



**CIRCULAR**

**SEBI/HO/CFD/PoD-1/P/CIR/2023/29**

**February 15, 2023**

**To**

**All Recognized Stock Exchanges**

**All Depositories**

**All Registered Merchant Bankers**

**All Issuers**

**All Listed Entities**

Dear Sir / Madam,

**Sub: Introduction of Issue Summary Document (ISD) and dissemination of issue advertisements**

1. In order to facilitate consumption of data by stakeholders such as researchers, policy makers, market analysts, and market participants, in respect of public issues, further issues, buyback, offers under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI SAST Regulations**") and SEBI (Delisting of Equity Shares) Regulations, 2021 ("**SEBI Delisting Regulations**"), etc., it has been decided to make available relevant information / data points at the Stock Exchanges and Depositories in a structured manner.
2. Accordingly, after consultation with the stakeholders, an Issue Summary Document (ISD) has been designed. It has been decided to introduce the ISD for the following, in XBRL (Extensible Business Reporting Language) format:
  - i. public issue of specified securities (initial public offer / further public offer);
  - ii. further issues {preferential issue, qualified institutions placement (QIP), rights issue, issue of American Depository Receipts (ADR), Global



- Depository Receipts (GDR) and Foreign Currency Convertible Bonds (FCCBs));
- iii. buy-back of equity shares (through tender offer or from the open market);
  - iv. open offer under SEBI SAST Regulations;
  - v. voluntary delisting of equity shares where exit opportunity is required under SEBI Delisting Regulations.
3. ISD shall be filed in two stages:
- i. In the first stage, ISD will be filed containing pre-issue / offer fields.
  - ii. In the second stage, ISD will be filed containing post-issue / offer fields after allotment/offer is completed / as applicable for respective ISD.
4. The formats for ISD are placed as Table I to Table X in [Annexure A](#):
- i. Table I: ISD for public issue of specified securities
  - ii. Table II: ISD for preferential issue of specified securities
  - iii. Table III: ISD for qualified institutions placement
  - iv. Table IV: ISD for rights issue of specified securities
  - v. Table V: ISD for issue of American Depository Receipts (ADRs) / Global Depository Receipts (GDRs)
  - vi. Table VI: ISD for issue of Foreign Currency Convertible Bonds (FCCBs)
  - vii. Table VII: ISD for buy-back of equity shares through tender offer
  - viii. Table VIII: ISD for buy-back of equity shares from the open market
  - ix. Table IX: ISD for open offer under SEBI SAST Regulations
  - x. Table X: ISD for voluntary delisting of equity shares where exit opportunity is required.
5. The prescribed formats also provide timeline for submission of the details and also casts responsibility on the entity responsible for the submission (hereinafter referred to as "Submitting Entity").



6. Stock Exchanges shall develop a utility in order to facilitate the filing of the ISD by Submitting Entity. The Submitting Entity may file the details, as applicable in the format mentioned at para 4 above, to any stock exchange where the securities of the entity, in relation to which the ISD is being filed, are listed / proposed to be listed.
7. The Stock Exchange which receives the ISD shall further transmit, as soon as possible, the information to other Stock Exchanges and Depositories for dissemination.
8. Dissemination on the websites of Stock Exchanges and Depositories:
  - i. Stock Exchanges and Depositories shall put in place necessary infrastructure to give effect to the provisions of this circular.
  - ii. ISD should be disseminated through websites of the Recognised Stock Exchanges (where the entity is listed / is proposed to be listed) and the Depositories.
  - iii. All entities involved in the process are advised to take necessary steps to ensure compliance with this circular.
9. Implementation in phases:
  - i. In the first phase, the roll-out shall be of ISD for public issues of specified securities, **for offer documents filed on or after March 01, 2023.**
  - ii. In the second phase, ISD for further issues shall be implemented **from April 03, 2023.**
  - iii. In the third phase, ISD for open offer, buy-back and voluntary delisting shall be implemented **from May 02, 2023.**
10. Further, Lead Managers are required to disseminate all advertisements in connection with a public issue under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”) **in pdf format** on the website of the stock exchange(s) **from March 01, 2023.**
11. The recognized Stock Exchanges and the Depositories are directed to:



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- i. bring the provisions of this circular to the notice of all registered merchant bankers, listed entities and issuers and also disseminate the same on their websites; and
  - ii. communicate to SEBI, the status of implementation of the provisions of this circular within 7 days of implementation and in their Monthly Developments Reports.
12. This Circular is issued in exercise of the powers conferred under Section 11 and Section 11A of the Securities and Exchange Board of India Act, 1992 to protect the interests of investors and to promote the development of, and to regulate the securities market.
13. A copy of this circular is available on SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in) under the categories “Legal Framework → Circulars”.

