ATSL/CO/23-24/9021 January 03, 2024

To,

Reliance Industries Limited

3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021

Kind Attn.: Ms. Savithri Parekh, Company Secretary and Compliance Officer

Subject:- <u>Modification of Charge on Non-Convertible Debentures (NCDs) PPD Series 8 (ISIN – INE110L07047)</u>

Dear Madam,

We write in our capacity as Debenture Trustee for the captioned Secured Redeemable NCDs having an outstanding amount of Rs. 3000 Crore, bearing Charge ID 100343157.

We take note that the Company has repaid one third of face value of Rs. 10,00,000/- i.e. Rs. 3,33,333.33/- per debenture of NCDs aggregating to Rs.1000,00,00,000/- (Rupees One Thousand Crore Only). Accordingly, the total amount of outstanding NCDs after such part redemption is Rs. 2000,00,00,000 (Rupees Two Thousand Crore Only).

Accordingly, you may please arrange to file the necessary form with the concerned Registrar of Companies towards modification of charge for the above referred Charge ID, from Rs. 3000,00,00,000 (Rupees Three thousand Crore Only) to Rs. 2000,00,00,000 (Rupees Two thousand Crore only) within the time as stipulated in law.

Yours faithfully,

For Axis Trustee Services Limited







Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028 Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.in

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