

INDIA-CANADA DIPLOMATIC ROW

# Let's not normalise what is happening in Canada: EAM

PRESS TRUST OF INDIA  
Washington, September 30

**HITTING OUT AT CANADA**, external affairs minister S Jaishankar has said it is necessary to call out things like violence, threats and intimidation against Indian diplomats and missions.

"Let's not normalise what is happening in Canada," Jaishankar said during an interaction with Indian journalists. His remarks came amidst simmering tensions with Ottawa following prime minister Justin Trudeau's explosive allegations of the "potential" involvement of Indian



EAM S Jaishankar PTI

agents in the killing of Khalistani extremist Hardeep Singh Nijjar on June 18 in British Columbia. Nijjar had been des-

## Jaishankar calls for talks

**EXTERNAL AFFAIRS** minister S Jaishankar has said India and Canada should resolve their differences over the death of a Khalistani separatist Hardeep Singh Nijjar through talks. He said India is ready to look into the information related to Canada's allegations of the "potential"

involvement of Indian agents in the killing.

"We have pointed out to them that this is not the government of India's policy, but if they are prepared to share with us specifics and anything relevant, we are also open to looking at it," Jaishankar said. —PTI

ignated as a terrorist in 2020 by the Indian government.

India has refuted the allegations, calling them "absurd"

and "motivated" and expelled a senior Canadian diplomat in a tit-for-tat move to Ottawa's expulsion of an Indian official

over the case. "If they are prepared to share with us specifics and anything relevant, we are also open to looking at it," he said, adding, "We have had an ongoing problem with Canada and the Canadian government for some years now. The ongoing problem really revolves around the permissiveness to terrorism, extremism and violence. This permissiveness is also reflected in the fact that some important extradition requests have not been responded to from their side." He said the entire debate should not focus only on issue one and not on issue two but on the bigger picture.

PASSING ON THE BATON



Chairman of L&T Group, AM Naik (81), stepped down and handed over the reins of the \$23-billion conglomerate to SN Subrahmanyam at an event in Mumbai on Saturday. Naik will serve as the chairman of the employees' trust. He will focus on increasing many philanthropic initiatives. India Post has also unveiled a postage stamp on Naik on the occasion

# Minister advocates unity to address challenges

PRESS TRUST OF INDIA  
Washington, September 30

**THE BIG GLOBAL CHALLENGES** like climate change and economic progress cannot be effectively addressed in isolation and it has become even more important to bring the world together, external affairs minister S Jaishankar said during his at the Olympics-style World Culture Festival.

The event in its fourth edition is being held in the American capital at the majestic National Mall, the area between the US Capitol, the temple of democracy, and the imposing

National Mall. Over the next three days, more than a million people from over 100 countries are expected to attend this mega-cultural event to witness the performances of more than 17,000 artists from over 180 countries. Commending the Art of Living which under the inspiration and guidance of spiritual guru Sri Sri Ravi Shankar has "brought us all together" Jaishankar said that global thought and international understanding are so visible as "I look around me." Humanity, he said, is truly a diverse group and this is expressed through culture, traditions, heritage and identi-

ties. "The big challenges of the day like climate change, economic progress or societal well-being cannot be effectively addressed in isolation," he noted. "Bringing the world together has become even more important. It is with this approach that India took up the responsibility of the G-20 presidency and our theme: One Earth, One Family and One Future is represented so well today before us culturally."

In recent years, the world has become more democratic and mutual respect has commensurately increased among them, he said.

## Asian Games: Preeti wins Olympic quota, 3 boxers assure India of medals



Boxer Preeti Pawar TWITTER

PRESS TRUST OF INDIA  
Hangzhou, September 30

**INDIAN BOXER PREETI** Pawar secured a quota for the Paris Olympics and also assured herself of a medal along with Lovlina Borgohain and Narender as they moved into the semifinals of the Asian Games here on Saturday.

The 19-year-old Pawar put up a fearless display against Kazakhstan's Zhaina Shekerbekova, a three-time World Championship medalist and reigning Asian champion, to eke out a 4-1 win in a fiercely fought 54kg quarterfinal bout. Tokyo Olympics bronze medalist Lovlina, who received a first round bye, used her long reach to expectedly defeat South Korea's Seong Suyeon by a 5-0 unanimous decision in the women's 75 kg category.

Narender (92kg) also notched a win by similar margin over Iman Ramezanpour Delavar of Iran to move to the last four stage. Borgohain and Narender are now a win away from earning an Olympic quota. Sachin Siwach moved to the 57kg quarterfinals after he received a walkover from Kuwait's Turki Abuquthailah.

However, it was end of the road for World Championship bronze medalist Nishant Dev. He lost 0-5 to 2021 world champion Sewon Okazawa. Pawar started the bout on the offensive but her defence was broken several times by the more experienced rival. Unperturbed, the Indian teenager continued to pummel Shekerbekova to take a slender 3-2 lead in the first round.

