Vijay Kirloskar moves Sebi against TD Power

Accuses it of avoiding compliance disclosures

RAJESH KURUP
Mumbai, August 20

IN A MOVE that could further escalate the dispute between TD Power Systems (TDPSL) and shareholder Vijay Kirloskar, the latter has moved the Securities and Exchange Board of India (Sebi) accusing the Bengaluru-based firm of "deliberately and dishonestly" avoiding compliance disclosures.

Kirloskar, who is the chairman of Bengaluru-based Kirloskar Electric Company, had earlier moved the Karnataka high court staking claims to about 2.51 crore shares worth ₹555 crore of TDPSL, a company founded by him in 1999.

In the latest salvo, Kirloskar shot off a letter to the market regulator last week accusing the company of non-compliance with the disclosure norms and sought an investigation in to the issue. This followed a disclosure by TDPSL to stock exchanges on August 12 stating that its chairman and non-executive director Mohib Khericha is not a shareholder and the issue (claims of shares) is sub-judice.

"It is relevant to note that TDPSL by merely stating that Khericha is currently not a shareholder of the company cannot seek to deliberately and dishonestly avoid complying with its disclosure obligations...," it said.

Khericha continues to be a director of TDPSL, even though he has recently ceased to be a shareholder of the company in his individual capacity, while Kirloskar continues to be a shareholder.

Under the Sebi listing rules, companies are required to disclose agreements entered into by a director with a shareholder which could, either directly or indirectly, impact the management or control of the listed entity. Recently, TDPSL promoters including Khericha, Nikhil Kumar, Chartered Capital, Saphire Finman Services and Hitoshi Matsuo sold about 3.78 crore shares representing 24.21% of its equity in the open market sale (partly through block deals). These shares were acquired by institutional investors such as Aditya Birla Sun Life MF, BNP Paribas, HDFC MF, ICICI Prudential MF, Goldman Sachs LIC MF, Mahindra MF, Mirae MF, Oxbow Master Fund, Quant MF, Societe Generale among others. The sale resulted in the shareholding of promoters going down from 58.45% to 34.30% in one quarter. Earlier this month, proxy advisory firm InGovern Research Services raised flags over corporate governance issues at TDPSL and asked shareholders to vote against a resolution to reappoint Khericha as a director. It also wanted shareholders to demand a forensic audit into the engineering services firm's actions.

Based out of Bengaluru, the ₹4,000-crore TDPSL manufactures generators and motors for the power sector.

BONE OF CONTENTION

- Vijay Kirloskar, chairman of Bengaluru-based Kirloskar Electric Company, has accused the Bengaluru-based TDPSL of "deliberately and dishonestly" avoiding compliance disclosures
- Kirloskar had earlier moved the Karnataka high court staking claims to about 2.51 crore shares worth ₹555 cr of TDPSL, a company founded by him in 1999
- In the latest salvo, Kirloskar shot off a letter to the market regulator last week accusing the company of non-compliance with the disclosure norms and sought an investigation in tothe issue

'Stint in startup may be better than MBA for starting venture'

JOINING AN EARLY-STAGE STARTUP provides better opportunities for learning skills and honing leadership to launch one's own venture rather than joining an MBA programme, believe several entrepreneurs.

Ahead of the World Entrepreneurship Day on August 21, many founders said that while an MBA programme provides valuable managerial skills, it is not a prerequisite for starting a new company.

"Entrepreneurship is like a real-life MBA, where an entrepreneur continually builds business fundamentals and hones communication, leadership and critical thinking skills," according to work-as-a-service platform Awign's co-founder and CEO Annanya Sarthak.

"I personally don't believe an MBA teaches you the real-world skills that entrepreneurship teaches you. Instead of spending two years doing an MBA, I highly recommend joining another early-stage startup and learning the skills needed to start your own company," Fireflies.ai CEO Krish Ramineni said.

Physics Wallah co-founder Prateek Maheshwari resonates with the idea. "Entrepreneurship goes beyond managerial skills taught in an MBA program, it encompasses arranging funds, providing a vision, finding the right people, and solving relevant problems," he said. Only a small percentage of MBA graduates become entrepreneurs, historic data globally suggests, Maheshwari noted.

Some entrepreneurs believe that even though not essential, an MBA can help. Good Glamm Group co-founder and founder of Baby Chakra, Naiyya Saggi, feels an MBA broadened horizons for her, offering problem-solving, business development and professional network. "My MBA experience expedited my entrepreneurial journey and fortified my capabilities as a business leader," she shared. — PTI

FMCG in Q1: Volume & margins grow as inflation moderates

THE FMCG INDUSTRY witnessed growth in volume and expansion in gross margins in the June quarter, aided by moderation in inflation, which also boosted small players in select categories.

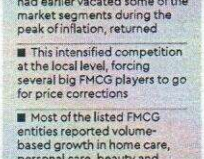
Several small players, which had earlier vacated some of the market segments during the peak of inflation, returned and intensified the competition at the local level, forcing several big FMCG players to go for price corrections.

Most of the listed FMCG entities reported volume-based growth in home care, personal care, beauty and foods products business, except the ice cream and beverages portfolio which was impacted by unseasonal rains in April and early May. As material inflation reduced from high single digits to low single digits, there has been an uptick in volumes in both urban and rural markets, indicating promising signs of recovery in demand and makers including HUL, ITC, Godrej Consumer, Dabur, Marico and Tata Consumer are increasing spends on advertising and promotions.

Moreover, FMCG players are now passing on the benefits of lower input costs to consumers, there is a sequential reduction in price growth. In anticipation of lower prices, FMCG companies are also now seeing trade reducing the stock levels by one to three days only, said one of the leading makers in its earning calls.

Dabur India CEO Mohit Malhotra said: "During Q1/FY24, most of the economies witnessed a moderation in inflation. In India too, inflation showed signs of easing, as witnessed in both CPI and WPI data. With this moderation in inflation, there has been an uptick in volumes in both urban and rural markets, indicating promising signs of recovery in demand." Dabur reported an increase of 5% in net profit to ₹464 crore in the June quarter and total income rose to ₹3,240 crore.

Bakery food company Britannia Industries reported a 35.65% rise in consolidated net profit at ₹455.45 crore and net sales were up 8.64% to ₹3,969.84 crore. However, Britannia executive vice chairman & managing director Varun Berry also said: "In this quarter, commodity prices marginally softened & hence, the local competition intensified." — PTI



HAPPY NEWS

- Several small players, which had earlier vacated some of the market segments during the peak of inflation, returned
- This intensified competition at the local level, forcing several big FMCG players to go for price corrections
- Most of the listed FMCG entities reported volume-based growth in home care, personal care, beauty and foods products businesses
- FMCG players are passing on the benefits to consumers, so there is a sequential reduction in price growth

Deal wins for IT firms may hit their margins, believe analysts

SAMEER RANJAN BAKSHI
Bengaluru, August 20

THE LARGE DEALS which IT firms like HCLTech and Infosys have recently bagged from companies like Verizon, State Farm, Liberty Global, and Danske Bank, respectively, are unlikely to be margin accretive for them. This is because a substantial number of employees of the firms concerned will be transferred to their rolls as part of the project, which are essentially rebadging deals. Since the employees are located across geographies, their average cost would be higher than the regular hires in India, analysts said.

The operating margins of TCS, Infosys, and HCLTech saw a sequential decline during the April-June quarter. To improve margins, IT firms are trying cost optimisation measures. What's acting in their favour is that the attrition rates are falling, which will help them in reining wage cost. However, analysts maintain that taking on employees as part of rebadging deals will increase the number of on-site employees, which may lead to higher wage cost, thus impacting margins.

Taking on higher cost employees come at a time when the IT firms are trying to contain wage cost. For instance, Wipro and HCLTech, have deferred salary hikes for their employees from the second to the third quarter and Infosys has till date not given hikes. In fact, HCLTech has said that it will skip salary hikes for senior employees this financial year. Usually, IT firms give salary hikes during the second quarter of the fiscal. While announcing its April-June quarter earnings, Infosys had sharply cut its revenue guidance for FY24 to 1.0-3.5% in constant currency terms from 4-7% announced earlier. It has, however, retained its operating margin guidance of 20-22% for the current fiscal.

Pareekh Jain, founder of Pareekh Consulting, said, "While such large deals are good for the industry, they may have to compromise on the margin fronth. According to Peter Bendor-Samuel, CEO, Everest group, rebadging often delay margins and carries risk, so margins are likely to be get hit. However, he added that rebadging deals are often linked to cost cutting initiatives, so more of such deals may come through in the days to come.

