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# RAJGOR CASTOR DERIVATIVES LIMITED

Corporate Identity Numbers: U74995GJ2018PLC102810

Our Company was originally incorporated as "Hindprakash Castor Derivatives Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated June 13, 2018, issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our company was changed from "Hindprakash Castor Derivatives Private Limited" to "Ardent Castor Derivatives Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 17, 2022, vide Certificate of Incorporation dated January 20, 2022, issued by the Registrar of Companies, Ahmedabad. Later on, the name of our company was changed from "Ardent Castor Derivatives Private Limited" to "Rajgor Castor Derivatives Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on February 2, 2022, vide Certificate of Incorporation dated February 15, 2022 issued by the Registrar of Companies, Ahmedabad. Further, our company was converted from a private limited company to public limited company, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on June 21, 2022 and consequently, the name of our Company was changed to "Rajgor Castor Derivatives Limited" and a fresh certificate of incorporation dated July 5, 2022 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U74995GJ2018PLC102810. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 126 of this Prospectus.

**Registered Office:** 807, Titanium One, Nr. Pakwan Cross Road, Nr. Shabri Water Works, S.G. Highway, Bodakdev, Ahmedabad-380054, Gujarat, India.

**Website:** www.rajgorcastor.com; • **E-Mail:** cs@rajgorcastor.com; • **Telephone No:** +91 9898926368

**Company Secretary and Compliance Officer:** Mr. Parin Shah

### PROMOTERS OF OUR COMPANY:

**MR. BRIJESHKUMAR VASANTLAL RAJGOR, MR. VASANTKUMAR SHANKARLAL RAJGOR AND MR. MAHESHKUMAR SHANKARLAL RAJGOR**

**The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE**

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 9561000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RAJGOR CASTOR DERIVATIVES LIMITED ("RCDL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 50/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 40/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ 4780.50 LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE 8895000 EQUITY SHARES AGGREGATING TO ₹ 4447.50/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 666000 EQUITY SHARES BY PROMOTER AND PROMOTER GROUP SELLING SHAREHOLDER - MR. BRIJESHKUMAR VASANTLAL RAJGOR, MR. VASANTKUMAR SHANKARLAL RAJGOR, MR. MAHESHKUMAR SHANKARLAL RAJGOR, MRS. INDUBEN VASANTKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MR. PARESHKUMAR VASUDEV RAJGOR AND MRS. ZENISHABEN ANILKUMAR RAJGOR AGGREGATING TO ₹ 333.00/- LAKHS ("OFFER FOR SALE"), OF WHICH 501000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 50/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 40/- PER EQUITY SHARE AGGREGATING TO ₹ 250.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.e. NET OFFER OF 9060000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 50/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 40/- PER EQUITY SHARE AGGREGATING TO ₹ 4530.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 39.98 % AND 37.88 %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

**ISSUE PRICE: ₹ 50.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.**

**ANCHOR INVESTOR ISSUE PRICE: ₹ 50.00 PER EQUITY SHARE**

**THE ISSUE PRICE IS 5.00 TIMES OF THE FACE VALUE**

### RISKS TO INVESTORS:

The Merchant Banker associated with the Issue has handled 18 public issues out of which 1 issue closed below issue price on listing date.

Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

BRLM associated with the issuer has handled 18 Public issues in last 3 Financial years, below are the details;

Sr. No.	Name of Promoter	No. of Shares held	Average Cost of Acquisition per equity share (in ₹)*
1.	Brijeshkumar Vasantlal Rajgor	4656869	11.38
2.	Vasantkumar S Rajgor	4398667	12.92
3.	Maheshkumar S Rajgor	1047424	17.67

\*The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	21	1

- Issue Price at the upper end of the Price Band is ₹ 50.00/- per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 0.28%.

