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3) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 70/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 109.43 times i.e. for 8,51,40,000 Equity shares the total number of shares allotted in this category is 7,78,000 Equity Shares to 51 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/ allotted	Surplus/ Deficit (8) - (6)
(1)	(2)	(3)	(4)	(5)	(6)	(7)		(8)	(9)
70000	1	1.92	70000	0.08	640	0	1	0	-640
144000	1	1.92	144000	0.17	1316	1	1	2000	684
214000	1	1.92	214000	0.25	1956	1	1	2000	44
280000	1	1.92	280000	0.33	2559	1	1	2000	-559
284000	1	1.92	284000	0.33	2595	1	1	2000	-595
328000	1	1.92	328000	0.39	2997	1	1	4000	1003
498000	1	1.92	498000	0.58	4551	1	1	4000	-551
630000	1	1.92	630000	0.74	5757	1	1	6000	243
700000	1	1.92	700000	0.82	6397	1	1	6000	-397
714000	2	3.85	1428000	1.68	13049	1	1	12000	-1049
714000	0	0	0	0	0	1	2	2000	2000
778000	2	3.85	1556000	1.83	14219	1	1	12000	-2219
778000	0	0	0	0	0	1	2	2000	2000
814000	1	1.92	814000	0.96	7438	1	1	8000	562
820000	1	1.92	820000	0.96	7493	1	1	8000	507
832000	1	1.92	832000	0.98	7603	1	1	8000	397
860000	1	1.92	860000	1.01	7859	1	1	8000	141
890000	1	1.92	890000	1.05	8133	1	1	8000	-133
1000000	2	3.86	2000000	2.35	18276	1	1	16000	-2276
1000000	0	0	0	0	0	1	2	2000	2000
1072000	1	1.92	1072000	1.26	9796	1	1	10000	204
1186000	2	3.85	2372000	2.79	21675	1	1	20000	-1675
1186000	0	0	0	0	0	1	2	2000	2000
1386000	1	1.92	1386000	1.63	12665	1	1	12000	-665
1490000	1	1.92	1490000	1.75	13615	1	1	14000	385
1500000	2	3.86	3000000	3.52	27414	1	1	28000	586
1510000	2	3.85	3020000	3.55	27596	1	1	28000	404
2142000	2	3.85	4284000	5.03	39147	1	1	40000	853
2286000	1	1.92	2286000	2.68	20889	1	1	20000	-889
2428000	1	1.92	2428000	2.85	22187	1	1	22000	-187
2570000	2	3.85	5140000	6.04	46968	1	1	44000	-2968
2570000	0	0	0	0	0	1	2	2000	2000
2714000	3	5.78	8142000	9.56	74400	1	1	72000	-2400
2714000	0	0	0	0	0	1	3	2000	2000
2716000	1	1.92	2716000	3.19	24818	1	1	24000	-818
2724000	2	3.85	5448000	6.40	49783	1	1	48000	-1783
2724000	0	0	0	0	0	1	2	2000	2000
2728000	11	21.15	30008000	35.24	274209	1	1	264000	-10209
2728000	0	0	0	0	0	5	11	10000	10000
	52	100	85140000	100	778000			778000	0

4) **Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 1166000 Equity Shares to 7 Anchor Investors at Anchor Investor Issue Price of ₹ 70/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII	OTHERS	TOTAL
Anchor	–	–	–	2,88,000	430000	448000	–	11,66,000

5) **Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 70/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 206000 Equity shares the total number of shares allotted in this category is 206000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio		Total Number of shares allotted	Surplus/ Deficite
206000	1	100	206000	100	206000	1	1	206000	–
TOTAL	1	100	206000	100	206000			206000	–

The Board of Directors of the Company at its meeting held on January 25, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before January 29, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to January 29, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 24, 2024 (“Prospectus”) filed with Registrar of Companies, Mumbai.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Skyline Financial Services Private Limited at www.skylinerta.com , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registration Number: INR000003241

Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India.

Tel. Number: 011-40450193-197 | Fax: 011-26812683

Email Id: ipo@skylinerta.com | Investors Grievance Id: grievances@skylinerta.com

Website: www.skylinerta.com | Contact Person: Mr. Anuj Rana

CIN: U74899DL1995PTC071324

For, Konstelec Engineers Limited
On behalf of the Board of Directors
Sd/-
Amish Biharilal Shah
Whole time Director
DIN: 01415766

Date: January 29, 2024

Place: Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KONSTEELEC ENGINEERS LIMITED.

Konstelec Engineers Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.konstelec.com; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled “Risk Factors” beginning on page 29 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the “Securities Act”) or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.