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PHOENIX OVERSEAS LIMITED

Phoenix Overseas Limited ("Company" or "Issuer") was originally incorporated as Phoenix Commodity Exports Private Limited on December 31, 2002 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Kolkata. Subsequently, pursuant to a resolution passed by our Shareholders in their Extraordinary General Meeting held on November 20, 2008, the name of our Company was changed to Phoenix Overseas Private Limited and a fresh certificate of incorporation dated December 16, 2008 was issued by the Registrar of Companies, Kolkata. Further, pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated September 30, 2011 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to Phoenix Overseas Limited, and a fresh certificate of incorporation dated November 14, 2011 was issued to our Company by the Registrar of Companies, Kolkata. For details of change in the name of our Company and Registered Office of our Company, see "History and Certain Corporate Matters" on page 147 of the Prospectus dated September 25, 2024 filed with ROC.

Registered Office: 13B Bidhan Sarani Amherst St, Kolkata, West Bengal, India, 700006; | Telephone: +91 33 22198752 | Contact Person: Abhishek Chakraborty, Company Secretary and Compliance Officer | E-mail: cs@phxglobal.net; | Website: www.phxglobal.net; | Corporate Identity Number: U15314WB2002PLC095587

PROMOTERS OF THE COMPANY: APARESH NANDI, JAYANTA KUMAR GHOSH, UDAY NARAYAN SINGH, KANHAI SINGH WELFARE TRUST, BCPL RAILWAY INFRASTRUCTURE LIMITED, AN DEALERS LLP, JKG COMMERCIAL LLP, UNS COMMERCIAL LLP AND TRICON LOGISTICS ENGINEERING CONSULTANCY PRIVATE LIMITED

Our Company has filed the Prospectus dated September 25, 2024 with the RoC, and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 27, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 56,30,000 EQUITY SHARES OF FACE VALUE INR 10 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF INR 64/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF INR 54/- PER EQUITY SHARE) (THE "OFFER PRICE"), AGGREGATING INR 3,603.20 LACS ("OFFER"), COMPRISING OF FRESH OFFER OF 45,80,000 EQUITY SHARES AGGREGATING TO INR 2,931.20 LAKHS (THE "FRESH OFFER") AND AN OFFER FOR SALE OF 10,50,000 EQUITY SHARES BY APARESH NANDI, UDAY NARAYAN SINGH AND JAYANTA KUMAR GHOSH ("THE SELLING SHAREHOLDER") ("OFFER FOR SALE") AGGREGATING TO INR 672.00 LAKHS, OUT OF WHICH 2,82,000 EQUITY SHARES AGGREGATING TO INR 180.48 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 53,48,000 EQUITY SHARES OF FACE VALUE OF INR 10 EACH AT AN OFFER PRICE OF INR 64/- PER EQUITY SHARE AGGREGATING TO INR 3,422.72 LAKHS IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.10% AND 27.64%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 207 OF THE PROSPECTUS.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "OFFER PROCEDURE" ON PAGE 217 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, the allocation in the net offer to the public category shall be made as follows:

- a) Minimum fifty percent to retail individual investors; and
- b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

OFFER PRICE: ₹ 64/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH | THE OFFER PRICE IS 6.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BID/OFFER PROGRAMME

OFFER OPENED ON FRIDAY, SEPTEMBER 20, 2024 | OFFER CLOSED ON MONDAY SEPTEMBER 24, 2024 | PROPOSED LISTING: FRIDAY, SEPTEMBER 27, 2024*

*Subject to the receipt of listing and trading approval from NSE EMERGE.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated September 13, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, NSE is the Designated Stock Exchange. The trading is proposed to be commenced on or about Friday, September 27, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

SUBSCRIPTION DETAILS

The Offer has received 233368 applications for 752496000 Equity Shares resulting in 133.66 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Offer has received 194566 applications for 668802000 Equity Shares resulting in 118.79 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Details of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.00	282000	0.04	282000	1.00
Retail Individual Bidders	178515	90.59	357030000	52.78	2248000	158.82
Non-Institutional Bidders	18528	9.40	267288000	39.52	2300000	116.21
QIB	20	0.01	51810000	7.66	800000	64.76
Total	197064	100	676410000	100	5630000	120.14

