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SHREE OSFM E-MOBILITY LIMITED



Corporate Identity Number is U93090MH2006PLC166545

Our Company was incorporated as Om Sai Fleet Management (India) Private Limited on December 28, 2006 under the Companies Act, 1956 with the Registrar of Companies, Maharashtra bearing Registration number 166545. The name of the Company was changed to Shree OSFM E-Mobility Private Limited vide certificate of incorporation, consequent to change of name was issued on May 08, 2023 by the Registrar of Companies, Maharashtra. The status of the Company was changed to Shree OSFM E-Mobility Limited vide Special Resolution dated July 21, 2023 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on August 25, 2023 by the Registrar of Companies, Maharashtra. The Corporate Identification Number of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 37 and 100, respectively.

Registered Office: 104, Green Park, Plot No. 2 & 3, Sector 3, Opp. Ghansoli Rly Station, Ghansoli, New Mumbai - 400701, Maharashtra, India Tel: +91 22 27544431; Website: www.shreeosfm.com; E-mail: cs@shreeosfm.com; Contact Person: Mr. Vikash Jain, Company Secretary and Compliance Officer

Our Promoters: RAMNATH CHANDAR PATIL AND NITIN BHAGIRATH SHANBHAG

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE").

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 37,84,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF SHREE OSFM E-MOBILITY LIMITED ("OSFM" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹65 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹2,459.60 LAKHS ("THE OFFER"). OF THE OFFER, 2,00,000 EQUITY SHARES AGGREGATING TO ₹130.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 35,84,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN OFFER PRICE OF ₹65.00 PER EQUITY SHARE AGGREGATING TO ₹2,329.60 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER WILL CONSTITUTE 26.49% AND 25.09%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 174 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT Rs. 65/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND THE ISSUE PRICE OF ₹ 65.00 IS 6.50 TIMES OF THE FACE VALUE

ISSUE OPENED ON: Thursday; December 14, 2023; ISSUE CLOSED ON: Monday; December 18, 2023

RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares
 may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price
 or at all.
- $2. \ \ The average \ cost \ of \ acquisition \ of \ Equity \ Shares \ by \ our \ Promoters \ is \ as \ follows:$

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Ramnath Chandar Patil	Nil*
2.	Nitin Bhagirath Shanbhag	Nil*

- The average cost of acquisition of Equity Shares by our Promoters have been calculated by taking into account the amount paid by them for Shares allotted to them as reduced by amount received on sell of shares, divided by net quantity of shares held as on date of this Prospectus. The same is certified by Kale Malde & Co, Chartered Accountants, by way of their certificate dated September 23, 2023.
- . Weighted Average Cost of Acquisition

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (Rs. 65/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	10.00	6.50 times
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NA	NA

There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus. Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 18 of the Prospectus.

PROPOSED LISTING: Thursday; December 21, 2023 (Subject to the receipt of listing and trading approval from the NSE)

This issue is being made in terms of Chapter IX of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI (ICDR) Regulations"). in terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("the SCRR") this is an issue for at least 25% of the post-issue paid-up equity share capital of our Company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations. For further details, please refer chapter titled "issue procedure" beginning on page 183 of the prospectus dated November 30, 2023.

ATTENTION INVESTORS- In chapter titled "Material Contracts and Documents for inspection" of the Prospectus on page no. 217 under the heading 'Material Documents', point number (12), Fiscal years should be read as "2021, 2022 and 2023." Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the prospectus dated November 30, 2023.

SUBSCRIPTION DETAILS

As per the Final certificates issued by the SCSB's, Syndicate ASBA & UPI 11,373 applications for 9,106 Equity Shares have been received and the amount collected/blocked is Rs. 1,91,41,20,000 (After bid not banked cases and before technical rejection). The Issue was subscribed to the extent of 13.53 times as per the bid book received from National Stock Exchange of India Limited. After removing multiple and duplicate bids, bid not banked and technical rejection cases from the Bid book, the Issue was subscribed by 7.56 times. The details of the applications received in the issue (before technical rejections) are as follows:

Detail of the Applications Received (Before Technical Rejection):

