**S J LOGISTICS (INDIA) LIMITED**

Our Company was originally incorporated as a Private Limited Company in the name of “S J Logistics (India) Private Limited” under the provisions of the Companies Act, 1956 with Certificate of Incorporation dated December 23, 2003 issued by the Registrar of Companies, Mumbai, with UIN: INE000P057001. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extraordinary General Meeting held on September 30, 2023, the Company was converted into a Public Limited Company and consequently the name of our Company was changed from “S J Logistics (India) Private Limited” to “S J Logistics (India) Limited” in terms of Section 203 of the Companies Act, 2013.

**OUR PROMOTION: ILUON HAJIMALABEH SANT**

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IIX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SOME PLATFORM OF NSE (NSE EMERGE).

Our Company is engaged in the business of providing logistics and supply chain solutions to our customers.

**RISK FACTORS:**

- **INCREASED COMPETITION:** The logistics industry is highly competitive and there are several established players in the market. The Company may face increased competition in terms of pricing, delivery times, and customer satisfaction.
- **ECONOMIC DOWNTURN:** A slowdown in the economy could lead to a decrease in demand for logistics services, impacting the Company’s revenue and profit margins.
- **LEGAL RISKS:** The Company may be subject to legal challenges or disputes, which could result in financial losses and diversion of management attention.
- **DEPENDENCE ON KEY PERSONNEL:** The Company’s performance is dependent on its key personnel. The loss of key personnel due to attrition or other reasons could have a significant impact on the Company’s operations.

**Bid/Issue Period:**

- **BID/ISSUE PERIOD:**
  - **ANCHOR INVESTOR BIDDING DATE WAS:** MONDAY, DECEMBER 12, 2023
  - **BID/ISSUE OPENED ON:** TUESDAY, DECEMBER 13, 2023
  - **BID/ISSUE CLOSED ON:** THURSDAY, DECEMBER 15, 2023

**Risks to Investors:**

- **Price Risk:** The market price of the shares may decline, resulting in loss to investors.
- **Liquidity Risk:** There may be limited demand for the shares, making it difficult to sell the shares at a price that is acceptable to the investor.
- **Market Volatility:** The shares may be subject to volatility due to changes in market conditions.

**SmartBook**

- **APPENDIX A:**
  - **PROSPECTUS:**
    - **Particulars:**
      - **Table:**
        - **Data:**
          - **Columns:**
            - **Number of Applications:**
            - **Total Amount Applied (Rs.):**

- **APPENDIX B:**
  - **Table:**
    - **Data:**
      - **Columns:**
        - **Number of Applications:**
        - **Total Amount Applied (Rs.):**

**APPENDIX C:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX D:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX E:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX F:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX G:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX H:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX I:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX J:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX K:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX L:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX M:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX N:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX O:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX P:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX Q:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX R:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX S:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX T:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX U:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX V:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX W:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX X:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX Y:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**APPENDIX Z:**

- **Table:**
  - **Data:**
    - **Columns:**
      - **Number of Applications:**
      - **Total Amount Applied (Rs.):**

**Fees: Details of the Final amount as per NSE as the 4th day Closing Date of different Bid|Orders as under:**

**Table:**
- **Data:**
  - **Columns:**
    - **Sr. No.**
    - **Bid Price**
    - **No. of Shares Applied**
    - **Total Amount Applied (Rs.)**

**Pricing:**

**Table:**
- **Data:**
  - **Columns:**
    - **Sr. No.**
    - **Pricing**
    - **Price**
    - **Applied**
    - **Total Amount Applied (Rs.)**

**MahaShiv Securities Limited Private Limited**

- **Address:**
  - **AIPL - 32, Jeevan Bapu Marg, Mumbai - 400 017**

**THE LEVEL OF SUBSCRIPTION MAY BE TAKEN TO BE INDIAN TO THE MARKET PRICE OF THE ISSUE PER SHARE AS PER THE EQUITY SHARES ARE LISTING ON THE BUSINESS PROSPECTS OF THE COMPANY:**

**A Partnership of: ILUON HAJIMALABEH SANT & S J Logistics (India) Limited**

**Director:**

- **Hemant Prakash Patel**
  - **Manager:**
    - **Business Development**
**BID/ISSUE PERIOD**

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, DECEMBER 11, 2023

BID / ISSUE CLOSED ON: THURSDAY, DECEMBER 14, 2023

RISKS TO INVESTORS:

1. The issue is being conducted through the Stock Exchange of India Limited in accordance with the provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (SEBI) Regulations.

2. The Company reserves the right to accept or reject any or all bids for any reason, at its discretion.

3. The issue is being conducted through the Stock Exchange of India Limited in accordance with the provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (SEBI) Regulations.

