सांकेतिक कब्जा सूचना

ICICI Home Finance

नोंदणीकृत कार्यालय : आयसीआयसीआय बँक टॉवर्स, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई- ४०००५१.
कॉर्पोरेट कार्यालय: आयसीआयसीआय एचएफसी टॉवर, जेबी नगर, अंधेरी कुर्ला रोड, अंधेरी पूर्व, मुंबई- ४०००५९.

शाखा कार्यालय: टी-१६, २१७/सी, बजाज गॅलेक्सी, कॅनल रोड वाडी बीके, नांदेड-४३१६०५.
शाखा कार्यालय: कार्यालय क्र. १०५ ते १०७, १ला मजला, प्लॉट क्र. २९, आयरे, एएआय सीएचएस लि., केळकर रोड, रामनगर, डोंबिवली (पू.)-४२१२०१.

ज्याअर्थी,
निम्नस्वाक्षरीकार हे आयसीआयसीआय होम फायनान्स कंपनी लिमिटेडचे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन अॅन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल अॅसेटस् अॅन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट अॅक्ट, २००२ आणि कलम १३(१२) आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ सहवाचता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून मागणी सूचना जारी करून खालील नमूद कर्जदारांस सूचनेतील नमूद रकमेची परतफेड सदर सूचना प्राप्तीच्या ६० दिवसांत करण्यात सांगितले होते.
रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा कब्जा त्याला/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर अॅक्टच्या कलम १३(४) अंतर्गत सहवाचता सदर रुल्सच्या नियम ८ अन्वये खालील नमूद तारखेस घेतला आहे. विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा आयसीआयसीआय होम फायनान्स कंपनी लिमिटेडच्या भाराअधीन राहील.

अ. क्र.	कर्जदार/सह-कर्जदाराचे नाव/ कर्ज खाते क्रमांक	मिळकतीचे वर्णन/ कब्जाची तारीख	मागणी सूचनेची तारीख/मागणी सूचनेतील रक्कम (रु.)	शाखेचे नाव
१.	युसरा वसीम जैलानी (कर्जदार), वसीम जफरअली जैलानी (हमीदार), एलएचयुएलएच०००१४८७५८७	फ्लॅट क्र. ७ आणि फ्लॅट क्र. ८, ३रा मजला, श्री अपार्टमेंट, गुड शेफर्ड कॉन्वेंट शाळा १६/ए/२/ए/२ए कर्जत, महाराष्ट्र-४१०२०१. (संदर्भ लॅन क्र. एलएचयुएलएच०००१४८७५८७) सिमाबद्ध द्वारे- उत्तर: अंतर्गत रोड, दक्षिण: मोकळा प्लॉट, पूर्व: मोकळा प्लॉट, पश्चिम: जिव्हाळा बंगला/ कब्जाची तारीख- ०८-ऑगस्ट-२०२४.	१७-०७-२०२३ रू. २०,४२,५०१/-	डोंबिवली-बी
२.	युसरा वसीम जैलानी (कर्जदार), वसीम जफरअली जैलानी (हमीदार), एलएचयुएलएच०००१४८७५८८	फ्लॅट क्र. ७ आणि फ्लॅट क्र. ८, ३रा मजला, श्री अपार्टमेंट, गुड शेफर्ड कॉन्वेंट शाळा १६/ए/२/ए/२ए कर्जत, महाराष्ट्र-४१०२०१. (संदर्भ लॅन क्र. एलएचयुएलएच०००१४८७५८८) सिमाबद्ध द्वारे- उत्तर: अंतर्गत रोड, दक्षिण: मोकळा प्लॉट, पूर्व: मोकळा प्लॉट, पश्चिम: जिव्हाळा बंगला/ कब्जाची तारीख- ०८-ऑगस्ट-२०२४.	१७-०७-२०२३ रू. ९८,४३६/-	डोंबिवली-बी

