OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF

INERTIA STEEL LIMITED

("INERTIA"/ "ISL" / "TARGET COMPANY"/ "TC")
(Corporate Identification No. L51900MH1984PLC033082)
Registered Office: Shop No 155 Second Floor, Raghuleela Mall, Borsa Pada Road, Poiser Borivali West, Kandivali West, Mumbai, Maharashtra, India, 400067;
Phone No.: +91- 7030595007; Email id: contact@inertiasteel.com; Website: www.inertiasteel.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Karbhari Pandurang Dhatrak (Acquirer-1), Mrs. Jayashree Karbhari Dhatrak (Acquirer-2) and Mr. Chetan Karbhari Dhatrak (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers") pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended **("SEBI (SAST) Regulations")** in respect of Open Offer **("Offer")** for the acquisition up to 31,14,488 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement **("DPS")** pursuant to the Public Announcement **("PA")** made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 10th June, 2024.

1. The Offer Price is Rs. 18.00/- (Rupee Eighteen only) per equity share payable in cash (**"Offer Price"**).
2. Committee of Independent Directors **("IDC")** of the Target Company are of the opinion that the Offer Price of Rs. 18.00/- (Rupees Eighteen only) offered by the Acquirers is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 13th August, 2024.
3. There has been no competitive bid to this Offer.
4. The completion of dispatch of The Letter of Offer **("LOF")** to all the Public Shareholders of Target Company was completed on 08th August, 2024.
5. Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details:
   Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
6. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 18th June, 2024. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/24549/1 dated July 30, 2024 which have been incorporated in the LOF.
7. **Any other material changes from the date of PA:** Nil
8. **Schedule of Activities:**

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	03.06.2024	Monday	03.06.2024	Monday
Publication of Detailed Public Statement in newspapers	10.06.2024	Monday	10.06.2024	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	10.06.2024	Monday	10.06.2024	Monday
Last date of filing draft letter of offer with SEBI	18.06.2024	Tuesday	18.06.2024	Tuesday
Last date for a Competing offer	02.07.2024	Tuesday	02.07.2024	Tuesday
Receipt of comments from SEBI on draft letter of offer	09.07.2024	Tuesday	30.07.2024	Tuesday
Identified date*	11.07.2024	Thursday	01.08.2024	Thursday
Date by which letter of offer be posted to the shareholders	19.07.2024	Friday	08.08.2024	Thursday
Last date for revising the Offer Price	24.07.2024	Wednesday	13.08.2024	Tuesday
Comments from Committee of Independent Directors of Target Company	24.07.2024	Wednesday	13.08.2024	Tuesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	25.07.2024	Thursday	14.08.2024	Wednesday
Date of Opening of the Offer	26.07.2024	Friday	16.08.2024	Friday
Date of Closure of the Offer	08.08.2024	Thursday	29.08.2024	Thursday
Post Offer Advertisement	16.08.2024	Friday	05.09.2024	Thursday
Payment of consideration for the acquired shares	23.08.2024	Friday	12.09.2024	Thursday
Final report from Merchant Banker	30.08.2024	Friday	20.09.2024	Friday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Promoter, Acquirers and Selling Company) are eligible to participate in the Offer any time before the closure of the Offer.
Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

Navigant
Reinventing Business

NAVIGANT CORPORATE ADVISORS LIMITED
804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.
Tel No. +91 22 4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration No: INM000012243
Contact person: Mr. Sarthak Vijlani

Place: Mumbai **Date: August 13, 2024**

KAPIL RAJ FINANCE LIMITED

(CIN - L65929DL1985PLC022788)
Registered Office: 23, IInd FLOOR, North West Avenue, Club Road, West Punjab bagh, New Delhi-110026
Admin Office: 204B, Platinum Mall, Jawahar Road, Ghatkopar (East), Mumbai-400077
Tel. No:- 91-22-6127 5175, **Email:-** kapilrajfin@gmail.com, **Website:-** www.kapilrajfinanceltd.com.

