घुसपैठ की कोशिश करते दो बांग्लादेशी तस्कर मारे गए

कृष्णगंज, 17 दिसंबर (भाषा)।

पश्चिम बंगाल के नदिया जिले में भारतीय क्षेत्र में घुसपैठ की कोशिश कर रहे दो बांग्लादेशी तस्कर, सीमा सुरक्षा बल की गोलीबारी में मारे गए। अधिकारियों ने रविवार को यह जानकारी दी।

उन्होंने कहा कि घटना देर रात कृष्णगंज थाना सीमा के गोविंदपुर में अंतरराष्ट्रीय सीमा के निकट हुई। बीएसएफ की पूर्वी कमान के डीआइजी एसएस गुलेरिया ने बताया कि बांग्लादेशी तस्करों के एक समूह ने हाल में लगाए गए कंटीले तारों को काटकर भारत में घुसपैठ की कोशिश की तो बल की गश्ती इकाई ने कुछ देर हवा में गोली चलाई, जिसके बाद वे भाग गए। उन्होंने कहा कि कुछ समय बाद जब बीएसएफ का एक गश्ती दल इलाके में गश्त कर रहा था, तो इस समूह ने हथियारों से उस पर हमला कर दिया।

आत्मरक्षा के तहत बीएसएफ के कर्मियों ने गोलीबारी की, जिसमें दो बांग्लादेशी तस्कर मारे गए। पुलिस के एक अधिकारी ने कहा कि बीएसएफ ने स्थानीय पुलिस को सूचना देकर शव उसे सौंप दिए। शवों को पोस्टमार्टम के लिए शक्तिनगर जिला अस्पताल ले जाया गया। उन्होंने कहा कि दोनों मृतकों की पहचान अभी नहीं हो पाई है।

जब बीएसएफ का एक गश्ती दल इलाके में गश्त कर रहा था, तो इस समूह ने हथियारों से उस पर हमला कर दिया। आत्मरक्षा के तहत बीएसएफ के कर्मियों ने गोलीबारी की, जिसमें दो बांग्लादेशी तस्कर मारे गए।

पुलिस अधिकारी ने कहा कि बीएसएफ ने स्थानीय पुलिस को सूचना देकर शव उसे सौंप दिए। शवों को पोस्टमार्टम के लिए शक्तिनगर जिला अस्पताल ले जाया गया। उन्होंने कहा कि दोनों मृतकों की पहचान अभी नहीं हो पाई है।

सुंदरबन में घुसपैठ रोकने के लिए बीएसएफ सतर्क

मरीन बटालियन व ड्रोन दस्ता बनाने की योजना

कोलकाता/नई दिल्ली, 17 दिसंबर (भाषा)।

बांग्लादेश से लगती सीमा का सुरक्षा की जिम्मेदारी निभा रहे सीमा सुरक्षा बल (बीएसएफ) ने रणनीतिक रूप से अहम और दलदली सुंदरबन मैंग्रोव इलाके की सुरक्षा सुनिश्चित करने एवं घुसपैठ और तस्करी रोकने के लिए 1,100 से अधिक कर्मियों वाली एक समुद्री बटालियन, लगभग 40 ड्रोन का एक दस्ता और आल-टेरेन वाहन (एटीवी) तैनात करने की योजना बनाई है।

आधिकारिक सूत्रों ने बताया कि योजना का खाका कोलकाता स्थित बीएसएफ की पूर्वी कमान ने तैयार किया है और केंद्रीय गृह मंत्रालय से अंतिम मंजूरी और वित्तीय मंजूरी का इंतजार है।