वरील नमूद कर्जदार/हमीदारांस याद्वारे ३० दिवसांत रकमेचा भरणा करण्यास सूचना देण्यात येत आहे, अन्यथा गहाण मिळकती सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८ आणि ९ च्या तरतुदीं अंतर्गत सदर सूचना प्रकाशनाच्या ३० दिवसांच्या समाप्तीनंतर विकण्यात येतील.
दिनांक : ऑगस्ट १४, २०२४ ठिकाण : कर्जत — **प्राधिकृत अधिकारी, आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड**

VISHNU PRAKASH R PUNGLIA LIMITED

VPRPL

Registered Office: Unit No. 3, 5 Floor, B-wing, Trade Star Premises Co-operative Society Limited, Village Kondivita, Mathuradas Vasanji Road, Near Chakala Metro Station, Andheri (East), Mumbai - 400059, Maharashtra, India; **Tel:** +91 22 40164020; **Website:** https://www.vprp.co.in ;
Corporate Identity Number: L45203MH2013PLC243252

Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2024

(All amounts are in Rupees Millions, unless otherwise stated)

Particulars	For the Quarter ended			Year ended
	June 30, 2024	March 31, 2024	June 30, 2023	March 31,2024
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Total Income From Operation	2,565.63	6,572.06	2,781.70	14,738.65
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	196.94	907.02	219.45	1,645.18
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	196.94	907.02	219.45	1,645.18
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	147.63	671.34	164.36	1,221.85
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	147.65	668.21	163.43	1,222.15
Equity Share Capital	1,246.44	1,246.44	934.44	1,246.44
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				5,964.20
Basic EPS & Diluted EPS (INR)	1.18	5.39	1.76	10.95

Notes:
The above is an extract of the detailed format of Unaudited Financial Results of the Quarter ended June 30,2024 filed with the Stock Exchanges on August 13, 2024 under Regulation 33 of SEBI (listing obligations and other disclosure requirements) Regulations,2015. The full format of the aforementioned financial results are available on the stock exchange websites (www.nseindia.com & www.bseindia.com) and the Company's website (www.vprp.co.in)

For and on Behalf of Board of
VISHNU PRAKASH R PUNGLIA LIMITED
SD/-
Manohar Lal Punglia
Managing Director
(DIN : 02161961)

Date: August 13, 2024
Place: Jodhpur

CONCEPT

Lynx Machinery and Commercials Limited

CIN: L29299MH1960PLC011870
Registered Office: Warden House, 340, J J Road, Byculla, Mumbai, Maharashtra, 400008;
Tel No.: 022- 2302 7900; **Fax No.:** N.A; **E-mail:** cosec@lynxmachinery.com

Recommendations of the Committee of Independent Directors (**"IDC"**) of Lynx Machinery and Commercials Limited (**"Target Company"** or **"TC"**) under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (**"SEBI (SAST) Regulations"**), in relation to the open offer to the Public Shareholders of the Target Company (**"Open Offer"**) made by Mr. Pradyumna Jajodia, Mr. Padmanabh Jajodia and Mr. Devang Jajodia (collectively referred to as the **"Acquirers"**).
The capitalized terms used herein shall have the same meaning as assigned to them in the Public Announcement (**"PA"**), Detailed Public Statement (**"DPS"**) and the Letter of Offer, issued in connection with this Offer.