**A TATA Enterprise TRF LIMITED**  
Regd. Office: 11, Station Road, Burramines, Jamshedpur, Jharkhand-831007  
Tel: +91 657 2345727, Email: comp\_sec@trf.co.in, Website: www.trf.co.in  
Corporate Identity No. (CIN): L74210JH1962PLC000700

**Company Scheme Application No. C.A. (CAA) No. 106/KB/2023**  
**IN THE MATTER OF THE SCHEME OF AMALGAMATION AMONGST TRF LIMITED AND TATA STEEL LIMITED AND THEIR RESPECTIVE SHAREHOLDERS**

**TRF Limited**  
A company incorporated under the provisions of the Companies Act, 1956 and a public limited company within the meaning of the Companies Act, 2013, and having its CIN: L74210JH1962PLC000700 and its registered office at 11, Station Road, Burramines, Jamshedpur 831007

**NOTICE FOR REGISTRATION OF E-MAIL ADDRESS BY THE EQUITY SHAREHOLDERS OF TRF LIMITED FOR THE UPCOMING NCLT CONVENED MEETING**

An application under Section(s) 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 was presented before the Hon'ble National Company Law Tribunal, Kolkata Bench ("Hon'ble Tribunal" or "NCLT") for sanctioning the Scheme of Amalgamation amongst TRF Limited ("Transferor Company" or "Company") and Tata Steel Limited ("Transferee Company") and their respective shareholders ("Scheme"). This is to inform that the Hon'ble Tribunal vide Order dated September 22, 2023, read with the Compromise Order dated September 29, 2023 passed in the Company Scheme Application No. C.A.(CAA) No.106/KB/2023 ("Order"), has directed, *inter alia*, that a meeting of the Equity Shareholders of the Transferor Company be convened and held on **Tuesday, November 7, 2023** through video-conferencing ("VC") or other audio-visual means ("OAVM") ("Meeting") to consider and if thought fit, approve, with or without modifications, the Scheme.

Pursuant to the Order of the NCLT, the Company is convening the meeting of equity shareholders on **Tuesday, November 7, 2023 at 3:00 p.m. (IST)** only through VCI/OAVM mode in compliance with the provisions of the Companies Act, 2013 ("Act") read with the applicable general circulars issued by the Ministry of Corporate Affairs ("MCA"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), other applicable SEBI Circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India ("SS-2").

The Company has considered Friday, September 29, 2023 as the cut-off date for sending the Notice of the meeting to the Equity Shareholders of the Company whose name is recorded in the Register of Members maintained by the Company/Registrar and Transfer Agent or in the Register of Beneficial Owners maintained by the Depositories. In compliance with the provisions of the Order of NCLT and the applicable MCA Circulars, the Notice of the NCLT convened Meeting along with the Statement and related Annexures will be sent through electronic means to the Equity Shareholders of the Company whose e-mail addresses are registered with the Company/Depository/Depository Participant/Registrar and Transfer Agent ("RTA"). The Notice, Statement and related Annexures will be also made available on the website of the Company at [www.trf.co.in](http://www.trf.co.in) and on the website of the stock exchanges where equity shares of the Company are listed i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). The Company shall send a physical copy of the Notice, Statement and related Annexures to those Members who request for the same at [comp\\_sec@trf.co.in](mailto:comp_sec@trf.co.in) mentioning their Folio No./DP ID and Client ID. The copy of the Notice and related documents will also be available free of charge at the Registered Office of the Company.

The detailed instructions with respect to the participation of Members at the NCLT convened meeting will be provided in the Notice convening the Meeting. Members attending the meeting through VCI/OAVM shall be counted for the purpose of quorum in terms of Section 103 of the Companies Act, 2013.

The Company will provide the facility of remote e-voting prior to the Meeting as well as e-voting during the Meeting, using the services of NSDL to those shareholders who hold shares of the Company as on the Cut-Off Date for e-voting i.e., Saturday, October 7, 2023, to cast their votes on the resolution set out in the Notice of the Meeting. The detailed instructions for remote e-voting before the meeting/e-voting during the meeting will be provided in the Notice.

Members who have not registered their e-mail addresses with the Company/RTA are requested to follow the process mentioned below and register their e-mail addresses by 5:00 p.m. (IST) on October 27, 2023, so as to receive electronically (a) the Notice of Meeting; and (b) login ID and password for remote e-voting:

- Visit the link: [https://tclplinkintime.co.in/EmailReg/Email\\_Register.html](https://tclplinkintime.co.in/EmailReg/Email_Register.html)
- Select the name of the Company from drop-down list- "TRF Limited"
- Enter details in respective fields such as DP ID and client ID (if shares held in electronic form)/Folio no. and Certificate no. (if shares held in physical form), Shareholder name, PAN, mobile no. and e-mail id
- System will generate and send OTP on mobile no. and e-mail id
- Enter OTP received on mobile no. and e-mail and submit

After successful submission of the e-mail address, NSDL will e-mail a copy of this Notice along with the e-voting user ID and password. In case of any queries, Members may write to [cs-g-unit@tclplindia.co.in](mailto:cs-g-unit@tclplindia.co.in) or [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in)

**Process to register e-mail addresses permanently:** Members are requested to register their e-mail address with their concerned Depository Participants, in respect of electronic holding and in respect of physical holding, please visit <https://tclplindia.co.in/client-downloads.html> to know more about the registration process.