### BID / ISSUE PROGRAM

**ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, OCTOBER 16, 2023**

**BID/ISSUE OPENED ON: TUESDAY, OCTOBER 17, 2023**

**BID / ISSUE CLOSED ON: FRIDAY, OCTOBER 20, 2023**

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" on page 216 of the Prospectus.

The bidding for Anchor investors opened and closed on Monday, October 16, 2023. The company received 7 Anchor Investors application for 3444000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 50.00 per Equity Share. A total of 2712000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 13,56,00,000/-.

The offer (including Anchor Investor Portion) received applications for 67,35,69,000 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate). The offer (including Anchor Investor Portion) received applications for 66,61,71,000 Equity Shares (after technical rejections and after invalid bids Multiple/Duplicate) resulting in 69.68 times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the offer are for 66,61,71,000 Equity Shares from various categories and are as under:

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
ANCHOR	7	34,44,000.00	27,12,000.00	1.27	17,22,00,000.00
MARKET MAKER	1	5,01,000.00	5,01,000.00	1.00	2,50,50,000.00
QIB	20	5,81,40,000.00	18,12,000.00	32.09	2,90,70,00,000.00
HNI	7,410	35,59,59,000.00	13,62,000.00	261.35	17,79,79,50,000.00
RETAIL	82,709	24,81,27,000.00	31,74,000.00	78.17	12,40,63,50,000.00
<b>TOTAL</b>	<b>90,147.00</b>	<b>66,61,71,000.00</b>	<b>95,61,000.00</b>	<b>69.68</b>	<b>33,30,85,50,000.00</b>

2) Allocation to Non-Institutional Investors (After Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 50/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 261.35 times i.e. for 35,59,59,000 Equity Shares the total number of shares allotted in this category is 13,62,000 Equity Shares to 7,410 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate shares available	Ratio	Total Number of shares allotted
6,000	4110	55.47	2,46,60,000	6.93	3,000	31:4110	93,000
9,000	599	8.08	53,91,000	1.51	3,000	7:599	21,000
12,000	276	3.72	33,12,000	0.93	3,000	4:276	12,000
15,000	229	3.09	34,35,000	0.96	3,000	4:229	12,000
18,000	151	2.04	27,18,000	0.76	3,000	3:151	9,000
21,000	555	7.49	1,16,55,000	3.27	3,000	15:555	45,000
24,000	147	1.98	35,28,000	0.99	3,000	4:147	12,000
27,000	114	1.54	30,78,000	0.86	3,000	4:114	12,000
30,000	170	2.29	51,00,000	1.43	3,000	7:170	21,000
33,000	87	1.17	28,71,000	0.81	3,000	4:87	12,000
36,000	54	0.73	19,44,000	0.55	3,000	2:54	6,000
39,000	43	0.58	16,77,000	0.47	3,000	2:43	6,000
42,000	40	0.54	16,80,000	0.47	3,000	2:40	6,000
45,000	31	0.42	13,95,000	0.39	3,000	2:31	6,000
48,000	16	0.22	7,68,000	0.22	3,000	1:16	3,000
51,000	22	0.30	11,22,000	0.32	3,000	1:22	3,000
54,000	31	0.42	16,74,000	0.47	3,000	2:31	6,000
57,000	6	0.08	3,42,000	0.10	3,000	0:6	0
60,000	54	0.73	32,40,000	0.91	3,000	4:54	12,000
63,000	24	0.32	15,12,000	0.42	3,000	2:24	6,000
66,000	11	0.15	7,26,000	0.20	3,000	1:11	3,000
69,000	16	0.22	11,04,000	0.31	3,000	1:16	3,000
72,000	13	0.18	9,36,000	0.26	3,000	1:13	3,000
75,000	18	0.24	13,50,000	0.38	3,000	2:18	6,000
78,000	8	0.11	6,24,000	0.18	3,000	1:8	3,000
81,000	14	0.19	11,34,000	0.32	3,000	1:14	3,000
84,000	8	0.11	6,72,000	0.19	3,000	1:8	3,000
87,000	8	0.11	6,96,000	0.20	3,000	1:8	3,000
90,000	36	0.49	32,40,000	0.91	3,000	4:36	12,000
93,000	3	0.04	2,79,000	0.08	3,000	0:3	0
96,000	5	0.07	4,80,000	0.13	3,000	1:5	3,000
99,000	17	0.23	16,83,000	0.47	3,000	2:17	6,000
1,02,000	13	0.18	13,26,000	0.37	3,000	2:13	6,000
1,05,000	11	0.15	11,55,000	0.32	3,000	1:11	3,000
1,08,000	5	0.07	5,40,000	0.15	3,000	1:5	3,000
1,11,000	1	0.01	1,11,000	0.03	3,000	0:1	0
1,14,000	9	0.12	10,26,000	0.29	3,000	1:9	3,000
1,17,000	11	0.15	12,87,000	0.36	3,000	2:11	6,000