1.	Date	August 13, 2024
2.	Name of the Target Company (TC)	Lynx Machinery and Commercials Limited
3.	Details of the Offer pertaining to TC	The Open Offer is mandatory and being made by the Acquirers to the Public Shareholders of the Target Company, to acquire up to 2,66,639 fully paid up Equity Shares having face value of Rs. 10/- each, representing 26% of the Expanded Voting Share Capital of the Target Company at an Offer Price of Rs. 95/- per Equity Share (**"Offer Price"**), aggregating to a total consideration of Rs. 2,53,30,705/- payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations. The PA dated April 25, 2024, DPS published on May 03, 2024, the draft letter of offer dated May 10, 2024 (**"DLOF"**) and the letter of offer dated August 05, 2024 (**"LOF"**) have been issued by PL Capital Markets Private Limited, the manager to the Open Offer, on behalf of the Acquirers.
4.	Name(s) of the acquirer and PAC with the acquirer	**Acquirers:** Mr. Pradyumna Jajodia (**"Acquirer 1"**) Mr. Padmanabh Jajodia (**"Acquirer 2"**) Mr. Devang Jajodia (**"Acquirer 3"**) **PAC:** There is no person acting in concert with the Acquirers for the purpose of this Open Offer.
5.	Name of the Manager to the offer	PL Capital Markets Private Limited
6.	Members of the Committee of Independent Directors	Ms. Krishna Jaisingh Jain (Chairman) Ms. Tejal Nirav Shah (Member)
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	• All IDC members are Non-Executive and Independent Directors of the Target Company. • Except as mentioned below, none of the members of the IDC have entered into any contract or have any relationship with the Target Company: a. Ms. Krishna Jaisingh Jain is a Chairman and Ms. Tejal Nirav Shah is a Member of the Audit Committee. b. Ms. Krishna Jaisingh Jain is a Chairman of the Nomination and Remuneration Committee. c. Ms. Krishna Jaisingh Jain is a Chairman and Ms. Tejal Nirav Shah is a Member of the Stakeholder's Relationship Committee. • None of the members of the IDC hold any equity shares or other securities of the Target Company.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	No member of the IDC has traded in any of the equity shares/ other securities of the Target Company during the: 1. 12 (Twelve) months preceding the date of the PA. 2. Period from the date of the PA till the date of this recommendation.
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of IDC have any contract/ arrangement / relationship with the Acquirers.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	The Acquirers are individuals, hence this provision is not applicable.
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable	Based on a review of the relevant information, the IDC is of the opinion that the Offer Price of Rs. 95 per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and accordingly, the Open Offer may be considered to be fair and reasonable.
12.	Summary of reasons for recommendation	The members of the IDC have perused the PA, DPS, DLOF and LOF issued on behalf of the Acquirers. The recommendation of the IDC set out in paragraph 11 above, is based on the following: a. The Equity Shares of the Target Company are infrequently traded on BSE Limited (**"BSE"**) in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations; b. The Offer Price is in accordance with Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations; c. Valuation report dated April 25, 2024 issued by RV Shreyansh M. Jain, certifying the fair value per Equity Share (**"Valuation Certificate"**); d. The Offer Price is above the fair value as determined in the Valuation Certificate. However, the members of the IDC draw attention to the closing market price of the equity shares on BSE on August 12, 2024 being Rs. 131.75 which is higher than the Offer Price. The public shareholders are advised to independently evaluate the Open Offer and market performance of the Target Company's equity shares and take an informed decision about tendering the Equity Shares held by them in the Open Offer.
13.	Details of Independent Advisors, if any.	None.
14.	Disclosure of voting pattern of the IDC	The recommendations were unanimously approved by all the members of the IDC present at their meeting held on August 13, 2024.
15.	Any other matter(s) to be highlighted	None.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of
Lynx Machinery and Commercials Limited
Sd/-
Krishna Jaisingh Jain
Chairman- Committee of Independent Directors

Place: Mumbai
Date: August 13, 2024

CONCEPT

बँक ऑफ इंडिया Bank of India BOI

लोअर परेल शाखा
उर्मी इस्टेट, ९५, गणपतराव कदम मार्ग, लोअर परेल (पश्चिम), मुंबई-४०००१३.
दूर.: ०२२-२४९२०३१३/०३१४/०३१५, फॅक्स: ०२२-२४९२०३१६
ईमेल: LowerParel.MumbaiSouth@bankofindia.co.in

जोडपत्र-IV
(नियम ८(१) पहा)

कब्जा सूचना
(स्थावर मिळकतीकरिता)

