



ANYA POLYTECH & FERTILIZERS LIMITED

Corporate Identity Numbers: U01403DL2011PLC225541

Our Company was originally formed and registered as a Private Limited under the Companies Act, 1956 ("Companies Act") in the name and style of "Anya Polytech Private Limited", pursuant to a Certificate of Incorporation dated September 27, 2011 issued by Registrar of Companies, NCT of Delhi and Haryana. Subsequently, the name of our company was changed to "Anya Polytech and Fertilizers Private Limited" vide Special Resolution passed in EGM held on October 28, 2014 and a fresh certificate of incorporation consequent upon change of the name was issued by the Registrar of Companies, Delhi on December 17, 2014. Later on, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on August 16, 2023 and the name of our Company was changed to "Anya Polytech & Fertilizers Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated September 11, 2023 was issued by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U01403DL2011PLC225541. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning from page 158 of this Prospectus.

Registered Office: S-2, Level, Upper Ground Floor, Block- E, International Trade Tower, Nehru Place, New Delhi, Delhi- 110019, India

Corporate Office: B-243, Sector-26, Noida, Uttar Pradesh- 201301, India

Website: www.apfl.in; | E-Mail: secretarial@apfl.in | Telephone No: 01204159498 | Company Secretary and Compliance Officer: Ms. Kavita Rani



PROMOTERS OF OUR COMPANY: MR. YASHPAL SINGH YADAV AND ANYA AGRO & FERTILIZERS PRIVATE LIMITED

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 32000000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF ANYA POLYTECH & FERTILIZERS LIMITED ("APFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 14/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 12/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4480.00 LAKHS ("THE ISSUE"), OF WHICH 1600000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH FOR CASH AT A PRICE OF ₹ 14/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 12/- PER EQUITY SHARE AGGREGATING TO ₹ 224.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 30400000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH AT A PRICE OF ₹ 14/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 12/- PER EQUITY SHARE AGGREGATING TO ₹ 4256.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.67% AND 25.33%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2/- EACH

PRICE BAND: ₹ 13/- TO ₹ 14/- PER EQUITY SHARE OF FACE VALUE ₹ 2/- EACH.

ISSUE PRICE: ₹ 14 PER EQUITY SHARE OF FACE VALUE ₹ 2/- EACH. THE ISSUE PRICE IS 7.00 TIMES OF THE FACE VALUE

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

Risks to Investors:

- The Merchant Banker associated with the Issue has handled 53 public issues out of which 2 issues closed below issue price on listing date.

BRLM associated with the issuer has handled 53 Public issues in the last 3 Financial years, below are the details.

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	1	Nil
SME	52	2

- Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

Sr. No.	Name of Promoters	No. of Equity Shares held	Average Cost of Acquisition per equity share (in ₹)
1	Mr. Yashpal Singh Yadav	5,14,27,607	3.64
2	Anya Agro & Fertilizers Private Limited	2,70,55,435	3.64

- Issue Price at the upper end of the Price Band is ₹ 14.00/- per Equity Share.
- Weighted Average Return on Net worth for Financial Year 2024, 2023 and 2022 is 19.07%

BID / ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, DECEMBER 24, 2024

BID/ISSUE OPENED ON: THURSDAY, DECEMBER 26, 2024

BID/ ISSUE CLOSED ON: MONDAY, DECEMBER 30, 2024

This Issue has been made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 253 of the Prospectus.

The bidding for Anchor investors was opened and closed on Tuesday, December 24, 2024. The company received 7 Anchor Investors application for 11280000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 14.00 per Equity Share. A total of 9100000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 12,74,00,000.

The issue (excluding Anchor Investor Portion) received 3,82,334 applications for 9,40,12,90,000 Equity Shares (before rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 441.38 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under:

Detail of the Before rejection Applications Received:

Sr. No.	CATEGORY	NO OF APPLICATION	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTION	AMOUNT
1	Qualified Institutional Buyers (Excluding Anchor Portion)	70	92,30,30,000	60,80,000	151.81	12,92,24,20,000.00
2	Non-Institutional Investors	37,776	5,03,17,90,000	45,70,000	1097.79	70,44,50,60,000.00
3	Retail Individual Investors	3,44,487	3,44,48,70,000	1,06,50,000	317.43	48,22,81,80,000.00
4	Market Maker	1	1600000	1600000	1.00	2,24,00,000.00
	TOTAL	382334	9,40,12,90,000	2,29,00,000	410.54	1,31,61,80,60,000.00

