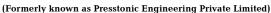


No. of Shares applied for

Number of applications

## (This is only an advertisement for information purposes and not a prospectus announcement)

PRESSTONIC ENGINEERING LIMITED





You visualize... We realize
Our Company was originally formed as a Partnership Firm under the name and style off "Presston Engineering Corporation" pursuant to a Deed of Partnership dated June 03, 1996. M/s. Presston Engineering Corporated into a Private Limited Company in the name of "Presstonic Engineering Private Limited" on March 23, 2021 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U28995KA2021PTC145718 issued by Registrar of Companies, Central Registration Centre. Subsequently, our company was converted into Public Company under the Companies Act, 2013 and the name of our Company was changed to "Presstonic Engineering Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company and and Public Company under U28995KA2021PLC145718 issued by Registrar of Companies — Bangalore. For further details of change in mane and registered office of our company was changed to "Presstonic Engineering Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company and Certain Company and Public Co change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 138 of the Prospectus.

Registered & Corporate Office: Sy. No. 2, Khatha No. 145, Hoysala Main Road, Pillappa Industrial Layout, Srigandhadakavalu, Sunkadakatte, Viswaneedam, Bangalore, North Bangalore, Karnataka – 560091, India

Contact Person: Mrs. Sudha Gajanana Hegde, Company Secretary & Compliance Officer; Tel No: +91 80 23480001, E-Mail ID: cs@presstonengg.co; Website: www.presstonic.com; CIN: U28995KA2021PLC145718

## OUR PROMOTERS: (I) MR. HERGA POORNACHANDRA KEDILAYA; and (II) MR. YERMAL GIRIDHAR RAO THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE

PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE).

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 32,36,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF PRESSTONIC ENGINEERING LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,330.50 LAKHS ("THE ISSUE"), OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 117.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF \$0,73,600 EQUITY SHARES, OF ₹0.073,600 EQUITY SHARES OF ₹0.073,700 THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS") READ WITH RULE 19(2) (b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS

(For further details please see "The Issue" beginning on page no. 49 of the Prospectus.) THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹72/- EACH. THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PROGRAMME: ISSUE OPENED ON: DECEMBER 11, 2023 and CLOSED ON: DECEMBER 13, 2023, PROPOSED DATE OF LISTING: DECEMBER 18, 2023\*.

The Equity Shares offered through Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received in-principal approval letter dated November 30, 2023 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange

of India Limited ("NSE"). The trading is proposed to be commence on or about December 18, 2023.

\* Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS SUBSCRIPTION DETAILS
The Issue was subscribed to an extent of 177 times i.e., Gross Subscription of Rs. 41,21,08,41,600/- for 57,23,72,800 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 23,30,49,600/- for 32,36,800 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 152 times (after technical rejection and bids not banked). i.e Net Subscription of Rs. 35,35,40,73,600/- for 49,10,28,800 equity shares after eliminating technically rejected and bid not banked applications. Summary of the Valid Applications Received:

| Gross Application | Equity Share | 1,82,043 | 29,13,05,600 | 15,504 | 20.27 Less: Rejections
No. of Application Equity Share Equity Share Equity Share 17,96,800 12,76,800 No. of Application No. of Application Retail Individual Applicants Non Retail Applicants (Non Institutional Applicants and QIBs) 45,76,000 12,28,800 28,67,29,600 20,41,36,000 1,79,206 15,319 556 Market Maker 1,63,200 **49,10,28,800** 1,94,526 1,680

Total 1,97,548 49,68,33,600 3,022 58,04,800
Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE. on December 14, 2023. A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹72/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 163200 Equity shares Allocation per Applicant Ratio of allottees to No. of Shares applied for Number of applications % to total Total No. of Shares applied r of successful applican of shares all (Category wise) applicants

163200 163200 163200 163200 GRAND TOTAL 1 100 163200 100 1 1

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹72/- per Equity Share,

with NSE. The category was subscribed by 159.58 times i.e. for 286729600 Equity Shares. Total number of shares allotted in this category is 1796800 Equity Shares to 1123 successful applicants.