Ramkumar Ramamoorthy, partner, Catalinca, a growth advisory firm, said that such multi-year, rebadging, deals are likely to be margin dilutive in the first few years, but maybe over the longer term, the IT firms will manage margins reasonablywell.

WHY REBADGING MAY PROVE COSTLY

- A substantial number of employees of the firms concerned will be transferred to their rolls as part of the project, which are essentially rebadging deals

- Since the employees are located across geographies, their average cost would be higher than the regular hires in India, analysts said
- Analysts said hiring employees as part of rebadging deals will up the number of on-site staffers, causing higher wage cost and hitting margins
- The operating margins of TCS, Infosys etc. saw a sequential decline during the April-June quarter

2,018 acre land deals this year: Anarock

AT LEAST 59 land deals have been struck involving 2,018 acres so far this year across the country for the development of real estate projects and industrial purposes, according to Anarock.

Real estate consultant Anarock noted that the number of land deals has gone up post the Covid pandemic, as real estate developers look to expand their business to tap a rise in demand for residential and commercial properties.

Real estate consultant Anarock noted that the number of land deals has gone up post pandemic

Land parcels have also been bought for setting up manufacturing units and hospitals. "Our latest research indicates that as many as 59 separate land deals for over 2,018 acres have been closed across the country between January to August 2023" Anuj Puri, chairman of Anarock, said. In the corresponding period last year, he said that about 50 land deals for 1,438-plus acres were closed. Puri said very few of these deals were for large land parcels. — PTI

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PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

THE PARK

ASPHL APEEJAY SURRENDRA PARK HOTELS

APEEJAY SURRENDRA PARK HOTELS LIMITED

Apeejay Surrendra Park Hotels Limited ("Company") was originally incorporated at Karnataka on November 27, 1987, as Budget Hotels Private Limited, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 27, 1987 issued by the Registrar of Companies, Bangalore at Karnataka. Subsequently, the name of our Company was changed to Budget Hotels Limited pursuant to our Company becoming a public company with effect from October 26, 1990 and noting of such conversion in the certificate of incorporation by Registrar of Companies, Bangalore at Karnataka. Further, pursuant to the Acquisition Agreements, the entire issued and paid up equity share capital of our Company constituting 571,940 equity shares of face value of ₹ 10/- each, was acquired by Apeejay Hotels Delhi in two tranches and our Company became the wholly owned subsidiary of Apeejay Hotels Delhi. Subsequently, pursuant to the scheme of amalgamation approved vide orders of the High Court of Madras dated June 13, 2003, High Court of Delhi dated August 5, 2003, and High Court of Karnataka dated September 17, 2003, Apeejay Hotels Delhi, and Gemini Hotels and Holdings Limited (a wholly owned subsidiary of Apeejay Hotels Delhi) were amalgamated with our Company, with the appointed date being April 1, 2001. Thereafter, to closely identify the association of our Company with the Apeejay Surrendra Group, the name of our Company was changed from Budget Hotels Limited to Apeejay Surrendra Park Hotels Limited, pursuant to the resolution passed by our Shareholders at their EGM held on March 8, 2004 and the certificate of incorporation pursuant to change of name was issued by the RoC on March 29, 2004. Further, pursuant to our Shareholders' resolution dated November 30, 2016 and order dated June 22, 2017 passed by the Regional Director, South East Region, Hyderabad, our registered office was shifted from the State of Karnataka to State of West Bengal. For further details relating to changes in the registered office and name of our Company, see "*History and Certain Corporate Matters*" on page 227 of the Draft Red Herring Prospectus dated August 19, 2023 ("**DRHP**") filed with the Securities and Exchange Board of India ("**SEBI**") on August 20, 2023.

Registered Office: 17, Park Street, Kolkata – 700 016, West Bengal, India; **Corporate Office:** The Park Hotels, N-80, Connaught Place, New Delhi – 110 001, India;
Telephone number: +91 33 2249 9000; **Contact person:** Shalini Keshan, Company Secretary and Compliance Officer
E-mail: investorrelations@asphl.in; **Website:** www.theparkhotels.com; **Corporate Identity Number:** U85110WB1987PLC223139

OUR PROMOTERS: KARAN PAUL, PRIYA PAUL, APEEJAY SURRENDRA TRUST AND GREAT EASTERN STORES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF APEEJAY SURRENDRA PARK HOTELS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 10,500.00 MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 6,500.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION, COMPRISING UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 800.00 MILLION BY APEEJAY SURRENDRA TRUST(THE "PROMOTER SELLING SHAREHOLDER), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,960.00 MILLION BY APEEJAY PRIVATE LIMITED (THE "PROMOTER GROUP SELLING SHAREHOLDER"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 230.00 MILLION BY RECP IV PARK HOTEL INVESTORS LTD AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 10.00 MILLION BY RECP IV PARK HOTEL CO-INVESTORS LTD (TOGETHER REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND BOOK RUNNING LEAD MANAGERS ("BRLMS"), OFFER A DISCOUNT OF UP TO [●]%(EQUIVALENT TO ₹[●] PER EQUITY SHARE) OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 1,300.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). THE PRE-IPO PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE OFFER PRICE, PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE BOOK RUNNING LEAD MANAGERS (THE "BRLMS") AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED BENGALI NEWSPAPER, BENGALI BEING THE REGIONAL LANGUAGE OF KOLKATA, WEST BENGAL, WHERE OUR REGISTERED OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSES OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Selling Shareholders and the BRLMs may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges by issuing a press release, and also by indicating the change on the websites of the BRLMs, and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through the Book Building Process wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company may, in consultation with the Selling Shareholders and the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), out of which at least one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, up to [●] Equity Shares aggregating to ₹ [●] million will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Bidders, shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1 million and (b) two-thirds of the portion available to Non-Institutional Bidders, shall be reserved for applicants with an application size of more ₹ 1 million, provided that the unsubscribed portion in either of the categories specified in (a) or (b) above, may be allocated to Bidders in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders), pursuant to which their corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank(s) as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "*Offer Procedure*" on page 420 of the DRHP.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 19, 2023 with the SEBI on August 20, 2023.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.jmfl.com, www.axiscapital.co.in and www.icicisecurities.com, our Company at www.theparkhotels.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of Disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company and/or Company Secretary and Compliance Officer and/or the BRLMs in relation to the Issue on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of NSE and BSE.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "*Capital Structure*" beginning on page 92 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "*History and Certain Corporate Matters*" on page 227 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
JM FINANCIAL	AXIS CAPITAL	ICICI Securities	LINKIntime
JM Financial Limited 7th Floor, Cnergy Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India **Telephone number:** +91 22 6630 3030 **E-mail:** park.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration number:** INM000010361	**Axis Capital Limited** 1st Floor, C-2, Axis House Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai – 400 025, Maharashtra, India **Telephone number:** +91 22 4325 2183 **E-mail:** parkhotels.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Akash Aggarwal / Sagar Jatakiya **SEBI registration number:** INM000012029	**ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India **Telephone number:** +91 22 6807 7100 **E-mail:** parkhotelsipo@icicisecurities.com **Website:** www.icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Contact person:** Gaurav Mittal/ Ashik Joisar **SEBI registration number:** INM000011179	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India **Telephone number:** +91 810 811 4949 **E-mail:** parkhotels.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance e-mail:** parkhotels.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration number:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **APEEJAY SURRENDRA PARK HOTELS LIMITED**
On behalf of the Board of Directors
Sd/-
Shalini Keshan
Company Secretary and Compliance Officer

Place: Kolkata
Date: August 20, 2023

APEEJAY SURRENDRA PARK HOTELS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer its Equity Shares and has filed the DRHP with SEBI on August 20, 2023. The DRHP shall be available on the website of the Company at www.theparkhotels.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. JM Financial Limited, at www.jmfl.com, Axis Capital Limited, at www.axiscapital.co.in and ICICI Securities Limited, at www.icicisecurities.com respectively and website of the Company at www.theparkhotels.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "*Risk Factors*" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

Adfactors

बैंक ऑफ बड़ौदा
Bank of Baroda
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निविदा सूचना

बैंक ऑफ बड़ौदा, बैंक के स्वामित्व वाले वाहनों की 'जहां है, जैसे है' के आधार पर ई-नीलामी सह बिक्री के लिए प्रस्ताव आमंत्रित करता है।

विस्तृत विवरण बैंक की वेबसाइट www.bankofbaroda.in के 'ई-नीलामी' खंड के अंतर्गत और एमएसटीसी की वेबसाइट https://www.mstcecommerce.com पर उपलब्ध है।

