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# AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED

Corporate Identity Numbers: U40300GJ2013PLC075244

Our Company was originally incorporated as “Australian Solar Panel (India) Private Limited” as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 23, 2013 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from “Australian Solar Panel (India) Private Limited” to “Australian Premium Solar (India) Private Limited”, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 27, 2013, vide Certificate of Incorporation dated November 28, 2013, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated July 24, 2023 and consequently, the name of our Company was changed from “Australian Premium Solar (India) Private Limited” to “Australian Premium Solar (India) Limited” and a fresh certificate of incorporation dated August 03, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U40300GJ2013PLC075244. For details of change in registered office of our Company, please refer to chapter titled “History and Corporate Structure” beginning on page no. 142 of the Red Herring Prospectus.

Registered Office: Tajpur, NH-08 TA-Prantij, Sabarkantha Gujarat- 383205 India.  
Website: [www.australianpremiumsolar.co.in](http://www.australianpremiumsolar.co.in); | E-Mail: [compliance@australianpremiumsolar.co.in](mailto:compliance@australianpremiumsolar.co.in); | Telephone No: +91 87359 32511  
Company Secretary and Compliance Officer: Ms. Anjeeta Chaorasia

**PROMOTERS OF OUR COMPANY: MR. CHIMANBHAI RANCHHODDBHAI PATEL, MRS. SAVITABEN CHIMANBHAI PATEL AND MR. NIKUNJKUMAR CHIMANLAL PATEL**

**Our company is one of the recognised brands in the solar industry. It is in the business of manufacturing of Monocrystalline and Polycrystalline Solar Panels and Engineering, procurement, and construction (“EPC”) services thereof.**

## THE ISSUE

INITIAL PUBLIC ISSUE OF 5200000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED (“APS” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH 260000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 4940000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.34 % AND 25.03%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

**The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE**

For further details, please refer chapter titled “Terms of The Issue” beginning on Page No. 209 of the Red Herring Prospectus.

- **QIB Portion: Not More than 50% of the Net Issue**
- **Retail Individual Bidders Portion: Not Less than 35% of the Net Issue**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue**

**Price Band: ₹ 51/- to ₹ 54/- per Equity Share of Face Value ₹ 10/- each.**

**The Floor Price is 5.1 times of the Face Value and the Cap Price is 5.4 times of the Face Value.**

**Bids can be made for a minimum of 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter**

**In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.**

### Risks to Investors:

- (i) Our Company, Promoters, Promoters Group and Group Companies are party to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before various courts and regulatory authorities. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business and financial status.
- (ii) Our Registered Office from where we operate is not owned by us.
- (iii) The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
- (iv) We highly depend on our major raw materials and a few key suppliers who help us procure the same. Our Company has not entered into long-term agreements with its suppliers for supply of raw materials. In the event we are unable to procure adequate amounts of raw materials, at competitive prices our business, results of operations and financial condition may be adversely affected.
- (v) Our revenues are highly dependent on our operations in geographical region of state of Gujarat. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.
- (vi) We conduct our business activities on a purchase order basis and therefore, have not entered into long-term agreements with our customers.

- (vii) Our company has availed credit facility from banks, and it is subject to certain restrictive covenants. Any Delay in issuing No Objection Certificate for the proposed issue may delay our proposed Initial public offering.
- (viii) Any failure in our quality control processes may adversely affect our business, results of operations and financial condition. We may face product liability claims and legal proceedings if the quality of our products does not meet our customers' expectations
- (ix) *Our business activities are exposed to fluctuations in the prices of raw materials.*
- (x) We have only one Manufacturing Facility, continued operations of our manufacturing facility is critical to our business and any disruption in the operation of our manufacturing facility may have a material adverse effect on our business, results of operations and financial condition.
- (xi) The Merchant Banker associated with the Issue has handled 26 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Numbers of Issues/ Issue Handled	Issues closed below Issue price on listing date
SME	26	2
Main Board	Nil	Nil

### ASBA\*

Simple, Safe, Smart way of Application- Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. “ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 219 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website National Stock Exchange of India (“NSE”) and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail id- [ipo\\_upi@npci.org.in](mailto:ipo_upi@npci.org.in). For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784/ +91 99988 81702) ([mb@beelinemb.com](mailto:mb@beelinemb.com)).

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (“SCSBS”) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO “ISSUE PROCEDURE” ON PAGE NO. 219 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

(Continued on next Page ...)



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Rockview Officers’ Enclave C/o Air Force Station Palam, Delhi Cantt-110010

फॉर्म नं. URC-2

अधिनियम के अध्याय XXI के भाग I के तहत पंजीकरण के बारे में सूचना देने वाला विज्ञापन

कंपनी अधिनियम, 2013 की धारा 374(बी) और कंपनी (पंजीकरण के लिए अधिकृत) नियम, 2014 के नियम 4(1) के अनुसार

1. इसके द्वारा नोटिस दिया जाता है कि कंपनी अधिनियम, 2013 की धारा 366 की उप-धारा (2) के अनुसार हमें, 15 दिनों के बाद लेकिन 30 दिनों की समाप्ति से पहले दिल्ली में रजिस्ट्रार के पास एक आवेदन किया जाना प्रस्तावित है। वह **मेसर्स एफएलएपी केयर एलएलपी**, एक एलएलपी को कंपनी अधिनियम 2013 के अध्याय XXI के भाग I के तहत शेयरों द्वारा सीमित कंपनी के रूप में पंजीकृत किया जा सकता है।

2. कंपनी के प्रमुख उद्देश्य इस प्रकार हैं: वित्तिका सेवाओं, अंतिम संस्कार और अंतिम संस्कार प्रबंधन, औपचारिक कार्यक्रमों में डिजाइन और सजावट, चिकित्सा पर्यटन सुविधा, स्वास्थ्य देखभाल प्रबंधन और अन्य संबद्ध सेवाओं के व्यवसाय से संबंधित **मेसर्स एफएलएपी केयर एलएलपी** के चल रहे व्यवसाय को समालान।

3. प्रस्तावित कंपनी के ड्राफ्ट मेमोरेडम और संस्था के अंतर्निहित की एक प्रति का निरीक्षण **एफएलपी एस्टेट, के एच नंबर 584-585-586, गदाईपुर, दिल्ली-110030** स्थित कार्यालय में किया जा सकता है।

4. इसके द्वारा सूचना दी जाती है कि इस आवेदन पर आपत्ति करने वाला कोई भी व्यक्ति प्रकाशन की तारीख से इक्कीस दिनों के भीतर **आरओसी - दिल्ली, सीटी मंजिल आईएफसीआई टॉवर, 61 नेहरू प्लेस, दिल्ली -110019** में रजिस्ट्रार को लिखित रूप में अपनी आपत्ति बता सकता है। इस नोटिस की एक प्रति के साथ कंपनी को उसके पंजीकृत कार्यालय में भेजे।

दिनांक **05.01.2024**

एफएलपी केयर एलएलपी

हस्ता./

(विकास गुरुटिप्पण)

