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**ACCENT MICROCELL LIMITED**

**CORPORATE IDENTIFICATION NUMBER: U24230GJ2012PLC069799**

Our Company was originally incorporated on April 10, 2012 as a Private Limited Company as “Accent Microcell Private Limited” vide Registration No. 069799 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on December 05, 2022, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to “Accent Microcell Limited” and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 23, 2022 by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U24230GJ2012PLC069799. For further details of change in name and change in Registered Office of our Company, please refer to section titled ‘Our History and Certain Other Corporate Matters’ beginning on page 154 of this Prospectus.

**Registered Office:** 314, Shangrilla Arcade, Shyamal Cross Roads, Anandnagar Road, Satellite, Ahmedabad, Gujarat, 380015  
**Tel:** +91 - 7575803351; **E-mail:** [cs@accentmicrocell.com](mailto:cs@accentmicrocell.com); **Website:** [www.accentmicrocell.com](http://www.accentmicrocell.com); **CIN:** U24230GJ2012PLC069799  
**Contact Person:** Ms. Braham Pal Chhabra, Company Secretary and Compliance Officer;

**OUR PROMOTERS: MR. VASANT VADILAL PATEL, MR. GHANSHYAM ARJANBHAI PATEL, MR. NITIN JASVANTBHAI PATEL AND MR. VINODBHAI MANIBHAI PATEL**

Our Company has filed the Prospectus dated December 12, 2023 (the “Prospectus”) with the Registrar of Companies, Ahmedabad (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited (“NSE Emerge”) and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on December 15, 2023.

#### **BASIS OF ALLOTMENT**

**PUBLIC ISSUE OF 56,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF ACCENT MICROCELL LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 140 PER EQUITY (THE “ISSUE PRICE”) AGGREGATING TO ₹ 7840.00 LAKH (“THE ISSUE”) COMPRISING OF A FRESH ISSUE OF 56,00,000 EQUITY SHARES AGGREGATING TO ₹ 7840 LAKH (THE “FRESH ISSUE”) OF WHICH 2,80,000 EQUITY SHARES AGGREGATING TO ₹ 392 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 53,20,000 EQUITY SHARES AGGREGATING TO ₹ 7448 LAKH (THE “NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.61% AND 25.28% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**ISSUE PRICE: RS. 140/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH  
THE ISSUE PRICE IS 14.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

#### **RISKS TO INVESTORS:**

- The Merchant Banker associated with the Issue has handled 9 (Nine) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Nitin JasvantBhai Patel is Rs. 10.60, Mr. VinodBhai ManiBhai Patel is Rs.0.00, Mr. Ghanshyam ArjanBhai Patel is Rs. 10.60 and Mr. Vasant Vadilal Patel is Rs. 10.60.

- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 23.85%.

### BID/ISSUE PERIOD

**BID/ISSUE OPENED ON: FRIDAY, DECEMBER 08, 2023**

**BID/ISSUE CLOSED ON: TUESDAY, DECEMBER 12, 2023**

**ANCHOR INVESTOR/ BID OFFER PERIOD WAS: THURSDAY, DECEMBER 07, 2023**

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended (“SCRR”), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(1) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (“the QIB Portion”). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis (“Anchor Investor Portion”), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders (“Non – Institutional Portion”), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors (“RIIs”) in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount (“ASBA”) process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks (“SCSB”) or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see “*Issue Procedure*” beginning on page 312 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Thursday, December 07, 2023. The Company received 5 applications from 5 anchor investors for 15,96,000 equity shares. The Anchor investor price was finalized at Rs. 140/- per Equity Share. A total of 15,96,000 equity shares allocated under Anchor Investor Portion aggregating to Rs. 2,234.40 Lakh.

The Offer (excluding Anchor Investor Portion) received 819,285 Applications for 1,35,40,57,000 Equity Shares (before technical rejections) resulting in 338.18 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

#### Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	7,66,903	76,69,03,000	18,62,000	411.87
2	Non – Institutional Investors	52,317	46,41,55,000	7,98,000	581.65
3	Market Maker	1	2,80,000	2,80,000	1.00
4	Qualified Institutional Buyers	64	12,27,19,000	10,64,000	115.34
	<b>Total</b>	<b>819,285</b>	<b>1,35,40,57,000</b>	<b>40,04,000</b>	<b>338.18</b>

