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(Please scan the QR Code to view the Red Herring Prospectus)



# JAY BEE LAMINATIONS LIMITED

Corporate Identity Number: U22222DL1988PLC031038

## THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE SHALL BE WITH EFFECT FROM ON TUESDAY, SEPTEMBER 03, 2024

Our Company was originally incorporated as a Private Limited under the name "Jay Bee Laminations Private Limited" under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Delhi on March 22, 1988. Subsequently, the status of the Company was changed to public limited, and the name of our Company was changed to "Jay Bee Laminations Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on October 23, 2023. The fresh certificate of incorporation consequent to conversion was issued on November 03, 2023, by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U22222DL1988PLC031038. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 181 of the Prospectus.

Registered Office: 26/36, Upper Ground Floor, East Patel Nagar New Delhi Patel Nagar East, Central Delhi, New Delhi, Delhi-110008, India;

Corporate Office: A 18 19 and 21, Phase II Noida, Nagla Charandas, Gautam Buddha Nagar, Dadri - 201305, Uttar Pradesh, India

Tel: + 9870403729; E-mail Address: investor@jaybeelaminations.co.in; Website: www.jaybeelaminations.co.in;

Contact Person: Ms. Arti Chauhan, Company Secretary and Compliance Officer;

### OUR PROMOTERS: MR. MUDIT AGGARWAL, MR. MUNISH KUMAR AGGARWAL, MS. SUNITA AGGARWAL

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED AND OFFERED THROUGH THE RED HERRING PROSPECTUS ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

Our company has filed Prospectus dated Friday, August 30, 2024 with Registrar of Companies, Delhi. The Equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on Tuesday, September 03, 2024.

### BASIS OF ALLOTMENT

PUBLIC OFFER OF 60,93,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JAY BEE LAMINATIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹146.00 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹8,895.78 LAKHS ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 45,70,000 EQUITY SHARES AGGREGATING TO ₹6,672.20/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 15,23,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹2,223.58/- LAKHS OF WHICH 3,05,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH AGGREGATING TO ₹445.30/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 57,88,000 EQUITY SHARES AGGREGATING TO ₹8,450.48 LAKHS (THE "NET OFFER"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.65% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 265 OF THE PROSPECTUS.

### RISKS TO INVESTORS

- We have a history of net loss in the Fiscal Year 2021, and we anticipate increased expenses in the future. Any failure to increase our revenue sufficiently to keep pace with our initiatives, investments, and other expenses could prevent us from achieving profitability or positive cash flow on a consistent basis in future periods.
- We currently operate two manufacturing facilities, located at Noida & Greater Noida. Any slowdown or disruption in our manufacturing operations in any of our manufacturing facilities could have a material and adverse impact on our business operations and financial performance.
- We do not have any long-term agreements with our customers. If our customers choose not to source their requirements from us or manufacture such products in-house, our business and results of operations may be adversely affected.
- If there are delays or if the costs of setting up and the possible time or cost overruns related to the expansion of the Unit-II or the purchase of plant and machinery for the said Unit-II are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.
- We may not be able to sustain historical growth in our revenue from operations and profit for year in future periods which could have an adverse impact on our financial condition and results of operation.
- Information relating to capacity utilization of our manufacturing facilities included in this Red Herring Prospectus is based on various assumptions and estimates. Under-utilization of capacity of our manufacturing facilities and an inability to effectively utilize our manufacturing facilities may have an adverse effect on our business and future financial performance.
- Demand for our products is related to growth and trends of our end user industry. Decline in sales of our customers may adversely affect the demand for our products which in turn would adversely impact our business, financial condition, results of operations and prospects.
- If our customers dispute or default on their payment obligations to us, we may be subject to adverse cash flows and may be required to spend significant amounts in recovering amounts due, in turn adversely impacting our cash flows, results of operations and future prospects.
- The Restated Financial Statements were prepared by a peer-reviewed chartered accountant who is not our Company's statutory auditor, introducing potential differences in accounting standards and policies.
- We do not have long-term agreements with our suppliers for raw materials, and an inability to procure the desired quality, quantity of our raw materials in a timely manner and at reasonable costs, or at all, may have a material adverse effect on our business, results of operations, financial condition, and cash flows.

