



NCIL

NEPHRO CARE INDIA LIMITED

CORPORATE IDENTIFICATION NUMBER: U85100WB2014PLC202429

Our Company was originally incorporated on July 08, 2014 as a Private Limited Company as "Nephro Care India Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, West Bengal. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on December 26, 2023 and consequently the name of our Company was changed to "Nephro Care India Limited" and a fresh certificate of incorporation dated March 5, 2024, was issued by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U85100WB2014PLC202429. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 153 of the Prospectus.

Registered Office: Flat No-1JC-18, 5th Floor Sec-III, Salt Lake Kolkata, Bidhan Nagar Sai Complex, North 24 Parganas -700098 West Bengal, India

Tel: +91 - 8017010197; E-mail: cs@nephrocareindia.com ; Website: www.nephrocareindia.com

Contact Person: Mr. Sougata Sengupta, Company Secretary and Compliance Officer;

OUR PROMOTERS: DR. PRATIM SENGUPTA, DR. PRITAM SENGUPTA & DR. SUTAPA SEN

Our Company has filed the Prospectus dated July 02, 2024, (the "Prospectus") with the Registrar of Companies, West Bengal, ("RoC") and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on July 05, 2024.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 45,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF NEPHRO CARE INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹90 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹4,125.6 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 45,84,000 EQUITY SHARES AGGREGATING TO ₹4,125.6 LAKH (THE "FRESH ISSUE") OF WHICH 2,25,600 EQUITY SHARES AGGREGATING TO ₹203.04 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE "EMPLOYEES RESERVATION PORTION") AND 2,30,400 EQUITY SHARES AGGREGATING TO ₹207.36 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEES RESERVATION PORTION AND THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 41,28,000 EQUITY SHARES AGGREGATING TO ₹ 3715.2 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.80% AND 25.04 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH THE ISSUE PRICE IS 9.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 16 (Sixteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e., Dr. Pratim Sengupta is Rs. 0.50/-, Dr. Pritam Sengupta and Dr. Sutapa Sen are holding Nil shares in the company, the Issue Price is Rs. 90/- per Equity Share.
- Weighted Average Return on Net worth for Period ending on Fiscals 2023, 2022 and 2021 is 24.42%.

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: FRIDAY, 28TH JUNE, 2024

BID/ISSUE CLOSED ON: TUESDAY, 02ND JULY, 2024

ANCHOR INVESTOR/ BID OFFER PERIOD WAS: THURSDAY, 27TH JUNE, 2024

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non - Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPIID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 256 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Thursday, 27th June, 2024. The Company received 3 applications from 3 anchor investors for 13,48,800 equity shares. The Anchor investor price was finalized at Rs. 90/- per Equity Share. A total of 12,38,400 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1,114.56 Lakh.

The Offer (excluding Anchor Investor Portion) received 6,38,577 Applications for 2,23,19,40,800 Equity Shares (before technical rejections) resulting in 667.13 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	Equity Shares after Spill-Over from Employee Reservation Portion	No. of times Subscribed
1	Retail Individual Investors	575697	921115200	1444800	1504000	612.44
2	Non - Institutional Investors	62395	1111945600	619200	644800	1724.48
3	Market Makers	1	230400	230400	230400	1.00
4	Qualified Institutional Buyers (Excluding Anchor Portion)	104	197952000	825600	907200	218.20
5	Employees Reservation Portion	380	697600	225600	59200	11.78
	Total	638577	2231940800	3345600	3345600	667.13

*This includes 772 applications for 12,35,200 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates) not accepted by investors.

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
85.00	2353600	0.098	2353600	0.098
86.00	363200	0.113	2716800	0.113
87.00	427200	0.131	3144000	0.131
88.00	1089600	0.177	4233600	0.177
89.00	1089600	0.222	5323200	0.222
90.00	1894004800	79.193	1899328000	79.193
CUT OFF	499014400	100.00	2398342400	100.000
Total	2398342400			

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 03.07.2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs.90.00/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 597.27 times. The total number of Equity Shares Allotted in this category is 1504000 Equity Shares to 940 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1600	561438	100.00	898300800	100.00	1600	1:597	1504000
Total	561438	100.00	898300800	100.00			1504000

