



August 16, 2024)

PARAMATRIX TECHNOLOGIES LIMIT

## Corporate Identification Number: U72200MH2004PLC144890

Our Company was incorporated as Paramatrix Technologies Private Limited on March 08. 2004 under the Companies Act. 1956 with the Registrar of Companies. Maharashtra at Mumbai bearing Registration number 144890. The status of the Company was changed to Paramatrix Technologies Limited vide Special Resolution dated November 07, 2023 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on November 22, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U72200MH2004PLC144890. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 39 and 120, respectively.

Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai - 400705, Maharashtra, India; Tel No.: +91 22 4151 8700; Email: cs@paramatrix.com; Contact Person: Shubhada Mahendra Shirke, Company Secretary and Compliance Officer

### OUR PROMOTERS: MUKESH KESHUBHAI THUMAR AND BHAVNA MUKESH THUMAR

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock of India Limited. ("NSE").

# **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFERING OF UP TO 30,76,800 EQUITY SHARES OF 10 EACH ("EQUITY SHARES") OF PARAMATRIX TECHNOLOGIES LIMITED ("PTL" OR THE "COMPANY") FOR CASH AT A PRICE OF 110 PER EQUITY SHARES (THE "OFFER PRICE"), AGGREGATING TO 3,384.48 LAKHS ("THE OFFER"). COMPRISING OF A FRESH ISSUE OF UP TO 27,58,800 EQUITY SHARES AGGREGATING TO 3,034.68 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,18,000 EQUITY SHARES BY MUKESH KESHUBHAI THUMAR AND MAHESH PANDURANG GORIWALE ("THE SELLING SHAREHOLDERS") AGGREGATING TO 349.80 LAKHS ("OFFER FOR SALE"). OF THE OFFER, 1,56,000 EQUITY SHARES AGGREGATING TO 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 29.20.800 EQUITY SHARES OF FACE VALUE OF 10.00 EACH AT AN OFFER PRICE OF 110.00 PER EQUITY SHARE AGGREGATING TO 3.212.88LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER WILL CONSTITUTE 26.73% AND 25.38%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 203 OF THE PROSPECTUS.

# THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/-AND FIXED PRICE ISSUE AT Rs. 110.00/- PER EQUITY SHARE IS 11.00 TIMES OF THE FACE VALUE.

# ISSUE OPENED ON: AUGUST 27, 2024: TUESDAY; | ISSUE CLOSED ON: AUGUST 30, 2024; FRIDAY

### **RISK TO INVESTORS:**

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is as follows

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Mukesh Keshubhai Thumar	Nil*
2.	Bhavna Mukesh Thumar	Nil*
*Cost of acc	ministron of equity shares is considered as NIL as the cost of shares acquired is penative, not of selling	consideration for the shares sold and as certified by the

statutory auditors of the Company, M/s. E.A. Patil and Associates LLP, Chartered Accountants, vide their certificate dated April 08, 2024 (UDIN: 24402881BKGTRY1511). 3. Weighted average cost of acquisition

Types of transactions	Weighted average cost of acquisitio (Rs. per Equity Shares)	n Issue Price (Rs. 110/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	Nil	NA
Weighted average cost of acquisition for secondary sale / acquisition of shares.	40.00	2.75 time

There were secondary sale/acquisition of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus. For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 76 of the Prospectus.

Investors are required to refer to section titled "Risk Factors" beginning on page 18 of the Prospectus

The Lead Manager associated with the Offer have handled 11 SME public issues during the current financial year and three financial years preceding the current Financial Year,

out of which 5 SME public issues closed below the issue price on the listing date

PROPOSED LISTING: SEPTEMBER 04, 2024; WEDNESDAY (Subject to the receipt of listing and trading approval from the NSE)