2. Allocation to Non-Institutional Investors (After Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 14/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1097.79 times i.e. for 5016910000 Equity Shares. The total number of shares allotted in this category is 4570000 Equity Shares to 450 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	No. of Applications received	% to total	Proportionate shares available	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted	Surplus/ Deficit (5)-(8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
1	20000	15262	40.78	278,049	14	7631	28	280,000 -1,951
2	30000	2844	7.60	77,720	2	711	8	80,000 -2,280
3	40000	971	2.59	35,380	4	971	4	40,000 -4,620
4	50000	996	2.66	45,364	5	996	5	50,000 -4,636
5	60000	1247	3.33	68,155	7	1247	7	70,000 -1,845
6	70000	4587	12.26	292,487	29	4587	29	290,000 2,487
7	80000	3008	8.04	219,204	11	1504	22	220,000 -796
8	90000	915	2.45	75,014	8	915	8	80,000 -4,986
9	100000	1555	4.16	141,648	14	1555	14	140,000 1,648
10	110000	398	1.06	39,880	2	199	4	40,000 -120
11	120000	307	0.82	33,558	3	307	3	30,000 3,558
12	130000	263	0.70	31,144	3	263	3	30,000 1,144
13	140000	485	1.30	61,851	6	485	6	60,000 1,851
14	150000	477	1.27	65,176	7	477	7	70,000 -4,824
15	160000	228	0.61	33,230	1	76	3	30,000 3,230
16	170000	200	0.53	30,971	3	200	3	30,000 971
17	180000	146	0.39	23,939	1	73	2	20,000 3,939
18	190000	111	0.30	19,211	2	111	2	20,000 -789
19	200000	452	1.21	82,347	2	113	8	80,000 2,347
20	210000	196	0.52	37,493	1	49	4	40,000 -2,507
21	220000	106	0.28	21,243	1	53	2	20,000 1,243
22	230000	103	0.28	21,580	2	103	2	20,000 1,580
23	240000	58	0.15	12,680	1	58	1	10,000 2,680
24	250000	177	0.47	40,308	4	177	4	40,000 308
25	260000	36	0.10	8,526	1	36	1	10,000 -1,474
26	270000	112	0.30	27,546	3	112	3	30,000 -2,454
27	280000	67	0.18	17,089	2	67	2	20,000 -2,911
28	290000	51	0.14	13,472	1	51	1	10,000 3,472
29	300000	158	0.42	43,178	2	79	4	40,000 3,178
30	310000	53	0.14	14,966	2	53	2	20,000 -5,034
31	320000	29	0.08	8,453	1	29	1	10,000 -1,547
32	330000	36	0.10	10,822	1	36	1	10,000 822
33	340000	77	0.21	23,848	2	77	2	20,000 3,848
34	350000	90	0.24	28,694	1	30	3	30,000 -1,306
35	360000	64	0.17	20,988	1	32	2	20,000 988
36	370000	24	0.06	8,089	1	24	1	10,000 -1,911
37	380000	19	0.05	6,577	1	19	1	10,000 -3,423
38	390000	10	0.03	3,553	0	1	0	3,553
39	400000	95	0.25	34,615	3	95	3	30,000 4,615
40	410000	16	0.04	5,976	1	16	1	10,000 -4,024
41	420000	9	0.02	3,443	0	1	0	3,443
42	430000	39	0.10	15,276	2	39	2	20,000 -4,724
43	440000	27	0.07	10,822	1	27	1	10,000 822
44	450000	31	0.08	12,707	1	31	1	10,000 2,707
45	460000	13	0.03	5,447	1	13	1	10,000 -4,553
46	470000	13	0.03	5,566	1	13	1	10,000 -4,434

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(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
47	480000	7	0.02	3,061	0	1	0	3,061
48	490000	15	0.04	6,695	1	15	1	10,000 -3,305
49	500000	118	0.32	53,744	5	118	5	50,000 3,744
50	510000	17	0.05	7,898	1	17	1	10,000 -2,102
51	520000	6	0.02	2,842	0	1	0	2,842
52	530000	6	0.02	2,897	0	1	0	2,897
53	540000	5	0.01	2,459	0	1	0	2,459
54	550000	27	0.07	13,527	1	27	1	10,000 3,527
55	560000	4	0.01	2,040	0	1	0	2,040
56	570000	18	0.05	9,346	1	18	1	10,000 -654
57	580000	10	0.03	5,283	1	10	1	10,000 -4,717
58	590000	7	0.02	3,762	0	1	0	3,762
59	600000	44	0.12	24,048	1	22	2	20,000 4,048
60	610000	7	0.02	3,890	0	1	0	3,890
61	620000	7	0.02	3,953	0	1	0	3,953
62	630000	7	0.02	4,017	0	1	0	4,017
63	640000	4	0.01	2,332	0	1	0	2,332
64	650000	17	0.05	10,066	1	17	1	10,000 66
65	660000	7	0.02	4,208	0	1	0	4,208
66	670000	7	0.02	4,272	0	1	0	4,272
67	680000	7	0.02	4,336	0	1	0	4,336
68	690000	22	0.06	13,828	1	22	1	10,000 3,828
69	700000	25	0.07	15,941	2	25	2	20,000 -4,059
70	710000	38	0.10	24,577	1	19	2	20,000 4,577
71	720000	37	0.10	24,267	2	37	2	20,000 4,267
72	730000	6	0.02	3,990	0	1	0	3,990
73	740000	1	0.00	674	0	1	0	674
74	750000	30	0.08	20,496	1	15	2	20,000 496
75	760000	3	0.01	2,077	0	1	0	2,077
76	770000	3	0.01	2,104	0	1	0	2,104
77	780000	5	0.01	3,553	0	1	0	3,553
78	790000	1	0.00	720	0	1	0	720
79	800000	18	0.05	13,117	1	18	1	10,000 3,117
80	810000	3	0.01	2,214	0	1	0	2,214
81	820000	5	0.01	3,735	0	1	0	3,735
82	830000	5	0.01	3,780	0	1	0	3,780
83	840000	2	0.01	1,530	0	1	0	1,530
84	850000	4	0.01	3,097	0	1	0	3,097
85	860000	9	0.02	7,051	1	9	1	10,000 -2,949
86	880000	2	0.01	1,603	0	1	0	1,603
87	890000	1	0.00	811	0	1	0	811
88	900000	18	0.05	14,757	1	9	2	20,000 -5,243
89	910000	5	0.01	4,145	0	1	0	4,145
90	920000	4	0.01	3,352	0	1	0	3,352
91	930000	3	0.01	2,541	0	1	0	2,541
92	940000	2	0.01	1,713	0	1	0	1,713

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(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
93	950000	2	0.01	1,731	0	1	0	1,731
94	960000	4	0.01	3,498	0	1	0	3,498
95	970000	2	0.01	1,767	0	1	0	1,767
96	980000	2	0.01	1,785	0	1	0	1,78