MAN Industries (India) Ltd

the time proven people

CIN: L99999MH1987PLC047468

Registered Office: Man House, 101, S.V. Road, Opp. Parwal Hans, Vile Parle (West), Mumbai - 400 056 | Website: www.manindgroup.com | Email: cs@manindia.org

Tel. No.: 022 6647 7500 | Fax No.: 022 6647 7600

NOTICE

Transfer of Equity Shares of the Company to Investor Education and Protection Fund

Shareholders are hereby informed that pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended ("the Rules"), **Dividend declared for the Financial Year 2016-17** which remained unclaimed / unpaid for a period of seven years will become due for transfer to Investor Education and Protection Fund (IEPF) on **November 2, 2024**. Further, the shares in respect of which dividend remained unclaimed / unpaid for seven consecutive years or more shall also be transferred to IEPF.

In case, where there is a specific order of Court or Tribunal or Statutory Authority restraining any transfer of such shares and payment of dividend or where such shares are pledged or hypothecated under the provisions of the Depositories Act, 1996 or shares already been transferred, the Company shall not transfer such shares to the IEPF. However, the concerned shareholders are requested to provide documentary proof in this regard.

As per the requirement of the said Rules, individual communication are being sent to concerned shareholders whose shares are due for transfer and details of such shareholders along with their folio no/DP & Client ID and number of shares are being uploaded on Company's website (www.manindgroup.com).

The shareholders are requested to verify their details of unclaimed/unpaid dividend and the shares liable to be transferred to the IEPF Authority. The concerned shareholders can make application to the Company/Company's Registrar and Transfer Agent (RTA) **on or before October 30, 2024**, to enable the Company/RTA to process their application by the due date of transfer of shares and dividend to IEPF. The contact details of the Company are 101, Man House, S.V. Road, Vile Parle (W), Mumbai - 400 056. Tel. 022-66477500, Email: cs@manindia.org and RTA are C-101, 247 Park, LBS Marg, Vikhroli (W), Mumbai - 400 083, Tel. No. +91 22 49186000, Email: rnt.shares@linkintime.co.in

Concerned shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF, may note that the Company would be issuing new/duplicate share certificate(s) in lieu of the original share(s) held by them for the purpose of transfer of shares to IEPF and upon such issue, the Company shall inform the depository by way of corporate action to convert the new/duplicate share certificates into DEMAT form and transfer in favour of IEPF. The original share certificate(s), which are registered in the name of original shareholders will stand automatically cancelled and be deemed non-negotiable. Concerned shareholders holding shares in dematerialised form may note that the Company shall inform the depository by way of corporate action for transfer of shares in favour of the DEMAT account of the IEPF.

The Shareholders may further note that the details made available by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of new/duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF. Please note that no claim shall lie against the Company in respect of the aforesaid unclaimed/unpaid dividend amount and shares once the same are transferred to IEPF. The shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from the IEPF Authority after following the procedure prescribed in the Rules.

For Man Industries (India) Limited
Sd/-
Rahul Rawat
Company Secretary

Date: 23.07.2024
Place: Mumbai

SAURASHTRA CEMENT LIMITED

(CIN : L26941GJ1995PLC050840)

Registered Office: Near Railway Station, Ranavav 360 560
Dist. Porbandar (Gujarat)

E-Mail: investorsupport@mehtagroup.com
Website: https://www.saurashtracements.com/

Regd. Office Phone: 02801-234300, Corporate Office Phone: 022-66305444

NOTICE OF THE 60th ANNUAL GENERAL MEETING REMOTE E - VOTING INFORMATION AND BOOK CLOSURE

1. Notice is hereby given that the **60th Annual General Meeting (AGM)** of the Company will be convened on **Wednesday, August 21, 2024 at 2.30 p.m. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM").**
2. In compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder, read with various circulars issued from time to time, electronic copies of the Notice of the AGM and the Annual Report for the Financial Year 2023-24 required to be attached therein, have been sent on July 23, 2024 only to those Members of the Company whose email addresses are registered with the Registrar & Transfer Agents/Depository Participant(s). The aforesaid Notice and Annual Report are also available on the Company's website at https://saurashtracements.com/investors/agm-notice and https://saurashtracements.com/investors/financials/annual-reports and on the website of the Stock Exchange i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com and on the website of National Securities Depository Limited at https://www.evoting.nsdl.com.
3. The Share Transfer Books and Register of Members of the Company shall remain closed from **Thursday, the 15th August 2024 to Wednesday, the 21st August 2024 (both days inclusive)** in connection with the Annual General Meeting. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company held by them as on the cut-off date i.e. 14th August, 2024.
4. The Company is providing to its Members, the facility of "Remote e-voting" before the AGM and e-voting during the AGM to cast their vote by electronic means in respect of the business to be transacted at the AGM in virtual mode. National Securities Depository Limited (NSDL) will be providing the facility for voting through remote e-voting, participation in the AGM through VC/OAVM and e-voting during the AGM.
5. The remote e-Voting facility would be available during the following period:

Commencement of Remote e-Voting	Sunday, 18th August 2024 (9:00 A.M. IST)
End of Remote e-Voting	Tuesday, 20th August 2024 (5:00 P.M. IST)

6. During the period, Members of the Company holding shares either in physical form or in dematerialized form as on **14th August 2024 ('Cut-Off date')** may cast their vote by remote e-Voting in respect of the business set out in the Notice of the AGM. The remote e-Voting module shall be disabled by NSDL for voting thereafter. Once the vote on resolution(s) is cast and confirmed by the Member, the Member shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off date i.e. **14th August 2024**.
7. Members will be provided with the facility for remote e-voting through electronic voting system during the VC/OAVM proceedings at the AGM and those Members participating at the AGM, who have not already cast their vote by remote e-Voting before the Meeting, will be eligible to exercise their right to vote during such proceedings of the AGM.
8. Members who have cast their vote on resolution(s) by remote e-Voting prior to the AGM will also be eligible to participate at the AGM through VC/OAVM but shall not be entitled to cast their vote on such resolutions again.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC / OAVM:

1. Members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned **below for Access to NSDL e-Voting system**. After successful login, you can see a link of "VC/OAVM link" placed under the **"Join meeting"** menu against the company name. You are requested to click on the VC/ OAVM link placed under the Join Meeting menu. The link for VC/ OAVM will be available in Shareholder/Member login where the EVEN of the Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten their User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience. Further Members will be required to allow usage of Camera and use Internet with a good speed to avoid any disturbance during the meeting.
3. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
4. **The** facility for joining the meeting would be kept open at least 30 minutes before the time scheduled for AGM and will be available for Members on first come first served basis. The facility of participation at the AGM through VC/OAVM will be made available for 1000 members on first come first served basis.
5. Members as on the cut off date who would like to express their views/ask questions as a speaker at the AGM may pre-register themselves by sending a request from their registered e-mail address mentioning their names, DP ID and Client ID/folio number, PAN and mobile number at investorsupport@mehtagroup.com between **Wednesday, 14th August 2024 (9.00 a.m. IST) and Tuesday, 20th August 2024 (5.00 p.m. IST). Only** those Members who have pre-registered themselves as a speaker will be allowed to express their views/ask questions during the AGM. Further, those Members who have not registered themselves as a speaker, but desirous of expressing their views/ask questions during the AGM, may be allowed to do so, through the chat box option. **The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.**
6. The attendance of Members attending the AGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, **2013.**
7. Members facing any technical issue in login before / during the AGM can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at Toll free no.: 022-4886 7000.
8. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com. Members who need assistance before or during the AGM, can contact Mr. Amit Vishal, Dy. Vice President on evoting@nsdl.com or 022-48867000.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e., NSDL and CDSL:

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 1800 22 55 33

For **Saurashtra Cement Limited**

Place: Mumbai
Dated: 24.7.2024

Sonali Sonar,
Chief Legal Officer, CS & Strategy

Mother Dairy Calcutta
P.O.- Dankuni Coal Complex
Dist : Hooghly, Pin - 712310

Ref No.: WBMDC/PUR/24-25/TENDER-007 Dated: 23.07.2024

Mother Dairy Calcutta invites e-tender offer for **Supply, Installation & Commissioning of 1 No. of "Industrial-Chiller" at Mother Dairy Calcutta, Dankuni plant**. Please visit **www.motherdairycalcutta.com** & **www.wbtenders.gov.in** for e-Tender details. Last date of submission of online offer is **07.08.2024 upto 03.00 p.m.**

Chief General Manager

TATA

TATA POWER
(Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173918) CIN: L25209MH1919PLC000307

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited on behalf of Methon Power Limited (MPL), a Joint Venture between Tata Power and DVC invites Expression of Interest for eligible parties for the following jobs at the Mathon Thermal Generating Station of MPL located at Mathon, Dhanbad, Jharkhand:

1. Supply of 525MW Boiler Cup lock scaffolding complete set at MPL (RefNo-CC25K1Y003).

Details of pre-qualification requirements, bid security, purchasing of tender document etc. may be downloaded from the Tender section of our website **(URL: https://www.tatapower.com/tender/tender/list.aspx)**. Eligible vendors willing to participate in the tender may submit their Expression of Interest along with the tender fee for notice of bid document latest by **25th July 2024**.

