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PRATHAM EPC PROJECTS LIMITED
Corporate Identity Numbers: U45200GJ2014PLC081119

Our Company was originally incorporated as “Pratham EPC Projects Private Limited” as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 27, 2014 from the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Further, our Company was converted from private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated July 21, 2023 and consequently, the name of our Company was changed to “Pratham EPC Projects Limited” and a fresh certificate of incorporation dated July 28, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2014PLC081119.

Registered Office: A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambli, Ahmedabad, Daskroi, Gujarat-380058

Website: www.prathamepc.com; **E-Mail:** cs@prathamepc.com; **Telephone No:** 079-4003 7008

Company Secretary and Compliance Officer: Ms. Bhavasthi Rahul Mehta

PROMOTERS OF OUR COMPANY: MR. NAYANKUMAR MANUBHAI PANSURIYA AND MR. PRATIKKUMAR MAGANLAL VEKARIYA

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 4800000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF PRATHAM EPC PROJECTS LIMITED (“PEPL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ 3,600.00 LAKHS (“THE ISSUE”), OF WHICH 240000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE AGGREGATING TO ₹ 180.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 4560000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 65/- PER EQUITY SHARE AGGREGATING TO ₹ 3,420.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.03% AND 25.68%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH

ISSUE PRICE: ₹ 75.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 7.50 TIMES OF THE FACE VALUE

Risks to Investors:

• **The Merchant Banker associated with the Issue has handled 31 public issues out of which 2 issue closed below issue price on listing date.**

BRLM associated with the issuer has handled 31 Public issues in last 3 Financial years, below are the details;

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	31	2

• **Average cost of acquisition of Equity Shares held by the Promoters is mentioned below**

Sr. No	Name of Promoter	No of Shares Held	Average Cost of Acquisition per equity share (in ₹)*
1.	Mr. Nayankumar Manubhai Pansuriya	64,79,600	0.62
2.	Mr. Pratikkumar Maganlal Vekariya	64,79,600	0.62

*The average cost of acquisition of Equity Shares by our Promoter has been calculated by taking into account the amount paid by him to acquire Shares by way of allotment and Transfer as reduced by amount received on sell of shares i.e., net of sale consideration is divided by net quantity of shares acquired.

- **Issue Price at the upper end of the Price Band is ₹ 75.00/- per Equity Share.**
- **Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 38.66%.**

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, MARCH 07, 2024

BID/ISSUE OPENED ON: MONDAY, MARCH 11, 2024; BID/ ISSUE CLOSED ON: WEDNESDAY, MARCH 13, 2024

This Issue was been made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “*Issue Procedure*” on page 232 of the Prospectus.

The bidding for Anchor investors was opened and closed on Thursday, March 07, 2024. The company received 7 Anchor Investors application for 1878400 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 75.00 per Equity Share. A total of 1366400 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 10,24,80,000.

The issue (excluding Anchor Investor Portion) received applications for 57,15,28,000 Equity Shares (before rejections and after invalid bids Multiple/Duplicate) resulting in 166.45 times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the 190304 issues are for Equity Shares from various categories and are as under:

Detail of the Before rejection Applications Received:

SR NO	CATEGORY	NO OF APPLICATION	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTION	AMOUNT
1	MARKET MAKER	1	240000	240000	1.000	1,80,00,000
2	ANCHOR	7	18,78,400	13,66,400	1.3747	14,08,80,000
3	QIB	40	6,23,18,400	9,12,000	68.3316	4,67,38,80,000
4	HNI	14,834	22,13,16,800	6,84,800	323.1846	16,59,84,24,000
5	RETAIL	1,79,771	28,76,33,600	15,96,800	180.1313	21,57,14,01,600
	TOTAL	1,94,653	57,33,87,200	48,00,000	119.4557	43,00,25,85,600

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR NO	RATE	SHARES	% to TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	71	6,03,200	0.09	6,03,200	0.09
2	72	1,37,600	0.02	7,40,800	0.11
3	73	3,76,000	0.06	11,16,800	0.17
4	74	3,18,400	0.05	14,35,200	0.21
5	75	49,02,75,200	72.78	49,17,10,400	72.99
6	CUT-OFF	18,19,69,600	27.01	67,36,80,000	100.00
	TOTAL	67,36,80,000	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Thursday, March 14, 2024.