**TRF Limited**  
Sd/-  
**Prasan Banerjee**  
Company Secretary and Compliance Officer  
September 30, 2023  
Jamshedpur ACS: 29791

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**PUBLIC ANNOUNCEMENT**

**agilus»»**  
diagnostics

**AGILUS DIAGNOSTICS LIMITED**  
(FORMERLY, SRL LIMITED)

Our Company was originally incorporated as "Specialty-Ranbaxy Private Limited" in Delhi, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated July 7, 1995 issued by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. On March 30, 1996, our Company became a deemed public limited company and the endorsement to this effect was made on March 30, 1996, on the original certificate of incorporation dated July 7, 1995. The name of our Company was changed to "SRL Ranbaxy Limited", pursuant to a special resolution dated June 3, 2002 and the certificate of incorporation dated December 13, 2002 issued by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. Thereafter, the name of our Company was changed to "Super Religare Laboratories Limited" pursuant to a special resolution dated August 14, 2008, and the certificate of incorporation dated August 28, 2008 issued by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. The name of our Company was further changed to "SRL Limited" pursuant to the special resolution dated June 28, 2012 and the certificate of incorporation dated July 6, 2012. Recently, the name of our Company was changed to its present name, "Agilus Diagnostics Limited", pursuant to a special resolution dated May 21, 2023, and the fresh certificate of incorporation dated May 31, 2023, issued by the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC"). For further details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 200 of the Draft Red Herring Prospectus dated September 29, 2023 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI").

**Registered Office:** Fortis Hospital, Sector 62, Phase - VIII, Mohali -160 062, Punjab, India.  
**Corporate Office:** 306, Tower-A, 3<sup>rd</sup> Floor, Unitech Cyber Park, Sector-39, Gurugram-122 002, Haryana, India. **Contact Person:** Trapti, Company Secretary and Compliance Officer;  
**Telephone:** 0124-6261111; **Email:** investors@agilus.in; **Website:** www.agilusdiagnostics.com; **Corporate Identity Number:** U74899PB1995PLC045956

**OUR PROMOTER: FORTIS HEALTHCARE LIMITED**

**INITIAL PUBLIC OFFERING OF UP TO 14,233,964 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF AGILUS DIAGNOSTICS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER"). THE OFFER COMPRISES OF AN OFFER FOR SALE OF UP TO 14,233,964 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹[•] MILLION COMPRISING UP TO 2,985,075 EQUITY SHARES BY INTERNATIONAL FINANCE CORPORATION AGGREGATING UP TO ₹[•] MILLION, UP TO 7,462,700 EQUITY SHARES BY NYLIM JACOB BALLAS INDIA FUND III LLC AGGREGATING UP TO ₹[•] MILLION AND UP TO 3,786,189 EQUITY SHARES BY RESURGENCE PE INVESTMENTS LIMITED AGGREGATING UP TO ₹[•] MILLION (TOGETHER, THE "SELLING SHAREHOLDERS"), AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE". THE OFFER SHALL CONSTITUTE AT LEAST [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED IN ACCORDANCE WITH APPLICABLE LAW AND IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED PUNJABI DAILY NEWSPAPER, PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.**

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and our Promoter may, in consultation with the Selling Shareholders and BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that up to 60% of the QIB Portion may be allocated to Anchor Investors and the basis of such allocation will be on a discretionary basis in consultation with the BRLMs, in accordance with applicable law (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("the Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (and UPI ID) (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 402 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on September 29, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com), respectively, on the website of the Company at [www.agilusdiagnostics.com](http://www.agilusdiagnostics.com) and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm](http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm), respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 36 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of our Company, see "Capital Structure" beginning on page 84 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 200 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
<b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India <b>Telephone:</b> +91 22 6807 7100 <b>Email:</b> <a href="mailto:agilus ipo@icicisecurities.com">agilus ipo@icicisecurities.com</a> <b>Website:</b> <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> <b>Investor grievance ID:</b> <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> <b>Contact person:</b> Sameer Purohit <b>SEBI registration no:</b> INM000011179	<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai - 400 025, Maharashtra, India <b>Telephone:</b> +91 22 4325 2183 <b>Email:</b> <a href="mailto:agilus.ipo@axiscap.in">agilus.ipo@axiscap.in</a> <b>Website:</b> <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> <b>Investor grievance ID:</b> <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> <b>Contact person:</b> Pavan Naik <b>SEBI registration number:</b> INM000012029	<b>Citigroup Global Markets India Private Limited</b> 1202, 12 <sup>th</sup> Floor, First International Financial Centre, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India <b>Telephone:</b> +91 22 6175 9999 <b>Email:</b> <a href="mailto:Agilus.IPO@cit.com">Agilus.IPO@cit.com</a> <b>Website:</b> <a href="http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm">www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm</a> <b>Investor grievance ID:</b> <a href="mailto:investors.cgmb@cit.com">investors.cgmb@cit.com</a> <b>Contact person:</b> Huzefa Bodabhaiwala <b>SEBI registration number:</b> INM000010718	<b>KFin Technologies Limited</b> Selenium Tower B, Plot No. 31-32, Gachibowli Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India <b>Telephone:</b> +91 40 6716 2222 / 18003094001 <b>Email:</b> <a href="mailto:adi.ipo@kfintech.com">adi.ipo@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Investor grievance ID:</b> <a href="mailto:eiinward.ris@kfintech.com">eiinward.ris@kfintech.com</a> <b>Contact person:</b> M Murali Krishna <b>SEBI registration no:</b> INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Gurugram  
Date: September 30, 2023

**AGILUS DIAGNOSTICS LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on September 29, 2023. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.agilusdiagnostics.com](http://www.agilusdiagnostics.com) and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm](http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 36 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States, to investors in "offshore transactions" as defined in and in reliance on Regulation S (under the U.S. Securities Act) and the applicable laws of the jurisdictions where the Offer and sales occur. There will be no offering in the United States.