% to total Total No. of Shares applied in

H	No	(Category wise)	received		each category		Before rounding off	After rounding off	applicants		applicants(after rounding)	alloted
П	1	1600	179206	100	286729600	100	10.03	1600	1123	179206	1123	1796800
GRAND TOTAL			179206	100	286729600	100					1123	1796800
C. Allocation to Non Retail Applicants (Non Institutional Applicants and QIBs) (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 72/- per Equity Share,												
was finalized in consultation with NSE. The category was subscribed by 159.88 times i.e. for 204136000 Equity Shares. Total number of shares allotted in this category is 1276800 Equity Shares to 556 successful applicants.												

Allocation per Applicant

The category wise details of the Basis of Allotment are as under:

The category wise details of the Basis of Allotment are as under:																		
Sr. No	No. of Shares applied for (Category	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after	Total No. of shares allocated/	Sr. No	No. of Shares applied for (Category	No. of % to Applications total Received	Total No. of Equity Shares Applied	% to total	Allocation per Applicant After rounding off	Ratio of allottees to applicants	No. of Succesful Applicants	Total No. of Equity Shares Allotted
I 🖳	wise) 3200	10529	68	33721600	16.52	20.01   1600	132   10538	rounding)	alloted 211200	08	wise) 193600	1 0.01	193600	0.06	1210.9   1600			1600
2	4800 6400	973	6.36	4670400	2.29	30.02 1600 40.03 1600	18 973	18	28800	99	193800 196800 198400	1 0.01 1 0.01 1 0.01	196800 198400	0.06 0.06	1230.92 1600 1240.92 1600	1 1	1	1600 1600
3 4	6400 8000	973 800 347 113	6.36 5.23 2.27	4670400 5120000 2776000 1084800	2.29 2.51 1.36 0.54	40.03 1600 50.04 1600	20 800	20	28800 32000 17600 6400	100	198400	1 0.01	198400	0.06	1240.92 1600	1 1	1	1600
5	8000 9600	113	0.74	1084800	0.54	50.04 1600 60.04 1600	11 347 4 113	4	6400	101 102	200000 201600	1 0.01 1 0.01	200000 201600	0.06 0.06	1250.93 1600 1260.94 1600	i i	i	1600 1600
7	11200 12800	128 210	0.84	1433600 2688000	0.71	70.05 1600 80.06 1600	6 128 11 210 52 929	6	9600 17600	103 104	203200 206400	1 0.01 1 0.01	206400	0.06	1270.95 1600 1290.96 1600		1	1600 1600
8	14400	929 301	6.07	13377600 4816000	6.56	90.07 1600	52 929 19 301	52	83200 30400	105	208000	1 0.01 3 0.02	208000	0.1	1300.97 1600	i i	i	1600
10	14400 16000 17600	82	0.54	1443200 1017600	6.56 2.36 0.71	110.08 1600	6 82	6	9600	106 107	208000 211200 212800 214400	1 0.01 1 0.01	208000 633600 212800 214400	0.32 0.1 0.1	1320.98 1600 1330.99 1600	1 1	1	1600 3200 1600 1600 3200 3200 1600
11	19200	53	0.35	1017600	0.5 0.22 0.39	120.09 1600 130.1 1600	4 53	4	6400 3200	108 109	214400	1 0.01	214400	0.1	1341 1600 1351.01 1600	1 1	1	1600
12 13	20800 22400 24000 25600 27200 28800	35	0.14	436800 784000	0.39	140 1   1600	3 35	3	3200 4800	110		2 0.02 2 0.02	432000 435200	0.22 0.22	1361.01 1600	i i	2	3200
14	24000 25600	90 18	0.59	2160000 460800	1.06 0.23 0.42 0.68	150.11 1600 160.12 1600	8 90	8	12800 3200	111	224000 227200	1 0.01 1 0.01	224000 227200	0.1	1401.04 1600 1421.06 1600		1	1600
16 17	27200	31	0.21	843200 1382400	0.42	170.13 1600 180.13 1600	3 31	3	4800 8000	113	230400	1 0.01	230400	0.12 0.12 0.12	1441.07 1600	1 1	1	1600 1600
