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AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED

Corporate Identity Numbers: U40300GJ2013PLC075244

Our Company was originally incorporated as "Australian Solar Panel (India) Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 23, 2013 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from "Australian Solar Panel (India) Private Limited" to "Australian Premium Solar (India) Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 27, 2013, vide Certificate of Incorporation dated November 28, 2013, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated July 24, 2023 and consequently, the name of our Company was changed from "Australian Premium Solar (India) Private Limited" to "Australian Premium Solar (India) Limited" and a fresh certificate of incorporation dated August 03, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U40300GJ2013PLC075244. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 142 of the Red Herring Prospectus.

Registered Office: Tajpur, NH-08 TA-Prantij, Sabarkantha Gujarat- 383205 India.

Website: www.australianpremiumsolar.co.in; | E-Mail: compliance@australianpremiumsolar.co.in; | Telephone No: +91 87359 32511

Company Secretary and Compliance Officer: Ms. Anjeeta Chaorasia

PROMOTERS OF OUR COMPANY: MR. CHIMANBHAI RANCHHODHBHAI PATEL, MRS. SAVITABEN CHIMANBHAI PATEL AND MR. NIKUNJKUMAR CHIMANLAL PATEL

Our company is one of the recognised brands in the solar industry. It is in the business of manufacturing of Monocrystalline and Polycrystalline Solar Panels and Engineering, procurement, and construction ("EPC") services thereof.

THE ISSUE

INITIAL PUBLIC ISSUE OF 5200000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED ("APS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 260000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 4940000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.34 % AND 25.03%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 209 of the Red Herring Prospectus.

- QIB Portion: Not More than 50% of the Net Issue
- Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue

Price Band: ₹ 51/- to ₹ 54/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 5.1 times of the Face Value and the Cap Price is 5.4 times of the Face Value.

Bids can be made for a minimum of 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

Risks to Investors:

- | | |
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| <p>(i) Our Company, Promoters, Promoters Group and Group Companies are party to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before various courts and regulatory authorities. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business and financial status.</p> <p>(ii) Our Registered Office from where we operate is not owned by us.</p> <p>(iii) The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.</p> <p>(iv) We highly depend on our major raw materials and a few key suppliers who help us procure the same. Our Company has not entered into long-term agreements with its suppliers for supply of raw materials. In the event we are unable to procure adequate amounts of raw materials, at competitive prices our business, results of operations and financial condition may be adversely affected.</p> <p>(v) Our revenues are highly dependent on our operations in geographical region of state of Gujarat. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.</p> <p>(vi) We conduct our business activities on a purchase order basis and therefore, have not entered into long-term agreements with our customers.</p> | <p>(vii) Our company has availed credit facility from banks, and it is subject to certain restrictive covenants. Any Delay in issuing No Objection Certificate for the proposed issue may delay our proposed Initial public offering.</p> <p>(viii) Any failure in our quality control processes may adversely affect our business, results of operations and financial condition. We may face product liability claims and legal proceedings if the quality of our products does not meet our customers' expectations</p> <p>(ix) <i>Our business activities are exposed to fluctuations in the prices of raw materials.</i></p> <p>(x) We have only one Manufacturing Facility, continued operations of our manufacturing facility is critical to our business and any disruption in the operation of our manufacturing facility may have a material adverse effect on our business, results of operations and financial condition.</p> <p>(xi) The Merchant Banker associated with the Issue has handled 26 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;</p> |
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Particulars	Numbers of Issues/ Issue Handled	Issues closed below Issue price on listing date
SME	26	2
Main Board	Nil	Nil

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 219 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 - 49185784/ +91 99988 81702) (mb@beelinemb.com).

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 219 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

(Continued on next Page ...)

मुठभेड़ में मारा गया कुख्यात बदमाश उत्तर पश्चिम व उत्तर मध्य भारत में अभी और बढ़ेगी ठंड

शोपियां में हुई मुठभेड़ में लश्कर का आतंकवादी डेर श्रीनगर, 5 जनवरी (भाषा)।

लखनऊ/सुलतानपुर, 5 जनवरी (भाषा)।

सेना के अधिकारी लेफ्टिनेंट उमर फ़याज के 2017 में अपहरण और हत्या के मामले में शामिल लश्कर-ए-तैयबा (एलईटी) का एक आतंकवादी शुक्रवार को जम्मू-कश्मीर के शोपियां जिले में सुरक्षा बलों से हुई मुठभेड़ में मारा गया। पुलिस ने यह जानकारी दी। पुलिस के एक प्रवक्ता ने बताया कि दक्षिण कश्मीर के शोपियां जिले के छोटीगाम में आतंकवादी की मौजूदगी के बारे में मिली गुप्त सूचना पर कार्रवाई करते हुए सुरक्षा बलों ने तड़के इलाके घेराबंदी की और तलाशी अभियान चलाया।

