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RAJGOR CASTOR DERIVATIVES LIMITED

Corporate Identity Numbers: U74995GJ2018PLC102810

Our Company was originally incorporated as "Hindprakash Castor Derivatives Private Limited" as a private limited companies Act, 2013 vide Certificate of Incorporation dated June 13, 2018, issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our company was changed from "Hindprakash Castor Derivatives Private Limited" to "Ardent Castor Derivatives Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 17, 2022, vide Certificate of Incorporation dated January 20, 2022, issued by the Registrar of Companies, Ahmedabad. Later on, the name of our company was changed from "Ardent Castor Derivatives Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on February 2, 2022, vide Certificate of Incorporation dated February 15, 2022 issued by the Registrar of Company was converted from a private limited company to public limited company, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on June 21, 2022 and consequently, the name of our Company was changed to "Rajgor Castor Derivatives Limited" and a fresh certificate of incorporation dated July 5, 2022 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U74995GJ2018PLC102810. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 126 of this Prospectus.

Registered Office: 807, Titanium One, Nr. Pakwan Cross Road, Nr. Shabri Water Works, S.G. Highway, Bodakdey, Ahmedabad-380054, Gujarat, India.

Website: www.rajgorcastor.com; • E-Mail: cs@rajgorcastor.com; • Telephone No: +91 9898926368

Company Secretary and Compliance Officer: Mr. Parin Shah

PROMOTERS OF OUR COMPANY:

MR. BRIJESHKUMAR VASANTLAL RAJGOR, MR. VASANTKUMAR SHANKARLAL RAJGOR AND MR. MAHESHKUMAR SHANKARLAL RAJGOR

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 9561000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RAJGOR CASTOR DERIVATIVES LIMITED ("RCDL" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 50/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 40/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ 4780.50 LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE 8895000 EQUITY SHARES AGGREGATING TO ₹ 4447.50/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 666000 EQUITY SHARES BY PROMOTER AND PROMOTER GROUP SELLING SHAREHOLDER- MR. BRIJESHKUMAR VASANTLAL RAJGOR, MR. VASANTKUMAR SHANKARLAL RAJGOR, MRS. INDUBEN VASANTKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MRS. INDUBEN VASANTKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MRS. INDUBEN VASANTKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MRS. INDUBEN VASANTKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MRS. INDUBEN VASANTKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MRS. INDUBEN VASANTKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR PARES MR. PARESHKUMAR VASUDEV RAJGOR AND MRS. ZENISHABEN ANILKUMAR RAJGOR AGGREGATING TO ₹ 333.00/- LAKHS ("OFFER FOR SALE"), OF WHICH 501000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 50/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 40/- PER EQUITY SHARE AGGREGATING TO ₹ 250.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF 9060000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 50/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 40/- PER EQUITY SHARE AGGREGATING TO ₹ 4530.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER WILL CONSTITUTE 39.98 % AND 37.88 %. RESPECTIVELY. OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

ISSUE PRICE: ₹ 50.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. **ANCHOR INVESTOR ISSUE PRICE: ₹50.00 PER EQUITY SHARE** THE ISSUE PRICE IS 5.00 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

The Merchant Banker associated with the Issue has handled 18 public issues out of which 1 issue closed below issue price on 🕴 • Average cost of acquisition of Equity Shares held by the Promoters is mentioned below listing date.

BRLM associated with the issuer has handled 18 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	21	1
1	Ď.	· · · · · · · · · · · · · · · · · · ·

Sr. No	. Name of Promoter	No. of Shares held	Average Cost of Acquisition per equity share (in ₹)*
1.	Brijeshkumar Vasantlal Rajgor	4656869	11.38
2.	Vasantkumar S Rajgor	4398667	12.92
3.	Maheshkumar S Rajgor	1047424	17.67

*The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

- Issue Price at the upper end of the Price Band is ₹50.00/- per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 0.28%.

BID / ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, OCTOBER 16, 2023

BID/ISSUE OPENED ON: TUESDAY, OCTOBER 17, 2023

BID/ ISSUE CLOSEED ON: FRIDAY, OCTOBER 20, 2023

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" on page

The bidding for Anchor investors opened and closed on Monday, October 16, 2023. The company received 7 Anchor Investors application for 3444000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 50.00 per Equity Share. A total of 2712000 Equity Shares were allotted under the Anchor Investor portion aggregating to The offer (including Anchor Investor Portion) received applications for 67,35,69,000 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate). The

offer (including Anchor Investor Portion) received applications for 66,61,71,000 Equity Shares (after technical rejections and after invalid bids Multiple/Duplicate) resulting in 69.68 times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the offer are for 66,61,71,000 Equity Shares from various categories and are as under