Yours faithfully,

**Yogita Jadhav**  
**General Manager**  
**Corporation Finance Department**  
**Policy and Development - 1**  
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Annexure A

**Table I: ISD for public issue of specified securities**

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
<b>In Principle Approval Stage</b>				
1	ISIN	ISIN	Issuer along with the Lead Managers	Data from 1 to 23 shall be submitted by Lead Manager before grant of in principle approval by the Exchange(s)
2	Corporate Identity Number (CIN) of the Listed Entity	CIN		
3	Permanent Account Number (PAN)	PAN		
4	Name of the Issuer	Name of Issuer		
5	Promoter(s)	Name of Promoter/s		
6	Name of Company Secretary and Compliance Officer	Name		
7	Email Id of Compliance Officer	EMAIL ID		
8	Website	URL		
9	Registered office Address	Address		
10	Registered office Region	Select		
11	Corporate Office Address	Address		
12	Corporate Office Region	Select		
13	Platform	Main Board/SME/SME Start-up		
14	Mode of issue	Book Building/Fixed Price		
15	Eligibility of the Issue	SEBI ICDR Regulations (6(1),6(2),etc.)		
16	Tentative No. of shares	Number of Shares		
17	Estimated Total Issue Amount (Rs. In crores)	Amount		
18	Face Value (Rs.)	Face Value Per Share		
19	Industry	Select		



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Sr. No.	Particular	Field Description	Source for information	Timeline for submission
20	Name of LM / BRLM	Name of LM / BRLM	Issuer along with the Lead Managers	
21	Name of RTA	Name of RTA		
22	Name of the Market Maker	Name		
23	Listing Sought at	Options: Only BSE / Only NSE / Only MSEI / BSE & NSE / BSE & MSEI / NSE & MSEI / BSE, NSE & MSEI		
<b>Listing Stage</b>				
24	ISIN	ISIN	Issuer along with Lead Managers	Data from 24 to 50 shall be submitted by Lead Manager before grant of Listing approval by the Exchange(s)
25	Corporate Identity Number (CIN) of the Listed Entity	CIN		
26	Permanent Account Number (PAN)	PAN		
27	Designate Stock Exchange	Name of the Exchange		
28	Issue Open Date	Date		
29	Issue Close Date	Date		
30	Price Band	In Rs.		
31	Discount (Rs.)	In Rs.		
32	Composition of Issue	Fresh / OFS / Fresh & OFS		
33	Fresh Issue shares	No. of shares		
34	Offer for sale	No. of shares		
35	Total Issue of shares	No. of shares		
36	Allocation to Anchor	No. of shares		
37	Allocation to QIB	No. of shares		
38	Allocation to RII	No. of shares		
39	Allocation to NII	No. of shares		
40	Allocation to Reservation Portion	No. of shares		
41	Market Maker Reservation portion	No. of shares		



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Sr. No.	Particular	Field Description	Source for information	Timeline for submission
42	Allocation to Any other	No. of shares	Issuer along with Lead Managers	
43	Minimum Application Lot Size	No. of shares		
44	Final Issue Price per share (Rs.)	In Rs.		
45	Issue Size (Rs.in Crores)	Rs. in Crores		
46	Issue subscription (no. of times)	Number		
47	Post Issue No. of shares	No. of shares		
48	Scrip ID	Character		
49	Scrip Code	Number		
50	Listing Date	Date		



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**Table II: ISD for preferential issue of specified securities**