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted
1,20,000	12	0.16	14,40,000	0.40	3,000	2:12	6,000
1,23,000	5	0.07	6,15,000	0.17	3,000	1:5	3,000
1,26,000	4	0.05	5,04,000	0.14	3,000	1:4	3,000
1,29,000	5	0.07	6,45,000	0.18	3,000	1:5	3,000
1,32,000	8	0.11	10,56,000	0.30	3,000	1:8	3,000
1,35,000	12	0.16	16,20,000	0.46	3,000	2:12	6,000
1,38,000	1	0.01	1,38,000	0.04	3,000	0:1	0
1,41,000	6	0.08	8,46,000	0.24	3,000	1:6	3,000
1,44,000	1	0.01	1,44,000	0.04	3,000	0:1	0
1,50,000	13	0.18	19,50,000	0.55	3,000	2:13	6,000
1,53,000	7	0.09	10,71,000	0.30	3,000	1:7	3,000
1,56,000	1	0.01	1,56,000	0.04	3,000	0:1	0
1,59,000	7	0.09	11,13,000	0.31	3,000	1:7	3,000
1,62,000	4	0.05	6,48,000	0.18	3,000	1:4	3,000
1,65,000	3	0.04	4,95,000	0.14	3,000	1:3	3,000
1,68,000	3	0.04	5,04,000	0.14	3,000	1:3	3,000
1,71,000	7	0.09	11,97,000	0.34	3,000	2:7	6,000
1,74,000	7	0.09	12,18,000	0.34	3,000	2:7	6,000
1,80,000	13	0.18	23,40,000	0.66	3,000	3:13	9,000
1,83,000	5	0.07	9,15,000	0.26	3,000	1:5	3,000
1,92,000	2	0.03	3,84,000	0.11	3,000	0:2	0
1,95,000	5	0.07	9,75,000	0.27	3,000	1:5	3,000
1,98,000	17	0.23	33,66,000	0.95	3,000	4:17	12,000
2,01,000	17	0.23	34,17,000	0.96	3,000	4:17	12,000
2,04,000	2	0.03	4,08,000	0.11	3,000	1:2	3,000
2,07,000	5	0.07	10,35,000	0.29	3,000	1:5	3,000
2,10,000	12	0.16	25,20,000	0.71	3,000	3:12	9,000
2,13,000	2	0.03	4,26,000	0.12	3,000	1:2	3,000
2,16,000	1	0.01	2,16,000	0.06	3,000	0:1	0
2,22,000	4	0.05	8,88,000	0.25	3,000	1:4	3,000
2,25,000	5	0.07	11,25,000	0.32	3,000	1:5	3,000
2,28,000	2	0.03	4,56,000	0.13	3,000	1:2	3,000
2,31,000	1	0.01	2,31,000	0.06	3,000	0:1	0
2,34,000	1	0.01	2,34,000	0.07	3,000	0:1	0
2,37,000	1	0.01	2,37,000	0.07	3,000	0:1	0
2,40,000	2	0.03	4,80,000	0.13	3,000	1:2	3,000
2,43,000	2	0.03	4,86,000	0.14	3,000	1:2	3,000
2,49,000	1	0.01	2,49,000	0.07	3,000	0:1	0
2,52,000	1	0.01	2,52,000	0.07	3,000	0:1	0
2,55,000	1	0.01	2,55,000	0.07	3,000	0:1	0
2,58,000	2	0.03	5,16,000	0.14	3,000	1:2	3,000
2,64,000	1	0.01	2,64,000	0.07	3,000	0:1	0
2,67,000	1	0.01	2,67,000	0.08	3,000	0:1	0

### Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

S.No.	Bid Price	Shares	% to total	Cumulative Total	Cumulative % to Total
1.	47	11,37,000	0.15	11,37,000	0.15
2.	48	5,46,000	0.07	16,83,000	0.23
3.	49	5,43,000	0.07	22,26,000	0.30
4.	50	58,33,95,000	79.09	5	



**HAZARIBAGH RANCHI EXPRESSWAY LIMITED**

Registered Office : The IL&FS Financial Centre, Plot C - 22, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. <http://www.itnindia.com/HREL-SPV.aspx>  
CIN: U45203MH2009PLC191070  
Extract of Financial Results for the quarter and half year ended September 30, 2023

(Rs. in Lakhs)

Particulars	Quarter ended			Half year ended		Year ended
	September 30, 2023 (Unaudited)	June 30, 2023 (Unaudited)	September 30, 2022 (Unaudited)	September 30, 2023 (Unaudited)	September 30, 2022 (Unaudited)	March 31, 2023 (Audited)
1 Total Income from Operations	1,734	2,332	2,312	4,065	4,818	22,013
2 Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary Items)	103	(13)	(7,604)	90	(6,084)	3,088
3 Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	103	(13)	(7,604)	90	(6,084)	3,088
4 Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	103	(13)	(7,604)	90	(6,084)	3,088
5 Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	103	(13)	(7,604)	90	(6,084)	3,088
6 Paid-up equity share capital (face value - ₹ 10 per share)	13,100	13,100	13,100	13,100	13,100	13,100
7 Reserves (excluding revaluation Reserve)	(13,436)	(13,540)	(11,216)	(13,436)	(11,216)	(13,526)
8 Securities Premium Amount	-	-	-	-	-	-
9 Net worth	(336)	(440)	1,884	(336)	1,884	(426)
10 Paid-up Debt Capital	49,168	48,611	79,669	49,168	79,669	51,704
11 Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12 Debt/Equity Ratio (number of times)	(146.20)	(110.57)	42.29	(146.20)	42.29	(121.26)
13 Earnings per share (of ₹ 10/- each) : (* Not annualised)						
(a) Basic	0.08*	-0.01*	-5.8*	0.07*	-4.64*	2.36*
(b) Diluted	0.08*	-0.01*	-5.8*	0.07*	-4.64*	2.36*
14 Capital Redemption Reserve	-	-	-	-	-	-
15 Debenture Redemption Reserve	2,940	2,940	6,010	2,940	6,010	2,940
16 Debt Service Coverage Ratio (DSCR) (number of times)	18.37	0.38	-	0.50	-	0.42
17 Interest Service Coverage Ratio (ISCR) (number of times)	1.04	1.06	-	1.05	-	1.66

**Notes:-**  
1 The above is an extract of the detailed format of financial results filed with Stock Exchanges for the quarter and half year ended September 30, 2023 under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the results are available on the websites of the National Stock Exchange (NSE) - [www.nseindia.com](http://www.nseindia.com) and the Company's - [www.itnindia.com/HREL-SPV.aspx](http://www.itnindia.com/HREL-SPV.aspx)  
2 For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange (NSE) and can be accessed on the ([www.nseindia.com](http://www.nseindia.com)) and on the Company's website - [www.itnindia.com/HREL-SPV.aspx](http://www.itnindia.com/HREL-SPV.aspx)  
3 The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016.  
4 The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on October 25, 2023 and have been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board  
Jyotsna Matondkar  
Non Executive Director  
DIN: 07602930

