

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THIS IS AN INITIAL PUBLIC OFFER OF EQUITY SHARES OF OUR COMPANY WHICH WILL BE LISTED ON THE SMALL AND MEDIUM ENTERPRISES PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH THE PROVISIONS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI (ICDR) REGULATIONS").



[Please scan the QR Code to view the Red Herring Prospectus]



JAY BEE LAMINATIONS LIMITED

Corporate Identity Number: U22222DL1988PLC031038

Our Company was originally incorporated as a Private Limited under the name 'Jay Bee Laminations Private Limited' under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Delhi on March 22, 1988. Subsequently, the status of the Company was changed to public limited, and the name of our Company was changed to "Jay Bee Laminations Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on October 23, 2023. The fresh certificate of incorporation consequent to conversion was issued on November 03, 2023, by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U22222DL1988PLC031038. For further details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 180 of the Red Herring Prospectus.

Registered Office: 26/36, Upper Ground Floor, East Patel Nagar New Delhi Patel Nagar East, Central Delhi, New Delhi, Delhi-110008, India; Contact Number: +91-9870403729;
Corporate Office: A 18 19 and 21, Phase II Noida, Nagla Charandas, Gautam Buddha Nagar, Dadri - 201305, Uttar Pradesh, India; Contact Number: +91-9870403729;
E-mail Address: investor@jaybeelaminations.co.in; Website: www.jaybeelaminations.co.in;
Contact Person: Ms. Atri Chauhan, Company Secretary and Compliance Officer;

SUMMARY OF BUSINESS

Established in 1988, Jay Bee Laminations Limited, currently manufactures and supplies range of products such as electrical laminations, slit coils, and assembled cores made of Cold Rolled Grain Oriented Silicon steel and Cold-Rolled Non-Grain-Oriented Steel for applications in transformers, UPS, and inverters, for end-use in power industry. For more details, please refer chapter titled "Our Business" beginning on page 149 of the Red Herring Prospectus.

THE PROMOTERS OF OUR COMPANY ARE MR. MUDIT AGGARWAL, MR. MUNISH KUMAR AGGARWAL, MS. SUNITA AGGARWAL

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED AND OFFERED THROUGH THE RED HERRING PROSPECTUS ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

PUBLIC OFFER OF 60,93,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH ("EQUITY SHARES") OF JAY BEE LAMINATIONS LIMITED, THE "ISSUER" FOR CASH AT A PRICE OF ₹[*] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[*] PER EQUITY SHARE), THE "OFFER PRICE" AGGREGATING TO ₹[*] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,70,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH AGGREGATING TO ₹[*] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 15,23,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹[*] LAKHS OF WHICH 3,05,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH AGGREGATING TO ₹[*] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 57,88,000 EQUITY SHARES AGGREGATING TO ₹[*] LAKHS (THE "NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.00% AND 25.65% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDER

NAME OF THE PROMOTER SELLING SHAREHOLDER	TYPE	NUMBER OF SHARES OFFERED / AMOUNT IN ₹*	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE IN ₹ PER EQUITY SHARE
Mr. Munish Kumar Aggarwal	Promoter	15,23,000 Equity Shares of face value of ₹10.00/- each aggregating to ₹ [*] Lakhs	₹0.36/-

*Subject to finalization of Basis of Allotment.

THE OFFER IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN ACCORDANCE WITH REGULATION 249(2), READ WITH REGULATION 253(1) OF THE SEBI (ICDR) REGULATIONS

Market Maker Reservation Portion: Up to 5.00% of the Offer	Retail Portion: Not less than 35.00% of the Net Offer	Non-Institutional Portion: Not less than 15.00% of the Net Offer	QIB Portion: Not more than 50.00% of the Net Offer
3,05,000 Equity Shares of face value of ₹10.00/- each, representing 5.01% of the Offer	Not less than 20,66,000 Equity Shares of face value of ₹10.00/- each, representing 35.69% of the Net Offer	Not less than 8,72,000 Equity Shares of face value of ₹10.00/- each, representing 15.07% of the Net Offer	Not more than 28,50,000 Equity Shares of face value of ₹10.00/- each, representing 49.24% of the Net Offer

PRICE BAND: ₹138.00/- to ₹146.00/- PER EQUITY SHARE OF FACE VALUE OF ₹10.00/- EACH.
THE FLOOR PRICE AND THE CAP PRICE ARE 13.8 TIMES AND 14.6 TIMES THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.
BID LOT IS OF 1,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH AND IN MULTIPLES OF 1,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH THEREAFTER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated Tuesday, August 20, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Offer Price" section of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Offer Price" section beginning on page 118 of the Red Herring Prospectus and provided below in the advertisement.