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
<b>In Principle approval stage</b>				
1	Name of the listed entity	Name of the listed entity	Issuer	Data from 1 to 18 shall be submitted by the issuer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Copy of notice sent to shareholders	Notice Copy		
10	Object of the Issue	As per Notice/offer document		
11	Category of Allottee	Option - Promoter/Non Promoter/ Promoter and Non-promoters		
12	Security Type (no. of securities)	Option - Equity/Options/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (No. of securities)		
13	Security Type (amount to be raised)	Option - Equity/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (Amount)		
14	Consideration	Option - Cash/conversion of Loan/Acquisition of Assets/other		
15	Relevant Date	Option - date/future relevant date i.e. at the time of conversion		



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Sr. No.	Particular	Field Description	Source for information	Timeline for submission
16	Minimum Issue Price	In Rs.	Issuer	
17	Terms of Payment	% of payment on application (100/25/other specify)		
18	Name of Allottees	List		
<b>Listing Stage</b>				
19	Name of the listed entity	Name of the listed entity	Issuer	Data from 19 to 31 shall be submitted by the issuer before grant of trading approval by the Exchange(s)
20	ISIN	ISIN		
21	Corporate Identity Number (CIN) of the Listed Entity	CIN		
22	Permanent Account Number (PAN)	PAN		
23	BSE Scrip code			
24	NSE Symbol			
25	MSEI Symbol			
26	Date of Allotment of shares	Date		
27	Offer Price per security	In Rs.		
28	Total number of shares allotted	No. of shares		
29	Amount Raised	Rs. in Lakhs		
30	Lock-in of Shares	option - No. of equity shares locked-in for 6 / 12 / 18 / 36 Months		
31	Number of equity shares Listed	No. of shares		
32	Date of Listing	Date		
33	Date of Trading Approval	Date	Exchange	



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**Table III: ISD for qualified institutions placement**

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
<b>In Principle approval stage</b>				
1	Name of the listed entity	Name of the listed entity	Issuer along with Lead Manager	Data from 1 to 14 shall be submitted by the Lead Manager before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code*			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Object of the Issue (As per Notice/offer document)			
10	Date of Shareholders approval for placement with QIBs	Date		
11	Issue Size Applied for (No of Shares/Rs. in crores)	No of shares/Rs. in crores		
12	Provision for discount	%		
13	Listed at	Name of the Stock Exchange(s)		
14	Name of the Merchant Banker(s)	Name		
<b>Listing Stage</b>				
15	Name of the listed entity	Name of the listed entity	Issuer along with Lead Manager	Data from 15 to 32 shall be submitted by the Lead Manager before grant of
16	ISIN	ISIN		
17	Corporate Identity Number (CIN) of the Listed Entity	CIN		
18	Permanent Account Number (PAN)	PAN		
19	BSE Scrip code			



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Sr. No.	Particular	Field Description	Source for information	Timeline for submission
20	NSE Symbol		Issuer along with Lead Manager	trading approval by the Exchange(s)
21	MSEI Symbol			
22	Relevant Date	Date		
23	Minimum Issue price (Per security)	in Rs.		
24	Bid Opening date	Date		
25	Bid Closing date	Date		
26	Date of allotment of shares	in Rs.		
27	Discount per shares availed	in Rs.		
28	Issue Price (per share)	in Rs.		
29	No. of Shares Allotted	No. of shares		
30	Final Issue Size (Rs. in crores)	in Rs.		
31	Category of Allotees	Character		
32	No. of Allotees	Number		
33	Date of Listing	Date	Exchange	
34	Date of Trading Approval	Date		



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**Table IV: ISD for rights issue of specified securities**

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
<b>In Principle approval stage</b>				
1	Name of the Company	Name	Issuer in consultation with Lead Manager (if appointed)	Data from 1 to 14 shall be submitted by the Lead Manager or the issuer (in case Lead Manager is not required to be appointed) before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Object of the Issue	As per Notice/offer document		
10	Security Type (no. of securities)	Option - Equity/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (No. of securities)		
11	Security Type (amount to be raised)	Option - Equity/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (Amount)		
12	Consideration	Option - Cash/conversion of Loan/Acquisition of Assets/other		
13	Terms of Payment	% of payment on application (100/25/other specify)		
14	Name of Merchant Banker, if any	Name		