सुंदरबन, दुनिया का सबसे बड़ा मैंग्रोव वन क्षेत्र जो 100 से अधिक द्वीपों का एक द्वीपसमूह है। भारत में 9,630 वर्ग किलोमीटर क्षेत्र में फैला हुआ यह इलाका नालों, नदियों, ज्वारीय खाड़ियों और जलडमरुमध्य का एक जटिल तंत्र है। इसका बाकी का हिस्सा बांग्लादेश के अधीन आता है। यह बंगाल की खाड़ी के किनारे गंगा, ब्रह्मपुत्र और मेघना नदियों के डेल्टा पर अवस्थित है।

एक वरिष्ठ अधिकारी ने बताया कि सुंदरबन भारत-बांग्लादेश अंतरराष्ट्रीय सीमा पर एक रणनीतिक और महत्त्वपूर्ण क्षेत्र है। इसका प्रभावी नियंत्रण और सुरक्षा समय की मांग है।

संसद की सुरक्षा में चूक गंभीर मामला : ममता

कोलकाता, 17 दिसंबर (भाषा)।

पश्चिम बंगाल की मुख्यमंत्री ममता बनर्जी ने नए संसद भवन में सुरक्षा चूक मामले पर रविवार को चिंता व्यक्त की और कहा कि यह काफी गंभीर मामला है।

संसद सुरक्षा चूक मामले के आरोपियों में शामिल ललित मोहन झा के पश्चिम बंगाल से संबंध होने की खबरों को खारिज करते हुए उन्होंने दावा किया कि यह बंगाल को बदनाम करने की भाजपा की चाल है।

तेरह दिसंबर को दो युवक शून्यकाल के दौरान दर्शक दीर्घा से लोकसभा कक्ष में कूद गए थे और उन्होंने 'केन' से पीली गैस उड़ाते हुए नारेबाजी की जिसके बाद सांसदों ने उन्हें पकड़ लिया था।

सी एंड सी कंस्ट्रक्शन लिमिटेड की 10वीं ई-नीलामी का परिशिष्ट
(सीआईएन: L45201DL1996PLC080401)

सी एंड सी कंस्ट्रक्शन लिमिटेड में 10वीं ई-नीलामी प्रक्रिया के संदर्भ में, एससीसी ने 16 दिसंबर 2023 को आयोजित अपनी बैठक में परिसमापक को ईएमडी की अंतिम तिथि को **08 दिसंबर 2023 से बढ़ाकर 21 दिसंबर 2023** (संपत्ति के किसी भी ब्लॉक के लिए लागू) करने की सलाह दी।

दिनांक 23 नवंबर 2023 के ई-नीलामी सूचना की अन्य सामग्री अपरिवर्तित रहेगी। साथ ही, यदि किसी बोलीदाता ने 08 दिसंबर 2023 को या उससे पहले अपनी ईएमडी जमा कर दी है तो उसे वैध माना जाएगा और एएसपीएम में निर्धारित समय-सीमा का पालन किया जाएगा।

किसी भी अन्य स्पष्टीकरण के लिए आप श्री नवनीत कुमार गुप्ता से navneet@minervaresolutions.com पर संपर्क कर सकते हैं।

नवनीत कुमार गुप्ता
सी एंड सी कंस्ट्रक्शन लिमिटेड के परिसमापक
आईपी पंजी सं: IBBI@IP&P0001@2016&2017@10009

दिनांक: 17.12.2023,
स्थान: नई दिल्ली

जादवपुर विवि के दीक्षांत समारोह को मिली मंजूरी

कोलकाता, 17 दिसंबर (भाषा)।

पश्चिम बंगाल सरकार के उच्च शिक्षा विभाग ने जादवपुर विश्वविद्यालय की कार्यकारी परिषद की बैठक को मंजूरी दे दी है, जिससे 24 दिसंबर को इसके वार्षिक दीक्षांत समारोह का मार्ग प्रशस्त हो गया है। अधिकारियों ने रविवार को यह जानकारी दी। राज्यपाल सीवी आनंद बोस ने उच्च शिक्षा विभाग से परामर्श किए बिना कार्यवाहक कुलपति के रूप में प्रोफेसर बुद्धदेव साव को नियुक्त किया था। इसके बाद सरकार द्वारा विश्वविद्यालय के निर्णय लेने वाले निकाय कार्यकारी परिषद को बैठक बुलाने से रोकने के बाद दीक्षांत समारोह पर अनिश्चितता मंडराने लगी थी। अधिकारियों ने कहा कि एक नोटिस में केवल दीक्षांत समारोह पर चर्चा करने और इसे आयोजित करने के एकमात्र उद्देश्य के साथ विभाग ने परिषद को बैठक बुलाने की अनुमति दी।