- 1) **Allocation to Retail Individual Investors (After Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 75/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 176.06 times i.e. for 28,11,39,200 Equity Shares. Total number of shares allotted in this category is 15,96,800 Equity Shares to 998 successful applicants. The category wise details of the Basis of Allotment as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/Deficite
						Before rounding off	After rounding off							
1600	1,75,712	100.00	28,11,39,200	100.00	1596800	9.09	1600	1	176	998	100.00	15,96,800	100.00	0
TOTAL	1,75,712	100.00	28,11,39,200	100.00	1596800					998	100	15,96,800	100.00	0

- 2) **Allocation to Non-Institutional Investors (After Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 75/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 320.05 times i.e. for 21,91,69,600 Equity Shares the total number of shares allotted in this category is 6,84,800 Equity Shares to 350 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/allotted	Surplus/Deficit (8)-(6)
(1)	(2)	(3)	(4)	(5)	(6)	(7)		(8)	(9)
3200	8597	59.08	27510400	12.55	85937	54	8597	86400	463
4800	909	6.24	4363200	1.99	13633	9	909	14400	767
6400	926	6.36	5926400	2.7	18517	12	926	19200	683

8000	450	3.09	3600000	1.64	11248	7	450	11200	-48
9600	208	1.42	1996800	0.91	6239	4	208	6400	161
11200	228	1.56	2553600	1.16	7979	5	228	8000	21
12800	450	3.09	5760000	2.62	17997	11	450	17600	-397
14400	965	6.63	13896000	6.34	43418	27	965	43200	-218
16000	551	3.78	8816000	4.02	27546	17	551	27200	-346
17600	97	0.66	1707200	0.77	5334	3	97	4800	-534
19200	91	0.62	1747200	0.79	5459	3	91	4800	-659
20800	63	0.43	1310400	0.59	4094	3	63	4800	706
22400	36	0.24	806400	0.36	2520	2	36	3200	680
24000	95	0.65	2280000	1.04	7124	4	95	6400	-724
25600	68	0.46	1740800	0.79	5439	3	68	4800	-639
27200	74	0.5	2012800	0.91	6289	4	74	6400	111
28800	30	0.2	864000	0.39	2700	2	30	3200	500
30400	17	0.11	516800	0.23	1615	1	17	1600	-15
32000	74	0.5	2368000	1.08	7399	5	74	8000	601
33600	27	0.18	907200	0.41	2835	2	27	3200	365
35200	27	0.18	950400	0.43	2970	2	27	3200	230
36800	15	0.1	552000	0.25	1725	1	15	1600	-125
38400	13	0.08	499200	0.22	1560	1	13	1600	40
40000	35	0.24	1400000	0.63	4374	3	35	4800	426
41600	7	0.04	291200	0.13	910	1	7	1600	690
43200	10	0.06	432000	0.19	1350	1	10	1600	250
44800	5	0.03	224000	0.1	700	0	5	0	-700
46400	14	0.09	649600	0.29	2030	1	14	1600	-430
48000	48	0.32	2304000	1.05	7199	5	48	8000	801
49600	5	0.03	248000	0.11	775	0	5	0	-775
51200	5	0.03	256000	0.11	800	1	5	1600	800
52800	10	0.06	528000	0.24	1650	1	10	1600	-50
54400	3	0.02	163200	0.07	510	0	3	0	-510
56000	7	0.04	392000	0.17	1225	1	7	1600	375
57600	8	0.05	460800	0.21	1440	1	8	1600	160
59200	1	0	59200	0.02	185	0	1	0	-185
60800	5	0.03	304000	0.13	950	1	5	1600	650
62400	11	0.07	686400	0.31	2145	1	11	1600	-545
64000	21	0.14	1344000	0.61	4199	3	21	4800	601
65600	14	0.09	918400	0.41	2870	2	14	3200	330
67200	7	0.04	470400	0.21	1470	1	7	1600	130
68800	4	0.02	275200	0.12	860	1	4	1600	740
70400	1	0	70400	0.03	220	0	1	0	-220
72000	9	0.06	648000	0.29	2025	1	9	1600	-425
73600	1	0	73600	0.03	230	0	1	0	-230