The Price Band has been determined and the Offer Price will be determined by our Company, in consultation with the Book Running Lead Manager, on the basis of assessment of market demand for the Equity Shares of face value of ₹10.00/- each offered through the Book Building Process and on the basis of quantitative and qualitative factors as described under the "Basis for Offer Price" section beginning on page 118 of the Red Herring Prospectus. The face value of the Equity Shares is ₹10.00/- each and the Floor Price is 13.8 times the face value of the lower end of the Price Band and 14.6 times the face value at the higher end of the Price Band. Bidders should read the below mentioned information along with the "Risk Factors", "Our Business", "Financial Statements", and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 27, 149, 209, and 217 of the Red Herring Prospectus, respectively, to have an informed view before making an investment decision.

In making an investment decision and purchase in the Offer, potential investors must only rely on the information included in the Red Herring Prospectus and the terms of the Offer, including the merits and risks involved and not rely on any other external sources of information about the Offer available in any manner.
In relation to Price Band, potential investors should only refer to this price band advertisement for the Offer and should not rely on any media articles/ reports in relation to the valuation of our Company as these are not endorsed, published or confirmed either by our Company or by the Book Running Lead Manager.

RISKS TO INVESTORS

Top 10 Risk Factors	Particulars
1.	We have a history of net loss in the Fiscal Year 2021, and we anticipate increased expenses in the future. Any failure to increase our revenue sufficiently to keep pace with our initiatives, investments, and other expenses could prevent us from achieving profitability or positive cash flow on a consistent basis in future periods.
2.	We currently operate two manufacturing facilities, located at Noida & Greater Noida. Any slowdown or disruption in our manufacturing operations in any of our manufacturing facilities could have a material and adverse impact on our business operations and financial performance.
3.	We do not have any long-term agreements with our customers. If our customers choose not to source their requirements from us or manufacture such products in-house, our business and results of operations may be adversely affected.
4.	If there are delays or if the costs of setting up and the possible time or cost overruns related to the expansion of the Unit-II or the purchase of plant and machinery for the said Unit-II are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.
5.	We may not be able to sustain historical growth in our revenue from operations and profit for year in future periods which could have an adverse impact on our financial condition and results of operation.
6.	Information relating to capacity utilization of our manufacturing facilities included in this Red Herring Prospectus is based on various assumptions and estimates. Under-utilization of capacity of our manufacturing facilities and an inability to effectively utilize our manufacturing facilities may have an adverse effect on our business and future financial performance.
7.	Demand for our products is related to growth and trends of our end user industry. Decline in sales of our customers may adversely affect the demand for our products which in turn would adversely impact our business, financial condition, results of operations and prospects.

8.	If our customers dispute or default on their payment obligations to us, we may be subject to adverse cash flows and may be required to spend significant amounts in recovering amounts due, in turn adversely impacting our cash flows, results of operations and future prospects.
9.	The Restated Financial Statements were prepared by a peer-reviewed chartered accountant who is not our Company's statutory auditor, introducing potential differences in accounting standards and policies.
10.	We do not have long-term agreements with our suppliers for raw materials, and an inability to procure the desired quality, quantity of our raw materials in a timely manner and at reasonable costs, or at all, may have a material adverse effect on our business, results of operations, financial condition, and cash flows.

For details refer to section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

SUMMARY OF RESTATED FINANCIAL INFORMATION

Particulars	Restated Financial Information for the Financial Year Ended March 31		
	2024	2023	2022
Total income from operations (Net) (₹ in Lakhs)	30,349.561	24,748.86	14,167.39
Total Revenue* (₹ in Lakhs)	30,290.97	24,666.47	14,125.12
Profit before Tax and exceptional items (₹ in Lakhs)	2,607.33	1,831.99	758.62
Profit after Tax (₹ in Lakhs)	1,935.27	1,360.00	595.17
Share Capital (₹ in Lakhs)	1,799.76	299.96	299.96
Reserves and Surplus (₹ in Lakhs)	4,481.68	4,046.21	2,686.21
Net worth* (₹ in Lakhs)	6,281.44	4,346.17	2,986.17
Earnings per share (Basic & diluted) (Post Bonus & Split) (₹) @	10.75	7.56	3.31
Return on net worth (%)	30.81%	31.29%	19.93%
Net Asset Value per Equity Share (Post Bonus & Split) (₹) ^	34.90	24.15	16.59
Total borrowings* (₹ in Lakhs)	2,416.16	3,143.26	2,693.08

