

PUBLIC NOTICE

Notice is hereby given that the National Company Law Tribunal, Bengaluru Bench in the case of Insolvency Resolution Process under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mr. Rakesh Kumar Sharma...

PUBLIC NOTICE

Notice is hereby given that the National Company Law Tribunal, Bengaluru Bench in the case of Insolvency Resolution Process under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mr. Radha Devi Arora...

PUBLIC NOTICE

Notice is hereby given that the National Company Law Tribunal, Bengaluru Bench in the case of Insolvency Resolution Process under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mr. Aditya Arora...

KERALA WATER AUTHORITY e-Tender Notice
Tender No: 999/400/2017/SP/HR/TSR/2023-24
Construction of 03 M.D. WTP, Thiruvithala - (LS) 2. Construction of Collector Chamber and Leading Channel from collector chamber to well-Thiruvithala, 3. RWPM from Thiruvithala pumping station to Muduvannur WTP and Interconnection work...

NMDC STEEL Limited
(A Government of India Enterprise)
Nagarnar, Jagdalpur, Chhattisgarh - 494001
(CIN) - U27310CT2015GO1001618
NOTICE FOR SALE OF HR COILS
NMDC Steel Limited intends to sell HR Coils of quantity 35,000 MT (+/-10%) in IS10748 Grade I from its Steel Plant located at Nagarnar, Near Jagdalpur, Chhattisgarh - 494 001...

PUBLIC NOTICE
(Under Section 102of the Insolvency and Bankruptcy Code: 2016)
FOR THE ATTENTION OF THE CREDITORS OF MR. GIRISH ARORA
Notice is hereby given that the National Company Law Tribunal, Bengaluru Bench in the case of Insolvency Resolution Process under section 95 of the code has ordered commencement of the Insolvency Resolution Process against Mr. Girish Arora...

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

OLA ELECTRIC MOBILITY LIMITED
Our Company was incorporated as 'Ola Electric Mobility Private Limited' at Bengaluru, Karnataka as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated February 3, 2017...

OUR PROMOTER: BHAVISH AGGARWAL
INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OLA ELECTRIC MOBILITY LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE...

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OLA ELECTRIC MOBILITY LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 47,394,014 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY BHAVISH AGGARWAL, UP TO 4,178,996 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY INDUS TRUST, UP TO 295,470 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AB INITIO CAPITAL, L.P., UP TO 3,782,883 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ALPHA WAVE VENTURES II, L.P., UP TO 630,336 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ALPINE OPPORTUNITY FUND VI, L.P., UP TO 17,717 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ASHNA ADVISORS LLP, UP TO 514,565 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY BARRY S. STERNLICH, UP TO 839,941 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DIG INVESTMENT V AB, UP TO 6,360,891 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY INTERNET FUND III PTE LTD, UP TO 1,354,978 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY MACRITCHE INVESTMENTS PTE. LTD., UP TO 89,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY MATRIX PARTNERS INDIA AIF TRUST, UP TO 3,727,534 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY MATRIX PARTNERS INDIA INVESTMENTS III, L.L.C., UP TO 358,228 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY NUVAMA PRIVATE INVESTMENTS TRUST-NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III, UP TO 278,619 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY NUVAMA PRIVATE INVESTMENTS TRUST-NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES IIIA, UP TO 278,644 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY NUVAMA PRIVATE INVESTMENTS TRUST-NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III B, UP TO 256,530 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SARIN FAMILY INDIA LLC, UP TO 23,287,268 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SVF II OSTRICH (DE) LLC AND UP TO 975,581 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY TEKNE PRIVATE VENTURES XV, LTD. (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

BOOK RUNNING LEAD MANAGERS TO THE OFFER
kotak Investment Banking, citi, BofA SECURITIES, Goldman Sachs (India) Securities Private Limited

BOOK RUNNING LEAD MANAGERS TO THE OFFER
AXIS CAPITAL, ICICI Securities, SBICAPS, BOBCAPS, LINK Intime

For OLA ELECTRIC MOBILITY LIMITED
On behalf of the Board of Directors
Sd/-
Pramendra Tomar
Company Secretary and Compliance Officer

FORM NO. CAA. 2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]
Company Petition No. C.A.(CAA)/61(AHM) 2023
Mafatal Industries Limited ...Applicant
Notice and Advertisement of Notice of the Meeting of Shareholders, Secured Creditors and Unsecured Creditors of Mafatal Industries Limited

Notice is hereby given that by an order dated 19th December 2023 the Honble National Company Law Tribunal (NCLT), Ahmedabad Bench has directed to convene separate meetings to be held of equity shareholders, secured creditors and unsecured creditors of the Company for the purpose of considering and if thought fit, approving with or without modification, the proposed scheme of arrangement between Mafatal Industries Limited and their respective shareholders under the provisions of Sections 230 and the other applicable provisions of the Companies Act, 2013(Act) on Wednesday, 24th January 2024...