1	6	1	0.24	800	0.16	800
8	4800	1	0.21	4800	0.42	2026	2026	1600	1	1	1	0.24	1600	0.33	-426
9	5600	36	7.82	201600	17.91	85111	2364.19	1600	1	1	36	8.78	57600	12.12	-27511
10	5600							800	17	18	34	8.29	27200	5.72	27200
11	6400	8	1.73	51200	4.54	21615	2701.87	2400	1	1	8	1.95	19200	4.04	-2415
12	6400							800	3	8	3	0.73	2400	0.5	2400
13	7200	1	0.21	7200	0.63	3040	3040	3200	1	1	1	0.24	3200	0.67	160
14	8000	3	0.65	24000	2.13	10132	3377.33	3200	1	1	3	0.73	9600	2.02	-532
15	8000							800	1	3	1	0.24	800	0.16	800
16	8800	1	0.21	8800	0.78	3715	3715	4000	1	1	1	0.24	4000	0.84	285
17	9600	3	0.65	28800	2.55	12159	4053	4000	1	1	3	0.73	12000	2.52	-159
18	10400	2	0.43	20800	1.84	8781	4390.5	4000	1	1	2	0.48	8000	1.68	-781
19	10400							800	1	2	1	0.24	800	0.16	800
20	12000	1	0.21	12000	1.06	5066	5066	4800	1	1	1	0.24	4800	1.01	-266
21	12800	1	0.21	12800	1.13	5404	5404	5600	1	1	1	0.24	5600	1.17	196
22	13600	1	0.21	13600	1.2	5742	5742	5600	1	1	1	0.24	5600	1.17	-142
23	17600	1	0.21	17600	1.56	7430	7430	7200	1	1	1	0.24	7200	1.51	-230
<b>Grand Total</b>			<b>460</b>	<b>100</b>	<b>1125600</b>	<b>100</b>	<b>475200</b>					<b>474</b>	<b>115.61</b>	<b>475200</b>	<b>1000</b>

The Board of Directors of the Company at its meeting held on December 28, 2023 has taken on record the Basis of Allocation of Equity Shares and as approved by the Designated Stock Exchange viz. NSE on December 28, 2023 and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are dispatched to the address of the Applicants as registered with the depositories on or before December 29, 2023. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount were being processed on or before December 29, 2023. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within four days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants shall be uploaded on or before December 29, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company has obtained the listing and trading approval from NSE and the trading of the equity shares shall commence trading on January 01, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated December 15, 2023 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue- Kfin Technologies Limited at einward.ris@kfintech.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for, applicants DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the applicants, Bank Branch where the application had been submitted, copy of the acknowledgement Slip and payment details at the address of the Registrar given below:

Name	:	<b>KFIN TECHNOLOGIES LIMITED</b>
Address	:	Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032 Telangana, India
Tel No.	:	+91 40 6716 2222
Email Id	:	sameerainfra.ipo@kfintech.com
Investor grievance e-mail	:	einward.ris@kfintech.com
Contact Person	:	Mr. M Murali Krishna
Website	:	www.kfintech.com
SEBI Registration No.	:	INR000000221

For SAMEERA AGRO AND INFRA LIMITED

On behalf of the Board of Directors

Sd/-

Satya Murthy Sivalenka  
Managing Director & CEO  
DIN: 00412609

Date: December 29, 2023  
Place: Secunderabad

The Level of Subscription should not be taken to be indicative of either the market price of the Equity Share on Listing or the business prospects of Sameera Agro and Infra Limited.

Disclaimer: Sameera Agro And Infra Limited has filled the Prospectus dated December 15, 2023 with the Registrar of Companies, Hyderabad, Stock Exchange and SEBI. The Prospectus is available on the respective websites of the Lead Manager at www.focl.in, NSE at www.nseindia.com and Issuer Company at www.sameeraagroandinfra.com. Investors should note that investment in Equity Shares involves a high risk and for the details relating to the issue, please see "Risk Factors" beginning on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and applicable laws of each jurisdiction where such Issue and sales are made. There will be no public issuing in the United States.