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# SAMEERA AGRO AND INFRA LIMITED

**Corporate Identity Number is U45201TG2002PLC038623**

Our Company was incorporated as 'Sameera Homes Private Limited', Company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated March 08, 2002 issued by the Registrar of Companies, Hyderabad, Andhra Pradesh. The name of our Company 'Sameera Homes Private Limited' was changed to 'Sameera Infra Projects Private Limited' under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 25, 2020 and had obtained fresh vide Certificate of Incorporation dated February 11, 2020 issued by the Registrar of Companies, Hyderabad. Further, name of company 'Sameera Infra Projects Private Limited' was changed to 'Sameera Agro And Infra Private Limited' under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 28, 2023 and had obtained Certificate of Incorporation dated April 18, 2023 issued by the Registrar of Companies, Hyderabad, Telangana. Subsequently, our Company was converted into Public Limited Company and the name of the Company was changed from 'Sameera Agro And Infra Private Limited' to 'Sameera Agro And Infra Limited' under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on April 19, 2023 and had obtained fresh Certificate of Incorporation dated April 26, 2023 issued by the Registrar of Companies, Hyderabad, Telangana. For details pertaining to the changes of name of our Company and change in the registered office, please refer to the chapter titled 'History and Certain Corporate Matters' beginning on page no. 124 of the Prospectus.

**Registered Office:** S 1, Plot No. 54 & 55, A. G. Arcade, Balaji Cooperative Housing Society, CK, Secunderabad - 500009, Telangana, India;  
**Corporate Office:** Unit No. 610, 6th Floor, Eden Amrasi Square, Beside Apollo Hospital, St. John's Road, Sanget Cross Road, Secunderabad – 500002, Telangana, India  
**Tel. No.:** +91 40123364; **Email:** info@sameeraagroandinfra.com; **Website:** www.sameeraagroandinfra.com  
**Contact Person:** Ms. Pratibha Shivprasad Kunwarat, Company Secretary & Compliance Officer

**THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/-  
AND THE ISSUE PRICE OF ₹180.00 IS 18.0 TIMES OF THE FACE VALUE**

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 232 OF THE PROSPECTUS.

**FIXED PRICE ISSUE AT Rs. 180/- PER EQUITY SHARE**

**MINIMUM APPLICATION SIZE OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER**

**RISK TO INVESTORS:**

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Mr. Satya Murthy Sivalenka	4.87
2.	Mrs. Kameswari Satya Murthy Sivalenka	5.00



3. **Weighted average cost of acquisition:**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (₹180/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	0.00	0.00
Weighted average cost of acquisition for secondary sale / acquisition of shares.	N.A.	N.A.

There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus. For details, please refer to chapter titled "Basis of Issue Price" beginning on page 74 of the Prospectus.