18 19	30400	38	0.12 0.21 0.32 0.25 0.32	1155200 1568000	0.57 0.77	190.14 1600 200.15 1600	5 38	5	8000 8000 9600	115	240000 241600 248000 249600 251200 252800 254400 260800	1 0.01 1 0.01 1 0.01	236800 240000 241600 241600 249600 251200 252800 254400 260800	0.12	1501.12 1600	1 1	1	1600 1600
19	30400 32000 33600 35200	49	0.32	1568000	0.77	200.15 1600 210.16 1600	6 49	6	9600	116	241600	1 0.01	241600	0.12	1511.12 1600 1551.15 1600	1 1	1	1600
21	35200	18	0.17	840000 633600 257600 268800	0.42 0.32 0.13 0.14	220.16 1600	2 18	2	4800 3200	118	249600	2 0.02 1 0.01	249600	0.13	1561.16 1600	ii	Ĩ	3200 1600
22	36800 38400	7	0.05 0.05	257600 268800	0.13	230.17 1600 240.18 1600	1 7	1	1600 1600	119 120	251200 252800	1 0.01 1 0.01	251200 252800	0.13	1571.17 1600 1581.18 1600		-	1600 1600
24	40000	25	0.17	1000000 291200	0.49	250.19 1600 260.19 1600	4 25	4	6400	121	254400	1 0.01	254400	0.13	1591.18 1600 1631.21 1600 1641.22 1600 1651.23 1600	1 1		1600 1600
26	43200 44800	14	0.05	604800 313600	0.13	270.2 1600	2 14	2	1600 3200	123	262400	1 0.01	262400	0.13 0.13 0.13	1641.22 1600	1 1	1	1600
27	44800 46400	7	0.1 0.05 0.07	313600 464000	0.3 0.16 0.23 0.57 0.27 0.17	180.13 1000 190.14 1600 200.15 1600 210.16 1600 220.16 1600 220.16 1600 230.17 1600 240.18 1600 250.19 1600 270.2 1600 270.2 1600 280.21 1600 290.22 1600 290.22 1600	1 7	1 2	3200 1600 3200	124	262400 264000 268800 270400 273600 276800	1 0.01 1 0.01 2 0.02	262400 262400 264000 537600 270400 547200 276800 278400 1120000	0.13 0.27	1651.23 1600 1681.25 1600	1 1	1 2	1600 1600 3200 1600 3200 1600
29	46400 48000	24	0.16	464000 1152000	0.57		4 24	4	6400	126 127	270400	1 0.01	270400	0.14	1691.26 1600	1 1	Ĩ	1600
30	49600 51200 52800 54400	7	0.08	545600 358400	0.27	310.23 1600 320.24 1600 330.25 1600	2 11 7	2	3200 1600	128	273600 276800	2 0.02 1 0.01	547200 276800	0.27 0.14	1711.27 1600 1731.29 1600	1 1	1	3200 1600
32	52800	4	0.03	211200 108800	0.1	330.25 1600 340.25 0	1 4	1	1600	129 130	278400	1 0.01 4 0.03	278400	0.14 0.55	1741.3 1600	1 1	j	1600 6400
34	56000	20	0.02	1120000	0.55	350.26 1600	4 20	4	6400	131	283200	2 0.02	566400	0.28 0.29	1771.32 1600	1 1	2	3200
35	57600	6	0.04	345600	0.17	1 360.27 1 1600	1 6	1	1600	132	288000	2 0.02	576000	0.29	1801.34 1600 1851.38 1600	1 1	2	3200 3200 3200 1600
37	56000 57600 59200 60800	2	0.02	1120000 345600 236800 121600 249600 832000	0.55 0.17 0.12 0.06	370.28 1600 380.28 0	0 0	0	1600	134	276800 278400 280000 283200 288000 296000 302400	2 0.02 1 0.01	566400 576000 592000 302400	0.15	1891.41 1600	1 1	í	1600
38	62400 64000	13	0.03	249600 832000	0.13 0.41	390.29 1600 400.3 1600	1 4	1 3	1600 4800	135	304000 308800	1 0.01	304000 308800	0.15 0.16	1901.41 1600 1931.44 1600	1 1	1	1600 1600
40	65600 67200	3	0.02	196800	0.06	410.31 1600	1 3	1	1600	137	316800 320000	1 0.01	316800 1280000	0.16	1981.47 1600 2001.49 1600	i i	į	1600 6400
41	68800 70400	8	0.06	550400	0.04 0.27 0.14	430.32 1600	2 8	2	3200 1600	138		0 0 1 0.01	1280000	0	0 1600	1 4	1	1600 1600
43	70400	4	0.03	281600	0.14	440.33 1600	1 4	1	1600	140	334400 340800	1 0.01	334400 340800	0.17	0 1600 2091.56 1600	1 1	1	1600
