

August 5, 2024

National Stock Exchange of India Limited

Exchange Plaza

Bandra-Kurla Complex, Bandra (East)

Mumbai 400 051

Maharashtra, India

Dear Sir/Madam:

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of Afcons Infrastructure Limited (the “Company”, and such initial public offering, the “Offer”)

With reference to the addendum to the draft red herring prospectus of the Company dated August 2, 2024 (“**Addendum**”), filed with the Securities and Exchange Board of India (“**SEBI**”) and with the National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**”, and together with the NSE, the “**Stock Exchanges**”), we confirm that the public announcement dated August 3, 2024, enclosed as **Annexure A** for your records, in relation to the Addendum has been published on August 5, 2024 in all editions of the English national daily newspaper **Financial Express**, all editions of the Hindi national daily newspaper, **Jansatta**, and the Mumbai edition of the Marathi daily newspaper, **Navshakti** (Marathi being the regional language of Maharashtra, where the registered office of the Company is located), each with wide circulation.

Thanking you,

Sincerely,

For and on behalf of **Afcons Infrastructure Limited**



Gaurang Maheshchandra Parekh

Company Secretary and Compliance Officer



Annexure A

Copy of the public announcement dated August 3, 2024

