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“प्रपत्र सं. आईएन-26”
(संशोधन) निम्न, 2014 के पिछन 30 के अनुसार ले।
केंद्रीय सरकार, क्षेत्रीय निदेशक के समक्ष
उत्तरी क्षेत्र में दली
कंपनी आकृतिन, 2013 के धारा 13 के उपधारा
(और) कानूनी (निगम) विधि, 2014 के पिछन
30 के उपपिछन (अ) के खंड (अ) के मायने में
और
एम्पलीसीस काय्याय “कल्ट प्रवैट लिमिटेड”
रॉजटरीड काय्याय “कल्ट प्रवैट लिमिटेड” 2017 कालिक,
कालिक एरिस संप्रद दिहली “कल्ट प्रवैट लिमिटेड-110001”
याविकातक
आम जगतो को यह सूचना दी जागी है कि एम्पलीसीस
इंडिया प्राइवेट लिमिटेड (“कानूनी”) आकृतिन, 2013
के धारा 13 के तहत कानूनी सरकार, क्षेत्रीय निदेशक
के समक्ष उचित रूप से प्रपत्र सं. आईएन-26 के मायने में
प्रस्ताव प्रकृति है जिसमें कंपनी का “उत्तरी क्षेत्रीय काय्याय”
“प्रपत्र सं. आईएन-26” के “उत्तरी प्रदेश सरकार”
में स्थापनातिरक के लिए उत्तरी प्रदेश 13 दिसम्बर,
2023 को जाविकातिर अन्वेषण समायोजन बैठक में
परिवर्तित सिक्क संकल्प के संकल्प में कंपनी के मेशेरेडिड
एल्टि एक्सीटेशन में साराजो की कानूनी की भाग की
कालिक के पीएचडीड काय्याय के प्रस्तावित स्थापनाय
के मायने कि एम्पलीसीस इंडिया प्राइवेट लिमिटेड को यह
एविकातिर जा को निदेशक सिक्काना प्रकृति काल्ट कल्ट
एविकातिर-21 पीछन (www.mca.gov.in) में शिकायत
दल्ल के समकता है या एक एविकातिर ज रिजामे उत्तर
दल्ल के प्रकृति और एविकातिर का काल्ट एविकातिर
के साथ आमनी आकृतिर और निदेशक उत्तरी क्षेत्र
के समक्ष उचित रूप से प्रपत्र सं. आईएन-26 के मायने में
मेशेरेडिड पी.टी. डी.एल.सि.स. प्रपत्र सं. आईएन-26
काय्याय, “कल्ट प्रवैट लिमिटेड-110003” पेट पर पीएचडीड
कल्ट दाराय नम सकता है या सुपुर्द कर सकतो है और
इसकी पीछे आवेदक कंपनी को उचित उत्तरको
रिजिटरीडक कालिक के पेट पर भी मेशेरेडिड।
रिजिटरीडक कालिक : कल्ट पेट-ए-27ए अकालिक,
काल्ट पेट, संप्रद दिहली “कल्ट प्रवैट लिमिटेड-110001”
कल्ट एम्पलीसीस इंडिया प्राइवेट लिमिटेड।
इसका /-
सिध्ति : 16.12.2023
कालिक : पेट दिहली
जाविकातिर कोसिका अकालिक
निदेशक
समय : पेट दिहली
आईएनएफ : 076821-12