साक्षरता



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प्रश्न सं. सूआरसी-2  
अध्याय XXI के भाग I के तहत पंजीकरण के बारे में सूचना प्रदायक विज्ञापन  
[कंपनी अधिनियम 2013 की धारा 374(बी) और कंपनी (पंजीकरण के लिए प्राधिकृत) नियमावली 2014 के नियम 4(1) के अनुसार नमूने]

1. एतद्वारा सूचना दी जाती है कि कंपनी अधिनियम, 2013 की धारा 366 की उप-धारा (2) के अनुसार हमें, दिल्ली और हरियाणा के एनसीटी में रजिस्ट्रार को एक आवेदन किया जाना प्रस्तावित है कि आरओसी एंसेट मेनेजमेंट एलएलपी एक सीमित देयता भागीदारी फर्म को कंपनी अधिनियम 2013 के अध्याय XXI के भाग I के तहत शेयरों द्वारा सीमित कंपनी के रूप में पंजीकृत किया जा सकता है।

2. कंपनी के प्रमुख उद्देश्य इस प्रकार हैं: प्रबंधन सलाहकार जैसे सलाहकारों के रूप में कार्य करना, और विभिन्न क्षेत्रों, सामान्य प्रशासनिक, वाणिज्यिक, वित्तीय, आर्थिक और औद्योगिक में सलाह, सेवाएं, परामर्श प्रदान करना और निवेश / पूंजी / परिसंसाधन प्रबंधन और कॉर्पोरेट सलाहकारों के व्यवसाय को आगे बढ़ाना, पारित्यारिक कार्यालय, अपतटीय निवेशक और सामान्य फंड / योजनाएं।

3. प्रस्तावित कंपनी के ड्राफ्ट मेमोरेडम और एंसेटिशन ऑफ एंसेटिशन की एक प्रति का निरीक्षण 506, 5वीं मंजिल, डी मॉल नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली-110034 स्थित कार्यालय में किया जा सकता है।

4. एतद्वारा नोटिस दिया जाता है कि इस आवेदन पर आपत्ति करने वाला कोई भी व्यक्ति इसके प्रकाशन की तारीख से इक्कीस दिनों के भीतर सीआरसी आईआईसीए प्लॉट नंबर 6, 7, 8 सेक्टर 5 आईएमटी मानेरन, गुरुग्राम में रजिस्ट्रार को लिखित रूप में अपनी आपत्ति बता सकता है। नोटिस, एक प्रति के साथ कंपनी को उसके पंजीकृत कार्यालय में भेजे।


हस्ता /

अवेक का नाम

1. अनिल मोवाल

2. निर्मल गोवाल

जनवरी 2024 का यह 5वां दिन



इण्डियन ओवरसीज बैंक

सरफेसी एक्ट 2002 के अन्तर्गत ई-नीलामी दिनांक 06.02.2024

विस्तीय आस्तियों का प्रतिष्ठितकरण एवं पुनर्निर्माण एवं हित प्रवर्तन अधिनियम, 2002 (नं. 54 / 2002) के अन्तर्गत बैंक को प्रभारित अवल सम्पत्तियों की बिक्री।

जबकि इण्डियन ओवरसीज बैंक के प्राधिकृत अधिकारी द्वारा SARFAESI अधिनियम की धारा 13 (2) के अन्तर्गत मांग नोटिस जारी किया गया तथा उसके बाद निम्नांकित तथा उसके बाद निम्नांकित प्रभारित / बन्धक सम्पत्ति को उक्त अधिनियम के तहत सम्पत्ति का कब्जा ले लिया गया था और यहाँ नीचे दर्शायी गयी सम्पत्ति की बिक्री हेतु “जहाँ है जैसा है” बिना किसी दायित्व के जैसा है जो है के आधार पर” उक्त अधिनियम की धारा 13(4) में प्राप्त शक्ति का प्रयोग करते हुए ई-नीलामी के माध्यम से बिक्री करने का निर्णय लिया गया है। सम्पत्ति की बिक्री ई-नीलामी के माध्यम से वेब पोर्टल (<https://www.mstccommerce.com/auctionhome/ibapi>), द्वारा करायी जायेगी।

क्रं. सं.	शाखा का नाम	ऋणी का नाम	बैंक बकाया राशि	बंदक सम्पत्ति का विवरण	आरक्षित मूल्य	(E.M.D.) राशि	संपर्क के लिए शाखा का विवरण
1.	चकरोता रोड, सरसावापुर शाखा न्यू माधो नगर, हनुमान मंदिर के सामने, सरसावापुर	1. मेसर्स साक्षी एंटरप्राइजेज (प्रोपराइटर- श्री मनोनीत कुमार पुत्र श्री करण सिंह) पंजाब एंड सिंध बैंक के सामने, अंबाला रोड, सरसावा जिला- सहारनपुर यूपी 247001	₹ 23,38,210.36 दिनांक 31.12.2023 तक	1. संपत्ति का साम्यिक बंधक स्थित खसरा नंबर 219 का भाग, ग्राम गोविंदपुर, कस्बा सरसावा, तहसील नाकूर, जिला सहारनपुर यूपी, श्री मनोनीत कुमार पुत्र श्री करण सिंह सैनी ( प्रोपराइटर) के नाम, क्षेत्रफल 285.00 वर्ग गज या 238.45 वर्ग मीटर। सीमाये:-पूर्व: श्री ओम प्रकाश का घेर, पश्चिम: रास्ता, उत्तर: श्री हुकम सिंह की आवादी, दक्षिण: श्री सुलख चंद की भूमि।	संपत्ति खसरा नंबर 219 ₹ 23,08,000.00 संपत्ति खसरा नंबर 225 ₹ 4,19,000.00 संपत्ति निजी प्लॉट नंबर 12 ₹ 47,77,000.00 (कर सहित)	संपत्ति खसरा नंबर 219 ₹ 2,30,800.00 संपत्ति खसरा नंबर 225 ₹ 41,900.00 संपत्ति निजी प्लॉट नंबर 12 ₹ 4,77,700.00 (बोली गुणांक रु. 25000)	इंडियन ओवरसीज बैंक चकरोता रोड, सहारनपुर शाखा न्यू माधो नगर, हनुमान मंदिर के सामने, सहारनपुर-247 001 शाखा प्रबन्धक फोन 7009916608, ईमेल: <a href="mailto:job1063@job.in">job1063@job.in</a> (नीलामीकर्ता)

नियम व शर्तें :- ई-नीलामी की तिथि: 06.02.2024 ई-नीलामी का समय प्रातः 11 बजे से अपराह्न 1 बजे तक बिक्री के दस मिनट तक ऑटो वित्तांतर के साथ। ईएमडी 04.02.2024 शाम 5.00 बजे तक जमा कि जा सकती है

1. ई-नीलामी “जहाँ है जैसा है” बिना किसी दायित्व के जैसा है जो है के आधार पर” की जा रही है। प्रतीकात्मक अधिकार के तहत सभी संपत्ति।