परिशिष्ट, यदि कोई हो, को बैंक की वेबसाइट पर www.bankofbaroda.in के 'ई-नीलामी' खंड में जारी किया जाएगा। बोलीकर्ताओं से अनुरोध है कि प्री-बिड ईएमडी जमा करने / नीलामी शुरू होने से पूर्व वेबसाइट अवश्य चेक कर लें।

स्थान: मुंबई
तिथि: 21.08.2023

सहायक महाप्रबंधक
(सीओए, बड़ौदा कॉर्पोरेट सेंटर)

SBI
भारतीय स्टेट बैंक
केंद्रीय भर्ती एवं पदोन्नति विभाग, कॉर्पोरेट सेन्टर, मुंबई
फोन : 022-22820427, ई-मेल आयडी: crpd@sbi.co.in

भारतीय स्टेट बैंक में नियमित और संविदा आधार पर विशेषज्ञ संवर्ग अधिकारियों की भर्ती

नियमित और संविदा आधार पर भारतीय नागरिकों से निम्नलिखित पदों के लिए आवेदन आमंत्रित किए जाते हैं

अनु. क्र.	पद	विज्ञापन सं.	रिक्ति
1	फैकल्टी (फायरवुड एक्सटेंशन)	CRPD/SCO/2023-24/15	1
2	क्रेडिट विश्लेषक	CRPD/SCO/2023-24/16	3

(नियमित पद: अनु.क्र. 2) (संविदात्मक पद: अनु.क्र. 1)

पात्रता मानदंड (आयु, शैक्षिक योग्यता, अनुभव आदि) के लिए, आवश्यक शुल्क एवं अन्य विवरण के लिए बैंक की वेबसाइट https://bank.sbi/web/careers पर लॉग इन करें, जहाँ उपरोक्त विस्तृत विज्ञापन उपलब्ध है। इसमें ऑनलाइन आवेदन करने हेतु एक लिंक भी दी गई है। उम्मीदवारों को सलाह दी जाती है कि वे आवेदन करने और शुल्क भेजने से पहले अपनी पात्रता सुनिश्चित करने एवं अन्य विवरणों के लिए, विस्तृत विज्ञापन पढ़ें।

- ऑनलाइन आवेदन करने और शुल्क के भुगतान की तिथि : 06.08.2023 से 29.08.2023 तक

कोई भी प्रश्न पूछने के लिए कृपया "CONTACT US" → "Post Your Query" के माध्यम से हमें लिखें, जो बैंक की आधिकारिक वेबसाइट वेबसाइट पर उपलब्ध है।

स्थान: मुंबई
दिनांक: 06.08.2023

महाप्रबंधक
(भारती एवं पीएम)

केन फिन होम्स लिमिटेड
Can Fin Homes Ltd
Corporate Centre, Nadiadwala Estate, Kalina, Santacruz (E), Mumbai-400 098
Technology Division, Navi Mumbai
सीआईएन: L85110KA1987PLC008899
फोन: 011-41767157 मो: 7838079130,
E-mail: pitampura@canfinhomes.com

अवल चंपीसी की बिक्री के लिए बिक्री सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के प्रावधान के तहत अचल आस्तियों की बिक्री हेतु बिक्री सूचना

एतद्द्वारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सूचना दी जाती है कि प्रत्याभूत लेनदार के पास बंधक / प्रभारित निम्नवर्णित अचल संपत्ति, जिसका भौतिक कब्जा केन फिन होम्स लिमिटेड, एनपीसीआर–पीतमपुरा शाखा के प्राधिकृत अधिकारी द्वारा प्राप्त किया जा चुका है, श्री एजवीर सिंह एवं सुश्री पुष्पा वर्मा (कर्जदार) की तरफ केन फिन होम्स लिमिटेड की 17–07–2018 तक बकाया राशि रु.12,10,520/– (रु. बारह लाख दस हजार पाँच सौ बीस मात्र) तथा पर आगे ब्याज एवं अन्य प्रभारों इत्यादि की वसूली के लिए दिनांक 29–09–2023 को "जैसी है जहां है", "जैसी है जो है" तथा "जो भी है वहां है" आधार पर बेची जाएगी। सुरक्षित मूल्य रु. 12,50,000/– (रु. बारह लाख पचास हजार मात्र) तथा धरोहर राशि जमा रु. 1,25,000/– (रु. एक लाख पचीस हजार मात्र) होगी।

संपत्ति का विवरण

फ्लैट सं. 903, 9वीं तल, टॉवर एफ–1, बिजाइनांक, ई–सीमा, सूरजपुर, साईट–सी, ग्रेटर नोएडा, गौतमबुद्ध नगर, पिन–201308

चौहद्दी निम्नानुसार: उत्तर: फ्लैट सं. 904 | दक्षिण: टॉवर–सी | पूर्व: फ्लैट सं. 902 | पश्चिम: खुला

भार: शून्य

बिक्री के विस्तृत नियम एवं शर्तों के लिए केन फिन होम्स लिमिटेड की आधिकारिक वेबसाइट (www.canfinhomes.com) में उपलब्ध कराई गई है। कृपया निम्नलिखित लिंक देखें https://www.canfinhomes.com/SearchAuction.aspx

तिथि: 19.08.2023
स्थान: पीतमपुरा, दिल्ली

हस्ता./–
प्राधिकृत अधिकारी, केन फिन होम्स लिमिटेड

प्रपत्र– 'जी'
अभिरुचि की अभिव्यक्ति हेतु आमंत्रण

मिताल लुथर प्राइवेट लिमिटेड 74/1/31, अमर कॉलोनी, राजपुत रोड नागलोई, नई दिल्ली-110041 में लकड़ी के व्यापार का परिचालन

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कॉर्पोरेट आस्तियों की लिए न्यूनतम शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए (5) के अधीन

प्रासंगिक विवरण

1.	कॉर्पोरेट देनदार का नाम सम्मे मैसर्स/सीआईएन/एलएलपी नं.	मिताल लुथर प्राइवेट लिमिटेड सीआईएन:U74899DL1991PTC043305
2.	पंजीकृत कार्यालय का पता	74/1/31 अमर कॉलोनी राजपुत रोड नागलोई नई दिल्ली–110041
3.	वेबसाइट का यूआरएल	उपलब्ध नहीं है
4.	एस एम ए का विवरण जहां अधिकारी अपना रुचि प्रस्तुत किया है	74/1/31 अमर कॉलोनी राजपुत रोड नागलोई नई दिल्ली–110041
5.	मुख्य उत्पादों/सेवाओं की पहचान	लागू नहीं
6.	मुख्य उत्पादों की मात्रा और मूल्य / पिछले वित्तीय वर्ष में बेची गई सेवाएं	वित्तीय वर्ष 2018–17 (अंतिम लेखा परिपत्र के अनुसार) संचालन से राजस्व रु 2,28,73,529.54/–
7.	कर्मचारियों / श्रमगण की संख्या	कॉर्पोरेट विवाद समाधान प्रक्रिया की तारीख तक कोई कर्मचारी नहीं
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (बैलेंस शीट के संबंध, लेनदारों की सूची, प्रतिभूति की प्रकृति की घोषणाओं के विवरण सहित संपत्ति अधिक विवरण हेतु पात्रता है	अंतरिम समाधान प्रोफेशनल को ip.mittallumber@gmail.com पर ई-मेल भेजकर जानकारी मांगी जा सकती है
9.	संशोधित बोली का 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता का उपलब्ध है	अंतरिम समाधान प्रोफेशनल को ip.mittallumber@gmail.com पर ई-मेल भेजकर जानकारी मांगी जा सकती है
10.	अभिरुचि की अभिव्यक्ति की प्राप्ति हेतु अंतिम तिथि	05 सितंबर 2023
11.	संभावित समाधान आवेदकों की आपेक्षा पूर्वी जारी करने की तिथि	15 सितंबर 2023
12.	आपेक्षा पूर्वी के संबंध में आपत्तियां प्रस्तुत करने हेतु अंतिम तिथि	20 सितंबर 2023
13.	ईओआई जमा करने के लिए संशोधित ईमेल आईडी	ip.mittallumber@gmail.com

तिथि: 21.08.2023
स्थान: नई दिल्ली

देवेन्द्र उपराज
अंतरिम समाधान प्रोफेशनल, मिताल लुथर प्राइवेट लिमिटेड के परिसमापन सं.: IBBI/IPA-003/IPA-N00223/2019-2020/12840
पता: बी–4312, ब्रह्म लेक, कालकाजी, नई दिल्ली–110019
पंजीकृत पता: जीएफ 14, टावर ए, यू फोरेस्थ्य, सेक्टर 62, नोएडा – 201301, उत्तर प्रदेश | एफएमवी 10 नवंबर, 2023 तक वैध है