For **AGILUS DIAGNOSTICS LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Trapti  
Company Secretary and Compliance Officer



<b>पंजाब नैशनल बैंक</b> Punjab National Bank the name you can BANK upon!
मंडल शाखाएं केंद्र नोएडा, प्रथम तल, एस्पार-12, गामा शांतिम सेंटर, गामा 1, ग्रेटर नोएडा - 201306 (पृथ्वी), ई-मेल: cs8290@pnb.co.in
<b>कच्चा सूचना (अचल संपत्ति के लिए)</b> जबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित अधिनियम 2002 के प्रवर्तन के अधीन <b>पंजाब नेशनल बैंक</b> , (शाखा: एनईपीजेड फेज 11, नोएडा), शाखा कोड 467200 का प्राधिकृत अधिकारी होने तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के साथ पठित धारा 13 के नियम 3 के अधीन प्रदत्त शक्तियों के अंतर्गत <b>उपचारकर्ता - मैसर्स एम्प्यार स्नैकस (प्रो. अमित मरवाहा), श्री अमित मरवाहा पुत्र केदारनाथ मरवाहा</b> को एक मांग नोटिस दिनांक <b>01.06.2021</b> को जारी किया था जिसमें सूचना में उल्लेखित राशि रु. <b>33,79,924.90</b> (रु. तैसीस लाख उनसी हज़ार नौ सौ चौबीस और पैसे नब्बे मात्र) और मन्थिया का ब्याज एवं खर्च इत्यादि सहित उक्त सूचना की तिथि से 60 दिनों के अंदर भुगतान करने को कहा गया था। कर्जदार उक्त राशि का भुगतान करने में असफल हो गये हैं, इसलिए एतद्वारा कर्जदार तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमें नीचे वर्णित संपत्ति का मौक्तिक कच्चा, उक्त अधिनियम की धारा 13 की उप-धारा 4 उक्त नियमों के (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित के अधीन उन्हे प्रदत्त शक्तियों के इस्तेमाल के अंतर्गत दिनांक <b>30.09.2023</b> को लिया है। विशेष रूप से कर्जदार तथा जनसाधारण को एतद्वारा उक्त संपत्ति के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन देन, पंजाब नेशनल बैंक, (शाखा: एनईपीजेड फेज 11, नोएडा), शाखा कोड 467200 के प्रभार वास्ते राशि रु. <b>33,79,924.90</b> (रु. तैसीस लाख उनसी हज़ार नौ सौ चौबीस और पैसे नब्बे मात्र) और मन्थिया का ब्याज एवं खर्च इत्यादि सहित के अधीन होगा। कर्जदार का ध्यान एक्ट की धारा 13 की उप धारा (8) के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों को मुक्त करने हेतु उपलब्ध समय सीमा को और आकर्षित किया जाता है।
<b>अचल संपत्तियों का विवरण</b> संपत्ति का वह समस्त भाग अंश जोकि विहायशी मकान प्लॉट नं. 1/69653, द्वितीय तल, खसरा नं. 270, प्रभार-सिकंदरपुर, शिवाजी पार्क, रोहतास नगर, बाबरपुर रोड, शाहदरा, दिल्ली-110032 में स्थित (70.23 वर्ग मी.) वह संपत्ति श्री अमित मरवाहा के नाम पर है। दिनांक 30.09.2023, स्थान: दिल्ली प्राधिकृत अधिकारी, पंजाब नेशनल बैंक

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<b>अचल संपत्ति का विवरण</b> संपत्ति नं. 171, ब्लॉक-जे, तीसरी मंजिल (ऊपर), विकासपुरी, नई दिल्ली-110018 श्रीमती कंचन क्वानन पत्नी श्री अजय क्वानन के नाम पर, माप 104 वर्ग मीटर। इसकी चौष्टी इस प्रकार है- उत्तर की ओर प्लॉट नं. 172, दक्षिण में टीओटी-लॉट 16 मीटर, पूर्व में 7 मीटर सड़क, पश्चिम में प्लॉट नं. 196 दिनांक : 25.09.2023, स्थान : नई दिल्ली अधिकृत अधिकारी, केनरा बैंक

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<b>अचल संपत्ति का विवरण</b> श्रीमती कंचन क्वानन पत्नी श्री अजय क्वानन के नाम पर, संपत्ति नं. 171, ब्लॉक-जे, तीसरी मंजिल (ऊपर), विकासपुरी, नई दिल्ली-110018, माप 104 वर्ग मीटर। इसकी चौष्टी इस प्रकार है- उत्तर की ओर प्लॉट नं. 172, दक्षिण में टीओटी-लॉट 16 मीटर, पूर्व में 7 मीटर सड़क, पश्चिम में प्लॉट नं. 196 दिनांक : 25.09.2023, स्थान : नई दिल्ली अधिकृत अधिकारी, केनरा बैंक

