## **FINANCIAL EXPRESS**

### PUBLIC NOTICE

(Under Section 102of the Insolvency and Bankruptcy Code, 2016)
FOR THE ATTENTION OF THE CREDITORS OF MR.RAKESH KUMAR SHARMA

Insolvency Resolution Process under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mr.Rakesh Kumar Sharma residing in Sadwanon19-12 2023 (Date of uploading on the official website of Hon'ble NCLT 20/12/2023) vide its order CP (IB No. 115/ BB/2021, dated: 19-12-2023u/s 95 of IBC filed by STATE BANK OF INDIA for the Personal Guarantee extended to M/s. Base Corporation Limited. The Creditors of Mr. Rakesh Kumar Sharma are hereby called upon to submit their claims with

proof on or before 13-01-2024 to the Resolution Professional at # Flat No.101, Laurel Residence Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana-500089.

The Creditors may submit their claims through electronic means, or through Courier, or Speed post or Registered post or by Hand delivery.

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SL. No	PARTICULARS OF PERSONAL GUARANTOR MR.RAKESH KUMAR SHARMA			
1.	Name of the Personal Guarantor	Mr.Rakesh Kumar Sharma		
2.	Address of the Personal Guarantor	# Vill Khajjin PO, Sadwan, Himachal Pradesh 176202 IN.		
3.	Insolvency commencement date	19-12-2023 (Date of Order)		
4.	Estimated date of closure of Insolvency Resolution Process	16-06-2024 (180 days)		
5.	Last date for submission of claims	13-01-2024		
	DETAILS OF THE RESOLUTION PROFESSIONAL			
6.	Name and registration Number of the Insolvency Professional acting as Resolution Professional	Name:Nethi Mallikarjuna Setty Reg. No: IBBI/IPA-001/IP-P01251/2018-2019/11958		
7.	Address and E-Mail of the Resolution Professional, as registered with the Board	#Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana- 500089. Email id: malliknethi@gmail.com		
8.	Address and e-mail to be used for correspondence with the Resolution Professional	# Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana- 500089. Email id: pg2bcl2023@gmail.com		
No	te: Submission of false or misleading proof of c	laim(s) shall attract penalties in accordance with the		

provisions of the Insolvency and Bankruptcy Code, 2016 and any other applicable laws. Sd/- CA Nethi Mallikarjuna Setty **Resolution Professional** AFA Valid till 4th October 2024 Mob No. 9963606444

Date:23-12-2023 Place: Hyderabad

## PUBLIC NOTICE

(Under Section 102of the Insolvency and Bankruptcy Code, 2016) FOR THE ATTENTION OF THE CREDITORS OF SMT.RADHA DEVI ARORA

otice is hereby given that the National Company Law Tribunal, Bengaluru in the case ( Insolvency Resolution Process under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Ms.Radha Devi Arora residing in New Delhi, on19-12 2023 (Date of uploading on the official website of Hon'ble NCLT 20/12/2023) vide its order CP (IB No. 114/BB/2021, dated: 19-12-2023u/s 95 of IBC filed by STATE BANK OF INDIA for the Personal Guarantee extended to M/s. Base Corporation Limited. The Creditors of Ms. Radha Devi Arora are hereby called upon to submit their claims with proof on or before 13-01-2024 to the Resolution Professional at # Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana-500089.

The Creditors may submit their claims through electronicmeans, or through Courier, or Speed post or Registered post or by Hand delivery.

L. NO	M PARTICULARS OF PERSONAL GUARANTOR Ms.RADHA DEVI ARORA		
1.	Name of the Personal Guarantor	Ms.Radha Devi Arora	
2.	Address of the Personal Guarantor	P-31, N.D.S.E Part II, New Delhi- 110049 IN.	
3.	Insolvency commencement date	19-12-2023 (Date of Order)	
4.	Estimated date of closure of Insolvency Resolution Process	16-06-2024 (180 days)	
5.	Last date for submission of claims	13-01-2024	
	DETAILS OF THE RES	OLUTION PROFESSIONAL	
6.	Name and registration Number of the Insolvency Professional acting as Resolution Professional	Name:Nethi Mallikarjuna Setty Reg. No: IBBI/IPA-001/IP-P01251/2018-2019/11958	
7.	Address and E-Mail of the Resolution Professional, as registered with the Board	# Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana- 500089. Email id: malliknethi@gmail.com	
8.	Address and e-mail to be used for correspondence with the Resolution Professional	# Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana- 500089. Email id: pg2bcl2023@gmail.com	