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	NESERVED	NO OF THES SUBSCRIPTIONS	AIVIOUNT
ANCHOR	7	34,44,000.00	27,12,000.00	1.27	17,22,00,000.00
MARKET MAKER	1	5,01,000.00	5,01,000.00	1.00	2,50,50,000.00
QIB	20	5,81,40,000.00	18,12,000.00	32.09	2,90,70,00,000.00
HNI	7,410	35,59,59,000.00	13,62,000.00	261.35	17,79,79,50,000.00
RETAIL	82,709	24,81,27,000.00	31,74,000.00	78.17	12,40,63,50,000.00
TOTAL	90,147.00	66,61,71,000.00	95,61,000.00	69.68	33,30,85,50,000.00
M		M 98		z	

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under: S No Bid Price

oto.	5.0.11.00	onar oo	70 10 10141	oumandiro rotai	Gamaiativo /G to iotai			
1.	47	11,37,000	0.15	11,37,000	0.15			
2.	48	5,46,000	0.07	16,83,000	0.23			
3.	49	5,43,000	0.07	22,26,000	0.30			
4.	50	58,33,95,000	79.09	58,56,21,000	79.39			
5.	9999	15,20,10,000	20.61	73,76,31,000	100.00			
	Total	73,76,31,000	100.00					
The Basis of	The Basis of Allocation was finalized in consultation with the Designated Stock Exchange – NSE on October 23, 2023.							

Final Demand

Allocation to Retail Individual Investors (After Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 50/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 78.17 times i.e. for 24,81,27,000 Equity Shares. Total number of shares allotted in this category is 31,74,000 Equity Shares to 82,709 successful applicants. The category wise details of the Basis of Allotment as

No of % to Total No of % to Proportionate Allocation now Patin of Corial Number of % to Total No % to Surplus

Total No. of

Proportionate

Total

3,000

3,000

3,000

(Continued on next Page ...,

1:1

1:2

1:1

Applied for (Category wise)	Applications received	total	Equity Shares applied in this Category	total	Shares available	App Before	licant After rounding off	all	ottees to licants	Number of Qualifying applicants			of shares allocated/ alloted	total	Deficite
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
3000	82709	100	248127000	100	3174000	38.38	3000	5	391	63, 128, 139, 223, 301	1058	100	3174000	100	0

-,	This basis of the
	than Retail Individual Investors, who have bid at Issue Price of ₹ 50/- per equity shares or above, was finalized
	in consultation with NSE. The category was subscribed by 261.35 times i.e. for 35,59,59,000 Equity Shares
	the total number of shares allotted in this category is 13,62,000 Equity Shares to 7,410 successful applicants.
	The category wise details of the Basis of Allotment are as under:

2) Allocation to Non-Institutional Investors (After Rejections & Withdrawal): The Basis of Allotment to Other

No. of Shares Applied for (Category wise)	No. of Applica- tions received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate shares available	Ratio	Total Number of shares allotted
6,000	4110	55,47	2,46,60,000	6.93	3,000	31:4110	93,000
9,000	599	8.08	53,91,000	1.51	3,000	7:599	21,000
12,000	276	3.72	33,12,000	0.93	3,000	4:276	12,000
15,000	229	3.09	34,35,000	0.96	3,000	4:229	12,000
18,000	151	2.04	27,18,000	0.76	3,000	3:151	9,000
21,000	555	7.49	1,16,55,000	3.27	3,000	15:555	45,000
24,000	147	1.98	35,28,000	0.99	3,000	4:147	12,000
27,000	114	1.54	30,78,000	0.86	3,000	4:114	12,000
30,000	170	2.29	51,00,000	1.43	3,000	7:170	21,000
33,000	87	1.17	28,71,000	0.81	3,000	4:87	12,000
36,000	54	0.73	19,44,000	0.55	3,000	2:54	6,000
39,000	43	0.58	16,77,000	0.47	3,000	2:43	6,000
42,000	40	0.54	16,80,000	0.47	3,000	2:40	6,000
45,000	31	0.42	13,95,000	0.39	3,000	2:31	6,000
48,000	16	0.22	7,68,000	0.22	3,000	1:16	3,000
51,000	22	0.30	11,22,000	0.32	3,000	1:22	3,000
54,000	31	0.42	16,74,000	0.47	3,000	2:31	6,000
57,000	6	0.08	3,42,000	0.10	3,000	0:6	0
60,000	54	0.73	32,40,000	0.91	3,000	4:54	12,000
63,000	24	0.32	15,12,000	0.42	3,000	2:24	6,000
66,000	11	0.15	7,26,000	0.20	3,000	1:11	3,000
69,000	16	0.22	11,04,000	0.31	3,000	1:16	3,000
72,000	13	0.18	9,36,000	0.26	3,000	1:13	3,000
75,000	18	0.24	13,50,000	0.38	3,000	2:18	6,000
78,000	8	0.11	6,24,000	0.18	3,000	1:8	3,000
81,000	14	0.19	11,34,000	0.32	3,000	1:14	3,000
84,000	8	0.11	6,72,000	0.19	3,000	1:8	3,000
87,000	8	0.11	6,96,000	0.20	3,000	1:8	3,000
90,000	36	0.49	32,40,000	0.91	3,000	4:36	12,000
93,000	3	0.04	2,79,000	0.08	3,000	0:3	0
96,000	5	0.07	4,80,000	0.13	3,000	1:5	3,000
99,000	17	0.23	16,83,000	0.47	3,000	2:17	6,000
1,02,000	13	0.18	13,26,000	0.37	3,000	2:13	6,000
1,05,000	11	0.15	11,55,000	0.32	3,000	1:11	3,000
1,08,000	5	0.07	5,40,000	0.15	3,000	1:5	3,000
4 44 000	525	020200				7400	