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PUBLIC ANNOUNCEMENT

(Please scan QR Code to view the DRHP)

THE PARK

ASPHL APEEJAY SURRENDRA PARK HOTELS

APEEJAY SURRENDRA PARK HOTELS LIMITED

Apeejay Surrendra Park Hotels Limited ("Company") was originally incorporated at Karnataka on November 27, 1987, as Budget Hotels Private Limited, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 27, 1987 issued by the Registrar of Companies, Bangalore at Karnataka. Subsequently, the name of our Company was changed to Budget Hotels Limited pursuant to our Company becoming a public company with effect from October 26, 1990 and noting of such conversion in the certificate of incorporation by Registrar of Companies, Bangalore at Karnataka. Further, pursuant to the Acquisition Agreements, the entire issued and paid up equity share capital of our Company constituting 571,940 equity shares of face value of ₹ 100 each, was acquired by Apeejay Hotels Delhi in two tranches and our Company became the wholly owned subsidiary of Apeejay Hotels Delhi. Subsequently, pursuant to the scheme of amalgamation approved vide orders of the High Court of Madras dated June 13, 2003, High Court of Delhi dated August 6, 2003, and High Court of Karnataka dated September 17, 2003, Apeejay Hotels Delhi, and Gemini Hotels and Holdings Limited, wholly owned subsidiaries of Apeejay Hotels Delhi, were amalgamated with our Company, with the appointed date being April 1, 2001. Thereafter, to closely identify the association of our Company with the Apeejay Surrendra Group, the name of our Company was changed from Budget Hotels Limited to Apeejay Surrendra Park Hotels Limited, pursuant to the resolution passed by our Shareholders at their EGM held on March 8, 2004 and the certificate of incorporation pursuant to change of name was issued by the RoC on March 26, 2004. Further, pursuant to our Shareholders' resolution dated November 30, 2016 and order dated June 22, 2017 passed by the Regional Director, South East Region, Hyderabad, our registered office was shifted from the State of Karnataka to State of West Bengal. For further details relating to changes in the registered office and name of our Company, see "*History and Certain Corporate Matters*" on page 227 of the Draft Red Herring Prospectus dated August 19, 2023 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on August 20, 2023.

Registered Office: 17, Park Street, Kolkata – 700 016, West Bengal, India; **Corporate Office:** The Park Hotels, N-80, Connaught Place, New Delhi – 110 001, India;
Telephone number: +91 33 2249 9000; **Contact person:** Shalini Keshan, Company Secretary and Compliance Officer
E-mail: investorrelations@asphl.in; **Website:** www.theparkhotels.com; **Corporate Identity Number:** U85110WB1987PLC222139

OUR PROMOTERS: KARAN PAUL, PRIYA PAUL, APEEJAY SURRENDRA TRUST AND GREAT EASTERN STORES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF APEEJAY SURRENDRA PARK HOTELS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 10,500.00 MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 6,500.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION, COMPRISING UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 800.00 MILLION BY APEEJAY SURRENDRA TRUST(THE "PROMOTER SELLING SHAREHOLDER), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,960.00 MILLION BY APEEJAY PRIVATE LIMITED (THE "PROMOTER GROUP SELLING SHAREHOLDER"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 230.00 MILLION BY RECP IV PARK HOTEL INVESTORS LTD AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 10.00 MILLION BY RECP IV PARK HOTEL CO-INVESTORS LTD (TOGETHER REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND BOOK RUNNING LEAD MANAGERS ("BRLMS"), OFFER A DISCOUNT OF UP TO [●]%(EQUIVALENT TO ₹[●] PER EQUITY SHARE) OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 1,300.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). THE PRE-IPO PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE OFFER PRICE, PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE BOOK RUNNING LEAD MANAGERS (THE "BRLMS") AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED BENGALI NEWSPAPER, BENGALI BEING THE REGIONAL LANGUAGE OF KOLKATA, WEST BENGAL, WHERE OUR REGISTERED OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSES OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Selling Shareholders and the BRLMs may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges by issuing a press release, and also by indicating the change on the websites of the BRLMs, and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through the Book Building Process wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company may, in consultation with the Selling Shareholders and the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer shall be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Bidders, shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1 million and (b) two-thirds of the portion available to Non-Institutional Bidders, shall be reserved for applicants with an application size of more than ₹1 million, provided that the unsubscribed portion in either of the categories specified in (a) or (b) above, may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and subject to valid Bids being received at or above the Offer Price and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders), pursuant to which their corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank(s) as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "*Offer Procedure*" on page 420 of the DRHP.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 19, 2023 with the SEBI on August 20, 2023.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.jmfl.com, www.axiscapital.co.in and www.icicisecurities.com, our Company at www.theparkhotels.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company and/or Company Secretary and Compliance Officer and/or the BRLMs in relation to the issue on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of NSE and BSE.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "*Capital Structure*" beginning on page 92 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "*History and Certain Corporate Matters*" on page 227 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
JM FINANCIAL	AXIS CAPITAL	ICICI Securities	LINK Intime
JM Financial Limited 7th Floor, Cnergy Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India **Telephone number:** +91 22 6630 3030 **E-mail:** park.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact person:** Prachee Dhuri **SEBI registration number:** INM000010361	**Axis Capital Limited** 1st Floor, C-2, Axis House Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai – 400 025, Maharashtra, India **Telephone number:** +91 22 4325 2183 **E-mail:** parkhotels.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor grievance e-mail:** complaints@axiscap.in **Contact person:** Akash Aggarwal / Sagar Jatakiya **SEBI registration number:** INM000012029	**ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025, Maharashtra, India **Telephone number:** +91 22 6807 7100 **E-mail:** parkhotelsipo@icicisecurities.com **Website:** www.icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Contact person:** Gaurav Mittal/ Ashik Joisar **SEBI registration number:** INM000011179	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India **Telephone number:** +91 810 811 4949 **E-mail:** parkhotels.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance e-mail:** parkhotels.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration number:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **APEEJAY SURRENDRA PARK HOTELS LIMITED**
On behalf of the Board of Directors
Sd/-
Shalini Keshan
Company Secretary and Compliance Officer

Place: Kolkata
Date: August 20, 2023

APEEJAY SURRENDRA PARK HOTELS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI on August 20, 2023. The DRHP shall be available on the website of the Company at www.theparkhotels.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. JM Financial Limited, at www.jmfl.com, Axis Capital Limited, at www.axiscapital.co.in and ICICI Securities Limited, at www.icicisecurities.com respectively and website of the Company at www.theparkhotels.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "*Risk Factors*" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

Adfactum

चमगढ़ ट्रेडलिंक्स प्राइवेट लिमिटेड (परिसमापन में)
(पूर्व में मोंगेज पेकजिंग सोल्स प्राइवेट लिमिटेड के रूप में जाना जाता था)
सीआईएन : U51909DL2019PTC354413
पंजीकृत कार्यालय: 217, ब्लाक तल, आदर्श मोहल्ला, पटपड़गंज, पूर्वी दिल्ली–110091

दिवाला और दिवालियापन संहिता, 2016 के तहत पहली ई–नीलामी बिक्री सूचना

दिवाला और दिवालियापन संहिता, 2016 और उसके तहत बनाए गए विनियमों के तहत सर्वसाधारण को एतद्द्वारा नोटिस दिया जाता है कि "कॉर्पोरेट देनदार" के मामलाके को भारतीय दिवाला और शोधन अक्षमता बोर्ड (परिसमापन प्रक्रिया) विनियम, 2016 के विनियम 32 (एच) के तहत "जैसा है जहां है", "जो है जैसा है", "जो कुछ भी है" और "बिना निर्णायक आधार" आधार पर के अनुसार चालू विषय के रूप में बेचने का प्रस्ताव किया जा रहा और इस प्रकार, निपटान के लिए उक्त प्रस्ताव बिक्री की शर्तों और शर्तों में दिया है। नीचे दी गई तालिका में बताई गई संपत्ति की बोली ऑनलाइन ई–नीलामी सेवा प्रदाता, मेसर्स सिलकन्ट इंफोसिस प्राइवेट लिमिटेड वेबसाइट www.eauctions.co.in के माध्यम से होगी।