<b>एयू स्मॉल फाईनेन्स बैंक लिमिटेड</b> (ए एग्ज्यूटिव कर्माधिकारी बैंक) रजिस्टर्ड ऑफिस: 19-A, यूनिटेक गार्डन, अजमेर रोड, बयपुर-302001 (CIN:L36911R1996PLC011381)
<b>परिशिष्ट IV (देखें नियम 8 (1) कच्चा सूचना)</b> जबकि, अधोहस्ताक्षरकर्ता <b>एयू स्मॉल फाईनेन्स बैंक लिमिटेड (ए एग्ज्यूटिव कर्माधिकारी बैंक)</b> का प्राधिकृत अधिकारी होते हुए "वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्गठन और प्रतिभूति हित प्रवर्तन (अधिनियम 2002 (2002 के नियम 54))" और प्रतिभूतिहित (प्रवर्तन) नियम 13 (12) का संपठित नियमों के नियम (3) के तहत प्रदत्त शक्तियों के अनुप्रयोग में मांग सूचना दिनांक <b>06 अप्रैल 2023</b> को निर्गमित की जिसमें मांग करते हुए <b>ऋण बिरेंद्र सिंह (ऋणी), श्रीमती चम्पा देवी (सह-ऋणी), (खाता संख्या: L9001060817549627 व L9001060714527992) से नोटिस में वर्णित खाता संख्या: L9001060817549627 के लिए रुपये 901932/- (नौ लाख एक हजार नौ सौ बत्तीस मात्र) व खाता संख्या: L9001060714527992 के लिए रुपये 1711661/- (सत्रह लाख च्याार हजार छः सौ इकस मात्र)</b> की राशि इस नोटिस कि प्रातिन कि दिनांक से 60 दिनों के भीतर चुकाने के लिये कहा गया था। ऋणी/ऋणकर्ता के यह राशि लौटाने में विफल होने पर ऋणी/ऋणकर्ता को तथा समान्यजन को एतद्वारा सूचना दी जाती है कि अधोहस्ताक्षरकर्ता ने उक्त अधिनियम की धारा 13 की उपधारा (4) तथा संपठित प्रतिभूतिहित प्रवर्तन नियम, 2002 के नियम 8 के अन्तर्गत प्रदत्त शक्तियों के अनुप्रयोग में एतिसिन नीचे वर्णित संपत्ति का कच्चा दिनांक <b>27 मार्च सितम्बर वर्ष 2023</b> को अधिहरण का लिया है। ऋणी/सह-ऋणी/ऋणकर्ता को विशिष्टतया और सर्वसाधारण को समान्यतया एतद्वारा संपत्ति के साथ व्यवहार नहीं करने की चेतावनी दी जाती है और संपत्ति के साथ कोई व्यवहार खाता संख्या: L9001060817549627 के लिए रुपये 901932/-, (नौ लाख एक हजार नौ सौ बत्तीस मात्र) व खाता संख्या: L9001060714527992 के लिए रुपये 1711661/-, (सत्रह लाख च्याार हजार छः सौ इकस मात्र) की राशि दिनांक <b>05 अप्रैल 2023</b> तक तथा आगे का ब्याज एवं कुल भुगतान होने तक की राशि एयू स्मॉल फाईनेन्स बैंक लिमिटेड (ए एग्ज्यूटिव कर्माधिकारी बैंक) के प्रभार के अधीन होगा। ऋणियों का ध्यान प्रतिभूत आस्तियों के मोचन के लिये उपलब्ध समय के सन्दर्भ में अधिनियम की धारा 13 की उपधारा (8) के उपबंधों को और आकृष्ट किया जाता है।
<b>संवार संपत्ति का विवरण</b> संपत्ति के सभी अधिन अंग विहायशी/गिरिहायशी भूमि, बिल्डिंग, स्ट्रक्चर, एवं फिक्चर संपत्ति स्थित बी-428, गली नं. 6, खसरा नं. 548, शुभाशु विहार, उत्तर घोडा, गुजरात, खादर, इलाका - शाहदरा, दिल्ली क्षेत्रफल 60 वर्ग म्ग, जो कि श्रीमती चम्पा देवी के स्वामित्व में है। पूर्व: गली उत्तर: अन्य संपत्ति दिनांक: 27 सितम्बर 2023 स्थान: दिल्ली प्राधिकृत अधिकारी एयू स्मॉल फाईनेन्स बैंक लिमिटेड

