

**ATSL/CO/2023-24/8060**  
**15<sup>th</sup> December 2023**

To,  
The General Manager,  
BSE Limited  
Listing Department,  
P.J. Tower,  
Dalal Street,  
Mumbai - 400 001.

**Sub: No Objection for release of Recovery Expense Fund– Aptus Finance India Private Limited (the "Issuer")**

We were acting as the Debenture Trustee for the Non-Convertible Debentures aggregating to Rs. 25,00,00,000/- (the "NCD's") issued by the captioned Company. Based on the No Objection mail dated 21<sup>st</sup> September 2023 received from the Sole Debenture Holder. We had issued our No objection Letter for ISIN INE04MH07026 vide letter no. ATSL/CO/2023-24 /6257 dated 10<sup>th</sup> October 2023 for granting our consent to satisfy the charge under Charge ID 100371832 basis the redemption confirmation by NSDL confirming debit action against ISIN INE04MH07026 (enclosed) and mail confirmation from sole debenture holder.

Further we have been requested by the Company to issue our No-Objection Certificate for enabling refund of Recovery Expense Fund deposited by the Company with the Bombay Stock Exchange (the "**Stock Exchange**").

Since the Company has refunded all the outstanding amounts of the above-mentioned ISIN and discharged all its obligations towards the NCD Holders and towards us in the capacity as the Debenture Trustees, we hereby give No Objection for refunding the Recovery Expense Fund deposited by the Company with the Stock Exchange.

Thanking you.

Yours Truly,

**For Axis Trustee Services Ltd**



**Authorized Signatory**

**CC:**

**Aptus Finance India Private Limited**

B. Doshi Towers, 205, Poonamallee High Rd  
Kilpauk, Chennai Tamil Nadu 600010

**Registered Office:**

Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

**Corporate Office:**

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028

Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.in

**Corporate Identify Number:** U74999MH2008PLC182264 | **MSME Registered UAN:** MH190046029



**AXIS TRUSTEE**