सुलतानपुर जिले में शुक्रवार की सुबह यूपी एसटीएफ के साथ मुठभेड़ में एक लाख रुपए का इनामी बदमाश मारा गया। कोतवाली देहात थाना के प्रभारी श्याम सुंदर ने बताया कि अपराधी की पहचान विनोद कुमार उपाध्याय (37) के रूप में हुई है। उन्होंने बताया कि विनोद कुमार उपाध्याय और एसटीएफ के बीच थाना कोतवाली देहात क्षेत्र के हनुमानगंज बाजार बाइपास के पास मुठभेड़ हुई। घटना के बाद आसपास के लोगों में बेहद उत्सुकता देखी जा रही थी। पुलिस ने इलाके को सील कर रखा था।

एडीजीपी (एसटीएफ) अमिताभ यश ने बताया कि एसटीएफ के साथ मुठभेड़ के दौरान माफिया विनोद उपाध्याय को गोली लग गई। उसे अस्पताल में भर्ती कराया गया, जहां चिकित्सकों ने उसे मृत बता दिया। एसपी ने बताया कि उपाध्याय के खिलाफ गोरखपुर, बस्ती, संत कबीर नगर और लखनऊ में 35 मामले दर्ज थे। पुलिस के अनुसार, सितंबर 2023 में गोरखपुर पुलिस ने उस पर एक लाख रुपए का इनाम घोषित किया था। पिछले कई महीनों से एसटीएफ विनोद उपाध्याय की तलाश कर रही थी।

एसटीएफ के पुलिस उपाधीक्षक दीपक सिंह ने सुलतानपुर में बताया कि गुरुवार की रात सटीक सूचना मिलने पर देहात कोतवाली थाना क्षेत्र में एसटीएफ और स्थानीय पुलिस ने उपाध्याय को घेर लिया। पुलिस ने उसे आत्मसमर्पण करने को कहा, लेकिन उसने पुलिसकर्मियों पर गोली चलानी शुरू कर दी। उन्होंने बताया कि जवाबी कार्रवाई में पुलिस ने भी बदमाश पर गोलियां चलाईं। इससे वह घायल हो गया। बाद में उसे अस्पताल में भर्ती कराया गया, जहां उसे

श्रीप्रकाश को देख बना था माफिया

लखनऊ, 5 जनवरी (एजेंसी)। नब्बे के दशक में श्रीप्रकाश शुक्ला के नाम से यूपी-बिहार के लोग थरथर कांपते थे। लोग इसे शार्प शूटर के नाम से जानते थे। 25-26 साल के इस डान से पुलिस के साथ अपराधी भी खौफ खाते थे। श्रीप्रकाश शुक्ला को देखकर माफिया विनोद उपाध्याय भी जरायम की दुनिया का राजा बना चाह रहा था। श्रीप्रकाश शुक्ला की तरह उसे भी एसटीएफ ने मुठभेड़ में डेर कर दिया। बता दें कि विनोद उपाध्याय को पकड़ने के लिए पुलिस लगातार शिकजा कस रही थी। गोरखपुर के अलावा अयोध्या और लखनऊ समेत अन्य शहरों में भी उसकी तलाश में छापेमारी चल रही थी। अंत में एसटीएफ को सुल्तानपुर में सफलता मिली। गोरखपुर विश्वविद्यालय में साल 2003 में छात्रसंघ का चुनाव हुआ। उस समय छात्रसंघ की राजनीति प्रत्याशी कम और उसके समर्थकों की दबंगई पर आधारित हुआ करती थी। विनोद ने अपने साथी को चुनाव लड़ाया। इस समय तक विनोद पर आपराधिक मामले बहुत दर्ज नहीं थे और न ही विनोद को अपराधी की श्रेणी में गिना जाता था।