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	Nil	Nil
Retail Individual Bidders	2282	4564000
Non-Institutional Bidders	216	3044000
Total	2498	7608000

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0	282000	0.04	1	282000
Retail Individual Bidders	176233	90.58	352466000	52.70	156.79	2248000
Non-Institutional Bidders	18312	9.41	264244000	39.51	114.88	2300000
QIB	20	0.01	51810000	7.75	64.76	800000
Total	194566	100.00	668802000	100	118.79	5630000

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 25, 2024.

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 64/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 282000 Equity Shares in full out reserved portion of 282000 Equity Shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	282000	1	100	282000	100	282000	282000	282000	1	1	1	100	282000	100	0
Grand Total	1	100	100	282000	100	282000			1	100	282000	100	0		

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 64/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 156.79 times. The total number of Equity Shares Allotted in this category is 2248000 Equity Shares to 1124 successful applicants. The Category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	2000	176233	100	352466000	100	2248000	12.76	2000	5	784	1124	100	2248000	100	0
Grand Total	176233	100	100	352466000	100	2248000			5	784	1124	100	2248000	100	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 64/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 114.88 times. The total number of Equity Shares Allotted in this category is 2300000 Equity Shares to 949 successful applicants. The Category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	4000	12290	66.01	49160000	17.62	427892.41	34.82	2000	214	12290	214	20.95	428000	17.51	108
2	6000	1277	6.98	7662000	2.9	66690.64	52.22	2000	33	1277	33	3.42	66000	2.87	-691
3	8000	545	2.98	4360000	1.65	37949.78	69.63	2000	19	545	19	1.97	38000	1.66	50
4	10000	495	2.71	4950000	1.88	43085.18	87.04	2000	22	495	22	2.28	44000	1.92	915
5	12000	242	1.33	2904000	1.1	25276.64	104.45	2000	13	242	13	1.35	26000	1.14	723
6	14000	281	1.54	3934000	1.49	34241.84	121.86	2000	17	281	17	1.76	34000	1.48	-242
7	16000	1143	6.25	18288000	6.93	159180.16	139.27	2000	80	1143	80	8.29	160000	6.96	820
8	18000	322	1.76	5796000	2.2	50448.83	156.67	2000	25	322	25	2.59	50000	2.18	-449
9	20000	415	2.27	8300000	3.15	72243.84	174.08	2000	36	415	36	3.73	72000	3.14	-244
10	22000	105	0.58	2310000	0.88	20106.42	191.49	2000	10	105	10	1.04	20000	0.87	-106
11	24000	52	0.29	1248000	0.48	10862.89	208.9	2000	5	52	5	0.52	10000	0.44	-863
12	26000	59	0.33	1534000	0.59	13352.06	226.31	2000	7	59	7	0.73	14000	0.61	648
13	28000	31	0.17	868000	0.33	7555.14	243.71	2000	4	31	4	0.42	8000	0.35	445
14	30000	100	0.55	3000000	1.14	26112.23	261.12	2000	13	100	13	1.35	26000	1.14	-112
15	32000	48	0.27	1536000	0.59	13369.47	278.53	2000	7	48	7	0.73	14000	0.61	631
16	34000	34	0.19	1156000	0.44	10061.92	295.94	2000	5	34	5	0.52	10000	0.44	-62
17	36000	22	0.13	792000	0.3	6893.63	313.35	2000	3	22	3	0.32	6000	0.27	-894
18	38000	25	0.14	950000	0.36	8268.88	330.75	2000	4	25	4	0.42	8000	0.35	-269
19	40000	92	0.51	3680000	1.4	32031.01	348.16	2000	16	92	16	1.66	32000	1.4	-31
20	42000	13	0.08	546000	0.21	4752.43	365.57	2000	2	13	2	0.21	4000	0.18	-752
21	44000	8	0.05	352000	0.14	3063.84	382.98	2000	2	8	2	0.21	4000	0.18	936
22	46000	29	0.16	1334000	0.51	11611.24	400.39	2000	6	29	6	0.63	12000	0.53	389
23	48000	19	0.11	912000	0.35	7938.12	417.8	2000	4	19	4	0.42	8000	0.35	62
24	50000	32	0.18	1600000	0.61	13926.53	435.2	2000	7	32	7	0.73	14000	0.61	73
25	52000	16	0.09	832000	0.32	7241.8	452.61	2000	4	16	4	0.42	8000	0.35	758
26	54000	7	0.04	378000	0.15	3290.15	470.02	2000	2	7	2	0.21	4000	0.18	710
27	56000	9	0.05	504000	0.2	4386.86	487.43	2000	2	9	2	0.21	4000	0.18	-387
28	58000	5	0.03	290000	0.11	2524.19	504.84	2000	1	5	1	0.11	2000	0.09	-524
29	60000	26	0.15	1560000	0.6	13578.36	522.24	2000	7	26	7	0.73	14000	0.61	422
30	62000	10	0.06	620000	0.24	5396.53	539.65	2000	3	10	3	0.32	6000	0.27	603
31	64000	13	0.08	832000	0.32	7241.8	557.06	2000	4	13	4	0.42	8000	0.35	758
32	66000	5	0.03	330000	0.13	2872.35	574.47	2000	1	5	1	0.11	2000	0.09	-872
33	68000	5	0.03	340000	0.13	2959.39	591.88	2000	1	5	1	0.11	2000	0.09	-959
34	70000	14	0.08	980000	0.38	8530	609.29	2000							

