

ATSL/CO/2023-24/11567
8th March 2024

To,

Auro Infra Private Limited,

(Formally known as Aurobindo Realty & Infrastructure Private Limited) ("Company")

21st Floor, Wing A, Galaxy, Plot No:1,

Sy.No. 83/1, Hyderabad knowledge city,

Raidurg (panmaktha), Hyderabad, TG- 500081, IN.

Subject: - No objection certificate for release of Recovery Expense Fund (REF) regarding ISIN INE0FCS07014

Dear Sir/Madam,

We, Axis Trustee Services Limited, are acting as Debenture Trustee for 1,970 privately placed, redeemable, listed, unsecured, rated, and zero-coupon non-convertible debentures of face value of INR 10,00,000/- each issued by the Company having ISIN INE0FCS07014 ("**NCDs / Debentures**").

In this connection, we are in receipt of Company's email dated February 20, 2024, wherein they had requested for voluntary redemption of the NCDs. On the basis of debenture holders approval vide email dated February 20, 2024, the company redeemed the outstanding NCDs. Now the NCDs have been redeemed in full and we are in receipt of the company's intimation of payment of redemption amount with respect to the NCDs.

Further, the issuer through email dated March 06, 2024, has requested for the No objection certificate from the Debenture Trustee for making application to the BSE for release of the REF amount pursuant to the redemption of the NCDs.

In view of the above, we in our capacity as Debenture Trustee to the holders of the NCDs, hereby provide our No Objection for the release of the Recovery Expense Fund (REF) deposited by the company in the amount of Rs. 4,00,000/- (Rupees Four Lakhs Only), which is 0.01% of the total debt securities amounting to Rs.400 Crore.

Yours faithfully,

For **Axis Trustee Services Limited**

S. K. Chaudhary

Authorised Signatory

