

ATSL/DEL/2023-2024/1905
January 03, 2024

To:

Wisemore Advisory Private Limited

138, Ansal Chambers II, Bhikaji Cama Place
New Delhi-110066

Subject: Satisfaction of Charge IDs: 100517705 and 100517704 and Release of all the Securities

Ref:- No Due Certificate by Debenture Holder - 2,060 redeemable, listed, rated, zero coupon, non-convertible debentures of a nominal value of INR 1,000,000 each in three series on a private placement basis, aggregating to not more than INR 2,060,000,000 issued by Wisemore Advisory Private Limited ("Company") and subscribed by Credit Suisse AG as on date pursuant to the Debenture Trust Deed dated August 12, 2021 having ISIN: INE714W07068

Dear Sir,

We write in the capacity of Debenture Trustee for captioned NCDs. Such NCDs were secured by way of charge on Movable in terms of Deed of Hypothecation dated August 13, 2021 and shares of the Issuer has been pledged by M/s. Cognisa Investment ("Guarantor Pledgor") and Wisemore Advisory Private Limited ("Company Pledgor") in terms of Unattested Pledge Agreement dated August 12, 2021.

In this connection, charge was registered with Ministry of Corporate Affairs (MCA) / Registrar of Companies vide Charge IDs: 100517705 and 100517704 for securing the Captioned NCDs issued by the Issuer.

Now, we are in receipt of No Dues Certificate ("NDC") dated December 4, 2023 issued by Credit Suisse AG ("Debenture Holder") with respect to confirming receiving of complete payment of Principal and Interest due and release of all the securities for captioned NCDs in terms of NDC issued by Debenture Holder.

On the Basis of aforesaid No Dues Certificate received from the Debenture Holder, we in our capacity as Debenture Trustee hereby provide our No Objection for satisfaction of Charge created by the Issuer vide Charge IDs: 100517705 and 100517704 and release of all the securities.

We request you to take the same on record and file the necessary satisfaction forms with MCA /ROC within the statutory timeline.

Thanking you

**Your faithfully
For Axis Trustee Services Limited**

.....
Authorised signatory



Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



AXIS TRUSTEE

Date: December 4th 2023

To Ms Chesta Experto
Company Axis Trustee Services Limited
Number +91 8860785047
Email chesta.experto@axistrustee.in

Subject: No dues certificate in relation to Debentures issued by Wisemore Advisory Private Limited

We, Credit Suisse AG, Singapore Branch ("CSAG"), refer to the 2,060 redeemable, listed, rated, zero coupon, non-convertible debentures ("Debentures", as detailed in the Debenture Trust Deed) issued by Wisemore Advisory Private Limited ("Issuer") for an amount of INR 2,060,000,000, pursuant to a Debenture Trust Deed dated 12 August 2021 entered into between the Issuer and Axis Trustee Services Limited ("Trustee"), as amended from time to time ("Debenture Trust Deed"). Capitalized terms used in this letter, but not defined herein, shall have the same meaning given to them as in the Debenture Trust Deed.

In relation to the above, we hereby confirm as Debenture Holders of the Debentures that the Issuer has redeemed the Debentures in full and no amounts are outstanding in relation to the same. Please note that we have no objection in the Trustee issuing a no dues certificate to the Issuer and for releasing the security/charge created over the Secured Assets.

Yours Faithfully,
For Credit Suisse AG, Singapore Branch


Regine Song
Director

Authorised Signatory


Kenneth Chen
Director

Authorised Signatory



RE: Release of RPPL Shares from Wisemore

Raghav, Ankit (UBS Group) <ankit.raghav@credit-suisse.com>

Mon 12/4/2023 11:53 AM

To: Chesta Experto <chesta.experto@axistrustee.in>; Gourav Mundhra <gourav.mundhra@renew.com>
Cc: Nikunj Kathuria <nikunj.kathuria@renew.com>; Achintya Singhal <achintya.singhal@renew.com>; Anil Grover <anil.grover@axistrustee.in>; Subhash Kumar Jha <subhash.jha@axistrustee.in>; wisemoreadvisorypl@gmail.com <wisemoreadvisorypl@gmail.com>; Delhi Team <Delhi.Team@axistrustee.in>; Kumar, Tanmay (UBS Group) <tanmay.kumar@credit-suisse.com>; Vinayak, Bineet S. (UBS Group) <bineet.vinayak@credit-suisse.com>; Agarwal, Rahul (UBS Group) <rahul.agarwal@credit-suisse.com>; Goenka, Aditya (UBS Group) <aditya.goenka@credit-suisse.com>

📎 1 attachments (66 KB)

No dues letter.pdf;

CAUTION : External Email - VALIDATE SENDER before CLICKING on Links/Attachments.

Hi Chesta

Please find the no dues letter attached as required. Request you to issue the no dues certificate to the company at the earliest.

Regards
Ankit

From: Chesta Experto <chesta.experto@axistrustee.in>**Sent:** Friday, December 1, 2023 3:45 PM**To:** Gourav Mundhra <gourav.mundhra@renew.com>; Raghav, Ankit (WLCE 31) <ankit.raghav@credit-suisse.com>**Cc:** Nikunj Kathuria <nikunj.kathuria@renew.com>; Achintya Singhal <achintya.singhal@renew.com>; Anil Grover <anil.grover@axistrustee.in>; Subhash Kumar Jha <subhash.jha@axistrustee.in>; wisemoreadvisorypl@gmail.com; Delhi Team <Delhi.Team@axistrustee.in>; Kumar, Tanmay (WLBE 1) <tanmay.kumar@credit-suisse.com>; Vinayak, Bineet S. (VMPA 61) (Private Side) <bineet.vinayak@credit-suisse.com>; Agarwal, Rahul (WLBE 2) <rahul.agarwal@credit-suisse.com>; Goenka, Aditya (WLBE) <aditya.goenka@credit-suisse.com>**Subject:** RE: Release of RPPL Shares from Wisemore

Dear Ankit,

As discussed, PFA draft NOC for your reference.

@Gourav Mundhra: Request you to update on status of payment.

Best regards,

CS Chesta Experto

Deputy Manager

Axis Trustee Services Limited | Plot 25 | IIInd Floor | Pusa Road

Karol Bagh | New Delhi - 110005

Mobile No. - 8860785047

Axis Bank | Axis Asset Management | Axis Securities | Axis Capital | Axis Finance | Axis Bank UK

