# GOYAL SALT LIMITED

2nd Company was incorporated as a private limited company under the provisions of Companies Act, 1956 and is registered with the Registrar of Companies, New Delhi. The Company was listed on the BSE Limited on November 18, 2023, and on the NSE Limited on November 27, 2023.

**BASIS OF ALLOTTMENT**

- **Issue Price:** Rs. 38/- per equity share of face value of Rs. 10/- each
- **Anchor Investor Issue Price:** Rs. 38/- per equity share of face value of Rs. 10/- each
- **The Issue Price is 3.0 times the Face Value of Equity Shares**

**BID/ISSUE PERIOD**

- **BID/ISSUE OPENED ON TUESDAY, SEPTEMBER 26, 2023**
- **BID/ISSUE CLOSED ON TUESDAY, OCTOBER 3, 2023**

**APPLICATION FORMS AVAILABLE FROM**

- **October 3, 2023**
- **Applications available at the registered office of the Company and at the registered offices of the designated intermediaries**
- **Applications will also be available at the registered offices of the designated underwriters**

**APPLICATIONS RECEIVED**

- **Not less than 12.00 lakhs**
- **Not less than 12.00 lakhs**

**DISCLAIMER**

- **This document is intended for information purposes only and is not a Prospectus or a Red Herring Prospectus**
- **It does not constitute an invitation or offer to acquire, purchase or subscribe for securities**

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<th>Company</th>
<th>Application Accepted</th>
<th>Application Rejected</th>
<th>Application Unclaimed</th>
<th>Amount (Rs.)</th>
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**Additional Information**

- **Proportionately Allotted**
- **UnAllotted**