45	72000 73600 76800 78400	ĺ	0.01	352000 196800 67200 550400 281600 504000 73600 230400 78400	0.25 0.04 0.12 0.04	450.34 1600 460.34 0	0 0	0	3200	141 142	340800 344000	1 0.01 1 0.01 4 0.03	340800 344000	0.17 0.17 0.69	2131.59 1600 2151.6 1600 2171.62 1600	iii	i	1600 1600
46	76800 78400	3	0.02	230400 78400	0.12	460.34 0 480.36 1600 490.36 0	1 3	1	1600	143	347200	4 0.03 0 0	1388800	0.69	2171.62 1600 0 1600	1 1	4	6400 1600
48	80000	10	0.07	800000 163200 249600 84800	0.4	500.37   1600	3 10	3	4800	145	348800 358400	1 0.01	348800 358400	0.17 0.17	2181.62 1600	i i	i	1600 1600
50	81600 83200	3	0.02	163200 249600	0.06 0.13 0.05	510.38 1600 520.39 1600	1 2	1	1600 1600	146	358400	1 0.01	358400	0.19	2181.62 1600 2241.67 1600 2301.71 1600	1 1	1	
51	83200 84800 86400	1	0.01	84800	0.05	530.39 0 540.4 1600	0 0	0	0 1600	148 149	368000 392000 396800	1 0.01	392000	0.2	2451.82   3200	1 1	1	3200
53	86400 88000	4	0.03	172800 352000	0.06 0.17	I 550.41 I 1600	1 4	i	1600	150	408000	1 0.01	408000	0.2	2481.85 3200 2551.9 3200	iii	i	3200 3200 3200 3200 3200 3200 3200 3200
54	89600 91200	1 2	0.01	89600 182400	0.05	560.42 0 570.42 1600	0 0	0	1600	151	417600 420800 424000 432000	1 0.01	417600 420800	0.21 0.21	2611.94 3200 2631.96 3200	1 1	_	3200
56	92800 94400	2	0.02	185600	0.06 0.06	580.43 1600	1 2	į	1600 1600	153	424000	1 0.01 2 0.02	424000 864000	0.21	2651.97   3200	i i	i	3200
57	94400 96000 99200	6	0.02 0.04 0.01	185600 188800 576000 99200	0.06 0.29 0.05	590.44 1600 600.45 1600	2 6	2	3200	154	432000	0 0 1 0.01	864000	0.43	2702.01 1600 0 1600 2732.03 3200	1 2	1	1600
59 60	99200	1 2	0.01	99200	0.05	620.46   0	0 0	0	1 0 1	156	436800 448000	1 0.01 2 0.02	436800 896000	0.22 0.44	2732.03 3200 2802.08 1600	1 1	1	3200
61	102400 104000	4	0.03	307200 416000	0.16 0.21	650 48 1600	2 4	2	1600 3200	158	448000 0	0 0	0	0	0 1600	1 2	ĺ	1600
62	107200 110400	2	0.02	214400 110400	0.1 0.06 0.39 0.12	670.5 1600 690.51 0 700.52 1600 710.53 1600	0 0	1	1600	159 160	468800 470400	1 0.01 1 0.01 2 0.02	468800 470400	0.23 0.24	2932.18 3200 2942.19 3200	1 1	1	3200
64	112000	7	0.05	784000	0.39	700.52 1600	3 7	3	4800 1600	161	483200 484800	2 0.02	966400 484800	0.48	1 3022.25 1 3200	1 1	2	6400
66	112000 113600 115200 116800	1	0.02	784000 227200 115200 350400	0.12 0.06 0.17	710.53 1600 720.54 0 730.54 1600	0 0	0	0	162 163	484800	1 0.01 1 0.01 1 0.01	484800	0.24 0.25	3032.26 3200 3122.32 3200 3222.4 3200	1 1	1	3200
67	116800	3	0.02	350400	0.17	730.54 1600 740.55 0	1 3	1	1600	164	499200 515200 555200 582400	1 0.01	499200 515200 555200 582400	0.26 0.28 0.29	3222.4 3200	1 1	1	3200
69	118400 120000	6	0.04	720000	0.06 0.36	750.56 1600	3 6	3	4800	166	582400	1 0.01	582400	0.29	3472.58 3200 3642.71 3200	1 1	1	3200
70 71	123200 124800	2 2	0.02 0.02	118400 720000 246400 249600	0.13 0.13 0.32 0.2 0.2 0.75	770.57 1600 780.58 1600	1 2	1	1600 1600	167 168	662400	1 0.01 1 0.01	662400 664000	0.33	4143.08 4800 4153.09 4800		<del>                                     </del>	1600 3200 3200 1600 3200 3200 3200 3200 3200 3200 3200 3
72	129600 134400	5	0.04	648000 403200	0.32	810.6 1600 840.63 1600	3 5	3	4800 3200	169 170	665600 694400	1 0.01 2 0.02	665600 1388800	0.33	4163.1 4800 4343.23 3200	i i	į	4800 6400