#### Final Demand:

A summary of the final demand as at different Bid price is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	133	14,61,000	0.10	14,61,000	0.10
2	134	1,43,000	0.01	16,04,000	0.11
3	135	6,81,000	0.05	22,85,000	0.15
4	136	1,79,000	0.01	24,64,000	0.17
5	137	2,43,000	0.02	27,07,000	0.18
6	138	6,26,000	0.04	33,33,000	0.23
7	139	7,13,000	0.05	40,46,000	0.27

8	140	1,07,41,27,000	72.59	1,07,81,73,000	72.86
	CUTOFF	40,16,00,000	27.14	1,47,97,73,000	100.00
<b>TOTAL</b>		<b>1,47,97,73,000</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 13.12.2023.

### 1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 399.80 times. The total number of Equity Shares Allotted in this category is 18,62,000 Equity Shares to 1,862 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1000	7,44,435	100	74,44,35,000	100	1000	5:1999	18,62,000
<b>Total</b>	<b>7,44,435</b>	<b>100</b>	<b>74,44,35,000</b>	<b>100</b>			<b>18,62,000</b>

### 2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 140/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 574.55 times. The total number of Equity Shares Allotted in this category is 7,98,000 Equity Shares to 695 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ration of allottees to applicants		Total No. of shares allocated/allotted
2000	29280	57.67	58560000	12.77	1000	51	14640	102000
3000	5699	11.22	17097000	3.73	1000	30	5699	30000
4000	1359	2.68	5436000	1.19	1000	1	151	9000
5000	1134	2.23	5670000	1.24	1000	10	1134	10000
6000	694	1.37	4164000	0.91	1000	7	694	7000
7000	1993	3.93	13951000	3.04	1000	24	1993	24000
8000	4236	8.34	33888000	7.39	1000	59	4236	59000
9000	758	1.49	6822000	1.49	1000	6	379	12000
10000	1120	2.21	11200000	2.44	1000	19	1120	19000
11000	374	0.74	4114000	0.90	1000	7	374	7000

12000	188	0.37	2256000	0.49	1000	1	47	4000
13000	143	0.28	1859000	0.41	1000	3	143	3000
14000	308	0.61	4312000	0.94	1000	1	44	7000
15000	493	0.97	7395000	1.61	1000	13	493	13000
16000	202	0.40	3232000	0.70	1000	3	101	6000
17000	122	0.24	2074000	0.45	1000	2	61	4000
18000	161	0.32	2898000	0.63	1000	5	161	5000
19000	96	0.19	1824000	0.40	1000	1	32	3000
20000	299	0.59	5980000	1.30	1000	10	299	10000
21000	136	0.27	2856000	0.62	1000	5	136	5000
22000	89	0.18	1958000	0.43	1000	3	89	3000
23000	44	0.09	1012000	0.22	1000	1	22	2000
24000	42	0.08	1008000	0.22	1000	1	21	2000
25000	124	0.24	3100000	0.68	1000	5	124	5000
26000	49	0.10	1274000	0.28	1000	2	49	2000
27000	33	0.06	891000	0.19	1000	2	33	2000
28000	41	0.08	1148000	0.25	1000	2	41	2000
29000	30	0.06	870000	0.19	1000	1	30	1000
30000	82	0.16	2460000	0.54	1000	2	41	4000
31000	23	0.05	713000	0.16	1000	1	23	1000
32000	14	0.03	448000	0.10	1000	1	14	1000
33000	20	0.04	660000	0.14	1000	1	20	1000
34000	13	0.03	442000	0.10	1000	1	13	1000
35000	63	0.12	2205000	0.48	1000	4	63	4000
36000	78	0.15	2808000	0.61	1000	5	78	5000
37000	11	0.02	407000	0.09	1000	1	11	1000