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Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
150	380000	2	0.02	760000	0.29	6615.1	3307.55	2000	1	1	2	0.21	4000	0.18	-2615
151	0	0	0	0	0	0	0	2000	1	2	1	0.11	2000	0.09	2000
152	390000	1	0.01	390000	0.15	3394.59	3394.59	4000	1	1	1	0.11	4000	0.18	605
153	392000	1	0.01	392000	0.15	3412	3412	4000	1	1	1	0.11	4000	0.18	588
154	394000	1	0.01	394000	0.15	3429.41	3429.41	4000	1	1	1	0.11	4000	0.18	571
155	398000	1	0.01	398000	0.16	3464.23	3464.22	4000	1	1	1	0.11	4000	0.18	536
156	400000	4	0.03	1600000	0.61	13926.53	3481.63	2000	1	1	4	0.42	8000	0.35	-5927
157	0	0	0	0	0	0	0	2000	3	4	3	0.32	6000	0.27	6000
158	402000	4	0.03	1608000	0.61	13996.16	3499.04	2000	1	1	4	0.42	8000	0.35	-5996
159	0	0	0	0	0	0	0	2000	3	4	3	0.32	6000	0.27	6000
160	404000	3	0.02	1212000	0.46	10549.35	3516.45	2000	1	1	3	0.32	6000	0.27	-4549
161	0	0	0	0	0	0	0	2000	2	3	2	0.21	4000	0.18	4000
162	408000	1	0.01	408000	0.16	3551.27	3551.26	4000	1	1	1	0.11	4000	0.18	449
163	422000	1	0.01	422000	0.16	3673.13	3673.12	4000	1	1	1	0.11	4000	0.18	327
164	424000	1	0.01	424000	0.17	3690.53	3690.53	4000	1	1	1	0.11	4000	0.18	309
165	428000	1	0.01	428000	0.17	3725.35	3725.34	4000	1	1	1	0.11	4000	0.18	275
166	436000	1	0.01	436000	0.17	3794.98	3794.98	4000	1	1	1	0.11	4000	0.18	205
167	440000	1	0.01	440000	0.17	3829.8	3829.79	4000	1	1	1	0.11	4000	0.18	170
168	454000	2	0.02	908000	0.35	7903.31	3951.65	4000	1	1	2	0.21	8000	0.35	97
169	458000	1	0.01	458000	0.18	3986.47	3986.47	4000	1	1	1	0.11	4000	0.18	14
170	460000	1	0.01	460000	0.18	4003.88	4003.88	4000	1	1	1	0.11	4000	0.18	-4
171	468000	1	0.01	468000	0.18	4073.51	4073.51	4000	1	1	1	0.11	4000	0.18	-74
172	472000	1	0.01	472000	0.18	4108.33	4108.32	4000	1	1	1	0.11	4000	0.18	-108
173	476000	1	0.01	476000	0.19	4143.15	4143.14	4000	1	1	1	0.11	4000	0.18	-143
174	480000	1	0.01	480000	0.19	4177.96	4177.96	4000	1	1	1	0.11	4000	0.18	-178
175	492000	1	0.01	492000	0.19	4282.41	4282.41	4000	1	1	1	0.11	4000	0.18	-282
176	500000	2	0.02	1000000	0.38	8704.08	4352.04	4000	1	1	2	0.21	8000	0.35	-704
177	508000	1	0.01	508000	0.2	4421.68	4421.67	4000	1	1	1	0.11	4000	0.18	-422
178	540000	1	0.01	540000	0.21	4700.21	4700.2	4000	1	1	1	0.11	4000	0.18	-700
179	546000	1	0.01	546000	0.21	4752.43	4752.43	4000	1	1	1	0.11	4000	0.18	-752
180	550000	2	0.02	1100000	0.42	9574.49	4787.24	4000	1	1	2	0.21	8000	0.35	-1574
181	0	0	0	0	0	0	0	2000	1	2	1	0.11	2000	0.09	2000
182	552000	1	0.01	552000	0.21	4804.66	4804.65	4000	1	1	1	0.11	4000	0.18	-805
183	562000	1	0.01	562000	0.22	4891.7	4891.69	4000	1	1	1	0.11	4000	0.18	-892
184	600000	3	0.02	1800000	0.69	15667.34	5222.45	4000	1	1	3	0.32	12000	0.53	-3667