संभावित बोलीदाता द्वारा आवश्यक प्रपत्र, शपथ पत्र, घोषणा आदि प्रस्तुत करना	21.08.2023 से 04.09.2023 को शाम 05.00 बजे या उससे पहले।
निरीक्षण की तिथि और समय	09.08.2023 से 15.08.2023 तक (सुबह 10 बजे से शाम 05 बजे तक)
ईएमडी जमा करने की अंतिम तिथि	18.08.2023 को शाम 05.00 बजे या उससे पहले।
नीलामी की तिथि और समय	21.08.2023 को अपराह्न 03:00 बजे से शाम 05:00 बजे तक के बीच (प्रत्येक 5 मिनट के अतिरिक्त विस्तार के साथ)।

विवरण	आरक्षित मूल्य (न्यूनतम बचाव मूल्य)	ईएमडी (न्यूनतम बचाव मूल्य)
उपलब्ध संपत्ति परिसमापन विनियम 32(एफ) के तहत चालू विषय के रूप में कॉर्पोरेट देनदार के मामलाके की बिक्री	रु. 2,02,57,000/–	रु. 20,25,700/–

इच्छुक आवेदक ई–नीलामी पोर्टलॉर्ड www.eauctions.co.in और कॉर्पोरेट देनदार की वेबसाइट www.ramparkhotelsdelhi.co.in पर उपलब्ध पहली ई–नीलामी के नियमों और शर्तों वाले संपूर्ण ई–नीलामी प्रक्रिया दस्तावेज़ को देख सकते हैं। परिसमापक को बिना कोई कारण बताए किसी भी समय किसी भी बोली को स्वीकार या अस्वीकार या रद्द करने का है–नीलामी की शर्तों को बदलने या संशोधित करने का पूर्ण अधिकार है। ई–नीलामी बोली के संबंध में किसी भी प्रश्न के लिए, संपर्क करें श्री विजय सिंघल और श्री इलियास अहमद +91–9870009713, ई–मेल: admin@eauctions.co.in पर या cirp.secmarvyrp@gmail.com पर ई–मेल करें या मो. +91 8130249627 पर सुश्री ईशा अग्रवाल (परिसमापक की टीम के सदस्य) से संपर्क करें।

हस्ता/–
नीरज लाल दीन, परिसमापक
मेसर्स चमगढ़ ट्रेडलिंक्स प्राइवेट लिमिटेड के मामले में
दिनांक: 21.08.2023 (पूर्व में मोंगेज पेकजिंग सोल्स प्राइवेट लिमिटेड के रूप में जाना जाता था)
स्थान: नई दिल्ली पंजीकरण संख्या: आईबीबीआई/आईपीए–002/आईपी–पी00600/2019–17/10008

आईबीबीआई के साथ पंजीकृत पता: एफ–2/24, सेक्टर–8, रोहिणी, दिल्ली–110085
आईबीबीआई के साथ मेरी ईमेल आईडी: ml_jain@anandhamanagement.com

परिसमापक का परिसमापन विशेषज्ञ पता: मेसर्स सुमित मैनेजमेंट कंसल्टेंट प्रा. लिमिटेड, बी–1/13, दूसरी मंजिल, सफदरजंग एन्क्लेव, नई दिल्ली–110029
ईमेल: cirp.secmarvyrp@gmail.com
फोन: 011 4165 4481/85, +91 7042773664

नोमस्त व्यापार प्राइवेट लिमिटेड (परिसमापन में)
(पूर्व में मोंटेज फोलोमोशन सेल्स प्राइवेट लिमिटेड के रूप में जाना जाता था)
सीआईएन : U51909DL2019PTC354268
पंजीकृत कार्यालय: बी–46, दुकान नं 4, आचार्य निकेतन, मयूर विहार फेज–1, पटपड़गंज, पूर्वी दिल्ली–110091

दिवाला और दिवालियापन संहिता, 2016 के तहत पहली ई–नीलामी बिक्री सूचना

दिवाला और दिवालियापन संहिता, 2016 और उसके तहत बनाए गए विनियमों के तहत सर्वसाधारण को एतद्द्वारा नोटिस दिया जाता है कि "कॉर्पोरेट देनदार" के मामलाके को भारतीय दिवाला और शोधन अक्षमता बोर्ड (परिसमापन प्रक्रिया) विनियम, 2016 के विनियम 32 (एच) के तहत "जैसा है जहां है", "जो है जैसा है", "जो कुछ भी है" और "बिना निर्णायक आधार" आधार पर के अनुसार चालू विषय के रूप में बेचने का प्रस्ताव किया जा रहा और इस प्रकार, निपटान के लिए उक्त प्रस्ताव बिक्री की शर्तों और शर्तों में दिया है। नीचे दी गई तालिका में बताई गई संपत्ति की बोली ऑनलाइन ई–नीलामी सेवा प्रदाता, मेसर्स सिलकन्ट इंफोसिस प्राइवेट लिमिटेड वेबसाइट www.eauctions.co.in के माध्यम से होगी।

संभावित बोलीदाता द्वारा आवश्यक प्रपत्र, शपथ पत्र, घोषणा आदि प्रस्तुत करना	21.08.2023 से 04.09.2023 को शाम 05.00 बजे या उससे पहले।
निरीक्षण की तिथि और समय	09.08.2023 से 15.08.2023 तक (सुबह 10 बजे से शाम 05 बजे तक)
ईएमडी जमा करने की अंतिम तिथि	18.08.2023 को शाम 05.00 बजे या उससे पहले।
नीलामी की तिथि और समय	21.08.2023 को अपराह्न 03:00 बजे से शाम 05:00 बजे तक के बीच (प्रत्येक 5 मिनट के अतिरिक्त विस्तार के साथ)।

विवरण	आरक्षित मूल्य (न्यूनतम बचाव मूल्य)	ईएमडी (न्यूनतम बचाव मूल्य)
उपलब्ध संपत्ति परिसमापन विनियम 32(एफ) के तहत चालू विषय के रूप में कॉर्पोरेट देनदार के मामलाके की बिक्री	रु. 17,87,000/–	रु.1,79,700/–

इच्छुक आवेदक ई–नीलामी पोर्टलॉर्ड www.eauctions.co.in और कॉर्पोरेट देनदार की वेबसाइट www.zenmarvyrpaper.co.in पर उपलब्ध पहली ई–नीलामी के नियमों और शर्तों वाले संपूर्ण ई–नीलामी प्रक्रि

মুর্শিদাবাদে বন্ধ আইসিডিএস সেন্টারে বোমা বিস্ফোরণ, তদন্তে পুলিশ

নিজস্ব সংবাদদাতা, বহরমপুর, ২০ আগস্ট— মুর্শিদাবাদের রঘুনাথগঞ্জ থানার কাশিয়াডাঙা গ্রামে একটি বন্ধ আইসিডিএস সেন্টারে বোমা বিস্ফোরণের ঘটনা ঘটল। এলাকাটি সম্প্রীতিজোগ্য গ্রামপঞ্চায়েতের মধ্যে পড়ে। রবিবার সকালে এই বোমা বিস্ফোরণের ঘটনা ঘটে। বিস্ফোরণের তীব্রতা এবং শব্দ এতটাই ভয়ঙ্কর ছিল, এই সেন্টারের দেওয়ালের একটা অংশ ভেঙে পড়ে। আশে পাশের বাড়িঘর পর্যন্ত কেঁপে উঠেছিল। স্থানীয় মানুষের অভিযোগ, পঞ্চায়েত নির্বাচনের আগে থেকেই বন্ধ এই আইসিডিএস সেন্টারটি হয়ে উঠেছিল বোমা মজুতের গুদাম ঘর। তাদের আরও অভিযোগ, পঞ্চায়েত নির্বাচনে যাতে অঘটন না ঘটে, এলাকাটি সম্প্রীতিজোগ্য গ্রামপঞ্চায়েতের মধ্যে পড়ে। রবিবার সকালে এই বোমা বিস্ফোরণের ঘটনা ঘটে। বিস্ফোরণের তীব্রতা এবং শব্দ এতটাই ভয়ঙ্কর ছিল, এই সেন্টারের দেওয়ালের একটা অংশ ভেঙে পড়ে। আশে পাশের বাড়িঘর পর্যন্ত কেঁপে উঠেছিল। স্থানীয় মানুষের অভিযোগ, পঞ্চায়ের নির্বাচনের আগে থেকেই বন্ধ এই আইসিডিএস সেন্টারটি হয়ে উঠেছিল বোমা মজুতের গুদাম ঘর। তাদের আরও অভিযোগ, পঞ্চায়েত নির্বাচনে অরাজকতার বোমা ব্যবহার করার জন্যই বিপুল সংখ্যক বোমা এখানে মজুত করা হয়েছিল। স্থানীয় সূত্রে জানা যায়, ২০১৪ সালে এই আইসিডিএস কেন্দ্রটি তৈরি হলেও নানা জটিলতার কারণে সেটি আর আর চালু করা সম্ভব হয়নি। সেই থেকে তালাবন্ধ অবস্থাতেই এটি পড়েছিল। কি কি জন্য এই বোমাগুলি মজুত করেছিল, তার জন্যেও নেমেছে পুলিশ।