provisions of the Insolvency and Bankruptcy Code, 2016 and any other applicable laws. Sd/- CA Nethi Mallikarjuna Setty Resolution Professiona Date:23-12-2023

Note: Submission of false or misleading proof of claim(s) shall attract penalties in accordance with the

AFA Valid till 4th October 2024 Place: Hyderabad Mob No. 9963606444

## PUBLIC NOTICE

case of Insolvency Resolution Process under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mr. Aditya Arora residing in Bengaluru or 19-12-2023 (Date of uploading on the official website of Hon'ble NCLT 20/12/2023) vide its orde CP (IB) No. 116/BB/2021, dated: 19-12-2023 u/s 95 of IBC filed by STATE BANK OF INDIA for the Personal Guarantee extended to M/s. Base Corporation Limited The Creditors of Mr. Aditya Arora are hereby called upon to submit their claims with proof on or

before 13-01-2024 to the Resolution Professional at # Flat No.101, Laurel Residency, Road No.18 Panchayati Colony, Manikonda, Hyderabad, Telangana-500089. The Creditors may submit their claims through electronic means, or through Courier, or Speed post

or Registered post or by Hand delivery.

SL. No	NO PARTICULARS OF PERSONAL GUARANTOR MR. ADITYA ARORA			
1.	Name of the Personal Guarantor	Mr. Aditya Arora		
2.	Address of the Personal Guarantor	B-8, Paradise Nest, Thubaraalli, Post Varthur Main Road,		
		Bengaluru, Karnataka-560066 IN.		
3.	Insolvency commencement date	19-12-2023 (Date of Order)		
4.	Estimated date of closure of Insolvency Resolution Process	16-06-2024 (180 days)		
5.	Last date for submission of claims	13-01-2024		
	DETAILS OF THE RESOLUTION PROFESSIONAL			
6.	Name and registration Number of the Insolvency Professional acting as Resolution Professional	Name:Nethi Mallikarjuna Setty Reg. No: IBBI/IPA-001/IP-P01251/2018-2019/11958		
7.	Address and E-Mail of the Resolution Professional, as registered with the Board	# Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana- 500089. Email id: malliknethi@gmail.com		
8.	Address and e-mail to be used for correspondence with the Resolution Professional	# Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana- 500089. Email id: pg2bcl2023@gmail.com		

Note: Submission of false or misleading proof of claim(s) shall attract penalties in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and any other applicable laws. Sd/- CA Nethi Mallikarjuna Setty

Date:23-12-2023 Place: Hyderabad

**Resolution Professional** AFA Valid till 4th October 2024 Mob No. 996360644

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF

> THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). **PUBLIC ANNOUNCEMENT**



to view the DRHP

# OLAELECTRIC

## **OLA ELECTRIC MOBILITY LIMITED**

Our Company was incorporated as 'Ola Electric Mobility Private Limited' at Bengaluru, Karnataka as a private limited companies Act, 2013, pursuant to a certificate of incorporation dated February 3, 2017, issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company and the name of our Company was converted to a public limited company was converted to a public limited company and the name of our Company was converted to a public limited company was converted to a public November 17, 2023 was issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"), For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 199 of the Draft Red Herring Prospectus dated December 22, 2023 ("DRHP"), filed with the Securities and Exchange Board of India on December 22, 2023.