PUBLIC NOTICE

TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public that following share certificate of Hitachi Energy India Ltd having its registered office at NO. 70/80 1 Brigade Opus, 8th floor, Kodigehalli Main Road, Bengaluru North, Bengaluru, Karnataka 560092 registered in the name of the following shareholder has/have been lost by the registered holders.

Sl.No.	Name of the Shareholder	Folio No.	Certificate No.	Distinctive Number	No. of Shares
1.	SRIDHAR SUNDARESAN IYER	AF5015/0833	158833	42749126 to 42749189	62

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates.

Any person who has any claim in respect of the said share certificates should lodge such claim with the company or its Registrar and Transfer agents **KFin Technologies Ltd**, Karvy Selenium Tower B, Plot 31-32 Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana, 560032 within 15 days of publication of this notice after which no claim will be entertained and the company shall proceed to issue Duplicate Share Certificates.

Place: Bangalore
Date : 24-07-2024

SRIDHAR SUNDARESAN IYER

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED **(SEBI ICDR REGULATIONS)**

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the Notice)

ARKADE

ARKADE DEVELOPERS LIMITED

Our Company was originally incorporated as "Arkade Developers Private Limited", at Mumbai as a private limited company under the Companies Act, 1956 and received a certificate of incorporation issued by the RoC, on May 13, 1996. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders on June 5, 2023, and the name of our Company was changed to its present name pursuant to a fresh certificate of incorporation issued by the RoC on July 7, 2023. For further details in relation to changes in the Registered Office of our Company, see "History and Certain Corporate Matters" on page 276 of the DRHP.

Registered and Corporate Office: Arkade House, Opp. Bhojani Arcade, Near Children's Academy, A S Marg, Ashok Nagar, Kandivali (East), Mumbai - 400101, Maharashtra, India

Contact Person: Shastal Harish Solanki, Company Secretary and Compliance Officer; **Email:** cs@arkade.in; **Tel:** +91 (22) 28874742; **Website:** www.arkade.in

Corporate Identification Number: U45200MH1996PLC096913

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF ARKADE DEVELOPERS LIMITED (COMPANY) FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) (ISSUE PRICE) AGGREGATING UP TO ₹ 4,100.00 MILLION (ISSUE) THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY HAS, IN CONSULTATION WITH THE BRLM, UNDERTAKEN A PRE-IPO PLACEMENT AGGREGATING 16,26,016 EQUITY SHARES AT AN ISSUE PRICE OF ₹ 123 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 113 PER EQUITY SHARE) AGGREGATING ₹ 200.00 MILLION (PRE-IPO PLACEMENT). THE SIZE OF THE FRESH ISSUE OF UP TO ₹ 4,300.00 MILLION HAS BEEN REDUCED BY ₹ 200.00 MILLION PURSUANT TO THE PRE-IPO PLACEMENT AND THE REVISED SIZE OF THE FRESH ISSUE IS UP TO ₹ 4,100.00 MILLION.

OUR COMPANY MAY, IN CONSULTATION WITH THE BRLM, OFFER A DISCOUNT OF UP TO [●]% OF THE ISSUE PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (EMPLOYEE DISCOUNT), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT, IF ANY, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (BRLM) AND WILL BE ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD, AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF BUSINESS STANDARD, A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND ALL EDITIONS OF NAVSHAKTI, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

With reference to the Draft Red Herring Prospectus dated August 31, 2023 read with the corrigendum dates December 15, 2023 **(DRHP)** filed with the SEBI and the Stock Exchanges, the Bidders should note the following:

A. Transfer of Equity Shares

1. On July 22, 2024, Amit Mangilal Jain, Promoter of our Company has transferred, by way of gift, 2,658,924 Equity Shares aggregating 1.73% to Aarti Amit Ambawat, (one of the members of our Promoter Group), and 160,000 each aggregating to 0.10% to Anisha Bhavesh Jain and Anuja Nitesh Jain (members of our Promoter Group) (**Transfers**).
2. The details of the Transfers are set out below:

Sr. No.	Date of Transaction/ Transfer	Name of the Transferor	Name of the Transferee/Acquirer Allottee	Nature of Transfer	Number of Equity Shares Transferred	Percentage of pre-issue Share Capital of our Company	Transfer Price Per Equity Share	Relationship of allottees/Transferee with the Company, Promoter, Promoter Group, Directors, KMPs, Subsidiaries and their Directors and KMPs
1	July 22, 2024	Amit Mangilal Jain	Aarti Amit Ambawat	Gift	26,59,924	1.73	Nil	Son of our Promoter
2	July 22, 2024	Amit Mangilal Jain	Anisha Bhavesh Jain	Gift	1,60,000	0.10	Nil	Sister of our Promoter
3	July 22, 2024	Amit Mangilal Jain	Anuja Nitesh Jain	Gift	1,60,000	0.10	Nil	Sister of our Promoter

3. Shareholding of Amit Mangilal Jain, Aarti Amit Ambawat, Anisha Bhavesh Jain and Anuja Nitesh Jain in our Company, prior to and post the Transfers, are set out below:

Sr. No.	Name of the Shareholder	Pre-Transfer Shareholding		Post-Transfer Shareholding	
		Number of Equity Shares	Percentage of pre-issue share capital of our Company (%)	Number of Equity Shares	Percentage of pre-issue share capital of our Company (%)
1	Amit Mangilal Jain	126,107,732	82.10	123,157,808	80.17
2	Aarti Amit Ambawat	79	Negligible	26,59,924	1.73
3	Anisha Bhavesh Jain	Nil	-	1,60,000	0.10
4	Anuja Nitesh Jain	Nil	-	1,60,000	0.10

B. Pre-IPO Placement of Equity Shares

Our Company has, in consultation with BRLM, undertaken a private placement of 1,626,016 Equity Shares at an issue price of ₹ 123 per Equity Share (including a premium of ₹ 113 per Equity Share) aggregating ₹200.00 million (**Pre-IPO Placement**). The details of the Pre-IPO Placement are set out below:

Date of allotment	Number of Equity Shares allotted	Details of allottees	Face value per Equity Share (₹)	Form of consideration	Relationship of allottees with the Company, Promoter, Promoter Group, Director, KMPs, Subsidiaries, Group Companies and their directors and KMPs
July 22, 2024	66,292	Nitesh Kumar Lalitkumar Jain	10	Cash	None
	66,292	Rakesh Lalitkumar Jain	10	Cash	None
	60,976	Anju Rakesh Jain	10	Cash	None
	60,975	Yash Nitesh Jain	10	Cash	None
	243,902	Darshan Desai HUF	10	Cash	None
	30,325	Rina Vipul Doshi	10	Cash	None
	243,902	Mehul Kirit Mehta	10	Cash	None
	243,902	Chaitya Ajay Mehta	10	Cash	None
	60,975	Chirag Corporation	10	Cash	None
	30,325	Vikas Sampatlal Jain	10	Cash	None
	30,325	Navinkumar Jain	10	Cash	None
	30,325	Hetal J Shah	10	Cash	None
	60,650	Amit Tarachand Jain	10	Cash	None
	40,856	Nareshjain	10	Cash	None
	30,325	Pinki Sheetal Solanki	10	Cash	None
	16,200	Pradeep Hiralal Joshi	10	Cash	None
	16,200	Jayesh Hiralal Joshi	10	Cash	None
	16,200	Krishna Pratik Jain	10	Cash	Sister of Arpit Vikram Jain*
	21,951	Ayushi Vikram Jain	10	Cash	Sister of Arpit Vikram Jain*
	10,162	Jay Mineesh Modi	10	Cash	None
	10,162	Siddharth Sunil Ruia	10	Cash	None
	10,162	Mukesh Dhirajlal Shah	10	Cash	None
	8,130	Neel Dilip Jain	10	Cash	None
	6,097	Mohit Suresh Rathodha	10	Cash	None
	4,065	Riya Arpit Singhvi	10	Cash	None

Date of allotment	Number of Equity Shares allotted	Details of allottees	Face value per Equity Share (₹)	Form of consideration	Relationship of allottees with the Company, Promoter, Promoter Group, Director, KMPs, Subsidiaries, Group Companies and their directors and KMPs
July 22, 2024	8,130	Kalpesh Shah HUF	10	Cash	None
	81,300	Sneha Kumar Jain	10	Cash	None
	8,943	Mrushal D Desai	10	Cash	None
	8,943	Mugesh Suresh Panchal	10	Cash	None
	36,585	Yash Rakesh Jain	10	Cash	None
	17,073	Shah Monika Sandeep	10	Cash	None
	8,130	Sapna Jain	10	Cash	Sister of Sandeep Jain**
	8,130	Hiren Harshadbhai Doshi	10	Cash	None
	4,878	Khushal Jayantilal Patel	10	Cash	None
	4,878	Dinesh Chaganlal Velani	10	Cash	None
	8,130	Pragnesh Rameshbhai Patel	10	Cash	None
	8,130	Sreekumar S Pillai	10	Cash	None
	8,756	Jinal Pritesh Sanghani	10	Cash	None
	4,065	Azim Fahim Khan	10	Cash	None
	8,130	Jagruti Sanjay Mehta	10	Cash	None
	8,130	Jayesh Fulchand Avlani	10	Cash	None
	4,065	Kalpana Kirti Gandhi	10	Cash	None
	4,065	Nilesh Babulal Shah	10	Cash	None
	4,065	Ramesh Babulal Shah	10	Cash	None
	4,065	Bharatpreet Suri	10	Cash	None
	8,130	Jailesh Champak Dalal	10	Cash	None
	2,439	Niraj Sushilkumar Mehta	10	Cash	None
	4,065	Pratik Vinod Jain	10	Cash	None
	4,065	Sailal Jineesh Jain	10	Cash	None
	4,077	Kitesh Dineshkumar Jain	10	Cash	None
		Total	16,26,016		

*Arpit Vikram Jain is the Whole Time Director of our Company.