Disclosure of past issues handled by Swaraj Shares and Securities Private Limited is as follows:

#### SME:

Sr. No.	Issue Name	Issue Size (₹ in Crores)	Issue Price (In ₹)	Listing Date	Opening Price on Listing Date	+/- % change in closing price, +/- % change in closing benchmark					
						30th calendar days from Listing		90th calendar days from Listing		180th calendar days from Listing	
						+/- % change in closing price	+/- % change in closing benchmark	+/- % change in closing price	+/- % change in closing benchmark	+/- % change in closing price	+/- % change in closing benchmark
1	Shoora Designs Limited	₹2.03	₹48.00	Tuesday, 29 August 2023	₹91.20	35.38%	(1.36%)	3.13%	19.57%	4.79%	67.08%
2	Micropro Software Solutions Limited	₹49.95	₹81.00	Friday, 10 November 2023	₹80.00	(27.59%)	4.50%	(33.58%)	17.32%	(44.07%)	28.77%
3	Rox Hi-Tech Limited	₹30.70	₹83.00	Thursday, 16 November 2023	₹135.00	101.51%	4.13%	33.13%	4.49%	67.05%	26.59%
4	Marinetrans India Limited	₹10.92	₹26.00	Friday, 8 December 2023	₹30.00	76.54%	5.72%	27.50%	9.71%	11.54%	17.69%
5	Sahara Maritime Limited	₹6.88	₹81.00	Tuesday, 26 December 2023	₹81.00	(0.21%)	24.50%	(33.33%)	44.70%	(38.27%)	103.51%
6	Manoj Ceramic Limited	₹14.47	₹62.00	Wednesday, 3 January 2024	₹82.00	42.74%	21.82%	102.58%	50.06%	107.98%	97.25%
7	Paramount Speciality Forgings Limited	Not Applicable.	We have received in-principal approval vide exchange letter bearing reference number NSE/LIST/3306 dated Wednesday, April 24, 2024, but such the said Offer has not been opened yet.								

#### Notes:

- For Shoora Designs Limited, the closing price as of the 90th trading day has been determined as November 17, 2023, which corresponds to the last trading day prior to November 27, 2023 (i.e., 90 trading days from the listing date).
- For Shoora Designs Limited, the closing price as of the 180th trading day has been determined as February 22, 2024, which corresponds to the last trading day prior to February 25, 2024 (i.e., 180 trading days from the listing date).
- For Micropro Software Solutions Limited, the closing price as of the 30th trading day has been determined as December 08, 2023, which corresponds to the last trading day prior to December 10, 2023 (i.e., 30 trading days from the listing date).
- For Micropro Software Solutions Limited, the closing price as of the 90th trading day has been determined as March 07, 2024, which corresponds to the last trading day prior to March 08, 2024 (i.e., 90 trading days from the listing date).
- For Rox Hi-Tech Limited, the closing price as of the 30th trading day has been determined as December 15, 2023, which corresponds to the last trading day prior to December 16, 2023 (i.e., 30 trading days from the listing date).
- For Marinetrans India Limited, the closing price as of the 30th trading day has been determined as January 05, 2024, which corresponds to the last trading day prior to January 07, 2024 (i.e., 30 trading days from the listing date).
- For Marinetrans India Limited, the closing price as of the 90th trading day has been determined as Tuesday, March 05, 2024, which corresponds to the last trading day prior to Thursday, March 07, 2024 (i.e., 90 trading days from the listing date).
- For Sahara Maritime Limited, the closing price as of the 90th trading day has been determined as Friday, March 22, 2024, which corresponds to the last trading day prior to Monday, March 25, 2024 (i.e., 90 trading days from the listing date).
- For Sahara Maritime Limited, the closing price as of the 180th trading day has been determined as Friday, June 21, 2024, which corresponds to the last trading day prior to Sunday, June 23, 2024 (i.e., 180 trading days from the listing date).
- The Nifty SME Emerge Index or S&P BSE SME IPO index is considered as the benchmark index as per the designated stock exchange disclosed by the respective issuer at the time of the issue, as applicable.