> Registered Office: Regent Insignia, #414, 3th Floor, 4th Block, 17th Main, 100 Feet Road, Koramangala, Bengaluru 560 034, Kamataka, India; Tel: +91 80 3544 0050; Website: www.olaelectric.com; Contact person: Pramendra Tomar, Company Secretary and Compliance Officer; E-mail: ipo@olaelectric.com; Corporate Identity Number: U74999KA2017PLC099619

## OUR PROMOTER: BHAVISH AGGARWAL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OLA ELECTRIC MOBILITY LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 95,191,195 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 47,394,014 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY BHAVISH AGGARWAL, UP TO 4,178,996 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY INDUS TRUST, UP TO 295,470 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AB INITIO CAPITAL, L.P., UP TO 3,782,883 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY ALPHA WAVE VENTURES II, LP, UP TO 630,336 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY ALPINE OPPORTUNITY FUND VI, L.P., UP TO 17,717 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY ASHNA ADVISORS LLP, UP TO 514,565 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY BARRY S. STERNLICHT, UP TO 839,941 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY DIG INVESTMENT IV AB, UP TO 6,360,891 EQUITY SHARES AGGREGATING UP TO TO 1,354,978 EQUITY SHARES AGGREGATING UP TO 1,354,978 EQUITY SHARES A UP TO ₹[•] MILLION BY MATRIX PARTNERS INDIA III AIF TRUST, UP TO 3,727,534 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY MATRIX PARTNERS INDIA INVESTMENTS III, LLC, UP TO 358,228 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY NUVAMA PRIVATE INVESTMENTS TRUST-NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III, UP TO 278,619 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY NUVAMA PRIVATE INVESTMENTS TRUST-NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A, UP TO 278,644 EQUITY SHARES AGGREGATING UP TO 276,530 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SARIN FAMILY INDIA LLC, UP TO 23,857,268 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SVF II OSTRICH (DE) LLC AND UP TO 975,581 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY TEKNE PRIVATE VENTURES XV, LTD. (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES")

THE OFFER INCLUDES A RESERVATION OF UP TO [◆] EQUITY SHARES, AGGREGATING UP TO ₹[◆] MILLION (CONSTITUTING UP TO [◆] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S)) OF [●] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹11,000 MILLION, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation to NIBs of which (a) one third portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received above the Offer Price and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined herein) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 385 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and the DRHP dated December 22, 2023, filed with the Securities and Exchange Board of India on December 22, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, NSE at www.nseindia.com, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, BofA Securities India Limited at https://business.bofa.com/bofas-india, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, Axis Capital Limited at www.axiscapital.co.in, ICICI Securities Limited at www.icicisecurities.com, SBI Capital Markets Limited at www.bobcaps.in. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5 p.m. on the 21" day from the aforesaid date of filing the DRHP with SEBI

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The

Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 199 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see "Capital" Structure" beginning on page 79 of the DRHP.

**BOOK RUNNING LEAD MANAGERS TO THE OFFER** 

kotak\*

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. C - 27

Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: olaelectric.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: Ganesh Rane

SEBI Registration Number: INM000008704

"G" Block, Bandra Kurla Complex, Bandra (East)

Tel: +91 22 6175 9999

Citigroup Global Markets India Private Limited

G - Block, Bandra Kurla Complex, Bandra (East)

Investor Grievance ID: investors.cgmib@citi.com

Mumbai 400 098 Maharashtra, India

E-mail: olaelectricipo@citi.com

Contact Person: Harsh Agarwal

1202, 12h Floor, First International Financial Center

Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm

## BofA SECURITIES

**BofA Securities India Limited** 



Ground Floor, "A" Wing, One BKC "G" Block Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 6632 8000 E mail: dg.ola\_electric\_ipo@bofa.com Website: https://business.bofa.com/bofas-india Investor Grievance ID: dg.india\_merchantbanking@bofa.com Contact Person: Yash Nair SEBI Registration Number: INM000011625

Goldman Sachs (India) Securities Private Limited 951-A. Rational House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Tel: +91 22 6616 9000 E-mail: olaevipo@gs.com Website: www.goldmansachs.com Investor Grievance ID: india-client-support@gs.com Contact Person: Rohan Johar / Anant Gupta