Extract of audited Financial Results for the quarter ended 30th June, 2024 **(Rs. In Lacs)**

Sl. No.	Particulars	Quarter Ended 30.06.2024	Quarter Ended 31.03.2024	Quarter Ended 30.06 2023	Year Ended 31.03.2024 (Audited)
1.	Total Income from Operations	0.00	0.00	0.00	14.7
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	-7.78	-4.99	14.70	-2.25
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	-7.78	-4.99	14.70	-2.25
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	-7.78	-4.43	6.51	-1.69
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	00	0.00	0.00	0.00
6.	Equity Share Capital	1094	1094	804	1094
7.	Earnings Per Share (of Rs. /- each) (for continuing and discontinued operations)-				
	1. Basic:	0.09	0.12	0.01	0.02
	2. Diluted:	0.09	0.12	0.01	0.02

Notes:
1. The Financial Results for the Quarter ended 30.06.2024 were approved and adopted in the meeting of Board of Directors held on 13th August, 2024.
2. This statement has been prepared in accordance with the Company's (Indian Accounting Standards) Rules, 2015 (IND AS).
3. Segment reporting is not applicable as the company activity falls within a single business segment.
4. Previous period's figures have been regrouped/rearranged wherever necessary.
5. No Shareholders complaints/grievances has been received during the above referred period and no complaints are lying as on 30.06.2024.

For and on behalf of the Board of Directors of
For Kapil Raj Finance Limited
Sd/-
SANTOSH RANI
Whole Time Director

Place: Delhi
Date:13.08.2024

SAVE
Inclusion Growth Prosperity

सेव हाउसिंग फाइनेंस लिमिटेड

(पूर्व में न्यू हैबिटेट हाउसिंग फाइनेंस एंड डेवलपमेंट लिमिटेड के नाम से जाना जाता था)
कार्यालयः यूनिट नंबर 761, 7वीं मंजिल वेगास मॉल, प्लॉट नंबर 06, सेक्टर-14, द्वारका, नई दिल्ली-110075, ई-मेलः info@newhabitat.in, info@savehfl.in
वेबः www.savehfl.in, मो.: +91-9999694526

ई-नीलामी बिक्री सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एवं प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अन्तर्गत NBFC/HFC के प्रभारित चल/अचल आस्तियों की बिक्री सेव हाउसिंग फाइनेंस लिमिटेड (पूर्व में न्यू हैबिटेट हाउसिंग फाइनेंस एंड डेवलपमेंट लिमिटेड के नाम से जाना जाता था) के प्राधिकृत अधिकारी के रूप में अधोहस्ताक्षरी ने निम्नलिखित संपत्ति का कब्जा ले लिया है। व्यापक रूप से आम लोगों को सूचित किया जाता है कि NBFC/HFC बकाया की वसूली हेतु निम्नवर्णित मामले में प्रभारित संपत्तियों की ई-नीलामी (सरकारी अधिनियम 2002 के अंतर्गत) **"जैसा है जहां है आधार, जैसा है वैसा ही आधार है, जो कुछ भी है"** के आधार पर की जाएगी।

क्र. सं.	कर्जदारों का नाम	संपत्ति का विवरण	आरक्षित मूल्य धरोहर राशि बोली वृद्धि राशि	ई-नीलामी की तिथि व समयः समय : 60 मिनट	वसूली हेतु बकाया राशि जिसके लिए संपत्ति बेची जा रही है।
1.	1. श्रीमती रितु सचदेवा पत्नी श्री राजिंदर सचदेवा 2. श्री राजिंदर सचदेवा पुत्र श्री ईश्वर दास सचदेवा ऋण खाता संख्या-**HSG/N/HEA/NSP/0817/0019**	निर्मित संपत्ति सं. 3 में से बिना छत अधिकार के प्रथम तल का पिछला भाग, मुस्तिल नं. 7, किला नं.15, एरिया परिमाप 40 वर्ग गज (33.44वर्ग मीटर) मटियाला गांव के राजस्व राज्य, दिल्ली राज्य दिल्ली, कॉलोनी जिसे खुशी राम पार्क के नाम से जाना जाता है, उत्तम नगर, नई दिल्ली-110059 में स्थित है, सामान्य प्रवेश द्वार, मार्ग, सीढ़ी के सामान्य अधिकारों के साथ, भवन के सामान्य पार्किंग क्षेत्र में एक बाइक पार्किंग अधिकार के साथ, चालू हालत में बिजली, पानी और सीवरेज के अलग-अलग कनेक्शन से सुसज्जित, फिटिंग और फिक्सचर, आनुपातिक अविभाजित के साथ, उक्त भूखंड के अंतर्गत भूमि के अविभाज्य और अविभाजित फ्रीहोल्ड अधिकार।	रु. **10,05,000.00** ईएमडी-रु. **1,00,500.00** रु. **25,000/-**	**31/08/2024** पूर्वा **11.00** बजे से दोपहर **12** बजे तक (5 मिनट की अवधि के असीमित विस्तार के साथ)	कुल बकाया रुपया **13,15,769.00** दिनांक **13/08/2024** तक
2.	श्री अनिल खत्री पुत्र श्री संत राम खत्री और श्रीमती शीतल खत्री पत्नी श्री अनिल खत्री ऋण खाता संख्या-**HSG/N/HEA/NSP/0718/0010**	पालम गाँव के राजस्व राज्य में स्थित कॉलोनी ब्लॉक-डी, राजपुरी उत्तम नगर, दिल्ली के नाम से जानी जाने वाली आबादी में बिना छत अधिकार के द्वितीय तल जो डी-92 वाली संपत्ति के पीछे की तरफ बनाई गई है, परिमाप 50 वर्ग गज यानी 41.81 वर्ग मीटर की भूमि पर निर्मित है। खसरा नंबर 104/15 और 104/16 का हिस्सा, प्रवेश द्वार और सीढ़ी के सामान्य उपयोग के अधिकार के साथ, उक्त संपत्ति के स्टिल्ट फ्लोर पर पार्किंग की जगह के सामान्य उपयोग के अधिकार के साथ, एक दोपहिया वाहन के पार्किंग उद्देश्य के लिए उक्त संपत्ति के स्टिल्ट फ्लोर पर पार्किंग के सामान्य उपयोग के अधिकार के साथ।	रु. **10,65,000.00** ईएमडी-रु. **1,06,500.00** रु. **25,000/-**	**31/08/2024** पूर्वा **11.00** बजे से दोपहर **12** बजे तक (5 मिनट की अवधि के असीमित विस्तार के साथ)	कुल बकाया रुपया **13,76,570.00** दिनांक **13/08/2024** तक