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Sr. No.	Particular	Field Description	Source for information	Timeline for submission
<b>Listing Stage</b>				
15	Name of the Company	Name	Issuer in consultation with Lead Manager (if appointed)	Data from 15 to 33 shall be submitted by the Lead Manager or the issuer (in case Lead Manager is not required to be appointed) before grant of trading approval by the Exchange(s)
16	ISIN	ISIN		
17	Corporate Identity Number (CIN) of the Listed Entity	CIN		
18	Permanent Account Number (PAN)	PAN		
19	BSE Scrip code			
20	NSE Symbol			
21	MSEI Symbol			
22	Record Date	Date		
23	Rights Ratio	x:y		
24	Offer price (per share)	In Rs.		
25	Issue opening date	Date		
26	Issue closing date	Date		
27	Right entitlement opening date	Date		
28	Right entitlement closing date	Date		
29	Date of Allotment of shares	Date		
30	Number of shares allotted	No. of shares		
31	Number of shares kept in abeyance	No. of shares		
32	Amount Raised	Rs. in Lakhs		
33	Number of shares Listed in the issue	No. of shares		
34	Date of Listing	Date		
35	Date of Trading Approval	Date		



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**Table V: ISD for issue of American Depository Receipts (ADRs) / Global Depository Receipts (GDRs)**

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
<b>In Principle approval stage</b>				
1	Name of the listed entity	Name	Issuer	Data from 1 to 12 shall be submitted by the issuer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Copy of notice sent to shareholders	Notice Copy		
10	Object of the Issue	As per Notice/offer document		
11	Security Type (amount to be raised Rs. In Lakhs)	Option -ADR/GDR – (Amount)		
12	ADR/GDR listing Exchange	Name of the Exchange		
<b>Listing Stage</b>				
13	Name of the listed entity	Name	Issuer	Data from 13 to 26 shall be submitted by the issuer before grant of trading approval by the Exchange(s)
14	ISIN	ISIN		
15	Corporate Identity Number (CIN) of the Listed Entity	CIN		
16	Permanent Account Number (PAN)	PAN		
17	BSE Scrip code			
18	NSE Symbol			
19	MSEI Symbol			
20	Relevant Date	Date		
21	Name of Allottees	List		



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Sr. No.	Particular	Field Description	Source for information	Timeline for submission
22	Offer Price (Per Share)	In Rs	Issuer	
23	Date of Allotment of shares	Date		
24	Number of shares allotted	No. of shares		
25	Amount Raised	Rs. in Lakhs		
26	Number of Equity shares Listed	No. of shares		
27	Date of Listing	Date	Exchange	
28	Date of Trading Approval	Date		



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**Table VI: ISD for issue of Foreign Currency Convertible Bonds (FCCBs)**

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
<b>In Principle approval stage</b>				
1	Name of the listed entity	Name	Issuer	Data from 1 to 13 shall be submitted by the issuer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Copy of notice sent to shareholders	Notice Copy		
10	Object of the Issue	As per Notice/offer document		
11	Security Type (no. of security)	No. of Bonds of face value (in Rs.)		
12	Security Type (amount to be raised)	Rs. in Lakhs/Foreign currency		
13	Consideration	Option - Cash/Restructuring of FCCB/other		
<b>Listing Stage</b>				
14	Name of the listed entity	Name	Issuer	Data from 14 to 28 shall be submitted by the issuer before grant of trading approval by
15	ISIN	ISIN		
16	Corporate Identity Number (CIN) of the Listed Entity	CIN		
17	Permanent Account Number (PAN)	PAN		
18	BSE Scrip code			
19	NSE Symbol			



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Sr. No.	Particular	Field Description	Source for information	Timeline for submission
20	MSEI Symbol		Issuer	the Exchange(s)
21	Relevant Date	Date		
22	Offer price per share	In Rs.		
23	Name of Allottees	List		
24	Conversion Price of Currency	In Rs.		
25	Date of Allotment of shares	Date		
26	Number of shares allotted	No. of shares		
27	Amount Raised	Rs. in Lakhs		
28	Number of shares Listed	No. of shares		
29	Date of Listing	Date		
30	Date of Trading Approval	Date	Exchange	