### ATTENTION INVESTORS.

In chapter titled "Material Contracts And Documents For Inspection" of the Prospectus on page no. 250, Material Contracts number 1,2 and 3 should be read as "1) Memorandum of Understanding dated April 16, 2024 between our Company, the Lead Manager and the Selling Shareholders" instead of "1) Memorandum of Understanding dated April 16, 2024 between our Company and the Lead Manager."; "2) Agreement between Bigshare Services Private Limited, our Company and the Selling Shareholders dated April 16, 2024 appointing them as the Registrar to the Issue" instead of "2) Agreement between Bigshare Services Private Limited and our Company dated April 16, 2024 appointing them as the Registrar to the Issue." and "3) Underwriting Agreement dated April 16, 2024 between our Company, Underwriters and the Selling Shareholders' instead of "Underwriting Agreement dated April 16, 2024 between our Company and Underwriter." Further, Material Document number 6 should be read as "Statement of Tax Benefits dated August 12, 2024 issued by our Statutory Auditor, M/s. E.A. Patil and Associates LLP. Chartered Accountants" instead of "Statement of Tax Benefits dated April 08 August 12, 2024 issued by our Statutory Auditor, M/s. E.A. Patil and Associates LLP, Chartered Accountants.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the prospectus dated August 16, 2023

This issue is being made in terms of Chapter IX of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended "SEBI (ICDR) Regulations"). In terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("the SCRR") this is an issue for at least 25% of the post-issue paid-up equity share capital of our Company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations. For further details, please refer chapter titled "Issue procedure" beginning on page 212 of the Prospectus dated August 16, 2024.

#### SUBSCRIPTION DETAILS

As per the Final certificates issued by the Collection Bank and SCSBs 18,929 applications for 3,07,59,600 Equity Shares have been received and the amount collected/blocked is Rs. 3,38,34,24,000 (After bid not banked cases and before technical rejection). The Issue was subscribed to the extent of 15.48 times as per the bid books of NSE (the "Bid Files") after removing multiple and duplicate bids. After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases from the "Bid Book", the offer was subscribed by 9.78 times. The details of the applications received in the issue (before technical rejections) are as follows:

#### Detail of the Applications Received (Before Technical Rejection):

Category	,	% to Total	Number of Equity Shares	% to Total	Subscription (Times)	Shares as per Prospectus
	received*					
Market Maker	1	0.01	1,56,000	0.51	1.00	1,56,000
Other than Retail Individual Investors	1,252	6.61	93,92,400	30.53	6.43	14,60,400
Retail Individual Investors	17,676	93.38	2.12.11.200	68.96	14.52	14,60,400

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors was finalized in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 6.40 times i.e., for 93,43,200 shares. The total number of shares allotted in this category is 9,10,800 Equity Shares to 388 successful applicants The category wise details of the Basis of Allotment are as under