हाथी के हमले में एक की मौत

कोलकाता, 17 दिसंबर (जनसत्ता)।

सिलीगुड़ी के पास बागडोगरा में एक हाथी ने एक व्यक्ति को कुचलकर मार डाला। इस व्यक्ति की मौत के साथ ही इस साल हाथियों के हमले में मरने वाले लोगों की संख्या नौ हो गई है। मारे गए शख्स की पहचान दिलीप राय के रूप में हुई है, जो पेशे से राजमिस्त्री था। वन विभाग के अधिकारियों ने कहा कि राय दुर्भाग्य से हाथी के सामने आ गया था। यह हाथी अपने झुंड से अलग होकर इलाके में घुस गया था। हमले में जहां दिलीप की मौत हो गई, वहीं एक अन्य व्यक्ति घायल हो गया। जिसे अस्पताल में भर्ती कराया गया है।

This is a public announcement for information purpose only and not an offer document and not for publication or distribution, directly or indirectly outside India.)

KHOOBSURAT LIMITED

Corporate Identification Number: L23209WB1982PLC034793

Our Company was originally incorporated as Khoobsurat Limited on April 17, 1982, under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 34793 of 1982 issued by the Registrar of Companies, West Bengal. We received Certificate of Commencement of Business dated May 1, 1982, issued by the Registrar of Companies, West Bengal. For details of changes in the registered office of our Company, please refer to the chapter entitled 'General Information' beginning on page no. 36 of the Draft Letter of Offer.

Registered Office: 7A, Bentinck Street, 3rd Floor, Kolkata -700001, West Bengal, India
Tel: +91 33 40617068; **Website:** www.khoobsuratltd.co.in; **E-mail:** khoobsurat.kolkata@gmail.com
Contact Person: Neha Agarwal, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. ALOK KUMAR DAS

ISSUE OF UP TO [•]/- EQUITY SHARES WITH A FACE VALUE OF ₹ 1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•]/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 3,500.00* LAKHS ON RIGHTS BASIS IN THE RATIO OF [•] RIGHTS EQUITY SHARES FOR EVERY [•] FULLY PAID UP EQUITY SHARES HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. [•]. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [•] TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 124.

**** ASSUMING FULL SUBSCRIPTION. SUBJECT TO FINALIZATION OF THE BASIS OF ALLOTMENT.***

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Khoobsurat Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated December 15, 2023 with the BSE Limited (BSE) on December 15, 2023. Since the size of the Issue is less than ₹ 5,000 Lakhs, as per the SEBI (ICDR) Regulations, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall not issue any observation on the DLOF.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on the website of Company, website of the recognised stock exchange i.e. BSE at www.bseindia.com, website of the Company i.e. at www.khoobsuratltd.co.in. All members of the public are hereby invited to provide their comments on the DLOF to BSE with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE and to the Company at their respective addresses mentioned herein. All comments must be received by the Company on or before 05.00 p.m. by January 7, 2024.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLOF. Investors are advised to refer to the "Risk Factors" beginning on page 21 of the DLOF before making an investment in the Issue.