No. of Shares Applied for (Category wise)	No. of Applica- tions received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted
1,20,000	12	0.16	14,40,000	0.40	3,000	2:12	6,000
1,23,000	5	0.07	6,15,000	0.17	3,000	1:5	3,000
1,26,000	4	0.05	5,04,000	0.14	3,000	1:4	3,000
1,29,000	5	0.07	6,45,000	0.18	3,000	1:5	3,000
1,32,000	8	0.11	10,56,000	0.30	3,000	1:8	3,000
1,35,000	12	0.16	16,20,000	0.46	3,000	2:12	6,000
1,38,000	1	0.01	1,38,000	0.04	3,000	0:1	0
1,41,000	6	0.08	8,46,000	0.24	3,000	1:6	3,000
1,44,000	1	0.01	1,44,000	0.04	3,000	0:1	0
1,50,000	13	0.18	19,50,000	0.55	3,000	2:13	6,000
1,53,000	7	0.09	10,71,000	0.30	3,000	1:7	3,000
1,56,000	1	0.01	1,56,000	0.04	3,000	0:1	0
1,59,000	7	0.09	11,13,000	0.31	3,000	1:7	3,000
1,62,000	4	0.05	6,48,000	0.18	3,000	1:4	3,000
1,65,000	3	0.04	4,95,000	0.14	3,000	1:3	3,000
1,68,000	3	0.04	5,04,000	0.14	3,000	1:3	3,000
1,71,000	7	0.09	11,97,000	0.34	3,000	2:7	6,000
1,74,000	7	0.09	12,18,000	0.34	3,000	2:7	6,000
1,80,000	13	0.18	23,40,000	0.66	3,000	3:13	9,000
1,83,000	5	0.07	9,15,000	0.26	3,000	1:5	3,000
1,92,000	2	0.03	3,84,000	0.11	3,000	0:2	0
1,95,000	5	0.07	9,75,000	0.27	3,000	1:5	3,000
1,98,000	17	0.23	33,66,000	0.95	3,000	4:17	12,000
2,01,000	17	0.23	34,17,000	0.96	3,000	4:17	12,000
2,04,000	2	0.03	4,08,000	0.11	3,000	1:2	3,000
2,07,000	5	0.07	10,35,000	0.29	3,000	1:5	3,000
2,10,000	12	0.16	25,20,000	0.71	3,000	3:12	9,000
2,13,000	2	0.03	4,26,000	0.12	3,000	1:2	3,000
2,16,000	1	0.01	2,16,000	0.06	3,000	0:1	0
2,22,000	4	0.05	8,88,000	0.25	3,000	1:4	3,000
2,25,000	5	0.07	11,25,000	0.32	3,000	1:5	3,000
2,28,000	2	0.03	4,56,000	0.13	3,000	1:2	3,000
2,31,000	1	0.01	2,31,000	0.06	3,000	0:1	0
2,34,000	1	0.01	2,34,000	0.07	3,000	0:1	0
2,37,000	1	0.01	2,37,000	0.07	3,000	0:1	0
2,40,000	2	0.03	4,80,000	0.13	3,000	1:2	3,000
2,43,000	2	0.03	4,86,000	0.14	3,000	1:2	3,000
2,49,000	1	0.01	2,49,000	0.07	3,000	0:1	0,000
2,52,000	1	0.01	2,52,000	0.07	3,000	0:1	0
2,55,000	1	0.01	2,55,000	0.07	3,000	0:1	0
2,58,000	2	0.03	5,16,000	0.14	3,000	1:2	3,000
0.04.000	87	0.00	3,15,000	W.1.1	2,000	2.7	0,000