Number of Application(s)	% to Total	Number of Equity Shares	% to Total	Subscription (Times)	Shares as per Prospectus
1	0.01	2,00,000	0.68	1.000	2,00,000
607	6.67	1,22,64,000	41.63	6.844	17,92,000
8498	93.32	16996000	57.69	9.484	17,92,000
9106	100.00	2,94,60,000	100.00	7.7854	37,84,000
	1 607 8498	1 0.01 607 6.67 8498 93.32	1 0.01 2,00,000 607 6.67 1,22,64,000 8498 93.32 16996000	1 0.01 2,00,000 0.68 607 6.67 1,22,64,000 41.63 8498 93.32 16996000 57.69	1 0.01 2,00,000 0.68 1.000 607 6.67 1,22,64,000 41.63 6.844 8498 93.32 16996000 57.69 9.484

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below

Category	No. of Applications	No. of Equity Shares
Market Maker	-	-
Other than Retail Individual Investors	26	1,54,000
Retail Individual Investors	351	7,02,000
Total	377	8,56,000

Detail of the Valid Applications-After eliminating technically rejected applications, the following tables give us category wise net valid applications and allotment

Category	valid Applications		Valid Shares applied	(as per Prospectus)	Applications Allotted	Shares Allotted	Total Allotted	(Times) in relation to Valid Bids	(Times) in relation to Shares Allotted
Other than Retail Individual Investor's	581	6.66	1,21,10,000	17,92,000	289	1528000	40.38	6.76	7.93
Retail Individual Investor's	8,147	93.33	1,62,94,000	17,92,000	1028	2056000	54.33	9.09	7.93
Market Maker	1	0.01	2,00,000	2,00,000	1	2,00,000	5.29	1.00	1.00
Total	8,729	100.00	28,604,000	37,84,000	1318	37,84,000	100.00	7.56	7.56

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Tuesday; December 19, 2023 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, the Retail Category has applied for 57.69% and 41.63% by Non-Retail Investor; accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional share has been proportioned to be allotted in retail investors.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker was finalised in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,00,000 Equity shares.

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No. of Shares Applied for (Category Wise)	Applied for Applications % to Total Applied in Each % tegory Wise) Received Category		% to Total	No of Equity shares Allocated per Applicant	Ratio	Total No. of Shares Allotted	
2,00,000	1	100.00	2,00,000	100.00	2,00,000	1:1	2,00,000

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors was finalized in consultation with NSE. The category was subscribed by 9.09 times i.e., for 1,62,94,000 Equity Shares as per valid bids. Total number of shares allotted in this category is 20,56,000 Equity Shares to 1028 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. Of Applications		Total No. of Equity Shares applied	% to total	Proporti- onate			Ratio		Number of successful	% to total	Total No. of shares	% to total	Surplus/ Deficit No. of Shares
(Category wise)	received		in this Category		Shares Available	Before Rounding off	(After Rounding Off)			applicants(aft er rounding)		allocated/ allotted		Surplus/ Deficit
2000	8147	100.00	16294000	100.00	2056000	252.36	2000	1	8	1028	100.00	2056000	100.00	0

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors was finalized in consultation with NSE. The category was subscribed by 6.76 times i.e., for 1,21,10,000 Equity shares as per valid bids. The total number of shares allotted in this category is 15,28,000 Equity Shares to 289 successful applicants.

The category wise details of the Basis of Allotment are as under:

_	The datagery who details of the Datagery and the datagery and the datagery who details of the Datagery and t															
1112	lo Ap	o. of Shares applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proporti- onate Shares Available		ion per icant (After Rounding Off)	Allotte appli		Number of successful applicants(aft er rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit
		4000	279	48.02	1116000	9.22	140813	504.71	2000	70	279	70	24.22	140000	9.16	-813
	2	6000	93	16.01	558000	4.61	70407	757.06	2000	35	93	35	12.11	70000	4.58	-407
	3	8000	32	5.51	256000	2.11	32301	1009.41	2000	1	2	16	5.54	32000	2.09	-301
	1 1	10000	17	2.93	170000	1.40	21450	1261.76	2000	11	17	11	3.81	22000	1.44	550
	5 1	12000	9	1.55	108000	0.89	13627	1514.11	2000	7	9	7	2.42	14000	0.92	373
	3 1	14000	12	2.07	168000	1.39	21198	1766.5	2000	11	12	11	3.81	22000	1.44	802
	7 1	16000	16	2.75	256000	2.11	32301	2018.81	2000	1	1	16	5.54	32000	2.09	-301
	3 1	18000	16	2.75	288000	2.38	36339	2271.19	2000	1	1	16	5.54	32000	2.09	-4339
	1	18000		0.00		0.00			2000	1	8		0.00	4000	0.26	4000
l [9) 2	20000	18	3.10	360000	2.97	45424	2523.56	2000	1	1	18	6.23	36000	2.36	-9424
	1 2	20000		0.00		0.00			2000	5	18		0.00	10000	0.65	10000