पचास हजार का इनामी गिरफ्तार

बरेली, 5 जनवरी (जनसत्ता)। मीरगंज की पुलिस ने मुठभेड़ के बाद पचास हजार रुपए के इनामी बदमाश को गिरफ्तार किया है। एसपी ग्रामीण मुकेश चंद्र मिश्रा ने बताया कि हत्या, बलात्कार और दूसरे जघन्य अपराधों में वांछित यह अपराधी काफी समय से फरार था। अदालत ने आरोपी के खिलाफ कुर्की वारंट भी जारी कर रखा था। पुलिस के मुताबिक, गुरुवार की रात को सिधौली नदी के पुल के पास इनामी बदमाश रूपचंद की घेराबंदी की तो उसने पुलिस पर फायरिंग कर दी। पुलिस ने जवाबी फायरिंग करते हुए उसे गिरफ्तार कर लिया। थाना प्रभारी निरीक्षक कुंवर बहादुर सिंह ने बताया कि आरोपी के पास से एक तमंचा और कारतूस आदि बरामद किए गए हैं। उन्होंने बताया कि 2018 से यह आरोपी फरार चल रहा था, जिसकी वजह से इसपर पचास हजार का इनाम घोषित था। अदालत ने आरोपी के खिलाफ रथाई गिरफ्तारी तथा कुर्की वारंट जारी कर रखा था। गौरतलब है कि पुलिस को इस इनामी बदमाश की लंबे समय से तलाश थी। इसके लिए लगातार छापेमारी की जा रही थी। आखिरकार वह पुलिस के हथ्थे चढ़ गया।

मृत बता दिया गया। पुलिस ने कहा कि अपराधी के पास से हथियार और गोला-बारूद बरामद किया गया

है। घटना के बाद आसपास के लोगों में दहशत का आलम था।

जनसत्ता संवाददाता नई दिल्ली, 5 जनवरी।

एक ताजा पश्चिमी विक्षोभ के आठ जनवरी से सक्रिय होने व अगले दो दिनों के दौरान पंजाब, चंडीगढ़, दिल्ली में शीतलहर की संभावना।

एक ताजा पश्चिमी विक्षोभ के आठ जनवरी से सक्रिय होने से अगले दो दिनों के दौरान पंजाब, चंडीगढ़, दिल्ली में शीतलहर की संभावना।

एक ताजा पश्चिमी विक्षोभ के आठ जनवरी से सक्रिय होने व जम्मू कश्मीर, हिमाचल पंजाब सहित समूचे पश्चिम भारत को प्रभावित करने की संभावना है। मौसम विभाग ने यह जानकारी शुक्रवार को दी। मौसम विभाग ने बताया कि पश्चिमी विक्षोभ के चलते पहाड़ों में बर्फबारी के साथ बारिश व मैदानी इलाकों में हल्की बारिश हो सकती है। वहीं मौसम विभाग ने कहा है कि अगले दो दिनों के दौरान पंजाब, हरियाणा, चंडीगढ़, दिल्ली और राजस्थान के कुछ हिस्सों में शीत लहर से लेकर गंभीर शीतलहर व मध्यम से घना कोहरा रहने की संभावना है और उसके बाद इसमें उल्लेखनीय कमी आएगी।

दिल्ली सहित समूचे उत्तर पश्चिम व उत्तर मध्य भारत को अपनी आगोश में लिए सदी व

कोहरे का प्रकोप बदस्तूर जारी है। इससे उत्तर पश्चिम भारत में जनजीवन प्रभावित हुआ है। इस बीच मौसम विभाग का आंकलन है कि एक ताजा पश्चिमी विक्षोभ आठ जनवरी से 10 जनवरी के बीच कश्मीर, हिमाचल प्रदेश, उत्तराखंड के पहाड़ी इलाकों को प्रभावित कर सकता है। जहां बर्फबारी की संभावना है। वहीं 08-10 जनवरी के दौरान उत्तर पश्चिम और मध्य भारत के मौदानी इलाकों में छिटपुट हल्की वर्षा होने की संभावना है। एक पश्चिमी विक्षोभ पहले से उत्तरी हरियाणा पर एक चक्रवाती परिसंचरण के रूप में प्रेरित होकर बना हुआ है।

मेरठ में किसान ने की आत्मदाह की कोशिश

मेरठ, 5 जनवरी (एजेंसी)।

एक अधिकारी ने बताया कि आत्मदाह करने का प्रयास करने वाले किसान की पहचान अलीपुर मोरना निवासी जगवीर के तौर पर हुई है। किसान का आरोप है कि वन विभाग ने उसकी भूमि को सरकारी बंटाकर अपने कब्जे में ले लिया है। किसान की हालत गंभीर बताई जा रही है।

जिले में कथित तौर पर एक किसान ने उसकी भूमि को सरकारी बताकर उस पर वन विभाग द्वारा कब्जा करने के विरोध में मवाना के एसीडीएम कार्यालय के सामने शुक्रवार को आग लगा कर आत्मदाह करने का प्रयास किया।

