

ATSL/CO/2023-24/10534

January 31, 2024

To,
Jamnagar Utilities and Power Pvt. Ltd.
1st Floor, Maker Chambers IV,
222 Nariman Point,
Mumbai-400021

Subject:- Jamnagar Utilities and Power Pvt. Ltd.(the “Company”)- Debenture Trustee for 20,000 Non-Convertible Debentures of Rs. 1000000 each aggregating to Rs. 2000 crores (“NCDs”) – Satisfaction of Charge

Dear Sir/Madam,

We write in our capacity of Debenture Trustee for the captioned NCDs issued by Company bearing ISIN - INE936D07067.

In this connection, a charge was registered with the Ministry of Corporate Affairs (MCA) vide Charge ID **10451685** for securing the said NCDs. We understand from the company that the said NCD's are fully repaid and that there are no outstanding amounts due to the respective debenture holders/investors as on date and in case any claims are made for the said NCD's by any investors in future, the Company will assume responsibility for the same.

Based on the documents made available by the Company and Auditor Certificate confirming that Non-Convertible Debentures issued by the Company are fully repaid, we convey our no dues to the Company for satisfaction of charge.

The said letter is issued only on the specific request of the Company solely for the purpose of satisfaction of charge and does not preclude the rights of the debenture holders to proceed against the issuer Company in respect of its liability incase any.

We request you to take the same on record and file the necessary satisfaction forms with MCA/ROC within the statutory timelines.

Yours faithfully,
For **Axis Trustee Services Limited**



Authorised Signatory