<b>State Bank of India</b> भारतीय स्टेट बैंक गजबनी एकलेव (17983)																																			
<b>लॉकर के किराये की कच्चा राशि हेतु सूचना</b> जैसा कि नीचे दी गई तालिका में बताया गया है, भारतीय स्टेट बैंक ने संबंधित लॉकर किराएदार को सुरक्षित जमा बॉटल (लॉकर) किराए पर दिया था। लॉकर किराए पर लेने वाले द्वारा किराया का भुगतान नहीं किया गया है और उन पर किराया बकाया है। बैंक ने बकाया लॉकर किराए के भुगतान के लिए संबंधित लॉकर किराएदार को तीन नोटिस जारी किए हैं, लेकिन अभी भी किराया जमा नहीं किया गया है।																																			
<table><thead><tr><th>क्र.सं.</th><th>लॉकर नं.</th><th>ग्राहक का नाम</th><th>बकाया राशि</th><th>पता</th></tr></thead><tbody><tr><td>1</td><td>85</td><td>श्री सत्यनामा कर्नोडिया</td><td>रु. 10,208/-</td><td>बी-175, सरस्वती विहार, नई दिल्ली</td></tr><tr><td>2</td><td>19</td><td>श्री राम लाल गुप्ता</td><td>रु. 10,100/-</td><td>पैगु 105, भीमपुरा, नई दिल्ली</td></tr><tr><td>3</td><td>57</td><td>मैसर्स ज्योति साहूज</td><td>रु. 10,208/-</td><td>1071/104 प्रथम तल, कस्तूरी मार्केट, नई दिल्ली</td></tr><tr><td>4</td><td>72</td><td>मैसर्स पोटैसम इंडिया</td><td>रु. 8,800/-</td><td>इन्ड्यूजेड-2038, रानी बाग, नई दिल्ली</td></tr><tr><td>5</td><td>41</td><td>मैसर्स विकास फिडुकल प्राइवेट लिमिटेड</td><td>रु. 8,944/-</td><td>इन्ड्यूजेड-283/02, सुरेन्द्र पार्क, नई दिल्ली</td></tr><tr><td></td><td></td><td>कुल</td><td>रु. 48260/-</td><td></td></tr></tbody></table>	क्र.सं.	लॉकर नं.	ग्राहक का नाम	बकाया राशि	पता	1	85	श्री सत्यनामा कर्नोडिया	रु. 10,208/-	बी-175, सरस्वती विहार, नई दिल्ली	2	19	श्री राम लाल गुप्ता	रु. 10,100/-	पैगु 105, भीमपुरा, नई दिल्ली	3	57	मैसर्स ज्योति साहूज	रु. 10,208/-	1071/104 प्रथम तल, कस्तूरी मार्केट, नई दिल्ली	4	72	मैसर्स पोटैसम इंडिया	रु. 8,800/-	इन्ड्यूजेड-2038, रानी बाग, नई दिल्ली	5	41	मैसर्स विकास फिडुकल प्राइवेट लिमिटेड	रु. 8,944/-	इन्ड्यूजेड-283/02, सुरेन्द्र पार्क, नई दिल्ली			कुल	रु. 48260/-	
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लॉकर किराए पर लेने वाले को एतद्वारा नोटिस दिया जाता है कि यदि उपरोक्त उल्लिखित लॉकर का किराया 30 दिनों के भीतर बैंक द्वारा प्राप्त नहीं किया जाता है, तो संबंधित लॉकर किराए पर लेने वाले के जोड़िम और लागत पर लॉकर को कर्ता के अनुसार बॉटल दिया जाएगा और बैंक पत्र समझौता और बैंक लॉकर के एक हिस्से या पूर्ण सामग्री को सर्वजनिक या निजी विक्री से अपना बकाया वसूल करेगा। बैंक का बकाया चुकाने के बाद यही कोई भी राशि और/या लॉकर की सामग्री संबंधित लॉकर किराएदार के जमा/निष्पत्ति, विमोचन और लागत पर बैंक द्वारा जारी होगी। यदि ऐसी विक्री से प्राप्त आयात बैंक का बकाया वसूलने के लिए अप्याप्त है, तो लॉकर किराए पर लेने वाला उस कर्ता के लिए उत्तरवर्ती होगा। दिनांक: 30.09.2023 स्थान: नई दिल्ली शाखा प्रबंधक, भारतीय स्टेट बैंक																																			

<b>इंडियन बैंक</b> Indian Bank
सैम लार्ज शाखा दिल्ली प्रथम तल, 17, संसद मार्ग, नई दिल्ली दूरभाष : 011-23342168, ई-मेल : armbdelhi@indianbank.co.in