<b>जना स्मॉल फाइनेस बैंक</b> <b>(एक पब्लिक प्रदायनित बैंक)</b>		<b>पंजीकृत कार्यालय :-</b> ६ फेब्रुअरी, ४ एवं प्रथम तल, सर्वे नं 10/1, 11/2 एवं 12/2बी, ऑफ डेवेलप, कोयंबटूर। <b>इनर सिम सेंटर, इजीपुल बिजनेस सेंटर के समीप, छत्तापूर, बैंगलोर-560071, क्षेत्रीय शाखा कार्यालय :- 16/12, पंजीकृत तल, डब्ल्यू.ई.एस. ऑफ सतार-सड़, कोयंबटूर, महाराष्ट्र-413005</b>			
<b>सरफाईसि अधिनियम 2002 की धारा 13(2) के अंतर्गत मांग सूचना</b>					
<p>जबकि आप अर्थात् निम्नलिखित उधारकर्ताओं, सह-उधारकर्ताओं, गारंटरों तथा बंधककर्ताओं ने जना स्मॉल फाइनेस बैंक लिमिटेड से अपनी अवसंध प्रसिध्दता की बंधक रखकर ऋण प्राप्त किए थे। आप सभी के द्वारा की गयी कुछ के परिणामस्वरूप, आपके ऋण खाता को अनियमितगरी परिसंपत्ति के रूप में संशुद्ध कर दिया गया है, जबकि जना स्मॉल फाइनेस बैंक लिमिटेड ने अधिनियम के अंतर्गत एक प्रतिभूत ऋणदाता के रूप में, तथा प्रतिभूति हित (प्रवर्तन) विनियमकी 2002 के नियम 2 के साथ पठित उक्त अधिनियम की धारा 13(2) के अंतर्गत प्रदत्त शर्तियों के प्रयोगान्तर्गत, मांग सूचना निम्न की थी, जिसमें निम्न स्तंभ सं. 2 में वर्णितानुसार उधारकर्ता/सह-उधारकर्ता/गारंटर/बंधककर्ताओं को, सूचनाओं में अंकित राशि का राशि पर अकाउंट भावी ध्याज के साथ, सूचना की तिथि से 60 दिवसों के अंदर, प्रतिगुणाउन करने को कहा गया था, परंतु विहितकाल से उनमें से कुछ को सूचनाओं से पूर्व, प्राप्ति नहीं हो सकी।</p>					
क्र. सं.	उधारकर्ता/सह-उधारकर्ता/गारंटर/बंधककर्ता के नाम	ऋण खाता सं. एवं ऋण राशि	प्रसिद्धि की अवधि/प्रतिभूति के विवरण	एकमात्र की तिथि एवं मांग सूचना तिथि	देयराशि रु. में के अनुसार
1.	1) श्री अनिल कुमार (आवेदक), 2) श्रीमती शालू (सह-आवेदक)	ऋण खाता सं. 32039800000252 ऋण राशि: रु. 20,00,000/-	प्रतिभूत परिसंपत्तियों के विवरण :- बंधककृत अवसंध प्रसिद्धि - अनुसूची संपत्ति :- खेवट संस्था, 139, उत्तमीन संस्था 144, मुरया संस्था 20, किला संस्था 10/3(0-10), 3/5 पारक अवसंध संस्था, रकबा 0 कनाल 10 परला, बकरदर 0 कनाल 6 परला का हिस्सा, अधिमापन 181.5 वर्ग गज, मौजाजिखत कोलीनी, हुनगान मंडर के समीप, नीलोखंडी, तहसील नीलोखंडी, जयपूर कनाल में स्थित, श्रीमती शालू पत्नी श्री अनिल कुमार के स्वामित्वधारण में तथा निम्नानुसार परिसीमित है :- पूर्व-मूल्द सिंह का मुखंड, परिधम- अन्य का आर, सतार-आईटीसी सेंटर, दक्षिण- 612 कुट चौकी।	एकमात्र की तिथि: 02/12/2023 मांग सूचना तिथि: 15/12/2023	रु. 20,84,728 /- (रुपये बीस लाख पचासी हजार सात सौ अठारहस्र मात्र) 14-12-2023 के अनुसार

This is a public announcement for information purpose only and not an offer document and not a recommendation, directly or indirectly outside India.)



# KHOOBSURAT LIMITED

Corporate Identification Number: L23209WB1982PLC034793

Our Company was originally incorporated as Khoobsurat Limited on April 17, 1982, under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 34793 of 1982 issued by the Registrar of Companies, West Bengal. We received Certificate of Commencement of Business dated May 1, 1982, issued by the Registrar of Companies, West Bengal. For details of changes in the registered office of our Company, please refer to the chapter entitled 'General Information' beginning on page no. 36 of the Draft Letter of Offer.