**Sandeep Dhirajlal Jain is our Chief Operating Officer and one of the members of Senior Management of our Company.

Pursuant to the Pre-IPO Placement our paid-up Equity Share capital has increased from ₹ 1,535.(0) million to ₹ 1,536.26 million.

The size of the Fresh Issue of up to ₹ 4,300.00 million as disclosed in the DRHP has been reduced by ₹ 200.00 million pursuant to the Pre-IPO Placement and the revised size of the Fresh Issue is up to ₹ 4,100.00 million. For risk regarding approximation/concerns of the listing of our Equity Shares on the Stock Exchanges see "Risk Factors - There is no guarantee that our Equity Shares will be listed on the BSE and the NSE in a timely manner or at all" on pages 52 and 53 of the DRHP.

The payment consideration required to be paid by all the allottees to the Company, for the purchase of Equity Shares (as mentioned above) has been completed.

The entire proceeds from the Pre-IPO Placement aggregating ₹ 200.00 million will be utilised for general corporate purposes. For details in relation to general corporate purposes, see "Objects of the Offer - General corporate purposes" on page 99 of the DRHP. The above changes should be read in conjunction with the DRHP and accordingly the DRHP would stand further amended pursuant to this Notice to Investors. The information in this Notice to Investors supplements the DRHP and updates the information in the DRHP, as applicable. However, this Notice to Investors does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and the information included in the DRHP will be suitably updated, including to the extent stated, and consequent to the contents of, this Notice to Investors, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
Unistone Capital Private Limited A/305, Dynasty Business Park, Andheri Kurla Road, Andheri East, Mumbai - 400 069, India **Tel.:** +91- 9820057532; **E-mail:** mb@unistonecapital.com **Investor Grievance E-mail:** complaints@unistonecapital.com **Contact Person:** Brijesh Parekh; **Website:** www.unistonecapital.com **SEBI Registration:** INM000012949	**Bigshare Services Pvt. Ltd.** **Bigshare Services Private Limited** Office No. 3S-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400093, Maharashtra, India. Tel: +91-22-62638200 **E-mail:** ipo@bigshareonline.com; **Website:** www.bigshareonline.com **Investor grievance e-mail:** investor@bigshareonline.com; **Contact Person:** Jibu John **SEBI Registration Number:** INR000001385

For **ARKADE DEVELOPERS LIMITED**
On behalf of the Board of Directors
Sd/-
Shastal Harish Solanki
Company Secretary and Compliance Officer

Place: Mumbai
Date: July 23, 2024

ARKADE DEVELOPERS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 31, 2023 with the SEBI on September 1, 2023 and thereafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.arkade.in, and on the website of the BRLM, i.e., Unistone Capital Private Limited at www.unistonecapital.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled **"Risk Factors"** on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act, as amended **(Securities Act)** or any other applicable laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sole outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED **(SEBI ICDR REGULATIONS)**

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the Notice)

ARKADE

ARKADE DEVELOPERS LIMITED

Our Company was originally incorporated as 'Arkade Developers Private Limited', at Mumbai as a private limited company under the Companies Act, 1956 and received a certificate of incorporation issued by the RoC, on May 13, 1996. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders on June 5, 2023, and the name of our Company was changed to its present name pursuant to a fresh certificate of incorporation issued by the RoC on July 7, 2023. For further details in relation to changes in the Registered Office of our Company, see 'History and Certain Corporate Matters' on page 226 of the DRHP.

Registered and Corporate Office: Arkade House, Opp. Dhoomi Arkade, Near Children's Academy, A.S Marg, Ashok Nagar, Kandivali (East), Mumbai - 400101, Maharashtra, India.
Contact Person: Sheetal Haresh Solani, Company Secretary and Compliance Officer; **Email:** cs@arkade.in; **Tel:** +91 (22) 28874742; **Website:** www.arkade.in
Corporate Identification Number: U45200MH1996PLC239613

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF ARKADE DEVELOPERS LIMITED (COMPANY) FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) (ISSUE PRICE) AGGREGATING UP TO ₹ 4,100.00 MILLION (ISSUE) THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY HAS, IN CONSULTATION WITH THE BRLM, UNDERTAKEN A PRE-IPO PLACEMENT AGGREGATING 16,26,016 EQUITY SHARES AT AN ISSUE PRICE OF ₹ 123 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 113 PER EQUITY SHARE) AGGREGATING ₹ 200.00 MILLION (PRE-IPO PLACEMENT). THE SIZE OF THE FRESH ISSUE OF UP TO ₹ 4,300.00 MILLION HAS BEEN REDUCED BY ₹ 200.00 MILLION PURSUANT TO THE PRE-IPO PLACEMENT AND THE REVISED SIZE OF THE FRESH ISSUE IS UP TO ₹ 4,100.00 MILLION.

OUR COMPANY MAY, IN CONSULTATION WITH THE BRLM, OFFER A DISCOUNT OF UP TO [●]% OF THE ISSUE PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (EMPLOYEE DISCOUNT), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT, IF ANY, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (BRLM) AND WILL BE ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD, AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF BUSINESS STANDARD, A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND ALL EDITIONS OF NAVSHAKTI, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (WORKING DAYS) PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

With reference to the Draft Red Herring Prospectus dated August 31, 2023 read with the corrigendum dated December 15, 2023 (**DRHP**) filed with the SEBI and the Stock Exchanges, the Bidders should note the following:

A. Transfer of Equity Shares

1. On July 22, 2024, Amit Mangilal Jain, Promoter of our Company has transferred, by way of gift, 2,858,924 Equity Shares aggregating 1.73% to Aarin Amit Ambawat, (one of the members of our Promoter Group), and 160,000 each aggregating to 0.10% to Anisha Bhavesh Jain and Anuja Nilesh Jain (members of our Promoter Group) (**Transfers**).
2. The details of the Transferors are set out below:

Sr. No.	Date of Transaction/ Transfer	Name of the Transferor	Name of the Transferee/Acquirer/ Allottee	Nature of Transfer	Number of Equity Shares Transferred	Percentage of pre-Issue Share Capital of our Company	Transfer Price Per Equity Share	Relationship of allottees/Transferee with the Company, Promoter, Promoter Group, Directors, KMPs, Subsidiaries and their Directors and KMPs
1.	July 22, 2024	Amit Mangilal Jain	Aarin Amit Ambawat	Gift	2,858,924	1.73	Nil	Son of our Promoter
2.	July 22, 2024	Amit Mangilal Jain	Anisha Bhavesh Jain	Gift	160,000	0.10	Nil	Sister of our Promoter
3.	July 22, 2024	Amit Mangilal Jain	Anuja Nilesh Jain	Gift	160,000	0.10	Nil	Sister of our Promoter

3. Shareholding of Amit Mangilal Jain, Aarin Amit Ambawat, Anisha Bhavesh Jain and Anuja Nilesh Jain in our Company prior to and post the Transfers are set out below:

Sr. No.	Name of the Shareholder	Pre-Transfer Shareholding		Post-Transfer Shareholding	
		Number of Equity Shares	Percentage of pre-issue share capital of our Company (%)	Number of Equity Shares	Percentage of pre-issue share capital of our Company (%)
1.	Amit Mangilal Jain	126,137,732	76.16	123,117,808	74.33
2.	Aarin Amit Ambawat	Nil	Negligible	2,858,924	1.73
3.	Anisha Bhavesh Jain	Nil	-	160,000	0.10
4.	Anuja Nilesh Jain	Nil	-	160,000	0.10

B. Pre-IPO Placement of Equity Shares

Our Company has, in consultation with BRLM, undertaken a private placement of 1,626,016 Equity Shares at an issue price of ₹123 per Equity Share (including a premium of ₹113 per Equity Share) aggregating ₹200.00 million (**Pre-IPO Placement**). The details of the Pre-IPO Placement are set out below:

Date of allotment	Number of Equity Shares allotted	Details of allottees	Face value per Equity Share (₹)	Form of consideration	Relationship of allottees with the Company, Promoter, Promoter Group, Director, KMPs, Subsidiaries, Group Companies and their directors and KMPs	Date of allotment	Number of Equity Shares allotted	Details of allottees	Face value per Equity Share (₹)	Form of consideration	Relationship of allottees with the Company, Promoter, Promoter Group, Director, KMPs, Subsidiaries, Group Companies and their directors and KMPs
July 22, 2024	68,292	Nilesh Kumar Lalit Kumar Jain	10	Cash	None	July 22, 2024	8,130	Kalpesh Shah HUF	10	Cash	None
	68,292	Rakesh Lalitkumar Jain	10	Cash	None		81,300	Sunil Kumar Jain	10	Cash	None
	60,975	Anju Rakesh Jain	10	Cash	None		8,943	Bhushan D Gharat	10	Cash	None
	60,975	Yash Nilesh Jain	10	Cash	None		8,943	Mrugesh Suresh Panchal	10	Cash	None
	243,902	Darshan Dosa HUF	10	Cash	None		36,585	Yash Rakesh Jain	10	Cash	None
	20,325	Rina Vipul Doshi	10	Cash	None		17,073	Shah Monika Sandeep	10	Cash	None
	243,902	Manjul Kirit Mehta	10	Cash	None		8,130	Salina Jain	10	Cash	Sister of Sandeep Jain**
	243,902	Chaitya Ajay Mehta	10	Cash	None		8,130	Hiren Hasmukhrai Doshi	10	Cash	None
	60,975	Chirag Cutpurnation	10	Cash	None		4,878	Khushal Jayantilal Patel	10	Cash	None
	20,325	Vikas Sampatlal Jain	10	Cash	None		4,878	Deepak Chaganlal Velani	10	Cash	None
	20,325	Neerajkumar Jain	10	Cash	None		8,130	Pragnesh Ramanbhai Patel	10	Cash	None
	20,325	Hiral J Shah	10	Cash	None		8,130	Sreekumar G Pillai	10	Cash	None
	40,650	Amit Tarachand Jain	10	Cash	None		9,756	Jinal Pritesh Sanghani	10	Cash	None
	40,650	Naresh Jain	10	Cash	None		4,065	Azim Fahim Khan	10	Cash	None
	20,325	Pinki Bhavesh Solanki	10	Cash	None		8,130	Jagruti Sanjay Mehta	10	Cash	None
	16,260	Pradeep Himatlal Joshi	10	Cash	None		8,130	Jayanti Kusharan Mehta	10	Cash	None
	16,260	Jayesh Himatlal Joshi	10	Cash	None		4,065	Kalpana Kirti Gandhi	10	Cash	None
	16,260	Krutika Punit Jain	10	Cash	Sister of Anju Vikram Jain*		4,065	Nilesh Babulal Shah	10	Cash	None
	21,951	Ayush Vikram Jain	10	Cash	Sister of Anju Vikram Jain*		4,065	Rushabh Babulal Shah	10	Cash	None
	10,162	Jay Mineish Modi	10	Cash	None		4,065	Bhaswanprasad Suri	10	Cash	None
	10,162	Siddharth Sunil Raja	10	Cash	None		8,130	Jubesh Chunilal Dalal	10	Cash	None
	10,162	Mukesh Dhirubhai Shah	10	Cash	None		2,439	Niraj Sashikant Mehta	10	Cash	None
	8,130	Neel Dilip Jain	10	Cash	None		4,065	Pratik Vinod Jain	10	Cash	None
	8,087	Mohit Suresh Rathinchia	10	Cash	None		4,065	Sejal Jineesh Jain	10	Cash	None
	4,065	Riya Arpit Singhvi	10	Cash	None		4,077	Kilesh Dilwankumar Jain	10	Cash	None
						Total	16,26,016				

*Anjali Vikram Jain is the Whole Time Director of our Company.
**Sandeep Limmaidhar Jain is our Chief Operating Officer and one of the members of Senior Management of our Company.

Pursuant to the Pre-IPO Placement our paid-up Equity Share capital has increased from ₹ 1,520.00 million to ₹ 1,536.26 million.

The size of the Fresh Issue of up to ₹ 4,300.00 million as disclosed in the DRHP has been reduced by ₹ 200.00 million pursuant to the Pre-IPO Placement and the revised size of the Fresh Issue is up to ₹ 4,100.00 million. For risk regarding expenditure in excess of the listing of our Equity Shares on the Stock Exchanges see 'Risk Factors - There is no guarantee that our Equity Shares will be listed on the BSE and the NSE in a timely manner or at all' on pages 32 and 53 of the DRHP.

The payment consideration required to be paid by all the allottees to the Company for the purchase of Equity Shares (as mentioned above) has been completed.

The entire proceeds from the Pre-IPO Placement aggregating ₹ 200.00 million will be utilised for general corporate purposes. For details in relation to general corporate purposes, see 'Objects of the Offer - General corporate purposes' on page 99 of the DRHP. The above changes should be read in conjunction with the DRHP and accordingly the DRHP would stand further amended pursuant to this Notice to Investors. The information in this Notice to Investors supplements the DRHP and updates the information in the DRHP, as applicable. However, this Notice to Investors does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and the information included in the DRHP will be suitably updated, including to the extent stated, and consequent to the contents of, the Notice to Investors, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
Unistone Capital Private Limited A/ 365, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059, India **Tel.:** +91- 9820587830, **E-mail:** info@unistonecapital.com **Investor Grievance E-mail:** complaints@unistonecapital.com **Contact Person:** Brijesh Parekh; **Website:** www.unistonecapital.com **SEBI Registration:** INM000012849	**Bigshare Services Pvt. Ltd.** **Bigshare Services Private Limited** Office No. 66-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400093, Maharashtra, India. **Tel:** +91-22-62638200 **E-mail:** ipo@bigshareonline.com; **Website:** www.bigshareonline.com **Investor grievance e-mail:** investor@bigshareonline.com; **Contact Person:** Jibu John **SEBI Registration Number:** INR000001385

For **ARKADE DEVELOPERS LIMITED**
On behalf of the Board of Directors
Sd/-
Sheetal Haresh Solani
Company Secretary and Compliance Officer

Place: Mumbai
Date: July 23, 2024

ARKADE DEVELOPERS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 31, 2023 with the SEBI on September 1, 2023 and thereafter with the Stock Exchanges. The DRHP is available on the websites of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.arkade.in, and on the website of the BRLM, i.e., Unistone Capital Private Limited at www.unistonecapital.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "**Risk Factors**" on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

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Adhesive 192

NSE
NATIONAL STOCK EXCHANGE OF INDIA LTD.
Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051.

PUBLIC NOTICE

Vide this Notice, an opportunity of personal hearing is provided to the Trading Member M/s. Aishiya Capital Market Private Limited ("Noticee") bearing SEBI Registration No. INZ000244331 before the Member and Core Settlement Guarantee Fund Committee ("MCSGFC") of the National Stock Exchange of India Limited ("NSE"). The personal hearing is scheduled on July 29, 2024, at 12:30 pm at NSE Delhi Regional office with respect to show-cause notices dated July 17, 2023, and June 27, 2024, to decide upon appropriate disciplinary action under Rule 5 and Rule 2 of Chapter IV of NSE's Rules including expulsion, suspension or withdrawal of all or any of the membership rights. In this regard, the Noticee is advised to appear for the personal hearing before the MCSGFC at the address as given hereunder. The personal hearing notice is also sent at the last known address and email ids of the Noticee as given hereunder:

Last known address and email ids of the Noticee:
307, 3rd Floor, New Delhi House, Barakhamba Road, Central Delhi, Connaught Place, New Delhi - 110 001.
Email ids: urthyfincap@gmail.com and ib@urthyfincapital.in

Delhi Regional office of the NSE:
Vice President, Inspection Department, 4th Floor, Jeevan Vihar Building, Parliament Street, New Delhi - 110 001.

The Noticee is hereby informed that in case of non-appearance before the MCSGFC, it would be construed that the Noticee has no further submissions and the MCSGFC would proceed further with the matter ex-parte based on the material available on record. In case of any queries/information please write to undersigned at dilinsp-enforcement@nse.co.in.

Place: Delhi
Date: July 24, 2024

For National Stock Exchange of India Ltd.
Sd/-
Authorised Signatory
Enforcement Department

Nifty50

आरईसी लिमिटेड | REC Limited
(भारत सरकार का महारत्न उपक्रम) (A Maharatna Government of India Enterprise)
रूक्मिणी कार्पोरेट पार्क-4, ग्रेटर फरीदाबाद, 3 सेक्टर रोड, नई दिल्ली-110001
Rukmini Corporate Park-4, Greater Faridabad, 3 Sector Road, New Delhi-110001
फोन: +91-124-4441300 | वेबसाईट: www.recindia.nic.in
सीआईएन: L40101DL1969GOI005095 | जीएसटी: 06AAACR5819H1ZS

वीसी/ओएवीएम के माध्यम से 55वीं वार्षिक आम बैठक के आयोजन की सूचना

साझा सूचना दी जाती है कि एजीएम की सूचना में निर्धारित कारोबार को संचालित करने के लिए आरईसी लिमिटेड की 55वीं वार्षिक आम बैठक ("एजीएम") वीडियो कॉन्फ्रेंसिंग (वीसी)/अन्य ऑडियो विजुअल साधनों (ओएवीएम) के माध्यम से मंगलवार, 20 अगस्त, 2024 को भारतीय समयानुसार पूर्वाह्न 11 बजे आयोजित की जाएगी। सामान्य परिपत्र दिनांक 25 सितंबर, 2023, कारपोरेट कार्य मंत्रालय ("मंत्रालय") द्वारा जारी अन्य लागू परिपत्रों और परिपत्र दिनांक 7 अक्टूबर, 2023 एवं सेबी द्वारा जारी अन्य संबंधित परिपत्रों के साथ पठित कंपनी अधिनियम, 2013 के प्रावधानों के अनुपालन में और उसके अधीन बनाए गए नियमों के तहत किसी निर्धारित स्थल पर सदस्यों की भौतिक उपस्थिति के बिना आयोजित की जाएगी।