Shares Applied for (Category wise)	Applica- tions received	to total	Equity Shares applied in this Category	to total	Shares Available		Number of shares allotted
2,70,000	3	0.04	8,10,000	0.23	3,000	1:3	3,000
2,73,000	1	0.01	2,73,000	0.08	3,000	0:1	0
2,76,000	1	0.01	2,76,000	0.08	3,000	0:1	0
2,79,000	2	0.03	5,58,000	0.16	3,000	1:2	3,000
2,82,000	3	0.04	8,46,000	0.24	3,000	1:3	3,000
2,88,000	1	0.01	2,88,000	0.08	3,000	0:1	0
2,91,000	2	0.03	5,82,000	0.16	3,000	1:2	3,000
3,00,000	15	0.20	45,00,000	1.26	3,000	6:15	18,000
3,03,000		0.01	3,03,000	0.09	3,000	0:1	0
3,06,000	2	0.03	6,12,000	0.17	3,000	1:2	3,000
3,09,000	1	0.01	3,09,000	0.09	3,000	0:1	0
3,18,000	2	0.03	6,36,000	0.18	3,000	1:2	3,000
3,21,000	1	0.01	3,21,000	0.09	3,000	0:1	0
3,24,000	3	0.04	9,72,000	0.27	3,000	1:3	3,000
3,27,000	3	0.04	9,81,000	0.28	3,000	1:3	3,000
3,33,000	3	0.04	9,99,000	0.28	3,000	1:3	3,000
3,39,000	1	0.01	3,39,000	0.10	3,000	0:1	0
3,45,000	2	0.03	6,90,000	0.19	3,000	1:2	3,000
3,48,000	2	0.03	6,96,000	0.20	3,000	1:2	3,000
3,54,000	2	0.03	7,08,000	0.20	3,000	1:2	3,000
3,57,000	1	0.01	3,57,000	0.10	3,000	0:1	0
3,60,000	7	0.09	25,20,000	0.71	3,000	3:7	9,000
3,63,000	1	0.01	3,63,000	0.10	3,000	0:1	0
3,72,000	4	0.05	14,88,000	0.42	3,000	2:4	6,000
3,75,000	1	0.01	3,75,000	0.11	3,000	0:1	0
3,90,000	4	0.05	15,60,000	0.44	3,000	2:4	6,000
3,93,000	1	0.01	3,93,000	0.11	3,000	1:1	3,000
3,96,000	1	0.01	3,96,000	0.11	3,000	1:1	3,000
3,99,000	1	0.01	3,99,000	0.11	3,000	1:1	3,000
4,02,000	1	0.01	4,02,000	0.11	3,000	1:1	3,000
4,14,000	2	0.03	8,28,000	0.23	3,000	1:2	3,000
4,17,000	4	0.05	16,68,000	0.47	3,000	2:4	6,000
4,20,000	1	0.01	4,20,000	0.12	3,000	1:1	3,000
4,23,000	1	0.01	4,23,000	0.12	3,000	1:1	3,000
4,26,000		0.01	4,26,000	0.12	3,000	1:1	3,000
4,29,000	1	0.01	4,29,000	0.12	3,000	1:1	3,000
4,38,000	2	0.03	8,76,000	0.25	3,000	1:2	3,000
4,41,000	1	0.01	4,41,000	0.12	3,000	1:1	3,000
4,47,000	3	0.04	13,41,000	0.38	3,000	2:3	6,000
1.00.000	100	27.27	1 55 555		0.000	975	0.000

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1,11,000

1,14,000

1,17,000

11

0.01

0.12

0.15

1,11,000 0.03

10,26,000 0.29

12,87,000 0.36

1:9

2:11

3,000

3,000

2,64,000

2,67,000

3,000

6,000

3,000

3,000

0:1

2,64,000 0.07

2,67,000 0.08

0.01

0.25

3,000

3,000

3,000

4,50,000

9,06,000

4,56,000

0.03

4,50,000

4,53,000

4,56,000

0

FINANCIAL EXPRESS

HAZARIBAGH RANCHI EXPRESSWAY LIMITED Registered Office: The IL&FS Financial Centre, Plot C - 22, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. http://www.itnlindia.com/HREL-SPV.aspx

CIN:- U45203MH2009PLC191070

Extract of Financial Results for the quarter and half year ended September 30, 2023

(Rs. in Lakhs)

Particulars			Quarter ended		Half yea	Year ended	
	6	September 30, 2023 (Unaudited)	June 30, 2023 (Unaudited)	September 30, 2022 (Unaudited)	September 30, 2023 (Unaudited)	September 30, 2022 (Unaudited)	March 31, 2023 (Audited)
1	Total Income from Operations	1,734	2,332	2,312	4,065	4,818	22,013
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	103	(13)	(7,604)	90	(6,084)	3,088
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	103	(13)	(7,604)	90	(6,084)	3,088
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	103	(13)	(7,604)	90	(6,084)	3,088
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax)	103	(13)	(7,604)	90	(6,084)	3,088
6	Paid-up equity share capital (face value - ₹ 10 per share)	13,100	13,100	13,100	13,100	13,100	13,100
7	Reserves (excluding revaluation Reserve)	(13,436)	(13,540)	(11,216)	(13,436)	(11,216)	(13,526)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	(336)	(440)	1,884	(336)	1,884	(426)
10	Paid-up Debt Capital	49,168	48,611	79,669	49,168	79,669	51,704
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	(146.20)	(110.57)	42.29	(146.20)	42.29	(121.26)
13	Earnings per share (of ₹ 10/- each) : (* Not annualised)	7				\$:	
	(a) Basic	0.08*	-0.01*	-5.8*	0.07*	-4.64*	2.36*
	(b) Diluted	0.08*	-0.01*	-5.8*	0.07*	-4.64*	2.36*
14	Capital Redemption Reserve		-	-	-	-	-
15	Debenture Redemption Reserve	2,940	2,940	6,010	2,940	6,010	2,940
16	Debt Service Coverage Ratio (DSCR) (number of times)	18.37	0.38		0.50		0.42
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.04	1.06	-	1.05	-	1.66