(Category		total	Total No. of Shares applied	total	onate		tion per icant	Ration of Allottee's to		Number of successful	total		% to total	Surplus/ Deficit
wise)	received		in each category		Shares Available	Before Rounding off	(After Rounding Off)	appli	cants	applicants(aft er rounding)		allocated/ allotted		
2400	797	64.63	1912800	20.47	186465	233.96	1200	155	797	155	39.94	186000	20.42	-465
3600	168	13.62	604800	6.47	58958	350.94	1200	7	24	49	12.62	58800	6.46	-158
4800	53	4.29	254400	2.72	24800	467.92	1200	21	53	21	5.41	25200	2.77	400
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				-							-			2400
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	2		38400		3743	1871.5			· ·	2				-1343
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	4		177600		17313	4328.25				4				-2913
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  27600     1     0.08       30000     1     0.08       32400     1     0.08       42400     0     0       58800     1     0.08       60000     0     0       73200     1     0.08 <tr td="">     1     0.08 <td>6000     53     4.29     318000       7200     20     1.62     144000       8400     17     1.37     142800       9600     48     3.89     460800       10800     9     0.72     97200       12000     12     0.97     144000       13200     7     0.56     92400       13200     0     1     14400     1       14400     1     0.89     158400     1       14400     0     1     15600     1     0.08     15600       18000     2     0.16     38400     1     9200     0     1       19200     2     0.16     45600     24000     2     26400     24000     26400     26400     26400     26400     26400     27600     30000     32400     1     0.08     28800     30000     32400     42000     44400     0     44400     0     1     77600     1     0.08     58800</td><td><math 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0.97     144000     1.54     14038       13200     7     0.56     92400     0.98     9007       13200     0     0     0     1     14038       14400     1     0.89     158400     1.69     15441       14400     0     0     0     0     1       18000     2     0.16     36000     0.38     3509       18000     0     0     0     2     2400     0.25     2340       22800     2     0.16     56400     0.28     2574       27600     1     0.08 <td>6000     53     4.29     318000     3.4     30999     584.89       7200     20     1.62     144000     1.54     14037     701.9       8400     17     1.37     142800     1.52     13921     818.88       9600     48     3.89     460800     4.93     44920     935.83       10800     9     0.72     97200     1.04     9475     1052.78       12000     12     0.97     144000     1.54     14038     1169.83       13200     7     0.56     92400     0.98     9007     1286.71       13200     0     0     0     1     14400     1     1403.73       14400     0     0     0 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460800     4.93     44920       10800     9     0.72     97200     1.04     9475       12000     12     0.97     144000     1.54     14038       13200     7     0.56     92400     0.98     9007       13200     0     0     0     1     14038       14400     1     0.89     158400     1.69     15441       14400     0     0     0     0     1       18000     2     0.16     36000     0.38     3509       18000     0     0     0     2     2400     0.25     2340       22800     2     0.16     56400     0.28     2574       27600     1     0.08 <td>6000     53     4.29     318000     3.4     30999     584.89       7200     20     1.62     144000     1.54     14037     701.9       8400     17     1.37     142800     1.52     13921     818.88       9600     48     3.89     460800     4.93     44920     935.83       10800     9     0.72     97200     1.04     9475     1052.78       12000     12     0.97     144000     1.54     14038     1169.83       13200     7     0.56     92400     0.98     9007     1286.71       13200     0     0     0     1     14400     1     1403.73       14400     0     0     0     0     1     14403     1403.73       14400     0     0     0     0     1     1403.73       14400     0     0     0     0     1     1286.71     1521     1521       15000     1     0.08</td> <td>6000     53     4.29     318000     3.4     30999     584.89     1200       7200     20     1.62     144000     1.54     14037     701.9     1200       8400     17     1.37     142800     1.52     13921     818.88     1200       9600     48     3.89     460800     4.93     44920     935.83     1200       10800     9     0.72     97200     1.04     9475     1052.78     1200       1200     12     0.97     144000     1.54     14038     1169.83     1200       13200     7     0.56     92400     0.98     9007     1286.71     1200       13200     0     0     0     1200     1200     1200     1200       14400     0     0     0     1200     1200     1200     1200       18000     2     0.16     36400   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14038     1169.83       13200     7     0.56     92400     0.98     9007     1286.71       13200     0     0     0     1     14400     1     1403.73       14400     0     0     0     0     1     14403     1403.73       14400     0     0     0     0     1     1403.73       14400     0     0     0     0     1     1286.71     1521     1521       15000     1     0.08	6000     53     4.29     318000     3.4     30999     584.89     1200       7200     20     1.62     144000     1.54     14037     701.9     1200       8400     17     1.37     142800     1.52     13921     818.88     1200       9600     48     3.89     460800     4.93     44920     935.83     1200       10800     9     0.72     97200     1.04     9475     1052.78     1200       1200     12     0.97     144000     1.54     14038     1169.83     1200       13200     7     0.56     92400     0.98     9007     1286.71     1200       13200     0     0     0     1200     1200     1200     1200       14400     0     0     0     1200     1200     1200     1200       18000     2     0.16     36400     0.41     3743     1871.5     1200       19200     0     0     0	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c c c c c c c c c c c c c c c c c c c $				

riotal individual infootorio	11,010	00100	_,,	00100	11102	1 1,00,100
Total	18,929	100.00	3,07,59,600	100.00	10.00	30,76,800

# This includes 192 applications for 2,30,400 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors. The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications"	No. of Equity Shares				
Market Maker	-	-				
Other than Retail Individual Investors	19	49,200				
Retail Individual Investors	507	6,08,400				
Total	526	6,57,600				

# This includes 192 applications for 2,30,400 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors. Detail of the Valid Applications-After eliminating technically rejected applications, the following tables give us category wise net valid applications and allotment