सभी सदस्य कृपया ध्यान दें कि उपरोक्त परिपत्रों के अनुपालन में 55वीं वार्षिक आम बैठक की सूचना और वित्तीय वर्ष 2023-24 की वार्षिक रिपोर्ट केवल उन शेयरधारकों को ई-मेल द्वारा भेजी जाएगी, जिनका ई-मेल कंपनी या संबंधित डिपॉजिटरी के साथ पंजीकृत है। उक्त दस्तावेज कंपनी की वेबसाइट अर्थात www.recindia.nic.in और स्टॉक एक्सचेंजों की वेबसाइट अर्थात www.bseindia.com और www.nseindia.com पर भी उपलब्ध होंगे।

ई-वोटिंग की अवधि शनिवार, 17 अगस्त, 2024 (9:00 पूर्वाह्न से) को शुरू होगी एवं सोमवार, 19 अगस्त, 2024 (सायं 5:00 बजे तक) को समाप्त होगी। एजीएम में भाग लेने के लिए विस्तृत निर्देश, डिमैटेरियलाइज्ड मोड, कागज के रूप में शेयर रखने वाले शेयरधारकों के लिए रिमोट ई-वोटिंग और उन शेयरधारकों के लिए जिनके ई-मेल आईडी पंजीकृत नहीं हैं, एजीएम की सूचना में बताए जाएंगे। 55वीं एजीएम में शेयरधारकों की सिर्फ वीसी/ओएवीएम सुविधा के माध्यम से शामिल और भाग लेने का अवसर दिनांक और एजीएम से पहले रिमोट ई-वोटिंग तथा एजीएम के दौरान ई-वोटिंग सिस्टम के माध्यम से एजीएम की सूचना में निर्धारित कारोबार की मदों पर अपना वोट डाल सकते हैं।

कागज के रूप में शेयर धारण करने वाले शेयरधारक जिन्होंने अपने ई-मेल आईडी, मोबाइल नंबर या बैंक विवरण को पंजीकृत/अद्यतन नहीं किया है, एनएसडीएल सुविधा जैसे अन्य विकल्पों को कंपनी/आरटीए की वेबसाइट पर उपलब्ध निर्धारित फॉर्म में कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट ("आरटीए") के साथ अद्यतन करने का अनुरोध किया जाता है। इसके अलावा, डिमैटेरियलाइज्ड मोड में शेयर रखने वाले शेयरधारकों से अनुरोध है कि वे अपने ई-मेल पते, मोबाइल नंबर और बैंक विवरण (कंपनी द्वारा घोषित लाभांश का इलेक्ट्रॉनिक भुगतान प्राप्त करने के लिए) संबंधित डिपॉजिटरी प्रतिभागी ("डीपी") के साथ पंजीकृत करा लें।

लाभांश प्राप्त करने के लिए बैंक विवरण सहित केवाईसी पंजीकृत करने की प्रक्रिया

कंपनी के निदेशक मंडल ने वित्तीय वर्ष 2023-24 के लिए अंतिम लाभांश की अनुशंसा की थी, जो आगामी एजीएम में शेयरधारकों के अनुमोदन के अधीन है। सेबी ने आदेश दिया है कि 1 अप्रैल, 2024 से भौतिक सुरक्षा धारकों को लाभांश का भुगतान केवल इलेक्ट्रॉनिक मोड के माध्यम से किया जाएगा। इसके बाद, यदि केवाईसी विवरण अर्थात पैन, नामांकन का विवरण, मोबाइल नंबर, बैंक खाता विवरण, नमूना हस्ताक्षर आदि सहित संपर्क विवरण, रूपरेखा के पोर्टफोलियो पर उपलब्ध नहीं है तो लाभांश का भुगतान रोक दिया जाएगा। सदस्यों से अनुरोध है कि वे निम्नानुसार विवरण प्रस्तुत करें:

कागज के रूप में शेयर रखने वाले सदस्य	कंपनी के आरटीए अर्थात अलंकित असाइनमेंट्स लिमिटेड (पूर्वतः आरसीएमसी लिमिटेड) 205-208, अनारकली कॉम्प्लेक्स, झंडेवालान एक्सटेंशन, नई दिल्ली-110055, ईमेल: virenders@alankit.com, निर्धारित फॉर्म में कंपनी की वेबसाइट "www.recindia.nic.in/forms" और आरटीए की वेबसाइट "https://alankitassignments.com/investor-charter" पर उपलब्ध है।
डीमैटेरियलाइज्ड रूप में शेयर रखने वाले सदस्य	डीपी के साथ, जहां डीमैट खाता डीपी द्वारा सूचित प्रक्रिया के अनुसार बनाए रखा जाता है।

सदस्यों से यह भी अनुरोध किया जाता है कि वे शेयरों की सूचना में निर्धारित सभी दिशानिर्देशों को और विशेषकर एजीएम में शामिल होने के निर्देश, रिमोट ई-वोटिंग के माध्यम से वोट डालने का तरीका या एजीएम में ई-वोटिंग संबंधित दिशानिर्देशों को ध्यान में रखें।

कृते आरईसी लिमिटेड
Sd/-
(जे.एस. अग्निहोत्री)
कार्यपालक निदेशक एवं कंपनी सचिव

दिनांक: 24 जुलाई, 2024
स्थान: गुरुग्राम

जाहीर सूचना

तमाम जनतेला याद्वारे सूचना देण्यात येते की, आमचे अशील मे. भंसराह प्रॉपर्टीज प्रा. लि. हे याखालील उद्देशित परिशिष्टाप्रमाणे अधिक स्वरूपात वर्णन केलेल्या सी.टी.एस. क्र. २७२, सीटीएस क्र. १८०, सीटीएस क्र. २६४, सीटीएस क्र.१७२ (भा.) आणि सीटीएस क्र. २८२ (ए, बी, सी, डी, ई आणि एफ), गौरव गार्डन कॉम्प्लेक्स जवळ, बंदर पाखाडी रोड, चारकोप, कांदिवली (पश्चिम), मुंबई- ४००१०४ येथे स्थित स्थावरलेण्ड असा ज्ञात बिल्डिंग धारक जमिनीच्या सर्व ते भाग आणि विभागावर असलेल्या मिळकतीचे (यानंतर **सदर मिळकत** असा उल्लेख) ते मूळ हक्क धारक आहेत. आमच्या अशीलांनी सन्मानित कर्जे घाणारी न्यायाधिकरण द्वारे इन्डेट ॲसेट रिकन्स्ट्रक्शन कंपनी प्रा. लि. कडून दिनांक ० एप्रिल, २०१६ रोजीच्या अभिहस्तांतरित्याचा नोंदणीकृत विलेख अनवये सदर मिळकतीवरील त्यांचे हक्क कायदेशीर प्राप्त केले आहेत आणि त्यापासून आमचे अशीलांकडे सदर मिळकतीची कायदेशीर कब्जा आहे. आमच्या अशीलांनी असे नोंदविले आहे की, सदर मिळकतीच्या संदर्भामध्ये काही वाद समाविष्टीत एक सजावत कन्सल्टंट्स मुंबई प्रा. लि. द्वारे दाखल खटला क्र. ८३६३ सन १९९६ आणि इतर कार्यवाही समाविष्टीत सदर मिळकतीमधील त्यांच्या कथित हक्कांच्या दाव्याकरीता सदर सजावत कन्सल्टंट्स मुंबई प्रा. लि. द्वारे दाखल आदेश (आयडी) क्र. १५८१० सन २०२४ ची अपील चालू आहे आणि सदर प्रत्येकी सन्मानित्र उच्च न्यायालय मुंबई समक्ष त्याचप्रमाणे सन्मानित्र शहर दिवाणी न्यायालय मुंबई समक्ष प्रलंबित आहे. तथापी, आमच्या अशीलांना अलीकडेच कळले आहे की, उपरोक्त सजावत कन्सल्टंट्स मुंबई प्रा. लि. खोटे निर्णेदन करून केवायदेशीर वनवण्याच्या प्रयत्न करीत असून त्या मिळकत किंवा त्यावरील भागास व्यवहार करण्याचा प्रयत्न करीत आहेत.