ज्याअर्थी,
निम्नस्वाक्षरीकार **बँक ऑफ इंडिया, लोअर परेल शाखा, मुंबई साऊथ झोन चे** प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन अॅन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल अॅसेटस् अॅन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट अॅक्ट, २००२ आणि कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून दिनांक २९-०५-२०२३ रोजी मागणी सूचना जारी करून कर्जदार **श्री. केतन चंपकलाल दिवेचा आणि श्री. केतन हसमुखलाल दलाल** यांस सूचनेतील नमूद रक्कम म्हणजेच **रु. ५९.८५ लाख (रुपये एकोणसाठ लाख पंच्याऐंशी हजार मात्र)** ची परतफेड सदर सूचना प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते.
रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा कब्जा त्यांना प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर अॅक्टच्या कलम १३ च्या उप-कलम (४) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८ अन्वये **१३ ऑगस्ट, २०२४** रोजी घेतला आहे.
विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा बँक ऑफ इंडिया यांस रुपये ५९.८५ लाख आणि त्यावरील व्याजाच्या अधीन राहील.
तारण मत्तेच्या भरण्याकरीता उपलब्ध वेळेच्या संदर्भात अॅक्टच्या कलम १३ च्या उप-कलम (८) च्या तरतुदींकडे कर्जदारांचे लक्ष वेधुन घेतले जात आहे.

स्थावर मिळकतीचे वर्णन:

कस्तुरबा क्रॉस रोड क्र. ३, बोरिवली (पूर्व), मुंबई-४०००६६ येथे स्थित ३री एव्हेन्यु अपार्टमेंट को-ऑपरेटिव्ह हौसिंग सोसायटी लि. मधील १ल्या मजल्यावरील फ्लॅट क्र. १०१ आणि १०२ (एकत्रित फ्लॅट) मोज. ८७.६८ चौ.मीटर्स चटई क्षेत्र येथे स्थित बँक ऑफ इंडिया द्वारे गहाण मिळकतीचे सर्व ते भाग आणि विभाग. श्री. केतन हसमुखलाल दलाल आणि श्री. केतन चंपकलाल दिवेचा यांच्या संयुक्त नावामध्ये (दिनांक १०.०२.२०२३ रोजीचा नोंदणीकृत विक्री करार क्र. बराल७/२१०७-२०२३) नोंदणीकृत.

दिनांक : १३-०८-२०२४
स्थळ : लोअर परेल

सही/-
प्राधिकृत अधिकारी,
बँक ऑफ इंडिया

KESAR ENTERPRISES LIMITED

Regd. Office : Oriental House, 7, Jamshedji Tata Road, Churchgate, Mumbai 400 020. India. Website : http://www.kesarindia.com
CIN: L24116MH1933PLC001996

Extract of Unaudited Financial Results for the Quarter Ended 30th June, 2024

(Rs. in Lakhs)

Sl. No.	Particulars	3 Months Ended on 30/06/2024	3 Months Ended on 30/06/2023	Year Ended on 31/03/2024
		(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	6,948.79	13,343.38	53,105.61
2	Net Profit / (Loss) for the period before tax	(1,712.46)	(551.88)	8,358.80
3	Net Profit / (Loss) for the period after tax	(1,712.46)	(551.88)	8,358.80
4	Other Comprehensive Income for the period	292.32	93.60	409.24
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(1,420.14)	(458.28)	8,768.04
6	Paid up Equity Share Capital (Face Value of Rs. 10/- Per Share)	1,007.97	1,007.97	1,007.97
7	Earning Per Share (Face value of Rs. 10/- each) (Not Annualised) (a) Basic (in Rs.) (b) Diluted (in Rs.)	 (16.99) (16.99)	 (5.48) (5.48)	 82.93 82.93

NOTE :
1) The above results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 13th August, 2024 and reviewed by Statutory Auditors.
2) The above is an extract of the detailed format of the Financial Results for the Current Quarter filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said Results are available on the Stock Exchange website www.bseindia.com and on the Company's website www.kesarindia.com

For KESAR ENTERPRISES LIMITED
Sd/-
H R KILACHAND
Chairman & Managing Director
DIN : 00294835

Place: - Mumbai
Date:- 13th August, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA . (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