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Table VII: ISD for Buy-back of equity shares through tender offer

Sr. No.	Particular	Field Description	Source for information	Remarks
<b>Pre Issue stage</b>				
1	Company	Name of Company	Listed Entity	ISD data from point 1 to 39 shall submitted by the Listed Entity before issuance of Buyback opening notice by the Exchange(s)
2	ISIN	ISIN		
3	BSE Scrip Code			
4	NSE Symbol			
5	MSEI Symbol			
6	Issue Type	Buyback		
7	Method of Buyback	Tender Offer		
8	Board Meeting Date	Date		
9	Date of declaration of results of the postal ballot, if applicable	Date		
10	Date of Public Announcement	Date		
11	Record Date	Date		
12	Buyback Opening Date	Date		
13	Buyback Closing Date	Date		
14	Buyback Offer	No. of Shares		
15	Buyback Price	Amount in Rupees		
16	Aggregate consideration not exceeding	Amount in Rupees		
17	Equity Shares Reserved for Small Shareholders	No. of Shares		
18	Equity Shares under General Category	No. of Shares		
19	Participation by Promoter(s)	Yes/ No		
20	Promoter(s) Declared Its intention to tender shares up to	No. of Shares		



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Sr. No.	Particular	Field Description	Source for information	Remarks
21	Details of the escrow account	Bank Name	Listed Entity	
22	Promoter(s) holding Pre Buyback	No. of Shares & Percentage		
23	Promoter(s) tentative holding Post Buyback	No. of Shares & Percentage		
24	Stock Exchanges	Name of the Exchange(s) where company is listed		
25	Designated Stock Exchange	Name of the Exchange		
26	Company's Broker/ Buyer Broker	Name and Code of the Broker		
27	Manager(s) to the Buyback	Investment Banker		
28	Last date for the receipt of completed Tender Forms and other specified documents including physical share certificates (as applicable) by the Registrar	Date		
29	Last date for providing Acceptance/non-Acceptance to the Stock Exchanges by the Registrar to the Buyback	Date		
30	Last date for settlement of bids on the Stock Exchanges	Date		
31	Last date for return of unaccepted Equity Shares by Stock Exchanges to Eligible Shareholders/Stock Brokers	Date		
32	Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Date		
33	Last date for extinguishment of Buyback Equity Shares	Date		
34	Postal Ballot Notice	PDF Document		
35	Letter of Offer	PDF Document		
36	Public Announcement	PDF Document		
37	Registrar to Offer	Name of the Registrar		
38	Registrar to Offer	Contact Details		



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Sr. No.	Particular	Field Description	Source for information	Remarks
39	Name of Company Secretary	Name and contact details like Mail id of the Company Secretary	Listed Entity	
<b>Post Issue stage</b>				
40	Company	Name of Company	Listed Entity	ISD data from 40 to 52 shall be submitted by the Listed Entity before / along with submission of Post Buy back Public Advertisement to Exchange(s)
41	ISIN	ISIN		
42	BSE Scrip Code			
43	NSE Symbol			
44	MSEI Symbol			
45	Date of post buyback public announcement	Date		
46	Post buyback public announcement	Attachment		
47	Issued, Subscribed and Paid-up Capital Post-Buyback	No. of Shares		
48	Issued, Subscribed and Paid-up Capital Pre-Buyback	No. of Shares		
49	Total number of Equity Shares bought back pursuant to the Buyback	No. of Shares		
50	Total amount utilized in the Buyback	Amount in Rupees in Crores		
51	Promoter(s) holding Post Buyback	No. of Shares		
52	Promoter(s) holding Post Buyback	Percentage		



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**Table VIII: ISD for Buy-back of equity shares from the open market**