Place: Mumbai  
Date: October 25, 2023

**LOYAL equipments limited**

(CIN: L29190GJ2007PLC050607)  
Regd. Office: Block No.35/1-2-3-4, Village - Zak, Dahegam, Gandhinagar-382330, Gujarat, India  
Tel No. : +91-2718-247236 • Fax No. : +91-2718-269033 • E-mail: [cs@loyalequipments.com](mailto:cs@loyalequipments.com) • Website: [www.loyalequipments.com](http://www.loyalequipments.com)

EXTRACT OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2023

(Amt. in Lakhs)

Sr. No.	Particulars	For Quarter ended on			Year to date figures for half year ended		Previous Year Ended 31/03/2023
		30.09.2023 Unaudited	30.06.2023 Unaudited	30.09.2022 Unaudited	30.09.2023 Unaudited	30.09.2022 Unaudited	
1	Total Income from Operations	2614.35	419.88	1160.63	3034.23	1706.24	4963.37
2	Net Profit / (Loss) for the period (before Tax and Exceptional Items)	433.59	-208.69	198.33	224.90	33.53	624.38
3	Net Profit / (Loss) for the period before tax (after Exceptional Items)	433.59	-208.69	198.33	224.90	33.53	624.38
4	Net Profit / (Loss) for the period after tax (after Exceptional Items)	375.04	-208.03	184.35	167.01	24.96	596.79
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	375.04	-208.03	184.35	167.01	24.96	597.81
6	Equity Share Capital (face value of Rs. 10 each)	1020.00	1020.00	1020.00	1020.00	1020.00	1020.00
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year)	-	-	-	1399.07	659.21	1232.06
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) 1. Basic: 2. Diluted:	3.68	(2.04)	1.81	1.64	0.24	5.85

**Notes:-**  
1. These results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on October 25, 2023.  
2. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly unaudited financial results is available on the website of the Stock Exchange ([www.bseindia.com](http://www.bseindia.com)) and also on the Company's website ([www.loyalequipments.com](http://www.loyalequipments.com)).

By order of the Board  
For Loyal equipments limited  
Sd/-  
Alkesh Rameshchandra Patel  
(Managing Director)  
(DIN: 02672297)

Place: Dahegam, Gujarat  
Date: October 25, 2023.

**FORM A PUBLIC ANNOUNCEMENT**  
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF  
**M/S. PRECISION REALTY DEVELOPERS PRIVATE LIMITED (IN CIRP)**