4. The Company reserves the right to accept or reject any or all bids for any reason, at its discretion.

PROPOSED LISTING: TUESDAY, DECEMBER 13, 2023

The basis of Allotment was finalized in consultation with the designate Stock Exchange, being National Stock Exchange of India Limited (NSE) and NYSE. The basis of Allotment was finalized in consultation with the designate Stock Exchange, being National Stock Exchange of India Limited (NSE) and NYSE. The basis of Allotment was finalized in consultation with the designate Stock Exchange, being National Stock Exchange of India Limited (NSE) and NYSE.
Our company was originally incorporated as a Private Limited Company in the name of "S J Logistics (India) Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 23, 2003 issued by Registrar of Companies, Maharashtra, India with CIN L74200MH2003PLC137218. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on September 12, 2013, our Company was converted into a Public Limited Company and unanimously the name of our Company was changed to "S J Logistics (India) Limited" vide CLC No. 137218. Our Company has obtained a Certificate of Incorporation from Company by Commissioner of Companies, Mumbai vide CLRIN No. 137218 dated 8th March, 2014. In further details regarding incorporation, changes of name and registered office in our Company, please refer to Chapter III "History and Corporate Structure" beginning on page 17 of the Prospectus.

Registered Office: 305,505, Extn. Building, Rajiv Gandhi Infotech Park, Electronic City Phase 1, Bengaluru - 560 066, Karnataka, India

Tel: +91-80-40940000 E-mail: sales@pratahkal.com Website: www.pratahkal.com www.sjlogisticsindia.com ©2021 SJ Logistics (India) Limited

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPD OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED THEREUNDER SHALL BE LISTED ON THE NSE (NSE EMERGE)."

Our Company is engaged in the business of providing logistics and supply chain solutions to our customers. We are pleased to inform you that the NSE (NSE EMERGE) has approved the listing of the equity shares of our Company.

**BASIS OF ALLOTMENT**

INTERNAL PUBLIC OFFER (IPO) OF 45,00,000 EQUITY SHARES OF FACE VALUE OF Rs 10 each comprises (i) an open offer for subscription to public by retail investors and (ii) a proposal to make an offer to institutional investors (QIP) on a fixed price basis. The issue comprises (i) an offer for subscription to public by retail investors and (ii) an offer for subscription to institutional investors (QIP) on a fixed price basis. The issue comprises (i) an offer for subscription to institutional investors (QIP) on a fixed price basis.

**The Face Value of the Equity Share is Rs 10 and the Issue Price is Rs 15.25 times the Face Value of the Equity Share.**

**ANCHOR INVESTOR Bidding Date:** Monday, December 11, 2023

**BID / ISSUE PERIOD:**

<table>
<thead>
<tr>
<th>Period</th>
<th>Weighted Average Cost at Acquisition (In Rs.)</th>
<th>Upper and the Price Band (In Rs.)</th>
<th>Range of applicable price limite</th>
<th>Last year'saverage acquisition price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Year 1 Last 18 months</td>
<td>10.00</td>
<td>12.00</td>
<td>15.25</td>
<td>10.00</td>
</tr>
<tr>
<td>Year 3 years</td>
<td>12.10</td>
<td>14.40</td>
<td>17.00</td>
<td>12.10</td>
</tr>
</tbody>
</table>

**BID / ISSUE CLOSED ON:** Tuesday, December 12, 2023

**RISKS TO INVESTORS:**

- **Inception of the Investors:**
  - With the objective of maintaining a balance between the Retail Investors and Institutional Investors, the issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.

**PROSPECT: MAHARAJA HUJAM NABHAN SHAH**

- The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.

**Pricing:**

- The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.

**Final Results:**

- The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.

**TO INVESTORS:**

- The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.
  - The issue comprises of (i) an offer for subscription by of 30% to Retail Investors and (ii) an offer for subscription by of 70% to Institutional Investors.

**CORRECTION NOTICE TO INVESTORS:**

- The details of the offer made by the Distributor for the Retail Investors are given below:
  - The details of the offer made by the Distributor for the Retail Investors are given below:
  - The details of the offer made by the Distributor for the Retail Investors are given below:

---

**NOTICE TO BIDDERS:**

- This notice is being provided to the Public, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2004, and is intended to provide information to the public about the proposed public offer by SJ Logistics (India) Limited. This notice is being provided to the Public, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2004, and is intended to provide information to the public about the proposed public offer by SJ Logistics (India) Limited. This notice is being provided to the Public, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2004, and is intended to provide information to the public about the proposed public offer by SJ Logistics (India) Limited.