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 90.00/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 1712.79 times. The total number of Equity Shares Allotted in this category is 644800 Equity Shares to 403 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before Rounding off	After Rounding off	Ratio of allottees to applicants	Total No. of shares allocated/allotted
3200	26720	43.69	85504000	7.74	1.87	1600	1	862
4800	6967	11.39	33441600	3.03	2.8	1600	1	581
6400	1790	2.93	11456000	1.04	3.74	1600	2	895
8000	1747	2.86	13976000	1.27	4.67	1600	5	1747
9600	1311	2.14	12585600	1.14	5.6	1600	5	1311
11200	8752	14.31	98022400	8.88	6.54	1600	1	243
12800	2131	3.48	27276800	2.47	7.47	1600	1	213
14400	1289	2.11	18561600	1.68	8.41	1600	7	1289
16000	1810	2.96	28960000	2.62	9.34	1600	2	329
17600	538	0.88	9468800	0.86	10.28	1600	2	269
19200	484	0.79	9292800	0.84	11.21	1600	3	484
20800	436	0.71	9068800	0.82	12.14	1600	3	436
22400	1121	1.83	25110400	2.27	13.08	1600	9	1121
24000	608	0.99	14592000	1.32	14.01	1600	5	608
25600	376	0.61	9625600	0.87	14.95	1600	1	94
27200	286	0.47	7779200	0.70	15.88	1600	3	286
28800	264	0.43	7603200	0.69	16.81	1600	1	88
30400	155	0.25	4712000	0.43	17.75	1600	2	155
32000	542	0.89	17344000	1.57	18.68	1600	3	271
33600	251	0.41	8433600	0.76	19.62	1600	3	251
35200	132	0.22	4646400	0.42	20.55	1600	1	66
36800	105	0.17	3864000	0.35	21.49	1600	1	105
38400	83	0.14	3187200	0.29	22.42	1600	1	83
40000	266	0.43	10640000	0.96	23.35	1600	2	133
41600	78	0.13	3244800	0.29	24.28	1600	1	78
43200	69	0.11	2980800	0.27	25.22	1600	1	69
44800	58	0.09	2598400	0.24	26.16	1600	1	58
46400	58	0.09	2691200	0.24	27.09	1600	1	58
48000	191	0.31	9168000	0.83	28.03	1600	3	191
49600	58	0.09	2876800	0.26	28.97	1600	1	58
51200	64	0.10	3276800	0.30	29.89	1600	1	64
52800	68	0.11	3590400	0.33	30.82	1600	1	68
54400	57	0.09	3100800	0.28	31.75	1600	1	57
56000	134	0.22	7504000	0.68	32.69	1600	3	134
57600	48	0.08	2764800	0.25	33.63	1600	1	48
59200	41	0.07	2427200	0.22	34.56	1600	1	41
60800	31	0.05	1884800	0.17	35.48	1600	1	31
62400	36	0.06	2246400	0.20	36.44	1600	1	36
64000	116	0.19	7424000	0.67	37.36	1600	3	116
65600	20	0.03	1312000	0.12	38.3	1600	1	20
67200	28	0.05	1881600	0.17	39.25	1600	1	28
68800	39	0.06	2683200	0.24	40.18	1600	1	39
70400	23	0.04	1619200	0.15	41.09	1600	1	23
72000	57	0.09	4104000	0.37	42.04	1600	2	57
73600	17	0.03	1251200	0.11	43	1600	1	17
75200	18	0.03	1353600	0.12	43.89	1600	1	18
76800	27	0.04	2073600	0.19	44.85	1600	1	27
78400	22	0.04	1724800	0.16	45.77	1600	1	22
80000	105	0.17	8400000	0.76	46.7	1600	1	35
81600	18	0.03	1468800	0.13	47.67	1600	1	18
83200	13	0.02	1081600	0.10	48.54	1600	0	0
84800	6	0.01	508800	0.05	49.5	1600	0	0
86400	11	0.02	950400	0.09	50.45	1600	0	0
88000	44	0.07	3872000	0.35	51.39	1600	1	44
89600	11	0.02	985600	0.09	52.27	1600	0	0
91200	6	0.01	547200	0.05	53.17	1600	0	0
92800	13	0.02	1206400	0.11	54.15	1600	0	0
94400	15	0.02	1416000	0.13	55.13	1600	1	15
96000	79	0.13	7584000	0.69	56.05	1600	3	79
97600	13	0.02	1268800	0.11	57	1600	1	13
99200	14	0.02	1388800	0.13	57.93	1600	1	14
100800	17	0.03	1713600	0.16	58.82	1600	1	17
102400	9	0.01	921600	0.08	59.78	1600	0	0
104000	15	0.02	1560000	0.14	60.73	1600	1	15
105600	8	0.01	844800	0.08	61.63	1600	0	0
107200	17	0.03	1822400	0.17	62.59	1600	1	17
108800	11	0.02	1196800	0.11	63.55	1600	0	0
110400	12	0.12	7948800	0.72	64.46	1600	1	24
112000	129	0.21	14448000	1.31	65.39	1600	5	129
113600	16	0.03	1817600	0.16	66.31	1600	1	16
115200	18	0.03	2073600	0.19	67.28	1600	1	18
116800	5	0.01	584000	0.05	68.2	1600	0	0
118400	14	0.02	1657600	0.15	69.14	1600	1	14
120000	23	0.04	2760000	0.25	70.04	1600	1	23
121600	16	0.03	1945600	0.18	71	1600	1	16
123200	6	0.01	739200	0.07	72	1600	0	0
124800	7	0.01	873600	0.08	72.86	1600	0	0