লক্ষ্মীজোলা গ্রামপঞ্চায়েতের প্রধান নাসিরুল ইসলাম বলেন, 'এলাকার মানুষইআমাকে ফোন করে বোমা বিস্ফোরণের খবরটা দেয়। সেন্ট সেন্টারে আমরা ঘটনাস্থলে ছুটে আসি। এসে দেখি, একটি তালাবন্ধ আইসিডিএস কেন্দ্রে ঘটনাটি ঘটেছে। বিস্ফোরণের তীব্রতায় দেওয়ালের একটা অংশ ভেঙে পড়েছে। বিস্ফোরণস্থল দূরে থেকে আমাদের মনে হয়েছে, সেন্টারে ফাটলিকে বোমা রাখার জন্য ব্যবহার করা হত। মজুত সেই বোমাগুলিই কোন কারণে ফেটে গিয়েছে। আমার অনুমান, পঞ্চায়েত নির্বাচনে ব্যবহারের জন্যই এত সংখ্যক শক্তিশালী বোমা এখানে মজুত করে রাখা হয়েছিল। গ্রামপঞ্চায়েত প্রধান আরও বলেন, 'তৃণমূলকিছাড়া এই কেন্দ্রটি নয়, এরকম অনেকগুলি আইসিডিএস কেন্দ্র লক্ষ্মীজোলা গ্রামপঞ্চায়েতের এলাকায় তৈরি হওয়ার পরেও আজও চালু হয়নি। সেগুলি বন্ধ অবস্থায় রয়েছে। কেন চালু হয়নি, সেই উত্তর সেই দফতরের আধিকারিকরা দিতে পারবেন। পরিতাক্ত এই কেন্দ্রগুলিকেই নিজেদের দুষ্কর্মের আখরা হিসাবে গড়ে তুলতে মুক্তাঞ্চল।

বিজয়গড় ভারতমাতার (৫৭তমবর্ষ) কুমি পুজোতে রবিবার উপস্থিত ছিলেন মন্ত্রী অরূপ বিশ্বাস ও থানাপুরের বিধায়ক তথা ভারতমাতা পুজো কমিটির চেয়ারম্যান দেবাশু মজুমদার।

মালবাজারে সেপটিক ট্যাঙ্কে পড়ে মৃত্যু দুই রাজমিস্ত্রী ভাইয়ের

নিজস্ব প্রতিনিধি— নির্মীয়মাণ সেপটিক ট্যাঙ্কো সাটারিং খুলতে গিয়েছিলেন পেশায় রাজমিস্ত্রী দুই ভাই। মৃতদের নাম আনিসুর ইসলাম (২৬) ও সাজির হাক (২০)। বড় ভাই সাটারিং খুলতে গিয়ে টাঙ্কে পড়ে গেলে তাঁকে বাঁচাতে গিয়ে পড়ে যান ছোট ভাইও। তাঁরা ভেতরে আর উঠে আসতে পারেননি। রবিবার সকালে মর্মান্তিক এই ঘটনা ঘটেছে মাল ব্লকের ডেলিমলা গ্রাম পঞ্চায়েতের ৬০ নম্বর কলোনির গুয়াবাড়ি এলাকায়। স্থানীয় ও পুলিশ সূত্রে জানা গেছে, এদিন সকালে স্থানীয় এক বাড়িতে ওই দুই ভাই সেপটিক ট্যাঙ্কের সাটারিং খুলতে যান। মাস খানেক আগে তাঁরা সাটারিং লাগিয়ে দিয়েছিলেন। এদিন সকালে সেপটিক ট্যাঙ্কের ঢাকনা খুলে নীচে নামতে গিয়ে বড় ভাই অসাবধানতাবশত ট্যাঙ্কে পড়ে যান। তাঁকে তুলতে গিয়ে ছোট ভাইও নীচে পড়ে যান। তাড়িঘড়ি দমকল ও থানায় খবর দেওয়া হয়। মালবাজার থেকে দমকলের একটি ইঞ্জিন এসে পাম্পের সাহায্যে জল সেচ করে মৃতদেহ উদ্ধার করে। পুলিশ এসে দুই ভাইয়ের দেহ হাসপাতালে নিয়ে গেলে মৃত বলে জানা গেল। থানার ডেপিমলা গ্রাম পঞ্চায়েতের উপপ্রধান তথা তৃণমূলের অঞ্চল সভাপতি ওয়েরেলুস অব্রিহা বলেন, খুবই মর্মান্তিক ঘটনা। দুই ভাই একই বাড়িতে থাকত। আজ সকালে সেপটিক ট্যাঙ্কো সাটারিং খুলতে গিয়ে ভিতরে পড়ে গিয়ে মৃত্যু হয় তাঁদের। আমরা ওই পরিবারের পাশে আছি।

মুর্শিদাবাদে তৃণমূল কংগ্রেসে যোগ জয়ী আরএসপি প্রার্থীর, পতাকা দিলেন বিধায়ক রবিউল

নিজস্ব সংবাদদাতা, বহরমপুর, ২০ আগস্ট— মুর্শিদাবাদের বেলডাঙ্গার পঞ্চায়েত নির্বাচনে জয়ী আরএসপি প্রার্থী যোগ দিলেন তৃণমূল কংগ্রেসে। বেগুনবাড়ি গ্রামপঞ্চায়েত এলাকার কাজীপাড়া মোল্লা পাড়া গ্রামসংসদ থেকে জয়ী আরএসপি প্রার্থী আব্দুর রাশার এদিন তৃণমূল কংগ্রেসে যোগ দেন। বেগুনবাড়ি গ্রামপঞ্চায়েতটি রেজিনগর বিধানসভা কেন্দ্রের মধ্যে পড়ে। ফলে এদিন স্থানীয় তৃণমূল কংগ্রেসের জেলার কার্যালয়ে আব্দুর রাশাকের হাতে দলের পতাকা তুলে দেন রেজিনগরের বিধায়ক রবিউল আলম চৌধুরী। সঙ্গে ছিলেন বিধায়ক পুত্র তথা বেলডাঙ্গা ১ পঞ্চায়েত সমিতির সদস্য তৃণমূল যুব কংগ্রেস নেতা জামিল চৌধুরী। এই যোগদান সভায় বেগুনবাড়ি গ্রামপঞ্চায়েতের প্রধান উপপ্রধান, সদস্য এবং নেতৃত্বরা উপস্থিত ছিলেন। এদিন আরএসপি-এর জয়ী সদস্যের সঙ্গে তার অনুগামীরাও তৃণমূল কংগ্রেসে যোগ দেন। তাদের হাতেও দলের পতাকা তুলে দেন বিধায়ক এবং বিধায়ক পুত্র।

দলবদলের পরে বিধায়ক রবিউল আলম চৌধুরী বলেন, "বাংলার মা মাটি মানুষ সরকারের মানবিক মুখ্যমন্ত্রী মমতা বন্দ্যোপাধ্যায়ের আদর্শে অনুপ্রাণিত হয়ে এবং মুখ্যমন্ত্রীর উন্নয়নের যে কর্মযজ্ঞ সারা মুর্শিদাবাদ জেলায় চলছে, তাতে সামিল হতে আরএসপি-এর জয়ী গ্রামপঞ্চায়েত সদস্য আব্দুর রাশার তার অনুগামীদের নিয়ে তৃণমূল কংগ্রেসে যোগ দিলেন। তিনি আমাদের জানিয়েছেন, বেগুনবাড়ি গ্রামপঞ্চায়েতের সার্বিক উন্নয়নের স্বার্থে এবং উন্নয়নের এগিয়ে নিয়ে যাওয়ার জন্যই তিনি স্বেচ্ছায় তৃণমূল কংগ্রেসে যোগ দিয়েছেন।"

প্রসঙ্গত, পঞ্চায়েত নির্বাচনে ত্রিশঙ্কু হয়েছিল এই গ্রামপঞ্চায়েত। কিন্তু বোর্ড গঠনের দিন প্রধান এবং উপপ্রধান হন তৃণমূল কংগ্রেসের।

৫ বছরের শিশুকে একের পর এক আছাড় মেরে খুন! 'পুণ্যার্থী'কে বেধড়ক পেটালেন স্থানীয়রা