- The above is an extract of the detailed format of financial results filed with Stock Exchanges for the quarter and half year endec September 30, 2023 under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the results are available on the websites of the National Stock Exchange (NSE) -www.nseindia.com and the Company's www.itnlindia.com/HREL-SPV.aspx
- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange (NSE) and can be accessed on the (www.nseindia.com) and on the Company's website - www.itnlindia.com/HREL-SPV.aspx
- The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016 .
- The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their

meeting held on October 25, 2023 and have been reviewed by the Statutory Auditor of the Company. For and on behalf of the Board

Place: Mumbai Date: October 25, 2023

Jvotsna Matondka **Non Executive Director** DIN: 07602930

Total

Ratio

LOYAL equipments limited (CIN: L29190GJ2007PLC050607)

Regd. Office: Block No.35/1-2-3-4, Village – Zak, Dahegam, Gandhinagar-382330, Gujarat, India **Tel No.**: +91-2718-247236 • **Fax No.**: +91-2718-269033 • **E-mail**: cs@loyalequipments.com • **Website**: www.loyalequipments.com

EXTRACT OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2023

Sr.		For	Quarter end	ed on		ate figures ear ended	Previous Year Ended
No.	Particulars		30.06.2023 Unaudited			30.09.2022 Unaudited	
1	Total Income from Operations	2614.35	419.88	1160.63	3034.23	1706.24	4963.37
2	Net Profit / (Loss) for the period (before Tax and Exceptional items)	433.59	-208.69	198.33	224.90	33.53	624.38
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	433.59	-208.69	198.33	224.90	33.53	624.38
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	375.04	-208.03	184.35	167.01	24.96	596.79
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	375.04	-208.03	184.35	167.01	24.96	597.81
6	Equity Share Capital (face value of Rs. 10 each)	1020.00	1020.00	1020.00	1020.00	1020.00	1020.00
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year)		_	_	1399.07	659.21	1232.06
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) 1. Basic: 2. Diluted:	3.68	(2.04)	1.81	1.64	0.24	5.85

 These results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on October 25, 2023.

2. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly unaudited financial results is available on the website of the Stock Exchange (www.bseindia.com) and also on the Company's website (www.loyalequipments.com). By order of the Board

Proportionate

Ratio

Total

Place: Dahegam, Gujarat Date: October 25, 2023.

Total No. of

For **LOYAL equipments limited** Alkesh Rameshchandra Patel (Managing Director) (DIN: 02672297)

(Amt. in Lakhs)

FORM A
PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India

	(Insolvency Resolution Process for Cor	porate Persons) Regulations, 2016)
м/:	FOR THE ATTENTION OF S. PRECISION REALTY DEVELOP	
	RELEVANT PAI	RTICULARS
1.	Name of Corporate Debtor	M/s. Precision Realty Developers Private Limited
2.	Date of Incorporation of Corporate Debtor	11/01/2007

Authority under which corporate debtor Registrar of Companies, Mumbai is incorporated / registered Corporate Identity No. of Corporate Debtor U70200MH2007PTC166932 Address of the registered office and Current Registered office: Shop No. 45, Ground Floor, F wing, Krisha Arcade, building principal office (if any) of corporate debtor No. 11, Yashwant Shrusti, Khaira Boisar, Thane, Palghar, Maharashtra, India, 401501.

Previous Registered office: Knowledge House, Shyam Nagar, Off. Jogeshwari -Vikhroli link Road, Jogeshwari - East Mumbai -400060. Insolvency commencement date in 20.10.2023 respect of corporate debtor (Order received on 25.10.2023) Estimated date of closure of Insolvency 22.04.2024 Resolution Process

Pradeep Kumar Kabra

Pradeep Kumar Kabra

C/905, Ofira Building V.I.P Road,

IBBI/IPA-001/IP-P01104/2017-18/11790

Bharthana, Vesu, Surat, Gujarat, 395007 Email: - ippradeepkabra@gmail.com Address and e-mail to be used for Pradeep Kumar Kabra 301, 3st Floor, Reegus Business Center, Above correspondence with the Interim Mercedes Showroom, New City Light Road, Resolution Professional Bharthana, Vesu Surat Gujarat 395007. Email: ip.prdpl@gmail.com Wednesday, 08.11.2023 11. Last date for submission of Claims

12. Classes of creditors, if any, under clause (b) Not Applicable

13. Names of Insolvency Professionals identified Not Applicable

Limited on 20th October 2023 (Order received on 25.10.2023)

Place: Surat

Total No. of

Equity Shares

applied in

this Category

to

total

No. of

Applica-

tions

received

to

total

Shares

Applied for

(Category

of sub-section (6A) of section 21, ascertained by the interim resolution professional

Name and registration number of the insolvency professional acting as

Address and e-mail of the interim resolution

professional, as registered with the Board

interim resolution professional

to act as Authorised Representative of creditors in a class (Three names for each class) 14. (a) Relevant Forms and a) Web link: (b) Details of authorized representatives https://ibbi.gov.in/home/downloads are available at: b) Not applicable