Sr. No.	Particular	Field Description	Source for information	Remarks
<b>Pre Issue stage</b>				
1	Company	Name of Company	Listed Entity	ISD data from 1 to 16 shall be submitted by the Listed Entity before / along with Issue opening application with the Exchange(s)
2	Scrip Code	Scrip Code		
3	ISIN No.	ISIN No		
4	Issue Type	Buyback		
5	Method of Buyback	Open Market		
6	Board Meeting Date	Date		
7	Shareholders Resolution Date, if applicable	Date		
8	Date of Public Announcement	Date		
9	Buyback Opening Date	Date		
10	Buyback Closing Date	Date		
11	Maximum Buyback Price (Rs.)	Amount in Rupees		
12	Maximum No of shares to be bought back	No. of Shares		
13	Company's Broker/ Buyer Broker	Name		
14	Manager to Buyback Offer	Investment Banker		
15	Listed capital (No of shares)	No. of Shares		
16	Promoter(s) holding Pre Buyback	No. of Shares & Percentage		
<b>Post Issue stage</b>				
17	Total No of shares bought back	No. of Shares	Listed Entity	ISD data from 17 to 22 shall be submitted by the Listed Entity before / along with Issue closure application
18	Date of Closure of Buyback	Date		
19	Post Buyback Capital	No. of Shares		
20	Post Buy Back Public Announcement	Date		



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Sr. No.	Particular	Field Description	Source for information	Remarks
21	Post Buy Back Public Announcement	PDF Attachment	Listed Entity	with the Exchange(s)
22	Promoter(s) holding Post Buyback	No. of Shares & Percentage		



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

**Table IX: ISD for open offer under SEBI SAST Regulations**

Sr. No.	Particular	Field Description	Source for information	Remarks
<b>Pre tendering stage</b>				
1	Name of the Target Company	Name	Acquirer / Manager to the Open Offer	ISD data from point 1 to 21 shall submitted by the Manager to the Open Offer before issuance of Open offer notice by the Exchange(s)
2	ISIN of the Target Company	ISIN		
3	Exchanges where Target Company listed	Name		
4	Name of the Acquirer(s)	Name		
5	Name of the Person(s) Acting in Concert with Acquirer(s)	Name		
6	Type of Offer	Type of offer under SEBI SAST Regulations: Substantial acquisition (Reg. 3(1))/ Consolidation of holdings (Reg. 3(2)) / Acquisition of control (Reg. 4) / Indirect acquisition (Reg. 5) / Delisting offer (Reg. 5A) / Voluntary offer (Reg. 6) / Conditional offer (Reg. 19) / Competing offer (Reg. 20)		
7	Number of fully paid up shares to be acquired	number & % of paid-up capital		
8	Number of partly paid up shares to be acquired	number & % of partly paid-up capital		
9	Offer price per fully paid up share	Rs.		
10	Offer price per partly paid up share	Rs.		



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Sr. No.	Particular	Field Description	Source for information	Remarks
11	Offer size	Rs. Million	Acquirer / Manager to the Open Offer	
12	Tendering start date	date		
13	Tendering closing date	date		
14	Manager(s) to the Offer	Name & contact detail		
15	Registrar to offer appointed by Acquirer	Name & contact detail		
16	Stock Broker appointed by acquirer, if applicable	Name & contact detail		
17	Name of Company Secretary of Target Company	Name and contact details like Mail id of the Company Secretary		
18	Designated Stock Exchange	Name of the Exchange		
19	Public Announcement	PDF document		
20	Detailed Public Statement	PDF document		
21	Letter of Offer	PDF document		
<b>Post tendering stage</b>				
22	Number of fully paid up shares acquired in offer	number	Acquirer / Manager to the Open Offer	ISD data from 22 to 32 shall be submitted by the
23	Number of partly paid up shares acquired in offer	number		



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Sr. No.	Particular	Field Description	Source for information	Remarks
24	Number of fully paid-up shares acquired as % of paid-up capital	number & % of paid-up capital	Acquirer / Manager to the Open Offer	Manager to the Open Offer before / along with submission of Post Offer Announcement to Exchange(s)
25	Number of partly paid-up shares acquired as % of partly paid-up capital	number & % of partly paid-up capital		
26	Offer price paid for fully per paid up share	Rs.		
27	Offer price paid for per partly paid up share	Rs.		
28	Date of payment/settlement	date		
29	Consideration paid in open offer (in Rs.)	Rs. in Million		
30	Detail of interest paid due to delay in payment	amount		
31	Post offer shareholding of Acquirer and PAC	Number of shares & %		
32	Post Offer Announcement	PDF document		