Notes:

Net worth= Paid up share capital plus reserves and surplus less miscellaneous expenditure to the extent not written off

\$ Total Revenue = Restated Revenue from operations plus Restated Other Income

@ Earnings per share (Basic & diluted) = Restated profit after tax for the period divided by Restated weighted average number of Equity Shares outstanding during the period

*Net Asset Value per Equity Share = Restated Net worth / No. of equity shares

^ Total Borrowings = Restated Long-Term Borrowings Plus Restated Short-Term Borrowings

(1) Pursuant to a resolution passed by our Board on September 01, 2023, and a resolution passed by the Shareholders on September 25, 2023, each equity shares of face value of ₹100/- each has been split into 10 Equity Shares of face value of ₹10/- each.

(2) Our Board of Directors pursuant to a resolution dated October 11, 2023, and Shareholders pursuant to a special resolution dated October 12, 2023, have approved the issuance of 1,49,98,000 bonus Equity Shares of face value of ₹10.00/- each in the ratio of five Equity Shares for every one existing fully paid-up Equity Share.

For further details, see "Financial Statements" beginning on page 210 of the Red Herring Prospectus.

NOTICE TO INVESTORS - CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED TUESDAY, AUGUST 20, 2024

The Company has issued and filed a Red Herring Prospectus dated Tuesday, August 20, 2024, ("Red Herring Prospectus") in respect of the Offer which will open for subscription on Tuesday, August 27, 2024, and close on Thursday, August 29, 2024. Attention to the investors is drawn to the following details are with respect to the corrigendum to the Red Herring Prospectus should be read in continuation of and in conjunction with the Red Herring Prospectus, unless otherwise specified:

- (1) The details Fresh Issue Size on the cover page of the Red Herring Prospectus shall be read as "45,70,000".
- | TYPE | FRESH ISSUE | OFFER FOR SALE SIZE | TOTAL OFFER SIZE | ELIGIBILITY AND SHARE RESERVATION |
|--------------------------------|--|--|--|---|
| Fresh Issue and Offer for Sale | 45,70,000 Equity Shares of face value of ₹10.00/- each aggregating to ₹[●] Lakhs | 15,23,000 Equity Shares of face value of ₹10.00/- each aggregating to ₹[●] Lakhs | 60,93,000 Equity Shares of face value of ₹10.00/- each aggregating to ₹[●] Lakhs | The Issue is being made pursuant to Regulation 229(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. As the Company's post-issue face value capital exceeds ₹1000 Lakhs but does not exceed ₹2500 Lakhs. |
- (2) The Peer Review Certificate Number mentioned under Risk Factor 9- "The Restated Financial Statements were prepared by a peer-reviewed chartered accountant who is not our Company's statutory auditor, introducing potential differences in accounting standards and policies." under section titled "Risk Factors" on page 32 of the Red Herring Prospectus, shall be replaced and read as "The restated financial statements for our Company covering the financial years ending March 31 for 2024, 2023, and 2022, have been prepared by M/s A Y & Company, Chartered Accountants, who bear Peer Review Certificate bearing registration number '017157', although they are not the statutory auditors of our Company. As a result, there may be differences in interpretation and application of accounting standards and policies compared to those applied by our statutory auditor. Investors should consider this factor when evaluating the accuracy and reliability of the financial information presented."
- (3) The details of Peer Review Auditor of our Company mentioned under the section titled "General Information" on page 85 of the Red Herring Prospectus, shall be read as "Peer Review Auditor Of Our Company
M/s A Y & Company
Chartered Accountants
505, Fifth Floor, ARG Corporate Park Ajmer Road, Gopal Bari, Jaipur - 302006, Rajasthan, India
Tel No.: +91-9649687300
Email: info@aycompany.co.in
Contact Person: CA Arpit Gupta
Membership No.: 421544
Firm Registration No.: 020829C
Peer Review Registration No: 017157
M/s. A Y & Company, Chartered Accountants hold a peer review certificate dated June 25, 2024, issued by the Institute of Chartered Accountants of India."
- (4) The details of Fresh Issue of the Offer as mentioned under the section titled "Objects of the Offer" on page 109 of the Red Herring Prospectus, shall be read as Fresh Issue
The details of the proceeds of the Fresh Issue are summarized below:

Particulars	Amount (₹ in Lakhs)*
Gross Proceeds from the Fresh Issue	[.]
Less: Issue related expenses**	[.]
Net Proceeds of the Fresh Issue	[.]