Category	Number of valid Applications	% of Total valid Applicatio ns	No. of Valid Shares applied	lssue Size (as per Prospectus)	No/ of Applications Allotted	No. of Shares Allotted	% of Total Allotted	Subscription (Times) in relation to Valid Bids	Revised Subscription (Times) in relation to Shares Allotted
Other than Retail Individual Investor's	1,233	6.70	93,43,200	14,60,400	388	9,10,800	29.60	6.40	10.26
Retail Individual Investor's	17,169	93.29	2,06,02,800	14,60,400	1675	20,10,000	65.33	14.11	10.25
Marker Maker	1	0.01	1,56,000	1,56,000	1	1,56,000	5.07	1.00	1.00
Total	18,403	100.00	3,01,02,000	30,76,800	2,064	30,76,800	100.00	9.78	9.78

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on Tuesday; September 02, 2024 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, the Retail Category has applied for 68.80% and 31.20% by Non-Retail Investor; accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional shares has been proportioned to be allotted in retail investors

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker was finalised in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 1,00 times. The total number of shares allotted in this category is 1,56,000 Equity shares

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	No of Equity shares Allocated per Applicant	Ratio	Total No. of Shares Allotted
1,56,000	1	100.00	1,56,000	100.00	1,56,000	1:1	1,56,000

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors was finalized in consultation with NSE. Based on Subscription (Times) in relation to Valid Bids, the category was subscribed by 14.11 times i.e., for 2,06,02,800 Equity Shares. Total number of shares allotted in this category is 20, 10,000 Equity Shares to 1675 successful applicants.

#### The category wise details of the Basis of Allotment are as under:

Sr. No		No. Of Applications	% to total	Total No. of Shares applied	% to total	Proporti- onate		ion per icant	Ratio Allotte	e's to		% to total	Total No. of shares	% to total	Surplus/ Deficit
	(Category wise)	received		in each category		Shares Available	Before Rounding off	(After Rounding Off)		cants	applicants(aft er rounding)		allocated/ allotted		
1	1200	17169	100	20602800	100	2010000	117.07	1200	4	41	1675	100	2010000	100	0
Gr	and Total	17169	100	20602800	100	2010000					1675	100	2010000	100	0

	Gra	and Total	1233	100	9343200	100	910800					388	100	910800	100	0
Γ	44	1090800	1	0.08	1090800	11.67	106334	106334	106800	1	1	1	0.25	106800	11.73	466

The Board of Directors of the Company at its meeting held on September 02, 2024 has taken on record the Basis of Allocation of Equity Shares and as approved by the Designated Stock Exchange viz. NSE on September 02, 2024 and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are dispatched to the address of the Applicants as registered with the depositories on or before September 03, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount were being processed on or before September 03, 2024. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within four days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants shall be uploaded on or before September 03, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company is in the process of obtaining approval from NSE and the trading of the equity shares is expected to commence trading on September 04, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 16, 2024 ("Prospectus").

#### **INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the Issue- Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for applicants DP ID. Client ID. PAN, date of submission of the Bid cum Application Form, address of the applicants. Bank Branch where the application had been submitted, copy of the acknowledgement Slip and payment details at the address of the Registrar given below:

#### **BIGSHARE SERVICES PRIVATE LIMITED**



S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next To Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India **Tel No.:** +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshare.com Contact Person: Babu Rapheal C.

SEBI Registration No.: INR000001385

For PARAMATRIX TECHNOLOGIES LIMITED On behalf of the Board of Directors Sd/-Mukesh Keshubhai Thumar **Managing Director** DIN:00139960

#### Date: September 03, 2024 Place: Mumhai

The Level of Subscription should not be taken to be indicative of either the market price of the Equity Share on Listing or the business prospects of Paramatrix Technologies Limited.

Declaimer: Paramatrix Technologies Limited has filled the Prospectus dated August 16, 2024 with the Registrar of Companies, Mumbai. SEBI and the Stock Exchange. The Prospectus is available on the respective websites of the Lead Manager at www.inventuremerchantbanker.com, NSE at www.nseindia.com and Issuer Company at www.paramatrix.com. Investors should note that investment in Equity Shares involves a high risk and for the details relating to the issue, please see "Risk Factors" beginning on page 18 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and applicable laws of each jurisdiction where such Issue and sales are made. There will be no public issuing in the United States