The creditors of M/s. Precision Realty Developers Private Limited, are hereby called upon to submit their claims with proof on or before Wednesday, 08th November, 2023 to the Interim Resolution Professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other

Notice is hereby given that the National Company Law Tribunal has ordered the commencement

of a corporate insolvency resolution process of M/s. Precision Realty Developers Private

creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties. CA. IP Pradeep Kumar Kabra Date: 26.10.2023

IRP for M/s. Precision Realty Developers Private Limited IBBI Registration No.: IBBI/IPA-001/IP-P01104 /2017-18/11790

Proportionate

Shares

Available

Ratio

Total

Number

of shares

allotted

(... Continued from previous page) No. of % Total No. of % Proportionate

Shares Applied for (Category wise)	Applica- tions received	to total	Equity Shares applied in this Category	to total	Shares Available	Hado	Number of shares allotted	Shares Applied for (Category wise)	Applica- tions received	to total	Equity Shares applied in this Category	to total	Shares Available	nauv	Number of shares allotted
4,62,000	1	0.01	4,62,000	0.13	3,000	1:1	3,000	6,99,000	1	0.01	6,99,000	0.20	3,000	1:1	3,000
4,65,000	2	0.03	9,30,000	0.26	3,000	1:2	3,000	7,02,000	2	0.03	14,04,000	0.39	3,000	1:1	6,000
4,68,000	2	0.03	9,36,000	0.26	3,000	1:2	3,000	7,20,000	5	0.07	36,00,000	1.01	3,000	1:1	15,000
4,71,000	2	0.03	9,42,000	0.26	3,000	1:2	3,000	7,38,000	1	0.01	7,38,000	0.21	3,000	1:1	3,000
4,74,000	1	0.01	4,74,000	0.13	3,000	1:1	3,000	7,56,000	1	0.01	7,56,000	0.21	3,000	1:1	3,000
4,92,000	3	0.04	14,76,000	0.41	3,000	2:3	6,000	7,59,000	1	0.01	7,59,000	0.21	3,000	1:1	3,000
4,95,000	1	0.01	4,95,000	0.14	3,000	1;1	3,000	7,80,000	1	0.01	7,80,000	0.22	3,000	1:1	3,000
4,98,000	1	0.01	4,98,000	0.14	3,000	1:1	3,000	7,89,000	1	0.01	7,89,000	0.22	3,000	1:1	3,000
5,04,000	1	0.01	5,04,000	0.14	3,000	1:1	3,000	8,01,000	1	0.01	8,01,000	0.23	3,000	1:1	3,000
5,07,000	1	0.01	5,07,000	0.14	3,000	1:1	3,000	8,10,000	2	0.03	16,20,000	0.46	3,000	1:1	6,000
5,10,000	3	0.04	15,30,000	0.43	3,000	2:3	6,000	8,22,000	1	0.01	8,22,000	0.23	3,000	1:1	3,000
5,16,000	1	0.01	5,16,000	0.14	3,000	1:1	3,000	8,28,000	1	0.01	8,28,000	0.23	3,000	1:1	3,000
5,19,000	1	0.01	5,19,000	0.15	3,000	1:1	3,000	8,46,000	1	0.01	8,46,000	0.24	3,000	1:1	3,000
5,22,000	2	0.03	10,44,000	0.29	3,000	1:2	3,000	8,55,000	1	0.01	8,55,000	0.24	3,000	1:1	3,000
5,25,000	1	0.01	5,25,000	0.15	3,000	1:1	3,000	8,64,000	1	0.01	8,64,000	0.24	3,000	1:1	3,000
5,28,000	1	0.01	5,28,000	0.15	3,000	1:1	3,000	8,85,000	1	0.01	8,85,000	0.25	3,000	1:1	3,000
5,31,000	2	0.03	10,62,000	0.30	3,000	1:2	3,000	8,91,000	2	0.03	17,82,000	0.50	3,000	1:1	6,000
5,34,000	1	0.01	5,34,000	0.15	3,000	1:1	3,000	9,21,000	1	0.01	9,21,000	0.26	3,000	1:1	3,000
5,40,000	1	0.01	5,40,000	0.15	3,000	1:1	3,000	9,60,000	1	0.01	9,60,000	0.27	3,000	1:1	3,000
5,46,000	1	0.01	5,46,000	0.15	3,000	1:1	3,000	9,63,000	1	0.01	9,63,000	0.27	3,000	1:1	3,000
5,52,000	2	0.03	11,04,000	0.31	3,000	1:2	3,000	9,66,000	1	0.01	9,66,000	0.27	3,000	1:1	3,000
5,58,000	3	0.04	16,74,000	0.47	3,000	2:3	6,000	9,69,000	1	0.01	9,69,000	0.27	3,000	1:1	3,000
5,70,000	1	0.01	5,70,000	0.16	3,000	1:1	3,000	9,75,000	1	0.01	9,75,000	0.27	3,000	1:1	3,000
5,79,000	1	0.01	5,79,000	0.16	3,000	1:1	3,000	9,87,000	2	0.03	19,74,000	0.55	3,000	1:1	6,000
6,00,000	3	0.04	18,00,000	0.51	3,000	2:3	6,000	10,50,000	2	0.03	21,00,000	0.59	3,000	1:1	6,000
6,09,000	2	0.03	12,18,000	0.34	3,000	1:1	6,000	10,50,000	3000 additional	share is allo	cated for Serial no 184 in	n the ratio of 1:2	3,000	1:2	3,000
6,12,000	1	0.01	6,12,000	0.17	3,000	1:1	3,000	11,43,000	1	0.01	11,43,000	0.32	3,000	1:1	3,000
6,15,000	2	0.03	12,30,000	0.35	3,000	1:1	6,000	11,49,000	1	0.01	11,49,000	0.32	3,000	1:1	3,000
6,18,000	1	0.01	6,18,000	0.17	3,000	1:1	3,000	11,79,000	1	0.01	11,79,000	0.33	3,000	1:1	3,000
6,21,000	2	0.03	12,42,000	0.35	3,000	1:1	6,000	11,88,000	1	0.01	11,88,000	0.33	3,000	1:1	3,000
6,39,000	2	0.03	12,78,000	0.36	3,000	1:1	6,000	11,97,000	3	0.04	35,91,000	1.01	3,000	1:1	9,000
6,42,000	1	0.01	6,42,000	0.18	3,000	1:1	3,000	11,97,000	3000 additional	share is allo	cated for Serial no 189 in	n the ratio of 2:3	3,000	2:3	6,000
6,45,000	1	0.01	6,45,000	0.18	3,000	1:1	3,000	12,00,000	1	0.01	12,00,000	0.34	3,000	1:1	3,000
6,51,000	1	0.01	6,51,000	0.18	3,000	1:1	3,000	12,18,000	1	0.01	12,18,000	0.34	6,000	1:1	6,000
6,57,000	1	0.01	6,57,000	0.18	3,000	1:1	3,000	12,42,000	1	0.01	12,42,000	0.35	6,000	1:1	6,000
6,84,000	1	0.01	6,84,000	0.19	3,000	1:1	3,000	12,69,000	1	0.01	12,69,000	0.36	6,000	1:1	6,000