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
126400	3	0.00	379200	0.03	73.67	1600	0	0	0
128000	24	0.04	3072000	0.28	74.75	1600	1	24	1600
129600	6	0.01	777600	0.07	75.67	1600	0	0	0
131200	2	0.00	262400	0.02	76.5	1600	0	0	0
132800	7	0.01	929600	0.08	77.57	1600	0	0	0
134400	10	0.02	1344000	0.12	78.5	1600	1	10	1600
136000	8	0.01	1088000	0.10	79.38	1600	0	0	0
137600	20	0.03	2752000	0.25	80.35	1600	1	20	1600
139200	6	0.01	835200	0.08	81.33	1600	0	0	0
140800	2	0.00	281600	0.03	82	1600	0	0	0
142400	5	0.01	712000	0.06	83.2	1600	0	0	0
144000	18	0.03	2592000	0.23	84.06	1600	1	18	1600
145600	3	0.00	436800	0.04	85	1600	0	0	0
147200	15	0.02	2208000	0.20	85.93	1600	1	15	1600
148800	1	0.00	148800	0.01	87	1600	0	0	0
150400	3	0.00	451200	0.04	87.67	1600	0	0	0
152000	3	0.00	456000	0.04	88.67	1600	0	0	0
153600	3	0.00	460800	0.04	89.67	1600	0	0	0
155200	5	0.01	776000	0.07	90.6	1600	0	0	0
156800	3	0.00	470400	0.04	91.67	1600	0	0	0
160000	61	0.10	9760000	0.88	93.41	1600	4	61	6400
161600	5	0.01	808000	0.07	94.4	1600	0	0	0
163200	4	0.01	652800	0.06	95.25	1600	0	0	0
164800	3	0.00	494400	0.04	96.33	1600	0	0	0
166400	3	0.00	499200	0.05	97	1600	0	0	0
168000	16	0.03	2688000	0.24	98.06	1600	1	16	1600
169600	4	0.01	678400	0.06	99	1600	0	0	0
171200	5	0.01	856000	0.08	100	1600	0	0	0
172800	8	0.01	1382400	0.13	100.88	1600	1	8	1600
174400	3	0.00	523200	0.05	101.67	1600	0	0	0
176000	4	0.01	704000	0.06	102.75	1600	0	0	0
177600	2	0.00	355200	0.03	103.5	1600	0	0	0
179200	6	0.01	1075200	0.10	104.67	1600	0	0	0
180800	2	0.00	361600	0.03	105.5	1600	0	0	0
184000	3	0.00	552000	0.05	107.33	1600	0	0	0
187200	2	0.00	374400	0.03	109.5	1600	0	0	0
188800	4	0.01	755200	0.07	110.25	1600	0	0	0
192000	14	0.02	2688000	0.24	112.07	1600	1	14	1600
193600	5	0.01	968000	0.09	113	1600	0	0	0
195200	1	0.00	195200	0.02	114	1600	0	0	0
196800	1	0.00	196800	0.02	115	1600	0	0	0
198400	4	0.01	793600	0.07	115.75	1600	0	0	0
200000	21	0.03	4200000	0.38	116.76	1600	2	21	3200
201600	11	0.02	2217600	0.20	117.73	1600	1	11	1600
203200	2	0.00	406400	0.04	118.5	1600	0	0	0
204800	2	0.00	409600	0.04	119.5	1600	0	0	0
206400	2	0.00	412800	0.04	120.5	1600	0	0	0
208000	8	0.01	1664000	0.15	121.5	1600	1	8	1600
209600	2	0.00	419200	0.04	122.5	1600	0	0	0
211200	2	0.00	422400	0.04	123.5	1600	0	0	0
214400	1	0.00	214400	0.02	125	1600	0	0	0
216000	1	0.00	216000	0.02	126	1600	0	0	0
217600	2	0.00	435200	0.04	127	1600	0	0	0
219200	6	0.01	1315200	0.12	128	1600	1	6	1600
220800	7	0.01	1545600	0.14	128.86	1600	1	7	1600
222400	9	0.01	2001600	0.18	129.89	1600	1	9	1600
224000	9	0.01	2016000	0.18	130.78	1600	1	9	1600
225600	3	0.00	676800	0.06	131.67	1600	0	0	0
227200	2	0.00	454400	0.04	132.5	1600	0	0	0
228800	1	0.00	228800	0.02	134	1600	0	0	0
230400	1	0.00	230400	0.02	135	1600	0	0	0
232000	4	0.01	928000	0.08	135.5	1600	0	0	0
233600	5	0.01	1168000	0.11	136.4	1600	0	0	0
236800	1	0.00	236800	0.02	138	1600	0	0	0
238400	1	0.00	238400	0.02	139	1600	0	0	0
240000	25	0.04	6000000	0.54	140.12	1600	2	25	3200
241600	1	0.00	241600	0.02	141	1600	0	0	0
243200	1	0.00	243200	0.02	142	1600	0	0	0
244800	2	0.00	489600	0.04	143	1600	0	0	0
246400	1	0.00	246400	0.02	144	1600	0	0	0
249600	1	0.00	249600	0.02	146	1600	0	0	0
251200	3	0.00	753600	0.07	146.67	1600	0	0	0
256000	3	0.00	768000	0.07	149.33	1600	0	0	0
257600	2	0.00	515200	0.05	150.5	1600	0	0	0
260800	1	0.00	260800	0.02	152	1600	0	0	0
262400	1	0.00	262400	0.02	153	1600	0	0	0
264000	1	0.00	264000	0.02	154	1600	0	0	0
265600	2	0.00	531200	0.05	155	1600	0	0	0
268800	1	0.00	268800	0.02	157	1600	0	0	0
270400	1	0.00	270400	0.02	158	1600	0	0	0
272000	1	0.00	272000	0.02	159	1600	0	0	0
275200	6	0.01	1651200	0.15	160.67	1600	1	6	1600
278400	2	0.00	556800	0.05	162.5	1600	0	0	0
280000	3	0.00	840000	0.08	163.33	1600	0	0	0
284800	1	0.00	284800	0.03	166	1600	0	0	0
288000	2	0.00	576000	0.05	168	1600	0	0	0
291200	1	0.00	291200	0.03	170	1600	0	0	0
292800	1	0.00	292800	0.03	171	1600	0	0	0
297600	2	0.00	595200	0.05	174	1600	0	0	0
299200	1	0.00	299200	0.03	175	1600	0	0	0
300800	1	0.00	300800	0.03	176	1600	0	0	0
304000	1	0.00	304000	0.03	177	1600	0	0	0
312000	4	0.01	1248000	0.11	182.25	1600	1	4	1600
313600	1	0.00	313600	0.03	183	1600	0	0	0
316800	1	0.00	316800	0.03	185	1600	0	0	0
318400	1	0.00	318400	0.03	186	1600	0	0	0
320000	12	0.02	3840000	0.35	186.83	1600	1	12	1600
323200	1	0.00	323200	0.03	189	1600	0	0	0
324800	1	0.00	324800	0.03	190	1600	0	0	0
326400	1	0.00	326400	0.03	191	1600	0	0	0
329600	1	0.00	329600	0.03	192	1600	0	0	0
331200	1	0.00	331200	0.03	193	1600	0	0	0
332800	1	0.00	332800	0.03	194	1600	0	0	0
334400	2	0.00	668800	0.06	195	1600	0	0	0
336000	2	0.00	672000	0.06	196	1600	0	0	0
337600	1	0.00	337600	0.03	197	1600	0	0	0
340800	2	0.00	681600	0.06	199	1600	0	0	0
342400	3	0.00	1027200	0.09	200	1600	0	0	0
344000	4	0.01	1376000	0.12	200.75	1600	1	4	1600
345600	2	0.00	691200	0.06	202	1600	0	0	0
347200	1	0.00	347200	0.03	203	1600	0	0	0
352000	1	0.00	352000	0.03	206	1600	0	0	0
355200	1	0.00	355200	0.03	207	1600	0	0	0
360000	2	0.00	720000	0.07	210	1600	0	0	0
363200	2	0.00	726400	0.07	212	1600	0	0	0
364800	1	0.00	364800	0.03	213	1600	0	0	0
366400	1	0.00	366400	0.03	214	1600	0	0	0
368000	2	0.00	736000	0.07	215	1600	0	0	0
369600	1	0.00	369600	0.03	216	1600	0	0	0
372800	1	0.00	372800	0.03	218	1600	0	0	0
374400	1	0.00	374400	0.03	219	1600	0	0	0
376000	1	0.00	376000	0.03	220	1600	0	0	0
377600	1	0.00	377600	0.03	220	1600	0	0	0
380800	2	0.00	761600	0.07	222.5	1600	0	0	0
384000	3	0.00	1152000	0.10	224.33	1600	0	0	0
385600	2	0.00	771200	0.07	225	1600	0	0	0
388800	3	0.00	1166400	0.11	227	1600	0	0	0
392000	1	0.00	392000	0.04	229	1600	0	0	0
393600	2	0.00	787200	0.07	230	1600	0	0	0
400000	4	0.01	1600000	0.14	233.5	1600	1	4	1600
406400	1	0.00	406400	0.04	237	1600	0	0	0
408000	3	0.00	1224000	0.11	238.33	1600	0	0	0
412800	1	0.00	412800	0.04	241	1600	0	0	0
416000	1	0.00	416000	0.04	243	1600	0	0	0
419200	4	0.01	1676800	0.15	244.75	1600	1	4	1600
420800	1	0.00	420800	0.04	246	1600	0	0	0
424000	2	0.00	848000	0.08	247.5	1600	0	0	0
425600	1	0.00	425600	0.04	248	1600	0	0	0
435200									