Sr. No	No. of Shares Applied for (Category	No. Of Applications received	% to total	Total No. of Equity Shares applied	% to total	Proporti- onate Shares		Allocation per Applicant efore (After		Ration of Allottee's to successful applicants applicants		% to total	Total No. of shares allocated/	% to total	Surplus/ Deficit
	wise)	10001700		in this Category		Available		Rounding Off)	аррі	ivants	er rounding)		allotted		
10	22000	6	1.03	132000	1.09	16655	2775.83	2000	1	1	6	2.08	12000	0.79	-4655
	22000		0.00		0.00			2000	1	3		0.00	4000	0.26	4000
11	24000	5	0.86	120000	0.99	15141	3028.2	2000	1	1	5	1.73	10000	0.65	-5141
	24000		0.00		0.00			2000	3	5		0.00	6000	0.39	6000
12	26000	1	0.17	26000	0.21	3281	3281	4000	1	1	1	0.35	4000	0.26	719
13	28000	1	0.17	28000	0.23	3533	3533	4000	1	1	1	0.35	4000	0.26	467
14	30000	8	1.38	240000	1.98	30282	3785.25	2000	1	1	8	2.77	16000	1.05	-14282
	30000		0.00		0.00			2000	7	8		0.00	14000	0.92	14000
15	32000	3	0.52	96000	0.79	12113	4037.67	4000	1	1	3	1.04	12000	0.79	-113
16	34000	3	0.52	102000	0.84	12870	4290	4000	1	1	3	1.04	12000	0.79	-870
17	36000	4	0.69	144000	1.19	18169	4542.25	4000	1	1	4	1.38	16000	1.05	-2169
	36000		0.00		0.00			2000	1	4		0.00	2000	0.13	2000
18	38000	4	0.69	152000	1.26	19179	4794.75	4000	1	1	4	1.38	16000	1.05	-3179
	38000		0.00		0.00			2000	1	2		0.00	4000	0.26	4000
19	40000	8	1.38	320000	2.64	40377	5047.13	4000	1	1	8	2.77	32000	2.09	-8377
	40000		0.00		0.00			2000	1	2		0.00	8000	0.52	8000
20	44000	1	0.17	44000	0.36	5552	5552	6000	1	1	1	0.35	6000	0.39	448
21	46000	1	0.17	46000	0.38	5804	5804	6000	1	1	1	0.35	6000	0.39	196
22	48000	3	0.52	144000	1.19	18169	6056.33	6000	1	1	3	1.04	18000	1.18	-169
23	50000	3	0.52	150000	1.24	18926	6309	6000	1	1	3	1.04	18000	1.18	-926
24	52000	2	0.34	104000	0.86	13122	6561	6000	1	1	2	0.69	12000	0.79	-1122
	52000		0.00		0.00			2000	1	2		0.00	2000	0.13	2000
25	54000	1	0.17	54000	0.45	6814	6814	6000	1	1	1	0.35	6000	0.39	-814
26	56000	1	0.17	56000	0.46	7066	7066	6000	1	1	1	0.35	6000	0.39	-1066
27	60000	3	0.52	180000	1.49	22712	7570.67	6000	1	1	3	1.04	18000	1.18	-4712
	60000		0.00		0.00			2000	2	3		0.00	4000	0.26	4000
28	68000	1	0.17	68000	0.56	8580	8580	8000	1	1	1	0.35	8000	0.52	-580
29	70000	1	0.17	70000	0.58	8832	8832	8000	1	1	1	0.35	8000	0.52	-832
30	72000	1	0.17	72000	0.59	9085	9085	10000	1	1	1	0.35	10000	0.65	915
31	74000	1	0.17	74000	0.61	9337	9337	10000	1	1	1	0.35	10000	0.65	663
32	76000	2	0.34	152000	1.26	19179	9589.5	10000	1	1	2	0.69	20000	1.31	821
33	80000	4	0.69	320000	2.64	40377	10094.25	10000	1	1	4	1.38	40000	2.62	-377
34	84000	1	0.17	84000	0.69	10599	10599	10000	1	1	1	0.35	10000	0.65	-599
35	96000	1	0.17	96000	0.79	12113	12113	12000	1	1	1	0.35	12000	0.79	-113
36	100000	5	0.86	500000	4.13	63088	12617.6	12000	1	1	5	1.73	60000	3.93	-3088
	100000		0.00		0.00			2000	2	5		0.00	4000	0.26	4000
37	150000	1	0.17	150000	1.24	18927	18927	18000	1	1	1	0.35	18000	1.18	-927
38	160000	1	0.17	160000	1.32	20188	20188	20000	1	1	1	0.35	20000	1.31	-188
39	200000	1	0.17	200000	1.65	25235	25235	26000	1	1	1	0.35	26000	1.70	765
40	216000	1	0.17	216000	1.78	27254	27254	28000	1	1	1	0.35	28000	1.83	746
41	232000	1	0.17	232000	1.92	29273	29273	30000	1	1	1	0.35	30000	1.96	727
42	250000	1	0.17	250000	2.06	31544	31544	32000	1	1	1	0.35	32000	2.09	456
43	270000	1	0.17	270000	2.23	34068	34068	34000	1	1	1	0.35	34000	2.23	-68
44	292000	1	0.17	292000	2.41	36844	36844	36000	1	1	1	0.35	36000	2.36	-844
45	300000	1	0.17	300000	2.48	37853	37853	38000	1	1	1	0.35	38000	2.49	147
46	306000	1	0.17	306000	2.53	38610	38610	38000	1	1	1	0.35	38000	2.49	-610
47	318000	1	0.17	318000	2.63	40124	40124	40000	1	1	1	0.35	40000	2.62	-124
48	484000	1	0.17	484000	4.00	61070	61070	62000	1	1	1	0.35	62000	4.06	930
49	540000	1	0.17	540000	4.46	68135	68135	68000	1	1	1	0.35	68000	4.45	-135
50	1538000	1	0.17	1538000	12.70	194060	194060	194000	1	1	1	0.35	194000	12.70	-60