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<div>  जना स्मॉल फाइनॅस बैंक (एक अनुसूचित वाणिज्यिक बैंक) </div>		<p>पंजीकृत कार्यालय :- द फेयरवे, भू एवं प्रथम तल, सर्वे नं. 10/1, 11/2 एवं 12/2बी, ऑफ डोन्चुर, कोरगांव, इन्नर रिंग रोड, ईजीएल विजनेस पार्क के समीप, छत्ताछापड़ा, बैंगलोर-560071, क्षेत्रीय शाखा कार्यालय :- 16/12, द्वितीय तल, डब्ल्यू.ई.ए. आर्य समाज रोड, कोरोल बाग, दिल्ली-110005</p>
सरफॉएसि अधिनियम 2002 की धारा 13(2) के अंतर्गत मांग सूचना		
<p>जबकि आप अवगत निम्नालिखित उधारकर्ताओं, सह-उधारकर्ताओं, गारंटरों तथा बंधककर्ताओं ने जना स्मॉल फाइनॅस बैंक लिमिटेड से अपनी अवगत संपत्तियों की वस्तु रखकर ऋण प्राप्त किए थे। आप सभी की द्वारा की गयी वृक्ष के परिणामस्वरूप, आपके ऋण खाता को आपसफाईय प्रसिद्धिस्त के रूप में सजीवित कर दिया गया है, जबकि जना स्मॉल फाइनॅस बैंक लिमिटेड ने अधिनियम के अंतर्गत प्राप्त प्रतिभूत ऋणदाता के रूप में, तथा प्रभुमिती हित (प्रवर्तन) नियमावली 2002 के नियम 2 के साथ पठित उक्त अधिनियम की धारा 13(2) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, मांग सूचना निर्गत की थी, जिसमें निम्न स्तर में, 2 में वर्णितानुसार उधारकर्ता, सह-उधारकर्ता, गारंटर/बंधककर्ताओं को, सूचनाओं में अंकित राशि का राशि पर अकसित मावी ब्याज के साथ, सूचना की तिथि से 60 दिवसों के अंदर, प्रतिभूतानुसार करने को कहा गया था, परंतु विनिम्न कारणों से उनमें से कुछ को सूचनायें सर्वप्रधान नहीं हो सकी।</p>		
क्र.सं.	उधारकर्ता/सह-उधारकर्ता/गारंटर/बंधककर्ता के नाम	<div> ऋण खाता एवं ऋण राशि प्रवर्तित की जानेवाली प्रतिभूति के विवरण एनपीए की तिथि एवं मांग सूचना तिथि देयराशि रु. में अनुसार </div>
1.	1) श्री अनिल कुमार (आयकर) 2) श्रीमती शालू (सह-आयकर)	<div> ऋण खाता सं. 320396/100000252 ऋण राशि : रु. 20,00,000/- </div> <div> प्रतिभूत परिसंपत्तियों के विवरण : बंधककर्ता अवल संपत्ति - अनुसूची संपत्ति : खेवट संख्या 139, खतौनी संख्या 144, मुख्या संख्या 20, फिसा संख्या 10/3(0-10), 3/5 धारक अवल संपत्ति, रुक्या 0 कनाल 10 मरला, ककर 0 कनाल 6 मरला का हिस्सा, अधिमापन 181.5 वर्ग जग, पीताजी कालीनी, हनुमान मंदिर के समीप, पीलीखेरी, तहसील नीलोखेरी, जमपूर कर्नाल में स्थित, श्रीमती शालू, पत्नी श्री अनिल कुमार के स्वामित्वधारण में तथा निम्नानुसार परिसीमित है : पूर्व-मूकंद सिंह का मूखंड, पश्चिम- अन्य का घर, उत्तर -आर्.टी.टी.सी. सेंटर, दक्षिण- 62 फुट चौड़ी। </div> <div> एनपीए की तिथि : 02.12.2023 मांग सूचना तिथि : 15.12.2023 </div> <div> रु. में अनुसार रु. 20,84,728 /- (रुपये बीस लाख शीसरी हजार सात सौ अठ्ठाईस मात्र) 14-12-2023 के अनुसार </div>
<p>अतः उपरोक्त स्तर में, 2 में वर्णितानुसार उधारकर्ता, सह-उधारकर्ता/गारंटर एवं गैर उरु निर्देश दिया जाता है कि वे इस सूचना के प्रकाशन के 60 दिवसों के अंदर, उपरोक्त स्तर में, 6 में निर्दिशितानुसार कुछ राशि का भुगतान करें, क्योंकि उक्त राशि को उपरोक्त स्तर में, 6 में निर्दिशित तिथि के अनुसार संबंधित ऋण खाता के संबंध में भुगतानगम्य गया है। यह स्पष्ट किया जाता है कि यदि भुगतान की तिथि तक भुगतानगम्य कुछ राशि का मावी ब्याज एवं अन्य राशियों के साथ भुगतान नहीं किया जाता है तो जना स्मॉल फाइनॅस बैंक लिमिटेड प्रत्येक स्तर में, 4 में विवरणितानुसार संपत्तियों पर प्रतिभूति हित के प्रवर्तन और सूचित कार्यवाही करने को बाध्य-विश्व होगा। कृपया ध्यान दें कि यह प्रकाशन, विशि-व्यवस्था (सी) के अंतर्गत उक्त फाइनॅस बैंक लिमिटेड के उधारकर्ता, सह-उधारकर्ता/गारंटर/बंधककर्ताओं के विरुद्ध जना स्मॉल फाइनॅस बैंक लिमिटेड के पास उपपक्ष एवं अधिकारों एवं उपचारों के परामर्श के बिना प्रकाशित किया जा रहा है। आपसे आगे मिली की जाती है कि इस बिंदु पर ध्यान लाने और उक्त अधिनियम की धारा 13(13) के अनुसार, आप पर प्रतिबंध/निषेध लगाया जाता है कि आप प्रतिभूत ऋणदाता की पूर्व सहमति के बिना उपरोक्त प्रतिभूति का निस्तारण या संयवहार नहीं कर सकते अथवा प्रतिभूत परिसंपत्ति का विक्रय, पट्टा के माध्यम से अथवा अन्यथा, हस्तान्तरण नहीं कर सकते।</p>		
दिनांक : 18-12-2023, इस्तान : कर्नाल		हस्ता./- प्राधिकृत अधिकारी, कृते जना स्मॉल फाइनॅस बैंक लिमिटेड