चिकित्सा महाविद्यालयों में 'फेलोशिप' पाठ्यक्रम शुरू होगा

जनसत्ता ब्यूरो

नई दिल्ली, 5 जनवरी।

चिकित्सा शिक्षा नियामक राष्ट्रीय आयुर्विज्ञान आयोग (एनएमसी) ने पहली बार उसके द्वारा विनियमित चिकित्सा महाविद्यालयों में 'पोस्ट डॉक्टरल फेलोशिप' पाठ्यक्रम की शुरुआत की है। आयोग को उम्मीद है कि इस पहल से अनुसंधान और चिकित्सीय कौशल विकास को प्रोत्साहन मिलेगा। चिकित्सा संस्थान अब तक चिकित्सकों को प्रशिक्षित करने के लिए अपने स्तर पर ही यह पाठ्यक्रम तैयार कर उसे मंजूरी दे रहे थे। नियामक ने हाल ही में 'पोस्ट-ग्रेजुएट मेडिकल एजुकेशन रेगुलेशन, 2023' को अधिसूचित किया है। इसके अनुसार एक क्षेत्र चिकित्सा महाविद्यालय को स्नातकोत्तर पाठ्यक्रम या सीट शुरू करने की अनुमति मिल जाने के बाद पाठ्यक्रम को मान्यता प्राप्त माना जाएगा।

भाजपा विधायक को दो वर्ष की कैद

बहराइच, 5 जनवरी (जनसत्ता)।

जिले की महसी विधानसभा सीट से भाजपा के विधायक सुरेश्वर सिंह को सांसदों/विधायकों के खिलाफ मामलों की सुनवाई के लिए गठित यहां की एक विशेष अदालत ने उप जिलाधिकारी को धमकी देने के 21 साल पुराने मामले में दो साल की कैद और ढाई हजार रुपए के जुर्माने की सजा सुनाई है।

जिला शासकीय अधिवक्ता (फौजदारी) मुन्नु लाल मिश्र ने शुक्रवार को बताया कि अदालत ने सजा सुनाए जाने के बाद विधायक को फेसले के खिलाफ अपील दायर करने के लिए जमानत दे दी है। यह

आदेश चार जनवरी को सुनाया गया था, जिसकी प्रति शुक्रवार को उपलब्ध हुई।

गौरतलब है कि जन प्रतिनिधित्व अधिनियम (आरपीए) 1951 के प्रावधानों के तहत दो साल या उससे अधिक की कैद की सजा पाने वाले किसी भी जनप्रतिनिधि को सजा की तारीख से ही अयोग्य घोषित कर दिया जाता है। सजा काटने के बाद अगले छह साल तक उसके चुनाव लड़ने पर रोक रहती है। अभियोजन पक्ष के अनुसार, दो सितंबर 2002 को महसी तहसील के उप जिलाधिकारी लाल मणि मिश्र ने हरदी थाने में विधायक के खिलाफ मामला दर्ज कराया था।

(... Continued from previous page)

BID/ISSUE PROGRAM

FOR ANCHOR INVESTORS		Wednesday, January 10, 2024	
Bid Opening Date	Thursday, January 11, 2024	Initiation of Unblocking of Funds/refunds (T +2 Days)	On or before Wednesday, January 17, 2024
Bid Closing Date (T day)	Monday, January 15, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or before Wednesday, January 17, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Tuesday, January 16, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Thursday, January 18, 2024

Timelines for Submission of Application

Application Submission by Investors

- Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.
- Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.
- Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.
- Physical Applications (Bank ASBA) – Upto 1 pm on T day.
- Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day – 5 pm

Issue Closure:

T day – 4 pm for QIB and NII categories

T day – 5 pm for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank. This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 219 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 142 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 284 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 20000000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 14,54,00,000 divided into 14540000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 55 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Chimanbhai Ranchhodhbhai Patel – 5000 Equity Shares and Mrs. Savitaben Chimanbhai Patel – 5000 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 55 of the Red Herring Prospectus.

LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an-in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated December 13, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on January 04, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 284 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 198 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 198 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

Book Running Lead Manager To The Issue	Registrar To The Issue	Company Secretary And Compliance Officer
 <p>BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India. Telephone Number: 079 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	 <p>LINK INTIME INDIA PRIVATE LIMITED SEBI Registration Number: INR000004058 Address: C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India. Tel. No.: +91 22 4918 6200 Fax: 022 - 4918 6060 Email Id: australianpremium.ip@linkintime.co.in Investors Grievance Id: australianpremium.ip@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368</p>	 <p>AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED Ms. Anjeeta Chaorasia Address: Tajpur, NH-08 TA-Prantij, Sabarkantha, Gujarat- 383205 India. Tel No: +91 87359 32511; Email: compliance@australianpremiumsolar.co.in Website: www.australianpremiumsolar.co.in Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.australianpremiumsolar.co.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Australian Premium Solar (India) Limited, Telephone: +91 87359 32511; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors

For, AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED

sd/-

Dhaval Jayeshkumar Suthar
Whole Time Director

Disclaimer: Australian Premium Solar (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on January 04, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.australianpremiumsolar.co.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.