**SHREE OSFM E-MOBILITY LIMITED**

Corporate Identity Number is U93090MH2006PLC166545

Our Company was incorporated as Onsight Data Management (India) Private Limited on December 30, 2006 under the Companies Act, 1952 with the Registrar of Companies, Maharashtra having Registration number 184466, The name of the Company was changed to Shree OSFM E-Mobility Limited with a letter of confirmation, consequent change of name was issued as May 08, 2020 by the Registrar of Companies, Maharashtra, the status of the Company was changed to public limited and the name of our Company was changed to Shree OSFM E-Mobility Limited with Special Resolution dated July 1, 2020 pursuant to conversion of the Company into public limited Company, The name of the Company was changed to Shree OSFM E-Mobility Limited with Special Resolution dated July 1, 2020 pursuant to conversion of the Company into public limited Company, The Company Incorporation Number of our Company is “G682005976” and “M690011976”.

**Our Promoters:** RANMATH CHANDRA PATIL and NITIN BHAGHRATHI SHANBHAG

The Issue is being made in accordance with Chapter IX of the SEBI (ICDR) Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India ("NSE").

**BASIS OF ALLOTMENT**

- **Fixed Price Issue at Rs. 65/- per Equity Share**
- **The face value of the Equity Shares is Rs. 10/-**
- **And the issue price of Rs. 65.00 is 6.50 times of the face value**

**ISSUE OPENED ON:** Thursday, December 14, 2023  **ISSUE CLOSED ON:** Monday, December 18, 2023

### FIRST CUT

1. Our Equity Shares have been duly published and the issue has been declared fully subscribed following the completion of the Issue. Further, our Equity Shares may not result in an offer or sale in any market and the price of our Equity Shares may be volatile and may be subject to price variations when our Equity Shares are offered at the issue Price.

2. The average cost of acquisition of Equity Shares by our Promoters is as follows:
   - **Average cost of acquisition of Equity Shares by Promoters is Rs. 0.00**

3. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

4. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

5. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

6. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

7. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

8. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

9. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

10. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

11. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

12. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

13. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

14. **The average cost of acquisition of Equity Shares by our Promoters is Rs. 0.00**

### SUBSCRIPTION DETAILS

As per the Final offers issued by the SCOR, Syndicate of 47 (P111,373 applications) for 1,950 Equity Shares have been received at the amount costed Rs. 65/- each. The amount received from the said application is Rs. 1,262,349/-.

### RESULTS

- **The Board of Directors of the Company at its meeting held on December 18, 2023 has taken up the basis of allocation of Equity Shares and approved by the designated Stock Exchange as at November 23, 2023 and have authorized the corporate action for the transfer of Equity Shares to various successful applicants.**

- **The Notice of Corporate Action for the transfer of Equity Shares to various successful applicants have been communicated to the shareholders.**

- **The list of shareholders and the details of the corporate action have been communicated to the shareholders.**

- **The allotment advice has been sent to the shareholders.**

- **The details of the allotment advice have been sent to the shareholders.**

- **The details of the allotment advice have been sent to the shareholders.**

- **The details of the allotment advice have been sent to the shareholders.**

### INVESTORS, PLEASE NOTE

The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company. The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company. The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company. The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company. The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company. The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company. The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company. The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company. The details of the allotment advice would also be hosted on the website of the designated Stock Exchange on www.sharemarket.com and the notice will be sent to the shareholders of the Company.

**For SHREE OSFM E-MOBILITY LIMITED**

**On behalf of the Board of Directors**

**Date:** December 23, 2023

**Place:** Mumbai, India

This is only an advertisement for information purposes and not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.