

ATSL/CO/23-24/9021

January 03, 2024

To,  
**Reliance Industries Limited**  
3<sup>rd</sup> Floor, Maker Chambers IV, 222,  
Nariman Point, Mumbai - 400 021

**Kind Attn.: Ms. Savithri Parekh, Company Secretary and Compliance Officer**

**Subject:- Modification of Charge on Non-Convertible Debentures (NCDs) PPD Series 8 (ISIN – INE110L07047)**

Dear Madam,

We write in our capacity as Debenture Trustee for the captioned Secured Redeemable NCDs having an outstanding amount of Rs. 3000 Crore, bearing Charge ID 100343157.

We take note that the Company has repaid one third of face value of Rs. 10,00,000/- i.e. Rs. 3,33,333.33/- per debenture of NCDs aggregating to Rs. 1000,00,00,000/- (Rupees One Thousand Crore Only). Accordingly, the total amount of outstanding NCDs after such part redemption is Rs. 2000,00,00,000 (Rupees Two Thousand Crore Only).

Accordingly, you may please arrange to file the necessary form with the concerned Registrar of Companies towards modification of charge for the above referred Charge ID, from Rs. 3000,00,00,000 (Rupees Three thousand Crore Only) to Rs. 2000,00,00,000 (Rupees Two thousand Crore only) within the time as stipulated in law.

Yours faithfully,  
For **Axis Trustee Services Limited**

  
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# **Authorized Signatory**

