Our Company was incorporated as "Core Software Systems Private Limited" at New Delhi, as a private limited company under the Companies Act, 1956 on March 29, 1996, and a fresh certificate of incorporation was issued by the Registrar of Companies, NCT of Delhi and Haryana on November 15, 1996. The entire paid up share capital of our Company was converted into equity shares on March 29, 1996. On March 29, 1996, the entire paid up share capital of our Company was converted into 1,000,000 equity shares of face value of ₹1 each, as a result of the conversion of all held by the Promoter Selling Shareholder and Investor Selling Shareholder, and such equity shares offered by the Selling Shareholders, aggregating to 23,137.50 million by Tata Motors Limited (the "Promoter Selling Shareholder"), 9,716,853 equity shares aggregating to 4,858.43 million by Alpha TC Holdings Pte. Ltd., 4,858,425 equity shares aggregating to 23,137.50 million by Tata Capital Growth Fund I (together with Alpha TC Holdings Pte. Ltd., the "Investor Selling Shareholders") and 9,716,853 equity shares aggregating to 4,858.43 million by Alpha TC Holdings Pte. Ltd., in terms of the red herring prospectus dated November 13, 2023 ("RHP") and the prospectus dated November 24, 2023 (the "Prospectus"). The information in this document has been made applicable in two phases i.e., (i) relating to the public issues opening on or after September 1, 2023; and (ii) relating to the public issues opening on or after December 1, 2023. As per the red herring prospectus dated November 13, 2023 ("RHP") and the prospectus dated November 24, 2023 (the "Prospectus"). The information in this document has been made applicable in two phases i.e., (i) relating to the public issues opening on or after September 1, 2023; and (ii) relating to the public issues opening on or after December 1, 2023.

Three months prior to the date of filing of the Prospectus, the information in this document has been made applicable in two phases i.e., (i) relating to the public issues opening on or after September 1, 2023; and (ii) relating to the public issues opening on or after December 1, 2023.

The average cost of acquisition of equity shares held by the Selling Shareholders ranges from ₹470 to ₹2,429.21 per equity share and Offer Price at higher end of the Price Band is ₹500 per equity share.

The table below details the number of shares sold for various categories of shareholders and their respective shareholdings.
For details, see “Offer Procedure”.

C. Allotment to Non-institutional Bidders (more than ₹10 lakh) (after Rejections) (including ASBA Applications)

The allotment to the Non-institutional Bidders (more than ₹10 lakh), who had applied for the offer price of ₹588 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 31.07%. The total number of Equity Shares allotted to Non-Institutional Bidders (more than ₹10 lakh) is 1,05,47,382.

D. Allotment to Anchor Investors

The Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process.

E. Allotment to QIBs

The allotment to QIBs was finalized in consultation with BSE. This category has been subscribed to the extent of 102.90%.

The total number of Equity Shares allotted to QIBs is 30,15,35,020.

F. Allotment to FIs/Banks, MF's, IC's, NBFC's, AIF, FPC, OTHERS

The total number of Equity Shares allotted to FIs/Banks, MF's, IC's, NBFC's, AIF, FPC, OTHERS is 18,46,680.

G. Allotment to QIB Portion

The QIB Portion (₹500 per Equity Share) has been sold to QIBs, who have bid the Offer price of ₹500 per Equity Share, on a proportionate basis.

The total number of Equity Shares allotted to QIBs is 1,79,790.

H. Allotment to Non-QIBs

The total number of Equity Shares allotted to Non-QIBs is 1,90,560.

The number of Equity Shares applicable to each Bidder is equal to the number of Equity Shares allotted to each Bidder. The number of Equity Shares allotted to each Bidder is rounded off to the nearest whole number.

Equity Shares at ₹500 per Equity Share have been spilled over to QIB Portion, Non-Institutional Portion and Non-QIB Portion in the ratio of 1:1:1.

The employee reservation was for ₹7,91,05,35,500, provided by the Company to the employees of the Company and the employees of the members of the Designated Stock Exchange, being Link Intime India Private Limited, Mumbai - 400 083, Maharashtra, India. In case of non-institutional Bidders, the investment is subject to the approval of the Board of Directors of the Company on November 28, 2023.

The allotment of Equity Shares to anchor investors who have bid the Offer price of ₹500 per Equity Share has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 102.90%.

The total number of Equity Shares allotted to Anchor Investors is 30,15,35,020.

The offer price of ₹500 per Equity Share has been sold to anchor investors who have bid the Offer price of ₹500 per Equity Share on a proportionate basis.

The total number of Equity Shares allotted to Anchor Investors is 20,28,342.

The total number of Equity Shares allotted to Non-Institutional Bidders (more than ₹10 lakh) is 1,05,47,382.

The total number of Equity Shares allotted to Non-Institutional Bidders is 30,15,35,020.

The total number of Equity Shares allotted to QIBs is 1,79,790.

The total number of Equity Shares allotted to FIs/Banks, MF's, IC's, NBFC's, AIF, FPC, OTHERS is 18,46,680.

The total number of Equity Shares allotted to Non-QIBs is 1,90,560.

The total number of Equity Shares allotted to QIB Portion is 30,15,35,020.

The total number of Equity Shares allotted to Non-QIB Portion is 1,90,560.

The total number of Equity Shares allotted to Anchor Investors is 20,28,342.

The total number of Equity Shares allotted to QIBs is 1,79,790.

The total number of Equity Shares allotted to FIs/Banks, MF's, IC's, NBFC's, AIF, FPC, OTHERS is 18,46,680.

The total number of Equity Shares allotted to Non-QIBs is 1,90,560.

The total number of Equity Shares allotted to QIB Portion is 30,15,35,020.

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