185	0	0	0	0	0	0	0	2000	2	3	2	0.21	4000	0.18	4000
186	604000	1	0.01	604000	0.23	5257.27	5257.26	6000	1	1	1	0.11	6000	0.27	743
187	622000	1	0.01	622000	0.24	5413.94	5413.94	6000	1	1	1	0.11	6000	0.27	586
188	626000	1	0.01	626000	0.24	5448.76	5448.75	6000	1	1	1	0.11	6000	0.27	551
189	630000	1	0.01	630000	0.24	5483.57	5483.57	6000	1	1	1	0.11	6000	0.27	516
190	638000	1	0.01	638000	0.25	5553.21	5553.2	6000	1	1	1	0.11	6000	0.27	447
191	656000	1	0.01	656000	0.25	5709.88	5709.87	6000	1	1	1	0.11	6000	0.27	290
192	660000	1	0.01	660000	0.25	5744.7	5744.69	6000	1	1	1	0.11	6000	0.27	255
193	678000	2	0.02	1356000	0.52	11802.73	5901.36	6000	1	1	2	0.21	12000	0.53	197
194	690000	1	0.01	690000	0.27	6005.82	6005.81	6000	1	1	1	0.11	6000	0.27	-6
195	704000	1	0.01	704000	0.27	6127.67	6127.67	6000	1	1	1	0.11	6000	0.27	-128
196	708000	1	0.01	708000	0.27	6162.49	6162.49	6000	1	1	1	0.11	6000	0.27	-162
197	728000	1	0.01	728000	0.28	6336.57	6336.57	6000	1	1	1	0.11	6000	0.27	-337
198	776000	1	0.01	776000	0.3	6754.37	6754.36	6000	1	1	1	0.11	6000	0.27	-754
199	782000	1	0.01	782000	0.3	6806.59	6806.59	6000	1	1	1	0.11	6000	0.27	-807
200	800000	1	0.01	800000	0.31	6963.27	6963.26	6000	1	1	1	0.11	6000	0.27	-963
201	926000	1	0.01	926000	0.36	8059.98	8059.97	8000	1	1	1	0.11	8000	0.35	-60
202	1030000	1	0.01	1030000	0.39	8965.2	8965.2	8000	1	1	1	0.11	8000	0.35	-965
203	1120000	1	0.01	1120000	0.43	9748.57	9748.57	10000	1	1	1	0.11	10000	0.44	251
204	1156000	1	0.01	1156000	0.44	10061.92	10061.91	10000	1	1	1	0.11	10000	0.44	-62
205	1172000	1	0.01	1172000	0.45	10201.18	10201.18	10000	1	1	1	0.11	10000	0.44	-201
206	1284000	1	0.01	1284000	0.49	11176.04	11176.03	12000	1	1	1	0.11	12000	0.53	824
207	1288000	1	0.01	1288000	0.49	11210.86	11210.85	12000	1	1	1	0.11	12000	0.53	789
208	1296000	1	0.01	1296000	0.5	11280.49	11280.48	12000	1	1	1	0.11	12000	0.53	720
209	1560000	1	0.01	1560000	0.6	13578.36	13578.36	14000	1	1	1	0.11	14000	0.61	422
210	1600000	1	0.01	1600000	0.61	13926.53	13926.52	14000	1	1	1	0.11	14000	0.61	73
211	1610000	1	0.01	1610000	0.61	14013.57	14013.56	14000	1	1	1	0.11	14000	0.61	-14
212	1630000	1	0.01	1630000	0.62	14187.65	14187.64	14000	1	1	1	0.11	14000	0.61	-188
213	1648000	1	0.01	1648000	0.63	14344.32	14344.32	14000	1	1	1	0.11	14000	0.61	-344
214	2130000	1	0.01	2130000	0.81	18539.69	18539.68	18000	1	1	1	0.11	18000	0.79	-540
215	2898000	1	0.01	2898000	1.1	25224.42	25224.41	26000	1	1	1	0.11	26000	1.14	776
216	3614000	1	0.01	3614000	1.37	31456.54	31456.53	32000	1	1	1	0.11	32000	1.4	543
217	4548000	1	0.01	4548000	1.73	39585.07	39586.14	40000	1	1	1	0.11	40000	1.74	415
Grand Total	18312	100	264244000	100	2299996						967	100.09	2300000	99.99	4