RELEVANT PARTICULARS	
1. Name of Corporate Debtor	M/s. Precision Realty Developers Private Limited
2. Date of Incorporation of Corporate Debtor	11/01/2007
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4. Corporate Identity No. of Corporate Debtor	U70200MH2007PTC166932
5. Address of the registered office and principal office (if any) of corporate debtor	<b>Current Registered office:</b> Shop No. 45, Ground Floor, F.wing, Krishna Arcade, building No. 11, Yashwanth Shrushti, Khairat Boisar, Thane, Palghar, Maharashtra, India, 401501. <b>Previous Registered office:</b> Knowledge House, Shyam Nagar, Off. Jogeshwari - Vikhroli link Road, Jogeshwari - East Mumbai - 400060.
6. Insolvency commencement date in respect of corporate debtor	20.10.2023 (Order received on 25.10.2023)
7. Estimated date of closure of Insolvency Resolution Process	22.04.2024
8. Name and registration number of the insolvency professional acting as interim resolution professional	<b>Pradeep Kumar Kabra</b> IBB/IPA-001/IP-P01104/2017-18/11790
9. Address and e-mail of the interim resolution professional, as registered with the Board	<b>Pradeep Kumar Kabra</b> C/905, Ofra Building V.I.P Road, Bharthana, Vesu, Surat, Gujarat, 395007 Email: <a href="mailto:ippradeepkabra@gmail.com">ippradeepkabra@gmail.com</a>
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	<b>Pradeep Kumar Kabra</b> 301, 3 <sup>rd</sup> Floor, Reegas Business Center, Above Mercedes Showroom, New City Light Road, Bharthana, Vesu Surat Gujarat 395007. Email: <a href="mailto:ip.prdpl@gmail.com">ip.prdpl@gmail.com</a>
11. Last date for submission of Claims	Wednesday, 08.11.2023
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	a) Web link: <a href="https://ibi.gov.in/home/downloads">https://ibi.gov.in/home/downloads</a> b) Not applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of M/s. Precision Realty Developers Private Limited on 20<sup>th</sup> October 2023 (Order received on 25.10.2023).  
The creditors of M/s. Precision Realty Developers Private Limited, are hereby called upon to submit their claims with proof on or before Wednesday, 08<sup>th</sup> November, 2023 to the Interim Resolution Professional at the address mentioned against entry No. 10.  
The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.  
Submission of false or misleading proofs of claim shall attract penalties.  
CA. IP Pradeep Kumar Kabra  
Date: 26.10.2023  
Place: Surat  
IRP for M/s. Precision Realty Developers Private Limited  
IBBI Registration No.: IBB/IPA-001/IP-P01104/2017-18/11790

(... Continued from previous page)

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted
4.62,000	1	0.01	4,62,000	0.13	3,000	1:1	3,000
4.65,000	2	0.03	9,30,000	0.26	3,000	1:2	3,000
4.68,000	2	0.03	9,36,000	0.26	3,000	1:2	3,000
4.71,000	2	0.03	9,42,000	0.26	3,000	1:2	3,000
4.74,000	1	0.01	4,74,000	0.13	3,000	1:1	3,000
4.92,000	3	0.04	14,76,000	0.41	3,000	2:3	6,000
4.95,000	1	0.01	4,95,000	0.14	3,000	1:1	3,000
4.98,000	1	0.01	4,98,000	0.14	3,000	1:1	3,000
5.04,000	1	0.01	5,04,000	0.14	3,000	1:1	3,000
5.07,000	1	0.01	5,07,000	0.14	3,000	1:1	3,000
5.10,000	3	0.04	15,30,000	0.43	3,000	2:3	6,000
5.16,000	1	0.01	5,16,000	0.14	3,000	1:1	3,000
5.19,000	1	0.01	5,19,000	0.15	3,000	1:1	3,000
5.22,000	2	0.03	10,44,000	0.29	3,000	1:2	3,000
5.25,000	1	0.01	5,25,000	0.15	3,000	1:1	3,000
5.28,000	1	0.01	5,28,000	0.15	3,000	1:1	3,000
5.31,000	2	0.03	10,62,000	0.30	3,000	1:2	3,000
5.34,000	1	0.01	5,34,000	0.15	3,000	1:1	3,000
5.40,000	1	0.01	5,40,000	0.15	3,000	1:1	3,000
5.46,000	1	0.01	5,46,000	0.15	3,000	1:1	3,000
5.52,000	2	0.03	11,04,000	0.31	3,000	1:2	3,000
5.58,000	3	0.04	16,74,000	0.47	3,000	2:3	6,000
5.70,000	1	0.01	5,70,000	0.16	3,000	1:1	3,000
5.79,000	1	0.01	5,79,000	0.16	3,000	1:1	3,000
6.00,000	3	0.04	18,00,000	0.51	3,000	2:3	6,000
6.09,000	2	0.03	12,18,000	0.34	3,000	1:1	6,000
6.12,000	1	0.01	6,12,000	0.17	3,000	1:1	3,000
6.15,000	2	0.03	12,30,000	0.35	3,000	1:1	6,000
6.18,000	1	0.01	6,18,000	0.17	3,000	1:1	3,000
6.21,000	2	0.03	12,42,000	0.35	3,000	1:1	6,000
6.39,000	2	0.03	12,78,000	0.36	3,000	1:1	6,000
6.42,000	1	0.01	6,42,000	0.18	3,000	1:1	3,000
6.45,000	1	0.01	6,45,000	0.18	3,000	1:1	3,000
6.51,000	1	0.01	6,51,000	0.18	3,000	1:1	3,000
6.57,000	1	0.01	6,57,000	0.18	3,000	1:1	3,000
6.84,000	1	0.01	6,84,000	0.19	3,000	1:1	3,000