म्हणून तमाम जनतेला आणि सर्व संबंधितांना कळविण्यात येते की, कोणत्याही प्रकारे सदर मिळकत किंवा कोणताही भाग किंवा त्यावरील पायाचाच्या संदर्भामध्ये वरीलसदर सजावत कन्सल्टंट्स मुंबई प्रा. लि. किंवा कोणतेही हार त्यांचे एजंटस, अहिहस्तांकीती वांचासह कोणत्याही प्रकारे कोणताही व्यवहार करू नये आणि/किंवा करार/कंजंट/सामावस्य करू नये आणि जर कोणतीही व्यक्तीने सदर विकासकाशह सदर मिळकतीच्या संदर्भामध्ये आधीच व्यवहार केला असल्यास किंवा व्यवहारात असल्यास किंवा व्यवहार करणार असल्यास आणि कोणत्याही करार/कंजंट/व्यवस्था किंवा व्यवहार करत असल्यास, सदर तशा व्यक्तींचा जोखीमवर कराये आणि सदर बेकायदेशीर आहे आणि/किंवा असेल आणि कोणत्याही प्रकारे आमच्या अशीलांवर बंधनकारक नसेल आणि/किंवा कोणत्याही प्रकारे सदर सजावत कन्सल्टंट्स मुंबई प्रा. लि. सह निष्पादित आणि/किंवा निष्पादित केल्या जाणाऱ्या कोणत्याही तशा व्यवहारामधून उद्भवलेल्या कोणत्याही दाव्यांकरीता आमचे अशील दायित्वामध्ये किंवा जबाबदार असणार नाहीत.

मिळकतीचे परिशिष्ट

सी.टी.एस. क्र. २७२, सीटीएस क्र. १८०, सीटीएस क्र. २६४, सीटीएस क्र.१७२ (भा.) आणि सीटीएस क्र. २८२ (ए, बी, सी, डी, ई आणि एफ) , गौरव गार्डन कॉम्प्लेक्स जवळ, बंदर पाखाडी रोड, चारकोप, कांदिवली (पश्चिम), मुंबई- ४००१०४ येथे स्थित स्थावरलेण्ड असा ज्ञात बिल्डिंग धारक जमिनीच्या सर्व ते भाग आणि विभागावरील धारक मिळकत.

दिनांक- २४ जुलै, २०२४.

सही/-
वकील एस. बी. पवार
भागीदार
एस. के. लिगल असोसिएट्स एलएलपी
वकील आणि सॉलिसिटर
२०१-बी, एम. बी. हाऊस, ७७/७९, जनमभूमी मार्ग,
फोर्ट, मुंबई- ४०० ००१.

इंडियन ओव्हरसीज बँक

ठाणे शाखा (०००९)
अर्जुन टॉवर, १ ला मजला, गोखले रोड,
नौपाडा, ठाणे, पिन ४०० ६०२, महाराष्ट्र
दू.: ०२२-२५४४०९९९, ई-मेल: iob0089@iob.in

(जोडपत्र IV)

कब्जा सूचना (स्थावर मिळकतीकरीता) (नियम ८ (१))

ज्याअर्थी,
निम्नस्वाक्षरीकारांनी इंडियन ओव्हरसीज बँकचे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून दिनांक **०७.१०.२०२३** रोजी एक मागणी सूचना जारी करून कर्जदार **श्री. रोहित शिवभावन कुमार,** द्वारे फ्लॅट ३०६, बिल्डिंग क्र. ७, म्हाडा कॉलनी, जकात नाका, बोलिंज, विरार, पालघर- ४०१३०३ (यानंतर "कर्जदार" म्हणून संदर्भित) यांना सूचनेतील रु. **२१,४८,६८९.०० (रुपये बावीस लाख अठ्ठेचाळीस हजार सहाशे एकोणनव्वद मात्र) १४.०९.२०२३** रोजीस सह रकमेची परतफेड वसुलीच्या तारखेपर्यंतचे संविदात्मक दराने पुढील व्याज आणि प्रभार इ. सह सदर सूचनेच्या प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते.

(१) सूचनेत सांगितलेल्या रकमेची परतफेड करण्यात कर्जदार असमर्थ ठरल्याने याद्वारे कर्जदार आणि सर्वसामान्य जनतेला सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी येथे खाली वर्णन केलेल्या मिळकतीचा कब्जा त्याला/तिला सदर ॲक्टच्या कलम १३(४) सहवाचता सदर रूल्सच्या नियम ८ अन्वये प्राप्त अधिकारांचा वापर करून ह्या २८ मार्च, २०२२ रोजी घेतला.

(२) विशेषत: कर्जदार आणि सर्वसामान्य जनतेला याद्वारे इशारा देण्यात येतो की, मिळकतीशी केलेला कोणताही व्यवहार रूक नये आणि मिळकतीशी केलेला कोणताही व्यवहार इंडियन ओव्हरसीज बँकेच्या रकमेच **रु. २२,४८,६८९.०० (रुपये बावीस लाख अठ्ठेचाळीस हजार सहाशे एकोणनव्वद मात्र) १४.०९.२०२३** रोजीस सह त्यावरील सांपार्श्विक दराने मान्य व्याज आणि परिव्यय, प्रभार इ. सह मागणी सूचना जारी केल्यानंतर कोणतीही परतफेड केली असल्यास ती वजा करून येणाऱ्या रकमेसाठी भाराअधीन राहील.

कब्जा घेतावेळेच्या तारखेस थकीत रक्कम **रु. २४,७७,४१९.१६ (रुपये चोवीस लाख सत्त्याहत्तर हजार चारशे एकोणिस आणि पैसे सोळा मात्र) १५.०७.२०२४ रोजीस त्यावरील सांपार्श्विक दराने मान्य व्याज आणि परिव्यय, प्रभार इ.**

(३) तारण मत्तांचे विमोचन करण्यासाठी उपलब्ध असलेल्या वेळेच्या संबंधात ॲक्टच्या कलम १३ च्या पोट-कलम (८) च्या तरतुदींकडे कर्जदारांचे लक्ष वेधण्यात येत आहे.

स्थावर मिळकतीचे वर्णन

फ्लॅट क्र. २०३, रचा मजल्यावर, विंग सी, मोजमापित ३६८ चौ. फू. (चटई क्षेत्र) आणि ५७५ चौ. फू. (सुपर बिल्ट अप क्षेत्र), बिल्डिंग क्र. २१, लेआऊट नुसार बिल्डिंग क्र. १, टाईप बी१, "श्री ओम साई अपार्टमेंट" अशा ज्ञात इमारतीत, जमीनीचा गट क्र. १०८ धारकच्या त्या सर्व भाग आणि विभागांवर बांधकामित, गाव : बेटेगाव, तालुका आणि जिल्हा पालघर, पालघरच्या नोंदणी जिल्ह्यात आणि उप निबंधक पालघर येथे वसलेले, असलेले आणि स्थित.

दिनांक: २०.०७.२०२४ **प्राधिकृत अधिकारी**
ठिकाण: ठाणे **इंडियन ओव्हरसीज बँक**

बँक ऑफ़ बड़ौदा Bank of Baroda

मुंबई मेट्रो पश्चिम क्षेत्र
शारदा भवन, डी विठ्ठलराव गेल्ला रोड, मिठीबाई कॉलेज समोर, जुहू विलपार्ले, मुंबई- ४०००५६,
फोन: ०२२-२६११९५४३
ईमेल : recovery.mmwr@bankofbaroda.com

शुद्धिपत्र

कृपया एनपीए खाते **मे. प्लॅटिनम होम्स प्रॉपर्टी** च्या संदर्भातील **कि. ०६.०७.२०२४ रोजी फ्री प्रेस जर्नल आणि दिनांक ०६.०७.२०२४ रोजी नवशक्ति** मध्ये प्रकाशित दिनांक २५.०६.२०२४ रोजीच्या स्थावर मिळकतीच्या ई-लिलाव सूचेच्या संदर्भ घ्यावा. **ती काढून घेण्यात आली आहे.**

दिनांक : २४.०७.२०२४ सही/-
ठिकाण : मुंबई **प्राधिकृत अधिकारी**
बँक ऑफ बड़ौदा

बँक ऑफ इंडिया Bank of India BOI

Relationship beyond banking

ॲसेट रिकव्हरी शाखा
नवी मुंबई झोन, बँक ऑफ इंडिया बिल्डिंग, प्लॉट क्र. ११, सेक्टर ११, सी.बी.डी. बेलापूर, नवी मुंबई ४००६१४
ईमेल आयडी:- Arb.NaviMumbai@bankofindia.co.in

शुध्दीपत्र

स्थावर मिळकतीच्या विक्रीकरिता ई-लिलाव

दिनांक २५.०७.२०२४ रोजीच्या ई-लिलावाकरिता सरफेसी अधिनियम अंतर्गत मिळकतीच्या विक्रीकरिता "प्री प्रेस जर्नल" आणि "नवशक्ति" मध्ये २२.०६.२०२४ दिलेले प्रकाशन आणि "प्री प्रेस जर्नल" आणि "नवशक्ति" मध्ये १९.०७.२०२४ रोजीचे शुध्दीपत्राच्या संदर्भात सदर कळविण्यात येते की, २२.०६.२०२४ दिनांकित सूचनेमधील अनु. क्र. ०२ कर्जदार रूपीकेश बेल्हरेजेस येथे नमूद केलेली मिळकत अपरिहार्य कारणामुळे मागे घेतले आहे. "प्री प्रेस जर्नल" आणि "नवशक्ति" मधील २२.०६.२०२४ दिनांकित विक्री सूचनेचे प्रकाशन आणि १९.०७.२०२४ रोजीचे शुध्दीपत्र अपरिवर्तित राहील.