wise)							
12,78,000	1	0.01	12,78,000	0.36	6,000	1:1	6,000
13,35,000	1	0.01	13,35,000	0.38	6,000	1:1	6,000
14,19,000	1	0.01	14,19,000	0.40	6,000	1:1	6,000
16,11,000	1	0.01	16,11,000	0.45	6,000	1:1	6,000
16,41,000	- 1	0.01	16,41,000	0.46	6,000	1:1	6,000
16,65,000		0.01	16,65,000	0.47	6,000	1:1	6,000
17,16,000	. 11	0.01	17,16,000	0.48	6,000	1:1	6,000
17,82,000	- 1	0.01	17,82,000	0.50	6,000	1:1	6,000
18,00,000	3	0.04	54,00,000	1.52	6,000	1:1	18,000
18,00,000	3000 addition	nal share is alloc	ated for Serial no 202 in	n the ratio of 1:3	3,000	1:3	3,000
18,03,000	1	0.01	18,03,000	0.51	6,000	1:1	6,000
19,38,000	- 1	0.01	19,38,000	0.54	6,000	1:1	6,000
19,44,000	1	0.01	19,44,000	0.55	6,000	1:1	6,000
19,80,000	- 1	0.01	19,80,000	0.56	6,000	1:1	6,000
19,98,000	4	0.01	19,98,000	0.56	9,000	1:1	9,000
20,10,000	1	0.01	20,10,000	0.56	9,000	1:1	9,000
20,70,000	- 1	0.01	20,70,000	0.58	9,000	1:1	9,000
21,00,000	1	0.01	21,00,000	0.59	9,000	1:1	9,000
22,47,000	1	0.01	22,47,000	0.63	9,000	1:1	9,000
25,62,000	1	0.01	25,62,000	0.72	9,000	1:1	9,000
27,75,000	- 1	0.01	27,75,000	0.78	12,000	1:1	12,000
28,17,000	1	0.01	28,17,000	0.79	12,000	1:1	12,000
28,98,000	1	0.01	28,98,000	0.81	12,000	1:1	12,000
34,98,000	-1	0.01	34,98,000	0.98	12,000	1:1	12,000
35,40,000	1	0.01	35,40,000	0.99	12,000	1:1	12,000
36,30,000	1	0.01	36,30,000	1.02	15,000	1:1	15,000
36,60,000	1	0.01	36,60,000	1.03	15,000	1:1	15,000
41,55,000	1	0.01	41,55,000	1.17	15,000	1:1	15,000
42,72,000	1	0.01	42,72,000	1.20	15,000	1:1	15,000
44,94,000	1	0.01	44,94,000	1.26	18,000	1:1	18,000
45,03,000	3	0.04	1,35,09,000	3.80	15,000	1:1	45,000
CONTRACTOR OF THE PARTY OF THE PARTY.	3000 addition	al share is alloc	ated for Serial no 223 in	n the ratio of 2:3	3,000	2:3	6,000
45,36,000	6	0.08	2,72,16,000	7.65	15,000	1:1	90,000
45,36,000	3000 addition	-	ated for Serial no 224 i	-	3,000	5:6	15,000
TOTAL	7410	100.00	355959000	100.00		7	1362000

Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 50/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 32.09 times i.e. for 5,81,40,000 Equity shares the total number of shares allotted in this category is 18,12,000 Equity Shares to 20 successful applicants. The category wise details of the Basis of Allotment are as under

Category	category is 18,12,000 Equity Shares to 20 successful applicants. The category wise details of the Basis of Allotment are as under:														
	No. of Applications	% to total	Total No. of Equity Shares	% to total	Proportionate Shares	Allocatio Applio	•	allot	io of Itees	Serial Number	Number of successful		of	% to total	Surplus/ Deficit
Applied for (Category wise)	received		applied in this Category		available	Before rounding off	After rounding off	to applicants		of Qualifying applicants	applicants (after rounding)		shares allocated/ alloted		(14)-(7)
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(11)	(12)	(13)	(14)	(15)	(16)
201000	1	5	201000	0.34	6264	6264	6000	1	1		1	5	6000	0.33	-264
327000	1	5	327000	0.56	10191	10191	9000	11	1	25	1	5	9000	0.49	-1191
399000	2	10	798000	1.37	24871	12435.5	12000	1	1		2	10	24000	1.32	-871
498000	1	5	498000	0.85	15521	15521	15000	. 1,	1	9	1	5	15000	0.82	-521
900000	1	5	900000	1.54	28050	28050	27000	. 1.	1	. 50	1	5	27000	1.49	-1050
954000	1	5	954000	1.64	29733	29733	30000	1	1		1	5	30000	1.65	267
1200000	2	10	2400000	4.12	74799	37399.5	36000	1	1		2	10	72000	3.97	-2799
1200000		î.			Ī		3000	1	2	2		5	3000	0.16	3000
1722000	1	5	1722000	2.96	53668	53668	54000	1	1	1	1	5	54000	2.98	332
1998000	1	5	1998000	3.43	62270	62270	63000	1	1	8	1	5	63000	3.47	730
2022000	1	5	2022000	3.47	63018	63018	63000	1	1	9	1	5	63000	3.47	-18
2391000	1	5	2391000	4.11	74518	74518	75000	1	1		1	5	75000	4.13	482
5841000	1	5	5841000	10.04	182041	182041	183000	1	1		1	5	183000	10.09	959
6348000	6	30	38088000	65.51	1187056	197842.67	198000	1	1		6	30	1188000	65.56	944
Total	20	100	58140000	100	1812000						20	100	1812000	100	0

Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 2712000 Equity Shares to 8 Anchor Investors at Anchor Investor Issue Price of ₹ 50/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
Anchor	-	_ 1	-	10,02,000	7,08,000	10,02,000	-	27,12,000

Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 50/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 501000 Equity shares the total number of shares allotted in this category is 501000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	or Applications to		to Total No. of Equity Shares applied in this Category		% to No. of Equity Shares total allocated/ allotted per Applicant		atio	Total Number of shares allotted	Surplus/ Deficite
501000	1	100	501000	100	501000	1	1	501000	-
TOTAL						3 33			0 <u>-</u>

The Board of Directors of the Company at its meeting held on October 25, 2023 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 26, 2023. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount was processed on October 23, 2023. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated October 21, 2023 ("Prospectus") filed with Registrar of Companies, Ahmedabad

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED OCTOBER 7, 2023 NOTICE TO THE INVESTORS ("THE CORRIGENDUM") NOTICE TO INVESTORS This corrigendum is with reference to the Red Herring Prospectus dated October 7, 2023 filed with ROC- Ahmedabad filed in relation to the Offer. In this regard, please note the following.

(1) On page No. 41 of the Red Herring Prospectus, in the chapter titled "The Offer", Allocation to Retail Individual Investors should be read as "Atleast 3174000 Equity Shares of ₹ 10/- each at a price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs."

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Link Intime India Private Limited at www.linkintime.co.in, All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Link Intime India Private Limited

SEBI Registration Number: INR000004058

Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India – 400 083 **Tel. Number:** +91 810 811 4949; | **Fax:** +91 22 4918 6195

Email Id: rajgorcastorderivatives.ipo@linkintime.co.in | **Website:** www.linkintime.co.in

Investors Grievance Id: rajgorcastorderivatives.ipo@linkintime.co.in

transaction not subject to the registration requirements of the Securities Act of 1933.

Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368

For RAJGOR CASTOR DERIVATIVES LIMITED On behalf of the Board of Directors Sd/-

> Brijeshkumar Vasantlal Rajgor **Managing Director** DIN: 08156363

Date: October 25, 2023 Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RAJGOR CASTOR DERIVATIVES LIMITED.

Rajgor Castor Derivatives Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.rajgorcastor.com, Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within

the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a

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