SEBI Registration Number: INM000011054

SEBI Registration Number: INM000010718 **BOOK RUNNING LEAD MANAGERS TO THE OFFER** 



Axis Capital Limited 1" Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: olaelectric.ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaints@axiscap.in

Contact Person: Pavan Naik

1 ICICI Securities **ICICI Securities Limited** 

Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: olaelectricipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Ashik Joisar / Shekhar Asnani SEBI Registration Number: INM000011179

• SBICAPS

SBI Capital Markets Limited 1501, 15° floor, A & B Wing Parinee Crescenzo, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: olaelectric.ipo@sbicaps.com Website: wwww.sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com

Contact Person: Sambit Rath/Karan Savardekar

## **BOBCAPS**

**BOB Capital Markets Limited** 1704, B Wing, 17th Floor, Parinee Crescenzo Plot No. C -38/39, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India Tel::+91 22 6138 9353 E-mail: olaelectric.ipo@bobcaps.in Website: www.bobcaps.in Investor Grievance ID: investorgrievance@bobcaps.in

Contact Person: Nivedika Chavan

SEBI Registration Number: INM000009926

REGISTRAR TO THE OFFER **LINK** Intime

Link Intime India Private Limited

C-101, 1" Floor, 247 Park L.B.S. Marg, Vikhroli West Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: olaelectric.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: olaelectric.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

SEBI Registration Number: INM000012029 SEBI Registration Number: INM000003531 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

ICICI Venture House,

Place: Bengaluru, Karnataka Date: December 22, 2023

Company Secretary and Compliance Officer

For OLA ELECTRIC MOBILITY LIMITED

On behalf of the Board of Directors

Pramendra Tomar

OLA ELECTRIC MOBILITY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated December 22, 2023 with SEBI on December 22, 2023. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e., BSE at www.bseindia.com, respectively and is also available on the website of the Company at www.olaelectric.com and websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, BofA Securities India Limited at https://business.bofa.com/bofas-india, Goldman Sachs (India) Securities Private Limited at www.axiscapital.co.in, ICICI Securities Limited at www.icicisecurities.com, SBI Capital Markets Limited at wwww.sbicaps.com and BOB Capital Markets Limited at www.bobcaps.in, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 28 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold (a) only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to as "U.S. QIBs") in transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

KERALA WATER AUTHORITY e-Tender Notice

JJM-1. Construction of 33 MLD WTP -Thrithala - (LS) 2. Construction of Collection Chamber and Leading Channel from collection chamber to well-Thrithala, 3. RWPM from Thrithala pumping station to Mudavannur WTP and Interconnection work EMD: Rs. 5,00,000/-, 2,00,000/- Tender fee: Rs. 17700/-, 11800/- Last Date for submitting Tender: 08-01-2024 03:00:pm Phone: 0487 - 2423230 Website: www.kwa.kerala.gov.ii www.etenders.kerala.gov.in Superintending Enginee

KWA-JB-GL-6-1859-2023-24

Thrissu

General Manager (Commercial

PH Circle

### **NMDC STEEL Limited** (A Government of India Enterprise) Nagarnar, Jagdalpur, Chhattisgarh - 494001

(CIN) - U27310CT2015GO1001618 NOTICE FOR SALE OF HR COILS

NMDC Steel Limited intends to sell HR Coils of quantity 35,000 MT (+/-10%) in IS10748 Grade I from its Steel Plant located at Nagarnar, Near Jagdalpur, Chhattisgarh – 494 001. Interested customers may submit their offer by 27/12/2023 for the entire quantity on "No Complaint basis" and 100% advance payment basis (payment to be made within 2 days of acceptance of offer) to be lifted from NSL, Nagarnar within 15 days from the date of acceptance. Prospective customers may visit the website www.nmdc.co.in and submit their offer through MSTC portal i.e. https://mstcecommerce.com by downloading the tender documents. For any further query, customers may contact General Manager (Commercial), NSL in the email: pshanthi@nmdc.co.in .