#### Summary Statement of Disclosure

Sr. No.	Total Number of IPOs	Total Amount of Funds Raise (₹ in Crores)	Summary statement of price information of past issues (during current financial year and two financial years preceding the current financial year)											
			No. of IPOs trading at Discount			No. of IPOs trading at Premium			No. of IPOs trading at Discount			No. of IPOs trading at Premium		
			30th calendar days from Listing	90th calendar days from Listing	180th calendar days from Listing	30th calendar days from Listing	90th calendar days from Listing	180th calendar days from Listing	30th calendar days from Listing	90th calendar days from Listing	180th calendar days from Listing	30th calendar days from Listing	90th calendar days from Listing	180th calendar days from Listing
1	2022-2023	Nil	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2	2023-2024	₹114.95	--	1	1	2	2	--	--	2	--	2	--	2

## BID / ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON MONDAY, AUGUST 26, 2024

BID/ISSUE OPENED ON TUESDAY, AUGUST 27, 2024

BID/ISSUE CLOSED ON THURSDAY, AUGUST 29, 2024

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH  
ANCHOR INVESTOR ISSUE PRICE ₹ 146.00 PER EQUITY SHARE  
THE ISSUE PRICE IS ₹ 146.00 PER EQUITY SHARE. THE ISSUE PRICE IS 14.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

#### PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated August 30, 2024 are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated August 13, 2024 from National Stock Exchange of India Limited for listing our shares and also for using its name in the Issue document for listing of our shares on NSE Emerge. It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 257 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Emerge. The trading is proposed to be commenced on or before September 03, 2024 (Subject to receipt of listing and trading approval from National Stock Exchange of India Limited).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the Qualified Institutional Buyers Portion to Anchor Investors on a discretionary basis in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("Anchor Investor Portion"), of which 1/3rd shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net Qualified Institutional Buyers Portion. Further, 5% of the Net Qualified Institutional Buyers Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net Qualified Institutional Buyers Portion shall be available for allocation on a proportionate basis to all Qualified Institutional Buyers, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if

the aggregate demand from Mutual Funds is less than 5% of the Net Qualified Institutional Buyers Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net Qualified Institutional Buyers Portion for proportionate allocation to Qualified Institutional Buyers. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank

#### SUBSCRIPTION DETAILS

##### DETAILS OF THE APPLICATION:

The Issue (excluding Anchor Investors Portion) received 2,24,480 Applications for 49,54,38,000 Equity Shares (before technical rejections) resulting in 113.04 times subscription (including reserved portion of market maker).

The details of the Applications received in the Issue from various categories are as under: (before technical rejections):

##### DETAILS OF APPLICATIONS RECEIVED (before technical rejection)

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Qualified Institutional Buyers (excluding Anchor Portion)	43	82220000	1140000	72.12
Non-Institutional Bidders	13928	202405000	872000	232.12
Retail Individual Investors	210508	210508000	2066000	101.89
Market Maker	1	305000	305000	1
<b>TOTAL</b>	<b>224480</b>	<b>495438000</b>	<b>4383000</b>	<b>113.04</b>

##### DETAILS OF THE APPLICATION:

Sr. No	Category	Gross*		Less: Valid Rejections		Valid	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Qualified Institutional Buyers (excluding Anchor Portion)	43	82220000	0	0	43	82220000
2	Retail Individual Investors	210508	210508000	5084	5084000	205424	205424000
3	Non-Institutional Bidders	13928	202405000	172	1142000	13756	13928
4	Market Maker	1	305000	0	0	1	1
	<b>Total</b>	<b>224480</b>	<b>495438000</b>	<b>5256</b>	<b>6226000</b>	<b>219224</b>	<b>224480</b>

\*This includes 2,010 applications for 20,10,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates) not accepted by investors.

**ALLOCATION:** The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e National Stock Exchange of India Limited on Friday August 30, 2024.

**Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of ₹146.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1 time. The total number of shares allotted in this category is 3,05,000 Equity shares in full out of reserved portion of 3,05,000 Equity Shares.

**Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹146.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 99.43 times. The total number of shares allotted in this category is 20,66,000 Equity shares out of reserved portion of 20,66,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted	Surplus / Deficit
Retail Individual Investors	205424	100.00	205424000	100.00	2066	7.696	2066000	0

