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(Please scan this QR Code to view the Prospectus dated November 30, 2023)



SHREE OSFM E-MOBILITY LIMITED

Corporate Identity Number is U93090MH2006PLC166545

Our Company was incorporated as Om Sai Fleet Management (India) Private Limited on December 28, 2006 under the Companies Act, 1956 with the Registrar of Companies, Maharashtra bearing Registration number 166545. The name of the Company was changed to Shree OSFM E-Mobility Private Limited vide certificate of incorporation, consequent to change of name was issued on May 08, 2023 by the Registrar of Companies, Maharashtra. The status of the Company was changed to public limited and the name of our Company was changed to Shree OSFM E-Mobility Limited vide Special Resolution dated July 21, 2023 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on August 25, 2023 by the Registrar of Companies, Maharashtra. The Corporate Identification Number of our Company is U93090MH2006PLC166545. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 37 and 100, respectively.

Registered Office: 104, Green Park, Plot No. 2 & 3, Sector 3, Opp. Ghansoli Rly Station, Ghansoli, New Mumbai - 400701, Maharashtra, India Tel: +91 22 27544431; Website: www.shreeosfm.com; E-mail: cs@shreeosfm.com Contact Person: Mr. Vikash Jain, Company Secretary and Compliance Officer

Our Promoters: RAMNATH CHANDAR PATIL AND NITIN BHAGIRATH SHANBHAG

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE").

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 37,84,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF SHREE OSFM E-MOBILITY LIMITED ("OSFM" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹65 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹2,459.60 LAKHS ("THE OFFER"). OF THE OFFER, 2,00,000 EQUITY SHARES AGGREGATING TO ₹130.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 35,84,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN OFFER PRICE OF ₹65.00 PER EQUITY SHARE AGGREGATING TO ₹2,329.60 LAKHS IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.49% AND 25.09%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 174 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT Rs. 65/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND THE ISSUE PRICE OF ₹65.00 IS 6.50 TIMES OF THE FACE VALUE

ISSUE OPENED ON: Thursday; December 14, 2023; ISSUE CLOSED ON: Monday; December 18, 2023

RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Ramnath Chandar Patil	Nil*
2.	Nitin Bhagirath Shanbhag	Nil*

* The average cost of acquisition of Equity Shares by our Promoters have been calculated by taking into account the amount paid by them for Shares allotted to them as reduced by amount received on sell of shares, divided by net quantity of shares held as on date of this Prospectus. The same is certified by Kale Malde & Co, Chartered Accountants, by way of their certificate dated September 23, 2023.

3. Weighted Average Cost of Acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (Rs. 65/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	10.00	6.50 times
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NA	NA

There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus. Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 18 of the Prospectus.

PROPOSED LISTING: Thursday; December 21, 2023 (Subject to the receipt of listing and trading approval from the NSE)

This issue is being made in terms of Chapter IX of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI (ICDR) Regulations"), in terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("the SCRR") this is an issue for at least 25% of the post-issue paid-up equity share capital of our Company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations. For further details, please refer chapter titled "issue procedure" beginning on page 183 of the prospectus dated November 30, 2023.

ATTENTION INVESTORS- In chapter titled "Material Contracts and Documents for inspection" of the Prospectus on page no. 217 under the heading 'Material Documents', point number (12), Fiscal years should be read as "2021, 2022 and 2023." Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the prospectus dated November 30, 2023.

SUBSCRIPTION DETAILS

As per the Final certificates issued by the SCSB's, Syndicate ASBA & UPI 11,373 applications for 9,106 Equity Shares have been received and the amount collected/blocked is Rs. 1,91,41,20,000 (After bid not banked cases and before technical rejection). The Issue was subscribed to the extent of 13.53 times as per the bid book received from National Stock Exchange of India Limited. After removing multiple and duplicate bids, bid not banked and technical rejection cases from the Bid book, the Issue was subscribed by 7.56 times. The details of the applications received in the issue (before technical rejections) are as follows:

Detail of the Applications Received (Before Technical Rejection):

Category	Number of Application(s)	% to Total	Number of Equity Shares	% to Total	Subscription (Times)	Shares as per Prospectus
Market Maker	1	0.01	2,00,000	0.68	1.000	2,00,000
Other than Retail Individual Investors	607	6.67	1,22,64,000	41.63	6.844	17,92,000
Retail Individual Investors	8498	93.32	1,69,96,000	57.69	9.484	17,92,000
Total	9106	100.00	2,94,60,000	100.00	7.7854	37,84,000

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Maker	-	-
Other than Retail Individual Investors	26	1,54,000
Retail Individual Investors	351	7,02,000
Total	377	8,56,000

Detail of the Valid Applications-After eliminating technically rejected applications, the following tables give us category wise net valid applications and allotment:

Category	Number of valid Applications	% to Total	No. of Valid Shares applied	Issue Size (as per Prospectus)	No. of Applications Allotted	No. of Shares Allotted	% of Total Allotted	Subscription (Times) in relation to Valid Bids	Revised Subscription (Times) in relation to Shares Allotted
Other than Retail Individual Investor's	581	6.66	1,21,10,000	17,92,000	289	15,28,000	40.38	6.76	7.93
Retail Individual Investor's	8,147	93.33	1,62,94,000	17,92,000	1028	20,56,000	54.33	9.09	7.93
Market Maker	1	0.01	2,00,000	2,00,000	1	2,00,000	5.29	1.00	1.00
Total	8,729	100.00	28,604,000	37,84,000	1318	37,84,000	100.00	7.56	7.56

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on Tuesday, December 19, 2023 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, the Retail Category has applied for 57.69% and 41.63% by Non-Retail Investor; accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional share has been proportioned to be allotted in retail investors.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,00,000 Equity shares.