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
1692800	1	0.00	1692800	0.15	988	1600	1	1	1600
1694400	1	0.00	1694400	0.15	989	1600	1	1	1600
1699200	2	0.00	3398400	0.31	992	1600	1	2	1600
1704000	1	0.00	1704000	0.15	995	1600	1	1	1600
1708800	1	0.00	1708800	0.15	998	1600	1	1	1600
1712000	1	0.00	1712000	0.16	1000	1600	1	1	1600
1713600	1	0.00	1713600	0.16	1000	1600	1	1	1600
1736000	1	0.00	1736000	0.16	1014	1600	1	1	1600
1756800	1	0.00	1756800	0.16	1026	1600	1	1	1600
1763200	1	0.00	1763200	0.16	1029	1600	1	1	1600
1785600	1	0.00	1785600	0.16	1043	1600	1	1	1600
1796800	1	0.00	1796800	0.16	1049	1600	1	1	1600
1838400	1	0.00	1838400	0.17	1073	1600	1	1	1600
1953600	2	0.00	3907200	0.35	1140.5	1600	1	2	1600
1990400	1	0.00	1990400	0.18	1162	1600	1	1	1600
2033600	1	0.00	2033600	0.18	1187	1600	1	1	1600
2054400	1	0.00	2054400	0.19	1199	1600	1	1	1600
2060800	1	0.00	2060800	0.19	1203	1600	1	1	1600
2062400	2	0.00	4124800	0.37	1204	1600	1	1	3200
2064000	42	0.07	86688000	7.85	1205.05	1600	16	21	51200
Total	61159	100.00	1104409600	100.00					6,44,800

