

ATSL/CO/2023-24/10203

January 24, 2024

To,

Aditya Birla Fashion and Retail Limited

Piramal Agastya Corporate Park,

Building "A", 4th and 5th Floor,

Unit No. 401,403,501,502,

L.B.S. Road, Kurla,

Mumbai-400070

Subject: - Payment of Interest and Redemption Amount for ISINs INE647O08073, INE647O08081, and INE647O08099 - No Dues Certificate and Release of Recovery Expense Fund (REF)

Dear Sir/Madam,

We write in our capacity of Debenture Trustee for the captioned Non-Convertible Debentures issued by the Company.

In this connection, we are in receipt of the company's intimation of payment of interest and redemption amount with respect to ISINs numbers INE647O08073, INE647O08081, and INE647O08099.

Based on the aforementioned No Dues Certificate (attached), we, in our capacity as Debenture Trustee, acknowledge the payment and hereby provide our No Objection for the release of the Recovery Expense Fund (REF) deposited by the company in the amount of Rs. 11,25,000/- (Rupees Eleven Lakh Twenty-Five Thousand Only), which is 0.01% of the total outstanding debt securities amounting to Rs. 11.25 Crore.

As per the BSE email dated January 09, 2024, we additionally confirm that the company's payment to debt security holders has been completed on maturity as per the transaction documents and there is no default in the payment of interest and redemption amount for ISINs NE647O08073, INE647O08081, and INE647O08099.

Yours faithfully,

For **Axis Trustee Services Limited**



Authorised Signatory

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028

Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.in

Corporate Identity Number: U74999MH2008PLC182264 | **MSME Registered UAN:** MH190046029



AXIS TRUSTEE