सेवा में, 1. <b>मैसर्स मेटलमाइन एंटरप्राइजेज</b> , (मालिक: श्री देवेन्द्र रस्तोगी) पता: 5288, पहली मंजिल, सरदर थाना रोड, सरदर बाजार, याद हिंदू राय, पहाड़ी धीरज, दिल्ली-110006 इसके अलावा: 5791, 5795, 5806-11, प्लॉट नंबर 64, बस्ती हरमकूट सिंह, सरदर बाजार, दिल्ली-110006 2. <b>श्री देवेन्द्र रस्तोगी</b> (मालिक: मैसर्स मेटलमाइन एंटरप्राइजेज) पता: मकान नंबर 86, जागृति एकलेव, विकास मार्ग एक्सटेंशन नंबर 2, दिल्ली-110092 मोबाइल नंबर 9873059090, 9899040718 विषय : इरादतन चुककर्ता की घोषणा करते हुए कारण बताओ सूचना खाता : मैसर्स मेटलमाइन एंटरप्राइजेज शाखा : सैम शाखा, दिल्ली
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प्रिय श्रीमान, उपचारकर्ता के अनुरोध पर, बैंक ने अपनी एसीटीसी लखनऊ शाखा के माध्यम से, मैसर्स मेटलमाइन एंटरप्राइजेज को डैमरी फार्म शुरू करने के लिए 0.90 करोड़ रुपये मंजूर किए, जहां पहला उपचारकर्ता फर्म है और दूसरा मालिक है और दस्तावेज/समझौते निष्पादित किए। उपचारकर्ता ने मंजूरी की शर्तों के अनुसार बैंक को अपने भुगतान/पुनर्भुगतान दायित्वों को पूरा करने में चूक की है। हमारे सर्वोपरि प्रयासों के बावजूद, उपचारकर्ता जानबूझकर खाते को निष्क्रिय करने में विफल रहा है और अंततः आरबीआई दिशानिर्देशों के अनुसार उपरोक्त खातों को 30/09/2015 को 23/06/2015 से रै-निष्पादित परिसंपत्ति के रूप में घोषित किया गया है। बैंक ने खाते के संभालन में कई कदाचार देखे हैं और मंजूरी के नियमों और शर्तों का अनुपालन नहीं किया है और अधिक विशेष रूप से नीचे दिए गए कार्यों को इरादतन चुककर्ता घोषित करने के लिए भारतीय रिजर्व बैंक द्वारा निर्धारित चार कार्रवाइयों में से एक है।
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इकाई/कंपनी की कार्रवाई, जो इरादतन चुककर्ता के रूप में घोषणा के लिए भारतीय रिजर्व बैंक द्वारा निर्धारित चार कार्रवाइयों में से है। खंड 2.1.3(सी) - नियमों का दुरुपयोग: इकाई ने ऋणदाता को अपने भुगतान/पुनर्भुगतान दायित्वों को पूरा करने में चूक की है और नियमों को निष्क्रिय किया है ताकि नियमों का उपयोग उस विशिष्ट उद्देश्य के लिए नहीं किया जा सके जिसके लिए वित्त का लाभ उठाना गया था, न ही इकाई के पास अन्य परिसंपत्तियों के रूप में धन उपलब्ध है।
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उपचारकर्ता फर्म और मालिक की ओर से इरादतन चुक के उपरोक्त साक्ष्य की जांच कार्यकारी निदेशक की अध्यक्षता वाली बैंक की इरादतन चुककर्ता स्क्रीनिंग समिति द्वारा की गई है। समिति ने निष्कर्ष निकाला है कि इरादतन चुक की एक घटना घटी है। ध्यान दें कि आरबीआई के दिशानिर्देशों के भीतर उपरोक्त कारणों से बैंक द्वारा उपचारकर्ता फर्म मैसर्स मेटलमाइन एंटरप्राइजेज और उसके मालिक देवेन्द्र रस्तोगी के नाम को इरादतन चुककर्ता घोषित करने का प्रस्ताव दिया गया है। यदि आप चाहें, तो आप इस पत्र की प्रतिलिपि 15 दिनों के भीतर बैंक से इस संबंध में एक अप्यावेदन/प्रस्तुति दे सकते हैं। इसके अलावा यदि आप चाहें तो व्यक्तिगत सुनवाई भी दी जा सकती है। कृपया ध्यान दें कि निर्धारित अवधि के भीतर उक्त व्यक्तिगत सुनवाई के लिए कोई प्रतिनिधित्व और या कोई अनुरोध प्राप्त नहीं होता है या बैंक आपके द्वारा किए प्रतिनिधित्व/प्रस्तुति से संतुष्ट नहीं है, तो बैंक घोषित करने के अपने निर्णय के साथ आगे बढ़ेगा और आरबीआई, सीआरबीआईएल को भी सूचित करेगा। अन्य क्रेडिट सूचना कंपनियों, उपचारकर्ता और गार्टरों के नाम इरादतन चुककर्ता के रूप में बताएंगे और उचित कानूनी कार्रवाई भी करेंगे। शाखा प्रबंधक कृते इरादतन चुककर्ता जांच समिति (इन्ड्यूट्रीएससी)
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<b>सुरवैली बिल्डटेक प्राइवेट लिमिटेड</b> 5वां तल, एग्जिबन्स कॉर्पोरेट टावर, एग्जिबन्स आइलेण्ड, एनएच-8, गुरुग्राम, हरियाणा-122001
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<b>प्रप्रत्र - जी</b> अभिरुचि की अभिव्यक्ति हेतु आमंत्रण <b>डक्सटन हिल्स बिल्डर प्राइवेट लिमिटेड</b> , अचल संपत्ति / बुनियादी ढांचा गतिविधियां, चंद्र माल कॉम्प्लेक्स, प्लॉट नं. -9, ऑफिस नं. -9, पहली मंजिल, धर्मवीर मार्केट, बरदपुर, नई दिल्ली -10044 में परिचालन भारतीय दिवालय और शेडोशन अस्मत्ता बोर्ड (कांफॉरेट वित्तियों) के लिए ऋण शोध अहमता समाधान प्रक्रिया) विनियमावली, 2016 के नियम 36ए (1) के अधीन
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<b>प्रासंगिक विवरण</b>
1. <b>कांफॉरेट वेनदार का नाम</b> साथ में <b>पैनी/सीआईएन/एलएलपी</b> में
2. पंजीकृत कार्यालय का पता
3. वेबसाइट का यूआरएल
4. उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं
5. मुख्य उत्पादों / सेवाओं की सूचीयित नामता
6. मुख्य उत्पादों की मात्रा और मूल्य / वित्तिय चिंतियों वर्ष में देवी गई सेवाएं
7. कर्मचारियों / कामगारों की संख्या
8. दो वर्षों के अतिम उपलब्ध वित्तीय विवरण (अनुसूची के साथ), लेनदारों की सूची, प्रक्रियाओं के बाद की घटनाओं के लिए प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध है।
9. संहिता की धारा 25(2)(घ) के तहत समाधान आवेदकों के लिए पात्रता यहां उपलब्ध है।
10. अभिरुचि की अभिव्यक्ति की प्राप्ति हेतु अंतिम तिथि
11. संपादित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि
12. अंतिम सूची के बारे में आपूर्तियां प्रस्तुत करने हेतु अंतिम तिथि
13. संपादित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि
14. संपादित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स और समाधान योजना के लिए अनुरोध जारी करने की तिथि
15. समाधान योजनाएं जमा करने की अंतिम तिथि
16. ईओआई जमा करने के लिए संपादित सूची आई-डी