**Registered Office:** 7A, Bentinck Street, 3rd Floor, Kolkata - 700001, West Bengal, India  
**Tel:** + 91 33 40617068; **Website:** www.khoobsurattd.co.in; **E-mail:** khoobsurat.kolkata@gmail.com  
**Contact Person:** Neha Agarwal, Company Secretary and Compliance Officer

**PROMOTER OF OUR COMPANY: MR. ALOK KUMAR DAS**

**ISSUE OF UP TO [•]/- EQUITY SHARES WITH A FACE VALUE OF ₹ 1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•]/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 3,500.00\* LAKHS ON RIGHTS BASIS IN THE RATIO OF [•] RIGHTS EQUITY SHARES FOR EVERY [•] FULLY PAID UP EQUITY SHARES HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. [•]. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [•] TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 124.**

**\* ASSUMING FULL SUBSCRIPTION. SUBJECT TO FINALIZATION OF THE BASIS OF ALLOTMENT.**

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Khoobsurat Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated December 15, 2023 with the BSE Limited (BSE) on December 15, 2023. Since the size of the Issue is less than ₹ 5,000 Lakhs, as per the SEBI (ICDR) Regulations, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall not issue any observation on the DLOF.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on the website of Company, website of the recognised stock exchange i.e. BSE at [www.bseindia.com](http://www.bseindia.com), website of the Company i.e. at [www.khoobsurattd.co.in](http://www.khoobsurattd.co.in). All members of the public are hereby invited to provide their comments on the DLOF to BSE with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE and to the Company at their respective addresses mentioned herein. All comments must be received by the Company on or before 05.00 p.m. by January 7, 2024.

prepared for publication in India and may not be released in any other jurisdiction. Please note that the issue of Rights Equities Shares on rights basis to person in certain jurisdictions outside India may be restricted in certain jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity Shares declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Equity Shares is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares are not and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act") and will not be registered under the Securities Exchange Act of 1934, as amended (the "1934 Act") in jurisdictions which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances shall be deemed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other country in India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

The Rights Equity Shares involve a degree of risk and investors should not invest any funds in this Issuance without first reading the Risk Factors and understanding the risks of losing their investment. Investors are advised to read the risk factors carefully before investing in this Issue. For taking an investment decision, Investors must rely on their own examination of or consultation with their advisors regarding the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI. The accuracy or adequacy of this DLOF Investors are advised to refer to the "Risk Factors" beginning of the DLOF regarding an investment in the Issue.

defined herein and not specifically defined shall have the same meaning as ascribed to them in the DLOF.

TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Neha Agarwal</b> 7A, Bentinek Street, 3rd Floor, Kolkata -700001, West Bengal, India <b>Website:</b> www.khoobsurattd.co.in <b>E-mail:</b> khoobsurat.kolkata@gmail.com <b>Tel:</b> + 91 33 40617068 Members are advised to contact the Company Secretary and Compliance Officer or Registrar to the Issue or the Lead Manager for any pre-Issue or post-Issue related problems.	

**For Khoobsurat Limited**  
**On behalf of the Board of Directors**  
**Sd/**  
**Managing Director**

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**SAMEERA AGRO AND INFRA LIMITED**

Corporate Identity Number is U45201TG2002PLC038623

Our Company was incorporated as 'Sameera Homes Private Limited', Company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated March 08, 2002 issued by the Registrar of Companies, Hyderabad, Andhra Pradesh. The name of our Company 'Sameera Homes Private Limited' was changed to 'Sameera Infra Projects Private Limited' under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 25, 2020 and had obtained fresh Certificate of Incorporation dated February 11, 2020 issued by the Registrar of Companies, Hyderabad. Further, name of company "Sameera Infra Projects Private Limited" was changed to "Sameera Agro And Infra Private Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 28, 2023 and had obtained Certificate of Incorporation dated April 18, 2023 issued by the Registrar of Companies, Hyderabad, Telangana. Subsequently, our Company was converted into Public Limited Company and the name of the Company was changed from "Sameera Agro And Infra Private Limited" to "Sameera Agro And Infra Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on April 19, 2023 and had obtained fresh Certificate of Incorporation dated April 26, 2023 issued by the Registrar of Companies, Hyderabad, Telangana. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 124 of the Prospectus.