सदरची सूचना याद्वारे सर्वसामान्य जनतेस आणि विशेष करून कर्जदार आणि हमीदारांना देण्यात येते.

ठिकाण: नवी मुंबई सही/-
दिनांक: २४.०७.२०२४ **प्राधिकृत अधिकारी, बँक ऑफ इंडिया**

कब्जा सूचना (स्थावर मिळकतीकरीता) नियम ८-(१)

ज्याअर्थी, निम्नस्वाक्षरीकार यांनी **आय.आय.एफ.एल होम फायनान्स लिमिटेड** (यापुढे इंडिया इन्फ्राबुल्स अँड फायनान्स लि. यांचे ज्ञात) (आय.आय.एफ.एल-एफएफएल) चे प्राधिकृत अधिकारी म्हणून दि सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ या नियम ३ सहवाचता कलम १३(१२) अन्वये प्राप्त केलेल्या अधिकारांचा वापर करून वैधानिक सूचीत नमूद कर्जदार/सह-कर्जदार यांना सूचनेमध्ये नमूद केलेली रक्कम सूचनी करण्यासाठी बोलाविण्यासाठी मागणी सूचना प्राधिकृत अधिकाऱ्यांद्वारे मागणी सूचना निर्गमित केलेली होती. कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी त्यांना प्रदत्त केलेल्या अधिकारांचा वापर करून खाली अधिलिखामधे कलम १३(४) अन्वये त्यांचा ताबादारी वर्णन केलेल्या मिळकतीचा **कब्जा घेतलेला आहे.** विशेषत: कर्जदार आणि सर्वसामान्य जनता यांना याद्वारे सावधान करण्यात येते की, त्यांनी सदर मिळकतीच्या देवाणघेवाण व्यवहार करू नये आणि सदर मिळकतीशी केलेला कोणताही व्यवहार इंडियन ओव्हरसीज बँकेच्या रकमेच त्यानंतर नमूद रकमेसह त्यावरील प्रभारांच्या अधीन राहील. अधिलिखा कलम १३ च्या पोटकलम (८) च्या तरतुदींकडे कर्जदारांचे लक्ष वेधण्यात येत, जे विक्री किंवा हस्तांतरणासाठी मिळविता येण्याजोगी कोणत्याही वेळी ज्ञातेच्या सर्व खर्चाच्या अधीन आणि त्यावर असलेल्या **आय.आय.एफ.एल एफएफएल** यांच्या सर्व कर्जदारांनी कळविले आहे की, **आय.आय.एफ.एल एफएफएल** कडून सदर तारण मत्तांची विक्री किंवा हस्तांतरण केले जाणार नाही आणि तारण मत्तांच्या विक्री किंवा हस्तांतरणासाठी **आय.आय.एफ.एल एफएफएल** कडून पुढील पत्त्यावरी उपलब्ध आहेत.

कर्जदार/ सह-कर्जदार यांचे नाव	तारण मत्तेचे वर्णन (स्थावर मिळकत)	एकूण देय थकबाकी (रु.)	मागणी सूचनेची तारीख	कब्जाचाची तारीख
श्री. सोनेश ललित अग्रिसेनी, गायत्री मोर्वी, श्री. ललित अग्रिसेनी, श्रीम. रेखा ललित अग्रिसेनी **(प्रॉपेस्ड क्र. ५६२६०६, आयएमएस०३९१७३३)**	नियमनीय ते सर्व भाग आणि विभाग भाग : फ्लॅट क्र. ६०१, ६ वा मजला, इमारत क्र. १६, प्रकार ए, हीली अमिनिटी, सेक्टर एक्सेस हाउसे, मीरा रोड पूर्व, ठाणे, महाराष्ट्र, भारत, ४०१ ००७ मोजमापित (ची. फू. मध्ये): विक्रय प्रकार: मूल बिल्ट अप क्षेत्र, पार्टि क्षेत्र, विक्रय क्षेत्र: ८४.०७,५६१.०४	रु. ९,६५,६०.००/- (रुपये नौ लाख पाँच हजार अडसष्ट मात्र फक्त) **प्रॉपेस्ड आय.आय.एफ.एल०३९१७३३** रु. ९,३५६६.००/- (रुपये नऊ लाख एकोणचाळीस हजार तीनशे एकोणसाठ फक्त)	१८-०६-२०२४	२०-जुलै-२०२४

पुढील तपशिलाबाबती कृपया प्राधिकृत अधिकारी यांना साधा चौकशीत:- **आय.आय.एफ.एल होम फायनान्स लि. १६V, प्लॉट क्र. बी-२३, ठाणे इन्फ्रालिंक्स सोसा., वागले इस्टेट, ठाणे - ४००६०४** किंवा **कॉर्पोरेट कार्यालय:** आय.आय.एफ.एल टॉवर, प्लॉट क्र. ५८, फेज- IV, उद्योग विहार, गुरुग्राम, हरियाणा यांना संपर्क करावा.

दिनांक: ठाणे, दिनांक: १४/०७/२०२४ सही/- प्राधिकृत अधिकारी, आय.आय.एफ.एल फायनान्स लि. कॉलेरा

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED **(SEBI ICDR REGULATIONS)**

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the Notice)

ARKADE DEVELOPERS LIMITED

Our Company was originally incorporated as 'Arkade Developers Private Limited', at Mumbai as a private limited company under the Companies Act, 1956 and received a certificate of incorporation issued by the RoC, on May 13, 1986. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders on June 5, 2023, and the name of our Company was changed to its present name pursuant to a fresh certificate of incorporation issued by the RoC on July 7, 2023. For further details in relation to changes in the Registered Office of our Company, see *'History and Certain Corporate Matters'* on page 226 of the DRHP.

Registered and Corporate Office: Arkade House, Opp. Bhoomi Arkade, Near Children's Academy, A S Marg, Ashok Nagar, Kandivali (East), Mumbai - 400101, Maharashtra, India.
Contact Person: Sheetal Haresh Solani, Company Secretary and Compliance Officer; **Email:** cs@arkade.in; **Tel:** +91 (22) 28874742; **Website:** www.arkade.in
Corporate Identification Number: U45200MH1986PLC039813

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF ARKADE DEVELOPERS LIMITED (COMPANY) FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) (ISSUE PRICE) AGGREGATING UP TO ₹ 4,100.00 MILLION (ISSUE) THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY HAS, IN CONSULTATION WITH THE BRLM, UNDERTAKEN A PRE-IPO PLACEMENT AGGREGATING 16,26,016 EQUITY SHARES AT AN ISSUE PRICE OF ₹ 123 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 113 PER EQUITY SHARE) AGGREGATING ₹ 200.00 MILLION (PRE-IPO PLACEMENT). THE SIZE OF THE FRESH ISSUE OF UP TO ₹ 4,300.00 MILLION HAS BEEN REDUCED BY ₹ 200.00 MILLION PURSUANT TO THE PRE-IPO PLACEMENT AND THE REVISED SIZE OF THE FRESH ISSUE IS UP TO ₹ 4,100.00 MILLION.

OUR COMPANY MAY, IN CONSULTATION WITH THE BRLM, OFFER A DISCOUNT OF UP TO [●]% OF THE ISSUE PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (EMPLOYEE DISCOUNT), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT, IF ANY, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (BRLM) AND WILL BE ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD, AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF BUSINESS STANDARD, A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND ALL EDITIONS OF NAVSHAKTI, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

With reference to the Draft Red Herring Prospectus dated August 31, 2023 read with the corrigendum dated December 15, 2023 (**DRHP**) filed with the SEBI and the Stock Exchanges, the Bidders should note the following:

A. Transfer of Equity Shares

1. On July 22, 2024, Amit Mangilal Jain, Promoter of our Company has transferred, by way of gift, 2,659,924 Equity Shares aggregating 1.73% to Aarin Amit Ambavat, (one of the members of our Promoter Group), and 160,000 each aggregating to 0.10% to Anisha Bhavesh Jain and Anuja Nitesh Jain (members of our Promoter Group) (**Transfers**).
2. The details of the Transfers are set out below:

Sr. No.	Date of Transaction/ Transfer	Name of the Transferor	Name of the Transferee/Acquirer/ Allottee	Nature of Transfer	Number of Equity Shares Transferred	Percentage of pre-Issue Share Capital of our Company	Transfer Price Per Equity Share	Relationship of allottees/Transferee with the Company, Promoter, Promoter Group, Directors, KMPs, Subsidiaries and their Directors and KMPs
1.	July 22, 2024	Amit Mangilal Jain	Aarin Amit Ambavat	Gift	26,59,924	1.73	Nil	Son of our Promoter
2.	July 22, 2024	Amit Mangilal Jain	Anisha Bhavesh Jain	Gift	1,60,000	0.10	Nil	Sister of our Promoter
3.	July 22, 2024	Amit Mangilal Jain	Anuja Nitesh Jain	Gift	1,60,000	0.10	Nil	Sister of our Promoter