75200	1	0	75200	0.03	235	0	1	0	-235
76800	1	0	76800	0.03	240	0	1	0	-240
78400	11	0.07	862400	0.39	2695	2	11	3200	505
80000	14	0.09	1120000	0.51	3499	2	14	3200	-299
81600	6	0.04	489600	0.22	1530	1	6	1600	70
83200	4	0.02	332800	0.15	1040	1	4	1600	560
84800	3	0.02	254400	0.11	795	1	3	1600	805
86400	7	0.04	604800	0.27	1890	1	7	1600	-290
88000	3	0.02	264000	0.12	825	1	3	1600	775
89600	5	0.03	448000	0.2	1400	1	5	1600	200
91200	1	0	91200	0.04	285	0	1	0	-285
92800	11	0.07	1020800	0.46	3190	2	11	3200	10
94400	1	0	94400	0.04	295	0	1	0	-295
96000	3	0.02	288000	0.13	900	1	3	1600	700
97600	4	0.02	390400	0.17	1220	1	4	1600	380
99200	1	0	99200	0.04	310	0	1	0	-310
100800	3	0.02	302400	0.13	945	1	3	1600	655
102400	2	0.01	204800	0.09	640	0	2	0	-640
104000	1	0	104000	0.04	325	0	1	0	-325
105600	3	0.02	316800	0.14	990	1	3	1600	610
107200	5	0.03	536000	0.24	1675	1	5	1600	-75
108800	2	0.01	217600	0.09	680	0	2	0	-680
112000	1	0	112000	0.05	350	0	1	0	-350
113600	1	0	113600	0.05	355	0	1	0	-355
120000	6	0.04	720000	0.32	2250	1	6	1600	-650
124800	1	0	124800	0.05	390	0	1	0	-390
128000	2	0.01	256000	0.11	800	1	2	1600	800
129600	1	0	129600	0.05	405	0	1	0	-405
132800	16	0.1	2124800	0.96	6639	4	16	6400	-239
134400	12	0.08	1612800	0.73	5039	3	12	4800	-239
136000	3	0.02	408000	0.18	1275	1	3	1600	325
137600	1	0	137600	0.06	430	0	1	0	-430
139200	2	0.01	278400	0.12	870	1	2	1600	730
144000	1	0	144000	0.06	450	0	1	0	-450
145600	1	0	145600	0.06	455	0	1	0	-455
147200	1	0	147200	0.06	460	0	1	0	-460
148800	1	0	148800	0.06	465	0	1	0	-465
150400	2	0.01	300800	0.13	940	1	2	1600	660
152000	1	0	152000	0.06	475	0	1	0	-475
155200	1	0	155200	0.07	485	0	1	0	-485
156800	1	0	156800	0.07	490	0	1	0	-490
158400	1	0	158400	0.07	495	0	1	0	-495

160000	11	0.07	1760000	0.8	5499	3	11	4800	-699
	1	0	171200	0.07	535	0	1	0	-535
176000	1	0	176000	0.08	550	0	1	0	-550
179200	1	0	179200	0.08	560	0	1	0	-560
182400	1	0	182400	0.08	570	0	1	0	-570
187200	1	0	187200	0.08	585	0	1	0	-585
195200	2	0.01	390400	0.17	1220	1	2	1600	380
196800	1	0	196800	0.08	615	0	1	0	-615
198400	1	0	198400	0.09	620	0	1	0	-620
200000	9	0.06	1800000	0.82	5624	4	9	6400	776
203200	1	0	203200	0.09	635	0	1	0	-635
206400	1	0	206400	0.09	645	0	1	0	-645
209600	3	0.02	628800	0.28	1965	1	3	1600	-365
211200	2	0.01	422400	0.19	1320	1	2	1600	280
214400	3	0.02	643200	0.29	2010	1	3	1600	-410
216000	1	0	216000	0.09	675	0	1	0	-675
217600	1	0	217600	0.09	680	0	1	0	-680
219200	1	0	219200	0.1	685	0	1	0	-685
222400	1	0	222400	0.1	695	0	1	0	-695
224000	1	0	224000	0.1	700	0	1	0	-700
225600	1	0	225600	0.1	705	0	1	0	-705
227200	1	0	227200	0.1	710	0	1	0	-710
228800	1	0	228800	0.1	715	0	1	0	-715
235200	1	0	235200	0.1	735	0	1	0	-735
238400	1	0	238400	0.1	745	0	1	0	-745
240000	1	0	240000	0.1	750	0	1	0	-750
241600	2	0.01	483200	0.22	1510	1	2	1600	90
243200	1	0	243200	0.11	760	0	1	0	-760
262400	2	0.01	524800	0.23	1640	1	2	1600	-40
265600	2	0.01	531200	0.24	1660	1	2	1600	-60
268800	1	0	268800	0.12	840	1	1	1600	760
270400	1	0	270400	0.12	845	1	1	1600	755
272000	1	0	272000	0.12	850	1	1	1600	750
275200	1	0	275200	0.12	860	1	1	1600	740
278400	1	0	278400	0.12	870	1	1	1600	730
288000	1	0	288000	0.13	900	1	1	1600	700
294400	1	0	294400	0.13	920	1	1	1600	680
297600	2	0.01	595200	0.27	1860	1	2	1600	-260
302400	1	0	302400	0.13	945	1	1	1600	655
320000	2	0.01	640000	0.29	2000	1	2	1600	-400
323200	1	0	323200	0.14	1010	1	1	1600	590
342400	1	0	342400	0.15	1070	1	1	1600	530