73 74 75	134400 136000 137600	3	0.02 0.02 0.08	403200	0.2	840.63 1600 850.63 1600 860.64 1600	2 3	2	3200 3200 9600	170 171 172	094400	0 0 0 1 0.01	1388800	0.69	4343.23 3200 0 1600 4473.33 4800	1 2	1	1600 4800
75 76	137600 139200	11	0.08	408000 1513600 2227200 140800	0.75	850.63 1600 860.64 1600 870.65 1600	6 11	6	9600 14400	172	715200 723200 769600	1 0.01	0 715200 723200 1539200	0.36	4473.33 4800	1 1	1	4800
77	140800	10	0.11	140800	1.1 0.07	I 880.66 I 1600	1 1	1	1600	174	769600	1 0.01 2 0.02	1539200	0.36 0.76	4523.37 4800 4813.58 4800	1 1	2	4800 9600
78 79	142400 144000	1 4	0.01	142400 576000	0.07	890.66 1600 900.67 1600	1 1	1 2	1600 3200	175 176	832000 833600	1 0.01 1 0.01	832000	0.41	5203.87 4800 5213.88 4800 5253.91 4800	1 1	1	4800 4800
80	150400	i	0.01	150400 608000	0.06	940.7 1600	Ĩ i	ĩ	1600 3200	177	840000 912000	1 0.01	840000 912000	0.42 0.45	5253.91 4800	i i	į	4800 6400
81	150400 152000 153600 155200	4	0.03	153600	0.3	960.71 1600	1 1	2	1600	178 179	912000 944000	1 0.01 1 0.01 1 0.01 1 0.01	912000 944000	0.47	5704.24 6400 5904.39 6400	1 1	1	6400
83	155200	i	0.01	153600 155200	0.06	970.72 1600	1 1	1	1600	180	944000 1088000	1 0.01	1088000	0.54	6805.06 6400	1 1	i	6400 6400
84 85	156800 160000	7	0.01	156800 1120000 323200 166400	0.06 0.55	980.73 1600 1000.74 1600	4 7	4	1600 6400	182	1249600 1388800	1 0.01 2 0.02	944000 1088000 1249600 2777600	0.62 1.37	7815.82 8000 8686.46 8000	1 1	2	8000 16000
86	161600 166400	2	0.02	323200	0.16 0.06	1010.75 1600 1040.77 1600	1 2	1	1600 1600	183 184	1390400	0 0	1 0	0.69	0 1600 8696.47 8000	1 2	-	1600
88	168000	i	0.01	168000 169600	0.06	1050.78 1600	1 1	1	1600	185	1686400 1708800	1 0.01	1686400 1708800	0.83	10547.85 11200	1 1	į	11200 11200
89	169600	1	0.01	169600	0.06	1060.79   1600	1 1	1	1600	186	1708800	1 0.01	1708800	0.84	10687.95   11200	1 1	1	11200
91	172800 174400	2	0.01	172800 348800	0.06 0.17	1090.81 1600	1 2	1	1600 1600	188	1710400 1944000	1 0.01	1710400 1944000	0.84 0.96	10697.96 11200 12159.05 12800	1 1	1	11200 12800
92	176000 179200	2 2	0.02	352000 358400	0.17 0.17	1100.82 1600 1120.83 1600	1 2	1	1600 1600	189 190	2080000 2768000	1 0.01	2080000 2768000	1.02	13009.68 12800 17312.88 17600		<del>                                     </del>	12800 17600
94 95	180800	Į	0.01	180800	0.06	1130.84 1600 1150.86 1600	i i	į	1600	191 192	2080000 2768000 2777600 3040000	1 0.01	2080000 2768000 2777600 3040000	1.34 1.49	17372.93 17600 19014.15 19200	i i	ļ.	17600 17600
95 96 97	184000 187200	2	0.02	180800 184000 374400 192000	0.06 0.19 0.06	1170.87 1600	1 2	1	1600 1600 1600	193	3073600	10 0.07	30736000	1.49 15.06 100	19014.15 19200		10	192000
	192000	1	0.01	192000	0.06	1200.89 1600	022 has a second	l I Desire	1600		Frand Total	15319 100	204136000	100			556	1276800
haa	soard of Dir	ectors of the	compa	ny at its meetir	ng neid	on December 14, 2	Sharas ta ppro	ved the Basis o	I Allotment	of Eq	uity shares as	approved by the	Designated sto	ck Exchan	ge viz. NSE and a	it a meeting	neid on Dec	ember 14, 2023
has authorized the corporate action for the transfer and allotment of the Equity Shares to various successful applicants.																		