ArisInfra.one

ARISINFRA SOLUTIONS LIMITED

Our Company was originally incorporated as a private limited company under the name of "Arisinfra Solutions Private Limited" on February 10, 2021, under the Companies Act, 2013, registered with the RoC, pursuant to a certificate of incorporation dated February 11, 2021, issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed by our Board at its meeting held on May 31, 2024 and a special resolution passed by our Shareholders at their extraordinary general meeting held on May 31, 2024, and the name of our Company was changed to "Arisinfra Solutions Limited", and a fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company was issued by the Registrar of Companies, Central Processing Centre on July 29, 2024. For further details of change in the name of our Company and the registered office, see *"History and Certain Corporate Matters"* on page 244 of the Draft Red Herring Prospectus dated August 12, 2024 (**"DRHP"**) .
Registered and Corporate Office: Unit No. G-A-04 to 07, Ground Floor - A Wing, Art Guild House, Phoenix Marketcity, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India
Telephone: 022 - 2691 2029 | **Email:** cs@arisinfra.one | **Corporate Identity Number:** U51909MH2021PLC354997
Contact Person: Latesh Shailesh Shah, Company Secretary and Compliance Officer | **Website:** https://arisinfra.com

OUR PROMOTERS: RONAK KISHOR MORBIA, BHAVIK JAYESH KHARA, SIDDHARTH BHASKAR SHAH, JASMINE BHASKAR SHAH, PRIYANKA BHASKAR SHAH, BHASKAR SHAH, ASPIRE FAMILY TRUST AND PRIYANKA SHAH FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ARISINFRA SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 6,000.00 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 2 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●]AND [●] EDITION OF THE [●] NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 1,200.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Issue shall be allocated to Qualified Institutional Buyers (**"QIBs"** and such portion, the **"QIB Portion"**), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the **"Anchor Investor Portion"**), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors (**"Anchor Investor Allocation Price"**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Issue shall be available for allocation to Non-Institutional Bidders (**"NIBs"**) of which (a) one-third portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price and not more than 10% of the Issue shall be available for allocation to Retail Individual Bidders (**"RIB"**) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see *"Issue Procedure"* on page 447 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI and the Stock Exchanges on August 12, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://arisinfra.com; and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. JM Financial Limited, IIFL Securities Limited and Nuvama Wealth Management Limited *(formerly known as Edelweiss Securities Limited)* at www.jmfl.com, www.iiflcap.com and www.nuvama.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 40 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "*Capital Structure*" on page 97 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 244 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
JM FINANCIAL	IIFL SECURITIES	nuvama	LINK Intime
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India **Telephone:** +91 22 6630 3030 **E-mail:** aris.ipo@jmfl.com **Investor Grievance ID:** grievance.ibd@jmfl.com **Website:** www.jmfl.com **Contact person:** Prachee Dhuri **SEBI Registration No.:** INM000010361	**IIFL Securities Limited** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India **Tel:** (+ 91 22) 4646 4728 **E-mail:** arisinfra.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact person:** Yogesh Malpani / Pawan Kumar Jain **SEBI Registration No.:** INM000010940	**Nuvama Wealth Management Limited** *(formerly known as Edelweiss Securities Limited)* 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai - 400 051, Maharashtra, India **Telephone:** +91 22 4009 4400 **E-mail:** aris.ipo@nuvama.com **Investor Grievance ID:** customerservice.mb@nuvama.com **Website:** www.nuvama.com **Contact person:** Manish Tejwani **SEBI Registration No.:** INM000013004	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India **Telephone:** +91 810 811 4949 **E-mail:** arisinfra.ipo@linkintime.co.in **Investor Grievance ID:** arisinfra.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **ARISINFRA SOLUTIONS LIMITED**
On behalf of the Board of Directors
Sd/-
Latesh Shailesh Shah
Company Secretary and Compliance Officer

Place: Mumbai
Date: August 13, 2024

ARISINFRA SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 12, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://arisinfra.com; and on the websites of the BRLMs, i.e. JM Financial Limited, IIFL Securities Limited and Nuvama Wealth Management Limited *(formerly known as Edelweiss Securities Limited)* at www.jmfl.com, www.iiflcap.com and www.nuvama.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *'Risk Factors'* on page 40 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.
This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

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