352000	2	0.01	704000	0.32	2200	1	2	1600	-600
360000	1	0	360000	0.16	1125	1	1	1600	475
361600	1	0	361600	0.16	1130	1	1	1600	470
364800	1	0	364800	0.16	1140	1	1	1600	460
368000	1	0	368000	0.16	1150	1	1	1600	450
369600	1	0	369600	0.16	1155	1	1	1600	445
385600	1	0	385600	0.17	1205	1	1	1600	395
400000	3	0.02	1200000	0.54	3749	2	3	3200	-549
406400	1	0	406400	0.18	1270	1	1	1600	330
416000	1	0	416000	0.18	1300	1	1	1600	300
417600	2	0.01	835200	0.38	2610	2	2	3200	590
419200	1	0	419200	0.19	1310	1	1	1600	290
420800	1	0	420800	0.19	1315	1	1	1600	285
428800	1	0	428800	0.19	1340	1	1	1600	260
432000	1	0	432000	0.19	1350	1	1	1600	250
433600	2	0.01	867200	0.39	2710	2	2	3200	490
435200	1	0	435200	0.19	1360	1	1	1600	240
436800	1	0	436800	0.19	1365	1	1	1600	235
446400	2	0.01	892800	0.4	2790	2	2	3200	410
462400	1	0	462400	0.21	1445	1	1	1600	155
464000	1	0	464000	0.21	1450	1	1	1600	150
475200	1	0	475200	0.21	1485	1	1	1600	115
480000	3	0.02	1440000	0.65	4499	3	3	4800	301
488000	1	0	488000	0.22	1525	1	1	1600	75
494400	4	0.02	1977600	0.9	6179	4	4	6400	221
520000	1	0	520000	0.23	1625	1	1	1600	-25
524800	3	0.02	1574400	0.71	4919	1	1	4800	-119
534400	1	0	534400	0.24	1670	1	1	1600	-70
537600	1	0	537600	0.24	1680	1	1	1600	-80
539200	1	0	539200	0.24	1685	1	1	1600	-85
560000	2	0.01	1120000	0.51	3499	1	1	3200	-299
579200	1	0	579200	0.26	1810	1	1	1600	-210
625600	1	0	625600	0.28	1955	1	1	1600	-355
641600	1	0	641600	0.29	2005	1	1	1600	-405
659200	1	0	659200	0.3	2060	1	1	1600	-460
667200	3	0.02	2001600	0.91	6254	1	1	4800	-1454
667200						1	3	1600	1600
668800	1	0	668800	0.3	2090	1	1	1600	-490
684800	1	0	684800	0.31	2140	1	1	1600	-540
705600	2	0.01	1411200	0.64	4409	1	1	3200	-1209
705600						1	2	1600	1600
713600	1	0	713600	0.32	2230	1	1	1600	-630

721600	1	0	721600	0.32	2255	1	1	1600	-655
768000	1	0	768000	0.35	2400	1	1	3200	800
771200	1	0	771200	0.35	2410	1	1	3200	790
800000	3	0.02	2400000	1.09	7499	1	1	4800	-2699
800000						2	3	3200	3200
808000	1	0	808000	0.36	2525	1	1	3200	675
859200	1	0	859200	0.39	2685	1	1	3200	515
1094400	1	0	1094400	0.49	3419	1	1	3200	-219
1120000	1	0	1120000	0.51	3499	1	1	3200	-299
1158400	1	0	1158400	0.52	3619	1	1	3200	-419
1276800	1	0	1276800	0.58	3989	1	1	4800	811
1334400	1	0	1334400	0.6	4169	1	1	4800	631
1432000	1	0	1432000	0.65	4474	1	1	4800	326
1440000	1	0	1440000	0.65	4499	1	1	4800	301
1504000	1	0	1504000	0.68	4699	1	1	4800	101
1824000	1	0	1824000	0.83	5699	1	1	6400	701
2118400	1	0	2118400	0.96	6619	1	1	6400	-219
2136000	1	0	2136000	0.97	6674	1	1	6400	-274
2144000	1	0	2144000	0.97	6699	1	1	6400	-299
2281600	13	0.08	29660800	13.53	92676	1	1	83200	-9476
2281600						6	13	9600	9600
Grand Total	14551	100	219169600	100	684800			684800	0