2. प्राधिकृत अधिकारी को अनुसार जानकारी के अनुसार किसी भी सम्पत्ति पर कोई ऋणभार नहीं हैं। स्थानीय स्वशासन की बकाया राशि (सम्पत्ति टैक्स, पानी, सीवेज, विद्युत बिल आदि):- बोली लगाने वाले द्वारा वहन किया जायेगा हालांकि प्रस्तावित बोलीदाता को अपनी बोली जमा करवाने से पूर्व ऋणभारों, नीलामी की जाने वाली सम्पत्तियों तथा इस सम्पत्ति के संबंध में दाये / अधिकार / बकाया के संबंध व स्वयं स्वतंत्र जांच करवा लें। बोली जमा करवाने से पूर्व सम्पत्ति व विनिर्देशन के बारे में स्वयं को सतुष्ट करने तथा निरीक्षण करने की जिम्मेवारी बोलीदारों की होगी। सम्पत्ति का निरीक्षण दिनांक 12.01.2024 से 04.02.2024 को प्रातः 11:00 बजे से अपराह्न 4:00 बजे के बीच (बैंक से पूर्व नियुक्ति के साथ) कर सकते हैं।

3. इच्छुक बोलीदाता जिन्होंने ई.एम.डी. जमा की है, लोगिन आई.डी., पासवर्ड बनाये, डाटा अपलोड करने, बिड जमा करने तथा ई-ऑक्शन पर पर ऑनलाइन बिडिंग हेतु इच्छुक बोलीदाता, सर्विस प्रदाता (<https://www.mstccommerce.com/auctionhome/ibapi>) नीलामी की विस्तृत विवरण नियम व शर्तों के लिये हमारी वेबसाइट <https://www.mstccommerce.com/auctionhome/ibapi> पर देखें

इसे U/r 8(6) of Security Interest (Enforcement) Rules, 2002 के अन्तर्गत तिथि को की जा रही उक्त ई-ऑक्शन बिक्री के संबंध में निम्नलिखित कथित ऋण के अन्तर्गत ऋणियों/गारंटियों को 30 दिन का वैधानिक बिक्री सूचना

दिनांक:- 05.01.2024

स्थान — मेरठ

प्राधिकृत अधिकारी, इण्डियन ओवरसीज बैंक

(... Continued from previous page)

FOR ANCHOR INVESTORS		Wednesday, January 10, 2024	
<b>Bid Opening Date</b>	<b>Thursday, January 11, 2024</b>	<b>Initiation of Unblocking of Funds/refunds (T +2 Days)</b>	<b>On or before Wednesday, January 17, 2024</b>
<b>Bid Closing Date (T day)</b>	<b>Monday, January 15, 2024</b>	<b>Credit of Equity Shares to demat accounts of Allotees (T +2 Days)</b>	<b>On or before Wednesday, January 17, 2024</b>
<b>Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)</b>	<b>On or before Tuesday, January 16, 2024</b>	<b>Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)</b>	<b>On or before Thursday, January 18, 2024</b>

Timelines for Submission of Application	
<b>Application Submission by Investors</b> Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	<b>UPI Mandate acceptance time: T day – 5 pm</b> <b>Issue Closure:</b> <b>T day – 4 pm</b> for QIB and NII categories <b>T day – 5 pm</b> for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see “Issue Procedure” on page 219 of Red Herring Prospectus.

**Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants’ sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.**

**Contents of the Memorandum of Association of the Company as regards its objects:** For information on the main objects and other objects of our Company, see “History and Certain Corporate Matters” on page 142 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 284 of the Red Herring Prospectus.

**Liability of Members of the Company:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorised share capital of the Company is ₹ 20,00,00,000 divided into 20000000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 14,54,00,000 divided into 14540000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see “Capital Structure” on the page 55 of the Red Herring Prospectus.




**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Chimanbhai Ranchhodhbhai Patel – 5000 Equity Shares and Mrs. Savitaben Chimanbhai Patel – 5000 Equity Shares. For details of the Capital Structure, see “Capital Structure” on the page 55 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated December 13, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on January 04, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see “Material Contracts and Documents for Inspection” on page 284 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 198 of the RHP.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by National Stock Exchange of India Limited (“NSE”) should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 198 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 25 of the Red Herring Prospectus.

Book Running Lead Manager To The Issue	Registrar To The Issue	Company Secretary And Compliance Officer
<div><b>BEELINE/E</b> <b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> <b>SEBI Registration Number:</b> INM000012917 <b>Address:</b> B 1311-1314, Thirteenth Floor, Shipil Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India. <b>Phone Number:</b> 079 4918 5784 <b>Email Id:</b> mb@beelinemb.com <b>Investors Grievance Id:</b> ig@beelinemb.com <b>Website:</b> www.beelinemb.com <b>Contact Person:</b> Mr. Nikhil Shah <b>CIN:</b> U67190GJ2020PTC114322</div>	<div><b>LINKIntime</b> <b>SEBI Registration Number:</b> INR000004058 <b>Address:</b> C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India. <b>Tel. No.:</b> +91 22 4918 6200   <b>Fax:</b> 022 - 4918 6060 <b>Email Id:</b> <a href="mailto:australianpremium ipo@linkintime.com">australianpremium ipo@linkintime.com</a> <b>Investors Grievance Id:</b> <a href="mailto:australianpremium ipo@linkintime.com">australianpremium ipo@linkintime.com</a> <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>Contact Person:</b> Shanti Gopalkrishnan <b>CIN:</b> U67190MH1999PTC118368</div>	<div><b>APS</b> <b>AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED</b> <b>Ms. Anjeeta Chaurasia</b> <b>Address:</b> Tajpur, NH-08 TA-Prantij, Sabarkantha, Gujarat- 383205 India.   <b>Tel No:</b> +91 87359 32511; <b>Email:</b> <a href="mailto:compliance@australianpremiumsolar.co.in">compliance@australianpremiumsolar.co.in</a> <b>Website:</b> <a href="http://www.australianpremiumsolar.co.in">www.australianpremiumsolar.co.in</a> Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</div>

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.australianpremiumsolar.co.in](http://www.australianpremiumsolar.co.in), the website of the BRLM to the Issue at [www.beelinemb.com](http://www.beelinemb.com), the website of NSE i.e. [www.nseindia.com](http://www.nseindia.com), respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Australian Premium Solar (India) Limited, Telephone: +91 87359 32511; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited.** UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.**

**On behalf of Board of Directors**  
**For, AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED**  
sd/-  
**Dhaval Jayashkumar Suthar**  
**Whole Time Director**

**Place: Sabarkantha**  
**Date: January 05, 2024**

**Disclaimer:** Australian Premium Solar (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on January 04, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.australianpremiumsolar.co.in](http://www.australianpremiumsolar.co.in), the website of the BRLM to the Issue at [www.beelinemb.com](http://www.beelinemb.com), the website of NSE i.e. [www.nseindia.com](http://www.nseindia.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled “Risk Factors” beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in “offshore transactions” in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

garima advt.





THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED

Corporate Identity Numbers: U40300GJ2013PLC075244

Our Company was originally incorporated as "Australian Solar Panel (India) Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated May 23, 2013 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of our company was changed from "Australian Solar Panel (India) Private Limited" to "Australian Premium Solar (India) Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 27, 2013, vide Certificate of Incorporation dated November 28, 2013, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated July 24, 2023 and consequently, the name of our Company was changed from "Australian Premium Solar (India) Private Limited" to "Australian Premium Solar (India) Limited" and a fresh certificate of incorporation dated August 03, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U40300GJ2013PLC075244. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 142 of the Red Herring Prospectus.