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KHOOBSURAT LIMITED

Corporate Identification Number: L23209WB1982PLC034793



Our Company was originally incorporated as Khoobsurat Limited on April 17, 1982, under the Companies Act, 1956, viz. Certification of Incorporation bearing registration number 34793 of 1982 issued by the Registrar of Companies, West Bengal. We received Certificate of Commencement of Business dated May 1, 1982, issued by the Registrar of Companies, West Bengal. For details of changes in the registered office of our Company, please refer to the chapter entitled 'General Information' beginning on page no. 36 of the Draft Letter of Offer.

Registered Office: 7A, Bentinck Street, 3rd Floor, Kolkata - 700001, West Bengal, India
Tel: +91 33 40617068; **Website:** www.khoobsurattd.co.in; **E-mail:** khoobsurat.kolkata@gmail.com
Contact Person: Neha Agarwal, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: Mr. ALOK KUMAR DAS

ISSUE OF UP TO [-] / [-] PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [-] PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 3,500.00* LAKHS ON RIGHTS BASIS IN THE RATIO OF [-] RIGHTS EQUITY SHARES FOR EVERY [-] FULLY PAID UP EQUITY SHARES HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.e., [-]. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [-] TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 124.

*** ASSUMING FULL SUBSCRIPTION. SUBJECT TO FINALIZATION OF THE BASIS OF ALLOTMENT.**

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and state that Khoobsurat Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated December 15, 2023 with the BSE Limited (BSE) on December 15, 2023. Since the size of the Issue is less than ₹ 5,000 Lakhs, as per the SEBI (ICDR) Regulations, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall not issue an observation on the DLOF.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on the website of Company, website of the recognised stock exchange i.e. BSE at www.bseindia.com, website of the Company i.e. at www.khoobsurattd.co.in. All members of the public are hereby invited to provide their comments on the DLOF to BSE with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE and to the Company at their respective addresses mentioned herein. All comments must be received by the Company on or before 05.01.2024 p.m. by January 7, 2024.