समाधान प्रोफेशनल, डक्सटन हिल्स बिल्डर प्राइवेट लिमिटेड पंजी. सं.: IBB/IFA-001/11P-C/01689/2019-2020/12680 एएफ वेंकटराव 20.10.2023 तक   फोन नं.: +91 - 9811 - 1022855
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<b>डक्सटन हिल्स बिल्डर प्राइवेट लिमिटेड</b> पैन : AACDS537A   सीआईएन : UB6100CL2005PT142867
चंद्र मल कॉम्प्लेक्स, प्लॉट नं. 9, ऑफिस नं. 9, पहली मंजिल, धर्मवीर मार्केट, बरदपुर, नई दिल्ली - 110044
लागू नहीं
वित्तीय वर्ष 2021-22: परिचालन से राजस्व शून्य है
समाधान प्रोफेशनल को ईमेल <a href="mailto:ip.duxtonhills@gmail.com">ip.duxtonhills@gmail.com</a> भेजकर जानकारी मांगी जा सकती है
<b>16 अक्टूबर 2023</b>
<b>26 अक्टूबर 2023</b>
<b>31 अक्टूबर 2023</b>
<b>10 नवंबर 2023</b>
<b>15 नवंबर 2023</b>
<b>14 दिसंबर 2023</b>
समाधान प्रोफेशनल, डक्सटन हिल्स बिल्डर प्राइवेट लिमिटेड हस्ता/- गोखर निदेशक दिन : 30.09.2023 स्थान : गुरुग्राम DIN : 00039567 ई-42, होज खार, नई दिल्ली - 110016

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

## PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Red Herring Prospectus)

# agilus >>>

## diagnostics

### AGILUS DIAGNOSTICS LIMITED (FORMERLY, SRL LIMITED)

Our Company was originally incorporated as "Speciality-Ranbaxy Private Limited" in Delhi, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated July 7, 1995 issued by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. On March 30, 1996, our Company became a deemed public limited company and the endorsement to this effect was made on March 30, 1996, on the original certificate of incorporation dated July 7, 1995. The name of our Company was changed to "SRL Ranbaxy Limited", pursuant to a special resolution dated June 3, 2002 and the certificate of incorporation dated December 13, 2002 issued by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. Thereafter, the name of our Company was changed to "Super Cellgare Laboratories Limited" pursuant to a special resolution dated August 14, 2008, and the certificate of incorporation dated August 28, 2008 issued by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. The name of our Company was further changed to "SRL Limited" pursuant to the special resolution dated June 28, 2012 and the certificate of incorporation dated July 6, 2012. Recently, the name of our Company was changed to its present name, "Agilus Diagnostics Limited", pursuant to a special resolution dated May 21, 2023, and the fresh certificate of incorporation dated May 31, 2023, issued by the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC"). For further details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 200 of the Draft Red Herring Prospectus dated September 29, 2023 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI").

Registered Office: Fortis Hospital, Sector 62, Phase - VIII, Mohali - 160 062, Punjab, India.

Corporate Office: 306, Tower-A, 3<sup>rd</sup> Floor, Unitech Cyber Park, Sector-39, Gurgaon-122 002, Haryana, India. Contact Person: Trapti, Company Secretary and Compliance Officer, Telephone: 0124-6261111; Email: investors@agilus.in, Website: www.agilusdiagnostics.com, Corporate Identity Number: U74899PB1995PLC045956

## OUR PROMOTER: FORTIS HEALTHCARE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 14,233,964 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF AGILUS DIAGNOSTICS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[\*] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[\*] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[\*] MILLION (THE "OFFER"). THE OFFER COMPRISES OF AN OFFER FOR SALE OF UP TO 14,233,964 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹[\*] MILLION COMPRISING UP TO 2,985,075 EQUITY SHARES BY INTERNATIONAL FINANCE CORPORATION AGGREGATING UP TO ₹[\*] MILLION, UP TO 7,462,700 EQUITY SHARES BY NYLIM JACOB BALLAS INDIA FUND III LLL AGGREGATING UP TO ₹[\*] MILLION AND UP TO 3,786,189 EQUITY SHARES BY RESURGENCE PE INVESTMENTS LIMITED AGGREGATING UP TO ₹[\*] MILLION (TOGETHER, THE "SELLING SHAREHOLDERS"), AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE", THE OFFER SHALL CONSTITUTE AT LEAST [\*]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH. THE OFFER PRICE IS [\*] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED IN ACCORDANCE WITH APPLICABLE LAW AND IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [\*] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [\*] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [\*] EDITIONS OF [\*] (A WIDELY CIRCULATED PUNJABI DAILY NEWSPAPER, PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and our Promoter may, in consultation with the Selling Shareholders and BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that up to 10% of the QIB Portion may be allocated to Anchor Investors and the basis of such allocation will be on a discretionary basis in consultation with the BRLMs, in accordance with applicable law (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (and UPI ID) (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 402 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on September 29, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com), respectively, on the website of the Company at [www.agilusdiagnostics.com](http://www.agilusdiagnostics.com) and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.online.citibank.co](http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm)