Registered Office: Tajpur, NH-08 TA-Prantij, Sabarkantha Gujarat- 383205 India.

Website: [www.australianpremiumsolar.co.in](http://www.australianpremiumsolar.co.in); | E-Mail: [compliance@australianpremiumsolar.co.in](mailto:compliance@australianpremiumsolar.co.in); | Telephone No: +91 87359 32511

Company Secretary and Compliance Officer: Ms. Anjeeta Chaorasia

PROMOTERS OF OUR COMPANY: MR. CHIMANBHAI RANCHHODBHAI PATEL, MRS. SAVITABEN CHIMANBHAI PATEL AND MR. NIKUNJKUMAR CHIMANLAL PATEL

Our company is one of the recognised brands in the solar industry. It is in the business of manufacturing of Monocrystalline and Polycrystalline Solar Panels and Engineering, procurement, and construction ("EPC") services thereof.

## THE ISSUE

INITIAL PUBLIC ISSUE OF 5200000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED ("APS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 260000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 4940000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.34 % AND 25.03%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 209 of the Red Herring Prospectus.

- QIB Portion: Not More than 50% of the Net Issue
- Retail Individual Bidders Portion: Not Less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue

Price Band: ₹ 51/- to ₹ 54/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 5.1 times of the Face Value and the Cap Price is 5.4 times of the Face Value.

Bids can be made for a minimum of 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

### Risks to Investors:

- (i) Our Company, Promoters, Promoters Group and Group Companies are party to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before various courts and regulatory authorities. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business and financial status.

(ii) Our Registered Office from where we operate is not owned by us.

(iii) The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.

(iv) We highly depend on our major raw materials and a few key suppliers who help us procure the same. Our Company has not entered into long-term agreements with its suppliers for supply of raw materials. In the event we are unable to procure adequate amounts of raw materials, at competitive prices our business, results of operations and financial condition may be adversely affected.

(v) Our revenues are highly dependent on our operations in geographical region of state of Gujarat. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.

(vi) We conduct our business activities on a purchase order basis and therefore, have not entered into long-term agreements with our customers.
- (vii) Our company has availed credit facility from banks, and it is subject to certain restrictive covenants. Any Delay in issuing No Objection Certificate for the proposed issue may delay our proposed Initial public offering.

(viii) Any failure in our quality control processes may adversely affect our business, results of operations and financial condition. We may face product liability claims and legal proceedings if the quality of our products does not meet our customers' expectations

(ix) *Our business activities are exposed to fluctuations in the prices of raw materials.*

(x) We have only one Manufacturing Facility, continued operations of our manufacturing facility is critical to our business and any disruption in the operation of our manufacturing facility may have a material adverse effect on our business, results of operations and financial condition.


(xi) The Merchant Banker associated with the Issue has handled 26 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Numbers of Issues/ Issue Handled	Issues closed below Issue price on listing date
SME	26	2
Main Board	Nil	Nil

## ASBA\*

Simple, Safe, Smart way of Application- Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI  
UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*  
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.  
Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 219 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website National Stock Exchange of India ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).  
\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail Id- [ipo-ipui@npci.org.in](mailto:ipo-ipui@npci.org.in). For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 - 49185784/ +91 99988 81702) ([mb@beelinemb.com](mailto:mb@beelinemb.com)).

### BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 5.1 times the face value at the lower end and 5.4 times the face value at the higher end of the Price Band. Investors should also refer to "Business Overview", "Risk Factors", "Restated Financial Information" and "Management's Discussion and Analysis of Financial Position and Results of Operations" beginning on pages 115, 25, 165 and 167, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

#### Qualitative Factors

- ❖ Experienced Promoters and Management Team.
- ❖ Long term Relationship with the Clients.
- ❖ Scalable Business Model

For details of qualitative factors, please refer to the paragraph "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page no. 115 of the Red Herring Prospectus.

#### Quantitative Factors

##### Basic & Diluted Earnings Per Share (EPS):

Basic earnings per share (₹) =  $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$

Diluted earnings per share (₹) =  $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting for the effects of all dilutive potential equity shares}}$

Financial Year/Period	Basic and Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2021	2.29	1
Financial Year ended March 31, 2022	1.86	2
Financial Year ended March 31, 2023	1.24	3
Weighted Average	1.97	
For the period ended July 30, 2023 <sup>\$</sup>	0.78	

<sup>\$</sup> Not Annualized

Notes:

1. Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. sum of (EPS x Weight) for each year /Total of weights
2. Basic and diluted EPS are based on the Restated Financial Information
3. The face value of each Equity Share is ₹ 10.
4. Number of shares are adjusted by Increase in Capital through issue of Bonus shares on June 16, 2023 in the ratio of 726:1 i.e., 726 (Seven Hundred Twenty-Six) Equity Shares for every 1 (One) Equity Share held.

Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [●]:

Price to Earnings Ratio(P/E) =  $\frac{\text{Issue Price}}{\text{Restated Earnings Per Share}}$

(Continued on next Page ...)



(... Continued from previous page)

Particulars	EPS (in ₹ )	P/E at the Upper Price Band	P/E at the Issue Lower Price Band
Based on EPS of Financial Year ended March 31, 2023	2.29	23.58	22.27
Based on Weighted Average EPS	1.97	27.41	25.89

**Industry PE:**

Industry Average	P/E Ratio
Highest	40.79
Lowest	40.79
Average	40.79

**Return on Net Worth:**

Return on Net Worth (%) =  $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Net Worth}} \times 100$

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2023	23.05%	3
Financial Year ended March 31, 2022	24.30%	2
Financial Year ended March 31, 2021	21.26%	1
Weighted Average	23.17%	
For the Period ended July 31, 2023 <sup>8</sup>	7.24%	

<sup>8</sup>Not Annualized

**Notes:**

1. Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year / Total of weights;
2. The figures disclosed above are based on the Restated Financial Statements of our Company.

Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company).

**Net Asset Value per Equity Share:**

Restated Net Asset Value per equity share (₹ ) =  $\frac{\text{Restated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$

Particular	Amount (in ₹ )
Financial Year ended March 31, 2023	9.95
Financial Year ended March 31, 2022	7.66
Financial Year ended March 31, 2021	5.83
For the Period ended on July 31, 2023	10.75
<b>After completion of the Issue</b>	
Based on Upper Price band	22.14
Based on Lower Price band	21.35
Issue Price band per equity share	51 - 54

**Notes:**

1. Number of shares outstanding are adjusted by Increase in Capital through issue of Bonus shares on June 16, 2023 in the ratio of 726:1 i.e., 726 (Seven Hundred Twenty Six) Equity Shares for every 1 (One) Equity Share held

**Comparison of Accounting Ratios with Peer Group Companies:**

Name of the company	Standalone / Consolidated	Face Value (₹ )	Current Market Price (₹ )	EPS (₹ ) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹ )	Revenue from operations (₹ in Lakhs)
Australian Premium Solar (India) Limited	Standalone	10.00	₹ 10.00	2.29	40.79	23.05%	9.95	9,455.92
<b>Peer Group</b>								
Zodiac Energy Limited	Standalone	10.00	88.93	2.18	40.79	8.85%	24.64	13,765.92

**Source:** All the financial information for listed industry peer mentioned above is on a standalone basis sourced from the Annual Reports/Information of the peer company uploaded on the BSE website for the year ended March 31, 2023

**Notes:**

1. P/E Ratio has been computed based on the closing market price of equity shares on the BSE on March 31, 2023 divided by the Basic EPS.
2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
3. NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.
4. The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is ₹ 10/- times the face value of equity share

The Issue Price of ₹ 10/- is determined by our Company in consultation with the Book Running Lead Manager is justified based on the above accounting ratios. For further details, please refer to the section titled “Risk Factors”, “Business Overview” and “Restated Financial Information” beginning on page nos. 25, 115 and 165 respectively of the Red Herring Prospectus.