38000	21	0.04	798000	0.17	1000	1	21	1000
39000	8	0.02	312000	0.07	1000	1	8	1000
40000	51	0.10	2040000	0.44	1000	4	51	4000
41000	9	0.02	369000	0.08	1000	1	9	1000
42000	16	0.03	672000	0.15	1000	1	16	1000
43000	9	0.02	387000	0.08	1000	1	9	1000
44000	12	0.02	528000	0.12	1000	1	12	1000
45000	16	0.03	720000	0.16	1000	1	16	1000
46000	10	0.02	460000	0.10	1000	1	10	1000
47000	11	0.02	517000	0.11	1000	1	11	1000
48000	3	0.01	144000	0.03	1000	0	3	0
49000	1	0.00	49000	0.01	1000	0	1	0
50000	82	0.16	4100000	0.89	1000	7	82	7000
51000	8	0.02	408000	0.09	1000	1	8	1000
52000	13	0.03	676000	0.15	1000	1	13	1000
53000	6	0.01	318000	0.07	1000	1	6	1000
54000	7	0.01	378000	0.08	1000	1	7	1000
55000	5	0.01	275000	0.06	1000	0	5	0
56000	4	0.01	224000	0.05	1000	0	4	0
57000	136	0.27	7752000	1.69	1000	13	136	13000
58000	11	0.02	638000	0.14	1000	1	11	1000
60000	15	0.03	900000	0.20	1000	2	15	2000
61000	9	0.02	549000	0.12	1000	1	9	1000
62000	3	0.01	186000	0.04	1000	0	3	0
63000	8	0.02	504000	0.11	1000	1	8	1000
64000	33	0.06	2112000	0.46	1000	4	33	4000

65000	13	0.03	845000	0.18	1000	1	13	1000
66000	4	0.01	264000	0.06	1000	0	4	0
67000	6	0.01	402000	0.09	1000	1	6	1000
68000	2	0.00	136000	0.03	1000	0	2	0
69000	10	0.02	690000	0.15	1000	1	10	1000
70000	19	0.04	1330000	0.29	1000	2	19	2000
71000	62	0.12	4402000	0.96	1000	4	31	8000
72000	41	0.08	2952000	0.64	1000	5	41	5000
73000	7	0.01	511000	0.11	1000	1	7	1000
74000	1	0.00	74000	0.02	1000	0	1	0
75000	13	0.03	975000	0.21	1000	2	13	2000
76000	6	0.01	456000	0.10	1000	1	6	1000
77000	3	0.01	231000	0.05	1000	0	3	0
78000	4	0.01	312000	0.07	1000	1	4	1000
79000	6	0.01	474000	0.10	1000	1	6	1000
80000	8	0.02	640000	0.14	1000	1	8	1000
81000	3	0.01	243000	0.05	1000	0	3	0
82000	1	0.00	82000	0.02	1000	0	1	0
83000	3	0.01	249000	0.05	1000	0	3	0
84000	12	0.02	1008000	0.22	1000	1	6	2000
85000	6	0.01	510000	0.11	1000	1	6	1000
86000	5	0.01	430000	0.09	1000	1	5	1000
87000	1	0.00	87000	0.02	1000	0	1	0
88000	6	0.01	528000	0.12	1000	1	6	1000
90000	9	0.02	810000	0.18	1000	1	9	1000
91000	1	0.00	91000	0.02	1000	0	1	0

92000	1	0.00	92000	0.02	1000	0	1	0
93000	1	0.00	93000	0.02	1000	0	1	0
94000	4	0.01	376000	0.08	1000	1	4	1000
95000	4	0.01	380000	0.08	1000	1	4	1000
96000	1	0.00	96000	0.02	1000	0	1	0
97000	2	0.00	194000	0.04	1000	0	2	0
98000	2	0.00	196000	0.04	1000	0	2	0
99000	4	0.01	396000	0.09	1000	1	4	1000
100000	29	0.06	2900000	0.63	1000	5	29	5000
101000	1	0.00	101000	0.02	1000	0	1	0
102000	2	0.00	204000	0.04	1000	0	2	0
103000	3	0.01	309000	0.07	1000	1	3	1000
104000	3	0.01	312000	0.07	1000	1	3	1000
105000	2	0.00	210000	0.05	1000	0	2	0
107000	5	0.01	535000	0.12	1000	1	5	1000
108000	3	0.01	324000	0.07	1000	1	3	1000
109000	4	0.01	436000	0.10	1000	1	4	1000
110000	5	0.01	550000	0.12	1000	1	5	1000
111000	3	0.01	333000	0.07	1000	1	3	1000
112000	2	0.00	224000	0.05	1000	0	2	0
114000	5	0.01	570000	0.12	1000	1	5	1000
116000	5	0.01	580000	0.13	1000	1	5	1000
118000	1	0.00	118000	0.03	1000	0	1	0
120000	4	0.01	480000	0.10	1000	1	4	1000
121000	4	0.01	484000	0.11	1000	1	4	1000
122000	2	0.00	244000	0.05	1000	0	2	0