- *To be finalized upon determination of the Offer Price and will be updated in the Prospectus prior to filing with the RoC.
- (5) The date and UDIN mentioned under "Independent Auditor's Examination Report on Restated Financial Information" under the section titled "Restated Financial Statements" on page 212 of the Red Herring Prospectus shall be replaced and read as "Date: August 16, 2024", with "UDIN: 24421544BKFPNE2779".
- (6) The UDIN mentioned under the section titled "Statement of Possible Tax Benefits" on page 126 of the Red Herring Prospectus shall be replaced and read as "UDIN: 24421544BKFPNG2474"
- (7) The information encapsulated in the table under the heading "Material Adjustments in Restated Profit and Loss Account" under the under the section titled "Management's Discussion and Analysis of Financial Condition and Results of Operations" on page 228 of the Red Herring Prospectus be replaced and read as:

Particulars	For the Financial Years ended March 31		
	2024	2023	2022
Profit After Tax as per Books of Accounts	1,935.52	1296.70	579.21
Adjustment for Gratuity Provision	111.31	(12.57)	(10.13)
Adjustment for provision of Depreciation	0.53	-	-
Adjustment for provision of Income Tax	(79.85)	72.71	-
Adjustment for provision of Deferred Tax	(32.25)	3.16	26.09
Total Adjustments	(0.25)	63.31	15.96
Net Profit before Tax as per Restated Accounts	1,935.27	1,360.00	595.17

- (8) The date of the Agreement with Central Depository Services (India) Limited ("CDSL") and the Registrar and Transfer Agent, Bigshare Services Private Limited (I) Private Limited for the dematerialization of its shares, under the sub-section titled "Material Approvals Obtained in relation to the Issue" under the section titled "Government and other Statutory Approvals" should be replaced and read as "Friday, November 24, 2023"
- (9) The material document number 6 - "Statutory and Peer Review examination report for Restated Financial Statements dated Wednesday, August 14, 2024, included in this Red Herring Prospectus" under the section titled "Material Contracts And Documents For Inspection" on page 341 of the Red Herring Prospectus shall be replaced and read as "Statutory and Peer Review examination report for Restated Financial Statements dated Friday, August 16, 2024, included in this Red Herring Prospectus";

NOTICE TO INVESTORS - CORRIGENDUM TO THE PRICE-BAND AND PRE-OFFER OPENING ADVERTISEMENT DATED TUESDAY, AUGUST 20, 2024, WHICH HAD BEEN PUBLISHED IN THE NEWSPAPERS ON WEDNESDAY, AUGUST 21, 2024, IN THE EDITIONS OF FINANCIAL EXPRESS, AN ENGLISH DAILY NEWSPAPER, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER AND A DAILY NEWSPAPER (WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION

The "Net Asset Value per Equity Share after the Offer at Floor Price" and "Net Asset Value per Equity Share after the Offer at Cap Price" shall be replaced and read:

Sr. No.	Quantitative Factors	Information derived from the Restated Financial Information	
		Particulars for the Financial Years ended March 31	NAV (₹)
5	Net Asset Value (NAV) of face value of ₹10.00/- each	2024	₹34.90/-
		2023	₹24.15/-
		2022	₹16.59/-
		Net Asset Value per Equity Share after the Offer at Floor Price	₹55.78/-
		Net Asset Value per Equity Share after the Offer at Cap Price	₹57.40/-
		Offer Price*	[●]
		Notes: Net Asset Value per Equity Share (in ₹) = Net Worth at the end of the period / year / Number of equities shares outstanding at the end of the period / year. Adjusted net worth has been calculated as sum of net worth as on March 31, 2024 and additional equity share capital and securities premium raised pursuant to proposed Offer. *Offer Price per Equity Share will be determined on conclusion of the Book Building Process.	

The above changes are to be read in conjunction with the Red Herring Prospectus, the Price Band Advertisement and Pre-Offer Advertisement, and accordingly their references in the Red Herring Prospectus, the Price Band Advertisement and Pre-Offer Advertisement, as applicable, stands updated pursuant to this Corrigendum. The information in this Corrigendum supersedes the information in the Red Herring Prospectus, the Price Band Advertisement and Pre-Offer Advertisement. Please note that the changes pursuant to this Corrigendum will also be included in the Prospectus, as and when filed with the Registrar of Companies, Designated Stock Exchange, and SEBI.