নিজস্ব প্রতিনিধি— মাত্র ৫ বছরের শিশু। তাকেই আছাড় মেরে মেরে খুনই করে বসল এক ব্যক্তি! মর্মান্তিক ঘটনাটি ঘটেছে উত্তরপ্রদেশের মথুরায়। ঘটনার ভিডিও সোশ্যাল মিডিয়ায় ছড়িয়ে পড়তেই চাঞ্চল্য ছড়িয়েছে।

ভাইরাল হওয়া ভিডিওতে দেখা যাচ্ছে, একজন ব্যক্তি, একটি বাচ্চা ছেলেকে তুলে বারবার মাটিতে আছাড় মারছে। যন্ত্রণায় চিৎকার করছে বাচ্চাটি। কিন্তু কেউই সাহায্যের জন্য এগিয়ে আসছে না। একটা সময় থেমে যায় বাচ্চাটির কান্না-চিৎকার। মৃত্যু হয় বাচ্চাটির।

ভিডিও দেখে অভিযুক্তকে শনাক্ত করেছে পুলিশ। জানা গেছে, অভিযুক্ত নাম ওমপ্রকাশ। ৫২ বছর বয়সি ওই ব্যক্তি কেন এমন ঘটনা ঘটাল তা এখনও জানা যায়নি।

স্থানীয়দের কথায়, অভিযুক্ত সপ্তকোশি যাত্রায় বেরিয়েছিল। এই যাত্রাপথে একটি দেবতা চালাতেন মৃত শিশুর বাবা। পুলিশ সূত্রে খবর, যাত্রাপথে ওই অভিযুক্ত আচমকাই বাচ্চাটিকে তুলে নিয়ে মাটিতে আছাড় মারতে শুরু করে।

ঘটনার পরেই ঘটনাস্থল ছেড়ে পালানোর চেষ্টা করে অভিযুক্ত। স্থানীয়রাই তাকে ধরে ফেলে, তারপর শুরু হয় মারধর। খবর পেয়ে ঘটনাস্থলে আসে পুলিশ। উত্তপ্ত জনতার হাত থেকে অভিযুক্তকে উদ্ধার করে গ্রেফতার করা হয়।

পুলিশ সুপার জানিয়েছেন, 'ঘটনার তদন্ত চলছে। কেন অভিযুক্ত এমন কাণ্ড ঘটাল তা জানার চেষ্টা চলছে। এখন অভিযুক্তকে হাসপাতালে ভর্তি করা হয়েছে। তার চিকিৎসা চলছে। সুস্থ হয়ে উঠলেই জেরা করা হবে।'

ব্যাসাদর মাণ্ডোলিক জেলার স্বচ্ছ পরিবেশের উত্তোলনে প্রস্তুতি সভায় প্রায়ত স্বচ্ছনেতা ডা. অনিন্দ্য সাহাবোরের ছবিতে মাল্য দান করেছেন রাজ্যের স্বাস্থ্য ও পরিবার কল্যাণের মন্ত্রী ছবীন ঘোষ। ছবি—প্রদীপ দাস

TENDER

Tenders for Auditorium published at https://wbtenders.gov.in/ (Tender ID 2023_DHE_558636_1) & for Civil Work at https://narasinhadutt college.edu.in/ws/ tender-notice/

Narasinha Dutt College, Howrah

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দূরভাষ: ০৩৩ ২৫৮৫ ৪১৬৩ | ই-মেল: co8291@pnb.co.in

যানবাহন কাছে প্রতিজ্ঞাকরণ অত্যুত্তম যানবাহনের নিলাম

নিম্নবর্ণিত যানবাহন বাবদ প্রদত্ত/দেয় ঋণের অর্থের জন্য অনিবার্যভাবে অর্থের অনিবার্যতা অনুযায়ী বন্ধক করা হয়েছিল অথবা (যেক্ষেত্রে প্রযোজ্য) দায়বদ্ধ। যানবাহন অনুমোদিত আধিকারিক দ্বারা দেওয়া নিম্নের অনুযায়ী ক্রয়ের পরের অবস্থায় বেচা হবে এবং যেক্ষেত্রে এবং যেক্ষেত্রে যানবাহন পাওয়া ই নিলামে বেচাই হবে। ক্রয়িকের জন্য পুনরুদ্ধারের জন্য ব্যাঙ্কের ক্রয়িকের দ্বারা অনুমোদন সম্পর্কিত বিস্তারিত বিবরণ নীচে দেওয়া হল।

ক্র নং	(ক) ঋণগ্রহীতার নাম (খ) ঋণগ্রহীতার নাম	বন্ধকি বিস্তারিত বিবরণ	বাকেয়া অর্থাৎ	(ক) সংরক্ষিত মূল্য (খ) অগ্রিম জমার মূল্য (ইএমডি) (গ) বর্ধন
1.	(ক) বাসাদার (৩১১০০০) (খ) হাজা মুহম্মদ আহাদিনী (গ) ৩১১০০০৩৫৫৮ ১১০০০৩৫৮	অক্টুবি ২৫টি ২৮০৭, এবং অন্যান্য এবং প্রমাণ ছিলিয়ার এর পিতার ৪৮০০ আহাদিনি (বিক্রেতা)	২,৭৬,১৫৫.০০ টাকা, সঙ্গে ৩১.০৩.২৫ থেকে পরবর্তী সুদ	(ক) ১,৫৫,০০০.০০ টাকা (খ) ১৬,০০০.০০ টাকা (গ) ২,০০০.০০ টাকা
2.	(ক) বাসাদার বাস সেবি (১৩৪২১০) (খ) শুভ্রিত বাস (গ) ১৩৪২১০৩৩৩৩১	অক্টুবি ২৫টি ৭১১৯, বিক্রীত একটি, ১১১১৫৮	৪,৫১,০৪৮.৫১ টাকা, সঙ্গে ৩১.১০.২০২৩ থেকে পরবর্তী সুদ	(ক) ১,৫১,০০০.০০ টাকা (খ) ১৫,১০০.০০ টাকা (গ) ২,০০০.০০ টাকা
4.	(ক) বাসাদার বাস সেবি (১৩৪২১০) (খ) বাসাদার বাহিনি (গ) ১৩৪২১০৩৩৩৩৪৮	অক্টুবি ২৫টি ৮০৫৯, বিক্রীত একটি, ১১১১৫৮, নিলাম- ২৫	৪,০৬,৬৭১.২২ টাকা, সঙ্গে ৩১.১০.২০২৩ থেকে পরবর্তী সুদ	(ক) ১,৫১,০০০.০০ টাকা (খ) ১৫,১০০.০০ টাকা (গ) ২,০০০.০০ টাকা

ই-নিলামের তারিখ ও সময়: ০৪.০৯.২০২৩ (বেলা ১১.০০ থেকে দুপুর ১.৩০ পর্যন্ত)
ইএমডি জমা করার জন্য অনলাইন অ্যাকাউন্ট ক্রয়ের দেওয়ার শেষ তারিখ: ০৪.০৯.২০২৩ (বিকেল ৩.০০টা পর্যন্ত)
যানবাহন পরিদর্শনের তারিখ: ৩০.০৮.২০২৩ (দুপুর ২.০০ টা থেকে বিকেল ৫.০০ টা পর্যন্ত)