123000	2	0.00	246000	0.05	1000	0	2	0
125000	7	0.01	875000	0.19	1000	1	7	1000
126000	1	0.00	126000	0.03	1000	0	1	0
127000	1	0.00	127000	0.03	1000	0	1	0
128000	7	0.01	896000	0.20	1000	2	7	2000
133000	1	0.00	133000	0.03	1000	0	1	0
135000	5	0.01	675000	0.15	1000	1	5	1000
136000	1	0.00	136000	0.03	1000	0	1	0
140000	1	0.00	140000	0.03	1000	0	1	0
142000	5	0.01	710000	0.15	1000	1	5	1000
143000	8	0.02	1144000	0.25	1000	1	4	2000
144000	3	0.01	432000	0.09	1000	1	3	1000
147000	1	0.00	147000	0.03	1000	0	1	0
149000	1	0.00	149000	0.03	1000	0	1	0
150000	8	0.02	1200000	0.26	1000	1	4	2000
151000	2	0.00	302000	0.07	1000	0	2	0
152000	1	0.00	152000	0.03	1000	0	1	0
158000	1	0.00	158000	0.03	1000	0	1	0
159000	1	0.00	159000	0.03	1000	0	1	0
160000	3	0.01	480000	0.10	1000	1	3	1000
162000	1	0.00	162000	0.04	1000	0	1	0
164000	1	0.00	164000	0.04	1000	0	1	0
165000	1	0.00	165000	0.04	1000	0	1	0
172000	5	0.01	860000	0.19	1000	1	5	1000
176000	1	0.00	176000	0.04	1000	0	1	0
178000	5	0.01	890000	0.19	1000	2	5	2000



179000	1	0.00	179000	0.04	1000	0	1	0
180000	6	0.01	1080000	0.24	1000	1	3	2000
182000	1	0.00	182000	0.04	1000	0	1	0
183000	2	0.00	366000	0.08	1000	1	2	1000
187000	1	0.00	187000	0.04	1000	0	1	0
188000	2	0.00	376000	0.08	1000	1	2	1000
189000	1	0.00	189000	0.04	1000	0	1	0
193000	1	0.00	193000	0.04	1000	0	1	0
194000	2	0.00	388000	0.08	1000	1	2	1000
195000	1	0.00	195000	0.04	1000	0	1	0
200000	4	0.01	800000	0.17	1000	1	4	1000
201000	2	0.00	402000	0.09	1000	1	2	1000
202000	1	0.00	202000	0.04	1000	0	1	0
204000	2	0.00	408000	0.09	1000	1	2	1000
210000	1	0.00	210000	0.05	1000	0	1	0
212000	1	0.00	212000	0.05	1000	0	1	0
216000	2	0.00	432000	0.09	1000	1	2	1000
218000	1	0.00	218000	0.05	1000	0	1	0
219000	1	0.00	219000	0.05	1000	0	1	0
222000	1	0.00	222000	0.05	1000	0	1	0
223000	1	0.00	223000	0.05	1000	0	1	0
225000	2	0.00	450000	0.10	1000	1	2	1000
226000	1	0.00	226000	0.05	1000	0	1	0
228000	2	0.00	456000	0.10	1000	1	2	1000
236000	2	0.00	472000	0.10	1000	1	2	1000
249000	1	0.00	249000	0.05	1000	0	1	0

250000	3	0.01	750000	0.16	1000	1	3	1000
260000	1	0.00	260000	0.06	1000	0	1	0
264000	1	0.00	264000	0.06	1000	0	1	0
273000	1	0.00	273000	0.06	1000	0	1	0
274000	1	0.00	274000	0.06	1000	0	1	0
279000	2	0.00	558000	0.12	1000	1	2	1000
280000	2	0.00	560000	0.12	1000	1	2	1000
283000	1	0.00	283000	0.06	1000	0	1	0
284000	1	0.00	284000	0.06	1000	0	1	0
285000	2	0.00	570000	0.12	1000	1	2	1000
286000	6	0.01	1716000	0.37	1000	1	2	3000
287000	2	0.00	574000	0.13	1000	1	2	1000
288000	1	0.00	288000	0.06	1000	0	1	0
290000	2	0.00	580000	0.13	1000	1	2	1000
292000	2	0.00	584000	0.13	1000	1	2	1000
297000	2	0.00	594000	0.13	1000	1	2	1000
300000	1	0.00	300000	0.07	1000	0	1	0
302000	1	0.00	302000	0.07	1000	0	1	0
306000	1	0.00	306000	0.07	1000	1	1	1000
307000	2	0.00	614000	0.13	1000	1	2	1000
310000	2	0.00	620000	0.14	1000	1	2	1000
316000	1	0.00	316000	0.07	1000	1	1	1000
317000	4	0.01	1268000	0.28	1000	1	2	2000
318000	2	0.00	636000	0.14	1000	1	2	1000
319000	1	0.00	319000	0.07	1000	1	1	1000
320000	2	0.00	640000	0.14	1000	1	2	1000