In making an investment decision, potential investors must rely on their own examination of the Company and the information included in the Red Herring Prospectus and the Terms of the Offer, including the merits and risks involved and not rely on any external sources of information about the Offer available in any manner.

BID / OFFER PERIOD	BID/ OFFER OPENS ON	TUESDAY, AUGUST 27, 2024
	BID/ OFFER CLOSES ON	THURSDAY, AUGUST 29, 2024

Notes: UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

An indicative timetable in respect of the Offer is set out below: Submission of Bids (other than Bids from Anchor Investors):

Bid/ Offer Period (except the Bid/ Offer Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Offer Closing Date	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) - For Retail Individual Bidders	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online Channels like Internet Banking, Mobile Banking and Syndicate ASBA applications made through UPI ASBA applications where Bid Amount is up to ₹5,00,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non- Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIB's and Non-Institutional Bidders where Bid Amount is more than ₹5,00,000)	Only between 10:00 am and 12:00 pm IST
Modification/ Revision/ Cancellation of Bids	
Modification of Bids by QIBs and Non-Institutional Bidders categories and modification/cancellation of Bids by Retail Individual Bidders	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Offer Closing Date
Upward or Downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

Notes:

(1) UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

(2) QIBs and NIBs can neither revise their bids downwards nor cancel/ withdraw their bids.


An indicative timetable in respect of the Offer is set out below:

Events	Indicative Dates
Bid/Offer Closing Date ^{(1) (2)}	Thursday, August 29, 2024
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Friday, August 30, 2024
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account*	On or before Monday, September 02, 2024
Credit of Equity Shares to demat account of the Allottees	On or before Monday, September 02, 2024
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Tuesday, September 03, 2024

Notes:

(1) Our Company in consultation with the Book Running Lead Manager, may consider closing the Bid/ Offer Period for QIBs 1 Working Day prior to the Bid/ Offer Closing Date in accordance with the provisions of SEBI (ICDR) Regulations.

(2) UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

ASBA# Simple, Safe, Smart way of Application!!!	 UPI-Now available in ASBA for Retail Individual Investors and Non-Institutional Investor applying for amount up to ₹5,00,000.00/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
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Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheques will be accepted.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹5,00,000.00/- in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 279 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 01, 2018 as amended. For Offer related queries, please contact the Book Running Lead Manager on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number at 18001201740 and e-mail address at ipo.upi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SMALL AND MEDIUM ENTERPRISES PLATFORM, I.E., EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 1 Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member and by intimation to the Self-Certified Syndicate Banks ("SCSBs") other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(2) of the SEBI (ICDR) Regulations and in compliance with Regulations 249(2), and 253(1) of the SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI (ICDR) Regulations (the "Anchor Investor Portion"), of which 1/3rd shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI (ICDR) Regulations. In the event of under- subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹10.00/- each shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares of face value of ₹10.00/- each available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") in accordance with the SEBI ICDR Regulations, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹20 million and up to ₹1.00 million; and (b) 2/3rd of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders. Further, not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts (and UPI ID in case of UPI Bidders), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks or by the Sponsor Banks under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" beginning on 279 of the Red Herring Prospectus.

Bidders/ Applicants should ensure that DP-ID, PAN, Client-ID and UPI-ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP-ID, PAN and Client-ID provided in the Bid cum Application Form should match with the DP-ID, PAN, Client-ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP-ID, Client-ID, and UPI-ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its Objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" beginning on 180 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" beginning on 340 of the Red Herring Prospectus.

Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: As on the date of the Red Herring Prospectus,

Particulars	Number of Equity Shares	Face Value	Aggregate Amount of Share Capital at Face Value
Authorized Share Capital	2,50,00,000	₹10.00/-	₹2,500.00 Lakhs
Issued, subscribed and paid-up share capital	1,79,97,600	₹10.00/-	₹1,799.76 Lakhs

For details, please see the section titled "Capital Structure" beginning on 93 of the Red Herring Prospectus.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Mr. Tarachand Aggarwal, Mr. Anil Kumar Aggarwal, and Mr. Munish Kumar Aggarwal, who subscribed to 1000 equity shares each bearing face value of ₹100.00/- each.