D. Allocation to Qualified Institutional Buyers - Mutual Fund & Others: The Basis of Allotment to Qualified Institutional Buyers, at the issue price of Rs. 64/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 64.75 times. The total number of Equity Shares Allotted in this

category is 800000 Equity Shares to 20 successful applicants. The Category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	148000	1	5	148000	0.29	2285.28	2285.27	2000	1	1	1	4.55	2000	0.25	-285
2	312000	1	5	312000	0.61	4817.61	4817.6	4000	1	1	1	4.55	4000	0.5	-818
3	392000	1	5	392000	0.76	6052.89	6052.89	6000	1	1	1	4.55	6000	0.75	-53
4	652000	1	5	652000	1.26	10067.56	10067.55	10000	1	1	1	4.55	10000	1.25	-68
5	780000	1	5	780000	1.51	12044.01	12044.01	12000	1	1	1	4.55	12000	1.5	-44
6	800000	1	5	800000	1.55	12352.83	12352.83	12000	1	1	1	4.55	12000	1.5	-353
7	858000	1	5	858000	1.6	13248.41	13248.41	14000	1	1	1	4.55	14000	1.75	752
8	1444000	1	5	1444000	2.79	22296.86	22296.85	22000	1	1	1	4.55	22000	2.75	-297
9	1934000	3	15	5802000	11.2	89588.89	29862.96	30000	1	1	3	13.64	90000	11.25	411
10	2342000	1	5	2342000	4.53	36162.91	36162.9	36000	1	1	1	4.55</			