## PUBLIC NOTICE

(Under Section 102of the Insolvency and Bankruptcy Code, 2016) FOR THE ATTENTION OF THE CREDITORS OF MR. GIRISH ARORA

Notice is hereby given that the National Company Law Tribunal, Bengaluru Bench in the Insolvency Resolution Process under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mr.Girish Arora residing in Chandigarh on19-12-2023 (Date of uploading on the official website of Hon'ble NCLT 20/12/2023) vide its order CP (IB) No 113/BB/2021, dated: 19-12-2023 u/s 95 of IBC filed by STATE BANK OF INDIA for the Persona Guarantee extended to M/s. Base Corporation Limited.

The Creditors of Mr. Girish Arora are hereby called upon to submit their claims with proof on or before 13-01-2024 to the Resolution Professional at # Flat No.101, Laurel Residency, Road No.18 Panchavati Colony, Manikonda, Hyderabad, Telangana-500089.

The Creditors may submit their claims through electronic means, or through Courier, or Speed post or Registered post or by Hand delivery.

SL. No	№ PARTICULARS OF PERSONAL GUARANTOR MR.GIRISH ARORA		
1.	Name of the Personal Guarantor	Mr.Girish Arora	
2.	Address of the Personal Guarantor	# House No. 1230, Sector 18C, First Floor, Chandigarh- 160018.	
3.	Insolvency commencement date	19-12-2023 (Date of Order)	
4.	Estimated date of closure of Insolvency Resolution Process	16-06-2024 (180 days)	
5.	Last date for submission of claims	13-01-2024	
	DETAILS OF THE RESOLUTION PROFESSIONAL		
6.	Name and registration Number of the Insolvency Professional acting as Resolution Professional	Name:Nethi Mallikarjuna Setty Reg. No: IBBI/IPA-001/IP-P01251/2018-2019/11958	
7.	Address and E-Mail of the Resolution Professional, as registered with the Board	#Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana- 500089. Email id: malliknethi@gmail.com	
8.	Address and e-mail to be used for correspondence with the Resolution Professional	#Flat No.101, Laurel Residency, Road No.18, Panchavati Colony, Manikonda, Hyderabad, Telangana- 500089.	

Note: Submission of false or misleading proof of claim(s) shall attract penalties in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and any other applicable laws.

Date:23-12-2023

Place: Hyderabad

Sd/- CA Nethi Mallikarjuna Setty Resolution Professional AFA Valid till 4th October 2024 Mob No. 9963606444

## FORM NO. CAA. 2

Email id: pg2bcl2023@gmail.com

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] Company Petition No. C.A.(CAA)/61(AHM) 2023

Mafatlal Industries Limited ....Applicant Notice and Advertisement of Notice of the Meeting of Shareholders, Secured Creditors and

Unsecured Creditors of Mafatlal Industries Limited Notice is hereby given that by an order dated 19th December 2023 the Honble National Company Law Tribunal (NCLT), Ahmedabad Bench has directed to convene separate meetings to be held of equity shareholders, secured creditors and unsecured creditors of the Company for the purpose of considering and if thought fit, approving with or without modification, the proposed scheme of arrangement between Mafatlal Industries Limited and their respective shareholders under the provisions of Sections 230 and the other applicable provisions of the Companies Act, 2013(Act) on Wednesday, 24th January 2024. n pursuance of the aforesaid order and as directed therein. Meeting of the equity shareholders, secured creditors and unsecured creditors of the Company (Meetings) shall be held through Video Conferencing (VC) / Other Audio Visual Means (OAVM), in compliance with the applicable provisions of the Companies Act, 2013 (Act) and various circulars issued by MCA & SEBI and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India (SS-2) as per the schedule mentioned below at which day and time the said equity shareholders, secured creditors and unsecured creditors of Company are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	11.00 AM(IST)	Wednesday, 24th January 2024
2.	Secured Creditors	1.00 PM (IST)	Wednesday, 24th January 2024
2.	Unsecured Creditors	2.00 PM (IST)	Wednesday, 24th January 2024