For details of the share capital history of our Company, please see the section titled "Capital Structure" beginning on 93 of the Red Herring Prospectus.

Listing: Our Company has received "in-principle" approvals from NSE for the listing of the Equity Shares of face value of ₹10.00/- each pursuant to letter bearing reference number NSE/LIST/3772 dated Tuesday, August 13, 2024, to use the name of NSE in this Offer Document for listing of Equity Shares on the NSE Emerge. The Equity Shares of face value of ₹10.00/- each offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges, being NSE Emerge. For the purposes of the Offer, NSE is the Designated Stock Exchange. A signed copy of the Red Herring Prospectus has been filed with the RoC and a signed copy of the Prospectus shall be delivered to the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on 340 of the Red Herring Prospectus.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, the investors are advised to refer to page 255 of the Red Herring Prospectus for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 257 of the Red Herring Prospectus for the full text of the Disclaimer Clause of NSE.

Credit Rating: This being the Offer of Equity Shares, hence, no credit rating is required.

Debenture Trustees: This is an Issue of Equity Shares, the appointment of Debenture trustees is not required.

IPO Grading: This Issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

General Risk: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on 27 of the Red Herring Prospectus.

Risk in Relation to the First Issue: The face value of the Equity Shares is ₹10.00/- The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis for Offer Price" on page 118 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SWARAJ SHARES & SECURITIES PVT LTD Swaraj Shares and Securities Private Limited Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai - 400093, Maharashtra, India Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel Contact Number: +91-22-69649999 Email Address: ipo@swarajshares.com Investor grievance Email Address: investor.relations@swarajshares.com Corporate Identification Number: U51101WB2000PTC092621 SEBI Registration Number: INM000012980 Validity: Permanent Website: www.swarajshares.com	 Bigshare Services Private Limited Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400093, Maharashtra, India Contact Person: Mr. Asif Sayyed Contact Number: 022 - 6263 8200 E-mail Address: ipo@bigshareonline.com Investors Grievance E-mail Address: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration Number: INR000001385 Corporate Identification Number: U99999MH1994PTC076534 Website: www.bigshareonline.com	 Jay Bee Laminations Limited A-18, 19 & 21 Phase-II, Noida -201305, Uttar Pradesh, India Contact Person: Ms. Arti Chauhan Contact Number: +91 9870403729 Email: cs@jaybeelaminations.co.in Website: www.jaybeelaminations.co.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the Book Running Lead Manager.

Availability of the Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the "Risk Factors" beginning on 27 of the Red Herring Prospectus, before applying in the Offer. A copy of the Red Herring Prospectus shall be available on website of SEBI at www.sebi.gov.in, website of National Stock Exchange of India Limited at www.nseindia.com, and the website of the Company at www.jaybeelaminations.co.in and on the websites of the Book Running Lead Manager at www.swarajshares.com.

Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Company, the Book Running Lead Manager, and the Registrar to the Offer at www.jaybeelaminations.co.in, www.swarajshares.com, www.bigshareonline.com, respectively.

Availability of Bid Cum Application Forms: Bid cum Application Forms can be obtained from the Registered Office of Jay Bee Laminations Limited situated at 26/36, Upper Ground Floor, East Patel Nagar, New Delhi Patel Nagar East, Central Delhi, Delhi-110008, India, with Contact Number: +91-9870403729, and Email: investor@jaybeelaminations.co.in; Principal Place of Business of the Book Running Lead Manager situated at Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai - 400093, Maharashtra, India, with Contact Number: +91-22-69649999, and Email Address: ipo@swarajshares.com; or Registrar to the Offer's Registered Office situated at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India, with Contact Number: 022 - 6263-8200, and E-mail Address: ipo@bigshareonline.com, and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the website of NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Not Applicable

Escrow Collection Bank, Refund Bank, Public Offer Account Bank, Sponsor Bank: Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Delhi Date: Monday, August 26, 2024	For Jay Bee Laminations Limited On behalf of the Board of Directors Sd/- Ms. Arti Chauhan Company Secretary and Compliance Officer
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Jay Bee Laminations Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with RoC on Tuesday, August 20, 2024. The Red Herring Prospectus shall be available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the NSE at www.nseindia.com, website of the Company at www.jaybeelaminations.co.in and on the websites of the Book Running Lead Manager at www.swarajshares.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 27 of the Red Herring Prospectus. Potential Bidders should not rely on the Draft Red Herring Prospectus and Addendum filed with NSE for making any investment decision and instead should place reliance on the Red Herring Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.