321000	2	0.00	642000	0.14	1000	1	2	1000
322000	1	0.00	322000	0.07	1000	1	1	1000
323000	1	0.00	323000	0.07	1000	1	1	1000
324000	1	0.00	324000	0.07	1000	1	1	1000
325000	1	0.00	325000	0.07	1000	1	1	1000
327000	2	0.00	654000	0.14	1000	1	2	1000
328000	2	0.00	656000	0.14	1000	1	2	1000
329000	1	0.00	329000	0.07	1000	1	1	1000
332000	2	0.00	664000	0.14	1000	1	2	1000
333000	2	0.00	666000	0.15	1000	1	2	1000
338000	1	0.00	338000	0.07	1000	1	1	1000
339000	1	0.00	339000	0.07	1000	1	1	1000
340000	1	0.00	340000	0.07	1000	1	1	1000
344000	1	0.00	344000	0.08	1000	1	1	1000
349000	1	0.00	349000	0.08	1000	1	1	1000
350000	3	0.01	1050000	0.23	1000	2	3	2000
353000	1	0.00	353000	0.08	1000	1	1	1000
354000	2	0.00	708000	0.15	1000	1	2	1000
356000	3	0.01	1068000	0.23	1000	2	3	2000
357000	3	0.01	1071000	0.23	1000	2	3	2000
358000	6	0.01	2148000	0.47	1000	2	3	4000
359000	2	0.00	718000	0.16	1000	1	2	1000
360000	1	0.00	360000	0.08	1000	1	1	1000
361000	1	0.00	361000	0.08	1000	1	1	1000
362000	1	0.00	362000	0.08	1000	1	1	1000
363000	3	0.01	1089000	0.24	1000	2	3	2000

364000	1	0.00	364000	0.08	1000	1	1	1000
366000	1	0.00	366000	0.08	1000	1	1	1000
367000	3	0.01	1101000	0.24	1000	2	3	2000
369000	1	0.00	369000	0.08	1000	1	1	1000
372000	1	0.00	372000	0.08	1000	1	1	1000
373000	1	0.00	373000	0.08	1000	1	1	1000
375000	4	0.01	1500000	0.33	1000	3	4	3000
378000	1	0.00	378000	0.08	1000	1	1	1000
381000	1	0.00	381000	0.08	1000	1	1	1000
382000	3	0.01	1146000	0.25	1000	2	3	2000
383000	1	0.00	383000	0.08	1000	1	1	1000
384000	1	0.00	384000	0.08	1000	1	1	1000
385000	1	0.00	385000	0.08	1000	1	1	1000
389000	1	0.00	389000	0.08	1000	1	1	1000
391000	1	0.00	391000	0.09	1000	1	1	1000
392000	1	0.00	392000	0.09	1000	1	1	1000
393000	1	0.00	393000	0.09	1000	1	1	1000
394000	1	0.00	394000	0.09	1000	1	1	1000
396000	2	0.00	792000	0.17	1000	1	2	1000
398000	1	0.00	398000	0.09	1000	1	1	1000
402000	1	0.00	402000	0.09	1000	1	1	1000
407000	1	0.00	407000	0.09	1000	1	1	1000
420000	1	0.00	420000	0.09	1000	1	1	1000
422000	1	0.00	422000	0.09	1000	1	1	1000
425000	3	0.01	1275000	0.28	1000	2	3	2000
427000	2	0.00	854000	0.19	1000	1	2	1000