प्रश्न सं. आइएनसीटी-26
[कानूनी (गैरगणित)] विषय 2014 के
विषय 30 के अनुसार प्रश्न।

कानूनी वा वादवा इल्ली राज्य के महाप्रदेश राज्य मे
पारसियन हुत नुकीतवा की निमित्त मे प्रमाणित
क्षेत्रीय निदेशक, उत्तरी क्षेत्र के कायावल
नई दिल्ली-110003 के राख
कानूनी अधिनियम 2013 की धारा 13 की उप-धारा (4)
और कानूनी (गैरगणित) विषय 2014 के विषय 30 के
उप-निर्देश (5) के खंड (ए) मामले मे
और

वाइब्रेंट विल्डमाई प्राइवेट लिमिटेड
हल्कर प्रसिद्ध कानूनी कायावल री. 3, ओल्हा इन्डियन
परिषद कानूनी, नई दिल्ली-110020 मे है।

.....(आवेदनकर्ता कम्पनी)

एकदम काय जस्ता के सूचना दी जावे है कि यह कानूनी
क्षेत्र रसायन क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष
क्षेत्रीय निदेशक को सीसी नुकीतवा के तहत कानूनी प्रमाणित
2013 की धारा 13(4) के अधिन अधिनियम का प्रस्ताव कानूनी है,
है, किसी कानूनी आदेश कायावल कानूनी का "दिल्ली
राज्य" के "महाप्रदेश राज्य" मे कानूनीगणित कानूनी के समक्ष
नया के निमित्त के निमित्त 12 दिसम्बर 2013 को
आवेदनकर्ता आवेदनवा आदेश बन्द (इन्फोर्मेशन) के माध्यम से
पारसियन निदेशक के नया मे कानूनी के कानूनीगणित और
एकदम कानूनी मे बन्दवा की पुष्टि की जाये का नुकीतवा है।



कानूनी के कानूनीगणित कानूनी के प्रस्तावित कानूनीगणित के यदि
दिल्ली की जीवितवा को हित प्रमाणित होवे है तो यह कानूनी या तो
निदेशक कायावल कानूनी कायावल कर एम्प्लोयी-21 अधिनियम
(www.mca.gov.in) के या एक कानूनी यह कानूनी अधिनियम
की प्रस्तावित और निदेशक के आदेश कानूनी कर एक हल्कराकानूनी
के साथ कानूनी आदेश कानूनी निदेशक उत्तरी क्षेत्र री. 3-26 विषय,
द्वितीय खण्ड, प. दीनदयाल अधिनियम बन्द, राजीऔर
कानूनीगणित, नई दिल्ली-110003 को हल्कर कानूनी के प्रस्तावित
कानूनीगणित के चौदह दिसम्बर 2013 के कानूनीगणित कानूनी
नया के निमित्त के निमित्त 12 दिसम्बर 2013 के कानूनीगणित कानूनी
नया के निमित्त के निमित्त 12 दिसम्बर 2013 के कानूनीगणित कानूनी

री.3- ओल्हा इन्डियन परसियन कानूनी-1,
नई दिल्ली-110020

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances shall be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or in any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.


Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of the Company and the Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLOF. Investors are advised to refer to the "Risk Factors" beginning on page 21 of the DLOF before making an investment in the Issue.

NOTE: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DLOF.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400011, Maharashtra, India Tel No.: +91 22 2301 2518 / 8261 Email: support@purvashare.com Investor Grievance Email: support@purvashare.com Website: www.purvashare.com SEBI Registration No: INR0000001112 Contact Person: Deepali Dhuri, Compliance Officer	 Neha Agarwal 7A, Benticent Street, 3rd Floor, Kolkata -700001, West Bengal, India Website: www.khoobsurattdt.com E-mail: khoobsurat.kolkata@gmail.com Tel: +91 33 40617068 Members are advised to contact the Company Secretary and Compliance Officer or Registrar to the Issue or the Lead Manager for any pre-Issue or post-Issue related problems.


For Khoobsurat Limited
On behalf of the Board of Directors
Sd/-
Managing Director

Date: December 16, 2023
Place: Kolkata



Please scan this QR Code
To view the Prospectus

This is only an advertisement for information purposes and is not a prospectus announcement.