NOTE: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DLOF.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India **Tel No.:** +91 22 2301 2518 / 8261 **Email:** support@purvashare.com **Investor Grievance Email:** support@purvashare.com **Website:** www.purvashare.com **SEBI Registration No:** INR000001112 **Contact Person:** Deepali Dhuri, Compliance Officer	**Neha Agarwal** 7A, Bentinck Street, 3rd Floor, Kolkata -700001, West Bengal, India **Website:** www.khoobsuratltd.co.in **E-mail:** khoobsurat.kolkata@gmail.com **Tel:** +91 33 40617068 Members are advised to contact the Company Secretary and Compliance Officer or Registrar to the Issue or the Lead Manager for any pre-Issue or post-Issue related problems.

For Khoobsurat Limited
On behalf of the Board of Directors
Sd/-
Managing Director

Date: December 16, 2023
Place: Kolkata

Disclaimer: Khoobsurat Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares on rights basis and has filed a Draft Letter of Offer with the BSE. The Draft Letter of Offer shall be available on the website of Issuer Company at www.khoobsuratltd.co.in and the website of BSE at www.bseindia.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Draft Letter of Offer including the section "Risk Factors" beginning on page 21 of the Draft Letter of Offer before making an investment in the Issue.

Communicate India

This is only an advertisement for information purposes and is not a prospectus announcement.

Please scan this QR Code To view the Prospectus

SAMEERA AGRO AND INFRA LIMITED

Corporate Identity Number is U45201TG2002PLC038623

Our Company was incorporated as 'Sameera Homes Private Limited', Company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated March 08, 2002 issued by the Registrar of Companies, Hyderabad, Andhra Pradesh. The name of our Company 'Sameera Homes Private Limited' was changed to "Sameera Infra Projects Private Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 25, 2020 and had obtained fresh vide Certificate of Incorporation dated February 11, 2020 issued by the Registrar of Companies, Hyderabad. Further, name of company "Sameera Infra Projects Private Limited" was changed to "Sameera Agro And Infra Private Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on January 28, 2023 and had obtained Certificate of Incorporation dated April 18, 2023 issued by the Registrar of Companies, Hyderabad, Telangana. Subsequently, our Company was converted into Public Limited Company and the name of the Company was changed from "Sameera Agro And Infra Private Limited" to "Sameera Agro And Infra Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on April 19, 2023 and had obtained fresh Certificate of Incorporation dated April 28, 2023 issued by the Registrar of Companies, Hyderabad, Telangana. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled 'History and Certain Corporate Matters' beginning on page no. 124 of the Prospectus.

Registered Office: S 1, Plot No. 54 & 55, A. G. Arcade, Balaji Cooperative Housing Society, CK, Secunderabad - 500009, Telangana, India;
Corporate Office: Unit No. 610, 6th Floor, Eden Amsri Square, Beside Apollo Hospital, St. John's Road, Sangeet Cross Road, Secunderabad – 500002, Telangana, India
Tel. No.: +91 40 40123364; **Email:** info@sameeraagroandinfra.com; **Website:** www.sameeraagroandinfra.com
Contact Person: Ms. Pratibha Shivprasad Kumrawat, Company Secretary & Compliance Officer

Our Promoters: MR. SATYA MURTHY SIVALENKA AND MRS. KAMESWARI SATYA MURTHY SIVALENKA

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE").

THE ISSUE

INITIAL PUBLIC ISSUE OF 34,80,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SAMEERA AGRO AND INFRA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 180/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 170/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6264.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,84,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 180/- PER EQUITY SHARE, AGGREGATING TO RS. 331.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,96,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 180/- PER EQUITY SHARE AGGREGATING TO RS. 5932.80 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.22 % AND 27.67 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 224 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND THE ISSUE PRICE OF ₹180.00 IS 18.0 TIMES OF THE FACE VALUE

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE No. 232 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT Rs. 180/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Mr. Satya Murthy Sivalenka	4.87
2.	Mrs. Kameswari Satya Murthy Sivalenka	5.00

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (₹180/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	0.00	0.00
Weighted average cost of acquisition for secondary sale / acquisition of shares.	N.A.	N.A.