**FINANCIAL KPIs OF OUR COMPANY**

Particulars	For the Period ended on			
	31-Jul-23	31-Mar-23	31-Mar-22	31-Mar-21
Revenue from Operations (₹ in Lakhs)	5,017.32	9,455.92	9,812.13	7,416.24
Growth in Revenue from Operations (%)	-	-3.63%	32.31%	
Gross Profit (₹ in Lakhs)	538.87	1,701.43	1,899.85	1,510.72
Gross Profit Margin (%)	10.74%	17.99%	19.36%	20.37%
EBITDA (₹ in Lakhs)	199.65	582.76	515.45	352.60
EBITDA Margin (%)	3.98%	6.16%	5.25%	4.75%
Profit After Tax (₹ in Lakhs)	113.16	333.43	270.48	180.11
PAT Margin (%)	2.26%	3.53%	2.76%	2.43%
RoE (%)	7.52%	26.05%	27.60%	23.77%
RoCE (%)	9.55%	30.62%	29.21%	25.94%
Net Fixed Asset Turnover (In Times)	7.45	13.932	13.38	11.57
Operating Cash Flows (₹ in Lakhs)	37.25	53.20	267.30	504.50

**Source:** The Figure has been certified by our statutory auditors M/s. Sanjay Bajoria & Associates; Chartered Accountants vide their certificate dated January 02, 2024.

**IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (“SCSBS”) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO “ISSUE PROCEDURE” ON PAGE NO. 219 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).**

**BID/ISSUE PROGRAM**

FOR ANCHOR INVESTORS		Wednesday, January 10, 2024	
<b>Bid Opening Date</b>	<b>Thursday, January 11, 2024</b>	<b>Initiation of Unblocking of Funds/refunds (T +2 Days)</b>	<b>On or before Wednesday, January 17, 2024</b>
<b>Bid Closing Date (T day)</b>	<b>Monday, January 15, 2024</b>	<b>Credit of Equity Shares to demat accounts of Allotees (T +2 Days)</b>	<b>On or before Wednesday, January 17, 2024</b>
<b>Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)</b>	<b>On or before Tuesday, January 16, 2024</b>	<b>Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)</b>	<b>On or before Thursday, January 18, 2024</b>

**Timelines for Submission of Application**

<p><b>Application Submission by Investors</b></p> <p>Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.</p> <p>Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.</p> <p>Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.</p> <p>Physical Applications (Bank ASBA) – Upto 1 pm on T day.</p> <p>Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day</p> <p>and Syndicate members shall transfer such applications to banks before 1 pm on T day.</p>	<p><b>UPI Mandate acceptance time:</b> T day – 5 pm</p> <p><b>Issue Closure:</b></p> <p><b>T day – 4 pm</b> for QIB and NII categories</p> <p><b>T day – 5 pm</b> for Retail and other reserved categories</p>
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In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBS”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see “Issue Procedure” on page 219 of Red Herring Prospectus.

**Notes:**

- 1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
- 2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- 3) Gross Profit is calculated by Revenue from Operation for the year reduced by Cost of material consumed, Changes in inventories of finished goods, work-in-progress and Stock-in-Trade.
- 4) Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.
- 5) EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses minus other Income.
- 6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
- 7) Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.
- 8) PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- 9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
- 10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, deferred tax liability, Long-Term Borrowing and Short-Term Borrowing.
- 11) Net Fixed Asset Turnover is calculated as Net Turnover divided by Average Fixed Assets which consists of property, plant and equipment and capital work-in-progress.
- 12) Net Working Capital Days is calculated by Dividing Working Capital requirement of the company from Revenue from Operations multiplied by Number of Days in a particular year.
- 13) Operating cash flows means net cash generated from operating activities as mentioned in the Restated Financial Statements.

**OPERATIONAL KPIs OF THE COMPANY:**

Particulars	For the Year ended on March 31		
	2023	2022	2021
Installed Capacity (Annual)	200 MW	100 MW	100 MW
Actual Capacity Utilization	13.69%	30.58%	21.48%
<b>Revenue Split between different verticals of the company</b>			
Manufacturing of Solar Panels	6,403.04	3,233.94	3,945.23
In percentage (%)	67.71%	32.96%	53.20%
Installation Services for Solar rooftop	2,696.08	6,448.77	3,438.27
In percentage (%)	28.51%	65.72%	46.36%
Installation Services for Solar pump	356.79	129.42	32.74
In percentage (%)	3.77%	1.32%	0.44%
<b>Contribution to revenue from operations of top 1 / 3 / 5 / 10 customers</b>			
Top 1 Customers (%)	12.41%	3.35%	4.84%
Top 3 Customers (%)	23.71%	8.42%	13.02%
Top 5 Customers (%)	31.67%	11.26%	17.10%
Top 10 Customers (%)	44.65%	17.44%	24.40%

**Source:** The Figure has been certified by our statutory auditors M/s. Sanjay Bajoria & Associates, Chartered Accountants vide their certificate dated January 02, 2024

**COMPARISON OF FINANCIAL KPIs OF OUR COMPANY AND OUR LISTED PEERS:**

Particulars	Australian Premium Solar (India) Limited			Zodiac Energy Limited		
	For the Year ended on March 31			For the Year ended on March 31		
	2023	2022	2021	2023	2022	2021
Revenue from Operations	9,455.92	9,812.13	7,416.24	13,765.92	14,297.05	10,036.85
Growth in Revenue from Operations (%)	-3.63%	32.31%		-3.71%	42.45%	
Gross Profit	1,701.43	1,899.85	1,617.35	1,999.59	2,133.63	1,739.40
Gross Profit Margin (%)	17.99%	19.36%	21.81%	14.53%	14.92%	17.33%
EBITDA	582.76	515.45	352.60	750.01	887.55	712.13
EBITDA Margin	6.16%	5.25%	4.75%	5.45%	6.21%	7.10%
Profit After Tax	333.43	270.48	180.11	318.94	546.02	441.60
PAT Margin (%)	3.53%	2.76%	2.43%	2.32%	3.82%	4.40%
RoE (%)	26.05%	27.60%	23.77%	9.25%	18.10%	17.36%
RoCE (%)	30.62%	29.21%	25.94%	11.48%	20.41%	20.05%
Net Fixed Asset Turnover (In Times)	13.93 Times	13.38 Times	9.25 Times	44.28 Times	49.06 Times	68.28 Times
Net Working Capital Days	29 Days	24 Days	15 Days	178 Days	113 Days	140 Days
Operating Cash Flows	253.20	267.30	504.50	-2,309.53	230.03	-399.74