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted
6.99,000	1	0.01	6,99,000	0.20	3,000	1:1	3,000
7.02,000	2	0.03	14,04,000	0.39	3,000	1:1	6,000
7.20,000	5	0.07	36,00,000	1.01	3,000	1:1	15,000
7.38,000	1	0.01	7,38,000	0.21	3,000	1:1	3,000
7.56,000	1	0.01	7,56,000	0.21	3,000	1:1	3,000
7.59,000	1	0.01	7,59,000	0.21	3,000	1:1	3,000
7.80,000	1	0.01	7,80,000	0.22	3,000	1:1	3,000
7.89,000	1	0.01	7,89,000	0.22	3,000	1:1	3,000
8.01,000	1	0.01	8,01,000	0.23	3,000	1:1	3,000
8.10,000	2	0.03	16,20,000	0.46	3,000	1:1	6,000
8.22,000	1	0.01	8,22,000	0.23	3,000	1:1	3,000
8.28,000	1	0.01	8,28,000	0.23	3,000	1:1	3,000
8.46,000	1	0.01	8,46,000	0.24	3,000	1:1	3,000
8.55,000	1	0.01	8,55,000	0.24	3,000	1:1	3,000
8.64,000	1	0.01	8,64,000	0.24	3,000	1:1	3,000
8.85,000	1	0.01	8,85,000	0.25	3,000	1:1	3,000
8.91,000	2	0.03	17,82,000	0.50	3,000	1:1	6,000
9.21,000	1	0.01	9,21,000	0.26	3,000	1:1	3,000
9.60,000	1	0.01	9,60,000	0.27	3,000	1:1	3,000
9.63,000	1	0.01	9,63,000	0.27	3,000	1:1	3,000
9.66,000	1	0.01	9,66,000	0.27	3,000	1:1	3,000
9.69,000	1	0.01	9,69,000	0.27	3,000	1:1	3,000
9.75,000	1	0.01	9,75,000	0.27	3,000	1:1	3,000
9.87,000	2	0.03	19,74,000	0.55	3,000	1:1	6,000
10.50,000	2	0.03	21,00,000	0.59	3,000	1:1	6,000
10.50,000	3000 additional share is allocated for Serial no 184 in the ratio of 1:2				3,000	1:2	3,000
11.43,000	1	0.01	11,43,000	0.32	3,000	1:1	3,000
11.49,000	1	0.01	11,49,000	0.32	3,000	1:1	3,000
11.79,000	1	0.01	11,79,000	0.33	3,000	1:1	3,000
11.88,000	1	0.01	11,88,000	0.33	3,000	1:1	3,000
11.97,000	3	0.04	35,91,000	1.01	3,000	1:1	9,000
11.97,000	3000 additional share is allocated for Serial no 189 in the ratio of 2:3				3,000	2:3	6,000
12.00,000	1	0.01	12,00,000	0.34	3,000	1:1	3,000
12.18,000	1	0.01	12,18,000	0.34	3,000	1:1	3,000
12.42,000	1	0.01	12,42,000	0.35	3,000	1:1	3,000
12.69,000	1	0.01	12,69,000	0.36	3,000	1:1	3,000

No. of Shares Applied for (Category
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