There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus. For details, please refer to chapter titled "Basis of Issue Price" beginning on page 74 of the Prospectus.
Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 21 of the Prospectus.
The Lead Manager associated with the Offer have handled 21 SME public issues and 1 Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 6 SME public issues closed below the issue price on the listing date.

ISSUE OPENS ON: DECEMBER 21, 2023; THURSDAY
CLOSES ON: DECEMBER 27, 2023; WEDNESDAY

ASBA* — Simple, Safe, Smart way of Application- Make use of it!!! — *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. — Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE — UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 232 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in . For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in .Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in /sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes& intmId=34) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: First Overseas Capital Limited, Mr. Satish Sheth / Ms. Mala Soneji, Tel: +91 – 22 – 4050999, E-mail: mb@focl.in . For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: lpc.upi@npci.org.in ; HDFC Bank Limited at Tel: +91 22 30752927 and Email: Siddharth.Jadhav@hdfcbank.com; and the Registrar to the Issue at Tel: +91 40 6716 2222 and E-einward.ris@kfintech.com . All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 232 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 09, 2023 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire ***"Disclaimer Clause of SEBI"*** on page 213 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the ***"Disclaimer Clause of the NSE"*** on page 216 of the Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 74 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 21 and 152 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("**KPIs**") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the "Basis for Issue Price" section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per **MoA of our Company:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 124 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 21 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorised, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of Rs. 13,00,00,000 divided into 1,30,00,000 Equity Shares of Rs.10/- each. The Issued, subscribed and paid-up equity share capital of Rs. 8,42,98,000 Lakhs divided into 84,29,800 Equity Shares of Rs.10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 54 of the Prospectus.

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Original signatories			Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Mr. Satya Murthy Sivalenka	10	400	Mr. Satya Murthy Sivalenka	10	78,64,000
Mrs. N C Padmaja	10	300	Mrs. Kameswari Satya Murthy Sivalenka	10	3,53,800
Mr. N C V Ranga Charry		300			

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FIRST OVERSEAS CAPITAL LIMITED **Registered Office:** 1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai – 400 001, Maharashtra, India. **Tel No.:** +91 22 4050 9999 **Email:** mb@focl.in **Investor Grievance Email:** investorcomplaints@focl.in **Website:** www.focl.in **SEBI Registration No:** INM000003671 **Contact Person:** Mr. Satish Sheth / Ms. Mala Soneji	**KFIN TECHNOLOGIES LIMITED** **Registered Office:** Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032 Telangana, India **Tel. No.:** +91 40 6716 2222 **Email:** sameerainfra.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Website:** www.kfintech.com **SEBI Registration No.:** INR000000221 **Contact Person:** Mr. M Murali Krishna	**Ms. Pratibha Shivprasad Kumrawat,** Company Secretary and Compliance Officer. **Registered Office:** S 1, Plot No. 54 & 55, A. G. Arcade, Balaji Cooperative Housing Society, CK, Secunderabad - 500009, Telangana, India **Tel:** +91 40 40123364 **Email id:** info@sameeraagroandinfra.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com , the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.sameeraagroandinfra.com and the website of SEBI at www.sebi.gov.in

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Sameera Agro And Infra Limited, Tel. No +91 40 40123364; Office of Lead Manager **First Overseas Capital Limited:** Email: mb@focl.in , Tel No.: +91-22-40509999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated December 15, 2023

For SAMEERA AGRO AND INFRA LIMITED
On behalf of the Board of Directors
Sd/-
Satya Murthy Sivalenka
Managing Director
DIN:00412609

Date: 15-12-2023
Place: Secunderabad

Sameera Agro And Infra Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Hyderabad, Telangana.The Prospectus is available on the website of the Lead Manager at www.focl.in the website of the National Stock Exchange of India Limited i.e. www.nseindia.com and website of the Issuer Company at www.sameeraagroandinfra.com

Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Sunjeet Comm.

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