ईएमडी एवं दस्तावेज की अंतिम तिथि एवं समय : 30.08.2024 के 4.00 बजे अप. तक
संपत्ति की निरिक्षण की तिथि एवं समय : 22.08.2024 को 11.00 बजे पूर्वा. से 4.00 बजे अपो.।
"नीलामी के नियम एवं शर्तें इस प्रकार हैं : 1) ई-नीलामी एनबीएफसी/एचएफसी द्वारा अनुमोदित सेवा प्रदाता सी1 इंडिया प्राइवेट लिमिटेड के माध्यम से उनकी वेबसाइट-**www.bankeauctions.com** पर "ऑन लाइन" आयोजित होगी। संपर्क करें मिथिलेश कुमार, मोबाइल-7080804466, Email- delhi@c1india.com, हेल्पलाइन नंबर - 7291981124,25,26. 2) इच्छुक क्रेता/बोलीदाता को लाभभोगी सेव हाउसिंग फाइनेंस लिमिटेड, भारतीय स्टेट बैंक, एसएमई शाखा, आसफ अली रोड (62203), आईएफ एससी कोड : **SBIN0062203** के नाम में खाता संख्या **00000036728174634**, में एनईएफटी/आरटीजीएस/डीडी/अंतरण/चेक द्वारा अथवा सेव हाउसिंग फाइनेंस लिमिटेड के पक्ष में देय दिल्ली में भुगतान योग्य किसी राष्ट्रीयकृत अथवा अनुसूचित बैंक के द्वारा ईएमडी का भुगतान करना होगा। 3) सफल बोलीदाता को बिक्री के दिन ही 25% बोली राशि (ईएमआई सहित) का भुगतान करना होगा तथा शेष 75% राशि का भुगतान बिक्री की तिथि से 15 दिनों के भीतर किया जायेगा। 4) निर्धारित अवधि में सफल बोलीदाता/नीलामी के क्रेता द्वारा भुगतान में चूक करने पर बिक्री रद्द कर दी जाएगी तथा पूर्व-प्रदत्त राशि (ईएमआई सहित) जब्त कर ली जाएगी। 5) प्राधिकृत अधिकारी उच्चतम प्रस्ताव को स्वीकार करने के लिये बाध्य नहीं है तथा किसी प्रस्ताव को स्वीकार या अस्वीकार करने का अथवा ई-नीलामी को निरस्त/निलम्बित करने अथवा कोई भी कारण बताये बिना किसी भी चरण में नीलामी प्रक्रिया से संपत्ति या उसके किसी भाग को वापस लेने का अधिकार प्राप्त है। 6) ई-नीलामी के अन्य नियम एवं शर्तें निम्न वेबसाइट पर उपलब्ध है: **www.bankeauctions.com** तथा **www.savehfl.in**

दिनांक 14-08-2024, स्थानः नई दिल्ली | प्राधिकृत अधिकारी, सेव हाउसिंग फाइनेंस लिमिटेड