429000	1	0.00	429000	0.09	1000	1	1	1000
436000	1	0.00	436000	0.10	1000	1	1	1000
440000	1	0.00	440000	0.10	1000	1	1	1000
443000	2	0.00	886000	0.19	1000	1	1	2000
444000	1	0.00	444000	0.10	1000	1	1	1000
446000	1	0.00	446000	0.10	1000	1	1	1000
453000	1	0.00	453000	0.10	1000	1	1	1000
455000	1	0.00	455000	0.10	1000	1	1	1000
458000	1	0.00	458000	0.10	1000	1	1	1000
464000	2	0.00	928000	0.20	1000	1	1	2000
475000	2	0.00	950000	0.21	1000	1	1	2000
477000	1	0.00	477000	0.10	1000	1	1	1000
486000	2	0.00	972000	0.21	1000	1	1	2000
490000	1	0.00	490000	0.11	1000	1	1	1000
500000	3	0.01	1500000	0.33	1000	1	1	3000
503000	1	0.00	503000	0.11	1000	1	1	1000
509000	1	0.00	509000	0.11	1000	1	1	1000
511000	1	0.00	511000	0.11	1000	1	1	1000
515000	1	0.00	515000	0.11	1000	1	1	1000
517000	1	0.00	517000	0.11	1000	1	1	1000
519000	1	0.00	519000	0.11	1000	1	1	1000
538000	1	0.00	538000	0.12	1000	1	1	1000
542000	1	0.00	542000	0.12	1000	1	1	1000
546000	1	0.00	546000	0.12	1000	1	1	1000
552000	1	0.00	552000	0.12	1000	1	1	1000
553000	1	0.00	553000	0.12	1000	1	1	1000

557000	1	0.00	557000	0.12	1000	1	1	1000
561000	1	0.00	561000	0.12	1000	1	1	1000
563000	1	0.00	563000	0.12	1000	1	1	1000
566000	1	0.00	566000	0.12	1000	1	1	1000
571000	2	0.00	1142000	0.25	1000	1	1	2000
572000	1	0.00	572000	0.12	1000	1	1	1000
575000	3	0.01	1725000	0.38	1000	1	1	3000
579000	1	0.00	579000	0.13	1000	1	1	1000
582000	1	0.00	582000	0.13	1000	1	1	1000
587000	2	0.00	1174000	0.26	1000	1	1	2000
598000	1	0.00	598000	0.13	1000	1	1	1000
600000	1	0.00	600000	0.13	1000	1	1	1000
607000	1	0.00	607000	0.13	1000	1	1	1000
608000	1	0.00	608000	0.13	1000	1	1	1000
640000	1	0.00	640000	0.14	1000	1	1	1000
648000	2	0.00	1296000	0.28	1000	1	1	2000
661000	1	0.00	661000	0.14	1000	1	1	1000
688000	1	0.00	688000	0.15	1000	1	1	1000
693000	1	0.00	693000	0.15	1000	1	1	1000
698000	1	0.00	698000	0.15	1000	1	1	1000
701000	1	0.00	701000	0.15	1000	1	1	1000
714000	3	0.01	2142000	0.47	1000	1	1	3000
					1000	1	3	1000
717000	1	0.00	717000	0.16	1000	1	1	1000
728000	1	0.00	728000	0.16	1000	1	1	1000
785000	1	0.00	785000	0.17	1000	1	1	1000

800000	1	0.00	800000	0.17	1000	1	1	1000
801000	1	0.00	801000	0.17	1000	1	1	1000
891000	1	0.00	891000	0.19	2000	1	1	2000
962000	1	0.00	962000	0.21	2000	1	1	2000
981000	1	0.00	981000	0.21	2000	1	1	2000
1013000	1	0.00	1013000	0.22	2000	1	1	2000
1020000	1	0.00	1020000	0.22	2000	1	1	2000
1053000	1	0.00	1053000	0.23	2000	1	1	2000
1058000	1	0.00	1058000	0.23	2000	1	1	2000
1071000	1	0.00	1071000	0.23	2000	1	1	2000
1072000	1	0.00	1072000	0.23	2000	1	1	2000
1086000	1	0.00	1086000	0.24	2000	1	1	2000
1101000	1	0.00	1101000	0.24	2000	1	1	2000
1111000	1	0.00	1111000	0.24	2000	1	1	2000
1251000	1	0.00	1251000	0.27	2000	1	1	2000
1300000	1	0.00	1300000	0.28	2000	1	1	2000
1328000	1	0.00	1328000	0.29	2000	1	1	2000
1428000	1	0.00	1428000	0.31	2000	1	1	2000
1527000	1	0.00	1527000	0.33	3000	1	1	3000
1580000	1	0.00	1580000	0.34	3000	1	1	3000
1674000	1	0.00	1674000	0.37	3000	1	1	3000
1710000	2	0.00	3420000	0.75	3000	1	1	6000
1774000	3	0.01	5322000	1.16	3000	1	1	9000
1800000	1	0.00	1800000	0.39	3000	1	1	3000
1815000	1	0.00	1815000	0.40	3000	1	1	3000
1820000	1	0.00	1820000	0.40	3000	1	1	3000