The Board of Directors of the Company at its meeting held on December 19, 2023 has taken on record the Basis of Allocation of Equity Shares and as approved by the Designated Stock Exchange viz. NSE on December 19, 2023 and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants. The CAN-cum-Refund Orders and allotment advice and/or notices are dispatched to the address of the Applicants as registered with the depositories on or before December 19, 2023. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount were being processed on or before December 19, 2023. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within four days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants shall be uploaded on or before December 20, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company has obtained approval from NSE and the trading of the equity shares is commenced from December 21, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated November 30, 2023 ("Prospectus")

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue- Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for, applicants DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the applicants, Bank Branch where the application had been submitted, copy of the acknowledgement Slip and payment details at the address of the Registrar given below:



will be no public issuing in the United States

BIGSHARE SERVICES PRIVATE LIMITED

GRAND TOTAL 581 100.00 12110000 100.00 1528000

S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next To Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India
Tel No.: +91 22 6263 8200

E-mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshare.com Contact Person: Babu Rapheal C. SEBI Registration No.: INR000001385

For SHREE OSFM E-MOBILITY LIMITED
On behalf of the Board of Directors

Ramnath Chandar Patil

| 100.00 | 1528000 | 100.00

Date: December 20, 2023
Place: New Mumbai

The Level of Subscription should not be taken to be indicative of either the market price of the Equity Share on Listing or the business prospects of Shree OSFM E-Mobility

Declaimer: SHREE OSFM E-MOBILITY LIMITED has filled the Prospectus dated November 30, 2023 with the Registrar of Companies, Maharashtra. SEBI and the Stock Exchange. The Prospectus is available on the respective websites of the Lead Manager at www.focl.in, NSE at www.nseeindia.com and Issuer Company at www.shreeosfm.com. Investors should note that investment in Equity Shares involves a high risk and for the details relating to the issue, please see "Risk Factors" beginning

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and applicable laws of each jurisdiction where such Issue and sales are made. There

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