**Registered Office:** S. 1, Plot No. 54 & 55, A. G. Arcade, Balaji Cooperative Housing Society, CK, Secunderabad - 500009, Telangana, India;  
**Corporate Office:** Unit No. 610, 6th Floor, Eden Amrasi Square, Beside Apollo Hospital, St. John's Road, Sangeet Cross Road, Secunderabad - 500002, Telangana, India  
**Tel. No.:** +91 40 40123364; **Email:** info@sameeraagroandinfra.com; **Website:** www.sameeraagroandinfra.com  
**Contact Person:** Ms. Pratibha Shivprasad Kumrawat, Company Secretary & Compliance Officer

**Our Promoters: MR. SATYA MURTHY SIVALENKA AND MRS. KAMESHWARI SATYA MURTHY SIVALENKA**

**"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE")."**

**THE ISSUE**

INITIAL PUBLIC ISSUE OF 34,80,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SAMEERA AGRO AND INFRA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE OF RS. 180/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 170/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6264.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,84,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 180/- PER EQUITY SHARE, AGGREGATING TO RS. 331.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,96,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 180/- PER EQUITY SHARE AGGREGATING TO RS. 5932.80 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.22 % AND 27.67 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 224 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- AND THE ISSUE PRICE OF ₹180.00 IS 18.0 TIMES OF THE FACE VALUE**

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 232 OF THE PROSPECTUS.

**FIXED PRICE ISSUE AT Rs. 180/- PER EQUITY SHARE**

MINIMUM APPLICATION SIZE OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

**RISK TO INVESTORS:**

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (In Rs.)
1.	Mr. Satya Murthy Sivaleanka	4.87
2.	Mrs. Kameshwari Satya Murthy Sivaleanka	5.00

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (₹180/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	0.00	0.00
Weighted average cost of acquisition for secondary sale / acquisition of shares.	N.A.	N.A.

There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus. For details, please refer to chapter titled "Basis of Issue Price" beginning on page 74 of the Prospectus.

**Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 21 of the Prospectus.**

The Lead Manager associated with the Offer has handled 21 SME public issues and 1 Main Board public issue during the current financial year and three financial years preceding the current financial year, out of which 6 SME public issues closed below the issue price on the listing date.

**ISSUE**

**OPENS ON: DECEMBER 21, 2023; THURSDAY**

**CLOSES ON: DECEMBER 27, 2023; WEDNESDAY**

**ASBA\***

Simple, Safe, Smart way of Application-Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. For further details check section on ASBA below.

Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.

**UPI**

UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

\*\*UPI: Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs. 5.00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 232 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI APs and Banks live on IPO, please refer to [www.sebi.gov.in](http://www.sebi.gov.in). Investors applying through the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in>) [sebiweb@other.Action.do?doRecog=sebiweb&yes&Intmid=34](mailto:sebiweb@other.Action.do?doRecog=sebiweb&yes&Intmid=34)) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponser Bank for the Issue. For Issue related grievance investors may contact: First Overseas Capital Limited, Mr. Satish Sheth / Ms. Mala Soneji, Tel: +91 - 22 - 4050999, E-mail: [mb@focli.in](mailto:mb@focli.in). For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: [npci@npci.org.in](mailto:npci@npci.org.in). HDFC Bank Limited at Tel: +91 22 30752927 and Email: [Siddharth.Jadhav@hdfcbank.com](mailto:Siddharth.Jadhav@hdfcbank.com); and the Registrar to the Issue at Tel: +91 40 6716 2222 and E-mail: [rs@kfintech.com](mailto:rs@kfintech.com). All investors shall participate in this issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 232 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 09, 2023 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 213 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 216 of the Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the Prospectus.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in