केआरए लिजिंग लिमिटेड

पंजीकृत कार्यालय: सी-20,एसएमए कोआपरेटिव इन्डस्ट्रियल इस्टेट, जीटी करनाल रोड, दिल्ली-110033
कारपोरेट कार्यालय: प्लॉट न० 3, सेक्टर-11, आईएमटी मानेसर, गुरूग्राम-122050, हरियाणा
CIN : L65993DL1990PLC039637;
ई-मेल : kraleasing1990@gmail.com; वेबसाइट: www.kraleasing.com; दूरभाष: 0124-4746817

30.06.2024 को समाप्त तिमाही के एकीकृत अनअंकेक्षित वित्तीय परिणामों का कथन (आकड़े रू० लाखों में)

क्र० सं०	विवरण	एकीकृत समाप्त तिमाही (30/06/24)	पिछली समाप्त तिमाही (31/03/2024)	क्रासपोन्डिंग समाप्त तिमाही (30/06/2023)	पिछले समाप्त वर्ष (31/03/2024)
	(संदर्भ नोट नीचे)	अनअंकेक्षित	अंकेक्षित	अनअंकेक्षित	अंकेक्षित
	राजस्व				
1	परिचालन से राजस्व	100.31	117.97	71.35	444.27
2	अन्य आय	-	25.00	153.44	178.44
3	**कुल राजस्व**	**100.31**	**142.97**	**224.79**	**622.71**
4	व्यय				
	उपभोग की गई सामाग्री की लागत	-	-	-	-
	कर्मचारी लाभ व्यय	0.54	0.54	0.54	2.16
	वित्तीय लागत	0.47	0.44	0.86	4.50
	मूल्यह्रास और परिशोधन व्यय	1.32	1.32	1.32	5.29
	अन्य व्यय	9.47	19.24	17.31	67.04
	कुल व्यय	**11.80**	**21.54**	**20.03**	**78.99**
5	वशिष्ट मदों एवं असाधारण मदों एवं कर से पहले लाभ	88.51	121.44	204.76	543.72
6	विशिष्ट मदें	-	-	-	-
7	असाधारण मदों एवं कर से पहले लाभ (5-6)	88.51	121.44	204.76	543.72
8	असाधारण मदें	-	-	-	-
9	कर से पहले लाभ (7-8)	88.51	121.44	204.76	543.72
10	कर व्यय				
	1) वर्तमान कर	18.06	23.44	37.90	112.75
	2) पहले के वर्षों लिए कराधान	-	-	-	(3.35)
	3) आस्थगित कर	(0.01)	0.05	-	0.05
11	संचालन जारी रखने से अवधि के लिए लाभ/(हानि) (9-10)	70.46	97.95	166.86	434.27
12	संचालन बंद रखने से अवधि के लिए लाभ/(हानि)	-		-	-
13	संचालन जारी रखने के लिए कर व्यय	-		-	-
14	संचालन बंद करने से लाभ/(हानि) (कर के बाद) (12-13)	-	-	-	-
15	अवधि के लिए लाभ/(हानि) (11+14)	70.46	97.95	166.86	434.27
16	**अन्य व्यापक आय**				
	मदें जिन्हें लाभ अथवा हानि में पुनः वर्गीकृत किया जायेगा	-	(0.00)	(64.18)	(115.72)
	आयकर से सम्बन्धित मदें जिन्हें लाभ अथवा हानि : में पुनः वर्गीकृत किया जायेगा	-	-	(16.15)	(29.13)
17	**अवधि के लिए कुल व्यापक आय**	**70.46**	**97.95**	**118.83**	**347.68**
18	प्रति शेयर आय - (असाधारण मदों से पहले) रू० 5/- के प्रत्येक) (वार्षिकीकृत नहीं)				
	1) मूल (रू०)	0.53	0.73	0.89	2.59
	2) तरल (रू०)	0.53	0.73	0.89	2.59

*केवल समेकन के मामले में लागू।

टिप्पणी: कम्पनी अधिनियम, 2013 की संशोधित अनुसूची III के अनुसार वित्तीय परिणामों के मदों का वर्गीकरण/प्रकटीकरण होगा। उपरोक्त के अलावा परिचालन बंद करने से लाभ/हानि, यदि कोई हो, को विवरण के साथ एसको प्रकट किया जायेगा।

टिप्पणीयाँ:
1. उपरोक्त अंकेक्षित परिणाम मंडल की 13.08.2024 को सम्पन्न बैठक में रिकार्ड में लिए गये।
2. पिछली अवधि के आकड़े वर्तमान अवधि के आकड़ों की पुष्टि के लिए जहाँ पर आवश्यक हो, समूहीकृत/पुनःवर्गीकृत किया गया था।
3. कम्पनी केवल एक व्यवसाय खण्ड में लगी है।
4. ईपीएस की गणना आईसीएआई द्वारा जारी आईएनडी एएस-33 के अनुसार की गई है।