**Source:** The Figure has been certified by our statutory auditors M/s. Sanjay Bajoria & Associates. Chartered Accountants vide their certificate dated January 02, 2024

**COMPARISON OF OPERATIONAL KPIs OF OUR COMPANY AND OUR LISTED PEERS:**

Particulars	Australian Premium Solar (India) Limited			Zodiac Energy Limited		
	For the Year ended on March 31			For the Year ended on March 31		
	2023	2022	2021	2023	2022	2021
Installed Capacity (Annual)	200 MW	100 MW	100 MW	N.A.	N.A.	N.A.
Actual Capacity Utilization	13.69%	30.58%	21.48%	N.A.	N.A.	N.A.
<b>Revenue Split between different verticals of the company</b>						
Manufacturing of Solar Panels	6,403.04	3,233.94	3,945.23	N.A.	N.A.	N.A.
In percentage (%)	<b>67.71%</b>	<b>32.96%</b>	<b>53.20%</b>	N.A.	N.A.	N.A.
Installation Services for Solar rooftop	2,696.08	6,448.77	3,438.27	N.A.	N.A.	N.A.
In percentage (%)	<b>28.51%</b>	<b>65.72%</b>	<b>46.36%</b>	N.A.	N.A.	N.A.
Installation Services for Solar pump	356.79	129.42	32.74	N.A.	N.A.	N.A.
In percentage (%)	<b>3.77%</b>	<b>1.32%</b>	<b>0.44%</b>	N.A.	N.A.	N.A.
Contribution to revenue from operations of top 1 / 3 / 5 / 10 customers						
Top 1 Customers (%)	12.41%	3.35%	4.84%	N.A.	N.A.	N.A.
Top 3 Customers (%)	23.71%	8.42%	13.02%	N.A.	N.A.	N.A.
Top 5 Customers (%)	31.67%	11.26%	17.10%	N.A.	N.A.	N.A.
Top 10 Customers (%)	44.65%	17.44%	24.40%	N.A.	N.A.	N.A.

**Source:** The Figure has been certified by our statutory auditors M/s. Sanjay Bajoria & Associates. Chartered Accountants vide their certificate dated January 02, 2024



## वायुसेना विद्यालय नारायणा

## वायुसेना स्टेशन नई दिल्ली

## (एक अंग्रेजी माध्यम सह—शिक्षा विद्यालय)

विशेष शिक्षक (पी आर टी) संविदात्मक, एन टी टी (केवल Empanelment)
एवं पी आर टी (केवल Empanelment) की नियुक्ति
1. वायुसेना विद्यालय नारायणा द्वारा विशेष शिक्षक (पी आर टी) संविदात्मक, एन टी टी (केवल Empanelment) एवं पी आर टी की (केवल Empanelment) के पद हेतु आवेदन—पत्र आमंत्रित किए जाते हैं।
2. पद हेतु पात्रता एवं अन्य संबंध विवरण वायुसेना विद्यालय की वेबसाइट <a href="http://www.racecourseschools.in">www.racecourseschools.in</a> पर उपलब्ध है। मुख्य गारद कक्ष, वायुसेना स्टेशन रैस कोर्स नई दिल्ली-03 के ड्रॉप बॉक्स/विद्यालय के मेल बॉक्स ( <a href="mailto:afsn Delhi@gmail.com">afsn Delhi@gmail.com</a> ) में आवेदन—पत्र पहुँचने की अंतिम तिथि <b>22 जनवरी, 2024</b> है।
3. भर्ती हेतु विद्यालय प्रबंधन समिति के अध्यक्ष का निर्णय अंतिम एवं स्थायी होगा।
विद्यालय प्रबंधन

## वायुसेना नर्सरी विद्यालय

## वायुसेना स्टेशन नई दिल्ली

## (एक अंग्रेजी माध्यम सह—शिक्षा विद्यालय)

विशेष शिक्षक (एन टी टी) (संविदात्मक), चौकीदार (संविदात्मक)
एवं एन टी टी (For Empanelment Only) की नियुक्ति
1. वायुसेना नर्सरी विद्यालय द्वारा विशेष शिक्षक (एन टी टी) (संविदात्मक), चौकीदार (संविदात्मक) एवं एन टी टी (केवल Empanelment) के पद हेतु आवेदन—पत्र आमंत्रित किए जाते हैं।
2. पद हेतु पात्रता एवं अन्य संबंध विवरण वायुसेना विद्यालय की वेबसाइट <a href="http://www.racecourseschools.in">www.racecourseschools.in</a> पर उपलब्ध है। मुख्य गारद कक्ष, वायुसेना स्टेशन रैस कोर्स, नई दिल्ली-03 के ड्रॉप बॉक्स/विद्यालय के मेल बॉक्स ( <a href="mailto:82afns@gmail.com">82afns@gmail.com</a> ) में आवेदन पत्र पहुँचने की अंतिम तिथि <b>22 जनवरी, 2024</b> है।
3. भर्ती हेतु विद्यालय प्रबंधन समिति के अध्यक्ष का निर्णय अंतिम एवं स्थायी होगा।
विद्यालय प्रबंधन

## ई-नीलामी बिकी सूचना

## स्टैन ऑटो प्राइवेट लिमिटेड (परिसमापन में)

रजि. कार्या.: 58, पीकेटी-1, सेक्टर-1 बचाना डीएसआईसी, नई दिल्ली, 110039

परिसमापक: विजय किशोर सक्सेना

परिसमापक पत्राचार पता: डी-69 (एलजीएफ), ईस्ट ऑफ कैलाश, नई दिल्ली-110065

ईमेल: [cirp.stanautos@gmail.com](mailto:cirp.stanautos@gmail.com), संपर्क नंबर- 9540011155

दिवाला और शोधन अक्षमता सहित, 2016 के तहत परिसंपत्तियों की ई-नीलामी बिकी नीलामी की तिथि: 31.01.2024, नीलामी का समय: दोपहर 2:30 बजे से 3:30 बजे तक (प्रत्येक 5 मिनट के असंमित विस्तार के साथ)

माननीय नेशनल कंपनी लॉ ट्रिब्यूनल, नई दिल्ली द्वारा दिनांक 11.04.2023 के आदेश द्वारा नियुक्त परिसमापक के कब्जे में स्टैन ऑटो प्राइवेट लिमिटेड के स्वामित्व वाली संपत्तियों, संरचनाओं और संपत्तियों की बिकी (परिसमापन में) को स्टैन ऑटो प्राइवेट लिमिटेड के परिसमापन एस्टेट का हिस्सा है। संपत्तियों की बिकी अघोहस्ताक्षरी द्वारा ई-नीलामी प्लेटफॉर्म <https://bankauctoins.in> के माध्यम से की जाएगी।

परिसंपत्ति	आवृक्षत मूल्य	ईंग्रुप्डी	वृद्धिशील राशि
भवन संरचना (सामने और पीछे के बरामदे सहित सामने की तरफ शोरूम), दू टैल्यू, जैटी रोड, एनएच 44, सहानेवा कला- I, लुधियाना पंजाब, 141120 (जमीन के स्वामित्व और वहां मौजूद किसी भी अन्य स्थायी संरचना के बिना।)	1730000/-	173000/-	20,000/-