The Company has provided facility of (a) remote electronic voting during the

period as stated below (remote e-Voting); or (b) through e-Voting system

available at the Meeting to be held virtually (e-Voting at the Meeting) using facility offered by KFin Technologies Limited (KFin), Registrar and Share Transfer Agent of the Applicant Company, so as to enable the equity shareholders, secured creditors and unsecured creditors to cast their votes on the resolution proposed to be passed at their respective meetings. The detailed instructions for joining the meetings through VC / OAVM, manner of casting vote through remote e-voting prior to the meetings or through e-voting during the meetings are given in the notes to the notices of the meetings. The notice together with the documents of the aforesaid meetings has been sent through electronic mode to equity shareholders, secured creditors and unsecured creditors whose e-mail IDs are registered with KFin/ depositories and books of the accounts of the Company as on Wednesday 20th December 2023 (cut-off date).

Notice of the meetings, copy of Scheme along with the explanatory statement

under Sections 230 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/ downloaded from the Companys website www.mafatlals.com from the website of KFin www.kfintech.com and website of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com respectively. These documents can also be obtained free of charge on any day (except Saturday, Sunday and public holiday) from the registered office of the Company between 11.00 a.m. to 5.30 p.m. Alternatively, a written request for obtaining

physical / soft copy of these documents may be made by writing an e-mail in this regard to the Company Secretary at amish.shah@mafatlals.com or ahmedabad@mafatlals.com along with details such as demat account no./ Folio no., name, address, Permanent Account Number (PAN), mobile number

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the afore said meetings is as under:

Particulars	Shareholders Meeting	Secured Creditors Meeting	Unsecured Creditors Meeting
Cut-off-Date for	Friday, 12th	20th December	20th December
e-voting	January 2024	2023	2023
Remote e-Voting	Sunday, 21st	Sunday, 21st	Sunday, 21st
start date and	January 2024	January 2024	January 2024
time	09.00 AM	09.00 AM	09.00 AM
Remote e-Voting	Tuesday, 23rd	Tuesday, 23rd	Tuesday, 23rd
end date and	January 2024	January 2024	January 2024
time	05.00 PM	05.00 PM	05.00 PM

time as mentioned above for the meetings.

Members / Creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings. Shareholders, secured and unsecured creditors whose e-mail IDs are not available in the records of the Company may follow the process for procuring User IDs and Password and registration of e-mail IDs for e-voting as provided in the Notes to notice of the meetings. An equity shareholder whose name is recorded in the register of members / list of beneficial owners maintained by the Depositories as on the above Cut-Off date shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders. The voting rights of equity shareholders shall be in proportion to their holding in the paid-up share capital of the Company as on Cut-Off date.

In case a person has become shareholder of the Company after dispatch of the

Notice but on or before the Cut-off date i.e. Friday 12th January 2024, or has registered the e-mail address after dispatch of the Notice, such Member may obtain the User ID and password in the manner outlined in the Notice of meetings. Since the meetings will be held through VC / OAVM, the facility for appointment of proxies will not be available for the meetings. However, institutional/ corporate shareholders and creditors etc. are entitled to appoint their authorized representatives for the purpose of voting through remote e-voting, for participation in the meetings. The results of the meetings shall be announced by the Chairpers on of the

meetings within 48 hours of the conclusion of the meetings upon receipt of Scrutinizers report and the same shall be displayed on the website of the Company at www.mafatlals.com and on the website of KFin www.kfintech.com besides being communicated to stock exchange i.e. BSE Limited.

In case of any query and / or grievance, in respect of voting by electronic means, members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of https://evoting.kfintech.com (KFintech Website) or call KFintechs toll-free No. 1-800-309-4001 for any further clarifications.

Place: Ahmedabad. Date: 22nd December 2023

For Mafatlal Industries Limited sd/- Anilkumar B., Advocate Chairman appointed by the Tribunal for the meeting.

Registered Office: 301-302, Heritage Horizon, 3rd Floor, off. C.G. Road, Navrangpura, Ahmedabad - 380009 Tele. No.: 079-26444404-06. Fax No.: 079-26444403 Email: ahmedabad@mafatlals.com : Website : www.mafatlals.com CIN: L17110GJ1913PLC000035

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