1835000	1	0.00	1835000	0.40	3000	1	1	3000
1880000	1	0.00	1880000	0.41	3000	1	1	3000
1900000	1	0.00	1900000	0.41	3000	1	1	3000
1999000	1	0.00	1999000	0.44	3000	1	1	3000
2228000	1	0.00	2228000	0.49	4000	1	1	4000
2250000	1	0.00	2250000	0.49	4000	1	1	4000
2327000	1	0.00	2327000	0.51	4000	1	1	4000
2381000	1	0.00	2381000	0.52	4000	1	1	4000
2500000	2	0.00	5000000	1.09	4000	1	1	8000
					1000	1	2	1000
2628000	1	0.00	2628000	0.57	5000	1	1	5000
2660000	9	0.02	23940000	5.22	4000	1	1	36000
					1000	2	3	6000
<b>Total</b>	<b>50,772</b>	<b>100.00</b>	<b>45,84,89,000</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>798,000</b>

### 3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,80,000 Equity Shares in full out reserved portion of 2,80,000 Equity Shares.

### 4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 140/- per Equity Share has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 115.34 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 10,64,000 Equity Shares, which were allotted to 64 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
<b>QIB</b>	<b>209,000</b>	-	<b>5,000</b>	-	-	<b>338,000</b>	<b>512,000</b>	<b>10,64,000</b>

### 5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 15,96,000 Equity Shares to 5 Anchor Investors at the Offer Price of Rs. 140/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
<b>Anchor Investor</b>	-	-	-	-	3,00,000	12,96,000	-	<b>15,96,000</b>



The Board of Director of our Company at its meeting held on December 13, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on December 13, 2023. The Equity Shares allotted to the successful allottees have been uploaded on December 14, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on December 15, 2023.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 12, 2023 filed with the Registrar of Companies, Ahmedabad (“RoC”).

### INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFin Technologies Limited at website: [www.kfintech.com](http://www.kfintech.com)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



#### KFIN TECHNOLOGIES LIMITED

Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda,  
Serilingampally, Hyderabad – 500 032, Telangana

Tel No.: +91 40 6716 2222

Toll Free No.: 1800 309 4001

E-mail: [aml.ipo@kfintech.com](mailto:aml.ipo@kfintech.com)

Investor Grievances Email Id: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)

Website: [www.kfintech.com](http://www.kfintech.com)

SEBI Registration No.: INR000000221

Contact Person: M Murali Krishna

### CORRIGENDUM – NOTICE TO INVESTORS TO THE RED HERRING PROSPECTUS DATED DECEMBER 01,2023

**Investors may note the following:**

*The following Changes or updation has been made in the Red Herring Prospectus.*

- a) In point 6 under the heading “Material Documents for the Issue” in chapter “Material Contracts and Documents for Inspection” of the Prospectus as appearing on page no. 361 of the RHP, the issuance date of the Certificate of Statement of Tax Benefit has been revised from October 10, 2023, to October 28, 2023.
- b) The date of board resolution for approval of Draft Red Herring Prospectus has been modified from October 31, 2023 to October 30, 2023 on the following pages: -
  - In point 3, under the heading “Corporate Approvals for this Issue” in chapter “Government and Other Approvals” as appearing on page no. 276 of the RHP.
  - In point 11, under the heading “Material Documents for the Issue” in chapter “Material Contracts and Documents for Inspection” as appearing on page no. 361 of the RHP.

The information in this corrigendum supplements and updates the information in the Red Herring Prospectus and the aforementioned changes are to be read in conjunction with the Red Herring Prospectus.

**On Behalf of the Board of Directors**

**For Accent Microcell Limited**

Place: Ahmedabad

Sd/-

Date: December 14, 2023

Ms. Braham Pal Chhabra

Company Secretary

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**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ACCENT MICROCELL LIMITED**

*Disclaimer: Accent Microcell Limited has filed the Prospectus dated **December 12, 2023** with the Registrar of Companies, Ahmedabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the BRLM at [www.ccvindia.com](http://www.ccvindia.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.*

*NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'".*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.*