নিয়ম ও শর্তাবলী

নিম্নে বিস্তারিত নিয়ম ও শর্তাবলী অনুসরে সম্পন্ন হবে:
১) সম্পত্তিগুলি যেমনভাবে আছে যেখানে আছে, যা কিছু আছে আর এবং যেমন আছে যেমন' ভাবে বিক্রি হবে।
২) উপরের ক্রমিক উল্লেখ করা সুচিত্রে সম্পত্তির বিবরণ অনুমোদিত আধিকারিকের পাওয়া সর্বোত্তম জ্ঞান অনুসারে দেওয়া, কিন্তু অনুমোদিত আধিকারিক এই যেমনের দ্বারা কোনও ভুল অথবা ত্রুটি, কোনো বিবরণ বা তথ্য বা অথবা কম কখনোবিহি করতে বাধ্য নন।
৩) যে দেওয়ার আগে পরিদর্শন করে নিজেদের সন্তুষ্ট করে নেওয়ার অনুরোধ করা হচ্ছে। আরটি বজায়ারের কাছ নিজের যদি সম্পত্তি/ক্রমিক যানবাহন বিক্রি এই নিলামে অংশগ্রহণ দিন থেকে ইএমডি জমার শেষ তারিখ পর্যন্ত পরিদর্শনের অনুমতি দেওয়া হবে। এরপরে কোনোরকম জমা অথবা যানবাহনের কাছ থাকবে অসম্ভব। সম্পত্তিবিক্রি (ই-নিলাম) হবে ১৩৪১ (বাংলা বঙ্গাব্দ ১৩৪১, বাইশে, শনিবার), বা সরকার অথবা অন্য কারও কাছে কোনো কারণের বাদি থাকলে বাতাসে অনুমোদিত আধিকারিক তার কাছ থাকা বাদী হবেন না। অথবা পরবর্তীতে পাওয়াই দেওয়া হবে নিজেদের ক্রমিক ছাড়ে অনুমোদনের মাধ্যমে অন্যান্য সম্পত্তির উপর অথবা বিক্রিত হয়, সম্পত্তি বাদ, বিদ্যুৎ বিলের বাকি থেকে যাবে যেখানে যানবাহনের বিক্রয় দেন অনুমোদনের কাছে।
৪) বিস্তারিত বিক্রির নিয়ম ও শর্তাবলী জানতে দয়া https://ennedes.pnbnet.in অনুসরণকরি (লগ্ন)।
৫) যদি জমা দেওয়া এবং ই-নিলামের প্রক্রিয়ার অধীন দেওয়ার জন্যে ই-নিলাম বিজ্ঞপ্তির বিস্তারিত নিয়ম ও শর্তাবলী জানতে এবং শর্তাবলী পড়ি ১-এর পরিশিষ্টের বিস্তার বিশদ জানতে যথাযথভাবে যোগাযোগ করতে পারেন দেখানো পরামর্শ (অনুমোদিত আধিকারিক), মোবাইল নং ১৮৬৪৮ ১৭০৩০ বা নিম্ন পরিচিত নাম (মোবাইল ফিচারটি), মোবাইল- ১৯৫০০ ৪৪০১১।

তারিখ: ২১.০৮.২০২৩
স্থান: ব্যারাকপুর

স্বাক্ষর প্রদানকারী পরামর্শদাতা, অনুমোদিত আধিকারিক
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সিকিমের বিভিন্ন সম্প্রদায়ের একীকরণে সমর্থন : তামাং

নিজস্ব প্রতিনিধি— সিকিমের মুখ্যমন্ত্রী প্রেম সিং তামাং গ্যাংটকে লেপচা ভবন নির্মাণের ঘোষণা করেছেন। রাজ্যের রাজধানী মাঙ্গান কেন্দ্রে রাজ্য স্তরের টেঙং সো রাম ফাত উদযাপনে ভাষণ দেওয়ার সময় তিনি এই ঘোষণা করেন। টেঙং সো রাম ফাত হল অবিবাসী লেপচা সম্প্রদায়ের উৎসব, যেটি তাদের দেবতাকে স্মরণ করতে উদযাপন করা হয় যারা তাদের পূর্বপুরুষদের প্রলয় থেকে রক্ষা করেছিলেন এবং টেঙা পাহাড়ের প্রতি শ্রদ্ধা জানাতে। এটা বিশ্বাস করা হয় যে কয়ার সময় জমিটি পাহাড়ে পরিণত হয়েছিল মানুষকে বাঁচাতে। ১৯৯৭ সালে সিকিম সরকার এই উৎসবের সিনটিকে রাষ্ট্রীয় ছুটি ঘোষণা করেছিল। সিএম বলেন, ঐতিহ্যবাহী লেপচা, ভুতিয়া এবং নেপালি স্থাপত্য নকশা অনুসরণ করে ১০০০টি ধারণা সম্প্রদায়-ভিত্তিক হোম স্টে নির্মাণ করা হবে। মুখ্যমন্ত্রী, অনুষ্ঠান চলাকালীন, টেঙং সো রাম ফাত উদযাপন কমিটির কাছে মুখ্যমন্ত্রীর বিবেচনামূলক অনুদান (সিএমডিসি) এর অধীনে ১০ লক্ষ টাকা তুলে নেন। মুখ্যমন্ত্রী সিকিমের স্থানগুলির হারিয়ে যাওয়া আসল নামগুলি পুনরুদ্ধার করার জন্য পদক্ষেপ নেন। সাম্প্রতিকের একটি কমিটি গঠন করার কথাও জানিয়েছেন।

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AS PH L APEEJAY SURRENDRA PARK HOTELS

APEEJAY SURRENDRA PARK HOTELS LIMITED

Apeejay Surrendra Park Hotels Limited ("Company") was originally incorporated at Karnataka on November 27, 1967, as Budget Hotels Private Limited, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 27, 1967 issued by the Registrar of Companies, Bangalore at Karnataka. Subsequently, the name of our Company was changed to Budget Hotels Limited pursuant to our Company becoming a public company with effect from October 26, 1990 and noting of such conversion in the certificate of incorporation by Registrar of Companies, Bangalore at Karnataka. Further, pursuant to the Acquisition Agreements, the entire issued and paid up equity share capital of our Company constituting 571,940 equity shares of face value of ₹ 100 each, was acquired by Apeejay Hotels Delhi in two transactions and our Company became the wholly owned subsidiary of Apeejay Hotels Delhi. Subsequently, pursuant to the scheme of amalgamation approved vide orders of the High Court of Madras dated June 13, 2003, high Court of Delhi dated August 8, 2003, and High Court of Karnataka dated September 17, 2003, Apeejay Hotels Delhi, and Gemini Hotels and Holdings Limited (a wholly owned subsidiary of Apeejay Hotels Delhi) were amalgamated with our Company, with the amalgamation date being April 1, 2003. Thereafter, to closely identify the association of our Company with the Apeejay Surrendra Group, the name of our Company was changed from Budget Hotels Limited to Apeejay Surrendra Park Hotels Limited, pursuant to the resolution passed by our Shareholders at their EGM held on March 8, 2004 and the certificate of incorporation pursuant to change of name was issued by the RoC on March 26, 2004. Further, pursuant to the resolution of our Shareholders' resolution dated November 30, 2016 and order dated June 22, 2017 passed by the Regional Director, South East Region, Hyderabad, our registered office was shifted from the State of Karnataka to State of West Bengal. For further details relating to changes in the registered office and name of our Company, see "History and Certain Corporate Matters" on page 227 of the Draft Red Herring Prospectus dated August 19, 2023 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on August 20, 2023.

Registered Office: 17, Park Street, Kolkata - 700 016, West Bengal, India; Corporate Office: The Park Hotels, N-80, Connaught Place, New Delhi - 110 001, India;
Telephone number: +91 33 2249 9000; Contact person: Shalini Keshan, Company Secretary and Compliance Officer;
E-mail: investorrelations@apsphl.in; Website: www.theparkhotels.com; Corporate Identity Number: U85110WB1967PLC227139

OUR PROMOTERS: KARAN PAUL, PRIYA PAUL, APEEJAY SURRENDRA TRUST AND GREAT EASTERN STORES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF APEEJAY SURRENDRA PARK HOTELS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 10,500.00 MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 6,500.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION, COMPRISING UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 800.00 MILLION BY APEEJAY SURRENDRA TRUST(THE "PROMOTER SELLING SHAREHOLDER), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,960.00 MILLION BY APEEJAY PRIVATE LIMITED (THE "PROMOTER GROUP SELLING SHAREHOLDER'), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 230.00 MILLION BY RECP IV PARK HOTEL INVESTORS LTD AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 10.00 MILLION BY RECP IV PARK HOTEL CO-INVESTORS LTD (TOGETHER REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND BOOK RUNNING LEAD MANAGERS ("BRLMS"), OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT TO ₹[●] PER EQUITY SHARE) OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 1,300.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). THE PRE-IPO PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE OFFER PRICE, PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE BOOK RUNNING LEAD MANAGERS (THE "BRLMS") AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED BENGALI NEWSPAPER, BENGALI BEING THE REGIONAL LANGUAGE OF KOLKATA, WEST BENGAL, WHERE OUR REGISTERED OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSES OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Selling Shareholders and the BRLMs may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges by issuing a press release, and also by indicating the change on the websites of the BRLMs, and at the terminals of the Syndicate Members and by intimation to Self Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through the Book Building Process wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company may, in consultation with the Selling Shareholders and the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, up to [●] Equity Shares aggregating to ₹ [●] million will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Bidders, shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1 million and (b) two-thirds of the portion available to Non-Institutional Bidders, shall be reserved for applicants with an application size of more than ₹1 million, provided that the unsubscribed portion in either of the categories specified in (a) or (b) above, may be allocated to Bidders in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders), pursuant to which their corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank(s) as applicable, to participate in the Offer. Anchor investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 420 of the DRHP.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 19, 2023 with the SEBI on August 20, 2023.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.jmfl.com, www.axiscapital.co.in and www.icicisecurities.com, the Company at www.theparkhotels.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with S