3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 75/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 68.33 times i.e. for 6,23,18,400 Equity shares the total number of shares allotted in this category is 9,12,000 Equity Shares to 40 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/allotted	Surplus/Deficit (8)-(6)
(1)	(2)	(3)	(4)	(5)	(6)	(7)		(8)	(9)
267200	1	2.5	267200	0.43	3912	1	1	3200	-712
361600	1	2.5	361600	0.58	5292	1	1	4800	-492
400000	3	7.5	1200000	1.93	17561	1	1	14400	-3161
400000						2	3	3200	3200
464000	1	2.5	464000	0.74	6790	1	1	6400	-390
640000	2	5	1280000	2.05	18732	1	1	19200	468
665600	1	2.5	665600	1.07	9741	1	1	9600	-141
667200	1	2.5	667200	1.07	9764	1	1	9600	-164
800000	2	5	1600000	2.57	23415	1	1	22400	-1015
800000						1	2	1600	1600

851200	1	2.5	851200	1.37	12457	1	1	12800	343
880000	1	2.5	880000	1.41	12878	1	1	12800	-78
912000	1	2.5	912000	1.46	13347	1	1	12800	-547
934400	1	2.5	934400	1.5	13674	1	1	14400	726
1083200	1	2.5	1083200	1.74	15852	1	1	16000	148
1102400	1	2.5	1102400	1.77	16133	1	1	16000	-133
1200000	1	2.5	1200000	1.93	17561	1	1	17600	39
1332800	2	5	2665600	4.28	39010	1	1	38400	-610
1532800	1	2.5	1532800	2.46	22432	1	1	22400	-32
1734400	1	2.5	1734400	2.78	25382	1	1	25600	218
1750400	1	2.5	1750400	2.81	25616	1	1	25600	-16
1768000	1	2.5	1768000	2.84	25874	1	1	25600	-274
1772800	1	2.5	1772800	2.84	25944	1	1	25600	-344
1774400	2	5	3548800	5.69	51935	1	1	51200	-735
1774400						1	2	1600	1600
1776000	2	5	3552000	5.7	51982	1	1	51200	-782
1776000						1	2	1600	1600
1788800	1	2.5	1788800	2.87	26178	1	1	25600	-578
3192000	4	10	12768000	20.49	186854	1	1	185600	-1254
3192000						1	4	1600	1600
3193600	5	12.5	15968000	25.62	233684	1	1	232000	-1684
3193600						1	5	1600	1600
Grand Total	40	100	62318400	100	912000			912000	0

- 4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 13,66,400 Equity Shares to 7 Anchor Investors at Anchor Investor Issue Price of ₹ 75/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
Anchor	-	-	-	-	-	13,66,400	-	13,66,400

- 5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 75/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,40,000 Equity shares the total number of shares allotted in this category is 2,40,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio		Total Number of shares allotted	Surplus/Deficite
2,40,000	1	100	2,40,000	100	2,40,000	1	1	2,40,000	-
TOTAL	1	100	2,40,000	100	2,40,000			2,40,000	-

The Board of Directors of the Company at its meeting held on March 14, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices

and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on March 14, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on March 14, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated March 13, 2024 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Link Intime India Private Limited at www.linkintime.co.in, All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Link Intime India Private Limited

SEBI Registration Number: INR000004058

Address: C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India

Tel. Number: +91 22 4918 6200

Fax- 022 - 4918 6060

Email Id: prathamipc.ipo@linkintime.co.in

Investors Grievance Id: prathamipc.ipo@linkintime.co.in

Website: www.linkintime.co.in

Contact Person: Shanti Goapalkrishnan

CIN: U67190MH1999PTC118368

**For Pratham EPC Projects Limited
On behalf of the Board of Directors
Sd/-**

**Pratikkumar Maganlal Vekariya
Chairman and Managing Director
DIN: 06951893**

Date: March 15, 2024

Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PRATHAM EPC PROJECTS LIMITED.

Pratham EPC Projects Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.prathamipc.com; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "*Risk Factors*" beginning on page 30 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.