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**Table X: ISD for voluntary delisting of equity shares where exit opportunity is required**

Sr. No.	Particular	Field Description	Source for information	Remarks
<b>Pre tendering stage</b>				
1	Company	Name of Company	Manager to the Offer	Data from 1 to 45 shall be submitted by the Manager to the Offer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Scrip ID	Character		
4	Scrip Code	Number		
5	Registered Office of the Company	Address		
6	Corporate Office of the Company	Address		
7	Names & addresses of promoters	Name & Address		
8	Shareholding of promoter & promoter group	Number of shares & %		
9	Name of Company Secretary and Compliance Officer	Name of CS		
10	Email Id of Compliance Officer	EMAIL ID		
11	Website address	URL		
12	Exchanges where listed	Name		
13	Platform	Small company/ other than Small Company		
14	Delisting Type	Voluntary Delisting / Delisting Offer under Regulation 5A of SEBI SAST Regulations		
15	Name of Registrar to Offer	Name		
16	Email Id of Registrar to Offer	EMAIL ID		
17	Helpline number of Registrar to Offer	Number		
18	Manager(s) to the Offer	Name		
19	Email Id of Manager to Offer	EMAIL ID		
20	Helpline number of Manager to Offer	EMAIL ID		



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Sr. No.	Particular	Field Description	Source for information	Remarks
21	Name of the Acquirer(s)	Name	Manager to the Offer	
22	Shareholding of Acquirer(s)	Number of shares & %		
23	Name of the Person(s) Acting in Concert	Name		
24	Shareholding of the Person(s) Acting in Concert	Number of shares & %		
25	Delisting from	BSE/ NSE		
26	Initial public announcement	PDF Document		
27	Date of approval of Board of Directors of Target Company in respect of the proposal of the acquirer to delist the equity shares	Date		
28	"Reference date" for determination of floor price	Date		
29	Floor Price	Rs. Per Equity Share		
30	Indicative Price if any	Rs. Per Equity Share		
31	Revised Indicative price if any	Rs. Per Equity Share		
32	Date of revised Indicative price if any	Date		
33	Date of approval of shareholders through special resolution	Date		
34	Date of In-principle approval granted by the Stock Exchanges	Date		
35	Detailed public announcement	PDF Document		
36	'specified date' for determining the names of the shareholders to whom the letter of offer shall be sent	Date		
37	Designated Stock Exchange	Name		
38	Letter of Offer	PDF document		
39	News Paper publication w.r.t Recommendations of the Committee of independent directors	PDF document		
40	Tendering start date	Date		
41	Last date for upward revision or withdrawal of bids	Date		
42	Tendering closing date	Date		



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Sr. No.	Particular	Field Description	Source for information	Remarks
43	Last date for announcement of counter offer	Date	Manager to the Offer	
44	Last date for Public Announcement regarding success or failure of the Delisting Offer	Date		
45	Proposed date for payment of consideration to public shareholders who validly tendered in the delisting offer	Date		
<b>Post tendering stage</b>				
46	Discovered price	Rs. Per Equity Share	Manager to the Offer	Data from 46 to 58 shall be submitted by the Manager to the Offer before grant of Final Delisting approval by the Exchange(s)
47	Exit Price, if higher than the discovered price (Pursuant to Regulation 20(6) of SEBI Delisting Regulations)	Rs. Per Equity Share		
48	Date of counter offer (if applicable)	Date		
49	Counter offer price (if applicable)	Rs. Per Equity Share		
50	Book value per equity share if counter offer is provided (as per Regulation 22(5) of the SEBI Delisting Regulations)	Rs. Per Equity Share		
51	Date of payment/ settlement	Date		
52	Consideration paid in voluntary delisting (in Rs.)	Rs. in Million		
53	Detail of interest paid due to delay in payment	Amount		
54	Post offer shareholding of Acquirer / PAC	Number of shares & %		
55	Post offer shareholding of Public	Number of shares & %		
56	Date of issuance of final notice for voluntary delisting by the Stock Exchange	Date		
57	Last date for remaining shareholders to tender equity shares	Date		
58	Effective date of delisting (as mentioned in Exchange's final notice)	Date		