3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 90/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,30,400 Equity Shares in full out reserved portion of 2,30,400 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 90/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 218.20 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 907200 Equity Shares, which were allotted to 100 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	129600	0	8000	158400	236800	374400	0	907200

5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 12,38,400 Equity Shares to 3 Anchor Investors at the Offer Price of Rs. 90.00/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	-	11,26,400	1,12,000	-	12,38,400

6) Allotment to Employees (After Technical Rejections)

The Basis of Allotment to the Employee Reservation, who have Bid at cut-off / Issue Price of Rs.90.00/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 0.26 times. The total number of Equity Shares Allotted in this category is 59200 Equity Shares to 14 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Total No. of Shares Allotted
1600	14	100.00	59200	100.00	1600	59200
Total	380	100.00	59200	100.00		59200

The Board of Director of our Company at its meeting held on July 03, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on July 04, 2024. The Equity Shares allotted to the successful allottees have been uploaded on July 04, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on July 05, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 02, 2024 filed with the Registrar of Companies, West Bengal ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

**BIGSHARE SERVICES PRIVATE LIMITED**

Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093

Tel: +91-22-62638200, Email: ipo@bigshareonline.com

Investor Grievances Email id- investor@bigshareonline.com

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385

Contact Person: Mr. Vinayak Morbole

On Behalf of the Board of Directors

For Nephro Care India Limited

Sd/-

Mr. Sougata Sengupta

Company Secretary & Compliance Officer

Place – Kokata, West Bengal

Date: July 04, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF NEPHRO CARE INDIA LIMITED

Disclaimer: Nephro Care India Limited has filed the Prospectus dated July 02, 2024 with the Registrar of Companies, West Bengal and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'."

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.