## ई-नीलामी के नियम और शर्तें इस प्रकार हैं:

1. ई-नीलामी अनुमोदित सेवा प्रदाता मैसर्स बैंकऑफ़इंडिया.इन के माध्यम से 'जैसा है जहां है', 'जो है जैसा है', 'जो है वहां है' और कोई संसाधन नहीं है' के आधार पर आयोजित की जाएगी।

2. नीलामी प्रक्रिया की समय-सीमा इस प्रकार है:

संपादन बोलीलाइन द्वारा पात्रता दस्तावेज जमा करने की अंतिम तिथि	20-01-2024
योग्य क्रेता द्वारा नीलामी के तहत परिसंपत्तियों के निरीक्षण और उचित परिस्रम की अंतिम तिथि	27-01-2024
ईंग्रुप्डी जमा करने की अंतिम तिथि	29-01-2024
नीलामी की तिथि	31-01-2024

3. संपूर्ण ई-नीलामी प्रक्रिया दस्तावेज विसर्ग परिसंपत्तियों का विवरण, ऑनलाइन ई-नीलामी बोली फॉर्म, ऑनलाइन नीलामी बिकी के सामान्य नियम और शर्तें शामिल हैं, परिसमापक के पास उपलब्ध हैं और बिफिए अनुबंध पर साक्षात् किए जा सकते हैं।

4. अधिक स्पष्टीकरण के लिए, कृपया अघोहस्ताक्षरी से संपर्क करें।

हस्ता/-

विजय किशोर सक्सेना, परिसमापक

तिथि: 06.01.2024

IBBI/IPA-001/IP-P01766/2019-2020/12708

स्थान: लुधियाना

ईमेल: [cirp.stanautos@gmail.com](mailto:cirp.stanautos@gmail.com) संपर्क नंबर- 9540011155

## प्रपत्र ए

## सार्वजनिक घोषणा

[भारतीय दिवाला और शोधन अक्षमता बोर्ड (कांぽरिटेड व्यक्तिओं के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

## मैसर्स वरन्जानी एक्सपोर्ट प्राइवेट लिमिटेड के लेनदारों के ध्यानार्ह संबंधित विवरण

1. कांपोरिटेड देनदार का नाम	मैसर्स वरन्जानी एक्सपोर्ट प्राइवेट लिमिटेड
2. कांपोरिटेड देनदार के नियमन की तिथि	15 जनवरी, 2020
3. प्राधिकरण जिसके अधीन कांपोरिटेड देनदार निर्गमित /पंजीकृत है।	प्रतिष्ठान ऑफ़ कम्पनीज—एनसीटी आफ़ दिल्ली और हरियाणा कंपनी अधिनियम, 2013 के तहत U18011DL2020PTC360302
4. कांपोरिटेड देनदार की कांपोरिटेड पहचान संख्या / सीमित दाखिल पहचान संख्या	टीएच—104, बेसमेंट, गली नंबर 2, तुगलकाबाद एक्सटेंशन, दिल्ली—110019
5. कांपोरिटेड देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	1 जनवरी, 2024
6. कांपोरिटेड देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	29 जून, 2024
7. ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	प्री सी. लीनक-कुमार अग्रवाल
8. अंतरिम समाधान प्रोफ़ेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफ़ेशनल का नाम और रजिस्ट्रेशन नंबर	प्री सी. लीनक-कुमार अग्रवाल
9. अंतरिम समाधान प्रोफ़ेशनल का पता और ई-मेल, जैसा कि बोर्ड में पंजीकृत है।	पता:ई—205, एलजीएफ़, ग्रेटर कैलाश—2, नई दिल्ली-110048, ईमेल: <a href="mailto:aggarwalsk21@yahoo.com">aggarwalsk21@yahoo.com</a>
10. अंतरिम समाधान प्रोफ़ेशनल के सम्बंधित पत्राचार हेतु प्रमुख, पता और ई-मेल	पता: 904, जीएफ़, सेक्टर-7सी, फ़रीदाबाद—121006 ईमेल: <a href="mailto:aggarwalsk21@yahoo.com">aggarwalsk21@yahoo.com</a>
11. दावा प्रस्तुत करने हेतु अंतिम तिथि	18 जनवरी, 2024
12. अंतरिम समाधान प्रोफ़ेशनल द्वारा धारा 21 की 4 उप-धारा (6क) के क्लोज़ (ख) के तहत अनिश्चित लेनदारों की श्रेणियाँ, यदि कोई।	लागू नहीं
13. किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने हेतु निर्दिष्ट ऋण शोध अक्षमता प्रोफ़ेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम)	लागू नहीं
14. (क) संबंधित प्रपत्र और (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध है।	(क) वेब लिंक: <a href="https://ibbi.gov.in/downloadform.html">https://ibbi.gov.in/downloadform.html</a> (ख) मौखिक पता: लागू नहीं

एतद्वारा सूचना दी जाती है कि राष्ट्रीय कम्पनी विधि अधिनियम से आदेश IB-468 /ND /2023 के माध्यम से 01 जनवरी 2024 को मैसर्स वरन्जानी एक्सपोर्ट प्राइवेट लिमिटेड की कांपोरिटेड दिवालियापन समाधान प्रक्रिया (CRP) शुरू करने का आदेश दिया है। आईआरपी को दिनांक 04 जनवरी 2024 को माननीय एनसीटी न्यायालय से ईमेल प्राप्त हुआ है।

मैसर्स वरन्जानी एक्सपोर्ट प्राइवेट लिमिटेड के लेनदारों से एतद्वारा अपने दावों का प्रमाण 18 जनवरी 2024 को अथवा पूर्वोक्त समाधान प्रोफ़ेशनल के सम्बंधित पत्र आदेश 10 के सम्बंधित वेब पर प्रस्तुत करने की मांग की जाती है।

वितीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा। अन्य सभी लेनदार अपने दावों का प्रमाण व्यक्तिगत रूप से, डाक द्वारा अथवा इलेक्ट्रॉनिक साधनों प्रस्तुत कर सकते हैं।

किसी श्रेणी के साथ सम्बंधित वितीय लेनदार (लागू नहीं) जैसा कि प्रविष्टि र.12 के सम्बंध सूचीबद्ध है, अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि सं. 13 के सम्बंध सूचीबद्ध तीन ऋण शोध अक्षमता प्रोफ़ेशनल में से अपनी पसंद का अधिकृत प्रतिनिधि को प्रपत्र सीएम निदेशित करेंगे।

दावों को प्रस्तुत करने वाली विद्यालयीय और विद्यालयीय बोर्ड (कांपोरिटेड व्यक्तिओं के लिए विद्यालयीय समाधान प्रक्रिया) विनियम, 2016 के अड्डाय 14 के अनुसार किया जाना है। सक्षम के साथ दावा दावे के सम्बंध में दस्तावेजी प्रमाण के साथ निम्नलिखित निर्दिष्ट प्रपत्रों में प्रस्तुत किया जाना है।