3. Shareholding of Amit Mangilal Jain, Aarin Amit Ambavat, Anisha Bhavesh Jain and Anuja Nitesh Jain in our Company, prior to and post the Transfers, are set out below:

Sr. No.	Name of the Shareholder	Pre-Transfer Shareholding		Post-Transfer Shareholding	
		Number of Equity Shares	Percentage of pre-Issue share capital of our Company (%)	Number of Equity Shares	Percentage of pre-Issue share capital of our Company (%)
1.	Amit Mangilal Jain	126,137,732	82.10	123,157,808	80.17
2.	Aarin Amit Ambavat	76	Negligible	26,59,924	1.73
3.	Anisha Bhavesh Jain	Nil	-	1,60,000	0.10
4.	Anuja Nitesh Jain	Nil	-	1,60,000	0.10

B. Pre-IPO Placement of Equity Shares

Our Company has, in consultation with BRLM, undertaken a private placement of 1,626,016 Equity Shares at an issue price of ₹123 per Equity Share (including a premium of ₹113 per Equity Share) aggregating ₹200.00 million (**Pre-IPO Placement**). The details of the Pre-IPO Placement are set out below:

Date of allotment	Number of Equity Shares allotted	Details of allottees	Face value per Equity Share (₹)	Form of consideration	Relationship of allottees with the Company, Promoter, Promoter Group, Director, KMPs, Subsidiaries, Group Companies and their directors and KMPs	Date of allotment	Number of Equity Shares allotted	Details of allottees	Face value per Equity Share (₹)	Form of consideration	Relationship of allottees with the Company, Promoter, Promoter Group, Director, KMPs, Subsidiaries, Group Companies and their directors and KMPs
July 22, 2024	68,292	Nitesh Kumar Lalitkumarji Jain	10	Cash	None	July 22, 2024	8,130	Kalpesh Shah HUF	10	Cash	None
	68,292	Rakesh Lalitkumar Jain	10	Cash	None		81,300	Sunilkumar Jain	10	Cash	None
	60,975	Anju Rakesh Jain	10	Cash	None		8,943	Bhushan D Gharat	10	Cash	None
	60,975	Yash Nitesh Jain	10	Cash	None		8,943	Mrugesh Suresh Panchal	10	Cash	None
	243,902	Darshan Desai HUF	10	Cash	None		36,585	Yash Rakesh Jain	10	Cash	None
	20,325	Rina Vipul Doshi	10	Cash	None		17,073	Shah Monika Sandeep	10	Cash	None
	243,902	Mehul Kirit Mehta	10	Cash	None		8,130	Sapna Jain	10	Cash	Sister of Sandeep Jain**
	243,902	Chaitya Ajay Mehta	10	Cash	None		8,130	Hiren Hasmukhrai Doshi	10	Cash	None
	60,975	Chirag Corporation	10	Cash	None		4,878	Khushal Jayantilal Patel	10	Cash	None
	20,325	Vikas Sampatlal Jain	10	Cash	None		4,878	Deepak Chaganlal Velani	10	Cash	None
	20,325	Navinkumar Jain	10	Cash	None		8,130	Pragnesh Rameshbhai Patel	10	Cash	None
	20,325	Hiral J Shah	10	Cash	None		8,130	Sreekumar S Pillai	10	Cash	None
	40,650	Amit Tarachand Jain	10	Cash	None		9,756	Jinal Pritesh Senghani	10	Cash	None
	40,650	Naresh jain	10	Cash	None		4,065	Azim Fahim khan	10	Cash	None
	20,325	Pinki Sheetal Solanki	10	Cash	None		8,130	Jagruti Sanjay Mehta	10	Cash	None
	16,260	Pradeep Himatlal Joshi	10	Cash	None		8,130	Jayanti Fulchand Avlani	10	Cash	None
	16,260	Jayant Himatlal Joshi	10	Cash	None		4,065	Kalpana Kirti Gandhi	10	Cash	None
	16,260	Kritika Pratik Jain	10	Cash	Sister of Arpit Vikram Jain*		4,065	Nilesh Babulal Shah	10	Cash	None
	21,951	Ayushi Vikram Jain	10	Cash	Sister of Arpit Vikram Jain*		4,065	Ramesh Babulal Shah	10	Cash	None
	10,162	Jay Minesh Modi	10	Cash	None		4,065	Sharanpreet Suri	10	Cash	None
	10,162	Siddharth Sunil Ruia	10	Cash	None		8,130	Jailesh Champak Dalal	10	Cash	None
	10,162	Mukesh Dhirubhai Shah	10	Cash	None		2,439	Niraj Sashikant Mehta	10	Cash	None
	8,130	Neel Dilip Jain	10	Cash	None		4,065	Pratik Vinod Jain	10	Cash	None
	6,097	Mohit Suresh Rakhecha	10	Cash	None		4,065	Sejal Jinesh Jain	10	Cash	None
	4,065	Riya Arpit Singhvi	10	Cash	None		4,077	Kitesh Dineshkumar Jain	10	Cash	None
						Total	16,26,016				

**Arpit Vikram Jain is the Whole Time Director of our Company.*

***Sandeep Ummedmal Jain is our Chief Operating Officer and one of the members of Senior Management of our Company.*

Pursuant to the Pre-IPO Placement our paid-up Equity Share capital has increased from ₹ 1,520.00 million to ₹ 1,536.26 million.

The size of the Fresh Issue of up to ₹ 4,300.00 million as disclosed in the DRHP has been reduced by ₹ 200.00 million pursuant to the Pre-IPO Placement and the revised size of the Fresh Issue is up to ₹ 4,100.00 million. For risk regarding apprehension/concerns of the listing of our Equity Shares on the Stock Exchanges see *'Risk Factors - There is no guarantee that our Equity Shares will be listed on the BSE and the NSE in a timely manner or at all'* on pages 52 and 53 of the DRHP.

The payment consideration required to be paid by all the allotees to the Company, for the purchase of Equity Shares (as mentioned above) has been completed.

The entire proceeds from the Pre-IPO Placement aggregating ₹ 200.00 million will be utilised for general corporate purposes, see *'Objects of the Offer - General corporate purposes'* on page 99 of the DRHP. The above changes should be read in conjunction with the DRHP and accordingly the DRHP would stand further amended pursuant to this Notice to Investors. The information in this Notice to Investors supplements the DRHP and updates the information in the DRHP, as applicable. However, this Notice to Investors does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and the information included in the DRHP will be suitably updated, including to the extent stated, and consequent to the contents of, this Notice to Investors, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
UNISTONE **Unistone Capital Private Limited** A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059, India. **Tel.:** +91- 9820057533; **E-mail:** mb@unistonecapital.com **Investor Grievance E-mail:** compliance@unistonecapital.com **Contact Person:** Brijesh Parekh; **Website:** www.unistonecapital.com **SEBI Registration:** INM000012449	Bigshare Services Pvt. Ltd. **Bigshare Services Private Limited** Office No. S6 -2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400093, Maharashtra, India. **Tel:** +91-22-62638200 **E-mail:** ipo@bigshareonline.com; **Website:** www.bigshareonline.com **Investor grievance e-mail:** investor@bigshareonline.com; **Contact Person:** Jibu John. **SEBI Registration Number:** INR000001385

For **ARKADE DEVELOPERS LIMITED**
On behalf of the Board of Directors
Sd/-
Sheetal Haresh Solani
Company Secretary and Compliance Officer

Place: Mumbai
Date: July 23, 2024

ARKADE DEVELOPERS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 31, 2023 with the SEBI on September 1, 2023 and thereafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.arkade.in, and on the website of the BRLM, i.e., Unistone Capital Private Limited at www.unistonecapital.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled ***"Risk Factors"*** on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act, as amended (**Securities Act**) or any other applicable laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

बँक ऑफ़ बड़ौदा Bank of Baroda

वाशी मेकर १० शाखा: शॉप क्र. एफ/३/३, रेनको अपार्टमेंट, सेक्टर १०, वाशी, नवी मुंबई महा ४००७०३
०२२- ७६६५३५१/२०६६३०२८/+९१७०२१९५७५७
ईमेल : viyesh@bankofbaroda.co.in

कर्जदारांना सूचना

(सरफैसी ॲक्ट, २००२ च्या कलम १३ च्या पोट-कलम (२) अन्वये

व्हीजेव्हीएएसएच/२०२४/६ दिनांक : ०५/०७/२०२३

प्रति,

१. श्री. राहुल प्रेमनाथ म्हापरळकर फ्लॅट क्र. ५०२, ५ वा मजला, इमारत क्र. २ केझ १, जैनम गार्डन, सीटीएस क्र. ४२३०, गाव खोणोली, ता खालापूर, जि. रायगड ४१०२०३
पत्ता (१) बी ७०४, सुभ ज्योती, पीएल २३ पीएच २,नवाळे नवी मुंबई, महाराष्ट्र ४१०२०६

२. सौ. प्रतिभा पी म्हापरळकर फ्लॅट क्र. ५०२, ५ वा मजला, इमारत क्र. २ केझ १, जैनम गार्डन, सीटीएस क्र. ४२३०, गाव खोणोली, ता खालापूर, जि. रायगड ४१०२०३
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मशेदव/महोदया