**Allocation to Non-Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹146.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 230.81 times. The total number of shares allotted in this category is 8,72,000 Equity shares out of reserved portion of 8,72,000 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares Applied in each category	% to total	Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus / Deficit (14)-(7)
2000	7605	55.28	15210000	7.56	4.461	66000	101
3000	1286	9.35	3858000	1.92	11:832	17000	285
4000	532	3.87	2128000	1.06	9:532	9000	-220
5000	485	3.53	2425000	1.20	10:485	10000	-507
6000	257	1.87	1542000	0.77	7:257	7000	319
7000	1015	7.38	7105000	3.53	27:884	31000	217
8000	256	1.86	2048000	1.02	9:256	9000	127
9000	187	1.36	1683000	0.84	7:187	7000	-292
10000	415	3.02	4150000	2.06	18:415	18000	20
11000	86	0.63	946000	0.47	2:43	4000	-99
1489000	1	0.01	1489000	0.74	1:1	6000	-451
1507000	1	0.01	1507000	0.75	1:1	6000	-529
1699000	1	0.01	1699000	0.84	1:1	7000	-361
2000000	1	0.01	2000000	0.99	1:1	9000	335
2394000	1	0.01	2394000	1.19	1:1	10000	-372
2515000	1	0.01	2515000	1.25	1:1	11000	103
2608000	1	0.01	2608000	1.30	1:1	11000	-299
2706000	1	0.01	2706000	1.34	1:1	12000	276
2938000	1	0.01	2938000	1.46	1:1	13000	271
<b>13756</b>	<b>100.00</b>	<b>201263000</b>	<b>100.00</b>	<b>872000</b>	<b>0</b>		

**Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** The Basis of Allotment to QIBs, who have bid at Offer Price of ₹146.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 72.12 times i.e., for 8,22,20,000 shares the total number of shares allotted in this category is 11,40,000 Equity Shares to 43 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIBs	2,37,000	---	15,000	4,39,000	1,46,000	3,03,000	---	11,40,000

under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" beginning on page 265 of the Prospectus.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Offer Structure" beginning on page 274 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

**Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company and selling shareholders in consultation with the BRLM has allotted 17,10,000 Equity Shares to 8 Anchor Investors at Anchor Investor Offer Price of ₹146.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
ANCHOR	---	---	---	102000	478000	788000	342000	1710000

The Board of Directors of the Company at its meeting held on Friday, August 30, 2024 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on September 01, 2024. Further, the instructions to Self-Certified Syndicate Banks being processed on September 01, 2024 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with National Stock Exchange of India Limited on or before September 02, 2024. The Company is in process of obtaining the listing & the trading approval from National Stock Exchange of India Limited and the trading is expected to commence on or before September 03, 2024

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated August 30, 2024.

**DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOs FOR THE LAST 3 YEARS:**

##### SWARAJ SHARES AND SECURITIES PRIVATE LIMITED

TYPE	FY 2021-22	FY 2022-23	FY 2023-24
SME IPO	-	-	6
MAIN BOARD	-	-	0

#### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>SWARAJ</b> SHARES & SECURITIES PVT LTD <b>SWARAJ SHARES AND SECURITIES PRIVATE LIMITED</b> 304, A Wing, 215 Atrium Near, Courtyard Marriot, Andheri Kuria Road, Andheri East, Mumbai - 400093, Maharashtra, India Tel: +91-22-6964-9999 Email: <a href="mailto:ipo@swarajshares.com">ipo@swarajshares.com</a> ; Website: <a href="http://www.swarajshares.com">www.swarajshares.com</a> SEBI Registration Number: INM00012980 Contact Person: Pankita Patel/ Tanmoy Banerjee CIN: U51101WB2000PTC092621	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India Contact Person: Mr. Asif Sayyed Contact Number: 022 - 6263 8200 E-mail Address: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investors Grievance E-mail Address: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>SEBI Registration Number:</b> INR000001385 <b>CIN:</b> U99999MH1994PTC076534	<b>JAY BEE</b> <b>JAY BEE LAMINATIONS LIMITED</b> Ms. Arti Chauhan, Company Secretary and Compliance Officer, 26/36, Upper Ground Floor, East Patel Nagar New Delhi Patel Nagar East, Central Delhi, New Delhi, Delhi-110008, India Tel: + 91 9870403729; E-mail: <a href="mailto:investor@jaybeelaminations.co.in">investor@jaybeelaminations.co.in</a> ; Website: <a href="http://www.jaybeelaminations.co.in">www.jaybeelaminations.co.in</a> ; <b>CIN:</b> U22222DL1988PLC031038

On behalf of Board of Directors

JAY BEE LAMINATIONS LIMITED

Sd/-

Ms. Arti Chauhan,

Company Secretary and Compliance Officer

Date: September 01, 2024  
Place: Delhi

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF JAY BEE LAMINATIONS LIMITED.

**Disclaimer:** Jay Bee Laminations Limited has filed the Prospectus with the RoC on August 30, 2024 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of NSE Limited at <https://www.nseindia.com/> and on the websites of the BRLM's, at [www.swarajshares.com](http://www.swarajshares.com) and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.