फ़ॉर्म की-क: कम्पनी विधि अधिनियम को छोड़कर अपरेशनल क्रेडिटर्स द्वारा दावा।

फ़ॉर्म की-बी: विनियम 2023 द्वारा दावा।

फ़ॉर्म की-सी: एक बत में विनियम लेनदारों द्वारा दावा।

फ़ॉर्म की-डी: कम्पनीय या कम्पनीय द्वारा दावा।

फ़ॉर्म ई: अधिक या किसी कम्पनी के अधिकृत प्रतिनिधि द्वारा प्रस्तुत दावा।

फ़ॉर्म एफ़: लेनदारों द्वारा दावा (किसी लेनदारों और परिसमापन लेनदारों के अलावा)

दावे के फ़ॉर्म अथवा ग्रामक प्रमाण की प्रस्तुति द-नीय होगी।

सुनील कुमार अग्रवाल

दिनांक: 05.01.2024 अंतरिम समाधान प्रोफ़ेशनल, मैसर्स वरन्जानी एक्सपोर्ट प्राइवेट लिमिटेड

स्थान: नई दिल्ली आईपी पंजीकरण सं.: IBBI/PA-002/IP-N00081/2017-2018-10222

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## PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)

# Mobikwik

## ONE MOBIKWIK SYSTEMS LIMITED

Our Company was incorporated under the name 'ONE MOBIKWIK SYSTEMS PRIVATE LIMITED' on March 20, 2008 at New Delhi as a private limited company, under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, National Capital Territory of Delhi and Haryana ("RoC"). Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on June 23, 2021 and the name of our Company was changed to 'ONE MOBIKWIK SYSTEMS LIMITED', and a fresh certificate of incorporation dated June 25, 2021 was issued to our Company by the RoC. For details of changes in the name and registered office address of our Company, see "History and Certain Corporate Matters" on page 238 of the Draft Red Herring Prospectus dated January 4, 2024 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") on January 5, 2024.

Registered and Corporate Office: Unit 102, 1<sup>st</sup> Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003, India

Contact Person: Ankita Sharma, Company Secretary and Compliance Officer; Tel.: +91 (124) 490 3344;

E-mail: [ipo@mobikwik.com](mailto:ipo@mobikwik.com); Website: [www.mobikwik.com/ir](http://www.mobikwik.com/ir); Corporate Identity Number: U64201HR2008PLC053766

## PROMOTERS OF OUR COMPANY: BIPIN PREET SINGH, UPASANA RUPKRISHAN TAKU, KOSHUR FAMILY TRUST AND NARINDER SINGH FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ONEMOBIKWIK SYSTEMS LIMITED (OUR "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "ISSUE"), THE ISSUE COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 7,000.00 MILLION (THE "FRESH ISSUE" OR THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES (AS DEFINED HEREINAFTER), INCLUDING THROUGH PRIVATE PLACEMENT, PREFERENTIAL ALLOTMENT, RIGHTS ISSUE OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) OF SUCH EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹ 1,400 MILLION, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(B) OF THE SCRR.

THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] (HINDI BEING THE REGIONAL LANGUAGE OF DELHI NCR, WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 2, THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations, through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue shall be available for allocation on a proportionate basis to QIBs ("QIB Portion"), provided that our Company in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion") of which at least one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (excluding the Anchor Investor Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Issue cannot be Allotted to QIBs, the Bid Amounts received by our Company shall be refunded. Further, not more than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000, and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000 provided that the unsubscribed portion in either of such subcategories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders), if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs ("Self certified Syndicate Bank") or by the Sponsor Bank(s) under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 444 of the DRHP.

This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI on January 5, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the Company at [www.mobikwik.com/ir](http://www.mobikwik.com/ir) and the websites of the BRLMs, i.e., SBI Capital Markets Limited at [www.sbicap.com](http://www.sbicap.com) and DAM Capital Advisors Limited at [www.damcapital.in](http://www.damcapital.in). Our Company hereby invites the members of the public to give comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the Company Secretary & Compliance Officer of our Company and/or the BRLMs in relation to the Issue on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 238 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 97 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE ISSUE
 Complete Investment Banking Solutions		
<b>SBI CAPITAL MARKETS LIMITED</b> Unit No. 1501, 15 <sup>th</sup> Floor, A & B Wing, Parinee Crescenzo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: <a href="mailto:mobikwik.ipo@sbicaps.com">mobikwik.ipo@sbicaps.com</a> Investor grievance e-mail: <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a> Contact person: Sambit Rath / Karan Savardekar Website: <a href="http://www.sbicap.com">www.sbicap.com</a> SEBI Registration: INM000003531	<b>DAM CAPITAL ADVISORS LIMITED</b> One BKC, Tower C, 15 <sup>th</sup> Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai-400 051, Maharashtra, India Tel: +91 22 4202 2500 E-mail: <a href="mailto:mobikwik.ipo@damcapital.in">mobikwik.ipo@damcapital.in</a> Investor grievance e-mail: <a href="mailto:complaint@damcapital.in">complaint@damcapital.in</a> Contact person: Arpi Chhedra Website: <a href="http://www.damcapital.in">www.damcapital.in</a> SEBI Registration No.: MB/INM000011336	<b>Link Intime India Private Limited</b> C 101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 8108114949 E-mail: <a href="mailto:mobikwik.ipo@linkintime.co.in">mobikwik.ipo@linkintime.co.in</a> Investor grievance e-mail: <a href="mailto:mobikwik.ipo@linkintime.co.in">mobikwik.ipo@linkintime.co.in</a> Contact person: Shanti Gopalkrishnan Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> SEBI Registration: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ONE MOBIKWIK SYSTEMS LIMITED On behalf of the Board of Directors	
SD/-	
Ankita Sharma	
Company Secretary and Compliance Officer	

ONE MOBIKWIK SYSTEMS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on January 5, 2024. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the stock exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and is also available on the website of the Company at [www.mobikwik.com/ir](http://www.mobikwik.com/ir) and on the websites of the BRLMs, i.e., SBI Capital Markets Limited at [www.sbicap.com](http://www.sbicap.com) and DAM Capital Advisors Limited at [www.damcapital.in](http://www.damcapital.in). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

(... Continued from previous page)

**LISTING:** The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated December 13, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the RoC on January 04, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 284 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 198 of the RHP.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 198 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.austrianpremiumsolar.co.in](http://www.austrianpremiumsolar.co.in), the website of the BRLM to the Issue at [www.beelinenb.com](http://www.beelinenb.com), the website of NSE i.e. [www.nseindia.com](http://www.nseindia.com), respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Australian Premium Solar (India) Limited, Telephone: +91 87359 32511; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 1828 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

<p>completeness or any of the contents of the other Document. The investors are advised to refer to page 196 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.</p> <p><b>GENERAL RISK:</b> Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been</p>			<p><b>Email Id:</b> mb@beelinenb.com <b>Investors Grievance Id:</b> ig@beelinenb.com <b>Website:</b> www.beelinenb.com <b>Contact Person:</b> Mr. Nikhil Shah <b>CIN:</b> U67190GJ2020PTC114322</p>	<p><b>Investors Grievance Id:</b> australianpremium ipo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Contact Person:</b> Shanti Gopalkrishnan <b>CIN:</b> U67190MH1999PTC118368</p>	<p>Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>
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