केआरए लिजिंग लिमिटेड
अजय मेहरा
निदेशक
DIN: 00058245

तिथि: 13.08.2024
स्थान: गुरूग्राम

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA . (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (**"SEBI ICDR REGULATIONS"**)

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

ArisInfra .one

ARISINFRA SOLUTIONS LIMITED

Our Company was originally incorporated as a private limited company under the name of "Arisinfra Solutions Private Limited" on February 10, 2021, under the Companies Act, 2013, registered with the RoC, pursuant to a certificate of incorporation dated February 11, 2021, issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed by our Board at its meeting held on May 31, 2024 and a special resolution passed by our Shareholders at their extraordinary general meeting held on May 31, 2024, and the name of our Company was changed to "Arisinfra Solutions Limited", and a fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company was issued by the Registrar of Companies, Central Processing Centre on July 29, 2024. For further details of change in the name of our Company and the registered office, see *"History and Certain Corporate Matters"* on page 244 of the Draft Red Herring Prospectus dated August 12, 2024 (**"DRHP"**).

Registered and Corporate Office: Unit No. G-A-04 to 07, Ground Floor - A Wing, Art Guild House, Phoenix Marketcity, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India
Telephone: 022 - 2691 2029 | **Email:** cs@arisinfra.one | **Corporate Identity Number:** U51909MH2021PLC354997
Contact Person: Latesh Shailesh Shah, Company Secretary and Compliance Officer | **Website:** https://arisinfra.com

OUR PROMOTERS: RONAK KISHOR MORBIA, BHAVIK JAYESH KHARA, SIDDHARTH BHASKAR SHAH, JASMINE BHASKAR SHAH, PRIYANKA BHASKAR SHAH, BHASKAR SHAH, ASPIRE FAMILY TRUST AND PRIYANKA SHAH FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ARISINFRA SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 6,000.00 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 2 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●]AND [●] EDITION OF THE [●] NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 1,200.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Issue shall be allocated to Qualified Institutional Buyers (**"QIBs"** and such portion, the **"QIB Portion"**), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the **"Anchor Investor Portion"**), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors (**"Anchor Investor Allocation Price"**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Issue shall be available for allocation to Non-Institutional Bidders (**"NIBs"**) of which (a) one-third portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price and not more than 10% of the Issue shall be available for allocation to Retail Individual Bidders (**"RIB"**) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see *"Issue Procedure"* on page 447 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI and the Stock Exchanges on August 12, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://arisinfra.com; and on the websites of the Book Running Lead Managers (**"BRLMs"**), i.e. JM Financial Limited, IIFL Securities Limited and Nuvama Wealth Management Limited *(formerly known as Edelweiss Securities Limited)* at www.jmfl.com, www.iiflcap.com and www.nuvama.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 40 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled *"Capital Structure"* on page 97 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 244 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
JM FINANCIAL	IIFL SECURITIES	nuvama	LINK Intime
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India **Telephone:** +91 22 6630 3030 **E-mail:** aris.ipo@jmfl.com **Investor Grievance ID:** grievance.ibd@jmfl.com **Website:** www.jmfl.com **Contact person:** Prachee Dhuri **SEBI Registration No.:** INM000010361	**IIFL Securities Limited** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India **Tel:** (+ 91 22) 4646 4728 **E-mail:** arisinfra.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact person:** Yogesh Malpani / Pawan Kumar Jain **SEBI Registration No.:** INM000010940	**Nuvama Wealth Management Limited** *(formerly known as Edelweiss Securities Limited)* 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai - 400 051, Maharashtra, India **Telephone:** +91 22 4009 4400 **E-mail:** aris.ipo@nuvama.com **Investor Grievance ID:** customerservice.mb@nuvama.com **Website:** www.nuvama.com **Contact person:** Manish Tejwani **SEBI Registration No.:** INM000013004	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India **Telephone:** +91 810 811 4949 **E-mail:** arisinfra.ipo@linkintime.co.in **Investor Grievance ID:** arisinfra.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **ARISINFRA SOLUTIONS LIMITED**
On behalf of the Board of Directors
Sd/-
Latesh Shailesh Shah
Company Secretary and Compliance Officer

Place: Mumbai
Date: August 13, 2024

ARISINFRA SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 12, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://arisinfra.com; and on the websites of the BRLMs, i.e. JM Financial Limited, IIFL Securities Limited and Nuvama Wealth Management Limited *(formerly known as Edelweiss Securities Limited)* at www.jmfl.com, www.iiflcap.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *'Risk Factors'* on page 40 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.
This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**) or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

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