the case may be. The balance net offer of shares to the public shall be made available for allotment to a) individual applicants other than retail investors and b) other investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. The unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall be made available for allocation in the other category, if so required. "For the purpose of sub-regulation (2) of regulations 253, if the retail individual investor category is entitled to more than fifty per cent on proportionate basis, the retail individual investors shall be allocated that higher percentage". The instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on December 14, 2023. Further, the CAN-cum-Refund advices and allotment advice and/or notices will be forwarded to the address/email id of the Applicants as registered with the depositories as filled in the application form on or before December 15, 2023. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the Issue

In terms of the Prospectus dated December 05, 2023 and as per the SEBI (ICDR) Regulations wherein a minimum of 50% of the net offer of shares to the Public shall initially be made available for allotment to retail individual investors as

The Lead Manager associated with the Offer have handled 22 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 7 SME public issues closed below the issue price on the listing date.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 05, 2023 ("Prospectus")

FY 2023-24\* FY 2022-23 FY 2021-22 Type

SME IFO	4	12	/	1	22				
Main Board IPO	-	-		-	-				
Total	2	12	7	1	22				
Issue closed Below Issue Price on Listing Price	-	5	2	-	7				
Issue closed above Issue Price on Listing Price	2	7	5	1	15				
* Status upto December 14, 2023									
INVESTORS PLEASE NOTE The details of the allotment made would also be hosted on the website of the Registrar to the Issuer, http://cambridge.cameoindia.com/Module/IPO_Status.aspx All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sale application beginning to the First Sale application from number of shares applied for and Bank Branch where the application had been									

"Subramanian Building", #1, Club House Road, Chennai - 600 002, India



Place : Bangalore

lodged and payment details at the address of the Registrar given below:

Telephone: +91-44-40020700, 28460390 Facsimile: +91-44-28460129 Email: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613

For PRESSTONIC ENGINEERING LIMITED

On behalf of the Board of Directors

Herga Poornachandra Kedilava Managing Director DIN:09120129

Date: December 15, 2023 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF