

(... Continued from previous page)

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted	Surplus/ Deficit (10) - (7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)		(9)	(10)	(11)
21	8750000	1	1.43	8,750,000	0.95	57,636	1	1	1	60,000	-2,364
22	9290000	1	1.43	9,290,000	1.01	61,193	1	1	1	60,000	1,193
23	9640000	1	1.43	9,640,000	1.04	63,499	1	1	1	60,000	3,499
24	10550000	1	1.43	10,550,000	1.14	69,493	1	1	1	70,000	-507
25	10620000	1	1.43	10,620,000	1.15	69,954	1	1	1	70,000	-46
26	10750000	1	1.43	10,750,000	1.16	70,810	1	1	1	70,000	810
27	11000000	1	1.43	11,000,000	1.19	72,457	1	1	1	70,000	2,457
28	11780000	1	1.43	11,780,000	1.28	77,595	1	1	1	80,000	-2,405
29	11800000	1	1.43	11,800,000	1.28	77,727	1	1	1	80,000	-2,273
30	11950000	1	1.43	11,950,000	1.29	78,715	1	1	1	80,000	-1,285
31	11980000	1	1.43	11,980,000	1.30	78,912	1	1	1	80,000	-1,088
32	11990000	1	1.43	11,990,000	1.30	78,978	1	1	1	80,000	-1,022
33	12000000	4	5.71	48,000,000	5.20	316,176	1	1	4	320,000	-3,824
34	12980000	1	1.43	12,980,000	1.41	85,499	1	1	1	90,000	-4,501
35	13020000	1	1.43	13,020,000	1.41	85,763	1	1	1	90,000	-4,237
36	13520000	1	1.43	13,520,000	1.46	89,056	1	1	1	90,000	-944
37	14290000	1	1.43	14,290,000	1.55	94,128	1	1	1	90,000	4,128
38	15210000	1	1.43	15,210,000	1.65	100,188	1	1	1	100,000	188
39	16160000	1	1.43	16,160,000	1.75	106,446	1	1	1	110,000	-3,554
40	18600000	1	1.43	18,600,000	2.02	122,518	1	1	1	120,000	2,518
41	19200000	1	1.43	19,200,000	2.08	126,470	1	1	1	130,000	-3,530
42	19320000	1	1.43	19,320,000	2.09	127,261	1	1	1	130,000	-2,739
43	20000000	1	1.43	20,000,000	2.17	131,740	1	1	1	130,000	1,740
44	20510000	1	1.43	20,510,000	2.22	135,099	1	1	1	130,000	5,099
45	21250000	3	4.29	63,750,000	6.91	419,921	1	1	3	420,000	-79
46	21280000	3	4.29	63,840,000	6.92	420,514	1	1	3	420,000	514
47	21300000	16	22.86	340,800,000	36.92	2,244,850	1	1	16	2,240,000	4,850
	TOTAL	70	100.00	923,030,000	100.00	6,080,000			67	6,080,000	0

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 9100000 Equity Shares to 7 Anchor Investors at Anchor Investor Issue Price of ₹ 14/- per Equity Shares in accordance with the SEBI/CDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
Anchor	–	–	–	720000	3730000	4650000	–	9100000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 14/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 1600000 Equity shares. The total number of shares allotted in this category is 1600000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio		Total Number of shares allotted	Surplus/ Deficite
1600000	1	100.00	1600000	100.00	1600000	1	1	1600000	–
TOTAL	1	100.00	1600000	100.00	1600000			1600000	–

The Board of Directors of the Company at its meeting held on December 31, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before December 31, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on December 31, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Skyline Financial Services Private Limited at www.skylinerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Skyline Financial Services Private Limited

SEBI Regn. No.: INR000003241

Regd. Off.: D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020, India

Tel No.: 011-40450193-197 | **Email id.:** ipo@skylinerta.com | **Investor Grievance id.:** grievances@skylinerta.com

Contact Person: Mr. Anuj Rana | **Website:** www.skylinerta.com | **CIN:** U74899DL1995PTC071324

**On behalf of Board of Directors
For, ANYA POLYTECH & FERTILIZERS LIMITED
sd/**

**Mr. Yashpal Singh Yadav
Chairman and Managing Director**

**Place: Noida
Date: January 01, 2025**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ANYA POLYTECH & FERTILIZERS LIMITED.

ANYA POLYTECH & FERTILIZERS LIMITED is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.apfl.in; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.