SAMEERA AGRO AND INFRA LIMITED

Corporate Identity Number is U45201TG20022PLC038623

Our Company was incorporated as 'Sameera Homes Private Limited', Company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated March 08, 2002 issued by the Registrar of Companies, Hyderabad, Andhra Pradesh. The name of our Company 'Sameera Homes Private Limited' was changed to 'Sameera Infra Projects Private Limited' under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 25, 2020 and had obtained fresh vide Certificate of Incorporation dated February 11, 2020 issued by the Registrar of Companies, Hyderabad. Further, name of company "Sameera Infra Projects Private Limited" was changed to "Sameera Agro And Infra Private Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 25, 2020 and had obtained fresh vide Certificate of Incorporation dated April 18, 2023 issued by the Registrar of Companies, Hyderabad, Telangana. Subsequently, our Company was converted into Public Limited Company and the name of the Company was changed from "Sameera Agro And Infra Private Limited" to "Sameera Agro And Infra Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on April 19, 2023 and had obtained fresh Certificate of Incorporation dated April 28, 2023 issued by the Registrar of Companies, Hyderabad, Telangana. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 124 of the Prospectus.

Registered Office: S 1, Plot No. 54 & 55, A. Arcade, Balaji Cooperative Housing Society, CK, Secunderabad - 500009, Telangana, India;

Corporate Office: Unit No. 610, 6th Floor, Eden Amns Square, Beside Apollo Hospital, St. John's Road, Sangeet Cross Road, Sangeetabad – 500002, Telangana, India

Tel. No.: + 91 40 40123364; **Email:** info@sameeraagroandinfra.com; **Website:** www.sameeraagroandinfra.com

Contact Person: Ms. Pratibha Shivprasad Kumrawat, Company Secretary & Compliance Officer

Our Promoters: MR. SATYA MURTHY SIVALENKA AND MRS. KAMESWARI SATYA MURTHY SIVALENKA

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE")."

THE ISSUE

INITIAL PUBLIC ISSUE OF 34,80,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SAMEERA AGRO AND INFRA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 180/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 170/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6264.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,84,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 180/- PER EQUITY SHARE, AGGREGATING TO RS. 331.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,96,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 180/- PER EQUITY SHARE AGGREGATING TO RS. 5932.80 LAKHS (IS HEREAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.22 % AND 27.67 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 224 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND THE ISSUE PRICE OF ₹180.00 IS 18.0 TIMES OF THE FACE VALUE

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 232 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT RS. 180/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Mr. Satya Murthy Sivaleanka	4.87
2.	Mrs. Kameswari Satya Murthy Sivaleanka	5.00

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (₹180/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	0.00	0.00
Weighted average cost of acquisition for secondary sale / acquisition of shares.	N.A.	N.A.

There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus. For details, please refer to chapter titled "Basis of Issue Price" beginning on page 74 of the Prospectus.

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 21 of the Prospectus.

The Lead Manager associated with the Offer have handled 21 SME public issues and 1 Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 6 SME public issues closed below the Issue price on the listing date.

ISSUE

OPENS ON: DECEMBER 21, 2023; THURSDAY

CLOSES ON: DECEMBER 27, 2023; WEDNESDAY

ASBA*	Simple, Safe, Smart way of Application-Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
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UPI*	UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in .
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*"UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5.00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 232 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (www.sebi.gov.in in sebiweb/otherAction.do?doRecognisedFpi=yes&intmid=40 and www.sebi.gov.in/sebiweb/otherAction.do?doRecognisedFpi=yes&intmid=34) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: First Overseas Capital Limited, Mr. Satish Sheth / Ms. Mala Soneji, Tel: +91 -22-4050999, E-mail: mb@foci.in. For UPI related queries, investors can contact NPCI at the toll-free number: 1800210740 and Mail Id: ipc.upi@npci.org.in; HDFC Bank Limited at Tel: +91 22 30752927 and Email: Siddharth.Jadhav@hdfcbank.com; and the Registrar to the Issue at Tel: +91 40 6716 2222 and E-mail: ris@kfintech.com. All investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 232 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares are offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 09, 2023 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 213 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 216 of the Prospectus.

GENERAL