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
2,00,000	1	100.00	2,00,000	100.00	2,00,000	1:1	2,00,000

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors was finalized in consultation with NSE. The category was subscribed by 9.09 times i.e., for 1,62,94,000 Equity Shares as per valid bids. Total number of shares allotted in this category is 20,56,000 Equity Shares to 1028 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottee's to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/Deficit No. of Shares
						Before Rounding off	(After Rounding Off)						
2000	8147	100.00	16294000	100.00	2056000	252.36	2000	1	8	1028	2056000	100.00	0

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors was finalized in consultation with NSE. The category was subscribed by 6.76 times i.e., for 1,21,10,000 Equity shares as per valid bids. The total number of shares allotted in this category is 15,28,000 Equity Shares to 289 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottee's to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/Deficit	
							Before Rounding off	(After Rounding Off)							
1	4000	279	48.02	1116000	9.22	140813	504.71	2000	70	279	70	24.22	140000	9.16	-813
2	6000	93	16.01	558000	4.61	70407	757.06	2000	35	93	35	12.11	70000	4.58	-407
3	8000	32	5.51	256000	2.11	32301	1009.41	2000	1	2	16	5.54	32000	2.09	-301
4	10000	17	2.93	170000	1.40	21450	1261.76	2000	11	17	11	3.81	22000	1.44	550
5	12000	9	1.55	108000	0.89	13627	1514.11	2000	7	9	7	2.42	14000	0.92	373
6	14000	12	2.07	168000	1.39	21198	1766.5	2000	11	12	11	3.81	22000	1.44	802
7	16000	16	2.75	256000	2.11	32301	2018.81	2000	1	1	16	5.54	32000	2.09	-301
8	18000	16	2.75	288000	2.38	36339	2271.19	2000	1	1	16	5.54	32000	2.09	-4339
	18000		0.00		0.00			2000	1	8		0.00	4000	0.26	4000
9	20000	18	3.10	360000	2.97	45424	2523.56	2000	1	1	18	6.23	36000	2.36	-9424
	20000		0.00		0.00			2000	5	18		0.00	10000	0.65	10000

Sr. No	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottee's to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/Deficit	
							Before Rounding off	(After Rounding Off)							
10	22000	6	1.03	132000	1.09	16655	2775.83	2000	1	1	6	2.08	12000	0.79	-4655
	22000		0.00		0.00			2000	1	3		0.00	4000	0.26	4000
11	24000	5	0.86	120000	0.99	15141	3028.2	2000	1	1	5	1.73	10000	0.65	-5141
	24000		0.00		0.00			2000	3	5		0.00	6000	0.39	6000
12	26000	1	0.17	26000	0.21	3281	3281	4000	1	1	1	0.35	4000	0.26	719
13	28000	1	0.17	28000	0.23	3533	3533	4000	1	1	1	0.35	4000	0.26	467
14	30000	8	1.38	240000	1.98	30282	3785.25	2000	1	1	8	2.77	16000	1.05	-14282
	30000		0.00		0.00			2000	7	8		0.00	14000	0.92	14000
15	32000	3	0.52	96000	0.79	12113	4037.67	4000	1	1	3	1.04	12000	0.79	-113
16	34000	3	0.52	102000	0.84	12870	4290	4000	1	1	3	1.04	12000	0.79	-870
17	36000	4	0.69	144000	1.19	18169	4542.25	4000	1	1	4	1.38	16000	1.05	-2169
	36000		0.00		0.00			2000	1	4		0.00	2000	0.13	2000
18	38000	4	0.69	152000	1.26	19179	4794.75	4000	1	1	4	1.38	16000	1.05	-3179
	38000		0.00		0.00			2000	1	2		0.00	4000	0.26	4000
19	40000	8	1.38	320000	2.64	40377	5047.13	4000	1	1	8	2.77	32000	2.09	-8377
	40000		0.00		0.00			2000	1	2		0.00	8000	0.52	8000
20	44000	1	0.17	44000	0.36	5552	5552	6000	1	1	1	0.35	6000	0.39	448
21	46000	1	0.17	46000	0.38	5804	5804	6000	1	1	1	0.35	6000	0.39	196
22	48000	3	0.52	144000	1.19	18169	6056.33	6000	1	1	3	1.04	18000	1.18	-169
23	50000	3	0.52	150000	1.24	18926	6309	6000	1	1	3	1.04	18000	1.18	-926
24	52000	2	0.34	104000	0.86	13122	6561	6000	1	1	2	0.69	12000	0.79	-1122
	52000		0.00		0.00			2000	1	2		0.00	2000	0.13	2000
25	54000	1	0.17	54000	0.45	6814	6814	6000	1	1	1	0.35	6000	0.39	-814
26	56000	1	0.17	56000	0.46	7066	7066	6000	1	1	1	0.35	6000	0.39	-1066
27	60000	3	0.52	180000	1.49	22712	7570.67	6000	1	1	3	1.04	18000	1.18	-4712
	60000		0.00		0.00			2000	2	3		0.00	4000	0.26	4000
28	68000	1	0.17	68000	0.56	8580	8580	8000	1	1	1	0.35	8000	0.52	-580
29	70000	1	0.17	70000	0.58	8832	8832	8000	1	1	1	0.35	800		